## Fishing fleet profiling methodology

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## PREPARATION OF THIS DOCUMENT

This technical paper on fishing fleet profiling methodology is aimed at fisheries managers and decision-makers in developing countries who may have a scientific back ground but who are not necessarily specialists in statistics. It provides methods for profiling fishing fleets according to the available data and different management needs. Its aim is to provide a practical guide which makes these methods easily accessible, and which demonstrates the principles underlying the different standard techniques for profiling fishing fleets without claiming to eliminate the need for expert statistical analysis of complex multivariate data sets. The methods presented are of specific interest to technical staff in Fisheries Departments and those responsible for the collection and analysis of data on fishery resources and fleets. This work is based on experiences profiling different fishing fleets, notably the M oroccan coastal fishery and the artisanal fishery of Senegal, as well as numerous studies carried out by Ifremer on French fisheries. Many of the examples provided in this document are drawn from previous work on profiling fleets, and include extracts from the following documents:

- Ferraris, J. 1997. Typologie de la flottille côtière marocaine. Tome 1: analyse des caractéristiques techniques des bateaux; Tome 2: analyse des stratégies d'exploitation. Projet FAO TCP/MOR/4556.
- Pelletier, D. \& Ferraris, J. 2000. A multivariate approach for defining fishing tactics from commercial catch and effort data. Can. J. Fish. Aquat. Sci. 57: 1-15.
- Rochet, M.J., Ferraris, J., Biseau, A. \& Sabatier, R. 1994. Méthodes pour la typologie des flottilles de pêche: bilan et ouverture. Séminaire de typologie des flottilles, Nantes, 29-31 mars 1994. Ifremer, Nantes.


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ABSTRACT

A fishing fleet profile aims to assist in understanding the complexity and structure of fisheries from a technical and socio-economic point of view, or from the point of view of fishing strategies. A profile consists of analysing the characteristics of individual units of the fleet, for example the boats, in order to classify these units and summarize the heterogeneity of the whole through a description of the component elements and their interrelationships. The identification of the various qualitative and quantitative parameters describing a fishing fleet, together with the characteristics of the boats associated with these parameters, constitutes a profile of the fleet. This document describes the steps necessary to produce such a profile, from planning and the implementation of the fleet survey, through data processing to the presentation of the results.

The processes of analysis, classification and description require the application of specific statistical methods in order to extract the items of information that are fundamental and relevant to the objectives of the profile from a data-set consisting of the variables describing the units of the fleet. Various methods of data analysis are presented here in order to demonstrate their potential uses and relevance to different situations. The aim is to make them intuitively comprehensible without elaborating up on their theoretical basis. The Moroccan inshore fishery and the Senegalese small-scale fisheries have been used as examples in this document.

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## 1. INTRODUCTION AND CONTEXT

Fisheries management poses considerable difficulties for decision-makers, who are required to take a precautionary approach to the exploitation of renewable resources and to the sustainable development of activities based on those resources.

These difficulties result from:

- the common problem, in dev eloping countries, of a scarcity of reliable fisheries statistics;
- an inadequate understanding of the status of resources and of the ecological processes necessary for forecasting the evolution of systems;
- the lack of a holistic approach to biological, ecological and socio-economic aspects of fisheries.

One of the reasons for inadequacy in fishery management is a failure to study the reactions and adaptations of fishers to management interventions, which would result in a better understanding of their reactions to change. The drawing-up of a fishery management plan necessitates an up-todate knowledge of fishing fleets, including technical and socio-economic characteristics as well as fishing cap acity. The process of profiling fishing fleets aims to provide the basic elements of a better understanding of these different components.

These management problems and the implementation of scientific investigations have led to the realization that the fisheries models that are commonly used are too simplistic to describe the complex reality of fishing. These models were originally developed for single-species fisheries without taking into account factors such as the environment, ecology, or the behaviour of the various actors in the fishery. New models have been put forward in the course of fisheries research, based on analysing the interaction dynamics of fishers, of resources, and their environment. The "Fishery System" is analysed in all its complexity - from the process of cap ture to the processes of production and management. In parallel, the evolution of information technology, particularly with the availability of computers, the establishment of digital databases and the accessibility of user-friendly statistical software, has promoted the development and implementation of the new methods resulting from this realization.

The benefits expected from profiling a fishing fleet, in terms of designing and implementing fishery management plans, result from a better understanding the fishery. The different components of a fishery can be classified according to parameters describing their average characteristics, and their variability is a function of criteria such as typical fishing techniques, tactics and strategies, or socio-economic aspects. This analysis provides a better assessment of the impact of fishing on the resource, through an improved description of fishing capacity and the spatio-temporal strategies of fishing fleets, and leads to decisions which are more appropriate to the fishery management plans concerned.

Fleet profiling is thus a tool that helps fishery managers to more completely understand a fishery and thus to make decisions that are more appropriate to the resource and the fishing method. By "fleet profile" we mean the description of the different components of a fishery: components which can then be quantified and classified according to their characteristics. These descriptions are important in order to clarify the similarities and variability of items in the same category, as
well as the differences between categories. The purpose of fleet profiling is actually to assemble a synthetic picture of a whole that is often difficult to grasp in all its reality and heterogen eity.

In fisheries, the initial classification is usually based on simple criteria:

- the type of fishery, using economic (industrial/artisanal) or spatial (coastal/oceanic) criteria;
- the port from which the fleet operates;
- the fishing gear used in the fleet: purse seine, trawl, nets, lines, etc.;
- the size or age of the vessels;
- the species targeted: fish, molluscs, crustaceans, etc.;
- the market or usage-category of the landed product: fresh, frozen, preserved, fishmeal etc.

However, the last two categories above pose the problem that the same fishery unit may contribute to several different classes - for example, the same boat may land different species destined for different markets - and will be included in different classes by a percentage equal to the percentage of the classify ing catch.

One, two, sometimes even three variables can serve as the basic criteria for classifying and differentiating the components relating to the fishery resource being exploited by a fleet. However the manager or the scientist must analyse the fishery components which jointly exploit a particular geographical zone even more precisely. The fleet profile aims to provide the information necessary to make sound decisions in the context of fishery management plans, whether this concern the allocation of fishing quotas, defining fishing areas (e.g. Marine Protected Areas), fishing periods (opening and closing of seasons), or economic measures.

It is possible to distinguish different kinds of profile depending on the question being asked or the objective desired. The evaluation of fishing cap acity is not carried out using the same criteria that are used for the reorganization or the modernization of the fishing sector. The first question requires an evaluation of the status of landings with regard to the technical specification and behaviour of fishing units, whereas the second requires a judgment of the potential of the sector and the identification of constraints to its organization. But whilst the data sets that are subject to fleet-profiling are different, in both cases the methods applied in order to produce the profiles are similar.

A profile of a fishing fleet provides a better understanding of the relationships between the fishers and the measures applied to the fishery units, fishing schedules and fishing areas (these concepts are presented in Figure 1). The result of a profiling process is presented as a list of categories of fishing units (fleets 1,2 and 3). The relative importance of each category comprising the overall fishery is calculated, and is accompanied by a summary of the characteristics of each of the categories. As a result it is possible to estimate the catches associated with each fleet (since the overall list of vessels is known), according to the fishing methods practiced throughout the year, on the fishery map, by season.

The methods for fleet profiling described in this document are based on quantitative approaches to a substantial set of data, requiring the maximum amount of information to be taken into account in order to describe the fundamental complexity of the system under consideration: the variability of the fishing units within the fleet. The implementation of these methods necessitates a rigorous ap proach to the acquisition of data, through the design and implementation of survey systems through to database management and statistical analysis. To implement these processes efficiently requires technical skill, but appropriate specialist support can minimize the need for advanced statistical knowled ge by the primary investigator.

The following chapters present the principles for profiling a fleet. Without elaborating on the details of the data-processing or statistical techniques used, the following are provided:

- principles for the acquisition, management and analysis of data;
- the presentation of results, their interpretation and their use;
- a discussion of the means necessary to imp lement any subsequent actions.

[^0]Figure 1: From hauling the trawl to the fishing fleet (from "La pêche" by the Centre de culture scientifique, technique et industrielle de la mer, Océanopolis, Brest - page 33).


## 2. METHODOLOGY

### 2.1.Preparatory work

Profiling fishing fleets requires input from several types of specialists: samplers, data-processing specialists, statistical analysts, and experts in various fields (sociologists, economists, biologists as well as fishing industry and fisheries staff). For this reason, it is very important that preparations are exhaustive and cover all of the following steps:

- Clarification of the nature of the problem and the questions posed: this step must include consultation with the specialists responsible for the profile as well as those who commission the study; this dictates the choice of methods and defines the context of the profile (the fishery concerned and information needs).
- Answering the question: "Which data is needed to provide which information?" This requires the specification of information that is necessary to answer the questions posed, from which the nature and the number of the variables to be collected can be ascertained. Each of the issues that are considered in establishing the fishing fleet's profile (such as vessel characteristics, social and economic issues, fishing activity) includes a considerable number of variables. BEWARE: "A surfeit of information is detrimental to the analysis!" Wanting to collect too much data is a common mistake. It reduces the effectiveness of the investigation and its analysis in terms of output, duration, cost, or the effectiveness of reporting. Generally, the choice of questions will be guided by the relevance of the variables to the analysis, in respect of the objective of the profile and of the costs resulting from the planned duration of the investigation. For this reason it is necessary to coordinate the planning of data-gathering along with data-processing.
- Planning the survey: the choice of sampling personnel, the development of the questionnaire, selection of sampling units (definition of the target population, sampling strategy), drafting guidelines for the investigators, validation of the questionnaire (this step often permits the revision of certain question and helps determine the time required to carry out the study, as well as contributing to the training of the sampling personnel).
- Planning the processing of the data: taking into account aspects of data-processing for the data entry, encoding, valid ation, and processing of data - the choice of equipment (hardware, software) and of the personnel for the task; the statistical analysis of the data (which methods for which questions and which data?) The process of planning the analytical methodology often makes it possible to review the relevance of the information and to consider the nature and attributes of the measured variables which will direct the statistical methodological choices to be made.
- Training needs: identifying the procedures to be carried out, and their timing, makes it possible to specify the expertise necessary to carry out the work and to identify the requirements for training and for external inputs. The first specifically concerns the training of the investigators and sampling personnel, and this must never be neglected as the quality of the data will depend on the quality of their work.
- Communication/information needs: fishing fleet profiling requires the acquisition of data to be precisely aligned with the component units of the fishery. The investigation of the fishers and/or the owners of the fishery units must be clearly announced in advance, specifying the objectives, the need for professional participation and the likely impact of the study on the people concerned. It is also appropriate to anticipate disseminating the results of the study to these same people, who in general have a direct interest in the questions which have warranted the need for a profile of the fleet.
- Cost-estimation: planning all the above steps makes it possible to estimate the costs associated with the process of profiling a fishing fleet, from design to utilisation of the results obtained.


### 2.2.Survey techniques

The information necessary to produce a fishing fleet profile can thus be of various types: fishing effort, catch, vessel characteristics, fishing behaviour (tactics, strategies), etc. These data are generally obtained by various survey techniques; they require the effective participation of the subjects of the study, and on the application of a questionnaire by technical staff of the Fisheries Department or on a request to an agency specialized in carrying out such investigations. Irrespective of the technique used, several principles should be taken into account:

- rigorous selection of appropriate people to carry out the acquisition of the data in the field;
- preliminary training of the investigators: including sessions to explain the content of the questions to the investigators before any acquisition of data;
- holding field interviews. Regardless of the nature of information gathered, administering the questionnaire generally requires meeting with professionals (fishing, captains, ship-owners) whilst they are working. Such investigations can cover sensitive issues in the fishery and the field work often requires preliminary discussion to explain the context of the study and its objective. Biases found in the results of this type of investigation are often due to erroneous answers given in response to questions, whether it is due to unwillingness, or to lack of understanding of the questions posed. This type of field work requires some tact and perseverance by data recorders in order to provide the best psychological environment to obtain the necessary information.
- identification of local counterparts and someone to act as focal point for information.


### 2.2.1. Fishery catch and effort

The different aspects of fishery catch and effort data-collection will not elaborated upon in this document since this is a traditional part of the normal duties of those in charge of monitoring fishing, and fisheries management.

For industrial fisheries, this information is generally acquired by means of catch-effort return forms, or log-books, given to fishers who are obliged to complete them as a licensing requirement. Catch and effort data from these fisheries makes it usually possible to carry out an exhaustive analysis of the fishery. The compilation of the volume unloaded, by species or
commercial category, and of duration of fishing for the various vessels, provides the total catch and effort of fisheries. These are the data used to establish the fisheries models used in the working groups that make recommendations for the management of industrial fisheries under the control of regional fisheries management organizations such as ICCAT. In addition, these data can provide the means for detailed analyses of fishing strategies since it is often possible to reconstitute the effort and catch by fishing trip, and the calendar for each vessel (see Section 2.2.3).

For small-scale inshore fisheries or artisanal fisheries, information is collected from survey ing fish landing points, which makes it possible to obtain catch and effort estimates from complete fishing trips. Data are collected for a sample of the fishery, which is often difficult to study because of the number of fishing units and the spatial and temporal dispersal of landing points. These routine investigations are generally carried out by technical staff of government fisheries services; they must be rigorously sustained, and the work of the investigators must be encouraged and remunerated accordingly in order to ensure the long-term stability of the system.

### 2.2.2. Characteristics of fishing units

Fishing fleets are generally the subject of a regular census, which provides an exhaustive inventory of fishing units. The issue of fishing licences provides the opportunity for an annual inventory of active units, to obtain information on the general characteristics of the vessels and to catalogue them according to activities which are subject to regulation. This census makes it possible to define a frame survey, which will be used later to provide a context for sampling the fishery. A "frame survey" identifies the whole range of accessible and countable elements, from which it is possible to take a fragment (sample) to extrapolate the state of the whole (population), for example: a list of postal addresses for the demographic census; a list of telephone numbers for a census of the population accessible by telephone; a list of vessel serial numbers for a licenced vessels in a fleet.

A sample from the total population is usually necessary in a survey to establish a profile of fishing fleets. This type of profiling is carried out occasionally, not routinely, and requires detailed information on the fishing units, something which is difficult to obtain for the entire fleet. An investigation into the characteristics of the fishing units can consist of many questions asked on a variety of topics: design features of the boat, fishing gear, fishing operations, operating accounts and crew. The frame survey then makes it possible to randomly choose samples from the whole population, which assures the representativity of the fleet sample.

In 1996, the Direction de la Marine Marchande of Morocco estimated the number of registered boats (units) in the inshore fishery to be 2 169. Each unit was described by 19 variables describing the general characteristics of the boats. Using information from the Direction des Pêches Maritimes et de l'Aquaculture on fishing licences in 1996, the active fishery in 1996 was estimated to comprise 1777 vessels, not including artisanal fishing boats. Within the framework of the Inshore Fishery Modernisation Programme, an investigation was carried out to profile the fleet. A representative sample of 497 fishing units was selected from the list and from the descriptions of the 1777 boats which constituted the frame.

### 2.2.3. Following-up to acquire supplementary data on fishing units

The databases that result from the obligatory completion of logbooks in certain fisher ies make it possible to reconstruct "fishing calendars" for the various units. It is then possible to profile the fishing fleet according to fishing activities over a period of time, and to answer questions about the dynamics of exploitation. In the case of fisheries where port-sampling is carried out, these calendars can only be established by systematically pursuing supplementary data for a sample of fishing units. This type of investigation is relatively difficult to implement for it requires assiduous fieldwork to regularly make contact with units during the course of their fishing operations. The information necessary to classify fishing behaviour generally requires direct discussion with the skipper of the fishing boat. They would have to be interviewed on return to port and the frequency of contact will thus depend on the time at sea, each interview relating to one or more previous trips (a maximum of two days proceeding the day of the interview, since the quality of the data depends on the memory of the person questioned).

A follow-up survey of fishing units was carried out by the Centre de recherche océano graphique de Dakar-Thiaroye (Senegal) in 1992. It surveyed a hundred fishing units to describing the tactics and strategies of artisanal fishing. This supplementary follow-up survey was carried out in order to help develop a model to simulate the dynamics of the fishery, which required a better understanding of the comportment of fishing units in the short- to medium-term. The investigation consisted of three parts: 1 - vessel specifications, 2 - the description of trips by regularly sampling on return from fishing, and interview with fishers, and 3 - the frequency and the nature of fishing activity during the course of the year (reason for return, fishing area, or fishing gear).

### 2.3.Development of questionnaires

The development of the questionnaire must be based on consensus between the various beneficiaries of the investigation. Several meetings are generally necessary:

1. to identify the topic and the nature of the questions;
2. to obtain agreement on the wording of the questions;
3. to test and validate the prototype questionnaire.

The questionnaire usually consists of several parts classified by topic (e.g.: technical characteristics, fishing activities, catch, social and economic information). Annex I provides an example of a questionnaire, implemented in Morocco for the profile of its coastal fleets, which consisted of several parts; 12 pages in total. Although rather cumbersome, this questionnaire had to be comprehensive enough to provide all of the information necessary to design a programme of modernization for the fleet and for the conversion of fishing vessels. In fact, all the information required by the questionnaire in Annex I would not have been necessary to fulfill the requirements of a fleet profile. The entire data-set resulting from the questionnaire used the Moroccan survey could be used by many researchers working on fishery development or management problems, but it should be noted that such a questionnaire is perhaps a little too len gthy, making it difficult to plan data-p rocessing and analysis.

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List of topics used in the typology of fleets for the Moroccan inshore fishery study (See Annex I):
Vessel Technical specification (questionnaire submitted to all the sampled vessels)
- Characteristics of the vessel
- Propulsion
- Capacity
- Bridge equipment
- Fishing gear
- Deck equipment
- Safety on board
- Fishing operations
- Method of sharing costs and benefits
- Refrigeration
- Running costs
- Maintenance of the boat and equipment
Crew questionnaire (questionnaire submitted to a sub sample of the sampled vessels)
- Fishing master
- Assistant fishing master
- Engineer
- Second engineer
- Deckhands
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A questionnaire generally consists of several types of question:

- numerical: quantitative (e.g. vessel size);
- nominal: qualitative value (e.g. target species name);
- scale: response on a scale of satisfaction or agreement (e.g. frequency of fishing trips: $1=$ less than average, $2=$ average, $3=$ more than average);
- simple: only one possible answer (e.g. primary target species);
- multiple: several possible answers (e.g. the top three target species);
- simple text: answer comprising a word or a code (e.g. name of the port at which operations are based).

It is possible to distinguish between "closed" questions, which require a response to a given series of choices (for example: "type of vessel = trawler, sardine boat, longliner, mixed gear, or other (specify)". The "other" heading makes it possible in hindsight to create a new category if it proves to be relevant and numerous), and "open" questions, to be answered in an open-ended textual form (e.g. a detailed description of the holds). The answers to this last type of question can be classified and coded at a later stage in the treatment or can be left as comments available on the questionnaire forms.

The answers to the questions are either quantitative (e.g.: "horsepower of engine?") or qualitative (e.g.: "manufacturer of engine?"). In the first case it is important to explain the units of measurement used in the questionnaire, to avoid errors resulting from mistakes of scale. Generally, the questionnaire should include all of the information necessary to guide the investigator during course of the study (e.g.: "engine power: to be indicated in horsepower"; "operational capacity: to be indicated in rpm"; "position of bridge equipment: to be marked on
the diagram provided"; "number of fishing operations per fishing trip; to be indicated, for a trawler as the number of deployments of the trawl, for a sardine boat as the number of deployments of the net, for longliner, in a number of sets"). There should be a brief explanatory guide to each questionnaire to remind the investigators of the guidelines for properly implementing the survey. In the case of a qualitative answer (to a question of the nominal type) it is desirable to indicate on the questionnaire the list of possible answers: (e.g. "Type of vessel: trawler, longliner, liner, seiner or other") in order to avoid errors of understanding in the question or the recording of information.

In parallel with designing and prototyping the questionnaire, it is necessary to anticipate computer input and data processing requirements, since these may have an influence on the coding of the information. Several computer applications (e.g. Sphynx, Question) exist for the purpose of designing and editing a questionnaire, while at the same time providing support for data input, and offering statistical processing functions to assist in the presentation of results. Such software makes it possible to anticipate the required analytical steps at the time the questions are formulated (chronological order of the questions, placing the questions in comparison with others, grouping the questions logically by type, maximum number of modalities for a nominal question), and to minimize any problems of execution or management of the investigation down the line, in particular during the recording, the validation and coding, and the compilation of data.

The questionnaire can be used both for implementation in the field and for computer input of the data. For this it must be designed in such a way that responses in the field can be made in the form required by the database software. It then consists of a section for writing the answers at the time of the interview, and a section for coding the information, putting it into a form suitable for computer input. This type of form has the advantage of minimizing transcription errors during coding, which can be carried out by the investigator between two surveys (and not by a third person), and of economizing on forms.

> Annex II provides an example of the form used for the follow-up survey of fishing units in the Senegal artisanal fishery. This example illustrates the design of a questionnaire for the simultaneous acquisition of information in the field and its coding for the data-processing. It also demonstrates the type of questions to ask in order to profile a fishing fleet according to fishing behaviour.

### 2.4.Sampling techniques

A survey which contains a large number of questions is seldom possible to implement across the whole population. In obtaining a manageable sample it is necessary to define a subset of units which provide the best possible representation of the total population (in this case, the fishing fleet). According to statistical theory, a sample is most likely to be representative if it is selected randomly, without bias in the choice of sample units by the investigator. This rigorous technique requires access to a frame survey in order to define a random sample, based on a known, nonzero, probability of each unit taking part in the investigation. This minimizes bias arising from a lack of correspondence between the investigated sample and the population onto which one seeks to extrap olate the results of the investigation. However, random sampling sometimes poses problems from the point of view of logistics and cost. It is necessary to make contact with the randomly identified fishing vessels in the sample, irrespective of their locality or their
availability. A sample selected on a non-random basis, where the units of the sample are chosen according to pre-established criteria, is one of the strategies often practiced in order to cope with these constraints. In this case, one seeks to obtain a sample as representative as possible of the full range of heterogeneity observed within the fishery. Stratified sampling makes it possible moreover to maximize precision whilst minimizing effort in the acquisition of information. The stratification allows existing knowledge about the heterogeneity of the fishery to be taken into account, in particular the spatial dimensions (geographical distribution) and fishing techniques.

A sample of 497 fishing vessels in the Moroccan coastal fleet was selected, on a logical basis according to the availability of fishing masters, in order to cover 25-30 \% of the vessels of each port and type of boat (trawler, sardine boat and longliner). The survey was guided by information on fishing licences provided by the Direction de la Marine Marchande and the Direction des Pêches Maritimes et de l'Aquaculture, which gave the number of units listed for each of the ports and types of vessels. The choice of units in the field was made with the aim of ensuring the most representative possible coverage of the diversity of the fleet, in particular from the point of view of horsepower, age, and length of boat. This technique of sampling is similar to the "quota method". The statistical population - the vessels of the coastal fleet - is stratified according to two criteria: geographical (port) and type of fishing licence (trawler, sardine boat or longliner); the total of the boats by stratum (a combination of port * type of licence) represents the whole of the active coastal fleet at a given point in time, according to the data provided by the administrative services in 1996. The completely random selection of $25-30 \%$ of the units estimated in each stratum provides a representative sampling of the spatial heterogeneity and of all the licence types in the coastal fishery.

Even if the sample does not allow the valid extrapolation of results to the entire statistical population (that is to say, all of the elements - here all of the vessels of the fishing fleet - from which the sample was selected according to the sampling criteria), classification is nevertheless of interest from a descriptive and qualitative point of view. Indeed, apart from the classification of fishing vessels as such, one of the major objectives of a fleet profile is to try to distinguish different classes within a heterogeneous assemblage, by highlighting variables that differentiate between the various classes. Even if the relative proportions within the total population are not respected, the process of identifying types within the sample still makes it possible to establish their characteristics, their specificities and their differences. A second, less detailed, survey can then be carried out on the whole population in order to evaluate the importance of the types highlighted by the first step. However, it is preferable to start with an adequate sample in order to target the two objectives directly, that is to say the quantification as well as the identification of the various types of units in the fishing fleet.

### 2.5.Data-processing techniques

Once the fieldwork has been completed, the information that has been gathered must be centralized and input to the computer. Data entry is tiresome work, but it is necessary to accord it some attention because of inevitable errors in reading and entering the information, especially if it is not carried out by people accustomed to using a keyboard for data-entry. In order to minimize these errors, it is often advisable to carry out:

1. duplicate data-entry (investment in this is profitable compared to the costs resulting from errors detected later in the database) and;
2. data input masking: this makes it possible, at the point of entry on the keyboard, to limit input to the type of answers that are acceptable as responses to that question (e.g.: as a result of a mistake in reading the forms, the entry of a quantitative datum - for example "12" in a column corresponding to a qualitative question - for example "fishing licence?"- can be made impossible). Input masking can also allow the entry of quantitative values which correspond only to the range of possible answers to the question. The program can be set to prevent, for example, the entry of the value " 2001 " in resp onse to the question "age of the boat"? The data entry mask is generally defined at the time that the questionnaire is designed or the data-entry module of the database is programmed.

The computerized data can be stored in tabular form in a spreadsheet (e.g. Microsoft Excel, Lotus 123) or more compactly and efficiently in a relational database management system (e.g. Access, Oracle, dBase). The design of a database requires some technical skill, but the exercise can be profitable, particularly where there are large quantities of data which need to be regularly up dated and/or transferred to other information processing systems.

Data on the 497 fishing units was produced by a survey, carried out by the Institut National de Recherche Halieutique, (INRH) in Morocco, of the inshore fishery, and entered and stored using dBase. Eight different files resulted:

1- General characteristics + bridge equipment;
2- Navigation equipment;
3- Fishing gear: trawl + seine;
4- Fishing gear: net + other;
5- Fishing operations;
6- System for dividing the income from fishing;
7- Operating accounts;
8- Crew characteristics.
Each file comprised 497 records and a number of fields corresponding to the number of variables relevant to each topic. Several key fields are common to different files, such as the port and the name of the boat. This establishes a relationship allowing later concatenation (joining) of the files. The assemblage of 8 files on the Moroccan fishing units includes a total of 601 variables, of which 550 are unique.

The data entered into a data processing system can be subject to secondary treatment by other users. There are two types of data-processing compatibility problems: a difference in the type of computer or operating system (commonly: PC - the so-called "wintel" machines, Apple Macintosh or Sun/Unix machines) - and a difference in format of files produced by the data processing software (files produced by the Excel spreadsheet program possess by default, for example, the filename extension ".XLS" which makes it possible to identify the software which created the file. There now exist means for importing and exporting files between several different types of computer and data-p rocessing programs, which overcomes most problems of compatibility.

The data in the 8 files of the INRH survey were entered using a dBase program, resulting in files with a ".DBF" extension. In order to be accessible to certa in other programs, these original files were then exported to TEXT format (file extension ".TXT"). Using the SAS statistical software package, the 8 files were merged into one data file consisting of 497 different units and 550 variables (SAS data files with an ".SSD" file extension). Another conversion to TEXT format of this unified file then made it possible to import the data into it the SPAD data-analysis program to carry out the typological analysis that resulted in the profile. The profile of the Moroccan fleets thus required the use of three data-processing software packages: dBase for the basic data-entry and compilation, SAS for the management of the data and certain statistical treatments, and SPAD for the typological analysis itself.

The data processing sequence can thus comprise a series of manipulations involving various computers and data-processing programs. The processing of data often requires the use of several data-processing tools, according to the functionality of each: management of the data (input, verification, and compilation), graphical analyses, elementary statistical analyses, multivariate data analysis. However, one person must be in charge of the original database, in order to avoid problems of revision or duplication of the data. On the other hand, since several people are often involved in the analytical steps, appropriate documentation describing the format of the data files must be available. This documentation should normally provide the following information:

- the name of the file and a description of the contents of the file;
- the name of the variable corresponding to each field (or column) in the file;
- the specific and complete meaning of each field/variable

This list includes as many lines as there are fields (variables) in the file. It is also advisable to indicate the size and the nature (quantitative, qualitative, and textual) of the variable described by each field, in order to facilitate reading the data during secondary treatment.

Annex III provides a description of the 8 files produced during the entry of data resulting from the survey questionnaires used in profiling Moroccan coastal fleets. This example demonstrates how each question was titled and expressed in the form of one or several fields in the computer file.

It is also common to use existing data files arising from other sources and providing additional information about the subject of the study. The problems encountered when interfacing the data from various sources often result from the data coding system. To extract data from file "B" in order to add them to the data of file "A" requires the presence of a common field (called a "key" field), i.e. a common reference that is identical between the two files, such as a vessel name. This process requires, on the one hand, identification of the two data sources and the availability of expertise to solve the problems encountered and, on the other hand, a preliminary analysis of the two files A and B to check the adequacy of the key reference used in mer ging the two files.

For the Moroccan coastal fleet, the Direction de la Marine Marchande held a data-file of boats registered in 1996, which included entries on 2,169 boats with 19 variables describing each. In parallel, the Direction des Pêches Maritimes provided a data-file of boats operational in the coastal fishery, consisting of the holders of fishing licences in 1996. This file included 1,777 units and 14 variables. These data were used to assess how representative the "profile study" sample of 497 boats was in comparison to the registered fleet as a whole, as well as the part of the fleet licenced for fishing in 1996. It was necessary, as a starting point, to "clean" the data-files by checking the appearance of the boats in the sample with the two master files, on the basis of registration number and the name of the boat (it was necessary, for example, to add to the file the information on several boats which had been given licences after 1996, and which were therefore not listed in the master file of 1996) as well as the integrity of the lists of boats in the different files (e.g.: certain vessel names were duplicated and had to be removed from the master files).

### 2.6.Statistical processing

### 2.6.1. Steps in statistical processing

Whatever the nature of the data - catch and effort, fishing vessel characteristics, or fishing calendars - the data processing for a fleet profile requires the following steps:

- Validating the data: at this stage, if the data were never subject to preliminary validation, it may be possible to check the acquisition process and to correct any errors. It is possible to evaluate the rate of response to the questions, and any missing data;
- The definition of data tables: by choosing the individuals and the variables which will be subject to statistical analysis. Statistical software generally uses a data file which is a table with a number of lines or rows equal to the number of individuals (the $n$ elements of the sample, which are the $n$ fishing units which are the subject of the profile) and a number of columns or fields equal to the number of variables on which the statistical analysis will be carried out. At this stage, it is useful to distinguish two types of variables: principal variables and supplementary variables: The former are taken into account during the typological construction of the profile (active variables), whereas the latter take effect at a secondary level to help explain the profile that results. For example, it is not appropriate to use the variable "port" in the development of the profile (otherwise the boats will be classified according to geo graphical criteria, amongst other things) but to look a posteriori to see if a profile established on the basis of other variables (vessel characteristics, fishing activity schedules) has any relationship to the variable "port": the latter is then called a "supplementary variable", and is used to explain the results obtained from the "active variables".
- The description of each variable of interest by univariate analysis. The initial step in any statistical analysis is the systematic analysis of the variables, starting with their elementary statistics (mean, standard deviation, minimum, maximum, and mode, median). In addition to an understanding of the data and their variability, this stage often contributes to detection of errors within the table. In fact, analysis often provides the best validation of the data! Systems of double-entry and data input-masking (see 2.5) do not make it possible to detect all entry errors and it is common to find aberrations in the data files when looking at the results of analysis.
- The study of the relationships between the variables of interest through bivariate analysis. A bivariate analysis is carried out through statistical methods which make it possible to study the relationship between variables taken pairwise (two by two). These methods include graphical techniques and quantitative techniques which offer the possibility of testing the strength of the relationship between the variables.
- The study of the similarities between the individuals and between the variables of the table by multivariate analysis. These statistical methods make it possible to visualize and to quantify, on the one hand, the relations between all the variables retained following the bivariate an alysis and, on the other hand, the resemblances between the individuals of the table described by the "multivariable" of the table. These methods include graphical techniques to visualize the relationships between the individuals and between the variables, and quantitative techniques which provide indices to interpret the results and, if required, to test the validity of the statistical model.
- The synopsis and restitution of the results: one of the great difficulties of statistical analy ses involving a large number of variables, including the typological analyses necessary for a fishery profile, is to provide a sufficiently clear, overall summary synthesis of the successive analy ses carried out on all of the variables that describe the individuals in the data tables.


### 2.6.2. Methods of statistical processing

Statistics offers a range of methods, the choice of which will depend on four factors:

1. the type of variables: qualitative or quantitative;
2. the status of the variables: explanatory or dependent;
3. the number of variables: one, two or multiple;
4. the type of analysis: exploratory (descriptive) or confirmatory (test).

Producing a fishing fleet profile consists of exploring the structure of the data by analyses, on the one hand, of the relationships between the variables and, on the other hand, of the similarities between the individuals described by these variables. The first type of analysis allows the selection of the most relevant variables for the profile, and brings out the combinations of values of these variables which will best characterize the different classes of fishing unit. The second type of analysis makes these classes clear by group ing the individuals that resemble each other, on the basis of the description of the variables in the data tables. Two stages are recognized:

- setting up the data structure; and
- interpreting the data structure.

The first stage utilizes exploratory or descriptive methods to summaries the data set in the form of statistical tables or graphs (e.g.: classes of individuals described by their means). The second stage requires the use of statistical tests to validate the relevance of the classes by highlighting the significant variables of these classes.

### 2.6.2.1. $\quad$ Statistical tables

Variables can be summarized by several statistical indices. For quantitative variables, the average or the median is used to describe the location of $n$ individuals within the range of the variable and its standard deviation, whilst the minimum and the maximum are used to describe their dispersion (variability). It is also interesting to make use of quantiles which correspond to the values of the variable which separate the n individuals by a given percentage. For example, the quartiles which separate the distribution into 4 equal parts: Q1 for the first $25 \%$ [Min-Q1], the median which separates the distribution in two equal parts [Q1-Med] $=[\mathrm{Med}-\mathrm{Q} 3]=25 \%$ and Q3 for the last $25 \%$ [Q3-max]; or the (per) centiles which separate the distribution in 100 equal parts. It is particularly useful to analyse C 1 and C 99 , since these correspond respectively to the value of the variable which defines $1 \%$ of the extreme individuals of the distribution [min-C1] = $[\mathrm{C} 99-\mathrm{Max}]=1 \%$.

Qualitative variables are described by the frequency, in absolute value (number) and relative value (percentage), of the individuals in the different values (modal classes) of the variable.

| The 497 boats in the sample of the Moroccan coastal fleet were characterized by el ementary statistical analysis of the quantitative variables available in the 2 master files ("Registration" and " licence") in order to assess the representativity of the sample compared to the whole fleet. The number in the sample, $N$ indicates the number of values found in the file; it does not necessarily correspond to the number of boats of the sample, 497: indeed, there is no information on several of these boats in the files provided by the administration(there is missing data). |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| VARIABLE NAME | VARIABLE |  |  | St. Deviation | Minimum | Maximum |
|  | LABEL | N | Mean |  |  |  |
| L _HT | overall length | 233 | 161417167 | 48511686 | 6.00 | 26.76 |
| CREUX | draught | 274 | 20914964 | 06626511 | 0. 70 | 3. 46 |
| TJB | gross tonnage | 497 | 389603058 | 260614706 | 2.33 | 133.47 |
| LARGEUR | beam | 255 | 49809412 | 15224519 | 1. 76 | 8. 60 |
| CV_MOT | engine power | 497 | 2384265594 | 1376390468 | 26. 00 | 675.00 |
| NBĀNCONS | age of boat | 340 | 151117647 | 106560262 | 2 | 68 |
|  | year of |  | 1981.89 | 105660262 | 1929 | 1995 |
|  | construction | 340 |  |  |  |  |

The boats in the sample have, for example, a length which varies from 6.00 to 26.76 m , with an average of 16.14 m . The standard deviation of 4.85 m indicates that the majority of the sample has a length ranging between 11.26 ( $16.14-4.84$ ) and $20.99 m(16.14+4.84)$.
At the same time, the distribution of the 497 boats by area and fishing method can be studied. The total of the lines and the columns describes the distribution of the sample between the various fishing areas used by Moroccan boats and the various fishing methods. The percentage by area, if stratified sampling has been carried out correctly, must reflect the percentage of the total fleet. This cross-tabulation makes it possible to study the relation between the two qualitative variables (area and fishing method) based on the distribution of individuals to the various cells of the table.
(CHAL: trawler, CHPA: trawler-longliner, CHSA: trawler-sardine boat, DIV: various, SARD: sardine boat, SECH: seiner-trawler, SEPA: seiner-longliner, PASA: longliner-sardine boat, PALA: longliner).

|  | CHAL | CHPA | CHSA | DIV | TYPE <br> PALA | PASA | SARD | SECH | SEPA | TOTAL | \% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| REGION |  |  |  |  |  |  |  |  |  |  |  |
| 1. NADOR | 3 |  | 8 |  | 11 | 12 | 12 | 2 | 4 | 52 | 10.46 |
| 2. AL HOCEINA | 3 | 1 | 7 |  | 10 | 9 | 16 |  |  | 46 | 9.26 |
| 3. TANGIER | 15 |  | 3 | 1 | 35 | 13 | 21 |  | 2 | 90 | 18.11 |
| 4. LARACHE | 2 |  |  |  | 6 |  | 14 |  | . | 22 | 4.43 |
| 5. KENITRA | 3 |  | 5 | 1 | 1 | 2 | 2 |  |  | 14 | 2.82 |
| 6. CASABLANCA | 17 |  | 5 | 1 | 8 | 9 | 19 |  |  | 59 | 11.87 |
| 7. SAFI | 20 | 3 | 4 | 4 | 12 | 1 | 8 |  |  | 52 | 10.46 |
| 8. AGADIR | 35 | 1 |  |  | 10 |  | 30 |  |  | 76 | 15.29 |
| 9. LAAYOUNE | 20 |  | 2 |  | 5 |  | 11 |  |  | 38 | 7.65 |
| 10.T AN-T AN | 17 | 3 | 3 | 2 | 7 | 2 | 14 |  |  | 48 | 9.66 |
| TOTAL | 135 | 8 | 37 | 9 | 105 | 48 | 147 | 2 | 6 | 497 | 100\% |
| \% | 27.16 | 1.61 | 7.44 | 1.81 | 21.13 | 9.65 | 29.58 | 0.40 | 1.21 |  | 100\% |
| This table shows that the greatest number of boats is based in Tangier, with longliners and sardine boats being in the majority. The cross-tabulation illustrates a relationship between the area and the fishing method: in the north of Morocco there is a predominance of sardine boats ( except in Tangier), whereas south of Casablanca, the coastal fleet is dominated by trawlers. |  |  |  |  |  |  |  |  |  |  |  |

### 2.6.2.2. Statistical graphs

Statistical tables can be associated with graphs which make it possible to visualize the distribution as well as the relationship between variables; for example, it is possible to distinguish:

- The histogram which represents the number of individuals, by class, for a qualitative (or semi-quantitative) variable;
- The box plot which represents the quantiles of a quantitative variable;
- The scatter diagram which plots the position of each individual according to two quantitative variables (a group of points whose shape indicates the degree of relationship between the two variables);
- The straight line or curve which illustrates the function which connects two variables.

The graph makes it possible to explore the structure of the data quickly and to compare several data-sets. It is also used at the conclusion of a presentation to summarize and illustrate the values of a statistical table.

In the illustration below, the length of boat by licence-type, in a sample of the Moroccan coastal fleet, is compared on the basis of quantiles, and illustrated by box plots. The vertical axis corresponds to boat-length. Each box is delimited by the quartiles Q1 and Q3, whose variation Q3-Q1 corresponds to $50 \%$ of the vessels that are longer than the centre of the distribution. The horizontal line in the centre of the box represents the median value: if this line is in the middle of the box, it indicates that the distribution of the variable is symmetrical. The two ends of the vertical bars correspond to the values of the first and last percentiles (C1 and C99) and delimit $98 \%$ of the sample distribution (= 497 boats); the points below or above the C1 and C99 percentiles correspond to the 1 \% of the boats which have a value for this variable outside the distribution (e.g.: PALA or CHAL). The two extremes indicate the minimum and maximum values of the variable. For example, in this representation it can be seen that the "longline" fishing boats are smaller than the trawlers or the sardine boats, and that the seiner-trawlers are the most homogeneous group of boats in leng th (the box plot is small).


The comparison of the "type of fishing licence" frequency distributions between the sample and the total fleet (from which the sample is taken = boats in the file " licence 96") is illustrated by the frequency distribution histograms of the two data files (i.e. the 497 fleet sample individuals and 1,777 total fleet individuals partitioned amongst the 9 classes of the qualitative variable "fishing method"). The comparison between the two graphs shows that the sample over-estimates the sardine boats and underestimates the longliners compared to the information available in the master-file on licences operational in 1996. It would therefore be necessary to "rectify" or account for this bias in the sampling when conclusions are extrapolated to the entire coastal fishing fleet.


Fleet


Sample

The evolution over a period of time of the number of boats that have acquired electronic equipment is illustrated by a cumulative frequency curve. Comparing the shapes of these curves for the various types of equipment makes it possible to illustrate the progress of modernization in Moroccan coastal fleets. It shows an acceleration in the 1990s of the acquisition of basic equipment (compass, VHF and sounder) - undoubtedly a result of incentive programmes - and the introduction of new equipment, such as the GPS, since 1995.


### 2.6.2.3. Statistical tests

The relationship between two variables, whether quantitative, qualitative or mixed (1 quantitative and 1 qualitative), can be tested using statistical methods (hypothesis testing). To interpret the results of the classification, and therefore, to find the variables which explain significant differences between the classes in the profile, 3 methods are normally used:

1. The Chi squared $\left(\chi^{2}\right)$ test, which makes it possible to see if there is a significant relationship between two qualitative variables, or to compare two distributions (for example, to compare the distribution of fishing methods, between the sample and the total population in the master file of licences from 1996);
2. The t-test of comparison between two averages, which makes it possible to compare the average of a quantitative variable between two groups;
3. and the Analysis of Variance test which makes it possible to compare the averages of two groups or more (an extension of the $t$-test).

In profiling fishing fleets, determining the structure of the profile consists of separating out those classes of vessels which are similar to each other from those which are different. Interpretation of the structure therefore consists of using statistical tests to find the variables which illustrate significant differences between classes. For qualitative variables, we compare the frequency distribution of the individuals, in the various modes of each variable, between the class and the whole sample. For quantitative variables, we compare the aver ages observed for the class and for the whole sample. These various indicators (frequencies and averages) are included in the tables
representing the results of the typological analysis in order to summarize the variables that are characteristic of the classes. It is through the study of the values and the significant modes of the classes that it is possible to provide an interpretation of the class and to thereby validate the relevance of the typological profile.

A comparison of the distribution of fishing methods in the sample of 497 boats, and the target population of 1777 boats licenced, was carried out using a $\chi^{2}$ test. The results confirm that there is a significant difference between the sample and the population, due to an under-estimate of the number of long liners compared to sardine boat.

Concurrently, we may compare the lengths of the boats in the total population with those in the sample, for each fishing method, in order to see if the sample is significantly different from the total population with respect to the size of the boat. The comparison of this quantitative variable between the various groups of boats -7 types of fishing boats (the seiners are included in the miscellaneous category) in 2 files (licences 96 and sample $=14$ groups) is carried out through an analysis of variance with two factors. Factor 1 is the group of boats associated with each of the two files (population/survey), and factor 2 is the fishing method.

The statistical analysis shows that there is a significant difference, on the one hand, between the two datasets - based on the analysis of the probability that the value of the test is higher than a theoretical value called $F$ ( this probability must be lower than $5 \%$ to demonstrate a significant difference between the compared groups). In this particular case, this significant difference between the population and the sample of boats is due to the relative importance of the sardine boats and the longliners. On the other hand, a significant difference is found between fishing methods; this confirms the differences suggested from the box plots in the previous graphical analysis of the data. However there is no significant interaction between the groups of boats in the two files and the fishing method (this interaction is labeled "method*file"), since the probability that the value of the test is higher than $F$ is 0.2203 . This probability is greater than $5 \%$, indicating that the sizes of the boats classified by fishing method in the sample are similar to the sizes of boats by fishing method in the total population. The analysis of variance model is significant overall: it explains $66 \%$ of the total variability of the leng ths observed for the boats for the various fishing methods, and the different files. The value of $R^{2}$ makes it possible to evaluate the goodness of fit of the statistical model.

RESULTS OFTHE ANALYSIS OF VARIANCE FOR TWOFACTORS:


### 2.6.2.4. Data Analysis

"Data Analysis" is a term for the array of statistical methods used for multidimensional (or multivariate) descriptive analysis. For the typology of fishing fleets, we use two types of methods: factorial analyses and automatic classification.

These methods, which are based primarily on a geometrical approach, make it possible to measure the resemblance, or the distance, between individuals and between variables, and to establish their degree of similarity. These similarities are visualized either by plotting a "cloud" of individuals (or variables) on a factorial plot, or by the shape of a dichotomous tree (dendrogram), whose success junctions illustrate the grouping of individuals. By slicing across the tree, the total population of the individuals under analysis can be partitioned, and interpreted according to the variables that are used in the analysis (active variables) and to the variables that are external to the analysis (additional variables). These partitioned groups, when interpreted, constitute the result of the typological profile: namely, the identification and the description of the elements within the various classes.

There are various methods of factorial analysis and classification, the choice of which depends on the characteristics of the data set being analysed, in particular the quantitative or qualitative nature of the data, and of the criterion which will be used to measure the relationship between the individuals or variables. To choose a method judiciously requires at least some knowled ge of the theoretical basis of the techniques of data analysis.

Figure 2 shows the various stages in the exploration of the structure of the data by these methods. For the first stage, it is advisable to carry out a factorial analysis to explore the structure of the data, by studying the relationships between the variables and the resemblance between the individuals that are the subject of the typology.

Figure 3 illustrates, as an example, the result obtained from a factorial analysis designed to study the relationship between some qualitative variables (Multiple Correspondence Analysis). Four qualitative variables are used to classify strategies in a multispecies fishery: 1 - the target (signified by the catch profile of the fishing vessels), 2 - the period, 3 - the gear, and 4 - the fishing grounds. The factorial technique makes it possible to visualize the proximities between the various modalities of the variables ( 8 targets, 12 months, 3 gears and 28 fishing grounds).

In the same way, it is possible to analyse the plot of the individuals and to visualize the position of the fishing units on the plot of the variables.

The second step in typological analy sis then consists of grouping the individuals by means of a classification algorithm or automatic partition. There are many classification algorithms, and their choice depends on the principle of agglomeration, and thus of resemblance between the individuals typify ing the classes. A gain, the choice of method requires some knowledge of the principles underlying the method.

The profile of the 497 boats of the Moroccan coastal fleets was carried out using four methods of multidimensional analysis:

1. Principal Components Analysis (PCA) to study the similarities between boats according to quantitative variables (a method based on the linear correlations of the variables);
2. Multiple Correspondence Analysis (MCA) to analyse the similarities between boats according to qualitative variables (method based on multivariate contingen cy tables);
3. Ward's Ascending Hierarchical Clustering (AHC) (a method based on the variances within and between groups);
4. Partition around moving centers (method of optimization of partitions based on variances).

Classification is carried out based on the factorial co-ordinates of the individual vessels on the principal factorial axes, in order to smooth the variability of the data and to obtain a classification tree (dendrogram) of the separate classes.

Slicing the dendrogram makes it possible to define a partition of the individual vessels in a particular number of classes. This partition is then optimized by the moving centers algorithm which makes it possible to adjust, a posteriori, the individual boats in the classes in order to minimize within-cluster variability and to maximize between-clusters variability. This whole procedure, the factorial analysis, followed by classification, then partition, helps to reveal the underlying structure of the data in the table.


Figure 2: Exp loring the structure of the data by Data Analysis methods


Figure 3: Example of a factorial map resulting from a Multiple Corresp ondence Analy sis applied to qualitative variables to carry out a typological analysis of fishing strategies (artisanal fisheries of Kay ar in Senegal in 1992)

### 2.6.3 The process of analysis

The stages of analysis can be summarized in the form of a flow chart representing the different steps of the process, the data sets on which the analyses are carried out, with their size (i.e.: the number of individuals and variables), and the methods selected for carrying out the analy ses. An example is presented below showing 3 processes of analysis of the fishing fleet profile, in respect of the tactics of fishing (Figure 4), the technical characteristics of the boats (Figure 5) and the strategies of exploitation (Figure 6).

Figure 4 illustrates the approach taken with the catch and effort data in order to produce a fleet profile based on fishing tactics, corresponding to the processes applied to the artisanal fisheries of Senegal and the trawl fisheries of the Celtic Sea. "Fishing tactics" refers to the choices made during a fishing trip or a particular fishing set or haul, where the fishing takes place, the duration, the fishing effort (gear used for a certain time) and the target species. The flowchart summarizes the sequence of methods used to carry out two successive classifications: the results of the first classification, based on target species, are used to build a second table of figures which gather together various variables of interest in order to identify fishing tactics. If all the trips by the vessels of the fleet turn out to be classifiable by their tactics, it is then possible to construct a third table which will illustrate the time spent by each boat utilizing various fishing tactics (a fishing calendar or schedule).

Figure 5 illustrates the process of analysis used in producing a profile based on the technical characteristics of the boats of the Moroccan coastal fleets. The first stage consists of testing how representative is the sample of 497 boats used in the investigation compared to the population in the master-file covering the whole Moroccan fleet (i.e.: the 2169 boats of the file "Armament" provided by the Direction de la Marine Marchande and the 1777 boats of the file "Licence96" provided by the Direction des Pêches Maritimes et de l'Aquaculture. The second stage consists of describing each variable according to its basic statistics. The third stage is the fleet profile itself. All the variables involved in the analysis are quantitative, and the process of establishing the structure of the data set is accomplished by a Principal Components Analysis followed of an automatic classification based on the technical characteristics variables (117 variables from the first 4 files of the database: 1 - general characteristics and bridge equipment, 2 - deck equipment, 3 and 4 - fishing gear: trawl, seine, net, other). Structural interpretation consists of making statistical calculations for each class identified by the typological study, for all the variables of the data table.

Figure 6 illustrates the second analysis applied to the 497 boats of the Moroccan fleet, this time in order to establish the relative importance of the various fishing strategies. File 5 of the database, entitled "Fishing operations", included 124 variables describing up to 4 different fishing operations carried out by each boat during 1995. Each operation in the survey questionnaire covers a fishing campaign described by the gear used, the fishing ground visited, the species captured and the period (the months at the beginning and end of the fishing season). A campaign includes all similar fishing trips from the point of view of gear, target species and fishing zone. By analysing the combination of variables [gear * species $*$ zone $*$ period] it is possible to see whether boats involved in different fishing campaigns use several strategies over the course of time, in particular the general-purpose boats with multipurpose licences.

The analysis of exploitation strategies is based on the study of fishing campaigns and carried out in 3 successive stages:

## 1. A profile of fishing operations by campaign-type

The fishing operations file is modified in order to produce records by fishing operation (one boat carrying out 4 different operations thus gen erates 4 records): a table is obtained with 1064 lines, one for each fishing operation. As each operation is described by 29 variables according to different criteria (catch, place, period), it is necessary as a precondition to balance the weight of these different criteria (weight function of the number of variables describing the criterion) before classifying the fishing operations. Each of the three criteria is finally expressed as a qualitative variable constructed from 3 successive classifications carried out on the 1064 fishing operations.

For each classification, the operations are described by the variables relevant to the topic considered, that is to say:

- the list of the captured species, for the study of targets;
- the geographical range of the zones visited (and possibly, the depth-range);
- months included in the period of fishing.

Following these first 3 classifications, each operation is described by a species category, a zone category and a period category. The initial multivariate table is then synthesized, with 3 qualitative variables resulting from the 29 initial variables. The fishing campaign is described by the combination of these 3 new variables: zone fished, period, target, and by the variable gear. A Multiple Correspondence Analysis can be used to analyse this kind of table in order to determine resemblances (amongst the 1064 operations) on the basis of the relationship between the modes (classes) of these nominal variables. A new classification makes it possible to clarify the "fishing-type" campaigns.
2. Construction of a profile of fishing schedules:

Elucidating the exploitation strategies then consists of describing each boat according to its fishing schedule, that is to say the time spent on the different campaign-types identified in the preceding stage. The new matrix of data is based on the 497 boats, described by the number of months associated with the different campaign types. This table is subjected to a factorial analysis (PCA) and a new profile is built to highlight the classes of boats that are engaged in the same fishing activities during the course of the year.
3. Interpretation of exploitation strategies based on the variables in the other data files:

Classes of boats using similar strategies are then analysed in relation to the entire available data set, particularly the te chnical specification of each boat.


Figure 4: Process of analysis. Flowchart of the methodology to produce the profile of fishing tactics used by the artisanal fisheries in Senegal and the trawl fisheries of the Celtic Sea (PCA: Principal Components Analysis; MCA: Multiple Correspondences Analysis; CA: Correspondences Analysis; AHC: Ascending hierarchical clustering) (drawn from Pelletier and Ferraris, 2000)

TARGET POPULATION
Armament (Equipment) File 2169 boats $\times 19$ variables

## Licence 96 File

1777 boats $\times 14$ variables

SAMPLE

Survey File
497 boats $\times 601$ variables

1
1

## Comparison sample/ population N

$t$-test of comparison of means Chi-squared test of comparison of distributions

2

## Statistical Description

Box-plots
Frequency histograms
Basic statistics
Profile of technical sp ecifi cations
Construction of data matrices
497 boats x 117 variables

| Identifying the structure |
| :--- |

Principal Components Analysis
Pascentitioning hier archical classification
Interpr eting the struc ture

Figure 5: Process of analy sis of the profile of the M oroccan fleet based on technical specifications

| Operation 1 | Operation 2 | Operation 3 | Operation 4 |
| :--- | :--- | :--- | :--- |
|  gear <br> target species <br> fishing zone 124 <br> fishing period   | variables |  |  |
| 497 |  |  |  |

1. PROFILE OF FISHING OPERATIONS

Identifying fishing campaign-types
gear x target species $x$ zone $x$ period
Classification by species
Classification by fishing zone
Classification by date of fishing

2. PROFILE OF FISHING CALENDARS

Identifying exploitation strategies
gear $x$ target species $x$ zone $x$ period


Principal components analysis
Automatic classification of boats

## 3. VALIDATION OF EXPLOITATION STRATEGIES

Relationship with vessel technical characteristics, the profile of the technical characteristics, catch records and the composition of the crew

Figure 6: Process of analy sis of the profile of the Moroccan fleet based on exploitation strategies

## 3. RESULTS

### 3.1.Empirical interpretation of results

The results obtained, following a hierarchical classification, are presented in the form of a tree illustrating the successive grouping of the elements under analysis, in classes which ultimately amalgamate to form a single unique group which represents the total population. The tree can be interpreted in a descending (from the "trunk" to the "leaves" of the tree) or ascending (from the "leaves" to the "trunk ") fashion. The problem lies in the definition of an appropriate cut in the tree to establish the number of classes relevant to the profile.

The data analyst will suggest, using statistical criteria, one or more cuts based on "gaps" between successive "nodes" (a "node" being a subdivision of one branch into two branches): a greater gap, with more sub-branches emanating from it, indicates a significant difference with the other branches of the node. The quantitative criteria used to set the level at which cuts will be made are:

- the numbers in the classes (in general, the creation of very small classes should be avoided);
- the percentage of the variability explained by the typology, measured in terms of the ratio of within-cluster inertia to total inertia, (where inertia is a measure of the variability of a cluster). Between-clusters inertia represents the variability between the classes: the larger it is, the more different are the groups. Total inertia corresponds to the variability of the whole subject of the classification, and is equal to within-cluster variability plus between-clusters variability. The ratio "between-clusters variability / total variability" gives the percentage of var iability taken into account by representing the sum of K classes. Within-cluster variability makes it possible to assess the degree of heterogeneity of each class and the possible relevance of choosing a cut with $\mathrm{K}+1$ classes to split off the most dissimilar group.

The general structure of the tree provides us with information on the heterogeneity of the data set and on the efficiency of the classification to define classes within it. The result depends on the classification algorithm used; that is why it is always necessary to specify which method has been used. It is not sufficient to say, for example, that an Ascending Hierarchical Clustering AHC - has been used. In the example of the Moroccan coastal fleet profile, the method used for hierarchical classification is Ward's algorithm (a clustering technique based on variance). The result also depends on the size of the data-table being classified and therefore on the number of individuals and variables used. This last point is critical. In fact, if the number of individuals or the number of variables changes, you are likely to obtain slightly different results, especially if the structure of the data is "fuzzy". The more the elements of the profile are different, with distinct, valid classes, the more stable will be the results of the typological analysis. The main difficulty lies in constructing the data table to be analysed, in the choice of individuals and variables, and in the coding of the data. It may be necessary to remove "aberrant" individuals (and to then treat them as additional individuals), to avoid redundant variables, to cluster the modalities of nominal variables (to avoid including modalities for very weak frequencies). The first data-table can, if necessary (as is often the case), be modified, following the analysis of the relationships amongst variables and amongst individuals. This is why it is advisable as a first stage, to carry out a factorial analysis. This makes it possible to take account, in successive factorial analyses, of the sources of variability in the data set, and to identify the variables responsible for this heterogeneity and to locate the atypical individuals. This examination of the
data-structure helps to plan the steps in the analysis. This is a useful first step, since it allows the data set to speak for itself and respond to successive adjustments. It is generally necessary, in the construction of the data-table, to refer back several times. Figure 7 illustrates these successive stages and the feedback that is often necessary in analy sing the data set.


Figure 7: 10 essential check-points in the analysis of data (adapted from J.P. Fénelon, 1981. Qu'est-ce que l'analyse des données? Lefonen, Par is, page 89).

The hierarchical classification tree (or dendrogram) resulting from the analysis of the technical specifications of 497 boats of the Moroccan coastal fleet, is illustrated below. This representation of the tree is limited to 45 branches, whereas the complete tree comprises 497 (the number of individuals in the classification). The structure underlined illustrates 3, even 4 quite distinct classes. Cutting the tree into 4 classes explains $40.87 \%$ of the total variability in technical specifications for the 497 boats.

Ward's Heirarchical classification of 497 vessels described by their technical specifications


Once the number of classes has been decided, the an alyst generates the statistics (mean, standard deviation, frequency) for all the significant variables (active and supplementary) of the partition, in order to describe each class resulting from the typological classification. At the same time, it is often useful to provide a list of the individuals in each class, as well as the list of the individuals closest to the centroid of the class. These individuals, which are typical of the class mean, are called "paragons": they are the stereotypical components of the class (e.g.: boat-types representative of the average characteristics of that class of boats).

The next step brings in the field specialist. It is usually difficult for the person is in charge of the analysis to also carry out the interpretation of results by themselves. The expert can judge the validity of the classes and potential problems involved in the assignment of individuals to classes. From the list of the characteristic variables for each class, the expert can normally give a name to each class, on the basis of association of these variables. The goal of classification is to confirm the existence of classes suspected by the experts and, eventually, to reveal categories unsuspected even by the experts! This interpretation work must be undertaken jointly by the analyst and the owner of the data in order to take into account qualitative elements which are non-quantifiable and difficult to represent in tabular form, but which are known through experience to local scientists or administrators. During the course of a typological study, individual experience undeniably guides the interpretation of the data. This is why it is necessary to combine expert knowledge and the objectivity and rigor of statistical analysis. This requires a concerted effort and, in practice, the organization of working groups.

Work on the profile of Moroccan coastal fishery started with a survey carried out in 1996-97 by the INRH, based in Casablanca. Data was analyse by an FAO consultant at ORSTOM (Institut Français de Recherche Scientifique pour le Développement en Coopération) based in France. In addition numerous exchanges by fax or email, several trips and meetings took place in connection with the data processing:

- the first trip by the data analyst to Morocco: preparatory meeting, recommendations for the database, the results expected, activities to be carried out and collaboration necessary;
- a second trip by the data analyst, seven months later, lasting one week: presentation of the results obtained from the typology of the fleet's technical characteristics (see the diagram of analysis presented in Figure 5): comments from various experts, validation of the first typology (concerning the technical characteristics of the vessels of the fleet), evaluation of the data processing activity. Notably, a work-programming meeting was organized between the FAO consultant and the representatives of the three institutions involved in the Fisheries Modernization Programme (the INRH, l'Office National des Pêche et le Ministère des Pêches Maritimes). Each variable of the investigation was reviewed with the specialists, in order to define particular requests for specific treatments (presentation of certain tables, calculation of new composite variables, for example: range of costs for purchase of electronic equipment; relationship tonnage/power, tonnage/number of people aboard; relation between length of cable on the winch and the horsepower of the trawler in order to determine the possibilities of prospecting by large trawlers in the deepest zones);
- a trip by a technician of the Service de Technologie de l'INRH, a "field specialist", to France the following month, for one week: a detailed study of the results of the statistical analysis as a function of the characteristics of the investigation, an expert knowledge of the Moroccan fleet, and the objectives being pursued;
- submission of the first report on the typology of vessel technical characteristics;
- a third and last trip by the data analyst, also for a week, the following month: for the development of the profile of the fishing strategies (see the procedure of analysis presented in Figure 6);

The conclusion of the data-analysis and the handing-over of the final report, with the appendices and the diskettes containing the programs and processed data, occurred before the end of 1997. The analysis of the information, from planning to analysis and the submission of results, thus required a full year, calling upon part-time external resources.

### 3.2.Examples of Fleet Profiling

### 3.2.1. Catch and fishing effort

A fleet profile based on catch and fishing effort may be commissioned, for example, within the framework of a study to analyse the structure of the fleet (type, number and characteristic of the various units composing the fleet) in respect of its potential impact on resources. The objective, from the point of view of management, is to better understand fishing pressure and the sustainability of exploitation by taking into account the particular interactions between the vessels. The analysis can be based on the annual or monthly catch-composition by vessel or of the catch per unit of effort (CPUE). The classification of fishing vessels on the basis of their catches and their fishing effort, and the identification of homogeneous categories within the fleet, are necessary in order to calculate fishing power or to be able to model the allocation of fishing effort. A discussion on using the results of a fleets profile was made by Biseau (in Rochet et al., 1994).

Fleet profiling based on catches is generally carried out on a fine temporal scale, either at the level of the fishing trip, the trawl, or the monthly landing. This type of analysis is imp lemented at the initial stages of a fleet profile because the criterion subject to classification is no longer the vessel but the fishing trip. This kind of profile is necessary in order to study multi-species fisheries or species associated within the catch. In general, an alyses of p roduction are carried out in parallel with those of fishing effort. Coupling two profiles using different criteria is fairly common: for example, cross-tabulations between two independent profiles based on the same set of fishing trips produced, on the one hand, from activities (fishing effort) and, on the other hand, from production (catch). Or coupling of analyses between the quantity of catch and the frequency of fishing zone use. The process of analysis in Figure 4 shows two examples of coupling (artisanal fisheries in Senegal and the trawl fisheries of the Celtic Sea) between the catch data set and the fishing effort data set.

The profile of artisanal fishing tactics in Senegal was implemented by the technicians of the Centre de Recherche Océanographique de Dakar-Thiaroye, using routine follow-up data samples. The plan of analysis (Figure 4) applied to the catch and effort data, for each trip sampled in 1992, made it possible to identify 6 types of fishing behaviour (behaviour-types or "tactics"). Each tactic or behaviour-type is described by a combination of the 4 qualitative variables (Figure 3) describing a type of fishing behaviour (target species * gear * place of fishing * month) and by supplementary variables (depth and crew).

In the table below, each tactic is named after the most characteristic category of the variable "catch profile" (bold). The target species is assumed to be the most characteristic category of the variable catch per species (in italics). In the first column, the number of illustrative individuals assigned to the cluster (i.e. the tactic) is reported in parentheses. In the gear column, $G 1$ corresponds to no engine, G2 corresponds to an engine power < $9 k W$, and G3 corresponds to an eng ine power $>9 \mathrm{~kW}$. Depth is coded in 7 categories, but only characteristic depth ranges are reported for clarity (taken from Pelletier \& Ferraris, Can. Journal Fish. 2000).

|  | Active variables |  |  |  | Illustrative variables |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cluster size | Catch profile (tactic name in bold) | Gear | Location | Month | Catch per species (target species in italics) | Depth | $\begin{gathered} \hline \text { Crew } \\ \text { size } \end{gathered}$ |
| $\begin{aligned} & 1490 \\ & (24) \end{aligned}$ | 1. Sea bream | $\begin{aligned} & \text { G2 } \\ & \text { G3 } \end{aligned}$ | $\begin{aligned} & \text { L14, L6, } \\ & \text { L13, } \\ & \text { L21, L7 } \end{aligned}$ | $\begin{aligned} & \text { Feb., Jan., } \\ & \text { Mar,, Dec., } \\ & \text { Nov., May } \end{aligned}$ | Pagellus bellottii Decapterus rhonchus Brachydeuterus auritus Dentex canariensis | $\begin{gathered} 25 \text { to } \\ 50 \mathrm{~m} \end{gathered}$ | 4, 3, |
| $\begin{gathered} 1321 \\ (15) \end{gathered}$ | 2. Grouper <br> Warm-water group | G3 | $\begin{gathered} \text { L2, L24, L5, } \\ \text { L8, L15 } \\ \text { L17 } \end{gathered}$ | June, Jul., Apr. | Epinephelus aeneus <br> Sparus caerul eostictus <br> Pomadasys incisus <br> Epinephelus goreensis <br> Pomatomus saltator <br> Plectorhynchus <br> mediterraneus <br> Epinephelus gigas | $\begin{aligned} & 10 \text { to } \\ & 25 \mathrm{~m} \\ & \text { and } \\ & 75 \text { to } \\ & 120 \mathrm{~m} \end{aligned}$ | 3, 2 |
| $\begin{gathered} 339 \\ (2) \end{gathered}$ | 3. Goatfish | G1 | $\begin{aligned} & \text { L15, L40, } \\ & \text { L10, L11 } \end{aligned}$ | Jul., Aug., Sep. | Pseudupeneus prayensis <br> Diplodus vulgaris <br> Pomadasys rogeri <br> Sparus caerul eostictus <br> Plectorhynchus <br> mediterraneus | $\begin{aligned} & 10 \text { to } \\ & 50 \mathrm{~m} \end{aligned}$ | 1, 2 |
| $\begin{array}{r} 449 \\ (13) \end{array}$ | 4. Sailfish Warm-water group | G2 | $\begin{gathered} \text { L20, L13, } \\ \text { L7 } \end{gathered}$ | $\begin{aligned} & \text { Aug. , Sep., } \\ & \text { Jul., Oct. } \end{aligned}$ | Istiophorus platypterus Scyris alexandrinus Coryphaena hippurus Brachydeuterus auritus | $\begin{aligned} & 25 \text { to } \\ & 75 \mathrm{~m} \end{aligned}$ | 2 |
| $\begin{aligned} & 1112 \\ & (39) \end{aligned}$ | 5. Octopus Warm-water group | G1 | $\begin{aligned} & \text { L9, L11, } \\ & \text { L40, L10, } \\ & \text { L17 } \end{aligned}$ | Mar., Oct., May, Nov., Apr. | Octopus vulgaris | <25m | 1 |
| $\begin{gathered} 716 \\ (1) \end{gathered}$ | 6. Deepwater group | G3 | $\begin{aligned} & \text { L16, L23, } \\ & \text { L21, L17 } \end{aligned}$ | Mar., Dec., Apr., Oct., Sep., Feb., Jan | Dentex spp. <br> Branchiostegus semifasciatus Brotula barbata Scorpaena spp. Merluccius senegalensis Centrophorus spp. Trachurus trachurus | >75m | 4, 5 |

### 3.2.2. Vessel technical characteristics

A fleet profile that is based on the technical specifications of the vessels requires that variables be pre-selected. In fact, these variables generally fall under several headings which convey information only if the boat possesses the element described by the heading (e.g.: "dimensions of
fishing gear: seine" will be given only if the preceding variable "presence of a seine" is positive, i.e. if there is a net on board!) It is therefore judicious to make several classifications: the first on the variables common to all the boats (general characteristics), then by sub-groups each corresponding to a group of boats of the same type for which the same series of data exist. As far as possible, the number of variables under each heading must be balanced in order to avoid giving too much weight to a heading as a result of its number of variables. Indeed, the calculation of similarity between two boats will be a function of the variation observed for each variable and thus of the number of variables per heading. It is also advisable to include any redundant variable as an additional variable along with those kept active, in order to build the classification tree. The additional variables are reintroduced at the point of interpretation of the classes and provide a posteriori proof that the effect related to these variables did not contribute to the classification. For example, the majority of variables relating to technical specifications is to some extent connected to the size of the boat (or even depends on it): storage capacities, quantities of gear or equipment, etc. It is thus sensible to preserve, as supplementary, variables of size (length, power, hold) to at least demonstrate that the classes are constructed in such a way that there is a good separation of the boats according to size.

The results of the profile finally appear, after a series of successive analyses, as classification trees and statistical tables. Presentation of the results generally consists of the key points emerging from the analysis, along with the recommended actions. Presented below, in detail, is the result obtained from profiling the Moroccan coastal fleet according to technical specification.

The process of profiling the technical characteristics of the Moroccan coastal fleet took place in several stages:
1- a global profile on 29 active variables: propulsion $=4$, equipment $=5$, gear types $=4$, hold capacities $=6$, electronics $=6$ and safety $=4$.
2- sectoral profiles carried out on each principal group of the first profile, starting with the variables specific to each group (in this particular case, three principal groups were identified during the course of the global profile, therefore three sectoral profiles were carried out). Appendix IV provides a list of the active variables and supplementary (or "illustrative") variables used for each of these profiles.

## 1. Global profile

The first profile defines 3 groups (or branches) whose first explanatory variable is the dominant activity:

- the first branch corresponds to $98 \%$ of boats whose dominant activity is trawling. The class is made up of $72.4 \%$ trawlers, $13.8 \%$ trawler-sardine boats, $13.8 \%$ others;
- the second branch corresponds to the dominant activity of the sardine boats: $92.6 \%$ of the activity is in this class, which is relatively specific to this activity, and the class is homogeneous for this activity at $98.3 \%$. $89 \%$ of the SARD licence type are in this class, but $26 \%$ of the boats of the class are not of this type (heterogeneity of the class);
- the third branch is associated with the dominant activity of the longliners (specificity of longliners $=95 \%$; homogeneity $=80.6 \%$ longliners $+7.2 \%$ not specified): the class is made up of 76 \% boat type PAL, 20.86 \% type PALSA.

These first results thus demonstrate that there are some contradictions between the type of licence and the dominant activity practiced by the ships, and that the type of licence does not consistently reflect the nature of the equipment on board the fishing vessels.

## 2. Three sectoral profiles

2.1 - In the profile of the first group (or branch) of 181 boats whose dominant activity is trawling, it is possible to recognize 4 classes according to the size of the unit and the type of boat:

- boats corresponding to the mean characteristics of the variables used (class $1=110$ boats);
- boats below the average (class $2=30$ boats); this class has principal characteristics as follows: leng th $=16 \mathrm{~m}$; gross tonnage $=29.8$ tons; power $=173 \mathrm{hp}$ (with older engines -
11 years compared to 7 years for the boats in group I) and a geographical component ( $71.4 \%$ of the boats from the same port (M'diq) pertaining to group I are found in this class).
- boats above the average (class $3=31$ boats); this class groups together large vessels, with greater capacity; and the principal characteristics of the boats are: length $=21.4 \mathrm{~m}$; power $=$ 433 hp ; gross tonnage $=75.2$ tons and the units are well equipped electronically ( $94 \%$ have a radio; $58 \%$ a GPS)
- class 4 (= 10 boats) covers boats whose dominant activity is sardine boat or longliner; these boats are on average smaller than those of class $2(14.8 \mathrm{~m})$ with a higher gross tonnage
(36.6 tons); $50 \%$ of these units are equipped with a nozzle.

Analysis shows the first 3 classes to be distinct, once the units lacking a trawl are not included. The classification reveals the same structure as previously, that is to say a structure based on size.
2.2 - The analysis of the group (or branch) II (177 boats with dominant activity of the type "sardine boat") produces 3 groups. The boats are either single-purpose sardine boats, or of mixed type which are mainly trawler-sardine boats and longliners-sardine boat. The dendrogram has three principal branches separating the units according to size:

- class 1 (71 boats) consists of boats with similar principal characteristics as follows: length $=$ 15.5-19.6 m; gross tonnage $=24.3$ tons; power $=156.8 \mathrm{hp}$ (all less than average); relatively less well equipped from the electronic point of view than other groups ( $87 \%$ have a depthsounder); $62 \%$ are equipped with a lamp; $14 \%$ do not have a hold and $80 \%$ use fish boxes for storage; a geographical component is noted since $100 \%$ of the boats of this group (the sardine boat) are from three ports (Cala Iris, Djebha and M'Diq).
- class 2 ( 25 boats) is exemplified by relatively large and powerful boats ( 58 tons and 372 hp ), of which $72 \%$ are equipped with a lamp, and which have a better than the average storage capacity in fish boxes, with insulated holds ( $76 \%$ ). It is observed that this class of sardine boat is common in different areas from the previous class ( $50 \%$ of the boats from Ras-Kebdana and $61 \%$ of the Al Hoceima boats are in class 2); the seine has a depth of 126 m .
- class 3 ( 81 boats) consists of boats with characteristics above the overall mean, with an average length of $20.9 \mathrm{~m}(338 \mathrm{hp} ; 61$ tons) and most of the units equipped with a video-sounder ( $96 \%$ ), bulk-storage in non-insulated holds ( 2.4 holds/boat); in general these boats are better equipped for safety; the height of the net (depth of the seine) is on average less than the boats of
the preceding class ( 68.8 m ); and the boats of this class tend to come from certain areas (Agadir and the Grand Sud: Safi, Laayoune, Tan-Tan).
2.3 - The typology of group (or branch) III (139 boats which are of the type "longliner") identifies 5 branches of which only 4 are relevant (one of the classes consists of only one boat): - class 1 (19 boats), includes 47\% longliner-sardine boat and $16 \%$ sardine boat, and covers mainly old boats (22.2 years with an engine acquired 16 years previously), all possessing a seine, mostly small (on average 289 m length and 74 m depth), with $60 \%$ possessing a drift gillnet, with some having a fishing- lamp but not a line, and which are generally minimally equipped ( the auxiliary bridg e equipment is limited to a mechanical capstan, and approximately a fifth of the units do not even have a navigation compass. Three quarters do not have any particular means of fish conservation); this type of unit of fishing represents up to $75 \%$ of the fleet at a particular port (Ras-Kebdana);
- class 2 (90 boats) includes boats with dominant activity longliner of which 63\% are linernetters (practicing in particular bottom longline and hand line), of average technical specification: length $=10.6 \mathrm{~m} ; \mathrm{cv}=83$; gross tonnage $=11$ tons, rather lower than the normal, except for the units using surface longlines;
- a third class ( 23 boats) covers netters ( $17 \%$ are also liners), of average technical specification except for the use of trammel nets and ordinary gillnets of larger than average dimensions;
$48 \%$ of the boats of this class have insulated holds, and this class of vessel is characteristic of certain ports (Larache, for $83 \%$ of the boats; Mohamedia for $75 \%$ );
- a final class includes 6 boats of rather higher technical specification whose principal activity is trawling or sardine fishing; but one of the characteristics of the boats of this last class was to give the response "not applicable" to questions concerning the compass: a response that was interpreted as meaning that the vessel did not have a compass. In this case, the correct interpretation of the data emerged after re-checking upon returning from the field, which suggested that the 6 boats of this group need to be the subject of case by case analysis and of a detailed study of the data, since their distinction from the other boats of apparently the same type is not obvious. This suggests data transcription errors, which would explain the grouping of these boats in the longliner group.

In order to summarize the structure of the sample of the Moroccan coastal fleet revealed by the analysis of technical specifications, it is possible to construct a dendrogram showing the 4 successive profiles: this tree enables us to visualize the sequence of the 11 classes ultimately retained.


- the separation of the 497 boats into 3 groups, of 181, 177 and 139 boats respectively, is made on the basis of a hierarchical tree obtained by performing a global profile (on all the boats); it should be noted that the first dichotomy separates the group of 181 (main activity: trawling) from the other boats. The separation of the sardine boats and longliners takes place at a lower level. This level (vertical bars correspond to a node) is defined by an index resulting from the classification algorithm, representing the degree of resemblance between the elements belonging to the same branch. Thus all of the $177+139$ boats of groups II and III correspond to a group more heterogeneous than the whole of the 181 boats of group I (since the division of this group into sub-groups is done at a decidedly lower level (vertical division bars are more to the left of the figure);
- the successive stages of division of each of the three groups I, II and III, are then traced on the basis of the three dendrograms resulting from the sectoral profiles. The degree of heterogeneity in each resulting sub-group can thus be visualized (by the level of corresponding divisions, as well as by the level of the following division traced for each resulting sub-group). It can be seen, for example, that the sub-group of 31 boats in group I ( 181 vessels), which covers large, wellequipped fishing units, is more heterogeneous than the sub-group of 110 trawlers (the first branch at the top of the dendrogram) which, in spite of its greater manpower, is a relatively homogeneous group from the point of view of technical specifications.

The overall results of the Moroccan coastal fleet profile based on technical specifications are summarized in tables 1 and 2, presented at the end of this report (3.4. Presentation of results). Ultimately, only 9 classes prove significant, leaving aside 2 poorly represented classes that do not belong to the principal group that they are associated with, and represent artifacts (class 4 of the trawler group and 11 of the long liner group).

### 3.2.3. Exploitation strategies

The result of profiling fleet exploitation strategies is illustrated by the example of the Moroccan coastal fleet (see Figure 6). It may be recalled that the goal is to obtain a classification of the 497 boats for a representative sample of the fleet, according to the exploitation strategies implicit in their fishing operations (see Annex I and Annex III for the "fleet operations" heading of the questionnaire and the list of coded variables). The term "fishing operation" (or campaign) is used to label the ensemble of place, gear, time and target of fishing. A difference in one of these criteria (example, a different fishing zone) requires the coding of a new fishing operation, and each boat could carry out several fishing operations during the y ear prior to the investigation.

The first stage was to describe and characterize the fishing operations, given that the boats employed a maximum of 4 different types of fishing operation during the year prior to the investigation.

## Description of fishing operations:

- The 497 boats of the sample correspond to 1064 fishing operations, an average of 2.15 operations per boat. $6.7 \%$ of the boats practiced a single identical type of fishing all the year (only one type of operation or campaign), whilst the majority (3/4) carried out two operations in 1995; the boats that carried out more than 2 campaigns belong to the category of the longliners.
- Fishing gear: 8 categories of gear were declared. In order of importance: seine (including tuna seine), trawl, drift net, longline, and simple net, trammel net and hand line, trap.
- 26 different fishing zones were visited (see the geography of Morocco, defined for the Atlantic coast according to latitudinal sections, and for the Mediterranean, according to longitude). Certain zones are visited more, or much more, than other zones (such as between Tan-Tan and Laayoune, towards Agadir or from Rabat to Essaouira and West of Al Hoceima). A single fishing operation can obviously cover several zones, whether contiguous or not. Single operations were found to cover a maximum of 12 zones (trawler) but the majority of the fishing trips take place in 2 to 3 zones at most. One can however observe very clearly that the trawlers are in the Atlantic, the longliners in the northern Atlantic, the multipurpose units in the eastern Mediterranean - and the sardine boats in the western Mediterranean and central and south Atlantic.
- Species: the majority of the fishing operations lead to the capture of several species (the diversity of the catch depends on the fishing method and the type of activity, from only 1 species in $15.1 \%$ of the cases (mainly longliners) to $2-4$ species in $56 \%$ of the cases (notably sardine boats), and ultimately the trawlers which have the most species diversity in their catch (on average, 5 species). The species declared the most frequently change, of course, according to the type of activity: the horse mackerel and the hake for the trawlers, the swordfish and the sea bream for the longliners and obviously sardine for the sardine boats.
- Period: the majority of the operations cover one period from 2 to 7 months with average of 5.5 months: no difference is noted between the type of boats; only $16 \%$ of the operations cover more than 7 months; every month includes some fishing operations fishing, the most frequent months being from June to Sep tember.
- Depth: the longliners, on average, operate in the greatest depths (139.5 m-294.8m) and the sardine boats in the least (35.9 m-129.9m); the trawlers operate in an intermediate depth range.
- Bottom type: 9 basic bottom types are distinguished: soft, silt, mixed silt, sand, sandy-muddy; hard sand; hard; rock and mixed rock. These categories will be ultimately condensed into 4 classes during the course of analysis: soft, hard, semi-hard/sand and semi-hard/silt. The "soft" and "hard" categories are most frequently encountered; the latter is more characteristic of longliners but is also reported during other types of activity.
- Destination of products: the majority of operations are associated with a primary destination (only $9 \%$ of the operations are associated with a secondary destination for the products). The main destination is the market ( $66.4 \%$ ), then export ( $15.1 \%$ ), the processing plant $(10.6 \%$ ) and fishmeal ( $3.5 \%$ ). These percentages vary according to the dominant activity: fresh fish sales (market) being more characteristic of trawlers, export of longliners, and the processing plant and fishmeal being the destination of the catch of the sardine boats.
- Landing points: Principal ports for unloading are identified (Tan-Tan, Laayoune, Agadir, Casablanca, Tangier then Al Hoceima). Landing points are of course closely associated with the home port of the boat: a boat generally unloads at its home port.
- Average landing per trip: in the Moroccan example, the average landing is 7,192 kg; increasing from the longliners to the trawlers, then the sardine boats.
- Duration of trip: averages 2.4 days, decreasing from trawlers to longliners, then mixed and sardine boats.
- Number of gear sets per trip: 7.5; decreasing from trawlers to sardine boats to sardine boatlongliners, then longliners and longliner-sardine boats.
- Duration of set: 4.5 hours. The longest is observed for longliners, decreasing for the mixed fishing types, then the trawlers and, finally, the sardine boats.

Fishing operations are described by a very large number of variables and in certain categories, this number is much higher than in others (species $=73$; month $=12$, zones $=26$ ). It is thus necessary from the start to make a synthesis under each category defining a single qualitative variable with an equivalent number of modalities: this is obtained by carry ing out a classification by heading. For example, each fishing operation is characterized by the species captured. At maximum there are 8 species taken in an operation (certain trawlers) out of the total of 73 different species listed from the sample unit. The classification of fishing operations described by the presence or absence of the 73 species makes it possible to group the operations on the basis of the type of species caught. The number of the class corresponding to the type of species
captured during the operation is then given to each operation, and the result of the classification is thus equivalent to a new qualitative variable in which the number of modalities is equal to the number of classes. This process is applied 4 times, to the species caught, the zone, the period and the depth of fishing.

Analysis of captured species ( 1064 operations $x 73$ species)
The classification tree exhibits a very clear structure with 5 branches: 2 important classes are distinguished (I: 329 operations and V: 482 operations) corresponding respectively to $79 \%$ of the operations of the sardine boats and $89.8 \%$ of the trawlers (th is latter class does not however consist entirely of trawler operations but includes 14\% others):

- class I (329 operations) corresponds to catches of pelagic species: sardine, anchovy, mackerel, scad; constituting 79 \% of the sardine boat operations;
- class II (115 operations) is characterized by captures of tuna and tuna-like species: skipjack, bluefin tuna, frigate tuna, bon ito; constituting $47 \%$ of longliner operations, $46 \%$ of sardine boats and $6 \%$ of mixed-purpose boats (sardine boat-longliner); the use of drift gillnets particularly ... this class is unexpected and requires verification;
- class III (96 operations, characterized by the swordfish and gillnets, is composed of $75.7 \%$ of longliner operations and $10.2 \%$ of sardine boat-longliner; with the same comment as for the preceding class;
- class IV (42 operations) is characterized by: scorpion fish, spiny lobster, pandora, sea bass, sea bream, grouper, Couch's sea bream, conger eel, John Dory, lobster, moray eel, composed $66.8 \%$ from operations of longliners using longlines and trammel nets;
- finally class V (482 operations) corresponds to the demersal species: hake, sole, shrimp, octopus, mullet, cuttlefish, sea bream, John Dory, composed $89.8 \%$ of trawlers.

The raw data suggests an identification problem in classes II and III: concerning drift gillnets used by longliners. Verification by field experts is necessary but it could also be a coding problem.

Finally, each fishing operation is characterized by a new qualitative variable of 5 modalities (number of the class of membership from 1 to 5) summarizing the type of species caught.

Analysis of fishing zones visited ( 1064 operations $X 26$ zones) A classification of the presencelabsence of the 26 basic zones frequented shows that there are 7 principal geographical ranges exploited during the course of fishing operations: these results are illustrated in a graphic form as Figure 8. Two classes (II, III) correspond to operations taking place in the northern Atlantic, which covers the zone of the Straits; classes IV and V relate to operations in the western and eastern Mediterranean respectively, and classes VI and VII, ofless significance, consist of groups of operations carried out in the southern and extreme southern Atlantic. Class I, the largest, includes within its group several "other operations" which correspond to a more restricted heterogeneity of range: Tan-tan / Laayoune, Agadir and/or Tangier. An automatic classification often gives a heteroclitic (anomalous) class which groups individuals which are different, but which do not fit into the other classes defined.

Analysis of the fishing period (1 064 operations X 12 months)
The classification tree leads to the definition of 4 very clear classes: The first semester of the year (January-June), the warm season from May to September, the cool period from October to March, and the second semester of the year (Figure 8).

> Analysis of bathymetric classes ( 1064 operations X 6 dep ths)
> The same treatment is carried out on the depth-classes in order to define the bathymetric ranges fished during the course of operations. The classification tree reveals 8 classes (Figure 8): the first zone between 55 and 270 meters is more characteristic of the trawlers ( 64 percent, comprising 37 percent of the trawling operations), whereas the shallow depths (classes III, VII and VIII) are associated with the seine; classes IV, V and VI, characterized by higher bathymetry, and correspond more to the north Atlantic zone and the Mediterranean, associated with the trammel net, gillnet and pelagic longline (Annex V). It is important to note that for the depth-classes with a strong relationship to a particular gear-type, this variable will not be used in profiling operations; it will be only needed in the analysis as a supplementary variable.


Figure 8: Graphical representation of the results of zonal classification: months and depths of fishing operations of the Moroccan coastal fleet sample (all gear-types). The number on the right of the figure corresponds to the number of statistical individuals in the class, in this case, the number of fishing operations in each class.

The next stage is to carry out a typological analysis of fishing operations described by 4 qualitative variables, in which the number of modalities is relatively balanced: species * zone * period * gear. The analysis is made starting from an analysis of multiple correspondences, followed by a Ward classification (see the scheme of analysis in Figure 6). All the other quantitative and qualitative variables associated with fishing operations are preserved as additional (supplementary) variables.

The 1064 fishing operations of the 497 sampled boats of the Moroccan coastal fleet are described by the 4 qualitative variables resulting from preceding classifications, which correspond to a total of 22 modalities (species $=5$ classes; zone $=7$ classes; period $=4$ classes, and gear $=8$ classes). Automatic classification is carried out on the factorial coordinates of the fishing operations following an analysis of the multiple correspondences underlining the relations between the classes of species, period, zones and gear-types. The analysis reveals 16 campaign-types grouped in 4 principal branches:

1. seines capturing small pelagic species, characteristic of shallower depths $(<125 \mathrm{~m})$, of the geographical ranges 1, 4 and 5 (the central Atlantic and the Mediterranean zones), on hard and sandy bottoms, especially during first semester,
2. drift gillnets, targeting tunas and swordfish, in depth-ranges < 90 m , in summer;
3. longlines, trammel nets and simple gillnets: associated with rocky bottoms, covering all the depth-ranges, more characteristic of zone 2 (Al-Détroit), targeting "prime" species (sea bass, grouper, lobster, swordfish); no characteristic season;
4. trawls ( $84 \%$ ) covering a broad range of depths (30-270 m), in soft substrate, more characteristic of the south Atlantic zone; no characteristic species or seasons.

The division of the 4 principal branches into 16 classes, equivalent to 16 campaign-types, makes it possible to refine this very obvious classification. For example, in branch 1 (which covers 120 fishing operations) presented above, a model campaign-type (constituting class 1) can be subsequently described: seiners operating all year round, more characteristically in the second semester (and the first two months of the year), operating in the southern Atlantic zone, catching small pelagics: sardine >anchovy > mackerel > horse mackerel > bonito > bogue; the dep th is between 33-101 m (2 characteristic classes: <30 and 30-90), over sandy soft bottoms; the most frequent product destination is the processing factory, then fertilizer, and the market. The average production is 23.8 tons for a trip of one day and there are 3.2 operations per trip lasting 2.3 hours. The campaign lasts 5.6 months. The ports of landing are: Tan-tan, Laayoune and/or Agadir.

The following step allows us to return to the original objective of the fleet profile by using boat information, such as the calendar of fishing, as a starting point. The fishing calendar, drawn up on the basis of the time spent on the various fishing operations and previously classified by campaign-types, makes it possible to understand exploitation strategies. Exploitation strategies can be defined in various ways. For example it can be a question of the fishing behaviour adopted by the boat over the medium or long term, in terms of gear used, fishing zones visited, species targeted, and fishing period. Such strategies can be studied from a dynamic point of view: the process is then the study of the choices made by fishers over the course of time, or based on a synthesis over a given period (e.g.: an annual calendar of fishing summarizing the number of days spent on the various tactics adopted during each trip, on the different fishing campaign-types adopted over several trips, or in the various methods (for the general-purpose vessels) adopted during the course of the year).

The typology of the 497 boats of the Moroccan coastal fleets, from the point of view of exploitation strategies, is based on fishing calendars constructed on the basis of the 16 categories of campaign-type with the addition of a "not fishing" category. Each column of the data-table is described by the number of months during the year spent on the corresponding variable (campaign-type or "not fishing"). Classification of the 497 boats leads to 16 classes again: the majority of the exploitation strategies are characterized by only one campaign-type: changes in fishing operations ( $75 \%$ of the boats took part in two operations) being taken into account in the variability appropriate to the campaign-type (variation in depth, the captured species or the individual zones visited with in the same geographical range). Only 6 classes of strategies (a class of sardine boat, two classes of longliners and mixed, and three classes of obligate long liners) are characterized by several campaign-types, indicating important changes in exploitation strategies during the year. We provide here the example of strategy $N^{\circ} 16$, characteristic of general-purpose boats:

Strategy $N^{\circ} 16(n=33)$ : long liner and mixed, characterized by the campaign type $N^{\circ} 8$ ( 5.4 months $\pm 2.1$ ), campaign-type $N^{\circ} 11$ ( 2 months $\pm 1.9$ ), campaign-type $N^{\circ} 7$ ( 0.9 months $\pm 1.5$ ) and/or campaign-type $N^{\circ} 9$ ( 0.8 months $\pm 1.5$ ); boats fully active from June to August ( $80 \%$ active in December); no specific zone, except for the extreme south Atlantic zone and zones frequented more than 40\% : A1-A3 or M4-M5; the most reported species: swordfish >others > hake >sea bream $=$ lobster $>$ mottled bass .

These boats typically have nets aboard (in fact, many boats coded as type "longliner" possess nets): the number of simple gillnet and trammel net and a greater hold capacity compared to the reported longline vessel average.

### 3.3.Making use of the results

Fleet profiling can be carried out from several perspectives, and with various immediate objectives (managing the activities of the fishing sector, controlling its development, modernization or reorganization of production) as well as, generally, for the puposes of sustainable management and/or a precautionary approach to the exploitation of natural resources.

The results obtained from the analysis of the restricted sample of the fleet are then extrapolated to the whole population of vessels. The proportion of the fleet observed in different classes of the typology can be applied to the whole population, according to the rules of the sample design that
established the choice of sample. The identification and description of fleet types remains, though it is appropriate to analyse the structure of the fleet and to provide recommendations according to the objectives behind the typology of fleets. Profiling allows the fishing fleet to be partitioned accord ing to various criteria, from the distribution of fishing vessels in the categories defined on the basis of the ensemble of variables describing an aspect of the fishery (boat equipment, the means by which it was established, fishing strategies). These segments can then be subject to specific measures through fishery and resource management programmes.

Conclusions drawn from the typology of Moroccan coastal fleets (Technical Report 14 of Programme UTF/MOR/017/MOR "Technical assistance to the programme of modernization and development of the maritime fisheries sector: technical options for modernization, and strategic implementation plan" (M. Taconet and O. Boumediene, October 1998).
"The typological survey, based on a sample of more than 500 vessels, was carried out by the STP team at INRH, between January and October 1996, with technical support from the FAO head office. A statistical expert was brought in to assist with data processing. The results of two typological analyses carried out ("Technical characteristics of the fleet" in May-June 1997, followed by "Strategies of exploitation" in July-August 1997) are as follows:

A typological database which offers rich potential for analysis. This information source can perhaps be used by many experts working on problems of development or management.

9 fleet segments: the statistical analyses carried out within the framework of the profile, in collaboration with Moroccan fishery specialists and, in particular, technical experts, made it possible to describe 9 fleet segments based on the technical specifications of the vessels. Within each of the three most dominant groups (trawlers, sardine boats and longliners); three classes were distinguished on the basis of the parameters: geographic location, age, technical capacities (power, gross tonnage) and/or gear used, standard of vessel equipment, and methods of handling the catch.

This segmentation provides qualitative and quantitative technical bases for the definition of criteria of eligibility for the modernization programme, and for the evaluation of the financial input necessary to carry out this program.

16 campaign types and 16 exploitation strategies: profiling the strategies of exploitation provided a snapshot of the various "coastal fleet exploitation systems" in 1996. Based on the variables describing the activity of the vessels, it was possible to describe 16 "campaign types", in terms of exploited zones, fishing period, targeted species and gear used. Each vessel might carry out from 1 to 3 of these campaign types during a single year of fishing. The way in which a vessel combines different campaign types identifies its exploitation strategy: 16 exploitation strategies were accordingly described.

The profile makes clear certain management and development parameters, such as the biogeographic limits of fishing (North-South and coastal-oceanic), seasonalities, species associations, and fleet interactions. The analysis of exploitation strategies provided, at that point in time, the decision-elements enabling the "exploitation systems" component of the management plan to be developed.

The fleet profile makes it possible to describe the composition of the fleet, whether it be from the point of view of technical characteristics, fishing activity or fishing behaviour, or fishing results. This information is essential for better appreciating the problems of fishery over-capacity and for making management decisions in connection with fishing effort (the number and types of boat), permitted zones or seasons. The evolution of fishing effort estimated on the basis of broad characteristics of vessels (for example: motorization) does not make it possible to determine the true dy namics of fisheries, notably in the case of composite or multispecies fisheries. To better understand the relationship between fishing effort and impact on the resource requires a better description of the fishing behaviour based on the strategic choices made by fishers.

Profiling the fishing tactics of the liners of the artisanal fishery in Kayar in Senegal (Figure 4) made it possible to disaggregate the evolution of fishing effort into categories finer than those used in the fishery statistics system: the number of trips classified according to the 6 types of fishing tactic. At the time of the survey, the effort for the liners was coded according to the type of engine of the boat: without engine, engine $<9 C V$ and engine $>9 C V$. For fishing trips lasting less than 12 hours, effort was measured by the number of trips per category of boat. Illustrated below are the two types of temporal profiles obtained, with the number of trips per type of eng ine and the number of trips per fishing tactic. The dynamics of the fishery appear in all their complexity in the second case, reflecting a change of tactics by the fishers over the course of time.


For each tactic, it is possible to locate and track catches of the various targeted species, to better understand the interaction between tactics in terms of the zones visited or the type of boats, and to study the evolution of yields. Illustrated below are two different tactics for the effort-yield relationship: liners catching sea-bream and liners catching grouper. The temporal evolution of the sea-bream liners is very uneven, and yield tracks effort; this fleet is made up primarily of migrant fishermen from the north. Grouper line-fishing shows an increase in effort at the height of the grouper migration period, with a cycle defined by the cool and warm seasons as for seabream, but the yield remains stable overall. An increase in the effort devoted to the "grouper" tactic corresponds to a reduction in effort devoted to the "sea-bream" tactic, and reflects a change in fishing tactics.


### 3.4.Presentation of results

The presentation of the results of a profiling exercise can be of two types: with the goal of scientific analysis or for presentation to a general audience.

## Example of results for the benefit of scientists:

The result of a fleet profile appears in general as a chart summarizing the characteristics of the fishing vessels which were grouped and classified. Only the variables which demonstrate a significant difference between each of the classes and the total population are retained and used in the profile. The characteristics of the table depend on the nature of the variables:

- qualitative variables: the frequency of the modalities of the variables which characterize the class is given. The degree of significance is evaluated as a function of two criteria: the homogeneity of the class (for example: where $80 \%$ of the boats of a class have the modality "sardine boat" for the variable " licence-type"); and the specificity of the class (for example: all the sardine boat-longliners in variable " licence-type" might be in the class).
- quantitative variable: the mean and the standard deviation make it possible to evaluate the relevance of the variable in characterizing the class (a variable will be retained as "characterizing" a class when it has a different mean from the total population (total number of boats) in the classification, taking into account the variability (standard deviation) observed between the elements.

Given below is the description of the first class obtained in the profile of the technical specifications of the Moroccan coastal fleet. The "V-Test", provided by the SPAD statistical software package, makes it possible to judge the degree of significance of the method or variable in order to characterize the class (an absolute value of the V-Test that is higher than 2 corresponds to a significant probability: the modality or the variable is retained to describe the class. The column headed "weight", on the right, indicates the number in the sample, here the number of boats, relating to the modality.

CHARACTERISATION BY MODALITIES

| V.TES T | PROBAB --- PERCENTAGES |  |  | ----- | CH ARACTERIST IC MODALITIES | V ARIABLES | WEIG HT |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 36.42 | CLASS 1 |  | 181 |
| 22.74 | 0.000 | 97.71 | 94.48 | 35.21 | trawling | ACDO dominant activity | 175 |
| 17.88 | 0.000 | 97.04 | 72.38 | 27.16 | trawler | TYPE type of boat surveyed | 135 |
| 12.00 | 0.000 | 61.69 | 84.53 | 49.90 | iceP | CONS method of preservation | 248 |
| 9.81 | 0.000 | 48.47 | 96.13 | 72.23 | WOOD | STOCK Method of storage | 359 |
| 9.55 | 0.000 | 60.87 | 69.61 | 41.65 | insulation | Iso: insulated hold? | 207 |
| 6.95 | 0.000 | 84.78 | 21.55 | 9.26 | POLY | Revet: hold lining | 46 |
| 5.48 | 0.000 | 54.55 | 46.41 | 30.99 | ORD | Revet: hold lining | 154 |
| 3.83 | 0.000 | 67.57 | 13.81 | 7.44 | trawler-sardine boat | TYPE type of boat surveyed | 37 |
| 2.98 | 0.001 | 60.53 | 12.71 | 7.65 | Region 10 Laayoune | REGION | 38 |
| 2.98 | 0.001 | 60.53 | 12.71 | 7.65 | Laayoune | PORT Port of survey | 38 |
| 2.91 | 0.002 | 72.22 | 7.18 | 3.62 | Essaouira | PORT Port of survey | 18 |
| 2.48 | 0.006 | 56.41 | 12.15 | 7.85 | Casablanca | PORT Port of survey | 39 |

CLA/MOD is a measure of the specificity of the class and MOD/CLA, a measurement of homogeneity. For example, there are 18 boats in the total sample from the port of Essaouira. Compared to the number in the class ( 181 boats), the latter does not represent homogeneity for this port (since only $7 \%$ of the boats of the class are from Essaouira), but since the majority of the boats from Essaouira are in the class; the latter is thus specific to this port.

| CHARACTERISATION BY CONTINUUM |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| V.TEST | PROBA | MEANS |  | STANDARD DEV CLASS GENERAL |  | CHARAC TERIS TIC VARIABLES N UMBER . LABE L |
|  |  | CLASS 1 |  | ( WEIGH T | 181.00 | NUMBER $=181$ ) |
| 20.84 | 0.000 | 0.94 | 0.35 | 0.23 | 0.48 | 11.TREU Presence of winch |
| 20.82 | 0.000 | 0.94 | 0.35 | 0.24 | 0.48 | 35. Presence of trawl |
| 16.61 | 0.000 | 11.96 | 5.71 | 5.60 | 5.98 | 18.AUTO Autonomy of boat |
| 15.87 | 0.000 | 2.12 | 0.78 | 1.61 | 1.41 | 23. NBCA Number of trawls |
| 14.89 | 0.000 | 751.37 | 357.12 | 410.99 | 422.02 | 46.STPC Storage capacity in boxes |
| 14.88 | 0.000 | 2.61 | 0.98 | 2.19 | 1.84 | 22.NBCF Number of French trawls |
| 13.28 | 0.000 | 10969.51 | 5480.79 | 6205.50 | 6598.35 | 47.STGL Ice storage capacity |
| 10.96 | 0.000 | 43.60 | 26.68 | 22.85 | 24.74 | 117.PRDR Radar range |
| 10.29 | 0.000 | 11161.93 | 7198.55 | 6469.88 | 6414.75 | 20.COMB Fuel capacity |
| 9.89 | 0.000 | 0.72 | 0.43 | 0.45 | 0.49 | 49.ISO Presence/absence insulation |
| 9.69 | 0.000 | 317.51 | 238.43 | 106.68 | 137.50 | 5.CV Power of engine |
| 8.91 | 0.000 | 1.42 | 1.15 | 0.28 | 0.41 | 17.HEL Size of propeller |
| 8.40 | 0.000 | 51.94 | 38.96 | 20.20 | 26.03 | 3.TJB Gross tonnage |
| 8.22 | 0.000 | 2.36 | 1.85 | 0.88 | 0.97 | 112.NBEX Number of extinguishers |
| 8.15 | 0.000 | 0.88 | 0.65 | 0.32 | 0.48 | 91.RDR Presence radar |
| 7.33 | 0.000 | 0.33 | 0.12 | 0.73 | 0.47 | 24.NBCI Number of Italian trawls |
| 7.20 | 0.000 | 0.19 | 0.08 | 0.39 | 0.27 | 93.GPS Presence GPS |
| 7.15 | 0.000 | 1. 54 | 1.32 | 0.51 | 0.52 | 107.NBRV Number radio and VHF |
| 7.06 | 0.000 | 0.56 | 0.36 | 0.50 | 0.48 | 89.RDO Presence radio |
| 6.97 | 0.000 | 9.22 | 5.43 | 12.05 | 8.84 | 16.CV+ Power of auxiliary engine |
| 6.89 | 0.000 | 2997.78 | 1981.74 | 3201.03 | 2457.35 | 21.EAU Freshwater capacity |
| 6.59 | 0.000 | 0.96 | 0.73 | 0.44 | 0.60 | 108.NBRD Number radar |
| 6.07 | 0.000 | 0.63 | 0.45 | 0.48 | 0.50 | 9.MOTA Presence of auxiliary engine |
| 5.91 | 0.000 | 399.51 | 310.77 | 238.54 | 239.69 | 113.PES1 Range of echo-sounder 1 |
| 5.78 | 0.000 | 0.36 | 0.13 | 1.07 | 0.67 | 25.NBC4 Number of 4-sided trawls |
| 5.75 | 0.000 | 0.50 | 0.21 | 1.22 | 0.85 | 103.AGPS Age of the GPS |
| 5.59 | 0.000 | 18.71 | 16.15 | 2.98 | 4.84 | 1.LONG Length |
| 5.24 | 0.000 | 4.33 | 3.12 | 3.97 | 3.88 | 101.ARDR Age radar |
| 5.19 | 0.000 | 0.08 | 0.03 | 0.28 | 0.17 | 10.TUYE Presence of pipe |
| 4.60 | 0.000 | 2.80 | 2.18 | 2.36 | 1.46 | 2.CREU Water drawn |
| 4.12 | 0.000 | 2.13 | 1.87 | 0.97 | 1.01 | 111.NBBO Number of buoys |
| 3.59 | 0.000 | 308.47 | 240.87 | 339.74 | 314.07 | 115.PVS1 Range video-sounder 1 |
| 3.54 | 0.000 | 0.98 | 0.86 | 0.53 | 0.54 | 105.NBES Number of echo-sounders |
| 3.22 | 0.001 | 3.59 | 2.64 | 4.79 | 4.98 | 99.ARDO Age of radio |
| 3.17 | 0.001 | 1.00 | 0.97 | 0.00 | 0.18 | 92.CMP Presence of compass |
| 2.86 | 0.002 | 0.85 | 0.78 | 0.36 | 0.41 | 85.ES 1 Presence of Echo-sounder 1 |
| 2.84 | 0.002 | 58.88 | 36.51 | 173.29 | 131.94 | 114.PES2 Range of echo-sounder 2 |
| 2.49 | 0.006 | 1.11 | 1.04 | 0.38 | 0.46 | 109.NBCA Number of life-rafts |

The equipment having been coded 0 or 1 (absence/presence), and therefore treated like the quantitative variables, the class mean indicates the percentage of the class possessing the equipment; for example, $94 \%$ of the boats in class 1 are equipped with a trawl and a winch, whereas only $35 \%$ of the sample of boats have this equipment: these two variables are characteristic of the class.

The fleet profile by exploitation strategies, in addition to the tabular summary of the characteristics of the boats belonging to the various strategies, often demonstrates the specificities of strategies in relation to the fishing calendar. For example, one can graphically illustrate the time spent on each strategy in the various specializations, campaign-types or classes of fishing tactic. Figure 9 presents the results obtained from the identification of the exploitation strategies in a sample of 30 fishermen in Kayar (Senegal) (Ferraris in Rochet et al., 1994). These strategies were identified by profiling the fishing calendars or schedules (the number of days spent on the various fishing trips pre-classified into 7 activity-types). The results are summarized in the table below.


Figure 9: Diagram representing the fishing strategies of 30 Kayar (Senegal) fishermen analysed by profiling fishing calendars in 1992.

An analysis of the effort-profiles of 30 fishing units that were followed in Kayar over an annual cycle, from 15/12/91 to 15/12/92, was carried out in several stages. Fishing units were characterized according the number of days spent on the various types of activities: line fishing, squid jigging, netting, using mixed lines, mixed line + net, mixed nets, taking a short stop or rest, prolonged stop and travel to another port. The profiling exercise made it possible to demonstrate an interesting structure relating to the objective, highlighting behavioural strategies in respect of the criteria of mobility and the use of a mixture of fishing gears. The first dichotomy of the dendrogram separates class 7 from the fishing units that spend a period greater than 90 days outside Kayar. Class 7, composed $100 \%$ of canoes registered at Kayar, is characterized by an average of 80 rest-days over the course of the year. Classes 3 and 4, consisting of SaintLouisians (migrants from the north of Senegal), are characterized by their practice of alternating "line and set net" mixed fishing, and by a lower than average number of rest-days, translating into intense activity during their stay at Kayar. Classes 1 and 2 are separated from each other by the use of a jig, or not, when fishing for octopus.

## Example of results for the benefit of a non-scientific audience:

Results are presented in the form of graphs (Figure 10) and tables summarizing the principal points. These tables need to be constructed to present the classes obtained according to criteria required by the audience. For example: distribution of the sample number of the classes according to a geographical criterion, the fishing licence or the dominant activity (Table 1). They can also present simple statistics (average $\pm$ standard deviation) by class for variables of interest. For example, the variables relevant to a programme of fleet-modernization might be: age of the boats, length, tonnage, power and insulation of their holds (Table 2). A summary drawn from the analysis of these tables gives the principal results of the profile of fleet specifications, in the box below.


Figure 10: Distribution of boats in the M oroccan coastal fleets, by group, from the first profile of the technical specifications of the boats, and by type of boat (CHAL: trawler, CHPA: trawlerlongliner, CHSA: trawler-sardine boat boat, DIV: various, SARD: sardine boat, SECH: seinertrawler, SEPA: seiner-longliner, PASA: lon gliner-sardine boat, PALA: Longliner)

|  | DOMINANT ACTIVITY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| CLASSES <br> of technical characteristics | TRAWLER | SARDINE <br> BOAT | SEINERLONGLINER | LONGLINER- <br> SARDINEBOAT | LONGLINER |
| Number ofboats in the sample | 175 | 188 | 13 | 3 | 118 |
| GROUP I |  |  |  |  |  |
| 1 = I. 1 | 63\% |  |  |  |  |
| $2=\mathrm{I} .2$ | 17\% |  |  |  |  |
| $3=\mathrm{I} .3$ | 18\% |  |  |  |  |
| $4=\mathrm{I} .4$ |  | 5\% |  |  | 5\% |
| GROUPII |  |  |  |  |  |
| 5 = II. 1 |  | 36\% | 23\% |  |  |
| 6 = II. 2 |  | 28\% |  |  |  |
| 7 = II. 3 |  | 43\% |  |  |  |
| GROUP III |  |  |  |  |  |
| 8 = III. 1 |  | 3\% | 73\% | 100\% |  |
| $9=$ III. 2 |  | <1\% |  |  | 75\% |
| $10=$ III. 4 |  | <1\% |  |  | 19\% |
| $11=$ III. 5 | 2\% | 1\% |  |  |  |

Table 1: Distribution of boats in the sample of Moroccan coastal fleets, classified by dominant activity according to the 11 sub-groups arising from the profile of technical specifications. This table shows the heterogeneity of boats associated with the same dominant activity but which are split amongst several flotillas (for example: the 118 longliners are separated into three groups: $75 \%$ in class $9,19 \%$ in class 10 and $5 \%$ in class 4). Reading across the rows provides information on the dominant activity (or activities)) practiced by each flotilla.

| CLASSES of technical specification | AGE | LENGTH <br> (m) | POWER <br> (HP) | $\begin{gathered} \text { GROSS } \\ \text { TONNAGE } \\ \text { (tons) } \\ \hline \end{gathered}$ | INSULATION <br> (\% of holds) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| GROUP I | 12,8 $\pm 9,0$ | 18,7 $\pm 3,0$ | 317,5 $\pm 107,0$ | 51,9 $+20,3$ | 69\% |
| 1 = I. 1 | $11,9 \pm 7,8$ | 18,9 $\pm 2,4$ | 329,5 $\pm 72,9$ | 52,8 $\pm 13,8$ | 66\% |
| $2=\mathrm{I} .2$ | $16,7 \pm 13,0$ | $16,1 \pm 1,8$ | 173,1 $\pm 36,9$ | 29,8 $\pm 9,7$ | 66\% |
| 3 = I. 3 | 12,2 $\pm 7,7$ | $21,4 \pm 2,1$ | $432,9 \pm 85,6$ | 75,2 $\pm 21,0$ | 84\% |
| $4=1.4$ | 12,4 $\pm 9,3$ | 14,8 $\pm 4,4$ | $261,0 \pm 122,4$ | $36,6 \pm 18,7$ | 70\% |
| GROUP II | 17,3 $\pm 12,2$ | 18,6 $\pm 3,8$ | 270 $\pm 118,8$ | 45,8土25,1 | 25,4\% |
| 5 = IL. 1 | 19,4 $\pm 14,9$ | 15,5 $\pm 3,0$ | $156,8 \pm 68,3$ | $24,3 \pm 12,4$ | 29\% |
| $6=$ II. 2 | $17,7 \pm 10,9$ | 19,9 $\pm 1,5$ | 371,7 $\pm 93,2$ | $57,9 \pm 12,3$ | 76\% |
| 7 = II. 3 | $14,6 \pm 8,0$ | $20,9 \pm 3,0$ | $337,9 \pm 71,3$ | 61,0 $\pm 22,7$ | 6\% |
| GRO UPE III | 15,2 $\pm 10,0$ | 11,2 $\pm 3,2$ | 95,2 $\pm 71,0$ | 13,3 $\pm 12,6$ | 25,9 |
| $8=$ III. 1 | 22,2 $\pm 11,9$ | 11,6 $\pm 2,4$ | $77,1 \pm 33,8$ | 10,2 $\pm 8,8$ | 16\% |
| $9=$ III. 2 | $14,9 \pm 10,3$ | 10,6 $\pm 2,5$ | $82,7 \pm 36,6$ | $11,0 \pm 6,7$ | 20\% |
| $10=$ III. 4 | 12,5 $\pm 5,9$ | 11,4 $\pm 3,3$ | 86,6 $\times 40,2$ | 12,5 $\pm 8,6$ | 48\% |
| $11=$ III. 5 | $12,8 \pm 9,5$ | $19,5 \pm 1,7$ | $373,3 \pm 81,2$ | $60,2 \pm 13,9$ | 66\% |

Table 2: Mean and standard deviation by class of the profile carried out on the technical specifications of the Moroccan coastal fleet ( 11 classes) and 5 variables of interest for the programme of fleet modernization. The values indicated in bold and italics correspond to variables which show significant differences between the class and the whole sample of boats.

Summary of the results of profiling the technical characteristics of the boats of the Moroccan coastal fleet:

The classification of fishing vessels on the basis of vessel technical characteristics, expressed in terms of presence or absence of the equipment, then of their dimensions, makes it possible to globally determine the dominant activity of the boats.

Some anomalies however are noted: sardine boats and longliners grouped with trawlers and vice-versa, can appear to correspond with boats that are better equipped, younger and more powerful (greater autonomy, insulated holds with polystyrene coating) than boats of the same category, or conversely with less well-equipped boats. Every assumption remains to be confirmed and analysed individually, as the appearance of boats in a class not corresponding to their category can also result from errors in the data.

Taking into account the dimensions of their equipment distinguishes boats sharing the same primary activity according to size, whilst the type of equipment provides a qualitatively based profile. The classes obtained in each group distinguish the types of boats which should be associated with particular fishing strategies: the larger, well equipped trawlers; Mediterranean sardine boats with fishing lights, insulated holds and a large seine (larger than boats fishing in the Atlantic); Atlantic sardine boats without insulated holds (storage of fish is haphazard); Mediterranean sardine boats or longline-sardine boats (older) equipped with gillnet and a small seine; and longline netter/liner or netters with trammel nets and larger gillnets. The age of the boat appears significant only for class III.1, that is, the sardine boats and longline-sardine boats equipped with a small seine, which is smaller, so that fewer are equipped with holds.

The results can finally be presented in a very general way summarizing the principal points elucidated by the analysis. Figure 12 illustrates the presentation of the profile of the Moroccan coastal fleet according to technical characteristics that was included in the report produced within the framework of technical assistance to the programme of modernization and development of the marine fisheries sector (FAO Project UTF/MOR/017MOR; Technical Report 14; Annex 4; Taconet and Boumediene, October 1998).


Figure 11: General presentation ofthe results ofa typology ofMoroccan coastal fleets according to technical characteristics (adapted from Taconet \& Boumedien, 1998).

## 4. DISCUSSION AND RECOMMENDATIONS

### 4.1.Means necessary for typological studies: personnel, cost and duration

This presentation of the methodology for carrying out a fleet profile has outlined all the skills that have to be drawn upon in this type of work. The means for producing a profile, from the human, financial and time point of view, depend of course on the extent of the task, bound on the one hand by the scale of the fisheries and, on the other, by the skills available to the organization in charge of the profile, and the cost of those human resources. Profiling can be carried out very adequately by only one person (for example within the framework of a thesis) who can undertake the collection, the analysis and the interpretation of data. It is possible to call upon various mechanisms for the collection or the preprocessing of the information, such as involving students within the framework of the school syllabus. Provided there is adequate follow-up, this provides a low-cost means for the collection of information that is difficult to obtain because of nature of the data themselves or their geo graphical distribution, for example: for investigations of subsistence fisheries (cf. FAO Fisheries Circular $\mathrm{N}^{\circ} 962$, Hosch, G. 2000)

The principal competences necessary for a fleet profile are thus:

- field investigations, which may require the training of personnel to collect information and to transmit and centralize this information;
- capture and preprocessing of information (validation);
- statistical analysis of data;
- restitution of information (dissemination, popularization, public communication).

Such an enterprise requires a project supervisor who will take responsibility for carrying out the various steps presented in this report, from the identification of objectives and planning of activities, up to their completion. (The profile of the Moroccan coastal fleets was partly carried out by the Institut National de Recherche Halieutique which has research and analysis capabilities, having been the beneficiary of regular international assistance to install programmes of research and training for scientists. The typological survey itself was carried out under the responsibility of the Service Technique des Pêches. However external support proved necessary in certain areas, such as data processing).

As an example of the means necessary for a profiling study, the box below illustrates the procedure established in 2000 to produce a profile of non-commercial fishers (subsistence and sport fishing) of a South Pacific archipelago (New Caledonia).

> An investigation into subsistence and sport fishing in New Caledonian lagoons was carried out in 1999-2000 within the framework of the ZoNéCo (Evaluation of the resources of the Exclusive Economic Zone of New Caledonia) Programme. The objective of this study was to evaluate the requirements of the fishery through an investigation of the population and, more particularly, to estimate the scale of fishing activity, to itemise the fishing methods used, to understand the social and economic impact of subsistence fishing a ctivities and to make clear the perceptions of users concerning lagoon resources and their management. The operation was carried out in several phases:
> - developing the popu lation sampling strategy;
> - developing and validating the questionnaire;
> - administering the questionnaire;
> - treatment and analysis of data;
> - recommendations.

All of these tasks were carried out by state service providers. The sampling of the New Caledonian population (approximately 200000 people) was on the basis of polling by quotas, according to ethnic community - Melanesian, European, Polynesian or other - and geographical area). The study aimed to sample 1000 practicing subsistence or sport fishers. The plan of investigation, including the project resource requirements study and the development and validation of the questionnaire, were carried out through a preliminary consultancy. The questionnaire comprised 54 questions divided into 4 topics: fishing activities, social and economic impact (in respect of the fishery product), perceptions, and supplementary data relating to the administration of the analysis, in particular to check the representativity of the sample compared to the total population (community, sex, age, social and economic category, zone and habitat). The questionnaire survey was implemented by calling upon advanced vocational diploma students preparing for the "management assistant" course at a local senior secondary school. The field work involved 24 pupils, from the $22^{\text {nd }}$ to $27^{\text {th }}$ May 2000, who were sent to all the local regions of New Caledonia (the Northern, Southern and Islands Provinces, and Greater Noumea). The students were monitored by a team composed of their teacher and 4 supervisors. The data was captured and compiled in the weeks following the field work using SPHYNX software. The cost of the investigation included the students' traveling expenses, the production of the questionnaires and report (production of all the frequency tables from the 54 questions and certain cross tabulations) and a grant intended to contribute to a study trip for the students at the end of their course. The statistical analysis itself, carried out by a second consultant, involved multivariate treatment with the aim of establishing profiles of the fishers according to fishery parameters (resources, fishing gear), social and economic variables (related to the products of fishing) and the perceptions of the fishers concerning the environment and regulations. All of the stages necessary to establish the profile of subsistence and sport fisheries of New Caledonia cost a total of 242000 French Francs (the high cost of living in New Caledonia should be borne in mind when considering relative costs). This consisted of $25 \%$ for the planning of the investigation and preparation of the questionnaire, $14 \%$ for the administration of the questionnaire, the capture and the pre-processing of data, $52 \%$ for the analysis of the data and the restitution of the results (reporting) and $9 \%$ for consumables and general overheads.

### 4.2.Follow-up activities necessary and/or desirable, complementary activities

The fleet profile, and thus the classification of fishing vessels in various segments of the fishery, does not constitute an end in itself. Profiling, as has been emphasized on several occasions, depends on the one hand on statistical methods used and, on the other hand, the fishing vessels or units on which the analyses are carried out. Hence it is necessary to set up complementary actions to confirm and validate the resulting profile. The process of statistical analysis in itself fulfils the pupose of an heuristic procedure ("a searchlight for the researcher") that help scientists or managers better grasp the complex phenomenon that is the "fishery system". Those classes whose existence was intuitively obvious will be defined in a quantitative (number of boats) and qualitative (type of boats) sense. Those classes which were not suspected will challenge the assumptions of the people concerned with the objectives of the profile. The hypotheses generated during the interpretation of results will have to be verified eventually by means of new studies.

A profile of the overall characteristics of the fishery, following an initial questionnaire, will be able to provide the foundation for a follow-up study of representative fishing vessels (type-examples or paragons) typifying the various segments defined in the fishery. Such a follow-up on a few cooperative fishers will make it possible to more precisely define the dy namics of the fishery and to address different aims from those of the first profile.

Lastly, the dynamics and the complexity of the "fishery system" require the definition of indicators useful for decision makers. Two types of indicator make it possible to assess trends in the evolution of a fishery:

- indicators concerning the resource
- indicators concerning the system of exploitation

Profiles constitute a first step in exploring these phenomena, and help to define indicators useful for understanding and managing fisheries.

## 5. CONCLUSION

This methodological guide for profiling fishing fleets presents the basic principles for carrying out a reliable and rigorous typology. The various stages are illustrated by various specific examples, but no matter what fisheries or fishing units are concerned, the same basic statistical techniques are required, whether for the collection of information or its processing.

The principal objective in producing a profile is to analyse a complex set of data characterized by a great number of individuals (here, the fishing vessels/units or fishing operations) and variables. Precise rules exist for the analysis of data, and the power of these methods to extract relevant information from complex data, relevant to the questions posed, should not blind users to the fact that technical competence is necessary to apply them properly. The availability of user-friendly analytical software often leads to abuses in the application of these techniques, and a certain minimum of knowledge in the theoretical basis of these methods is necessary. Specific practical (not theory-oriented) training courses make it possible to avoid misusing these techniques. The methods presented here on "Data Analy sis" are particularly adapted to the exploration of the structure of data on environmental or human systems; they make it possible to clarify their complexity and lead to syntheses useful in understanding and decision-making. Implementing a fleet profile helps in understanding the dynamics of the fishery system and provides the elements relevant to its management.

Modern approaches to fisheries management require full consideration of the interactions between the natural environment, resources and associated species exploited, and their uses, and thus the behaviour of the various actors (the Nature-Society relationship). Quantitative and more ecosystemic indicators must be defined in order to answer the new challenges inherent in taking a precautionary approach to the exploitation of renewable resources, and to ensure the continued economic viability of fisheries. The profiling of fishing fleets contributes to the definition of these indicators and leads to a better understanding of the interactions between Nature and Society.

## ANNEXES

## ANNEX I: Survey questionnaire for the Moroccan coastal fleet profile

|  | Port. |
| :---: | :---: |
| Survey questionnaire | Date of survey. |
|  | Surveyed. |
| TECHNICAL AND | COASTAL FISHERY VESSELS |

Name of boat
Licencing port
Number of associate owners $\qquad$
$\begin{array}{llll}\text { Type of boat } & \text { C: Trawler } \square & \text { S: Sardine boat } \square & \text { Other } \square \\ & \text { P: Longliner } \square & \text { Mixed } & \text {................................... }\end{array}$
$\begin{array}{llll}\text { Type of boat } & \text { C: Trawler } \square & \text { S: Sardine boat } \square & \text { Other } \square \\ & \text { P: Longliner } \square & \text { Mixed ................................... }\end{array}$
$\qquad$

Speci fy main activity

## Boat characteristics

| Hull Material $\quad$ Wood $\square$ | Stainless Steel $\square$ |
| :--- | :--- |
| Date of Acquisition.................................. |  |


|  | Hull | Initial Motor | Equipment | TOTAL |
| :---: | :---: | :---: | :---: | :---: |
| Cost of Acquisition |  |  |  |  |
| Actual cost |  |  |  |  |
| Mode of payment for boat Has the boat been the object of reclamation If(yes), the interest on reclamation ............. \% |  | Credit $\quad \square$ Yes <br> Date of r | Interest $\qquad$ <br> No |  |

Propulsion


## Deck Equipment

|  | Winch (T) | Net hauler (F) | Line hauler (L) | Other ........ |
| :--- | :--- | :--- | :--- | :--- |
| Number |  |  |  |  |
| Make |  |  |  |  |
| Type |  |  |  |  |
| Position (mark on sketch) |  |  |  |  |
| Age |  |  |  |  |
| Number of warping heads |  |  |  |  |
| Capacity of cable drum <br> (in m/diameter of cable) |  |  |  |  |
| Actual length and diameter <br> of cable |  |  |  |  |
| Type of drive |  |  |  |  |
| Horsepower |  |  |  |  |
| Expected remaining working <br> life |  |  |  |  |
| Cost of acquisition |  |  |  |  |
| Method ofpayment |  |  |  |  |
| Repair costs |  |  |  |  |
| Most frequent repairs |  |  |  |  |
| ................................ |  |  |  |  |
| $\ldots . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ |  |  |  |  |

## Fishing gear

## 1. Trawl

| Type | Trawl | Atomic | Italian | Other............. |
| :--- | :--- | :--- | :--- | :--- |
| Number of trawls on board |  |  |  |  |
| Age and date of acquisition |  |  |  |  |
| Length of trawl |  |  |  |  |
| Length of head rope |  |  |  |  |
| Length of strake |  |  |  |  |
| Mesh size of trawl bag |  |  |  |  |
| Nature and diameter of <br> thread of bag (denier) |  |  |  |  |
| Number of trawls in store |  |  |  |  |
| Quantity of netting in store |  |  |  |  |
| Cost of netting <br> Price/unit or kg |  |  |  |  |
| Netting requirement/year <br> (quantity in kg or in price) |  |  |  |  |
| Gear components needing <br> frequent replacement |  |  |  |  |
| Cost of repairs |  |  |  |  |

## 2. Purse Seine

| Type | A | B | C |
| :--- | :--- | :--- | :--- |
| Number seines on board |  |  |  |
| Age / date of acquisition |  |  |  |
| Length |  |  |  |
| Depth of fall |  |  |  |
| Mesh size of bag/denier of line |  |  |  |
| Mesh size of body/denier ofline |  |  |  |
| Purchase cost ofgear |  |  |  |
| Cost of line (price/unit or kg) |  |  |  |
| Cost of netting (price/unit or kg ) |  |  |  |
| Quantity of netting in stock |  |  |  |
| Netting requirement/year <br> (quantity in kg or in price) |  |  |  |
| Gear components needing <br> frequent replacement |  |  |  |
| Cost of repairs |  |  |  |

## Lamps

Make of motor.
Horsepower
Fuel used..................................... Fuel capacity.
Age/Date of acquisition

|  | a. boat | b. motor | c. electrical <br> equipment | Total |
| :--- | :--- | :--- | :--- | :--- |
| Purchase price |  |  |  |  |
| Current value |  |  |  |  |

Method of payment for the boat: cash $\square$ loan $\square$ interest...................

## 3. Gillnet

| Type | Normal (Simple) | Trammel | Combined | Dri fnnet |
| :--- | :--- | :--- | :--- | :--- |
| Length or weight of netting |  |  |  |  |
| Number of parts combined |  |  |  |  |
| Depth of fall |  |  |  |  |
| Mesh size |  |  |  |  |
| Nature and denier of the net |  |  |  |  |
| Weights / price per kg |  |  |  |  |
| Number of floats/ price each |  |  |  |  |
| Price of netting /unit or kg |  |  |  |  |
| Purchase price of gear |  |  |  |  |
| Quantity in store |  |  |  |  |
| Netting requirement/year <br> (quantity in kg or in price) |  |  |  |  |
| Repair cost |  |  |  |  |

## 4. Other

|  | Longline | Basket trap | Trap | Other............... |
| :--- | :--- | :--- | :--- | :--- |
| Total length of <br> lines |  |  |  |  |
| Number of units |  |  |  |  |
| Unit <br> characteristics* |  |  |  |  |
| Acquisition cost <br> per unit |  |  |  |  |
| Quantity in store |  |  |  |  |
| Requirements per <br> year |  |  |  |  |
| Repair cost |  |  |  |  |

*Specify the dimensions $(D)$, the length of branch lines $(L)$ and the distance between the branches ( $D A$ )

## Bridge equipment

|  | Make | Range <br> (Frequency) | Age/date of <br> acquisition | Cost <br> New (N) <br> Used (U) | Cost of <br> repair | Method of <br> payment <br> Credit (+) <br> Cash (-) | Amort- <br> isation <br> period |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Echo- <br> sounder 1 |  |  |  |  |  |  |  |
| Echo- <br> sounder 2 |  |  |  |  |  |  |  |
| Video- <br> sounder 1 |  |  |  |  |  |  |  |
| Video- <br> sounder 2 |  |  |  |  |  |  |  |
| Radio |  |  |  |  |  |  |  |
| VHF |  |  |  |  |  |  |  |
| Magnetic <br> compass |  |  |  |  |  |  |  |
| GPS |  |  |  |  |  |  |  |
| Other........ |  |  |  |  |  |  |  |

## On-board Security

|  | Number | Unit price | Type/Material |
| :--- | :--- | :--- | :--- |
| Life raft |  |  |  |
| Life jackets |  |  |  |
| Life buoys |  |  |  |
| Fire extinguishers |  |  |  |
| Other................... |  |  |  |
| $\ldots . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ |  |  |  |

## Fleet operations



## Catch preservation



## Cost of fishing

|  | Consumption | Unit price | TOTAL | Observations |
| :---: | :---: | :---: | :---: | :---: |
| Fuel: |  |  |  |  |
| --Main engine |  |  |  |  |
| --Auxiliary engine |  |  |  |  |
| --Fishing lamp engine |  |  |  |  |
| Lubricant |  |  |  |  |
| --engine |  |  |  |  |
| --servi cing |  |  |  |  |
| Ice |  |  |  |  |
| Sounder paper |  |  |  |  |
| Fish Boxes |  |  |  |  |
| Supplies |  |  |  |  |
| Bait.......................... |  |  |  |  |
| .......................... |  |  |  |  |
| .......................... |  |  |  |  |
| .......................... |  |  |  |  |
| $\ldots \ldots . . . . . . . . . . . . . . . . . . . . ~$ |  |  |  |  |
| Insurance .............. |  |  |  |  |
| .......................... |  |  |  |  |
| .......................... |  |  |  |  |
| Net bonus |  |  |  |  |
| .......................... |  |  |  |  |

## Share system

## Type of fishing *

$\qquad$
2
$\qquad$
Number of people leaving on each trip

|  | Crew share |  |  | Owner share |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Type of fishing* | $\begin{aligned} & 1 \ldots \ldots \ldots . . . . \\ & \% \\ & \hline \end{aligned}$ | $\begin{aligned} & 2 \ldots \ldots \ldots . . . \\ & \% \end{aligned}$ | $\begin{aligned} & \hline 3 \ldots \ldots \ldots \ldots \\ & \% \end{aligned}$ | $\begin{aligned} & 1 \ldots \ldots \ldots \ldots \\ & \% \end{aligned}$ | 2..........\% | 3.........\% |
| Crew aboard | ............... | ............... | ............... | .............. | .............. | $\cdot$ |
| Skipper | $\ldots$ | $\ldots$ | $\ldots . . . . . . . . . .$. | $\ldots$ | $\ldots$ | . |


|  | Crew share |  |  | Owner share |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | . | . | . |  | . |  |
| Mate | .............. | .............. | .............. | .............. | .............. | .. |
| Engineer | . ${ }^{\text {c............ }}$ |  | $\ldots$ | ............... |  | .. |
| Second Engineer | $\cdots$ | ............... | .. | .. | $\ldots$ | .............. |
| Deckhands |  | .............. | $\ldots . . . . . . . .$. | .............. | .............. | .............. |
| ................... <br> .... | .............. | ............... | ............... | ${ }^{\text {............... }}$ | .............. | $\ldots$ |
|  | ............... | $\ldots$ | .............. |  | ............... | ............... |
|  | ............. | $\cdots$ | .. | .............. | .............. | ............... |
|  | .............. | ... | $\ldots$ | $\ldots . . . . . . . . .$. | .............. | ............... |
|  | .............. | ............... | ............... | ............... | $\ldots . . . . . . . . .$. | ............... |
|  | $\ldots . . . . . . . . .$. |  | .............. | .............. | ............... | ............... |
|  | .............. | $\ldots$ | $\ldots$ | .............. | .............. | ............... |
|  | .............. | .... | $\ldots$ | $\ldots \ldots . . . . . .$. | .............. | .............. |
|  | ............... | .... | .............. | .............. | ............... | .............. |
|  | . ${ }^{\text {c............ }}$ |  | .............. | ................ |  | .............. |
| Shore Personnel | $\ldots . . . . . . . . . .$. | . | $\ldots$ | $\ldots . . . . . . . . .$. | .............. | $\ldots \ldots . . . . . .$. |
| Net mender | $\ldots . . . . . . . . .$. | $\ldots$ | ... | .............. | .............. | $\ldots . . . . . . . . .$. |
| Apprentice |  |  | .............. | $\ldots \ldots \ldots \ldots \ldots$ | .............. | $\ldots$ |
| Watchman |  |  | .............. |  | ............... | $\ldots$ |
|  | $\ldots . . . . . . . . .$. | .............. | .............. | .............. | .............. | .............. |
|  | ............... | $\ldots$ | $\ldots$ | .............. | .............. | .. |
|  | $\ldots . . . . . . . . . .$. | .............. |  | .............. | .............. | $\ldots \ldots \ldots . .$. |
| Other beneficiaries |  |  | $\ldots . . . . . . . . .$. | ............... | ............... | $\ldots$ |
| Net | $\ldots$ |  | .............. | $\ldots$ | .............. | ............. |
|  | $\ldots{ }^{.}$. | ............... | ............ | $\ldots . . . . . . . . .$. | .............. | ............. |
|  | .............. | .............. | .............. | $\ldots \ldots . . . . . .$. | $\ldots . . . . . . . . .$. | .............. |
|  |  | ${ }^{.}$. |  | ................ |  | .............. |
| .................. <br> $\ldots . .$. | ............... | .............. | .............. | .............. | $\ldots . . . . . . . . .$. | .............. |
|  | ............... | .............. | .............. | .............. | .............. | $\ldots \ldots . . . . . .$. |

## Boat and Equipment Maintenance (1995)

| Type of Repair | Duration of one operation | Frequency of maintenance | Cost of each operation | Where work done | Comments* |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Dry Dock | ................. | ................. | ............... | ................. | ................. |
| Hull: | ................. | ................. | ................. | ................. | ........... |
| --Painting | ............... | ................ | ................ | ............... | ............. |
| --Carpentry | ................ | ................ | ............... | ................ | . |
| --............... | ............... | ............... | ............... | ............... | ........... |
| --............... | ................ | ................ | ................ | .................. | ........... |
| Engine | ..... | ......... | ............. | .............. | $\ldots$ |
| --............... | ............... | $\ldots$ | $\ldots$ | ................ | $\ldots$ |
| --............... | ............... | ..... | ............. | ............... | $\ldots$ |
| Auxiliary | .................. | .................. | .................. | ................. | ................ |
| --Fishing lamp | ................. | ................ | ................ | ................ | ............... |
| --............... | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots . .1 . . . . .$. |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| TOTAL |  |  |  |  |  |

[^1]
## Port

Type of fishing.
Name of boat/Registration number
Date of survey
Surveys

## Crew questionnaire

## Skipper

| Nationality/Origin............................... |  |
| :---: | :---: |
|  |  |
| Family situation (number of dependents). |  |
| Is the skipper also the boat owner | Yes $\square$ |
| If "Yes" then part-owner $\square$ | complete owner |
| Professional activity |  |
| Do you do this work by dispensation? Yes |  |
| Experience | Type of fishing |
| ...............years |  |
| ..............years |  |
| .............years |  |
| .............years |  |
| .....years |  |
| ....years |  |
| ...years |  |

Period of activity in this type of fishing
Do you do other types of fishing? Specify the period

Do you have any other job Speci fy the period

Place of residence
Level of training.
$\qquad$

## No $\square$

If part-owner, what percentage ........\%

No $\square$ If(Yes), for how long Position
$\qquad$
$\qquad$
$\qquad$

$\qquad$
$\qquad$
$\qquad$
$1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /$

Yes $\square \quad$ No $\square \quad$ If"Yes" then which type................. 1/2/3/4/5/6/7/8/9/10/11/12/

Yes $\square \quad$ No $\quad$ If "Yes" then what
1/2/3/4/5/6/7/8/9/10/11/12/

Skipper's list of problems:
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\square$

## II Mate

Nationality/Origin.
Age.
Family situation (number of dependents) Is the skipper also the boat owner If "Yes" then part-owner $\square \quad$ complete owner $\square$

Place of residence
Level of training.

No $\square$
If part-owner, what percentage ........ $\%$


## Period of activity in this type of fishing

Do you do other types of fishing?
Speci fy the period
Do you have any other job
Specify the period
$1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /$
Yes $\square \quad$ No $\square \quad$ If" Yes" then which type
$1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /$

Yes $\square \quad$ No $\square \quad$ If "Yes" then what
$1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /$
III Engineer

## Nationality/Origin

$\qquad$ Place of residence
Age.
Level of training
Family situation (number of dependents).

| Is the skipper also the boat owner | Yes $\square$ | No $\square$ |
| :--- | :---: | :--- |
| If "Yes" then part-owner $\square$ | complete owner $\square$ | If part-owner, what percentage .................................... |

Professional activity


No $\square$ If(Yes), for how long Position
$\qquad$
$\qquad$
$\qquad$
.years
$1 / 2 / 3 / 4 / 5 / 6 / 7 / 8 / 9 / 10 / 11 / 12 /$
Do you do other types of fishing?
Yes $\square \quad$ No $\quad$ If"Yes" then which type $\qquad$
1/2/3/4/5/6/7/8/9/10/11/12/

| IV Second Engineer |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Nationality/Origin |  | Place of residence. |  |  |
| Age |  |  |  |  |
| Age |  |  |  |  |
| Family situation (number of dependents). |  |  |  |  |
| Is the skipper also the boat owner | Yes $\square$ | No - |  |  |
| If "Yes" then part-owner $\square$ co | complete owner $\square$ | - If part-owner, what percentage . |  |  |
| Professional activity |  |  |  |  |
| Do you do this work by dispensation? | on? $\quad$ Yes $\square$ | No $\square \mathrm{If}$ (Yes), for how long |  |  |
| Experience Ty | Type of fishing | Position |  |  |
| ...............years | .................. | ................... |  |  |
| ...............years | ...... | ................... |  |  |
| ..............years | ................. |  |  |  |
| ............years |  | ................... |  |  |
| Period of activity in this type of fishing | hing 1 | 1/2/3/4/5/6/7/8/9/10/11/12/ |  |  |
| Do you do other types of fishing? | Yes $\quad$ N | No $\square$ If"Yes" then which type........ <br> 1/2/3/4/5/6/7/8/9/10/11/12/ |  |  |
| Specify the period |  |  |  |  |

Deckhands
Number.
Number of indigenous deckhands.
Number of expatriate deckhands.
Age range:
Minimum
Maximum.
Education of deckhands: Primary.................
Secondary............. University
Number of deckhands Married. Single. Other.

In your opinion what are the requirements for moderni zation:*
Boat $\quad$ Type.

Equipment
Auxiliary equipment
Training Help/Assistance Credit
Others

Type.
Type.
Which type.
How.
Method
Speci fy.
*Question aimed only at qualified professionals

## ANNEX II: Follow-up questionnaire for artisanal fishing boats in Senegal

```
Investigator:
Date of Survey: Year___Month____day
Port:_ category of fisher
Usual Name (list of efforts):
```

$\qquad$


```
Trip? Yes ___ No ___
    If no, why? Rest:__ Breakdown:___ holiday:
```

$\qquad$

```
                            Weather:
```

$\qquad$

``` Other:
```

$\qquad$

``` oliday: Weather: Order (from who?)
``` \(\qquad\)
```

Subsistence:

``` \(\qquad\)
``` Other:
``` \(\qquad\)
```

If yes, why? Routine trip:
Fishing area:

``` \(\qquad\)
``` Duration of trip:
``` \(\qquad\)
```

Captain present? Yes No

``` \(\qquad\)
``` Number of crew
``` \(\qquad\)
```

Motors aboard 1

``` \(\qquad\)
``` 2 3
``` \(\qquad\)
``` 4 Motors used 1
``` \(\qquad\)
``` 2 3
``` \(\qquad\)
\(\qquad\)
```

Species targeted 1

```
```2 4 4
```

$\qquad$

``` 2
Species landed
``` \(\qquad\)
``` 4
Species sold 1 _
2
4
Selling point at port of landing? Yes__ No
Destination of| exporter: local market: processing:
Product | subsistence: reject: other:
Degree of satisfaction:
\begin{tabular}{lll}
1 - fishing, resource: & poor average & good \\
2 - environment, sea: & poor average & good \\
3 - market, price: & poor average & good
\end{tabular}
```



## Plans: Day d+1

Date: Year__Month___day___
Trip? Yes $\qquad$ No $\qquad$
If no, why? Rest: Breakdown: $\qquad$ holiday: $\qquad$
Weather: $\qquad$ Other:
If yes, why? Routine trip: $\qquad$ Order (from who?) $\qquad$
Subsistence: $\qquad$ Other: $\qquad$
Fishing area: $\qquad$ Duration of trip:
Captain present? Yes__ No $\qquad$ Number of crew $\qquad$
Motors aboard $\qquad$ 2 3 $\qquad$ 4 $\qquad$
Motors used
1 2 $\qquad$ 3 $\qquad$ 4 Species targeted 1
$\qquad$ 2
$\qquad$

General comments

Medium-term plans: date of question: year__month__day__

# ANNEX III: Description of the database structure for the 8 data-sets used in the typological profile of the Moroccan coastal fleets 

-1- General characteristics and deck equipment (497 entries)

Variable name
NUM_POR PORT
NOM BAT MATRICULE PORT ATT
NB ASSOCIE TYP̄
ACT DOMIN
MAT_COQUE
DATE_ACQUI
PX_ACQ_COQ
PX_ACQ_MOT
PX_ACQ_EQU
PX_ACQ_TOT
PX_ACT_TOT
MD PAY BAT
TX CRED
RETAPE
TX RETAPE
DATE_RETAP
MRQ_MOT_AC
CV_MOT_AC
RAPP_REDUC
ET MOT_INS
DATE_INSTA
AGE MOT
PX_MOT_INS
PX MOT ACT
MD_PAY_MOT
TX_CRD_MOT
MRQ_MOT_AX
AGE_MOT_AX
CV_MOT_AX
PX_MOT_AX
MD_PAY_AX
DIM HELICE
HELICE VAR
TUYERE
AUT_BAT
CAP CMB
CAP EAU
UTILI_EAU
MRQ_TRL
NB_POP_TRL
CAP_TB_TRL

## Description

Survey card number
Port at which boat surveyed
Name of the boat
Registration number of the boat
Home port
Number of associates
Type of boat
Dominant activity
Construction material of the hull
Date boat acquired
Hull acquisition price
Engine acquisition price
Equipment acquisition price
Total acquisition price
Total current price
Mode of payment for the boat
Interest rate on credit
Is boat repaired?
Frequency of repair
Date of last repair
Make of current engine
Current engine output (hp)
Ratio of reduction
State of the engine at installation
Date of installation of engine
Age of engine
Purchase price of installed engine
Current value of installed engine
Mode of payment for the installed engine
Interest rate on credit for the installed engine
Make of auxiliary engine
Age of the auxiliary engine
Auxiliary engine output (hp)
Purchase price of auxiliary engine
Mode of payment of the auxiliary engine
Diameter of propeller
Variable speed propellor?
Has the boat a Kort nozzle?
Boat endurance/range in days
Fuel tank capacity in litres
Fresh water capacity in litres
Rate of fresh water use
Make of winch
Number of warping ends on winch
Capacity of winch drum

| RL | uge of cable used with the |
| :---: | :---: |
| LG_C̄B_TRL | Length of cable used with the winch |
| MD_ENT_TRL | Method of driving the winch |
| ET_ACQ_TRL | State of winch on acquisition |
| ACQ_TRL | Date of winch acquisition |
| PX_ACQ_TRL | Cost of winch |
| MD_PAY_TRL | Mode of payment for the winch |
| MRQ_CAB | Make of capstan |
| ACQ_CAB | Date of capstan acquisition |
| MD_ENT_CAB | Method of driving the capstan |
| FOR CAB | Power of capstan drive |
| NB_POP_CAB | Number of warping ends on the capstan |
| ET_ACQ_CAB | State of capstan when acquired |
| PX_ACQ_CB | Cost of the capstan |
| MD_PAY_CB | Mode of payment for the capstan |
| MRQ VF | Make of net-hauler |
| DAT_ACQ_VF | Date of acquisition of net-hauler |
| MD_ENT_VF | Method of powering the net-hauler |
| ET_ACQ_VF | State of net-hauler on acquisition |
| PX ACQ VF | Cost of acquisition of net-hauler |
| MD_PAY_VF | Mode of payment for net-hauler |
| $\mathrm{MR} \overline{\mathrm{Q}}^{\text {P }} \mathrm{PB}$ | Make of power-block |
| DAT_ACQ_PB | Date of power-block acquisition |
| MD_ENT_PB | Method of driving the power-block |
| ET_ACQ_PB | State of power-block on acquisition |
| PX ACQ PB | Purchase price of power-block |
| MD_PAY_PB | Mode of payment for power-block |
| MRQ_VL | Make of line-hauler |
| AGE_VL | Date of acquisition of line-hauler |
| MD_ENT_VL | Method of powering line-hauler |
| ET_ACQ_VL | State of line-hauler on acquisition |
| PX_ACQ_VL | Purchase cost of line-hauler |
| MD_PAY_VL | Mode of payment for line-hauler |
| PX_TOT_REP | Cost of repairs for hauling/lifting equipment |
| MRQ_MŌT_LP | Make of the generator for the fishing lamps |
| CV MOT LP | Output of generator for the lamps |
| TY $\bar{P}_{-} \mathrm{CM} \bar{B}_{-} \mathrm{LP}$ | Type of fuel used |
| CAP_CMB_LP | Fuel capacity of the lamps |
| DAT_ACQ_LP | Date of acquisition of the lamp |
| PX_EMB_LP | Purchase cost of the lamp bodies |
| PX_MOT ${ }^{-}$ | Purchase cost of the lamp generator |
| PX_EQUİLP | Purchase cost of the bridge equipment |
| PX_TOT_LP | Total purchase cost of the lamps |
| MD_PAY_LP | Mode of payment for the lamps |
| TX_CRD_LP | Rate of interest on credit for the lamps |
| TOT_REP_LP | Total cost of repairs of the lamps |

-2- Fishing Gear (497 observations)

Variable name
NUM_POR

## Description

Survey card number

| PORT | Port at which boat surveyed |
| :--- | :--- |
| NOM_BAT | Name of the boat |
| MATRICULE | Registration Number |
| PORT_ATT | Home port |
| TYPE | Type of boat |
| ACT_DOMIN | Dominant activity |
| LG_TOT_FMS | Total length of ordinary gillnet |
| CHT_FMS | Depth of ordinary gillnet |
| PX_ACQ_FMS | Purchase price of ordinary gillnet |
| PX_REP_FMS | Repair cost of ordinary gillnet |
| LG_TOT_FT | Total length of trammel net |
| CHT_FT | Depth of trammel net |
| TOT_ACQ_FT | Total purchase cost of trammel net |
| TOT_REP_FT | Total price of repairs of trammel net |
| LG_TOT_FMD | Total length of drift net |
| CHT_FMD | Depth of drift net |
| PX_ACQ_FMD | Purchase cost of drift net |
| PX_REP_FMD | Cost of repairs to drift net |
| LG_TOT_PLS | Total length of pelagic longline |
| NB_HAM_PLS | Number of hooks (pelagic longline) |
| PX_ACQ_PLS | Purchase cost of pelagic longline |
| PX_REP_PLS | Cost of repairs to pelagic longline |
| LG_TOT_PLF | Total length of bottom longline |
| NB_HAM_PLF | Numbers hooks (bottom longline) |
| PX_ACQ_PLF | Purchase cost of bottom longline |
| PX_REP_PLF | Cost of repairs of bottom longline |
| NB_HAM_LM | Number of hooks (handline) |
| PX_ACQ_LM | Purchase cost of handlines |
| PX_REP_LM | Cost of repairs of handlines |
| NBR_NAS | Numbers traps |
| LG_TOT_NAS | Length total of trap lines |
| PX_ACQ_NAS | Purchase cost of traps |
| PX_REP_NAS | Price of repairs to traps |
| -3-Fishing gear: | Trawl + Seine (497 observations) |
|  |  |


| Variable name | Description |
| :--- | :--- |
| NUM_POR | Survey card number |
| PORT | Port at which boat surveyed |
| NOM_BAT | Name of the boat |
| MATRICULE | Registration number |
| PORT_ATT | Home port |
| TYPE | Type of boat |
| ACT_DOMIN | Dominant activity |
| NB_CH_FR | Number of trawl nets |
| TOT_ACQ_FR | Total purchase cost of trawl nets |
| NB_CH_AT | Number of atomic trawls |
| TOT_ACQ_AT | Total purchase price of atomic trawls |
| NB_CH_IT | Number of Italian trawls |
| TOT_ACQ_IT | Total purchase price of Italian trawls |
| NB_CH_4F | Number of four-face trawls |
| TOT_ACQ_4F | Total purchase cost of four-face trawls |
| NB_CH_SM | Number of semi-pelagic trawls |
| TOT_ACQ_SM | Total purchase price of semi-pelagic trawls |
| CST_RP_CH | Cost of repairs to trawls |


| CST_RP_ACH | Cost of repairs to auxiliary trawls |
| :--- | :--- |
| NB_SN | Numbers of seines |
| LG_SN1 | Length of seine 1 |
| CHT_SN1 | Depth of the senne1 |
| PX_ACQ_SN1 | Purchase cost of seine 1 |
| LG_SN2 | Length of seine 2 |
| CHT_SN2 | Depth of seine 2 |
| PX_ACQ_SN2 | Purchase cost of seine 2 |
| CST_REP_SN | Total cost of repairs to seines |
| CST_RP_ASN | Total cost of repairs to auxiliary seines |
|  |  |


| Variable name | Description <br> NUM_POR |
| :--- | :--- |
| Survey card number |  |
| PORT | Port at which boat surveyed |
| NOM_BAT | Name of the boat |
| MATRICULE | Number |
| PORT_ATT | Home port |
| TYPE | Type of boat |
| ACT_DOMIN | Dominant activity |
| LG_TOT_FMS | Total length of ordinary gillnet |
| CHT_FMS | Depth of the ordinary gillnet |
| PX_ACQ_FMS | Purchase cost of ordinary gillnet |
| PX_REP_FMS | Repair cost of ordinary gillnet |
| LG_TOT_FT | Total length of trammel net |
| CHT_FT | Depth of trammel net |
| TOT_ACQ_FT | Total purchase cost of trammel net |
| TOT_REP_FT | Total price of repairs to trammel net |
| LG_TOT_FMD | Total length of drift net |
| CHT_FMD | Depth of drift net |
| PX_ACQ_FMD | Purchase cost of drift net |
| PX_REP_FMD | Cost of repairs to drift net |
| LG_TOT_PLS | Total length of pelagic longline |
| NB_HAM_PLS | Number of hooks (pelagic longline) |
| PX_ACQ_PLS | Purchase cost of pelagic longline |
| PX_REP_PLS | Cost of repairs to pelagic longline |
| LG_TOT_PLF | Total length of bottom longline |
| NB_HAM_PLF | Number of hooks (bottom longline) |
| PX_ACQ_PLF | Purchase cost of bottom longline |
| PX_REP_PLF | Cost of repairs to bottom longline |
| NB_HAM_LM | Cost of repairs to bottom longline |
| PX_ACQ_LM | Purchase cost of handlines |
| PX_REP_LM | Cost of repairs to handlines |
| NBR_NAS | Number of traps |
| LG_TOT_NAS | Total length trap lines |
| PX_ACQ_NAS | Purchase cost of traps |
| PX_REP_NAS | Cost of repairs to traps |
| -5- Fleet Operations (497 observations) |  |
|  |  |

Variable name Description
NUM_POR Survey card number
PORT Port at which boat surveyed

| NOM_BAT | Name of boat |
| :---: | :---: |
| TY_EG_P1 | Type of gear uses during period 1 |
| D_P1 | Beginning of period 1 |
| F_P1 | End of period 1 |
| ZN_P1 | Fishing zone for period 1 |
| FB_PR_P1 | Shallowest depth for period 1 (in fathoms) |
| HT_PR_P1 | Greatest depth for period 1 (in fathoms) |
| NT_FD_P1 | Bottom-type for period 1 |
| ESP1_P1 | species 1 captured during period 1 |
| ESP2_P1 | species 2 captured during period 1 |
| ESP3_P1 | species 3 captured during period 1 |
| ESP4_P1 | species 4 captured during period 1 |
| ESP5_P1 | species 5 captured during period 1 |
| ESP6_P1 | species 6 captured during period 1 |
| ESP7_P1 | species 7 captured during period 1 |
| ESP8_P1 | species 8 captured during period 1 |
| RD_GB_P1 | Total average landings for period 1 (in kg) |
| DES1_P1 | Destination 1 of the catch from period 1 |
| TX_DES1_P1 | Percentage of catch to destination 1 from period 1 (in \%) |
| DES2_P1 | Destination 2 of the catch from period 1 |
| TX_DES2_P1 | Percentage of catch to destination 2 from period 1 (in \%) |
| DES3_P1 | Destination 3 of the catch from period 1 |
| TX_DES3_P1 | Percentage of catch to destination 3 from period 1 (in \%) |
| DR_MR_P1 | Duration of trip in period 1 (number of days) |
| NB_OP_P1 | Number of fishing operations during period 1 |
| TP_OP_P1 | Actual time per operation in period 1 (number of days) |
| POR1_P1 | First port of unloading for period 1 |
| POR2_P1 | Second port of unloading for period 1 |
| POR3_P1 | Third port of unloading for period 1 |
| POR4_P1 | Fourth port of unloading for period 1 |
| TY_EG_P2 | Type of gear uses during period 2 |
| D_P2 | Beginning of period 2 |
| F_P2 | End of period 2 |
| ZN_P2 | Fishing zone for period 2 |
| FB_PR_P2 | Shallowest depth for period 2 (in fathoms) |
| HT_PR_P2 | Greatest depth for period 2 (in fathoms) |
| NT_FD_P2 | Bottom-type for period 2 |
| ESP1_P2 | species 1 captured during period 2 |
| ESP2_P2 | species 2 captured during period 2 |
| ESP3_P2 | species 3 captured during period 2 |
| ESP4_P2 | species 4 captured during period 2 |
| ESP5_P2 | species 5 captured during period 2 |
| ESP6_P2 | species 6 captured during period 2 |
| ESP7_P2 | species 7 captured during period 2 |
| ESP8_P2 | species 8 captured during period 2 |
| RD_GB_P2 | Total average landings for period 2 (in kg) |
| DES1_P2 | Destination 1 of the catch from period 2 |
| TX_DES1_P2 | Percentage of catch to destination 1 from period 2 (in \%) |
| DES2_P2 | Destination 2 of the catch from period 2 |
| TX_DES2_P2 | Percentage of catch to destination 2 from period 2 (in \%) |
| DES3_P2 | Destination 3 of the catch from period 2 |
| TX_DES3_P2 | Percentage of catch to destination 3 from period 2 (in \%) |
| DR_MR_P2 | Duration of trip in period 2 (number of days) |
| NB_OP_P2 | Number of fishing operations during period 2 |
| TP_OP_P2 | Actual time per operation in period 2 (number of days) |


| POR1_P2 | st port of unloading for period 2 |
| :---: | :---: |
| POR2_P2 | Second port of unloading for period 2 |
| POR3_P2 | Third port of unloading for period 2 |
| POR4_P2 | Fourth port of unloading for period 2 |
| TY_EG_P3 | Type of gear uses during period 3 |
| D_P3 | Beginning of period 3 |
| F_P3 | End of period 3 |
| ZN_P3 | Fishing zone for period 3 |
| FB_PR_P3 | Shallowest depth for period 3 (in fathoms) |
| HT_PR_P3 | Greatest depth for period 3 (in fathoms) |
| NT_FD_P3 | Bottom-type for period 3 |
| ESP1_P3 | species 1 captured during period 3 |
| ESP2_P3 | species 2 captured during period 3 |
| ESP3_P3 | species 3 captured during period 3 |
| ESP4_P3 | species 4 captured during period 3 |
| ESP5_P3 | species 5 captured during period 3 |
| ESP6_P3 | species 6 captured during period 3 |
| ESP7_P3 | species 7 captured during period 3 |
| ESP8_P3 | species 8 captured during period 3 |
| RD_GB_P3 | Total average landings for period 3 (in kg) |
| DES1_P3 | Destination 1 of the catch from period 3 |
| TX_DES1_P3 | Percentage of catch to destination 1 from period 3 (in \%) |
| DES2_P3 | Destination 2 of the catch from period 3 |
| TX_DES2_P3 | Percentage of catch to destination 2 from period 3 (in \%) |
| DES3_P3 | Destination 3 of the catch from period 3 |
| TX_DES3_P3 | Percentage of catch to destination 3 from period 3 (in \%) |
| DR_MR_P3 | Duration of trip in period 3 (number of days) |
| NB_OP_P3 | Number of fishing operations during period 3 |
| TP_OP_P3 | Actual time per operation in period 3 (number of days) |
| POR1_P3 | First port of unloading for period 3 |
| POR2_P3 | Second port of unloading for period 3 |
| POR3_P3 | Third port of unloading for period 3 |
| POR4_P3 | Fourth port of unloading for period 3 |
| TY_EG_P4 | Type of gear uses during period 4 |
| D_P4 | Beginning of period 4 |
| F_P4 | End of period 4 |
| ZN_P4 | Fishing zone for period 4 |
| FB_PR_P4 | Shallowest depth for period 4 (in fathoms) |
| HT_PR_P4 | Greatest depth for period 4 (in fathoms) |
| NT_FD_P4 | Bottom-type for period 4 |
| ESP1_P4 | species 1 captured during period 4 |
| ESP2_P4 | species 2 captured during period 4 |
| ESP3_P4 | species 3 captured during period 4 |
| ESP4_P4 | species 4 captured during period 4 |
| ESP5_P4 | species 5 captured during period 4 |
| ESP6_P4 | species 6 captured during period 4 |
| ESP7_P4 | species 7 captured during period 4 |
| ESP8_P4 | species 8 captured during period 4 |
| RD_GB_P4 | Total average landings for period 4 (in kg) |
| DES1_P4 | Destination 1 of the catch from period 4 |
| TX_DES1_P4 | Percentage of catch to destination 1 from period 4 (in \%) |
| DES2_P4 | Destination 2 of the catch from period 4 |
| TX_DES2_P4 | Percentage of catch to destination 2 from period 4 (in \%) |
| DES3_P4 | Destination 3 of the catch from period 4 |
| TX_DES3_P4 | Percentage of catch to destination 3 from period 4 (in \%) |


| DR_MR_P4 | Duration of trip in period 4 (number of days) |
| :--- | :--- |
| NB_OP_P4 | Number of fishing operations during period 4 |
| TP_OP_P4 | Actual time per operation in period 4 (number of days) |
| POR1_P4 | First port of unloading for period 4 |
| POR2_P4 | Second port of unloading for period 4 |
| POR3_P4 | Third port of unloading for period 4 |
| POR4_P4 | Fourth port of unloading for period 4 |

-6- Share system (497 observations)

## Variable name Description

NUM POR
PORT
NOM BAT
MATRICULE
TYPE
ACT_DOMIN
NB_ENGIN
ENGIN1
P_EQ E1
EF_EMB_E1
NB_MR_E1
P_PR_E1
P_SPR_E1
P_MC_E1
P_SM_E1
PM1_E1
PM1_25_E1
PM1_5_E1
PM1_75_E1
PM2_E1
PM2_5_E1
PM3_E1
P_NBM1_E1
EF_NEMB_E
P_RMD_E1
NB_GRD_E
P_GRD_E1
P_GRD_ME
NBR_AUT_E
P_AUTR_E
P_ARM_E1
A_PR_E1
A_SPR_E1
A_MC_E1
A_SM_E1
A_SM_ME1
A_MAR_E1
A_RMD_E1
A_RMD_ME1
A_GRD_E
A_AUR_E
A_AUR_ME1 remuneration of others by ship-owner in cash (gear-type 1)
ENGIN2 Name of gear-type 2
P_EQE2 crew (gear-type 2) share

| EF_EMB_E2 | $r$ of |
| :---: | :---: |
| NB_MR_E2 | number of vessel-based workforce(gear-type 2) |
| P_PR_E2 | skipper's share (gear-type 2) |
| P_SPR_E2 | fishing-master's share (gear-type 2) |
| P_MC_E2 | engineer's (gear-type 2) share |
| P_SM_E2 | second engineer's (gear-type 2) share |
| PM1_E2 | number of deckhands receiving 1 share each (gear-type 2) |
| PM1_25_E2 | number of deckhands receiving 1.25 share each (gear-type 2) |
| PM1_5_E2 | number of deckhands receiving 1.50 share each (gear-type 2) |
| PM1_75_E2 | number of deckhands receiving 1.75 share each (gear-type 2) |
| PM2_E2 | number of deckhands receiving 2 shares each (gear-type 2) |
| PM2_5_E2 | number of deckhands receiving 2.50 shares each (gear-type 2) |
| PM3_E2 | number of deckhands receiving 3 shares each (gear-type 2) |
| P_NBM1_E2 | shore-based personnel (gear-type 2) |
| EF_NEMB_E2 | shore-based workforce (gear-type 2) |
| P_RMD_E2 | gear-mender's share (gear-type 2) |
| NB_GRD_E2 | numbers of watchmen (gear-type 2) |
| P_GRD_E2 | watchmen's share (gear-type 2) |
| P_GRD_ME2 | watchmen's wages in cash (after sale/trip) (gear-type 2) |
| NBR_AUT_E2 | numbers of other beneficiaries of sale/trip (gear-type 2) |
| P_AUTR_E2 | other's share (gear-type 2) |
| P_ARM_E2 | ship-owner's (gear-type 2) share |
| A_PR_E2 | share granted by owner to skipper (gear-type 2) |
| A_SPR_E2 | share granted by owner to fishing-master (gear-type 2) |
| A_MC_E2 | engineer's wages from the ship-owner (gear-type 2) |
| A_SM_E2 | share granted by owner to second engineer (gear-type 2) |
| A_SM_ME2 | second engineer's wages from the ship-owner (gear-type 2) |
| A_MAR_E2 | share granted by owner to deckhands (gear-type 2) |
| A_RMD_E2 | share granted by owner to gear-repairer (gear-type 2) |
| A_RMD_ME2 | gear-repairer's wages in cash (gear-type 2) |
| A_GRD_E2 | share granted by owner to watchmen (gear-type 2) |
| A AUR E2 | share granted by owner to others (gear-type 2) |
| A_AUR_ME2 | remuneration of others by ship-owner in cash (gear-type 2) |

-7- Operating accounts (497 observations)

Variable name
NUM_POR
NOM_BAT
MATRICULE
PORT_ATT
TYPE
ACT_DOMIN
PORT
NB_CALE
CP_SK_P_CS
CP_SK_P_KG
CAP_STK_GL
MD_STK
MOY_CONS
TX_GL_T_KG
TX_GL_T_CS
TX_GL_H_KG
TX_GL_H_CS
CALE_ISOTH

## Description

Survey card number
Name of boat
Registration number
Home port
Type
Dominant activity
Name of the port surveyed
Number of holds
Catch storage capacity in boxes
Catch storage capacity in kilogrammes
Ice storage capacity in kilogrammes
Method of storage
Means of preservation
Rate of ice usage in summer per kilogramme of fish
Rate of ice usage in summer per box
Rate of ice usage in winter per kilogramme of fish
Rate of ice usage in winter per case
Is the hold insulated?
NAT_RV_CAL
TRAT_CP
CSM_MOT_CB
DUR_CSM_CB
CST_CB_CSM
CST_MPARO/
CSM_LB_MOT
DUR_CSM_LB
CST_LB_CSM
QU_LB_VDG
DUR_VDG_J
DUR_VDG_H
CST_VDG
CSM_GL_MR
CST_GL_MR
QU_GL_HIVE
DUR_CM_GLH
CST_GL_HIV
QU_GL_ETE
DUR_CM_GLT
CST_GL_ETE
DURE_MAR
JP_EF_MY
QU_CSM_PS
DUR_CSM_PS
CST_PS_CSM
NB_CS_CSM
DUR_CSM_CS
CST_CS_CSM
CM_VV_MR
CM_AP_AN
CST_ASS_BA
CST_ASS_EQ
ASS_EQ_CD
TOT_AUTRE
CST_ENT_MT
GR_REP_MOT
FR_GR_REP
DURE_CAREN
FR_CARE_AN
CST_ENT_CQ
CST_ENT_AX
TOTAL_ENTR
CST

```
Nature of the lining of the hold
Type of treatment of catch on board
Engine fuel storage capacity (litres)
Duration of engine fuel load (in working days)
Cost of a full load of engine fuel
Cost of fuel for lamp generator
Consumption of lubricant (litres)
Duration of lubricant load (in working days)
Cost of a full load of lubricant
Lubricant consumption per service (litres)
Duration of service (in days)
Duration of service (in hours)
Cost of lubricant consumption per service (in hours or
days)
Consumption of ice per trip
Cost of the ice consumed per trip
Rate of consumption of ice in winter
Duration of ice load in winter
Cost of ice used in winter per load
Rate of consumption of ice in summer
Duration of ice load in summer
Cost of ice used in summer per load
Duration of fishing trip
Average number of fishing days
Rate of consumption of sounder paper (units)
Duration of a load of sounder paper
Cost of sounder paper consumed per load
Number of fish boxes loaded
Duration of the fish box load
Cost of the a load of fish boxes
Cost of the food consumed per trip
Annual cost of consumption of perishable food
Annual cost of vessel insurance
Annual cost of crew insurance
Rate of crew insurance
Total cost of other repairs
Annual maintenance cost of engine
Cost of major repairs to engine
Period between two major repairs
Repair dock duration
Frequency of repair docking
Annual cost of hull maintenance
Annual cost of maintenance of boat auxiliaries
Total annual cost of vessel maintenance
```

-8- Crew (222 observations)

## Variable name

NUM_POR
PORT
NOM_BAT
MATRICULE
PORT_ATT
TYPE
ACT_DOMIN

## Description

Survey card number
Port at which boat surveyed
Name of boat
Registration number
Home port
Type of fishing
Dominant activity

INQUIRE
ORG_PR
RESID_PR
AGE_PR
NV_INST_PR
ST_FAM_PR
PRS_CHG_PR
PR_ARM_BAT
PR_ASS_BAT
TX_ASS_BAT
DRG_PR
TMP_DRG_PR
EXP_PR_PR
EXP_PR_SP
EXP_PR_MC
EXP_PR_MR
PER_ACV_PR
A_P_PR
NOM_A P PR
PER_A P PR
C_P_PR
NOM_C_P_PR
PER_C_P_PR
PRES SP
OR_SP
RESID_SP
AGE_SP
NV_ISRT_SP
ST_FAM_SP
PRS_CHG_SP
DRG_SP
TMP_DRG_SP
EXP_SP_PR
EXP_SP_SP
EXP_SP_MC
EXP_SP_MR
PER_ACV_SP
A_P_SP
NOM_A_P_SP
PER_A_P_SP
C_P_SP
NOM_C_P_SP
PER_C_P_SP
PRES_MC
OR_MC
RESID_MC
AGE_MC
NV_INST_MC
ST_FAM_MC
PRS_CHG_MC
DRG_MC
TPM_DRG_MC
EXP_MC_PR
EXP_MC_MC
EXP_MC_MR

Survey
Origin of skipper
Place of residence of skipper
Age of skipper
Educational level of skipper
Marital status of skipper
Persons under the charge of the skipper
Is skipper also the vessel owner?
Is skipper also a vessel associate owner?
Level of associate ownership by the skipper
Does the skipper carry out activities by dispensation?
Duration of skipper's dispensation
experience of the skipper as skipper
experience of the skipper as fishing master
experience of the skipper as engineer
experience of the skipper as deckhand
length of time by skipper in this type of fishing
other fishing activities of the skipper
names of the other fishing activities of the skipper
duration of the other fishing activity of the skipper
other activities of the skipper
names of other activities of the skipper
period of other activities of the skipper
Presence of fishing master?
Origin of fishing master
place of residence of fishing master
age of fishing master
educational level of fishing master
marital status of fishing master
persons under the charge of the fishing master
Fishing master carries out activities by dispensation?
duration of dispensation of fishing master
experience of the fishing master as skipper
experience of the fishing master as f/master
experience of the fishing master as engineer
experience of the fishing master as deckhand
length of time by the fishing master in this type of fishing
other fishing activities of fishing master
names of other fishing activities of fishing master
duration of other fishing activities of fishing master
other activities of fishing master
names of the other activities of fishing master
duration of the other activities of fishing master
presence of engineer?
origin of engineer
place of residence of engineer
age of engineer
educational level of engineer
marital status of engineer
persons under the charge of the engineer
does the engineer carry out activities by dispensation?
duration of dispensation of the engineer
experience of the engineer as skipper
experience of the engineer as engineer
experience of the engineer as deckhand

| $\begin{aligned} & \text { PER_ACV_MC } \\ & \text { A_P_MC } \end{aligned}$ | time spent in this type of fishing by engineer other activities of engineer |
| :---: | :---: |
| NOM_A_P_MC | names of the other activities of engineer |
| PER_A_P_MC | period of the other activities of engineer |
| PRES_SM | presence of second engineer? |
| OR_SM | origin of the second engineer |
| RESID_SM | place of residence of second engineer |
| AGE_SM | age of second engineer |
| NV_INST_SM | educational level of second engineer |
| ST_FAM_SM | marital status of second engineer |
| PRS_CHG_SM | persons under the charge of the second engineer |
| EXP_SM_MC | experience of second engineer as engineer |
| EXP_SM_MR | experience second engineer as deckhand |
| PR_ACV_SM | time spent in this type of fishing by s/engineer |
| A_P_SM | other fishing activities of second engineer |
| NOM_A_P_SM | names of the other fishing activities of second engineer |
| PER_A_P_SM | period of the other fishing activities second engineer |
| NBR_MR | number of deckhands |
| NBR_MR_AUT | number of indigenous deckhands |
| NBR_MR_ALL | number of immigrant deckhands |
| AGE_MIN_MR | minimal age of the deckhands |
| AGE_MAX_MR | maximum age of the deckhands |
| NBR_MR_PRM | number of deckhands having primary education |
| NBR_MR_SCD | number of deckhands having secondary education |
| NBR_MR_UNV | number of deckhands having university education |
| NBR_MR_MRE | number of deckhands married |
| NBR_MR_CLB | number of deckhands unmarried |
| NBR_MR_AUR | number of deckhands other |
| MOD_ENGIN | modernization of gear? |
| TYP_ENGIN | type of gear |
| MOD_BAT | modernization of vessel? |
| TYP_BAT | type of vessel |
| MOD_EQP_AUX | modernization of auxiliary equipment? |
| TYP_EQP_AUX | type of auxiliary equipment |
| MOD_FORM | modernization by training? |
| TYP_FORM | type of training |
| MOD_ASSIS | modernization by assistance? |
| TYP_ASSIS | type of assistance |
| MOD_CRD | modernization through credit scheme? |
| TYP_CRD | type of credit |
| MOD_AUT | modernization by other means? |
| TYP_AUT | type of other means |

# ANNEX IV: List of active and additional variables for the profile of technical characteristics of Moroccan coastal fleets 



29 ACTIVE VARIABLES

| 5. | CV engine power | ( CONTINUOUS) |
| :---: | :---: | :---: |
| 10. | TUYE Presence of nozzle | (CONTINUOUS) |
| 11. | TREU Presence of winch | (CONTINUOUS) |
| 12. | CAB Presence of capstan | (CONTINUOUS) |
| 13. | BLOCK Presence of power-block | (CONTINUOUS) |
| 14. | LAMP Presence of lamp | (CONTINUOUS) |
| 15. | VIRF Presence of net hauler | (CONTINUOUS) |
| 16. | CV+ power of auxiliary engine | (CONTINUOUS) |
| 17. | HEL Diameter of propeller | (CONTINUOUS) |
| 20. | COMB fuel capacity | ( CONTINUOUS) |
| 21. | WATER fresh water capacity | ( CONTINUOUS) |
| 35. | trawl presence | (CONTINUOUS) |
| 36. | seine presence | ( CONTINUOUS) |
| 37. | net presence | (CONTINUOUS) |
| 38. | line presence | (CONTINUOUS) |
| 46. | STPC capacity storage in boxes | ( CONTINUOUS) |
| 47. | STGL capacity storage of ice | (CONTINUOUS) |
| 48. | STPK capacity storage in kilogrammes | (CONTINUOUS) |
| 49. | ISO presence of insulation | ( CONTINUOUS) |
| 92. | CMP presence compass | (CONTINUOUS) |
| 93. | GPS presence GPS | (CONTINUOUS) |
| 105. | NBES Numbers depth-sounder | ( CONTINUOUS) |
| 106. | NBVS Numbers video-sounder | ( CONTINUOUS) |
| 107. | NBRV Numbers radio and VHF | ( CONTINUOUS) |
| 108. | NBRD Numbers radar | (CONTINUOUS) |
| 109. | NBCA Numbers lifeboat | ( CONTINUOUS) |
| 110. | NBGI Numbers waistcoat | (CONTINUOUS) |
| 111. | NBBO Numbers buoys | ( CONTINUOUS) |
| 112. | NBEX Numbers extinguishers | (CONTINUOUS) |

51 ILLUSTRATIVE VARIABLES

| 1. LONG length | (CONTINUOUS) |
| :--- | :--- |
| 2. CREU water drawn | (CONTINUOUS) |
| 3. TJB gross tonnage | (CONTINUOUS) |
| 6. AGE age of the boat | (CONTINUOUS) |
| 9. MOTA Presence of auxiliary engine | (CONTINUOUS) |
| 18. CAR Autonomy of boat | (CONTINUOUS) |
| 22. NBCF Numbers French trawl | (CONTINUOUS) |
| 23. NBCA Numbers atomic trawl | (CONTINUOUS) |
| 24. NBCI Numbers Italian trawl | (CONTINUOUS) |


| 25. | NBC4 Numbers trawl 4 faces | (CONTINUOUS) |
| :---: | :---: | :---: |
| 26. | NBCS Numbers semi-pelagic trawl | (CONTINUOUS) |
| 27. | NBSE Numbers seine | (CONTINUOUS) |
| 28. | NBFS Numbers ordinary gillnet | (CONTINUOUS) |
| 29. | NBFT Numbers trammel net | (CONTINUOUS) |
| 30. | NBFD Numbers driftnet | (CONTINUOUS) |
| 31. | NHPS Number hooks pelagic longline | (CONTINUOUS) |
| 32. | NHPF Number hooks trawl benthic longline | (CONTINUOUS) |
| 33. | NHLM Number hooks hand line | (CONTINUOUS) |
| 34. | NBNA Numbers trap | (CONTINUOUS) |
| 39. | trap presence | (CONTINUOUS) |
| 41. | FIX number of holds | (CONTINUOUS) |
| 51. | AGEM engine age | (CONTINUOUS) |
| 52. | AGM+ age of the auxiliary engine | (CONTINUOUS) |
| 53. | RETA numbers year since refitting | (CONTINUOUS) |
| 54. | PROP number of years owned | (CONTINUOUS) |
| 55. | IMOT numbers year since installation engine | (CONTINUOUS) |
| 56. | NBAS number associates | (CONTINUOUS) |
| 57. | TRET Rate of repairs | (CONTINUOUS) |
| 85. | ES1 presence echo sounder | (CONTINUOUS) |
| 86. | ES2 presence echo sounder 2 | (CONTINUOUS) |
| 87. | VS1 presence video-sounder 1 | (CONTINUOUS) |
| 88. | VS2 presence video-sounder 2 | (CONTINUOUS) |
| 89. | RDO radio presence | (CONTINUOUS) |
| 90. | VHF presence VHF | (CONTINUOUS) |
| 91. | RDR radar presence | (CONTINUOUS) |
| 94. | ELEC other electronics | (CONTINUOUS) |
| 95. | AES1 age sonic depth-finder 1 | (CONTINUOUS) |
| 96. | AES2 age sonic depth-finder 2 | (CONTINUOUS) |
| 97. | AVS1 age video-sounder2 | (CONTINUOUS) |
| 98. | AVS2 age video-sounder 2 | (CONTINUOUS) |
| 99. | ARDO radio age | (CONTINUOUS) |
| 100. | AVHF age VHF | (CONTINUOUS) |
| 101. | ARDR age radar | (CONTINUOUS) |
| 102. | ACMP age compass | (CONTINUOUS) |
| 103. | AGPS age GPS | (CONTINUOUS) |
| 104. | EFTA other electronics age | (CONTINUOUS) |
| 113. | PES1 Range sonic depth-finder 1 | (CONTINUOUS) |
| 114. | PES2 Range sonic depth-finder 2 | (CONTINUOUS) |
| 115. | PVS1 Range video-sounder 1 | (CONTINUOUS) |
| 116. | PVS2 Range video-sounder 2 | (CONTINUOUS) |
| 117. | PRDR Range radar | (CONTINUOUS) |

Second profile (Group I, 181 boats)

## 31 ACTIVE VARIABLES

| 5. | CV engine power | (CONTINUOUS) |
| :---: | :---: | :---: |
| 16. | CV+ auxiliary engine power | (CONTINUOUS) |
| 17. | HEL Dimension of the propeller | (CONTINUOUS) |
| 20. | COMB capacity fuel | (CONTINUOUS) |
| 21. | WATER capacity water | (CONTINUOUS) |
| 22. | NBCF Numbers French trawl | (CONTINUOUS) |
| 23. | NBCA Numbers atomic trawl | (CONTINUOUS) |
| 24. | NBCI Numbers Italian trawl | (CONTINUOUS) |
| 25. | NBC4 Numbers trawl 4 faces | (CONTINUOUS) |
| 26. | NBCS Numbers semi-pelagic trawl | (CONTINUOUS) |
| 41. | FIX number of holds | (CONTINUOUS) |
| 46. | STPC capacity storage in boxes | (CONTINUOUS) |
| 47. | STGL capacity storage of ice | (CONTINUOUS) |
| 48. | STPK capacity storage in kilogrammes | (CONTINUOUS) |
| 49. | ISO absence presence of insulation | (CONTINUOUS) |
| 64. | POPT Number heads on the winch | (CONTINUOUS) |


| 65. | TAMT Capacity of the winch drum | (CONTINUOUS) |
| :--- | :--- | :--- |
| 66. | CADT Dimension of the winch cable | (CONTINUOUS) |
| 67. | CALT Length of the winch cable | (CONTINUOUS) |
| 68. | POPC Number heads on the capstan | (CONTINUOUS) |
| 69. | FORC Power of the capstan | (CONTINUOUS) |
| 93. | GPS presence GPS | (CONTINUOUS) |
| 109. | NBCA Numbers lifeboat | (CONTINUOUS) |
| 110. | NBGI Numbers waistcoat | (CONTINUOUS) |
| 111. | NBBO Numbers buoys | (CONTINUOUS) |
| 112. | NBEX Numbers extinguisher | (CONTINUOUS) |
| 113. | PES1 Range depth-sounder 1 | (CONTINUOUS) |
| 114. | PES2 Range depth-sounder 2 | (CONTINUOUS) |
| 115. | PVS1 Range video-sounder 1 | (CONTINUOUS) |
| 116. | PVS2 Range video-sounder 2 | (CONTINUOUS) |
| 117. | PRDR Range radar | (CONTINUOUS) |

Third profile (Group II, 177 boats)
29 ACTIVE VARIABLES

| 5. | CV engine power | (CONTINUOUS) |
| :---: | :---: | :---: |
| 16. | CV+ auxiliary engine power | (CONTINUOUS) |
| 17. | HEL Dimension of the propeller | (CONTINUOUS) |
| 20. | COMB capacity fuel | (CONTINUOUS) |
| 21. | WATER capacity fresh water | (CONTINUOUS) |
| 41. | FIX number of holds | (CONTINUOUS) |
| 46. | STPC capacity storage in boxes | (CONTINUOUS) |
| 47. | STGL capacity storage of ice | (CONTINUOUS) |
| 48. | STPK capacity storage in kilogrammes | (CONTINUOUS) |
| 49. | ISO absence presence of insulation | (CONTINUOUS) |
| 68. | POPC Number heads on the capstan | (CONTINUOUS) |
| 69. | FORC Power of the capstan | (CONTINUOUS) |
| 70. | MOTL Output of lamp generator | (CONTINUOUS) |
| 71. | COML Fuel capacity of lamp system | (CONTINUOUS) |
| 76. | LFMD Length of driftnet | (CONTINUOUS) |
| 77. | CFMD Depth of driftnet | (CONTINUOUS) |
| 81. | LSE1 Length of seine 1 | (CONTINUOUS) |
| 82. | CSE1 Depth of seine 1 | (CONTINUOUS) |
| 83. | LSE2 Length of seine 2 | (CONTINUOUS) |
| 84. | CSE2 Depth of seine 2 | (CONTINUOUS) |
| 109. | NBCA Number lifeboats | (CONTINUOUS) |
| 110. | NBGI Number lifejackets | (CONTINUOUS) |
| 111 | NBBO Number buoys | (CONTINUOUS) |
| 112 | NBEX Number extinguishers | (CONTINUOUS) |
| 113. | PES1 Range depth-sounder 1 | (CONTINUOUS) |
| 114 | PES2 Range depth-sounder 2 | (CONTINUOUS) |
| 115 | PVS1 Range video-sounder 1 | (CONTINUOUS) |
| 116. | PVS2 Range video-sounder 2 | (CONTINUOUS) |
| 117. | PRDR Range radar | (CONTINUOUS) |

Fourth profile (Group I II, 139 boats)

43 ACTIVE VARIABLES

| ----------------------------------------------------------------------- |  |  |
| :--- | :--- | :--- |
| 5. | CV engine power | (CONTINUOUS) |
| 16. | CV+ auxiliary engine power | (CONTINUOUS) |
| 17. | HEL Dimension of the propeller | (CONTINUOUS) |
| 20. | COMB fuel capacity | (CONTINUOUS) |
| 21. | WATER fresh water capacity | (CONTINUOUS) |
| 27. | NBSE Numbers seine | (CONTINUOUS) |
| 28. | NBFS Numbers ordinary gillnet | (CONTINUOUS) |
| 29. | NBFT Numbers trammel net |  |


| 30. | NBFD Numbers driftnet | (CONTINUOUS) |
| :---: | :---: | :---: |
| 31. | NHPS Number hooks pelagic longline | (CONTINUOUS) |
| 32. | NHPF Number hooks benthic longline | (CONTINUOUS) |
| 33. | NHLM Number hooks handline | (CONTINUOUS) |
| 34. | NBNA Number traps | (CONTINUOUS) |
| 41. | FIX number of holds | (CONTINUOUS) |
| 46. | STPC capacity storage in boxes | (CONTINUOUS) |
| 47. | STGL capacity storage of ice | (CONTINUOUS) |
| 48. | STPK capacity storage in kilogrammes | (CONTINUOUS) |
| 49. | ISO absence presence of insulation | (CONTINUOUS) |
| 65. | TAMT Capacity of the winch drum | (CONTINUOUS) |
| 68. | POPC Number heads on the capstan | (CONTINUOUS) |
| 69. | FORC Power of the capstan | (CONTINUOUS) |
| 70. | MOTL Output lamp generator | (CONTINUOUS) |
| 71. | COML Fuel capacity of lamp | (CONTINUOUS) |
| 72. | LFMS Length of gillnet | (CONTINUOUS) |
| 73. | CFMS Depth of gillnet | (CONTINUOUS) |
| 74. | LFT Length of trammel net | (CONTINUOUS) |
| 75. | CFT Depth of trammel net | (CONTINUOUS) |
| 76. | LFMD Length of drift net | (CONTINUOUS) |
| 77. | CFMD Depth of drift net | (CONTINUOUS) |
| 78. | LPLS Length of pelagic longline | (CONTINUOUS) |
| 79. | LPLF Length of bottom longline | (CONTINUOUS) |
| 80. | LNAS Length of traps line | (CONTINUOUS) |
| 81. | LSE1 Length of seine 1 | (CONTINUOUS) |
| 82. | CSE1 Depth of seine 1 | (CONTINUOUS) |
| 109. | NBCA Number lifeboats | (CONTINUOUS) |
| 110. | NBGI Number lifejackets | (CONTINUOUS) |
| 111. | NBBO Number buoys | (CONTINUOUS) |
| 112. | NBEX Number of extinguishers | (CONTINUOUS) |
| 113. | PES1 Range depth-sounder 1 | (CONTINUOUS) |
| 114. | PES2 Range depth-sounder 2 | (CONTINUOUS) |
| 115. | PVS1 Range video-sounder 1 | (CONTINUOUS) |
| 116. | PVS2 Range video-sounder 2 | (CONTINUOUS) |
| 117. | PRDR Range radar | (CONTINUOUS) |

A fishing fleet profile aims to assist in understanding the complexity and structure of fisheries from the technical and socio-economic points of view, or from the point of view of fishing strategies. A profile consists of analysing the characteristics of individual units of the fleet, for example the boats, in order to classify these units and summarize the heterogeneity of the whole through a description of the component elements and their interrelationships. The identification of the various qualitative and quantitative parameters describing a fishing fleet, together with the characteristics of the boats associated with these parameters, constitutes a profile of the fleet. This document describes the steps necessary to produce such a profile, from planning and the implementation of the fleet survey, through data processing to the presentation of the results.

The processes of analysis, classification and description require the application of specific statistical methods in order to extract the items of information that are fundamental and relevant to the objectives of the profile from a data-set consisting of the variables describing the units of the fleet. Various methods of data analysis are presented here in order to demonstrate their potential uses and relevance to different situations. The aim is to make them intuitively comprehensible without elaborating up on their theoretical basis. The Moroccan inshore fishery and the Senegalese small-scale fisheries have been used as examples in this document.


[^0]:    Examples are provided in text boxes, like this, to illustrate the various points presented in the document. They are drawn mainly from a profiling process on the Moroccan inshore fishery carried out in 1996-97 by the Institute National de Recherche Halieutique of Casablanca (Morocco), under FAO project TCP/MOR/4556.

[^1]:    * Advice on: -Are spare parts easily available?
    -Quality of repair work done -Breakdown frequency

