



# EUROPEAN PRICE REPORT



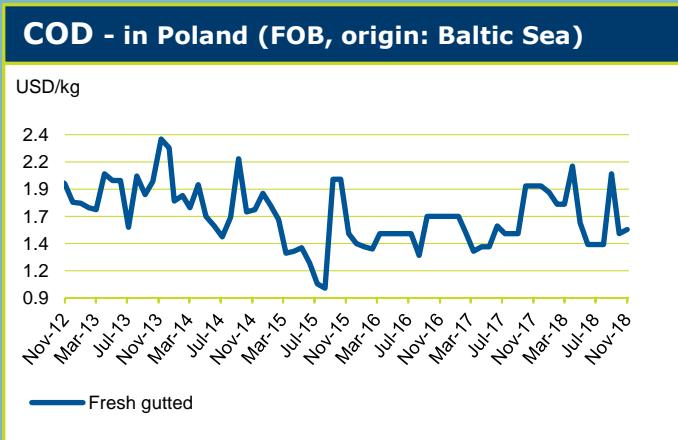
Issue 11/2018 November 2018

## Latest trends

Trading for the European Christmas sales period is in full swing, particularly for frozen products such as shrimps and lobster. These products are popular seafood choices for Christmas festivities and market prices have risen. Salted cod, which is an important component of Southern European cuisine, has been experiencing a sustained upward price trend recently, accelerated by a decline in cod supply. Tuna prices, meanwhile, are declining.

## GROUNDFISH

Weather conditions in the North Atlantic are difficult are present, which has limited cod fishing opportunities for the Icelandic and Faroese fishing fleets. This is not particularly unusual for this time of year, however.



## Index for prices

Groundfish	7
Flatfish	8
Tuna	10
Small Pelagics	10
Cephalopods	11
Crustaceans	15
Bivalves	18
Salmon	19
Trout	20
Freshwater fish	21
Non Traditional Species	22
Seabass-Seabream-Meagre	23

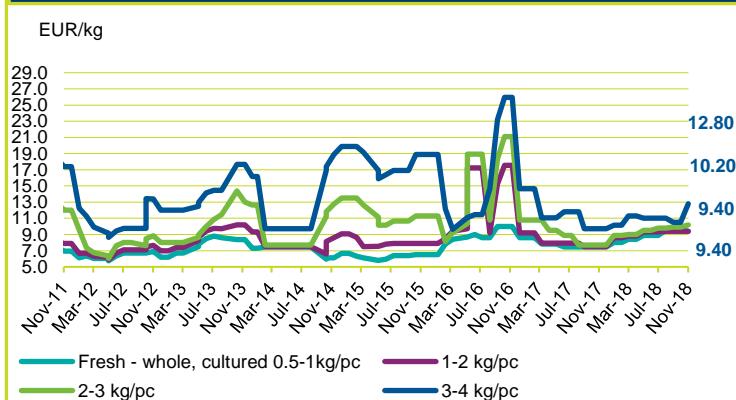
The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

Although very few fish are available for the production of wet-salted cod fillets from fresh cod (*Gadus morhua*), consumption of wet-salted cod fillets from frozen raw material (*Gadus macrocephalus*) is starting to rise in anticipation of the year-end festivities. A price increase is expected in the near future as a result.

Meanwhile, cod catches in Poland have been moderate, with higher prices resulting. A similar situation is reported for Alaska pollock on the Moscow market, where good demand and limited availability is driving an upward price trend.

Production and sales of cultured turbot have both decreased, pushing average prices higher, particularly for the larger specimens preferred by Christmas buyers.

## TURBOT - in Spain, origin: Spain

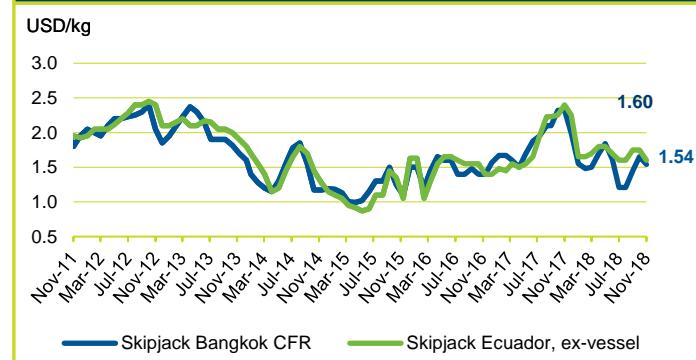


## TUNA - BILLFISHES

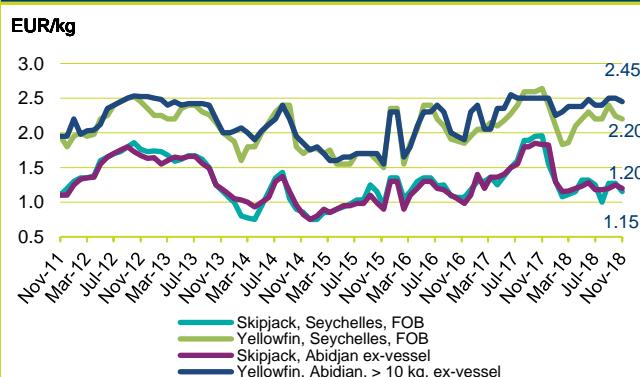
Fishing in the Western and Central Pacific remains moderate-to-good and carrier landings in Thailand are stable. Raw material inventories at local canneries have risen to healthy levels. With stable supply and the improvement in inventories, skipjack prices have declined by almost 10 percent.

Catches in the Indian Ocean have also been moderate-to-good. However, reports suggest that some fishing vessels will be tied up on the next return to port due to exhaustion of the yellowfin quota. Raw material inventories at local canneries remain healthy and some fish cargos continue to be diverted to the Bangkok and Ecuador markets

## TUNA - Pacific Ocean



## TUNA - Indian/Atlantic Oceans



The second IATTC 'veda' in the Eastern Pacific commenced on 9 November and will remain in force until 19 January, 2019. Some 59 percent of the fleet will be tied up for this 'veda'. With the increase in landings from vessels entering port before the tie up and the continuing carrier arrivals from the Atlantic Ocean, Indian Ocean and Western and Central Pacific, raw material inventories at local canneries have improved to healthy levels. Prices for both skipjack and yellowfin have fallen as a result.



Tuna catches in the Atlantic Ocean are reported to be good and raw material inventories at local canneries remain healthy. Skipjack and yellowfin prices have fallen. On European markets, skipjack prices have dropped while yellowfin prices remain flat, reflecting stable supplies from the Indian Ocean and Atlantic Ocean. Meanwhile, the market price for cooked, double cleaned yellowfin loins continues to increase.

## SMALL PELAGICS

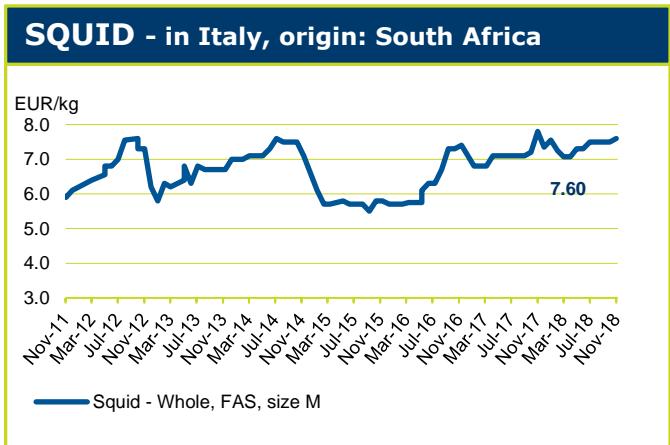
Herring catches in Poland are good and strong demand has not been enough to prevent a downward price trend. Polish catches of sprat have been limited, however, and good demand is lifting prices. In Russia, meanwhile, the herring market is reportedly stable in both Moscow and Vladivostok.

## CEPHALOPODS

Octopus supply from several regions of Indonesia has increased and is expected to continue to increase until the beginning of next year, despite bad weather in some areas, especially around the Java Sea. Overall, the upward trend in prices for octopus raw material is likely to be maintained as strong market demand continues to pull against low catch volumes.

For cuttlefish, Chinese demand is reportedly moderate and prices are weak, and the European market situation is similar.

The South African squid fishery re-opens on 23 November after the closure period. Producers are currently holding essentially zero stock, so there will be little carry-over. Prices for mixed containers have remained steady for some months now. Rights to the squid fishery will be re-allocated according to the outcome of the fishing rights application process which will take place in 2019 and will conclude by 2020, and it is hoped that this will bring more certainty to the industry.





## CRUSTACEANS

Indonesian farmed shrimp volumes rose at the end of October, but fell back again at the beginning of November due to extreme night-to-day temperature variations, which inhibits growth in the ponds. Shrimp prices declined due to the increased supply observed at the end of last month, but they are likely to rise soon.

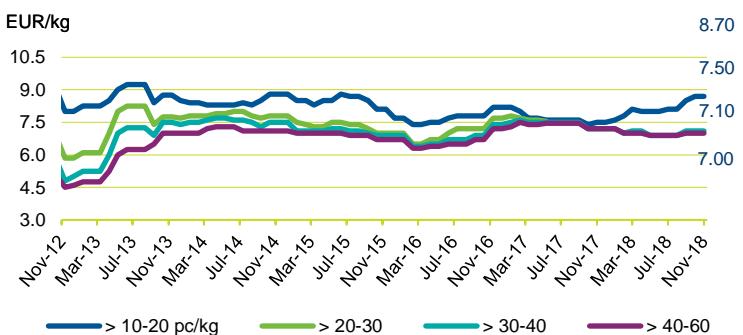
Good demand for rock lobster is being boosted by low prices due to plentiful landings in Mauritania. Demand is strong for deep water lobster also, but prices have been higher. In general, European lobster landings have been falling through the autumn season, and prices have gone up.

There have been no significant changes to market conditions in the North American lobster industry. Demand for raw tails in the US is still very strong, and this keeps pushing prices up. Demand for meat is slowing down, however, and prices are falling.

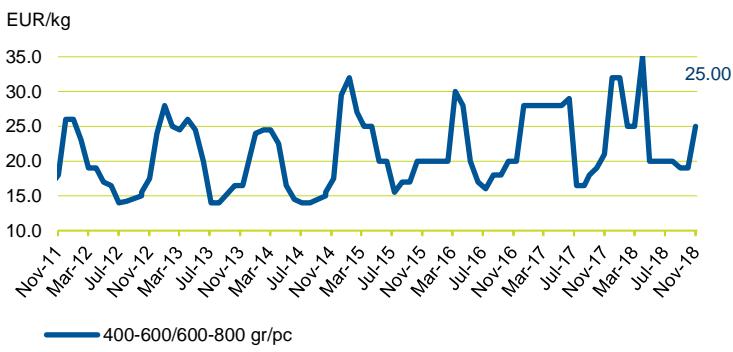
Generally the supply of raw material has been quite steady and prices have been relatively stable, but with weather conditions changing and Christmas coming up, raw material prices will start rising. There is not much inventory around anywhere, except for cooked lobster meat.

Crab prices are expected to remain firm due to poor fishing at the beginning of the season as well as strong international demand.

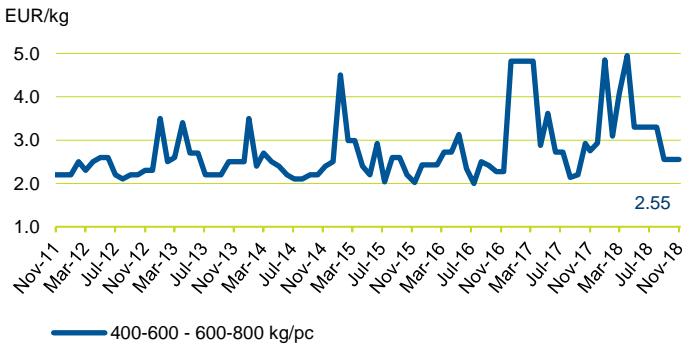
### ARGENTINA RED SHRIMP - origin: Argentina



### EUROPEAN LOBSTER - in Europe, origin: Ireland



### CRAB - in France, origin: Europe

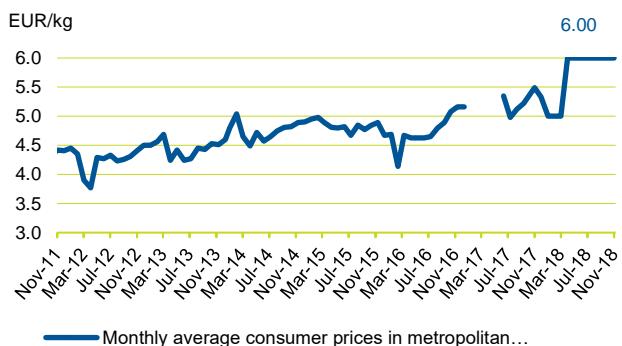


## BIVALVES

French mussels, both rope and Bouchot, are available on the French market at present, in addition to Dutch bottom mussels for which the new season commenced in early August. Dutch mussels are smaller this year, but meat content is reported to be good and prices are expected to be strong.

According to the oyster mortality monitoring bulletin from the French scientific institution IFREMER dated 12/10/2018, the average cumulative mortality rate is 68.1 percent at the national level for seed oysters. Juvenile and adult oyster mortalities are reported to be around 14.4 percent and 10.9 percent respectively. These values are higher than 2017 and in consequence prices are expected to remain firm for the remainder of the year with tight stock levels.

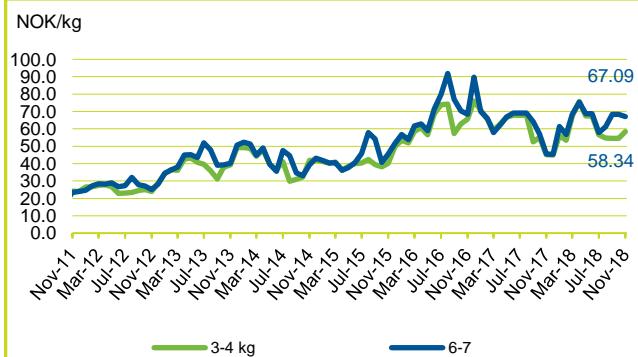
### MUSSEL BOUCHOT - in France



## SALMON

Average export prices for fresh whole farmed Atlantic salmon from Norway reached NOK 58.29 per kg in week 45 of 2018, according to the FishPool index. This is 18 percent above the same week in 2017, a reversal of the previous trend which saw prices holding below 2017 levels throughout the mid-year period. This has mainly been the result of a reduction in total biomass in Norway, driven partially by sea lice difficulties, combined with the seasonal spike in demand as the end of the year approaches. These price levels made salmon the major contributor to an all-time record month for Norwegian seafood exports in October, with the Norwegian Seafood Council (NSC) reporting a total of 104 000 tonnes of salmon exported worth NOK 6.5 billion.

### Salmon - origin: Norway



Exports to Poland and the Netherlands, both major re-exporters supplying the larger EU markets, were up sharply, reflecting strong, broad-based demand for salmon from EU consumers. In the UK, prices for Scottish farmed Atlantics in November have roughly been on a par with the same month in 2017, at around GBP 5.80-5.90 per kg for 4-5 kg fish. Production in the UK is expected to be down by around 20 percent in total this year, however, due to disease challenges and environmental factors. A strengthening British pound is another factor negatively impacting UK salmon exporter revenues



The forecast for the farmed Atlantic salmon market has changed somewhat in recent weeks, with an increasing number of participants expecting lower output growth in late 2018 and early 2019 and higher prices. Increased sea lice levels have prompted earlier harvesting at many farms and biomasses are down year-on-year with lower fish weights. Forward prices at Fish Pool for Q4 2018 are up to NOK 59.10 per kg, and have risen to NOK 65.62 per kg for Q1 2019.

## TROUT

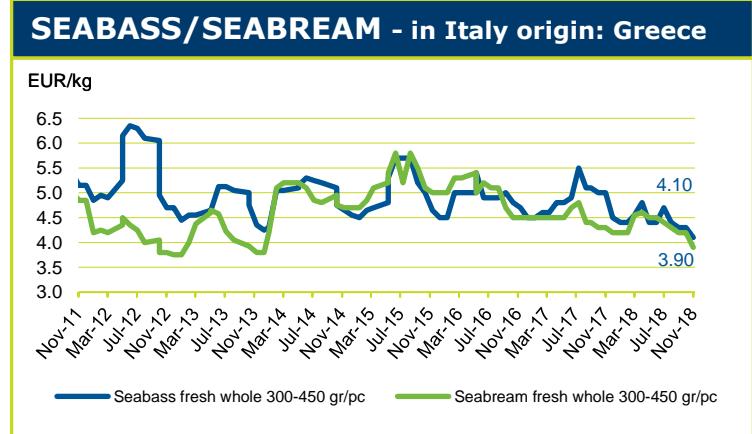
Supply volumes of farmed trout from Norway are normalizing after two years of low harvests, and biomasses were up 14 percent year-on-year as of September 2018. Good demand from an array of geographically dispersed markets such as Belarus and the United States, is keeping prices for Norwegian trout relatively high, however. An average price of NOK 55.34 per kg was reported for fresh whole trout exports in week 44. According to the NSC, Norway exported 4 700 tonnes of trout worth NOK 293 million in October.

## FRESHWATER FISH

No tangible price trends are reported for carp from Hungary, although differences may be observed between sales campaigns. Christmas sales may pull prices down towards the end of the month.

## SEABASS SEABREAM

The last quarter of the year is typically a low period for bass and bream in Europe, as the species are more popular as summer seafood options, particularly on restaurant menus in Italy, France, Spain and Portugal. The bass and bream market has also been suffering from an excess supply of fish, a large proportion of which originates in Turkish farms. As a result, significantly reduced prices have been reported at all major European wholesale markets throughout 2018, with the drop relatively more pronounced for bream. In October, the general weakening of demand pushed prices further down, with prices for medium-size Greek fish on Italian markets down by 7.5 percent for bream and 4.8 percent for bass.

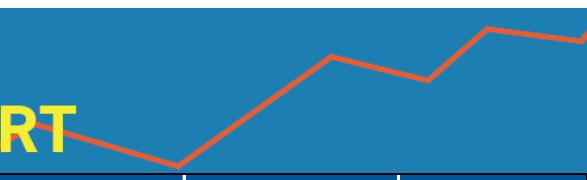




Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>GROUNDFISH</b>					
Cod/Cabillaud, Morue/ <b>Bacalao</b> <i>Gadus morhua</i>	Fresh gutted		1.36 1.53 +	Poland FOB	Baltic Sea
	IQF portion, single frozen	100-150 g/pc	7.80 8.79 =	Italy CIF	Iceland
	<b>Fresh - fillet</b>	50-100 g/pc	4.00 4.51	CPT	Denmark
		100-200	6.49 7.31 -		
		200-400	8.18 9.22		
	<b>Fresh - Whole</b>	1-2 kg/pc	6.04 6.81 -	FCA	Poland
		2-4	8.34 9.40 -		
	Fresh gutted	2-3 kg/pc	6.27 7.06	CIF	Spain
	<b>Fresh - fillet</b>	100-200 g/pc	6.30 7.10 -		
		200-400	7.40 8.34 +		
<i>Gadus macrocephalus</i>	Fillet- IQF	500-1000g/pc	3.85 4.34 = 4.10 4.62 =	FCA	Spain
	Fillet - wet salted - 1st quality produced from fresh raw material	700-1000 g/pc	9.40 10.59 =		
	Portion single frozen, 10% glaze	100-150 g/pc	7.50 8.45	CIF	Iceland
	<b>Stockfish</b>	700 g/pc	28.00 23.00 =		
		60-80 g/pc	28.70 32.34		
	Fillet - wet salted - 1st quality produced from frozen raw material	400-700 g/pc	9.30 10.48 =	Italy CIP	Norway
	Fillet- thawed		12.25 13.80		
	H&G	1-2 lb/pc	4.15 4.68	Europe CIF	Alaska/USA
		2-3	4.27 4.81		
		5-6	4.50 5.07		
<b>Hake/Merlu/Merluza</b> <i>Merluccius capensis</i>	Whole, longline		3.51 3.95		
	<b>Merluccius merluccius</b>	1-2 lb/pc	4.06 4.57		
		2-3	3.62 4.08		
	<i>Merluccius productus</i>			Namibia FOB for Spanish market	Namibia
<b>Alaska pollack/Lieu de l'Alaska/Colín de Alaska</b> <i>Theragra chalcogramma</i>	H&G		1.83 2.06 =	Europe DDP	South Africa
	Minced block				
<b>Surimi (Alaska pollack)</b>	Stick - Paprika	90-110 g/pc	6.90 7.77 =	Italy CIF	Croatia
	H&G	100-200 g/pc	6.20 6.99	Italy CPT	USA
<b>Hoki</b> <i>Macruronus magellanicus</i>	H&G	100-200 g/pc	3.70 4.17 -	Spain EXW	Russia Fed.
		200-300	5.36 6.04 -		
<b>Haddock/Eglefin/Eglofino</b> <i>Melanogrammus aeglefinus</i>	H&G	200-300 g/pc	5.20 5.86 -		Faeroe Islands
		300-400	6.25 7.04 -		
<b>Ling/Lingue franche/Maruka</b> <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	< 0.8 kg/pc	NOK 21.50 2.25 2.54 +	Sweden FCA	Norway



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>GROUNDFISH (cont.)</b>					<b>November 2018</b>
Monkfish/Baudroie/ Rape <i>Lophius spp.</i>	Fresh - Tail	< 0.3 kg/pc 0.3-0.5 0.5-1 1-2 > 2	8.87 9.99 + 12.79 14.41 + 13.90 15.66 + 14.01 15.79 + 13.30 14.99 +	Italy CPT FCA	UK
	Fresh - whole	0.5-1 kg/pc 1-2	6.55 7.38 6.70 7.55		France
John Dory/ Saint Pierre Pez de San Pedro <i>Zeus faber</i>	Frozen skin-on PBO, chemical free, 100% net weight, IQF, Bulk, frozen weight +count	60-100 g/pc 100-150 150-200 200-300	5.95 6.70 6.84 7.70 7.19 8.10 7.46 8.40	Germany CFR	China
	Fresh whole	1-2 kg/pc 2-3	17.80 20.06 - 20.00 22.54 -		France wholesale
	Fresh - gutted	600-800 g/pc 800-1000 1000-2000	9.90 11.15 11.00 12.39 = 11.00 12.39 =	Italy CPT FCA	Senegal
	Fresh- whole	600-800 g/pc 800-1000 1000-2000	10.73 12.09 - 13.55 15.27 - 13.93 15.70 +		Spain
Sand steenbras/ Marbré/ Herrera <i>Lithognathus mormyrus</i>	Fresh	300-500 g/pc 500/700 700/1000 Mixed	9.03 10.17 - 8.31 9.36 - 10.20 11.49 = 8.77 9.88	Morocco	
<b>FLATFISH</b>					<b>November 2018</b>
Turbot/Rodaballo <i>Psetta maxima</i>	Fresh - whole farmed	0.5-1 kg/pc 1-2 2-3 3-4	9.40 10.59 - 9.40 10.59 = 10.20 11.49 + 12.80 14.42 +	Spain CIF	Spain
	Fresh - whole wild	< 0.5 kg/pc 0.4-0.6 0.5-0.8 0.5-1 0.8-1 1-2 2-3 3-4 4-6	9.10 10.25 12.90 14.54 13.60 15.32 13.30 14.99 13.60 15.32 12.70 14.31 12.70 14.31 19.25 21.69 21.00 23.66		Netherlands
	Fresh - whole farmed	0.4-0.6 kg/pc 0.6-0.8 0.8-1 1-1.5 1.5-2 2-2.5 2.5-3 3-4	9.95 11.21 10.17 11.46 + 10.49 11.82 - 9.69 10.92 + 9.78 11.02 + 11.81 13.31 + 12.85 14.48 + 14.95 16.84 +	Italy CPT	Spain/Portugal



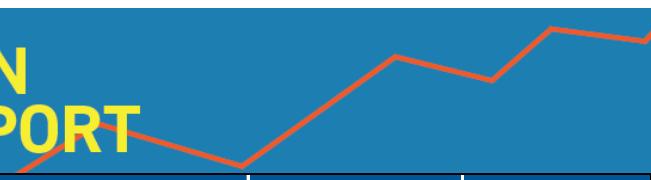
Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>FLATFISH (cont.)</b>					<b>November 2018</b>
Turbot/Rodaballo <i>Psetta maxima</i>	<b>Fresh</b> - whole wild	0.5-1 kg/pc 0.7-1 1-2 2-3 3-4 > 4	<b>13.75</b> 15.49 <b>9.68</b> 10.91 <b>13.75</b> 15.49 <b>13.14</b> 14.81 - <b>19.95</b> 22.48 <b>24.95</b> 28.11 +	Italy CPT	Netherlands
	<b>Fresh</b> - gutted	0.7-1kg/pc 1-2	<b>8.32</b> 9.37 - <b>12.57</b> 14.16		
Sole/Sole/ Lenguado <i>Solea vulgaris</i>	<b>Fresh</b> - whole wild	< 175 g/pc 170-200 200-300 200-250 300-500 400-500 500-600	<b>9.80</b> 10.80 <b>10.50</b> 11.83 <b>11.70</b> 13.18 <b>13.95</b> 15.72 <b>16.15</b> 18.20 <b>16.15</b> 18.20 <b>16.15</b> 18.20	Spain CIF	Netherlands
	<b>Fresh</b> - whole wild	200-300 g/pc 300-400 No. 3 No. 4 No. 5	<b>21.60</b> 24.34 <b>24.70</b> 27.83 <b>15.50</b> 17.46 <b>12.73</b> 14.34 <b>9.95</b> 11.21		France
	<b>Fresh</b> - whole	No. 2 No. 3 No. 4	<b>18.50</b> 20.84 <b>13.50</b> 15.21 <b>14.73</b> 16.60	Italy CPT	Netherlands
	<b>Fresh</b> - gutted	No. 2 No. 3 No. 4 No. 5	<b>16.21</b> 18.26 <b>12.22</b> 13.77 <b>11.41</b> 12.86 <b>9.87</b> 11.12		
Sole/Sole/ Lenguado <i>Solea vulgaris</i>	<b>Fresh</b> - whole	No. 2 No. 3 No. 4	<b>14.56</b> 16.41 <b>12.94</b> 14.58 <b>9.92</b> 11.18	Italy CIF	Netherlands
European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	<b>Fresh</b> - whole	300-400 g/pc 400-600 > 600	<b>4.45</b> 5.01 <b>4.90</b> 5.52 <b>5.20</b> 5.86	Spain CIF	
	IQF, white skin-on, 25% glaze	No. 2	<b>5.00</b> 5.63 +	Netherlands FOB for Italian market	
	IQF skin-off, 25% glaze		<b>5.25</b> 5.92 +		
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i>	<b>Fresh</b> - fillets skin-on skinless whole	Large Large	<b>3.75</b> 4.23 <b>5.75</b> 6.48 <b>2.19</b> 2.47 <b>1.51</b> 1.70 <b>1.95</b> 2.20 =	Italy CPT FCA CPT	
	Scophthalmus rhombus		<b>13.30</b> 14.99 <b>14.50</b> 16.34 -		Denmark
	Fresh, whole	500-1000g/pc 1000-2000	<b>8.63</b> 9.72 +		Netherlands
		500-1000g/pc 1000-2000	<b>11.68</b> 13.16 +		
Yellowtail flounder/ Limande à queue jaune/ Limanda <i>Limanda ferruginea</i>	Frozen- whole H&G	Large	<b>2.16</b> <b>2.43</b> <b>1.60</b> 1.80	Europe CIF	North Atlantic Canada
Common dab/ Limande/ Limanda <i>Limanda limanda</i>	Frozen- whole	Small Large	<b>2.35</b> <b>2.65</b> 2.74 <b>3.09</b>		
Greenland Halibut/ <i>Reinhardtius</i> <i>hippoglossoides</i>	Fillet - skinoff, boneless, blockfrozen		No quotations	Denmark FOB	Greenland



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
TUNAS/BILLFISHES						November 2018	
Tuna/Thon/Atún <i>Thunnus spp.</i>	Skipjack - whole		1.37	1.54	-	Bangkok CFR	Western/Central Pacific Ocean
	Skipjack - whole		1.24	1.40	-	FOB	
	Yellowfin - whole		1.42	1.60	-	Ecuador	Eastern Tropical Pacific Ocean
	Skipjack - whole		2.13	2.40	-	ex-vessel	
	Yellowfin - whole		1.15	1.30	-	Seychelles	Indian Ocean
	Skipjack - whole		2.20	2.48	-	FOB	
	Skipjack - whole		1.20	1.35	-	Abidjan	Atlantic Ocean
	Yellowfin - whole	> 10 kg	2.45	2.76	-	ex-vessel	
	Skipjack - whole	1.8-3.4 kg/pc	1.25	1.41	-	Spain CFR	Various origins
	Yellowfin - whole	> 10 kg	2.65	2.99	=		
	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	5.50	6.20	+	Italy DDP	Solomon Islands
	Yellowfin - cooked & cleaned loins - vacuum packed	double cleaned	6.92	7.80	+		Kenya/Mauritius/Solomon Is.
	Skipjack	> 1.8 kg/pc	1.46	1.65	=	Tunisia CFR	Ivory Coast/Seychelles
			1.53	1.73			Ghana
	Yellowfin- whole	> 10 kg	2.65	2.99	+	Spain DAT	Atlantic Ocean
		3-10 kg/pc	1.77	1.99			
	Yellowfin- frozen loins		6.49	7.32		DDP	Eastern Pacific
	Skipjack - whole	> 3.5 kg	1.80	2.03			Atlantic Ocean
	Skipjack- frozen loins		6.77	7.62		DAT	Eastern Pacific
	Bigeye- frozen loins		6.30	7.10			Atlantic Ocean
	Bigeye- whole	> 10 kg	2.23	2.51		Europe CFR	Atlantic Ocean
	Skipjack - whole		1.86	2.10			Ecuador
	Yellowfin - pre-cooked loins	double cleaned	5.95	6.70			
		single cleaned	5.33	6.00			
	Skipjack - pre-cooked loins		5.06	5.70			
Swordfish/Espadon/ <i>Pez espada</i> <i>Xiphias gladius</i>	Fresh- whole		14.00	15.77	=	France, wholesale	Atlantic
	Frozen- filet, vacuum		8.40	9.46	=		Spain
	Fresh - gutted Whole Mediterranean	< 12 kg/pc	9.43	10.63		Italy FCA	
		13-18	8.10	9.13	-		
		19-25	8.08	9.10	-		
		26-35	8.09	9.12	-		
		19-25	10.80	12.17			Morocco
		26-35	10.80	12.17			
		36-50	10.80	12.17			
		> 50	10.70	12.06			
SMALL PELAGICS						November 2018	
Mackerel/Maquereau/ <i>Caballa</i> <i>Scomber scombrus</i>	Fresh - whole		2.85	3.21		Italy CPT	Belgium
			2.70	3.04	+		UK
			1.70	1.92			Croatia
			3.20	3.61	+		Norway
			2.94	3.31	+		France
		4-6 pc/kg	2.28	2.57	+		
	Fresh - Fillets butterfly cut		5.00	5.63			
Indian mackerel/ <i>Maquereau des Indes</i> <i>Caballa de la India</i> <i>Rastrelliger kanagurta</i>	Whole, IQF Whole, frozen block	1-6 pc/kg	0.98	1.10		Tanzania CIF	Yemen
		8- 12	0.93	1.05			
		12- 14	1.60	1.80		Thailand CIF	
		4-6 pc/kg	1.42	1.60	+		



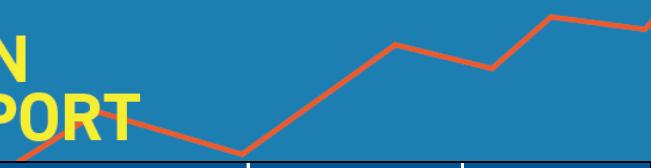
Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
SMALL PELAGICS (cont.)						November 2018		
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Whole	3-4 pc/kg	1.05 1.18			Spain FOB	Spain	
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc	1.23 1.39			Morocco FOB for European market	Morocco	
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillet		2.73	3.08	+	Italy CPT	Denmark	
	Fresh - whole	250-300 g/pc	0.64	0.72		Russian Fed.	Russian Fed.	
		> 350	1.52	1.71		wholesale Moscow		
		> 25	0.75	0.85		Russian Fed.		
		> 300	0.57	0.64		wholesale Vladivostok		
		> 250	0.91	1.03				
	Sprat/Srat/Espadín <i>Sprattus sprattus</i>	70-100 g/pc	0.24	0.27	-	Poland FOB	Baltic	
			0.15	0.17	+			
	Sardine/Sardine/ Sardina <i>Sardina pilchardus</i>	Fresh - whole	1.30	1.46	-	Italy CPT	Croatia	
			1.25	1.41			Spain	
			0.98	1.10			Italy	
			1.80	2.03	=		France	
			4.01	4.52			UK	
			3.24	3.65	-	FCA	Spain	
			3.80	4.28			Croatia	
			1.09	1.23	-		Italy	
			6.00	6.76	=	CPT		
		Whole, IQF, 3% glaze H& G						
CEPHALOPODS						November 2018		
	Squid/Encornet/Calamar <i>Loligo spp.</i>	Whole	S (< 18 cm) M (18-25) L (25-30) XL (>30)	5.20	5.86	-	Italy CIF	South Africa
				7.60	8.56	+		
				8.00	9.01	=		
				8.00	9.01	=		
			S (< 18 cm) M (18-25) L (25-30) XL (>30)	4.70	5.30		Europe CFR	
				7.30	8.23			
				7.70	8.68			
				7.70	8.68			
			S (< 18 cm) M (18-25)	5.90	6.65	=	Italy EXW	
				7.80	8.79	=		
	Loligo gayi	Frozen	11-14 cm	2.93	3.30		Europe CIF	USA
		whole, block frozen	< 5	5.33	6.00			India
			6-15	5.68	6.40			
			10-40	4.04	4.55			
			> 40	3.51	3.95			
		Whole	18-22 cm 15-18 12-16	7.65	8.62		Italy EXW	Falkland/ Malvinas Isl.
				5.71	6.43			
				4.17	4.70		CPT	
		Squid tentacles		15.07	16.98			Argentina
		Whole, thawed		5.73	6.46			



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CEPHALOPODS (cont.)</b>					<b>November 2018</b>
<i>Loligo vulgaris</i>	<b>Fresh</b> - whole	100-300 g/pc	16.45 18.54	Italy FCA CPT	Morocco
		300-400	14.90 16.79 +		UK
		400-600	15.02 16.92 -		Croatia
		600-1000	13.50 15.21		France
		< 100 g/pc	4.24 4.78 -		Morocco
	Whole, IWP, block	100-300	9.72 10.95 -	CIF FOB	
		300-500	10.71 12.07		
			12.80 14.42 -		
		100-200 g/pc	13.57 15.29		
	Whole, block	21-25 cm	12.88 14.51 -	CIF FOB	
			12.50 14.08 +		
		16-20 cm	12.00 13.52 +		
			12.43 14.01 +		
		11-15 cm	9.91 11.17 +		
			8.63 9.72 -		
	Thawed	16-20 cm	9.00 10.14	CIF FOB	
			11.89 13.40		
		21-25 cm	8.57 9.66		
			8.19 9.23		
		6-10 cm	7.45 8.39 -	CIF	
			7.99 9.00		
		21-25 cm	9.74 10.97	CPT	
		11-25 cm	9.55 10.76		
		100-200 g/pc	9.00 10.14		France
<b>Squid/Encornet/Calamar</b> <i>Loligo vulgaris</i>	Whole	2 small	6.80 7.66	Mauritania FOB for European market	Mauritania
		3 small	6.60 7.44		
		4 small	5.30 5.97		
		small	7.80 8.79		
		medium	8.20 9.24		
		large	8.20 9.24		
<i>Loligo forbesi</i> <i>Loligo duvaucelli</i>	<b>Fresh</b> - whole	300-700 g/pc	18.50 20.84	Italy CPT	Portugal
	Whole block		4.22 4.75 -	Europe CIF	Germany CFR
	Whole cleaned, block frozen, 20% glaze	< 5	3.73 4.20		
		< 10	4.79 5.40		
		11-20	4.35 4.90		
		21-40	3.46 3.90		
<b>Squid/Encornet/Calamar</b> <i>Loligo chinensis</i>		< 3	4.13 4.65	Europe CFR	China
		3-6	3.37 3.80		
		6-10	2.93 3.30		
		10-15	2.57 2.90		
		15-20	2.22 2.50		
<i>Dosidicus gigas</i>	Raw fillet	2-4 kg/pc	0.88 0.99	Europe CFR	Chile
			1.51 1.70		Peru
	Raw tentacle	1-2, 2-3 kg/pc	0.88 0.99		Chile
			1.42 1.60		Peru
		< 1, 1-2	1.46 1.65		
	Raw wings whole without cartilage		0.53 0.60		Chile
			1.11 1.25		Peru
			0.58 0.65		Chile
			1.42 1.60		Peru
			5.33 6.00		
	Boiled wings - skin-on		2.04 2.30		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CEPHALOPODS (cont.)</b>					<b>November 2018</b>
Squid/Encornet/Calamar <i>Dosidicus gigas</i>	Squid rings - thawed		4.36 4.91	Italy CPT	Peru
	Squid stripes - thawed		3.13 3.53		
	Squid tentacles		3.34 3.76		
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Whole- FAS	T3	12.20 13.75	FOB	Morocco
		T5	11.09 12.50		
	Whole, cleaned, thawed		14.83 16.71 +		
	Whole, thawed	T6	13.26 14.94 -	CIF	
		T5	13.75 15.49 -		
	Whole, bloc	T6	10.00 11.27 =		
		T7	10.82 12.19		
			9.88 11.13 +		
			8.88 10.01 -		
	Fresh	T1	11.07 12.47 -	CPT	Italy
		T5	8.99 10.13		
		T6	8.64 9.74		
		T4	8.05 9.07 -		
	Whole - FAS	T1	16.25 18.31 =	FCA	Morocco FOB, for Spanish market
		T2	15.25 17.18 =		
		T3	14.25 16.06 =		
		T4	13.25 14.93 =		
		T5	12.25 13.80 =		
	Sushi slice 100% net weight	7 g/pc 9 g	17.40 19.60 + 17.40 19.60 +	Europe CFR	Indonesia
	boiled cut 100% net weight		11.98 13.50 +		
	Flower type 90% net weight	1-2 kg/pc >2	7.90 8.90 + 8.17 9.20 +		
	Frozen in land, pots and glaciers, 1° and 2°	T3 T4 T5 T6 T7 T8	14.82 16.70 - 13.94 15.70 - 12.96 14.60 - 11.54 13.00 - 11.19 12.61 - 10.92 12.30		
	FAS	T3 T4 T5 T6 T7 T8	14.65 16.50 - 13.76 15.50 - 12.78 14.40 - 11.36 12.80 - 11.02 12.41 - 10.74 12.10		
Octopus/Poulpe/Pulpo <i>Eledone moschata</i>	Fresh		4.70 5.30 3.33 3.75 3.97 4.47 5.75 6.48	Italy CPT FCA CPT FCA	Croatia France Italy Spain
			11.35 12.79 7.45 8.39 5.40 6.08		Croatia
	Frozen	80-120 g/pc	5.35 5.68	CPT EXW	
		50-80	5.77 5.90		
		< 50	5.85 6.07		Tunisia
	Fresh Frozen		15.00 16.90 + 11.00 12.39 =	France, wholesale	Europe



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CEPHALOPODS (cont.)</b>					<b>November 2018</b>
Cuttlefish/Seiche/ <i>Sepia</i> <i>Sepia spp.</i>	Whole, cleaned, IQF 20% glaze	< 10 pc/kg 11-20	5.75 <b>6.48</b> 5.81 <b>6.55</b>	Germany CFR	India
	<b>Fresh</b> - whole	300-500 g/pc 200-300 500-1000	<b>6.10</b> 6.87 + <b>8.65</b> 9.75 <b>5.94</b> 6.69 -	Italy CPT	France/UK
	<b>Fresh</b> - whole, superior	300-500 g/pc 500-1000	<b>7.94</b> 8.95 + <b>8.40</b> 9.46 +		
	<b>Frozen</b> - whole	50-100 g/pc 100-200 200-300 300-500 400-600 600- 1000 500-1000 1000- 2000	4.49 <b>5.06</b> 5.46 <b>6.15</b> 5.46 <b>6.15</b> 5.46 <b>6.15</b> 5.46 <b>6.15</b> 5.46 <b>6.15</b> 5.46 <b>6.15</b>	CFR	Yemen
	<b>Frozen at land</b> - whole block	100-200 g/pc 200-300 >300	4.93 <b>5.55</b> 4.93 <b>5.55</b> 4.93 <b>5.55</b>		Vietnam CIF
	FAS- whole block	200-300 g/pc 300-500 500-1000 1000- 2000	5.19 <b>5.85</b> 5.19 <b>5.85</b> 5.19 <b>5.85</b> 5.19 <b>5.85</b>		
	<b>Frozen</b> - whole	200- 300 g/pc 300- 500 500- 1000	4.70 <b>5.30</b> - 4.70 <b>5.30</b> - 4.70 <b>5.30</b> -	Europe CIF	
		300-500 g/pc 500-1000 1000-2000	<b>5.03</b> 5.67 <b>5.33</b> 6.01 <b>5.03</b> 5.67	Italy CIF	Oman
	IQF, cleaned, 20% glaze	100-200 g/pc 200-300 300-400 400-600 600-800	<b>6.80</b> 7.66 <b>6.80</b> 7.66 = <b>6.80</b> 7.66 = <b>6.80</b> 7.66 = <b>6.80</b> 7.66 =		Morocco
	<b>Frozen</b> , whole block	< 10 pc/kg 11-20	5.06 <b>5.70</b> 4.75 <b>5.35</b> 4.79 <b>5.40</b> - 6.63 <b>7.47</b>	Europe CIF CFR	India
	<b>Frozen</b> , whole block, cleaned				
	Whole, cleaned, 5*4 kg block 10% glaze	5-7 pc/kg 8-12 13-20	6.21 <b>7.00</b> + 5.95 <b>6.70</b> 5.06 <b>5.70</b>		
	Whole, cleaned, 10kg pack 25% glaze, IQF	5-7 pc/kg 8-12	5.55 <b>6.25</b> 4.62 <b>5.20</b> -		
	Fresh- whole, cleaned		<b>15.50</b> 17.46 = <b>15.50</b> 17.46 =	France wholesale	France
	Frozen, whole	Medium	<b>7.00</b> 7.89		Europe
	Frozen, slices	Small	<b>6.50</b> 7.32 <b>8.00</b> 9.01 =		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CRUSTACEANS</b>					<b>November 2018</b>
Whiteleg shrimp/ <b>Crevette pattes blanches/Camarón patiblanco</b> <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb 41-50 51-60 61-70 71-90 91-120	9.41 <b>10.60</b> - 9.14 <b>10.30</b> - 8.43 <b>9.50</b> - 8.17 <b>9.20</b> - 7.63 <b>8.60</b> - 7.19 <b>8.10</b> -	Europe CFR	Indonesia
	PUDT, 6*2 block, 100% net weight	51-60 pc/kg 61- 70 71- 90	7.46 <b>8.40</b> 7.28 <b>8.20</b> 7.10 <b>8.00</b>		India
	PD, 6*2 block, 100% net weight	31-40 pc/lb 41-50 51- 60 61- 70	7.19 <b>8.10</b> + 6.92 <b>7.80</b> - 6.57 <b>7.40</b> - 6.21 <b>7.00</b> -		
	PD, IQF 20 % glaze, treated	26 – 30 pc/ lb 31 – 40 41 – 50 51 – 60 61 – 70	10.21 <b>11.50</b> 9.76 <b>11.00</b> 8.79 <b>9.90</b> 8.30 <b>9.35</b> 7.90 <b>8.90</b>		Germany CFR
	PD, cooked, IQF, 20 % glaze	60 – 80 pc/ lb	6.57 <b>7.40</b>		Vietnam
Whiteleg shrimp/ <b>Crevette pattes blanches/Camarón patiblanco</b> <i>Penaeus vannamei</i>	Head-on, Shell-on	30-40 pc/kg 40-50 50-60 60-70 70-80 80-100 > 100	9.10 <b>7.50</b> 6.50 <b>7.10</b> 7.20 <b>6.35</b> 6.80 <b>6.10</b> 6.30 <b>5.85</b> 5.06 <b>5.70</b> 4.35 <b>4.90</b>	South/Central America CIF for European main ports	Central America
Giant river prawn/ <b>Bouquet géant/ Langostino de río</b> <i>Macrobrachium rosenbergii</i>	HLSO Easy peel, IQF, 25 % glaze, 75 % net weight	<5 pc/lb 6- 8 8- 12 13- 15	11.98 <b>13.50</b> 9.94 <b>11.20</b> 7.46 <b>8.40</b> 7.15 <b>8.05</b>	Germany CFR	Bangladesh
Argentine red shrimp/ <b>Salicoque rouge/ d'Argentine/Camarón langostín argentino</b> <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg 20-30 30-40 40-60	<b>8.70</b> 9.80 + <b>7.50</b> 8.45 + <b>7.10</b> 8.00 = <b>7.00</b> 7.89 =	Spain EXW	Argentina
		10-20 pc/kg 20-30 21-25 31-40 40- 70	5.52 <b>6.22</b> 5.60 <b>6.31</b> 5.55 <b>6.25</b> 5.46 <b>6.15</b> 9.41 <b>10.60</b>		
		35-55 pc/kg	7.10 <b>8.00</b>		
		Tails	7.32 <b>8.25</b> 5.54 <b>6.24</b>		
Brown shrimp/ <b>Crevette grise du Sud/ Camarón café sureño</b> <i>Penaeus subtilis</i>	HLSO	7-12 pc/lb	23.09 <b>26.01</b>		Ecuador
Scarlet shrimp/ <b>Gambon écarlate/ Gamba carabinero</b> <i>Plesiopenaeus edwardsianus</i>	Head-on, shell-on	8-12 pc/lb 16- 20 30-40	27.32 <b>30.78</b> = 23.21 <b>26.15</b> 15.39 <b>17.34</b>		Suriname



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CRUSTACEANS (cont.)</b>					<b>November 2018</b>
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Headless 30% glaze, IQF	8-12 pc/lb 13-15 16-20 21-25 26-30	11.98 13.50 = 11.01 12.40 = 8.21 9.25 = 6.13 6.90 = 9.76 11.00	Russian Fed. CFR	Bangladesh
	Headless, shell-on, block frozen	13-15 pc/kg 16-20 21-30 26-30 31-40	10.83 12.20 10.83 8.40 7.46 7.10 6.30 7.50 6.66 7.10	Europe CFR	Belgium
	HOSO, net weight, net count block frozen	10-20 pc/kg 20-30	14.20 16.00 9.76 11.00		India
Deep-water rose shrimp/ Crevette rose du large/ Gamba de altura/ <i>Parapenaeus longirostris</i>	<b>Fresh</b> - Peeled tail  Peeled, 25% glaze, IQF	Mixed  160-180 pc/kg 220-280	10.00 11.74 9.00 10.14  9.60 10.82 8.88 10.01	Italy CPT	Italy Croatia Tunisia
	Farmed, organic, cooked  <b>Fresh</b> , organic, shell-on	20-30 pc/kg 30-40 40-50 40-50 32-34 pc/kg	26.00 29.30 = 22.00 24.79 = 16.50 18.59 = 15.50 17.46 = 24.00 27.04 =	France, wholesale	Madagascar
Northern prawn/ Crevette nordique/ Camarón norteño <i>Pandalus borealis</i>	<b>Fresh</b>	90-120 100-200 150-250	16.40 18.48 16.15 18.20 15.65 17.63	Spain CIF	Denmark
Common shrimp/ Crevette grise/Quisquilla <i>Crangon crangon</i>	<b>Fresh</b> , shell-on  Head-on, shell-on  <b>Fresh</b> , shell-on  <b>Frozen</b> , cooked, wild		44.70 50.37  11.70 13.18  16.50 18.59 = 14.00 15.77 =		Netherlands
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	<b>Fresh</b> - Whole  <b>Frozen</b> - Whole, cooked  <b>Fresh</b> - Whole, raw, bulk  <b>Fresh</b> - Whole, cooked bulk  <b>Fresh</b> - Whole  4X1.5 kg	5-16 pc/kg 16-20 20-30 30-40 20-40 20-40 3-5 pc/kg 4-7 6-9 8-12 11-15 16-20 20-30	20.00 22.54 = 12.00 13.52 - 14.00 15.77 = 14.50 16.34 = 20.00 22.54 = 18.55 20.90 + 24.54 27.65 -  na  19.50 30.27 21.31 26.06 19.35 20.59 14.50 22.66 16.25 18.31 12.40 13.97	France  Retail  Spain DDP	France  Europe  Netherlands



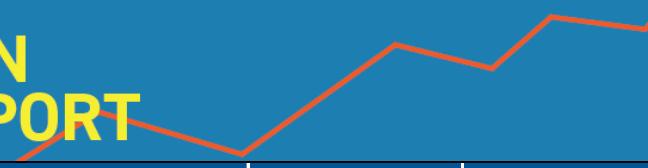
Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CRUSTACEANS (cont.)</b>					<b>November 2018</b>
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	Fresh - Whole, 4X1.5 kg Tails	31-40	10.50 11.83	Spain DDP	Netherlands
		41-50	8.52 9.60		
		40-60	13.35 15.04		
	Whole	00 pc/kg	17.20 19.38 =		Scotland
		0	14.20 16.00 =		
		1	12.70 14.31 =		
		2	9.90 11.15 =		
		3	8.90 10.03 =		
		4	6.70 7.55 =		
		5	6.10 6.87 =		
	Fresh - whole	4	26.25 29.58		Netherlands
		10- 15	18.00 20.28		
		5-9 pc/kg	24.05 27.10		
European lobster/ Homard européen/ Bogavante <i>Homarus gammarus</i>	Live - bulk	11-15	13.86 15.62	Italy CPT	Denmark/ UK
		16-20	9.45 10.65		
		20-30	8.64 9.74		
	Fresh - whole	31-40	5.61 6.32		
		41-50	5.81 6.55		
		6-9 pc/kg	22.15 24.96 +		
	Fresh - whole, head	11-15	13.65 15.38 -		
		16-20	9.17 10.33 -		
		21-30	6.30 7.10		
		31-40	4.97 5.60 -		
		41-50	3.68 4.15 -		
		11-15	25.00 28.17 +	France delivered to French vivier	Ireland
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Live hard shell	600-800	20.00 22.54		
		Large	27.50 30.99	Italy CPT	UK
		small	29.49 33.23		
	Live hard shell	400-600 g/pc	20.76 23.39 +		
		600-800	22.17 24.98 +		
		800-1000	22.63 25.50 +		
	Live soft shell	> 1kg	22.66 25.53 +		
		> 3000g	16.68 18.79 +	Canada FOB for European mkt	Canada
		450-550 g	13.87 15.63		
Caribbean spiny lobster/ Langouste blanche/ Langosta común del Caribe <i>Panulirus argus</i>	Popsicle	16.39 18.47 -			
		< 450 g/pc (canner size)	11.95 13.46 +		
		> 450 (market size)	CAN 23.00 19.65 17.48		
	Whole cooked netted lobster	canners	CAN 18.00 13.61 12.10	Europe CIF	USA
		market	CAN 25.00 18.90 16.81		
	Live		10.77 12.13		
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Tails	5-6 oz	30.33 34.17	Europe CIF	Nicaragua
		7-9 oz	29.84 33.62		
		10-24 oz	27.89 31.42		
	Whole, raw Cooked		15.09 17.00		
			16.87 19.00		
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole	100-200g	11.54 13.00	Taiwan CIF	Yemen
		200-300	14.65 16.50		
	Whole, IWP	> 300	16.42 18.50		
		100-200g	12.43 14.00	Europe CIF	
		200-300	15.09 17.00		



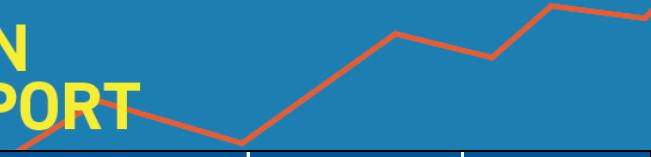
Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>CRUSTACEANS (cont.)</b>					<b>November 2018</b>
<b>Edible crab/Tourteau/ Buey de mar Cancer pagurus</b>	<b>Live, bulk</b>	T2 (13-16 cm) 500-700g > 1kg	<b>2.55</b> 2.87 <b>5.80</b> 6.54 - <b>6.50</b> 7.32 -	<b>France Auction</b>	France
<b>Spinous spider crab/ Araignée européenne/ Centolla europea/ Maja squinado</b>	<b>Fresh - female</b>		<b>5.30</b> 5.97	<b>Italy CPT</b>	UK
	<b>male</b>		<b>4.50</b> 5.07		
	<b>female</b>		<b>5.62</b> 6.33 -		France
	<b>male</b>		<b>5.42</b> 6.11 -		
	<b>Fresh-female</b>	<b>small</b>	<b>5.00</b> 5.63 -		
<b>Snow crab/ crabe des neiges/ Cangrejo de las Chionoecetes opilio</b>	<b>male</b>	<b>small</b>	<b>5.30</b> 5.97 +		
<b>BIVALVES</b>					<b>November 2018</b>
<b>Oyster/Huître/Ostra Crassostrea gigas</b>  <i>Ostrea edulis</i>	<b>Live</b>	No. 3	<b>8.92</b> 10.05 +	<b>France prod. Price/ average export price</b>  <b>Spain CIF</b>	Ireland/France
		60-100 g/pc	<b>17.50</b> 19.72		Netherlands
		95-110 g/pc >130	<b>17.65</b> 19.89 <b>14.62</b> 16.47		Italy Netherlands
<b>Mussel/Moule/Mejillón Mytilus edulis Mytilus galloprovincialis</b>	<b>Live - Bottom mussel</b>	Bulk	<b>2.10</b> 2.37 =	<b>France wholesale</b>	France
			<b>1.80</b> 2.03 =		Netherlands
	<b>Live - Rope</b>	60-80 pc/kg	<b>2.00</b> 2.25 =		Spain
	<b>Fresh</b>	20-25 pc/kg 25-30 30-40 40-70	<b>no quotation</b>		Spanish market EXW
			<b>1.92</b> 2.16 = <b>1.40</b> 1.58 =	<b>Italy CPT</b> FCA	Italy Spain
<b>Mussel/Moule/Mejillón Mytilus galloprovincialis</b>  <i>Mytilus chilensis</i>	<b>Fresh - whole skin-packed</b>		<b>1.40</b> 1.58 = <b>2.15</b> 2.42 = <b>2.15</b> 2.42	<b>Italy CPT</b> FCA CPT CIF	Spain
		IQF - shell-off, 7% glaze	<b>3.00</b> 3.38 =		Chile
		200-300 pc/kg			
	<b>Cooked mussel meat IQF</b>	100-200 pc/kg 200-300 300-500	<b>2.97</b> <b>3.35</b> <b>2.66</b> <b>3.00</b> <b>2.40</b> <b>2.70</b>	<b>France CIF</b>	
<b>Mussel/Moule/Mejillón Mytilus chilensis</b>	IQF mussel meat Whole, Vacuum Packed with Sauces Vacuum Packed without Sauces IQF Half Shell Mussels		<b>2.58</b> <b>2.91</b> <b>2.81</b> <b>3.16</b> <b>2.04</b> <b>2.30</b> <b>3.53</b> <b>3.98</b>	<b>Europe CFR</b>	Chile
<b>Razor shell/Couteau/ Navajas - Solenidae</b>	<b>Fresh</b>	S M L	<b>7.50</b> 8.45 <b>8.60</b> 9.69 <b>10.25</b> 11.55	<b>Spain CIF</b>	Ireland
	<b>Live</b>	10-12 cm/pc	<b>3.80</b> 4.28		Netherlands
<b>Scallops</b>		10-20 20-30	<b>16.96</b> <b>19.10</b> <b>15.46</b> <b>17.42</b>	<b>Europe CIF</b>	US



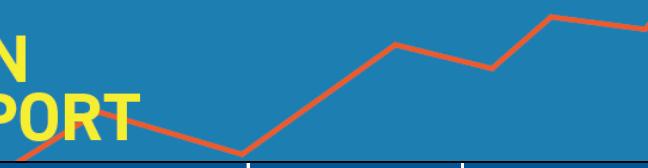
Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>BIVALVES (cont.)</b>					<b>November 2018</b>
Great atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh whole shell, roe-on		3.80 4.28 -	France wholesale Retail	France
	Fresh whole shell, roe-off		3.60 4.06 -		Europe
	Fresh, meat, roe-on		23.50 26.48		
	Frozen, meat, roe-on		29.50 33.24 +		
	Frozen, meat, roe-off		28.00 31.55 +		
	Fresh, whole shell, bulk, roe-on		37.10 41.80 +		
Lyrate hard clam/ cythérée lyre <i>Meretrix lyrata</i>	Fresh, whole shell, bulk, roe-off		6.95 7.83 -	Europe CIF	
			1.38 1.55		Vietnam
	Cooked		1.38 1.55		
	IQF		1.38 1.55		Thailand
Asiatic hard clam/ Cythérée commune <i>Meretrix Meretrix</i>		40-80	1.95 2.20		
Hard clam/ Praire Chirla mercenaria <i>Mercenaria mercenaria</i>			8.50 9.58 =	France wholesale	France
Japanese carpet shell Palourde japonaise/ almeja japonesa <i>Venerupis philippinarum</i>		Large	11.00 12.39 =		
<b>SALMON</b>					<b>November 2018</b>
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	7.10 8.00 =	France wholesale	Norway
		3-4	7.20 8.11 +		
		4-5	8.00 9.01 =		
		5-6	8.00 9.01 =		
		6-7	8.80 9.92 -		
		2-3 kg/pc	7.70 8.68 -		Scotland
	Superior quality		9.80 11.04 -		
		Smoked- Fillet, vacuum reconstituted sides	30.50 34.37 =		
		Fresh- Fillet	11.00 12.39 +		Norway
		Smoked- Fillet, vacuum reconstituted sides	30.00 33.80 =		
	Fresh - gutted, head-on, Superior quality	2-3 kg/pc	11.85 13.35	Spain CIF	Scotland
		3-4	11.85 13.35		
		4-5	11.85 13.35		
		5-6	11.85 13.35		
		6-7	11.85 13.35		
		1-2 kg/pc	NOK 42.23 4.43 4.98 -	Norway FOB	
		2-3	NOK 48.70 5.11 5.75 +		
		3-4	NOK 55.42 5.81 6.54 +		
		4-5	NOK 58.34 6.12 6.88 +		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin			
						As stated EUR USD				
<b>SALMON (cont.)</b>						<b>November 2018</b>				
<b>Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i></b>	<b>Fresh</b>	3-4 kg/pc	<b>6.90</b>	7.77		Spain CFR	Norway			
	gutted, head-on	4-5 kg/pc	<b>6.30</b>	7.10 =		Tunisia CFR				
		5-6	<b>7.85</b>	8.85		Europe CFR				
	IQF - salmon slices		<b>9.73</b>	10.96						
<b>Pink salmon/ saumon rose/ Salmón rosado <i>Oncorhynchus gorbuscha</i></b>	<b>Fresh - salmon cubes 8x8x8</b>		<b>9.73</b>	10.96						
	<b>Fresh - Whole - Superior</b>	2-3 kg/pc	<b>5.38</b>	6.06 -		Italy DDP	Norway			
		3-4	<b>5.70</b>	6.42 -						
		4-5	<b>6.06</b>	6.83 -						
		5-6	<b>6.28</b>	7.08 -						
		6-7	<b>7.21</b>	8.12 -						
		7-8	<b>7.38</b>	8.32 -						
		8-9	<b>7.15</b>	8.06						
		9-10	<b>6.70</b>	7.55						
		3-4	<b>5.56</b>	6.26 -						
	<b>Fresh- Whole</b>	4-5	<b>5.84</b>	6.58 -						
		5-6	<b>6.09</b>	6.86 -						
		Fillet, cooked	<b>5.09</b>	5.74		FCA	Italy			
	IWF portion, 10% glazing	100-150 g/pc	<b>9.90</b>	11.15 =			Denmark			
		Head-on, gutted, grade 1	<b>5.08</b>	5.72		Denmark DDP	Chile			
	Fillet, interleaved	1-2 lb/pc	<b>4.87</b>	5.49						
		2-4	<b>4.17</b>	4.70						
	Fillet, VAC	1-2 lb/pc	<b>6.10</b>	6.87						
		3-4	<b>6.15</b>	6.93						
	Fillet, IQF	2-3 lb/pc	<b>6.15</b>	6.93						
		4-5	<b>6.88</b>	7.75						
	Bits and pieces		<b>6.75</b>	<b>7.60</b>		Europe CIF	USA			
	scapped meat		<b>4.88</b>	<b>5.50</b>						
<b>Pink salmon/ saumon rose/ Salmón rosado <i>Oncorhynchus gorbuscha</i></b>	green roe- Premium grade		<b>28.87</b>	<b>32.52</b>						
	green roe- Standard grade		<b>12.72</b>	<b>14.33</b>						
<b>TROUT</b>						<b>November 2018</b>				
<b>Trout/Truite/Trucha <i>Salmo trutta</i></b>	Whole, gutted, <b>fresh on ice</b>	0.25-0.4 kg/pc	HUF <b>1222</b>	3.80	4.27	Hungary ex-farm	Hungary			
	Fillet - farmed	200-400 g/pc		<b>9.10</b>	10.25	Italy ex-farm	Italy			
	<b>Fresh - farmed</b>	500-700 g/pc		<b>3.70</b>	4.17					
<b>Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i></b>	<b>Fresh</b>	300-400 g/pc		<b>4.02</b>	4.53 +	CPT				
	Gutted	150-300 g/pc		<b>4.80</b>	5.41 +					
		300-500 g/pc		<b>5.00</b>	5.63 =					
	<b>Fresh- whole</b>			<b>6.00</b>	6.76 -	France wholesale	France			
	Fillet			<b>9.50</b>	10.70 =					
	Fillet, <b>smoked</b>			<b>26.00</b>	29.30 =					
	Whole, gutted, bulk			<b>11.69</b>	13.17 -	Retail				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
<b>FRESHWATER FISH</b>						<b>November 2018</b>	
<b>Carp/Carpe/Carpa</b> <i>Cyprinus spp.</i>	Live	1.2-5 kg/pc	HUF <b>911</b>	2.83	3.18	Hungary ex farm EXW	Hungary
	Fresh, whole, gutted, head-off	0.7-4.5 kg/pc	HUF <b>1086</b>	3.38	3.79		
	Fresh on ice - slices		HUF <b>1473</b>	4.58	5.14		
	Fresh on ice - fillets		HUF <b>1577</b>	4.90	5.51		
<b>Crucian Carp/Carassin</b> <b>Carpín</b> <i>Carassius carassius</i>	Live	0.45-0.9 kg/pc	HUF <b>392</b>	1.22	1.37		
<b>Grass Carp/ Carpe chinoise/Carpa China</b> <i>Ctenopharyngodon idellus</i>	Live	0.8-3 kg/pc	HUF <b>701</b>	2.18	2.45		
	Fresh, whole, gutted, head-off		HUF <b>1093</b>	3.40	3.82		
<b>Bighead carp/Carpe à grosse tête/Carpa capezona</b> <i>Aristichthys nobilis</i>	Fresh gutted, head-off	0.7-5.0 kg/pc	HUF <b>771</b>	2.40	2.69		
	Fresh on ice - slices		HUF <b>1052</b>	3.27	3.67		
	Fresh on ice - fillets		HUF <b>1753</b>	5.45	6.12		
	Live	1-5.5 kg/pc	HUF <b>420</b>	1.31	1.47		
<b>Nile perch/Perche du Nil/Perca del Nilo</b> <i>Lates niloticus</i>	Fillet - skinless	300-500 g/pc		4.88	<b>5.50</b>	EU CFR	Uganda
	Interleaved, 100% net weight	500-1000		5.73	<b>6.45</b>		
	Fresh whole	200-400 g/pc		<b>2.78</b>	3.13 +		
	yellow	200-400 g/pc		<b>3.56</b>	4.01 -		
	red	200-400 g/pc		<b>3.01</b>	3.39 +	Italy FCA	Tanzania
	green	200-400 g/pc		<b>2.96</b>	3.34 +		
	Fresh fillet	200-400 g/pc		<b>5.27</b>	5.94		
		400-700		<b>3.49</b>	3.93		
	Fillet - skinless, PBI, IWP	500-1000 g/pc		5.73	<b>6.45</b>	Spain CFR	
<b>Pike perch/Sandre/- Lucioperca</b> <i>Sander lucioperca</i>	Fillet - skin-on- Wild		HUF <b>3858</b>	11.99	13.47	Hungary EXW	Poland
	Fresh on ice- whole, gutted, head-on	0.27-0.85 kg/pc	HUF <b>2423</b>	7.53	8.46		Hungary
<b>Nile Tilapia/Tilapia du Nil/Tilapia del Nilo</b> <i>Oreochromis niloticus</i>	Fillet - skinless, IQF, PBO non-treated, 10% glaze	5-7 oz/pc		3.85	<b>4.00</b>	Spain CFR	China
<b>North African catfish/ Poisson chat nord-africaine/ pez gato</b> <i>Clarias gariepinus</i>	Fresh - fillets skinless		HUF <b>2034</b>	6.32	7.10	Hungary ex farm	Hungary
	Fresh - fillets skin-on		HUF <b>1332</b>	4.14	4.65		
	Fresh, whole, gutted, head-off	0.6-1.5 kg/pc	HUF <b>1262</b>	3.92	4.41		
	Fresh, whole, gutted, head-on	0.5- 2 kg/pc	HUF <b>665</b>	2.07	2.32		
<b>European catfish/ Silure glane/Siluro</b> <i>Silurus glanis</i>	Live	0.8- 4 kg/pc	HUF <b>1682</b>	5.23	5.87	Hungary ex farm	Hungary
	Fresh on ice - slices	2.5-8	HUF <b>1928</b>	5.99	6.73		
	Fresh on ice - fillets		HUF <b>2408</b>	7.48	8.41		
			HUF <b>1606</b>	4.99	5.61		
<b>Striped catfish/Silure requin/Tiburón pangasio</b> <i>Pangasius hypophthalmus</i>	Fillet, thawed			<b>3.65</b>	4.11	Italy CIF CPT	Vietnam
	Fillet, IQF, white - 20% glaze	120-170 g/pc		<b>2.02</b>	2.28		
		170-220		<b>2.02</b>	2.28		
	Fillet, IQF, white - 5% glaze			<b>3.09</b>	3.48		
	Fillet, IQF, white - 20% glaze	120-170-220		1.95	<b>2.20</b>	Spain CFR	
	Fillet, 100% net weight, IQF	g/pc		2.22	<b>2.50</b>		
	Fillet, 100% net weight, interlvd			2.17	<b>2.45</b>		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>NON-TRADITIONAL SPECIES</b>					
<b>Sturgeon/Sturgeon/ Esturione <i>Acipenseridae</i> <i>A.baeri</i></b>	Frozen - Whole	1.5-2 kg/pc	5.00 5.63 =	France CIF	France
	Gutted	5-7 kg/pc	6.50 7.32 =		
	Fillets	200-300 g/pc	11.50 12.96 =		
		800-1000	11.50 12.96 =		
	Caviar (Aquitaine) metal boxes		9.00 10.14 =		
<b>Ribbonfish <i>Trichiurus lepturus</i></b>	<b>Whole, IWP</b>	300-1500 g/pc	2.50 2.82	Europe CFR	Senegal
		100-200 g/pc	3.20 3.60 +	Taiwan CIF	Yemen
		200-300	3.20 3.60 +		
		300-500	3.20 3.60 +		
		500-700	3.20 3.60 +		
		700-1000	3.20 3.60 +		
	Smoked	Medium	47.00 52.96 =	France wholesale	Europe
<b>Spinycheek Grouper/ Mérou Épineux/ Mero Espinudo <i>Epinephelus diacanthus</i></b>		1-2 kg/pc	6.77 7.63	Italy CPT	Oman
		3-5 kg/pc	4.97 5.60 +	Europe CIF	Yemen
		> 5	4.97 5.60 +		
<b>Dusky grouper Mérou noir/Mero moreno <i>Epinephelus marginatus</i></b>	<b>IWP, gutted</b>	> 3 kg/pc	4.44 5.00		
		3-5 kg/pc	4.44 5.00		
		5-10	4.44 5.00		
	<b>White grouper/ Merou blanc/Cherna de ley <i>Epinephelus aeneus</i></b>	> 10	4.44 5.00		
		1- 2 kg/pc	10.97 12.36 -	Italy FCA	Mauritania
		2- 4	11.90 12.77 -		
		4- 7	12.68 13.31 -		
<b>Crimson jobfish Colas fil/Panchito hebra. <i>Pristipomoides filamentosus</i></b>	<b>Whole, gutted</b>	7- 10	12.23 13.22 -		
		2- 3 kg/pc	3.06 3.45	Europe CIF	Yemen
		3- 5	3.06 3.45		
	Whole, gutted	5- 10	3.06 3.45		
<b>Spangled emperor/ Empereur moris/ Emperador relámpago <i>Lethrinus nebulosus</i></b>	<b>Whole, gutted</b>	1- 2 kg/pc	2.66 3.00		
		2-3	2.89 3.25		
		3-5	2.89 3.25		
	IQF, H&G	3- 5	4.08 4.60 =		
<b>Common dolphinfish (Mahi Mahi)/Coryphène commune/ Lampuga <i>Coryphaena hippurus</i></b>	<b>Whole, gutted</b>	2-3 kg/pc	2.71 3.05		
		3- 5	2.71 3.05		
		5- 10	2.71 3.05		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
<b>SEABASS/SEABREAM/MEAGRE</b>						<b>November 2018</b>		
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	<b>3.50</b>	3.94	-	Greece FOB	Greece	
		300-450	<b>3.90</b>	4.39	-			
		450-600	<b>4.20</b>	4.73	-			
		600-800	<b>5.50</b>	6.20	-			
		800-1000	<b>6.80</b>	7.66	-			
		> 1000	<b>8.80</b>	9.92	-			
		200-300 g/pc	<b>3.70</b>	4.17	-	Italy CIF		
		300-450	<b>4.10</b>	4.62	-			
		450-600	<b>4.40</b>	4.96	-			
		600-800	<b>5.70</b>	6.42	-			
	Fresh - whole farmed	800-1000	<b>7.00</b>	7.89	-			
		> 1000	<b>9.00</b>	10.14	-			
		200-300 g/pc	<b>3.75</b>	4.23	-	France CIF		
		300-450	<b>4.15</b>	4.68	-			
		450-600	<b>4.45</b>	5.01	-			
	Fresh - whole farmed	600-800	<b>5.75</b>	6.48	-			
		800-1000	<b>7.05</b>	7.94	-			
		> 1000	<b>9.05</b>	10.20	-			
		200-300 g/pc	<b>3.74</b>	4.21	-	Spain CIF		
		300-450	<b>4.14</b>	4.66	-			
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		450-600	<b>4.44</b>	5.00	-			
		600-800	<b>5.74</b>	6.47	-			
		800-1000	<b>7.04</b>	7.93	-			
		> 1000	<b>9.04</b>	10.19	-			
Fresh - whole farmed	200-300 g/pc	<b>3.77</b>	4.25	-	Germany CIF	Greece		
	300-450	<b>4.17</b>	4.70	-				
	450-600	<b>4.47</b>	5.04	-				
	600-800	<b>5.77</b>	6.50	-				
	800-1000	<b>7.07</b>	7.97	-				
	> 1000	<b>9.07</b>	10.22	-				
	200-300 g/pc	<b>3.75</b>	4.23	-	Portugal CIF			
	300-450	<b>4.15</b>	4.68	-				
	450-600	<b>4.45</b>	5.01	-				
	600-800	<b>5.75</b>	6.48	-				
	Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		800-1000	<b>7.05</b>	7.94		-	
			> 1000	<b>9.05</b>	10.20		-	
Fresh - whole farmed	200-300 g/pc	<b>3.93</b>	4.43	-	UK CIF			
	300-450	<b>4.33</b>	4.88	-				
	450-600	<b>4.63</b>	5.22	-				
	600-800	<b>5.93</b>	6.68	-				
	800-1000	<b>7.23</b>	8.15	-				
	> 1000	<b>9.23</b>	10.40	-				
200-300 g/pc	200-300 g/pc	<b>3.00</b>	3.38	-	Italy FCA			
	300-450	<b>3.42</b>	3.85	-				
	450-600	<b>3.67</b>	4.14	-				



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
<b>SEABASS/SEABREAM/MEAGRE (cont.)</b>					<b>November 2018</b>
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		600-800	5.30 5.97 -	Italy FCA	Greece
		800-1000	6.89 7.76 -		
		1000-1500	8.71 9.81 -		
		1500- 2000	10.55 11.89 +		
		> 2000	13.42 15.12 -		
		200-300 g/pc	4.50 5.07	Spain CIF	Canary Island (Spain)
		300-400	4.50 5.07		
		400-600	5.00 5.63		
		600-800	6.00 6.76		
		800-1000	8.00 9.01		
Wild		1000-1500	9.12 10.28		France
		1500-20000	12.50 14.08		
		1000-2000 g/pc	10.80 12.17		
		2000-3000	11.80 13.30		
		3000-4000	14.30 16.11		
		Fresh - whole - wild	na	Italy FCA	Morocco
		Atlantic	na		
		> 2000	na		
		> 3000	na		
		Fresh - whole - wild	9.50 10.70 =	Italy CPT	Egypt
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>		Mediterranean	9.50 10.70 =		
		600-800	11.59 13.06 +		
		800-1000	12.31 13.87 +		
		1000-2000			
		> 2000			
		Farmed - Orbetello	10.70 12.06 =	FCA	Italy
		Large	9.70 10.93 =		
		Medium	7.60 8.56		
		Small			
Fresh - whole farmed		200-300 g/pc	3.40 3.83 -	Greece FOB	Greece
		300-450	3.70 4.17 -		
		450-600	3.90 4.39 -		
		600-800	5.00 5.63 -		
		800-1000	6.80 7.66 -		
		> 1000	9.00 10.14 =	Italy CIF	
		200-300 g/pc	3.60 4.06 -		
		300-450	3.90 4.39 -		
		450-600	4.10 4.62 -		
		600-800	5.20 5.86 -		
		800-1000	7.00 7.89 -	France CIF	
		> 1000	9.20 10.37 =		
		200-300 g/pc	3.65 4.11 -		
		300-450	3.95 4.45 -		
		450-600	4.15 4.68 -		
		600-800	5.25 5.92 -		
		800-1000	7.05 7.94 -		
		> 1000	9.25 10.42 =		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin	
<b>SEABASS/SEABREAM/MEAGRE (cont.)</b>					<b>November 2018</b>	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 g/pc	3.64 4.10 -	Spain CIF	Greece	
		300-450	3.94 4.44 -			
		450-600	4.14 4.66 -			
		600-800	5.24 5.90 -			
		800-1000	7.04 7.93 -			
		> 1000	9.24 10.41 =			
		200-300 g/pc	3.67 4.14 -	Germany CIF		
		300-450	3.97 4.47 -			
		450-600	4.17 4.70 -			
		600-800	5.27 5.94 -			
Pagrus pagrus	wild farmed	800-1000	7.07 7.97 -			
		> 1000	9.27 10.44 =			
		200-300 g/pc	3.65 4.11 -	Portugal CIF		
		300-450	3.95 4.45 -			
		450-600	4.15 4.68 -			
		600-800	5.25 5.92 -			
		800-1000	7.05 7.94 -			
		> 1000	9.25 10.42 =			
		200-300 g/pc	3.83 4.32 -	UK CIF		
		300-450	4.13 4.65 -			
Diplodus sargus	wild farmed	450-600	4.33 4.88 -			
		600-800	5.43 6.12 -			
		800-1000	7.23 8.15 -			
		> 1000	9.43 10.63 =			
		wild	600-800 g/pc	13.50 15.21 -	Italy FCA	Morocco
			800-1000	14.88 16.77 -		
			1000-2000	16.29 18.35 -		
			> 2000	16.17 18.22 +		
		farmed	200-300 g/pc	3.68 4.15 -	CPT	Greece
			300-400	3.68 4.15 -		
Japanese threadfin bream/ Cohana japonaise/ <i>Nemipterus japonicus</i>	farmed farmed Orbetello	400-600	3.67 4.14 -			Egypt
		400-600 g/pc	10.33 11.64 -			
		600-800	10.90 12.28 +			
		800-1000	10.90 12.28 =			
		1000-2000	10.90 12.28			
		600-800 g/pc	19.00 21.41			Tunisia
		800-1000	17.50 19.72			
		farmed		8.02 9.04 +	CPT	Senegal
		300-500 g/pc		8.50 9.58		Portugal
		farmed Orbetello	Large	10.70 12.06	FCA	Italy
			Medium	9.70 10.93		
			Small	7.60 8.56		
Baga japonesa	Wild	500-700 g/pc	10.24 11.54 -			Morocco
		700-1000	9.40 10.59 -			
		1000-2000	10.66 12.01 -			
Japanese threadfin bream/ Cohana japonaise/ <i>Nemipterus japonicus</i>	Whole	100-200 g/pc	1.73 1.95	Vietnam CIF	Yemen	
		200-300	2.00 2.25			
		300-500	2.00 2.25			
		100-200 g/pc	2.45 2.76	USA CIF		
		> 200	2.81 3.16			



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
<b>SEABASS/SEABREAM/MEAGRE (cont.)</b>						<b>November 2018</b>	
Santer seabream/ Denté nufar/Dentón nufar <i>Cheimerius nufar</i>		500-1000 g/pc 1000-2000	6.96 6.96	7.84 + 7.84 +		Italy CPT	Oman
Meagre/Maire commun/Corvina <i>Argyrosomus regius</i>	Fresh - Whole farmed	500-1000 g/pc 1000-2000 > 2000 > 3000	5.54 5.83 6.50 7.50	6.24 + 6.57 + 7.32 + 8.45 +		Italy FCA	Greece
		> 2000 g/pc	7.57	8.53		CIF CPT	Egypt
		600-800 g/pc 800-1000 1000-2000 2000-4000	6.30 6.30 6.51 6.42	7.10 - 7.10 - 7.34 + 7.23 -			
		> 1000 g/pc	12.50	14.08 =		France wholesale	France
		<b>Fresh- whole, wild</b>					



The European Fish Price Report is a monthly GLOBEFISH publication.  
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## PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

## PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

## CURRENCY RATES

		US\$	EUR
Canada	CAD	1.32	1.49
Hungary	HUF	286.45	321.72
Norway	NOK	8.48	9.54
USA	USD		1.13
EU	EUR	0.89	
Denmark	DKK	6.62	7.46
Russia	RUR	67.63	76.18

Exchange Rates: 13.11.2018

## SYMBOLS

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- = Updated but unchanged price
- \* New insertion
- Not updated since last issue

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