



Food and Agriculture
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FAO, ONE HEALTH, ENVIRONMENTAL STEWARDSHIP AND VETERINARY MEDICINE

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2018 World Aquatic Veterinary Medical Association Conference
November 8-12, St. Kitts



Food and Agriculture
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Eradicate hunger, food insecurity and
malnutrition



Eliminate rural poverty through socio-
economic development



Sustainable management and
utilization of natural resources





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The State of World Fisheries and Aquaculture 2018



Key facts & figures

Global total **capture fishery production** in 2016 was **90.9 million tonnes**.

33.1% of fish stocks are estimated as **overfished** (fished at biologically unsustainable levels).

Global total **aquaculture production** of aquatic animals in 2016 was **80.0 million tonnes**.

Fish consumption has increased from **9 kg** per capita in 1961 to more than **20 kg** per capita today.

Fish trade was valued at **US \$143 billion** in 2016.

World fish supply reached a record high of **20.3 kg per capita** in 2016.

Women account for **14%** of all people directly engaged in primary sector of fisheries and aquaculture.

SOFIA 2018 highlights the critical importance of fisheries and aquaculture for the

FOOD, NUTRITION AND EMPLOYMENT

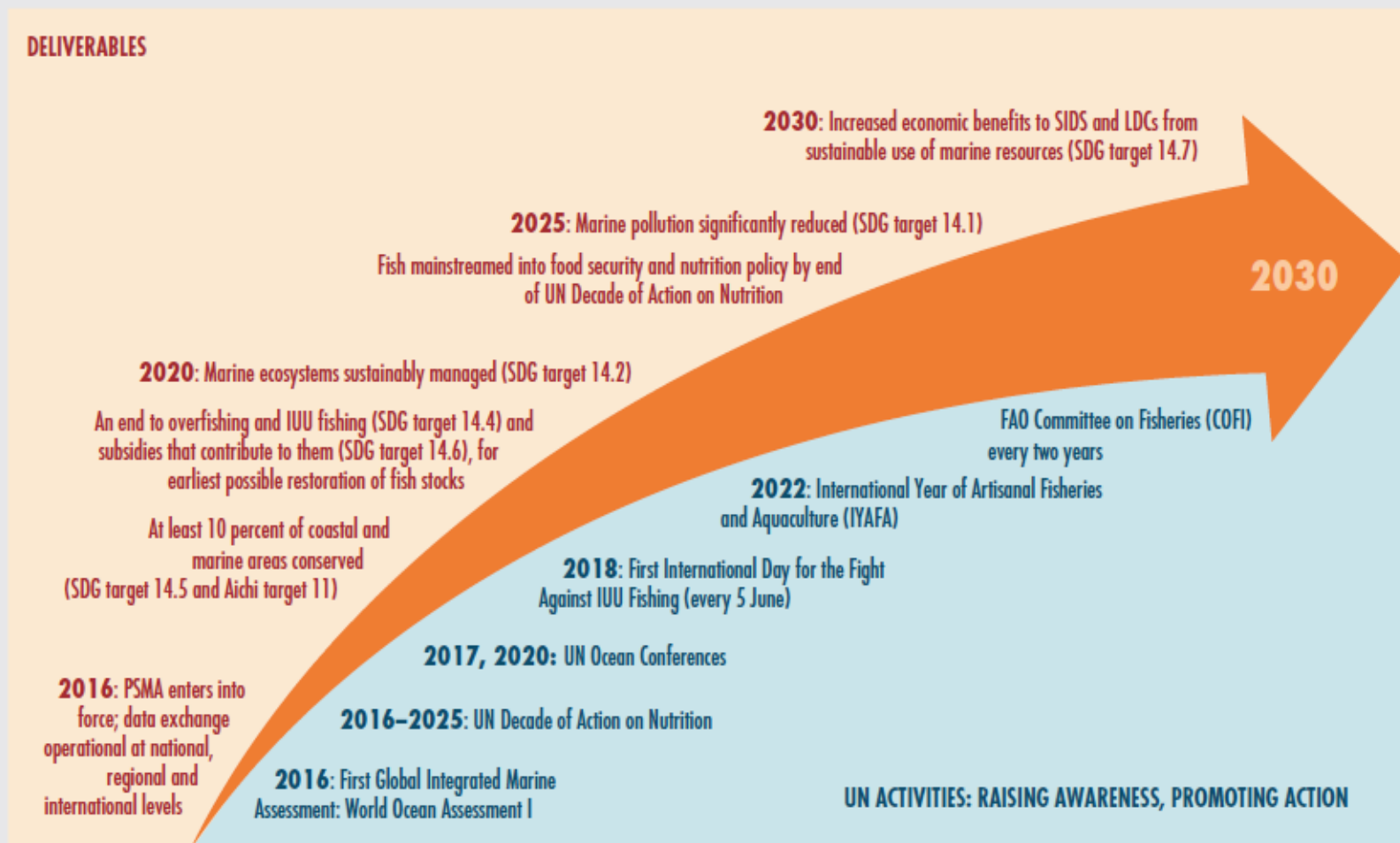
of millions of people, many of whom struggle to maintain reasonable livelihoods.



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Meeting the Sustainable Development Goals

FIGURE 32
KEEPING MOMENTUM TO ACHIEVE THE 2030 AGENDA



Many SDGs are directly relevant to fisheries and aquaculture,

in particular SDG 14

‘Life under water’

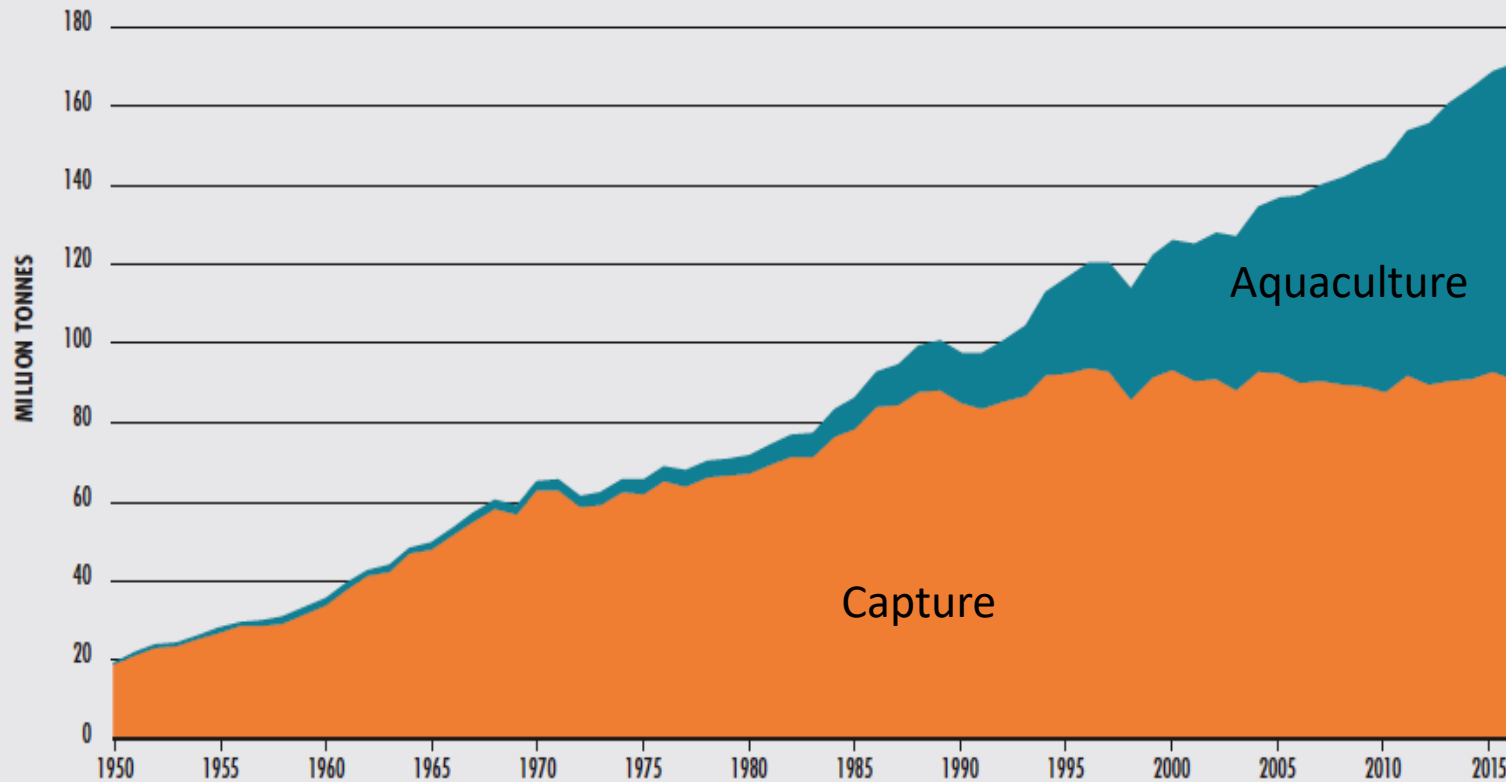
SUSTAINABLE
DEVELOPMENT
GOALS





Global Total Fish Production

FIGURE 1
WORLD CAPTURE FISHERIES AND AQUACULTURE PRODUCTION



Note: Excludes aquatic mammals, crocodiles, alligators and caimans, seaweeds and other aquatic plants

- In 2016, reached an all-time high of 171 million tonnes
- 88 % utilized for direct human consumption

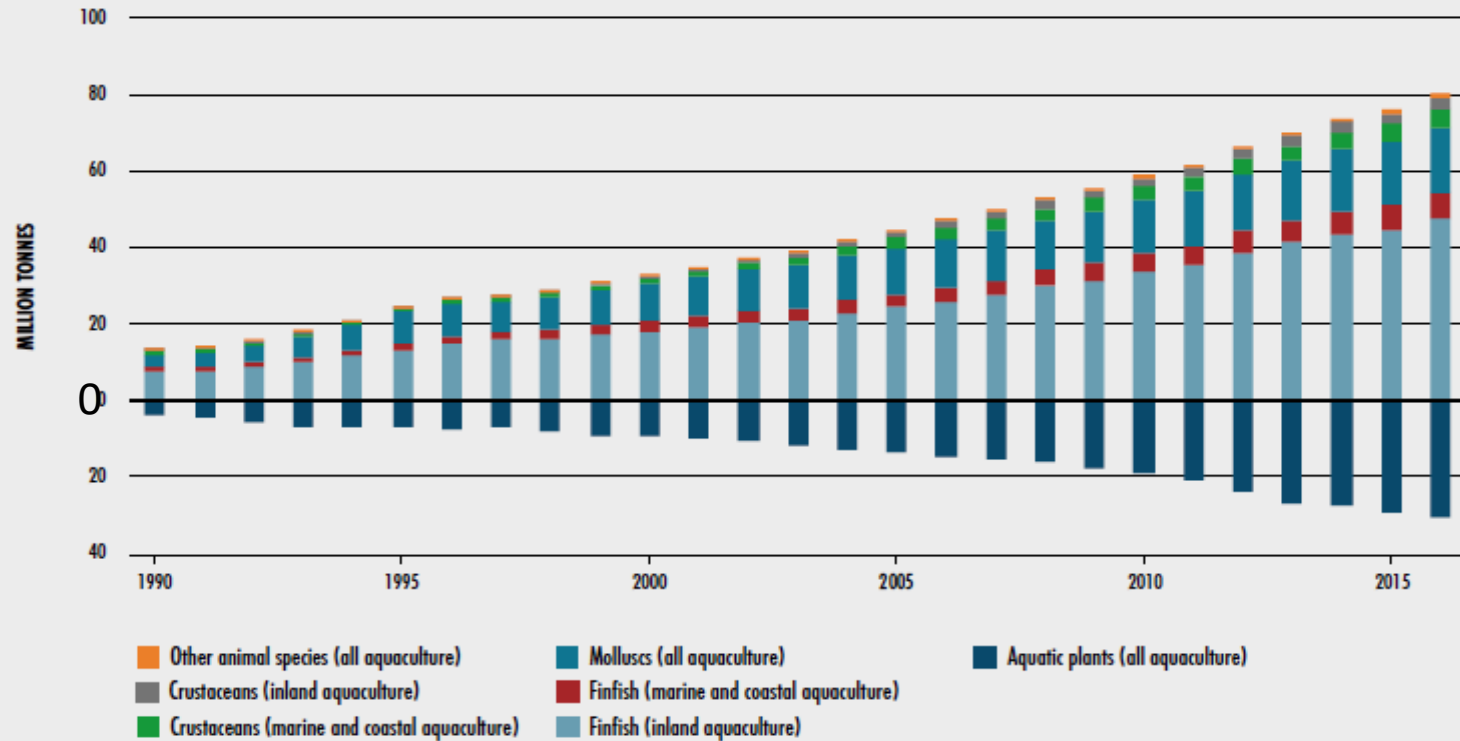
Owing to:

- Stable capture fisheries production,
- Reduced wastage and
- Growth of **Aquaculture**



Global Aquaculture Production

FIGURE 5
WORLD AQUACULTURE PRODUCTION OF FOOD FISH AND AQUATIC PLANTS,
1990–2016



In 2016:

80 million tonnes of food fish
(53% of total food fish)

30 million tonnes of aquatic plants

5.8 percent annual growth rate during
2001-2016



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Food and agricultural systems are facing an unprecedented confluence of challenges



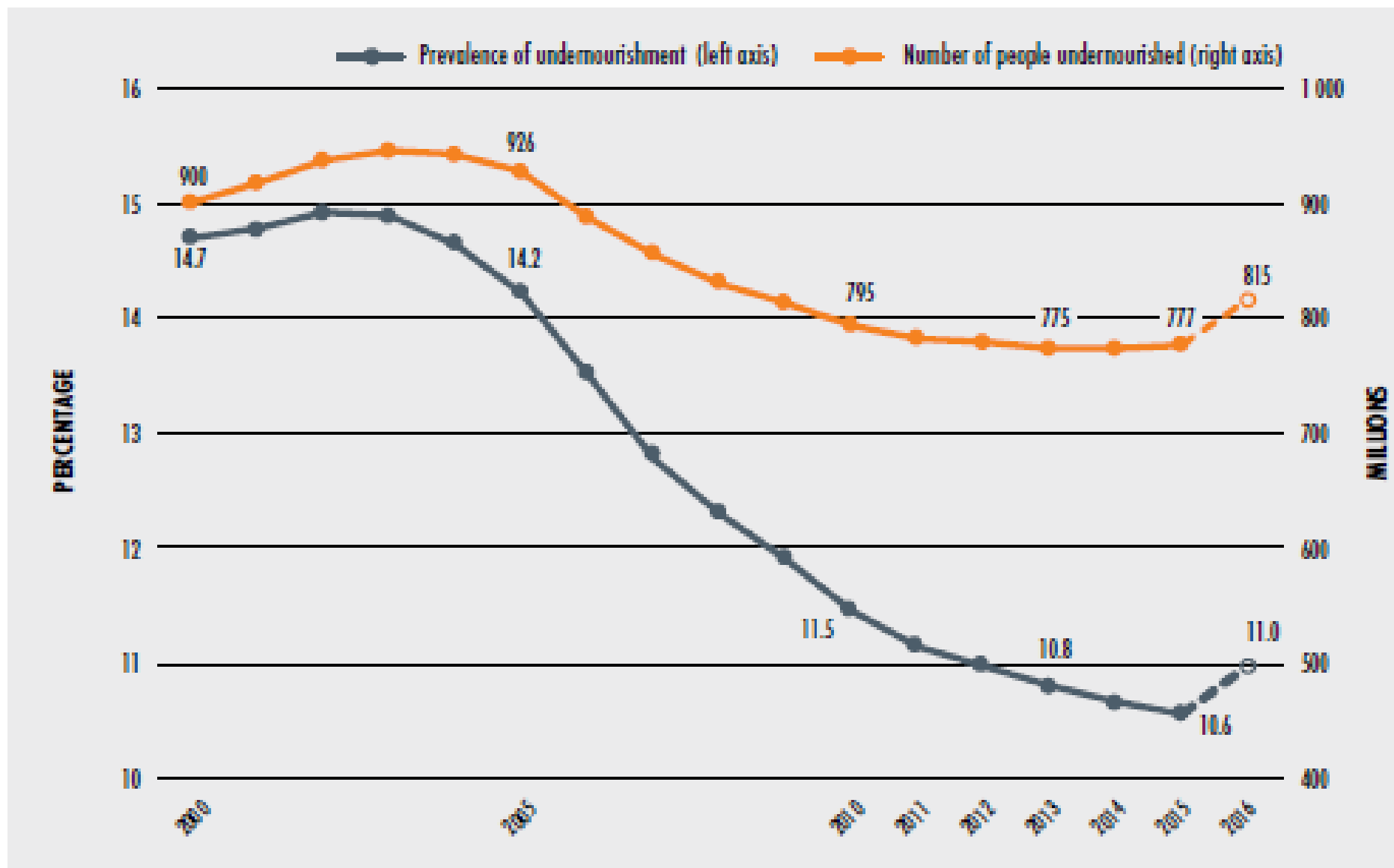
Natural resources are over-exploited, degraded, and their productivity declines

- water scarcity and pollution
- land degradation,
- deforestation
- biodiversity and ecosystem services losses,
- overfishing and IUU fishing.





Hungry World





Status of Fishery Resources



Continues to show worrying trends:

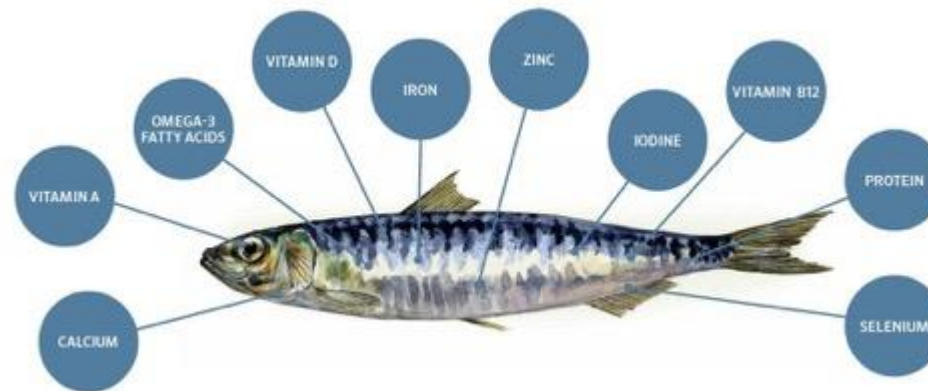
Stocks fished within biologically sustainable levels decreased from 90.0 in 1974 to 66.9 percent in 2015

The global picture masks signs of recovery in the developed world

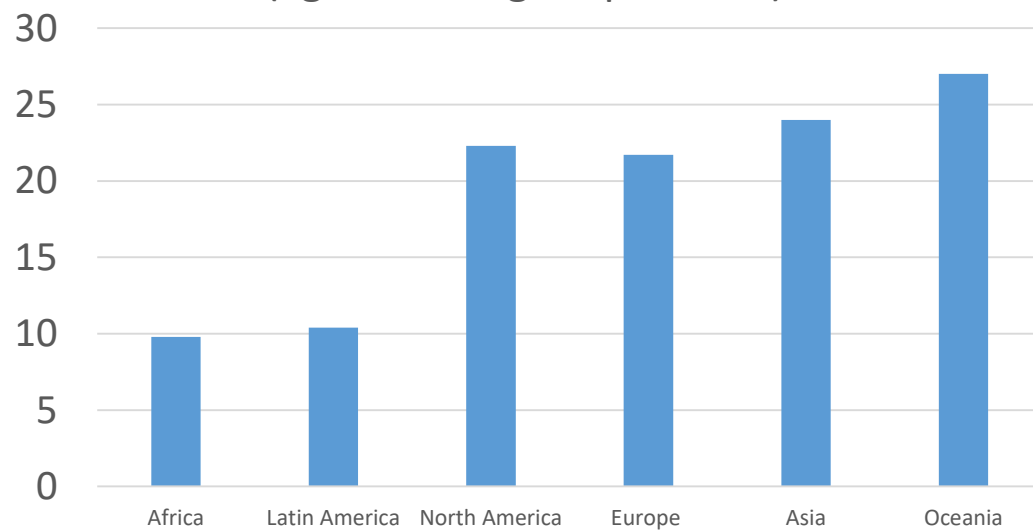
The sustainability divide between developed and developing countries constitutes a major challenge to achieving SDG14.4



Fish = Food + Livelihoods + Trade



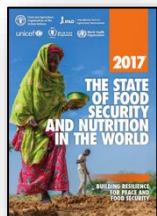
Annual per capita consumption
(kg - live weigh equivalent)



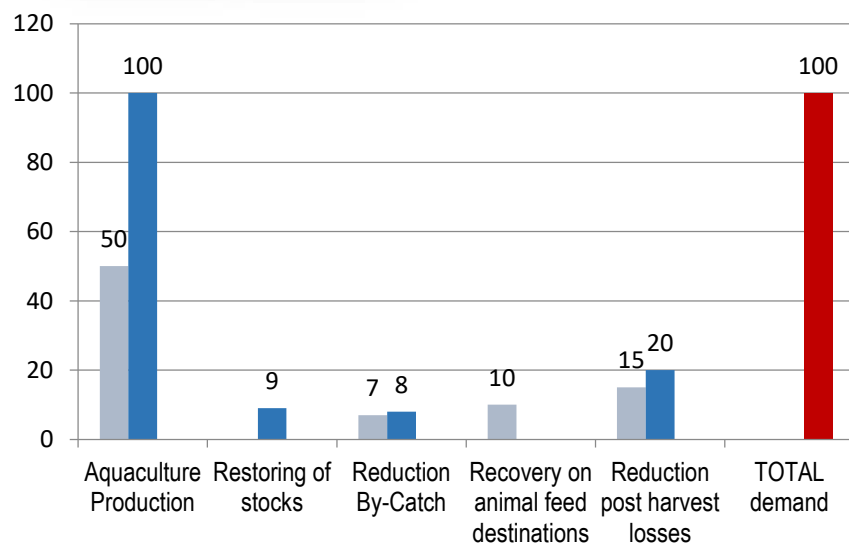
- Fish account for about 17% of animal protein consumed by the global population
- 12% of world population's livelihood depend on fish (200 million jobs along value chain)
- 54% of fish exports worth 80 billion USD from developing countries



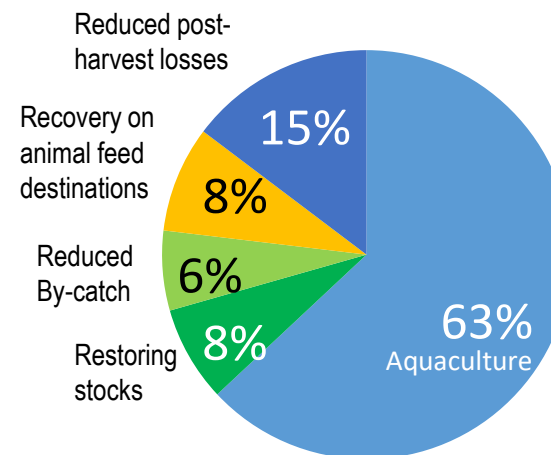
Prospects 2050 - Sector Contributions to Global Growth in Fish Demand (FAO Blue Growth Initiative)



"By 2050 we need 50% more food than we produce today to meet the demand of the population"



- Growth Potential - Minimum (tonnes)
- Growth Potential - Maximum (tonnes)
- Estimated additional demand at horizon 2050 (tonnes)

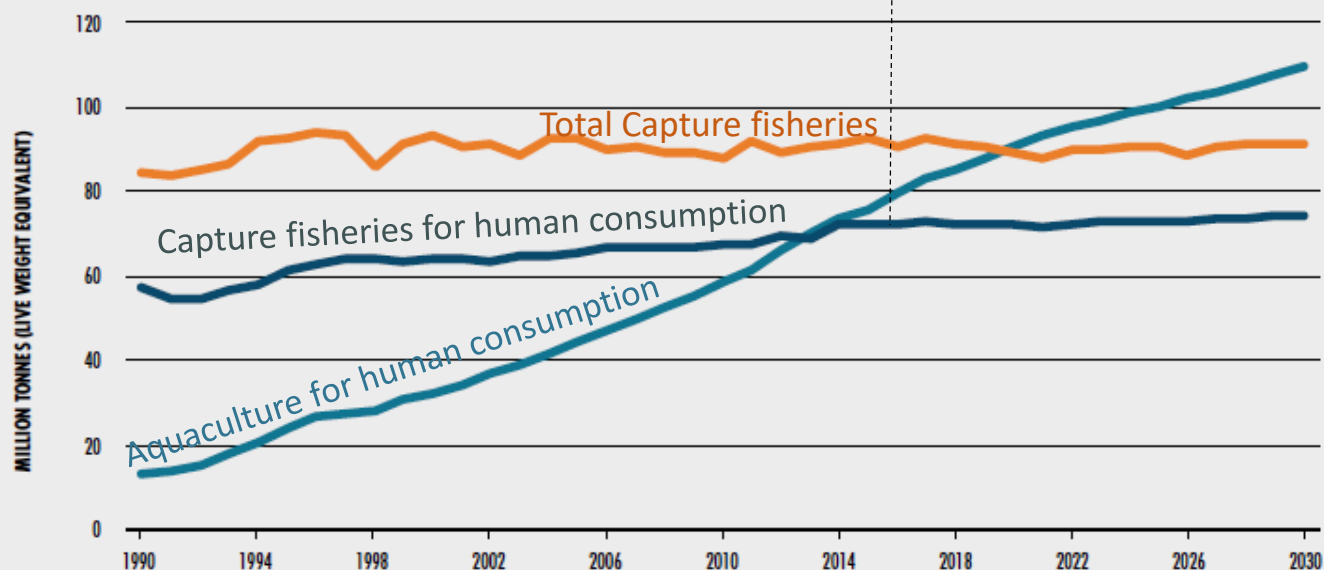




Outlook to 2030 – Projections for Fisheries, Aquaculture and Markets

Average Fish
consumption
20.2 kg / capita in 2015

FIGURE 50
GLOBAL CAPTURE FISHERIES AND AQUACULTURE PRODUCTION, 1990–2030

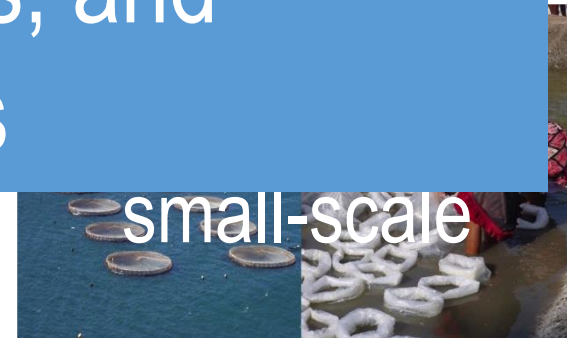


- World fish production, consumption and trade are expected to increase.
- Expanding world aquaculture production is anticipated to fill the supply–demand gap.
- This growth rate will slow down over time.
- Prices will all increase in nominal terms while declining in real terms, although remaining high.
- Food fish supply will increase in all regions, while per capita fish consumption is expected to decline in Africa, which raises food security concerns.



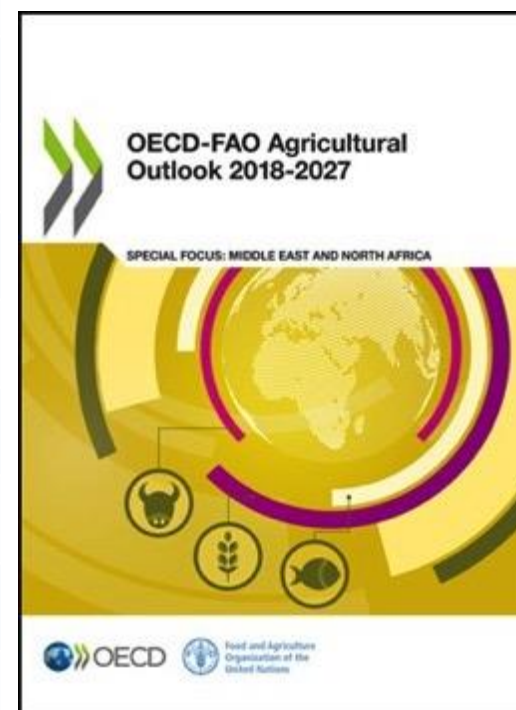
Aquaculture is dynamic and complex!

About **580** species cultured:
362 finfishes (including hybrids)
104 molluscs, **62** crustaceans,
6 frogs and reptiles,
9 aquatic invertebrates, and
37 aquatic plants



Top 12 aquaculture producers

Country	Quantity (million tonnes)	Value (USD)
1. China	49.2 million tonnes	USD 144.7 billion
2. India	5.7 million tonnes	USD 10.6 billion
3. Indonesia	5.0 million tonnes	USD 9 .0 billion
4. Vietnam	3.6 million tonnes	USD 9.3 billion
5. Bangladesh	2.2 million tonnes	USD 5.6 billion
6. Egypt	1.4 million tonnes	USD 1.8 billion
7. Norway	1.3 million tonnes	USD 7.6 billion
8. Chile	1.0 million tonnes	USD 7.9 billion
9. Myanmar	1.0 million tonnes	USD 2.0 billion
10. Thailand	0.96 million tonnes	USD 2.5 billion
11. Philippines	0.8 million tonnes	USD 1.8 billion
12. Japan	0.7 million tonnes	USD 4.0 billion

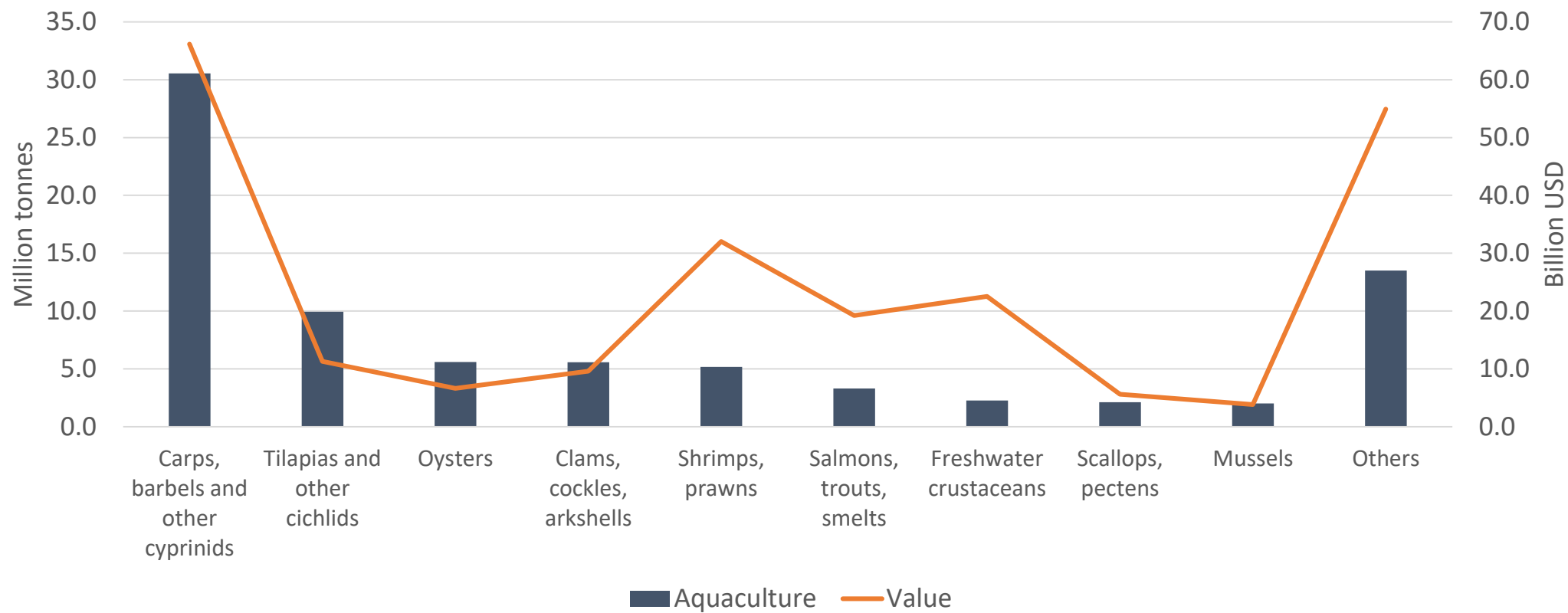


Chapter 8: Fish and seafood:
Project highlights
For production, these include issues related to ...**transboundary issues with respect to ... diseases and escapes...**



Aquaculture animal production (2016)

Main species groups





Examples of chronology of disease/pathogen emergence in aquaculture

1970s

Gyrodactylus
(salmon) 
EUS (many finfish)

MBV (shrimp) 
LCDV (tilapia) 

1980s

ISA (salmon) 
IPNV (tilapia) 
Sea lice (salmon) 

WSSV, HPV, IHNV, BP (shrimp)
NHP (shrimp) 

Many bacterial, fungi, parasitic diseases affecting all phases of production (hatchery, nursery, grow-out). Vaccines available for some bacterial diseases

1990s

YHV, TSV (shrimp)

KHV (carps/koi carp)

Vibriosis: *Vibrio* (*harveyi*, *damsela*, *alginolyticus*, *vulnificus*, *penaeicida*) (shrimp) 

2000

MoV, IMNV, CMNV, LSNV (shrimp)

AHPND (shrimp) 
TiLV (tilapia) 

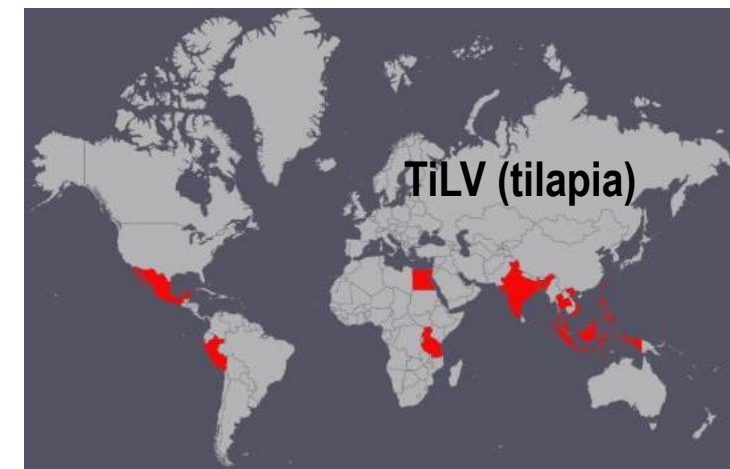
EHP *Enterocytozoon hepatopenaei* (shrimp) 

VNN (tilapia and marine finfish) 

Parasites
Bacteria
Virus Fungi

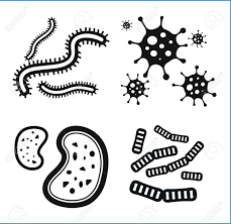


Current known
distribution of
AHPND and TiLV
based on OIE
notification,
scientific reports,
stakeholder
information





Diseases in aquaculture: examples from largest aquaculture-related epizootics

	Disease (observation in the field)	Diagnosis	Reporting communication (national or OIE)	Containment (vaccine, treatment, husbandry)	Management (cost- effective)	Disease freedom	National and international confidence to the sector
EUS (1970s): fungi/many finfish species		1980s		?	Long time lapse: years		
WSSV (1980s): virus/shrimp		mid-1990s		?			
KHV (late 1990s): virus/carp & tilapia		mid-2000	OIE: 2006	?			
AHPND (2009): bacteria/shrimp		2013	OIE: 2016	?			
TiLV (2009): virus		2014	Still being assessed	2018 ?			

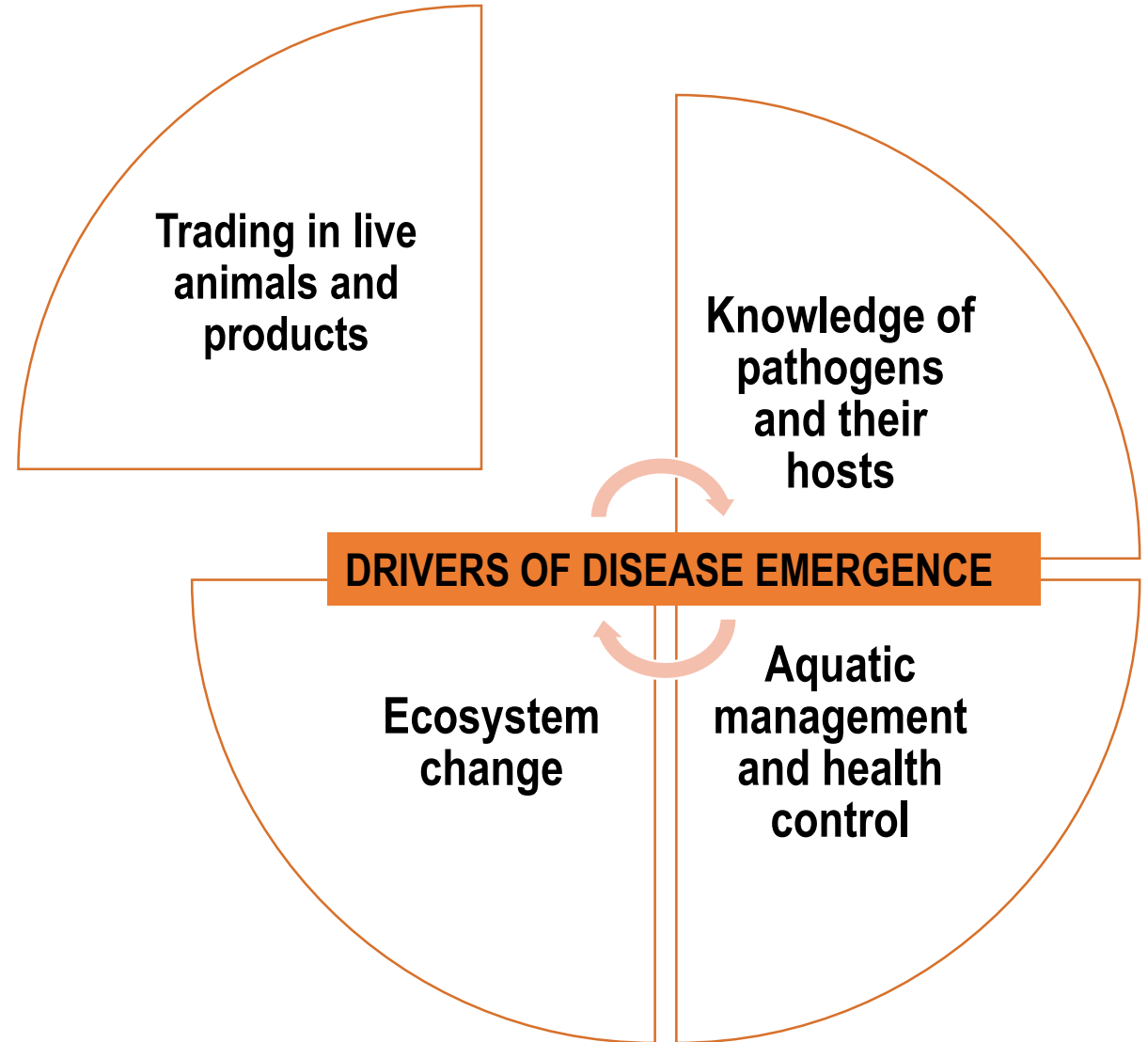


\$\$\$\$ losses: production, market = livelihoods, export earnings, food supply
= socio-economic and environmental impacts

\$\$\$ spent: producers/government/academe: biosecurity (policies, diagnosis, surveillance, containment, training/education, research, trade disputes, etc.); compensation; alternatives)

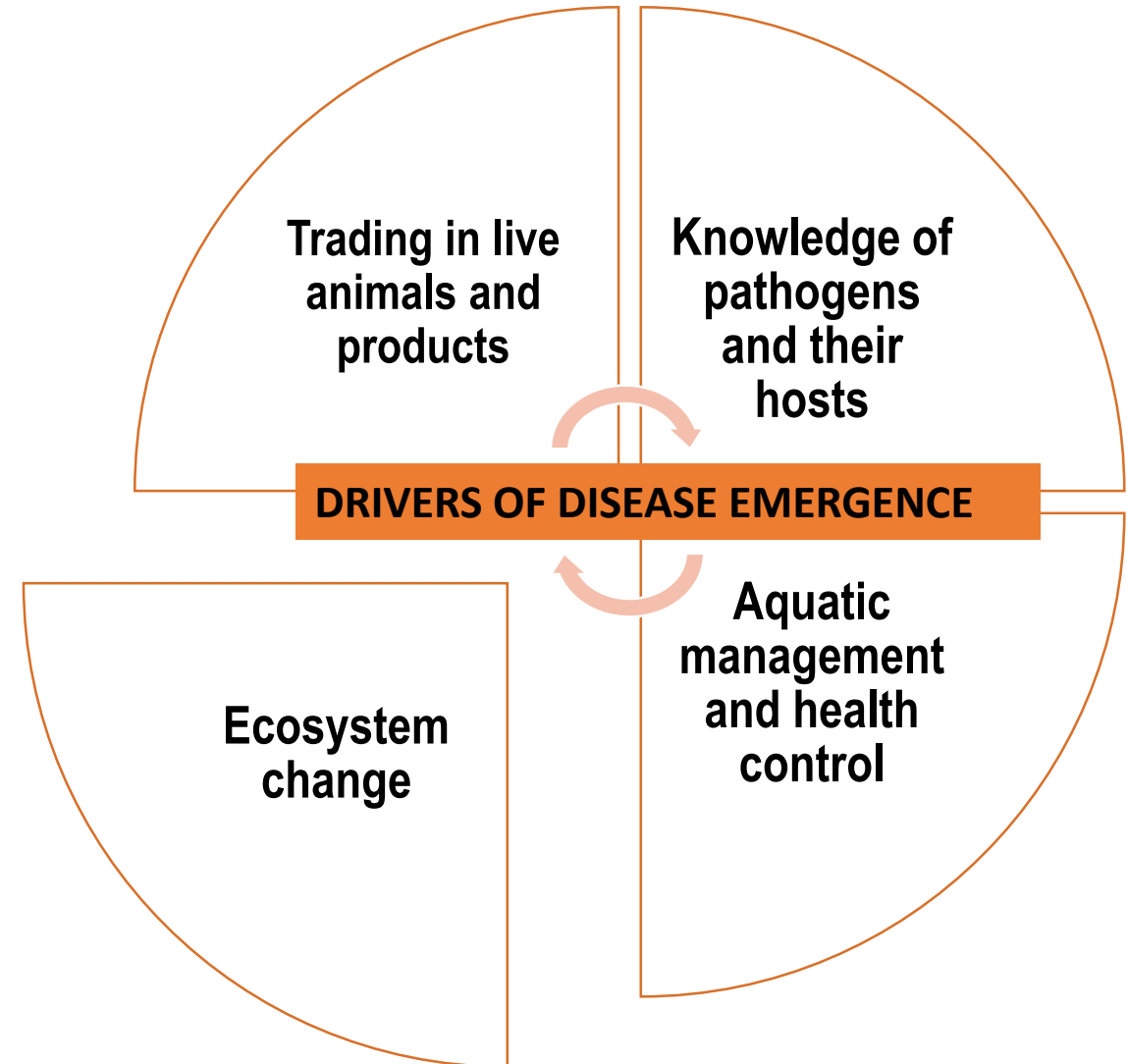
Main factor affecting emergent disease in aquaculture

- Highly traded commodity (70% exposed to international trade)
- Hyper-diverse species range (>500) farmed compared to terrestrial systems
- Live animals (larvae, fry, adults) and their products (live, fresh, frozen) traded internationally
- Many species farmed outside of native range
- Invasive animals and pathogens can be traded with primary host
- Ornamental aquaculture trade is large and growing
- Some diversion to unintended usage (e.g. angling baits)



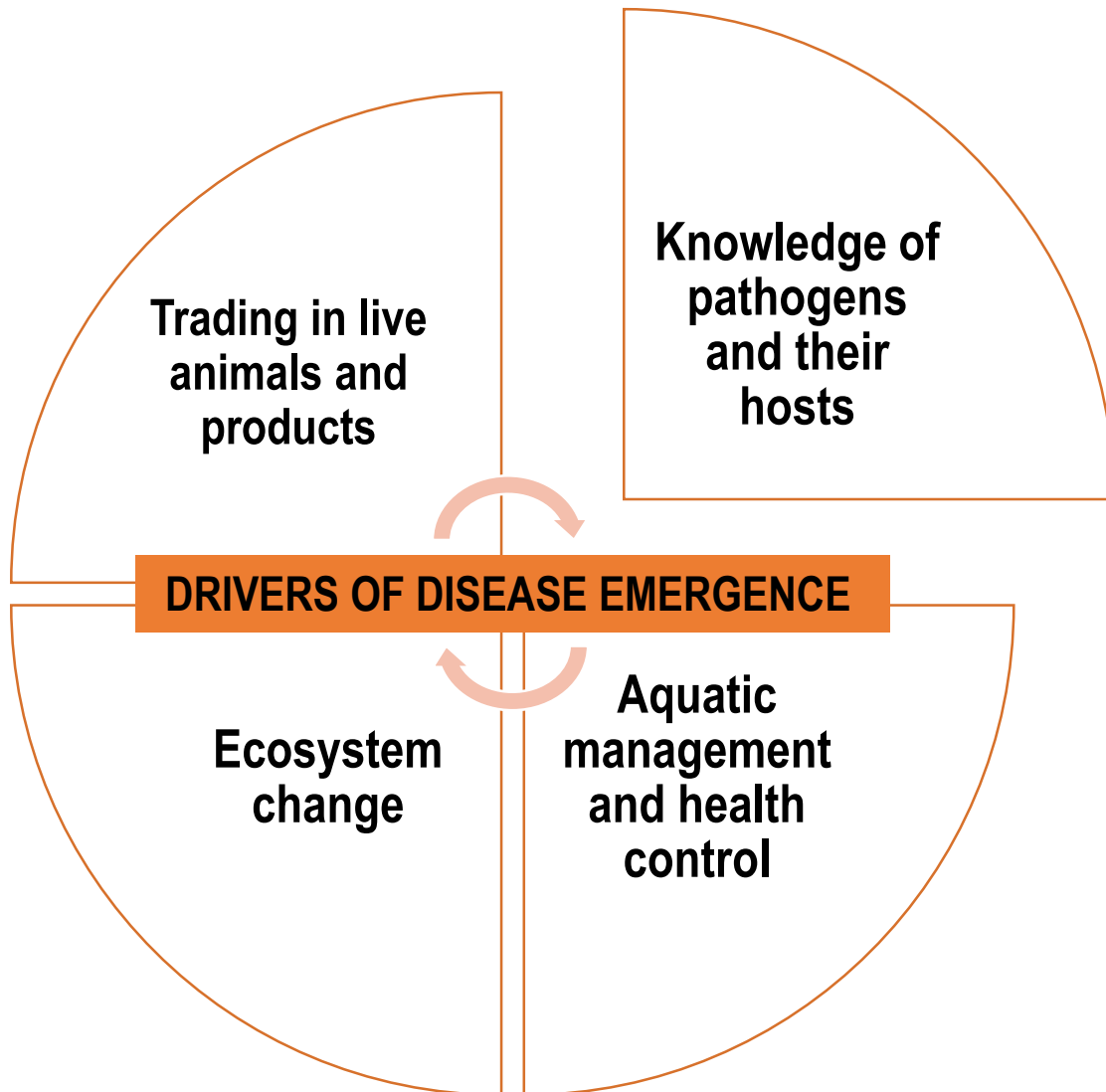
Drivers and factors of emergent disease in aquaculture

- Physico-chemical conditions in aquaculture are often sub-optimum for host
- Aquatic hosts are cold-blooded (highly responsive to stressors)
- Animals may be farmed outside of native/optimum range
- and, in waters in which they are naïve to native microbial hazards
- Aquatic medium is pathogen rich, diversity changes with environment conditions
- Pathogens evolve and spill-over and spill-back relative to wild populations
- Some hosts (e.g. crustaceans, molluscs) must calcify (susceptible to acid-base changes)



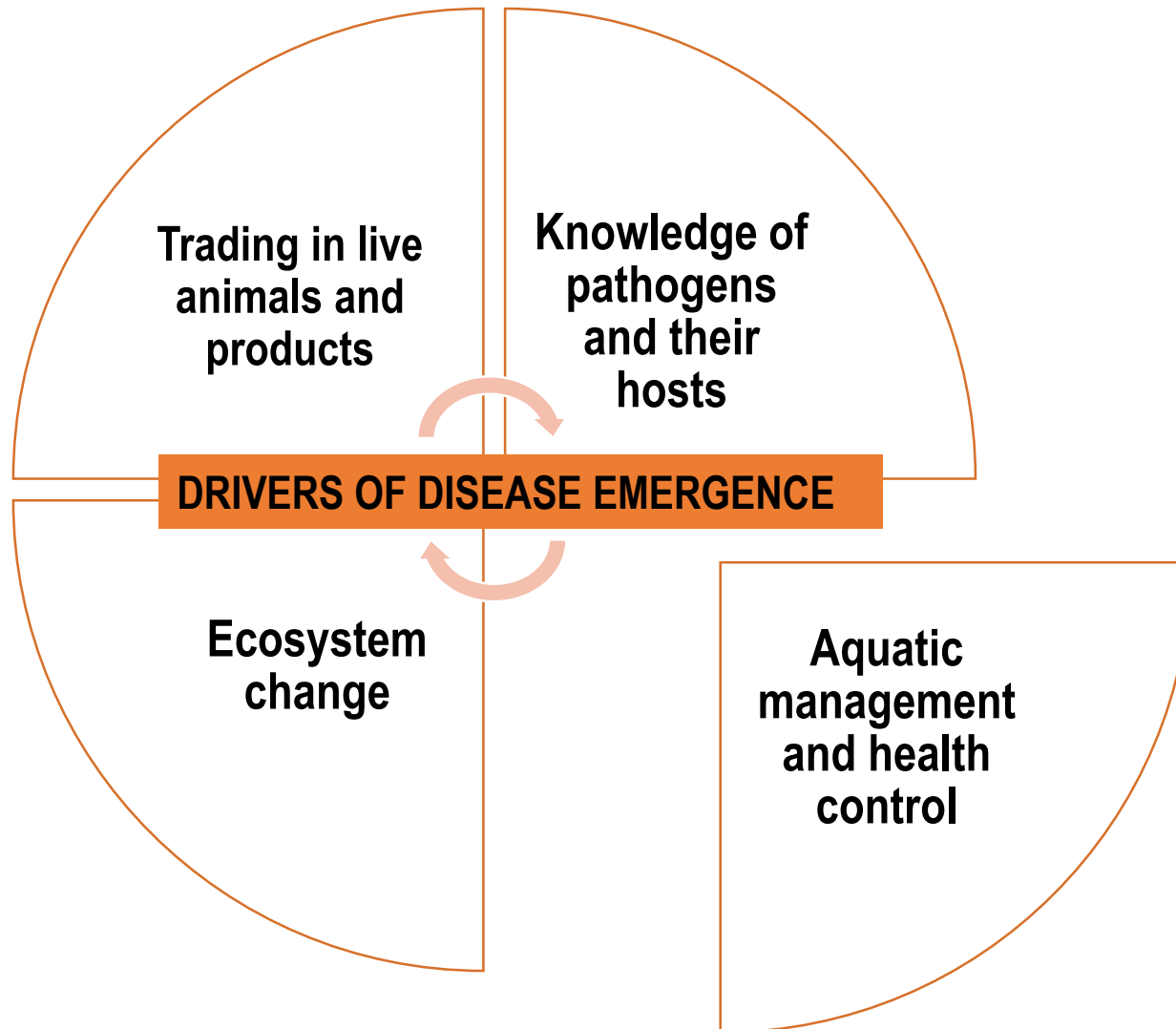


Drivers and factors of emergent disease in aquaculture



- The unique aquatic medium
- Slow collective awareness of new threats
- Lack of basic pathogen data (e.g. transmission)
- Lack of basic host data (e.g. immunity, genetics)
- Diagnostics focussed on known/listed diseases
- Breeding strategies not in place for many species (e.g. SPF, SPR, selective breeding)
- Misuse of stock (e.g. SPF) in some cases
- Limited availability of vaccines (fish) and other credible control options (invertebrates)
- Societal barriers to innovative control/surveillance strategies
- Societal barriers to innovative genetics (e.g. GMO)

Drivers and factors of emergent disease in aquaculture



- Multiple institutions involved in AHM. The Competent Authority?
- Inadequate or poorly implemented biosecurity measures/low capacity for emergencies
- Inconsistent or weak implementation of international standards etc
- Perceived low incentive to report on known and emergent diseases (trade)
- Weak regulatory framework and public-private sector partnership working
- Mismatch between research agenda and farmer/commodity sector needs
- Few national pathogen/host inventories



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Progressive Management Pathway for Improving Aquaculture Biosecurity (PMP/AB)



Participation: n=40



- Governments
- Regional and international intergovernmental organizations
- Industry
- Academe
- Development aid agencies and foundation

What is a Progressive Control Pathway (PCP)?

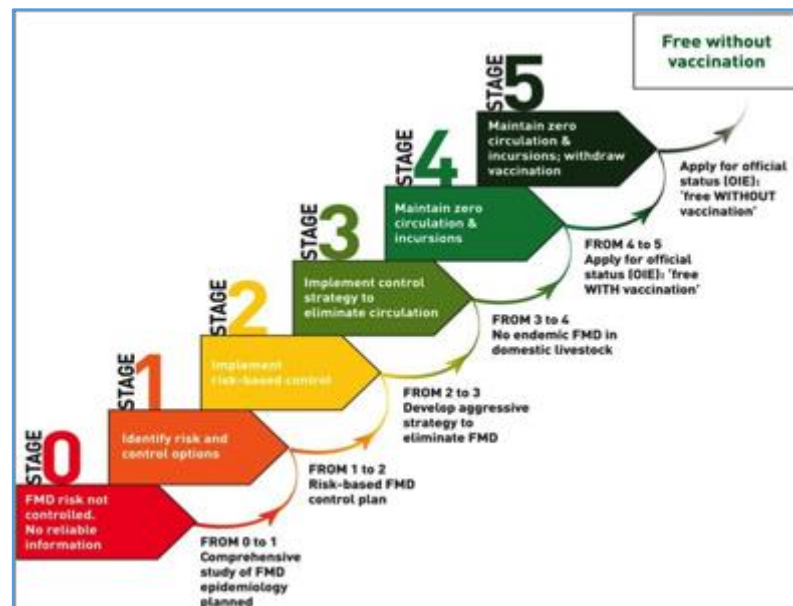
PCP-FMD

Step-wise approaches are increasingly used for the **reduction, elimination** and **eradication** of a range of major **livestock and zoonotic diseases** including:

- **Foot and Mouth Disease (FMD), Peste des Petits Ruminants (PPR), Rabies, African Animal Trypanosomosis (AAT)**

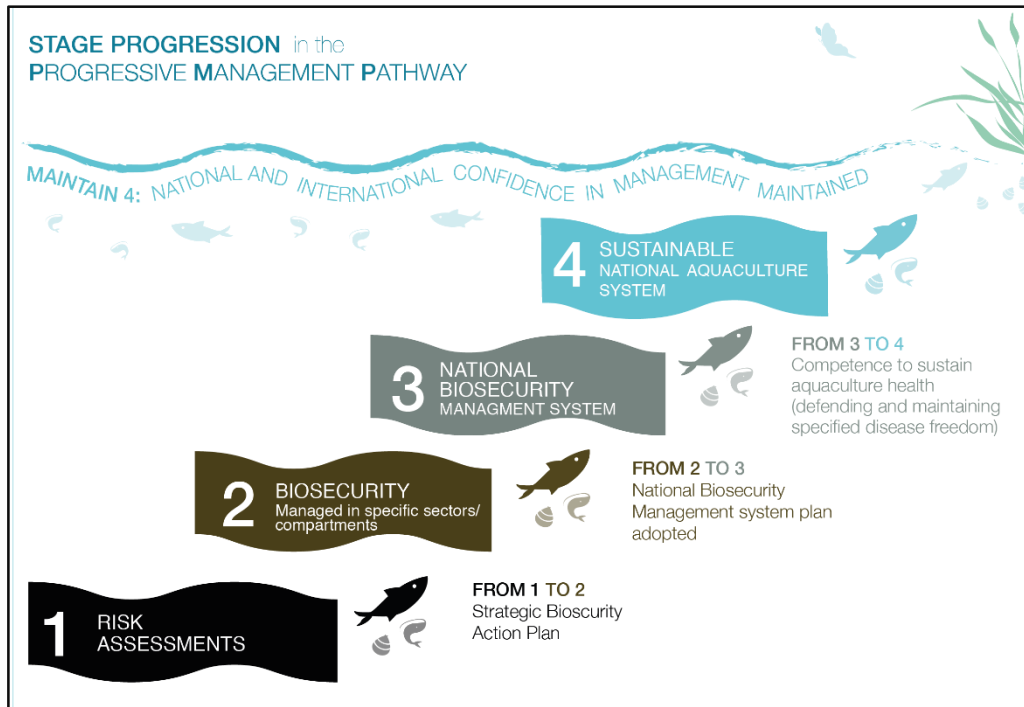
PCPs provide systemic frameworks for **planning** and **evaluating** field interventions and **enable** realistic disease control objectives to be defined and achieved.

PCPs have been used since 2008 by FAO and become adopted as joint tools with the OIE (FMD, PPR), or developed/owned by global alliances (rabies, AAT)



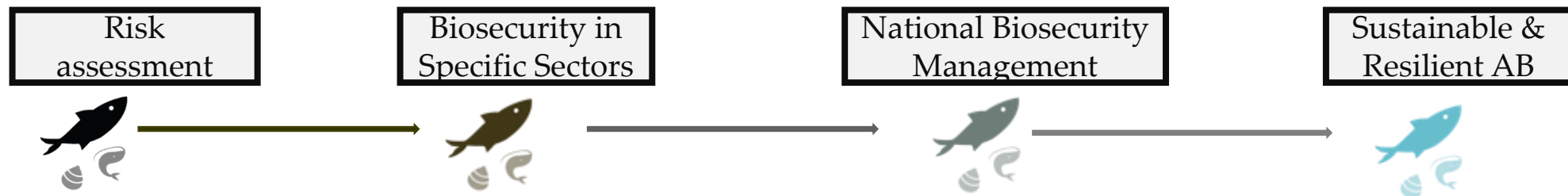
- Developed by FAO and EuFMD in 2008
- 5 stages that progressively increase the level of FMD control
- Consist of set of activities focused on identifying and addressing the risk for FMD introduction and spread
- Intended to assist FMD-endemic countries to progressively reduce the impact and burden of FMD

The Progressive Management Pathway (PMP) for Aquatic Biosecurity to support Sustainable and Resilient Aquaculture



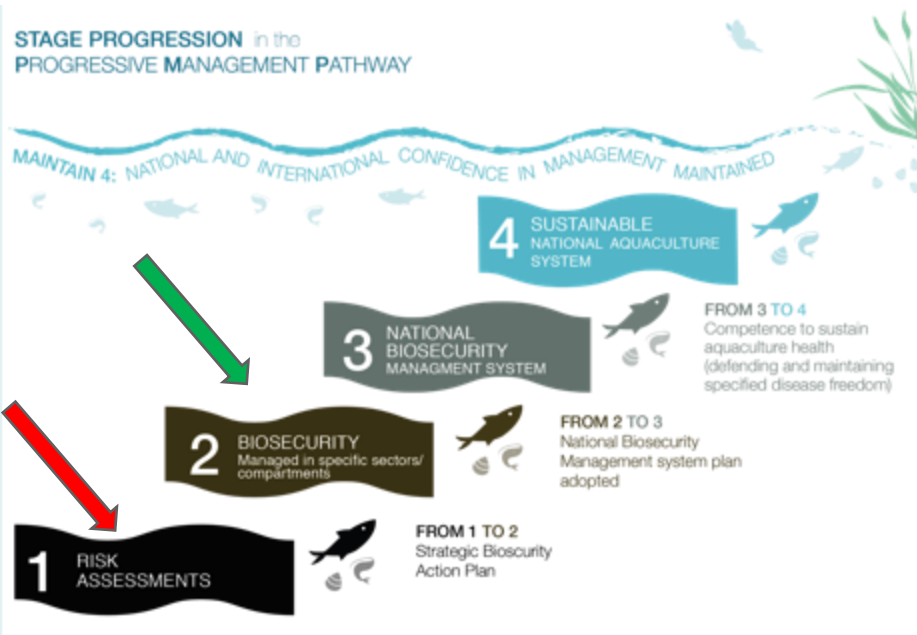
4 stages
risk-based
collaborative
progressive

- Builds on management capacity
- Bottom-up and top-down approaches
- Strong stakeholder involvement & promotes risk management at producer level as part of national approach
- able to generate early warning information from monitoring and surveillance activities contributing to OIE notification
- At national level or targeted geographically
- Evidence-based and transparent assessment
- Fast-track system



The Progressive Management Pathway (PMP) for Aquatic Biosecurity to support Sustainable and Resilient Aquaculture

Stages 1 and 2



PMP Stage 1 focus -

- **National strategy** that has confidence and support of the **stakeholders** (private and public) and common agreement on a long term vision
- **Principal hazards and risks** that affect aquaculture health and production: exotic, endemic, emerging diseases (known and unknown); map risks and gaps, identify negative impact on ecosystem
- **Strategic Biosecurity Action Plan** which will be the 'gateway pass' to enter **Stage 2**

PMP Stage 2 focus -

- **Implementation of a Biosecurity Action Plan in specific sectors/compartments**
- **Co-management** is expected to continue and strengthen the implementation and the improvements
- Should this stage move forward additional biosecurity efforts at ports and borders must be included
- Countries will need: **evidence** Strategic Biosecurity Action Plan implementation, & **commitment** through a National Biosecurity Management System in order to enter **Stage 3**



The Progressive Management Pathway (PMP) for Aquatic Biosecurity to support Sustainable and Resilient Aquaculture

Stages 3 and 4

PMP Stage 3 focus -

- Zoning, restrictions of movement and reporting of any disease/emerging problems through constant surveillance should be in place
- Once the management system is found to be capable to sustain the Aquaculture health by defending and maintaining specific disease freedom it can move forward to **Stage 4**

PMP Stage 4 focus

- End stage - Achievement of a Sustainable and Resilient National Aquaculture System acquired through the capacity to maintain confidence, biosecurity system, emergency preparedness and preventive measures
- All these activities must be coordinated and maintained, otherwise a 'downgrading' of the PMP status may result



Antimicrobial resistance (AMR)



Antimicrobial Resistance (AMR): not a stand-alone issue

- **68th World Health Assembly (May 2015)**
 - **Adoption of the Global Action Plan (GAP) on AMR (FAO and OIE contribution)**
- **83rd World Assembly of the OIE Delegates (May 2015)**
 - **Adoption of the Resolution No. 26 on AMR**
- **39th Food and Agriculture Organization (FAO) Conference (June 2015)**
 - **Adoption of the Resolution 4/2015 on AMR**
- **71st UN General Assembly (UNGA) - High Level Meeting on AMR (September 2016)**
 - **Political Declaration**



One Health collaboration

UNGA called upon the Tripartite (and other intergovernmental organizations), to support the development and implementation of national action plans and AMR activities at the national, regional and global levels



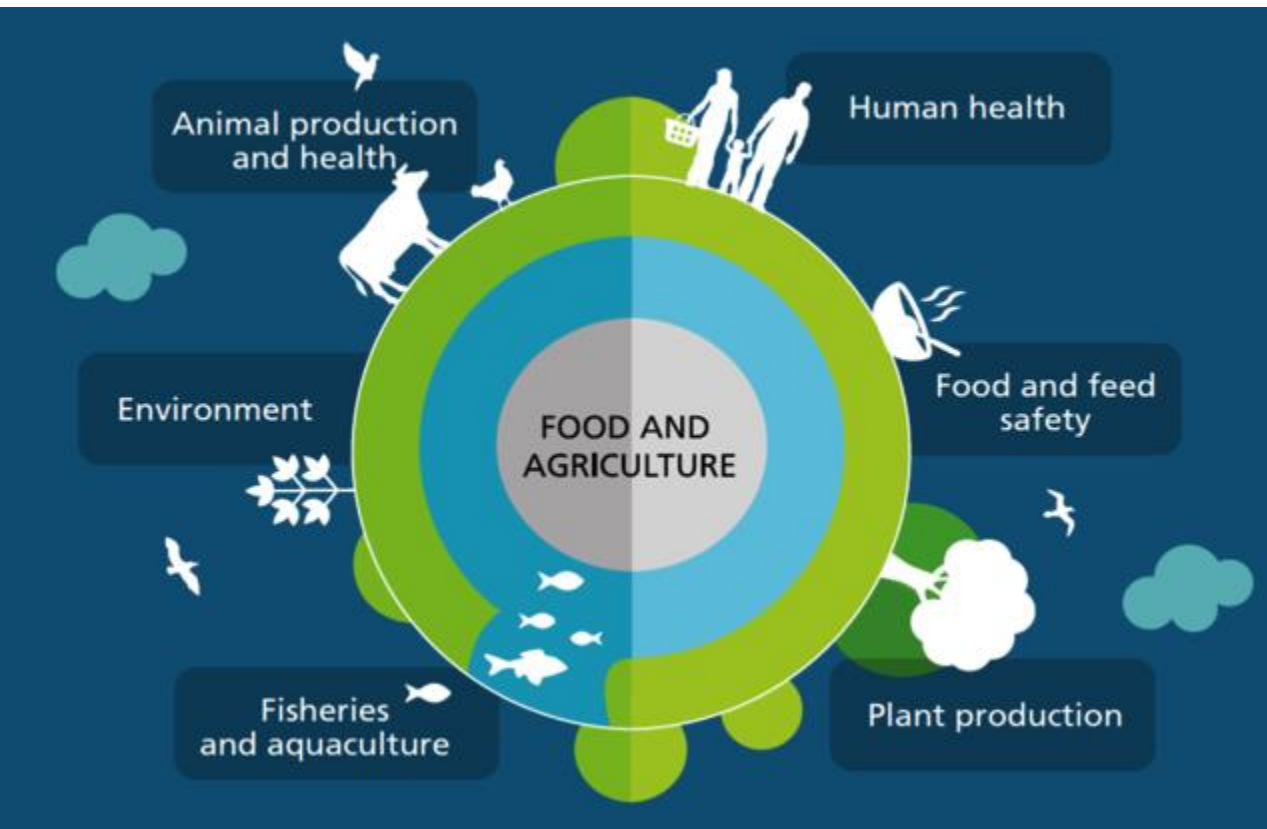
Global leader for food
and agriculture



Global leader for animal
health and welfare
standards

Global leader for
human health

Awareness, Evidence, Governance, Best practice



Very complex interface: different
productions systems and sectors
involved: aquatic, terrestrial,
environment.

- Smallholder farms
- Medium commercial operators – local markets
- Intensive, large commercial entities – national and international scope

14 sectors

- Finfish
- Crustaceans
- Mollusks
- Dairy
- Beef
- Sheep, mutton and lamb
- Goat
- Swine
- Poultry – layers
- Poultry – broilers
- Turkey
- Rabbit
- Fruit
- Crops
 - Legumes
 - Grains
 - ...

One Health at FAO

Inter-departmental Working Group chaired by
FAO CVO

Multidisciplinary expertise: animal health, livestock and production, food and feed safety, plant health and production, **fisheries and aquaculture**, legislative contexts, etc.) - needed to address a cross-sectoral issue such as AMR.

Each of these aspects were considered in developing the FAO Action Plan (in support of Global Action Plan on AMR) and implementation at national and regional levels.





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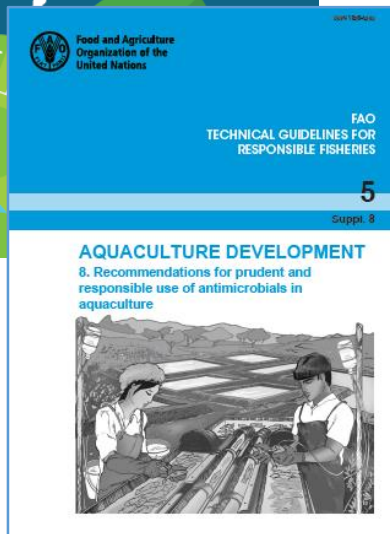
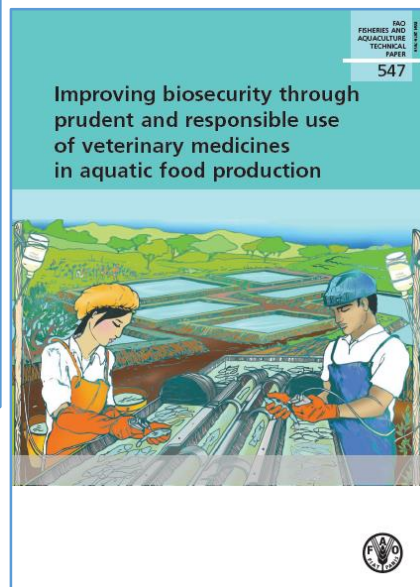
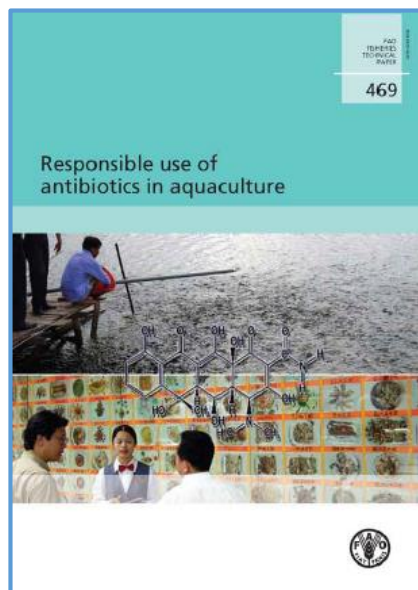
FAO advocacy and tools in aquaculture biosecurity and AMR





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Tools and advocacy to support responsible and prudent use of antimicrobials in aquaculture and reduce AMR targeting Competent Authorities



Aquaculture Biosecurity including AMR is being proposed as an Agenda during the 10th Session of COFI/SCA (August 2019, Norway)



Side Event during the FAO Committee on Fisheries (COFI) SubCommittee on Aquaculture 9th Session (October 2017, Rome)

Other documents in preparation

- Performance of antimicrobial susceptibility testing programmes relevant to aquaculture and aquaculture products
- Review of alternatives to antimicrobials in aquaculture (vaccines, phage therapy, quorum sensing, prebiotics, probiotics, plant therapy)
- Fisheries and Aquaculture Technical Paper on Understanding AMR in Aquaculture (compendium of papers prepared by CA and experts presented during 3 regional AMR in aquaculture workshops in 2017)
- Best practice guidance for carp, tilapia and shrimp

- Aquaculture Biosecurity (and AMR) a priority for the work of COFI/SCA and Department of Fisheries and Aquaculture
- CCRF Technical Guidelines: Prudent and Responsible Use of Veterinary Medicines
- Responsible management of bacterial diseases in aquaculture

<http://www.fao.org/fishery/nems/40929/en>
<http://www.fao.org/fishery/nems/40956/en>
<http://www.fao.org/fishery/nems/41001/ar>



Responsible management of bacterial diseases in aquaculture



Gram-negative bacteria			Gram-positive bacteria		
Vi	Chapter 1	INTRODUCTION: Background, Objectives and Scope, Importance of Aquaculture, Health of Aquatic Animals, Guide for Users, Reference			<i>M.</i>
Al	Chapter 2	BACTERIAL DISEASES in AQUACULTURE: GENERAL CONSIDERATIONS: Introduction, Bacterial Classification, Major Bacterial Diseases in Aquaculture, Pathogenesis of Bacterial Infection, Role of Diagnostics, Risk Factors, Reference			
da					
Ae	Chapter 3	BACTERIAL DISEASES in AQUACULTURE: PATHOGEN-SPECIFIC CONSIDERATIONS: Gram-negative bacterial pathogens (n=6); Gram-positive bacterial pathogen (n=4): Each pathogen section contains Background information, causative agent, host, ecological factors, geographical distribution, clinical aspects, diagnostics, transmission, prevention, management (prevention), zoonotic potential, references			<i>S. dans)</i>
hy					
Ec					<i>um)</i>
E.	Chapter 4	PREVENTION AND MANAGEMENT: Prevention (GAP, biosecurity, prebiotic, probiotic, immunostimulants, green water technology, vaccination); Management (treatment, alternatives to antimicrobials), reference			<i>lium</i>
Ps					
Fl	Chapter 5	PRUDENT USE: (i) Correct diagnosis, etc.; administration; prophylactic, therapeutic, metaphylactic; medicated feeds (ii) AMU; (iii) AMR, (iv) reference			
F.					
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infect considered important for tropical regions



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Capacity building and advocacy to support responsible and prudent use of antimicrobials in aquaculture and reduce AMR targeting researchers, laboratory personnel, private sector, other service providers

FAO in Singapore to tackle Antimicrobial Resistance (AMR) in Aquaculture and Fisheries

13 كانون الأول 2017

.Prospectus and presentations can be downloaded [here](#)

Some 45 delegates from FAO member countries (China, Indonesia, Malaysia, Myanmar, the Philippines, Singapore, Thailand, Viet Nam), resource experts (China, Croatia, Hong Kong SAR, India, Ireland, the Netherlands, the Philippines, Sri Lanka, USA), organizations (MSD Pharma Singapore, NACA, SEAFDEC-AQD) and FAO officers tackle the challenges and key issues concerning AMR in the aquatic sector



FOOD SAFETY IS A SHARED RESPONSIBILITY



action plans on AMR (within One Health and tripartite mechanism), to continuously enhance knowledge on food fish safety hazards, disease prevention, correct diagnostics, disease management and best practice (good biosecurity and good aquaculture) and future actions and capacity development needs to address AMR

AMR occurs when microorganisms (e.g. bacteria, fungi, viruses and parasites affecting humans, terrestrial & aquatic animals and plants) become resistant to antimicrobial agents, thus making infections or diseases caused by such microorganisms more difficult or impossible to treat. While antimicrobials play a critical role for ensuring health and productivity, their imprudent use and the associated emergence and spread of antimicrobial resistant microorganisms place everyone at great risk

This final workshop (12-14 December 2017), of the FAO Project FMM/RAS/298/MUL, hosted by the Agri-Food and Veterinary Authority of Singapore, in collaboration with INFOFISH, provides an important platform to improve the scientific understanding of AMR, to share experiences in setting governance mechanisms to support national

Strengthening capacities, policies and national action plans on prudent and responsible use of antimicrobials in fisheries Workshop 2 (FAO Project FMM/RAS/298)

Malaysia, Putrajaya, 7 August 2017 - 9 August 2017

Further information: Reantaso, Melba (FIAA) (Melba.Reantaso@fao.org)



Reducing health risks from antimicrobial resistance (AMR)

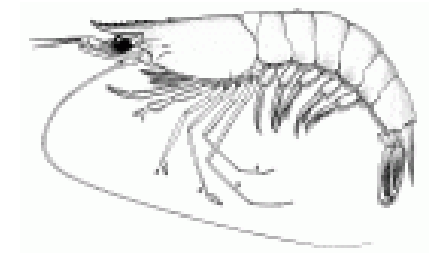
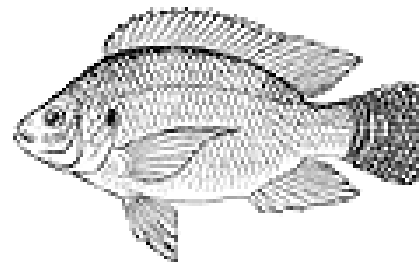
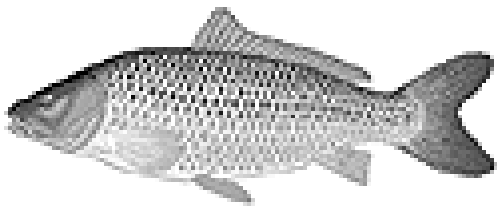
11 April 2017



Tools for farmers: Best practice guidance

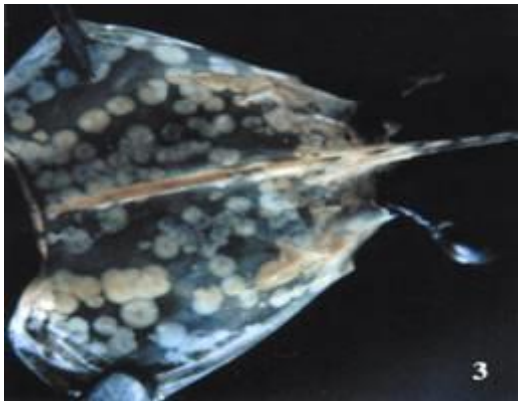
Best practice guidance for carp, tilapia and shrimp

Know your fish	Maintain good husbandry
Know your pathogens	Manage stock health
Know your systems	Respect food safety
Know your contamination pathways	Respect environment
Source healthy seeds	Implement biosecurity plan including rapid response to disease emergencies





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Key messages



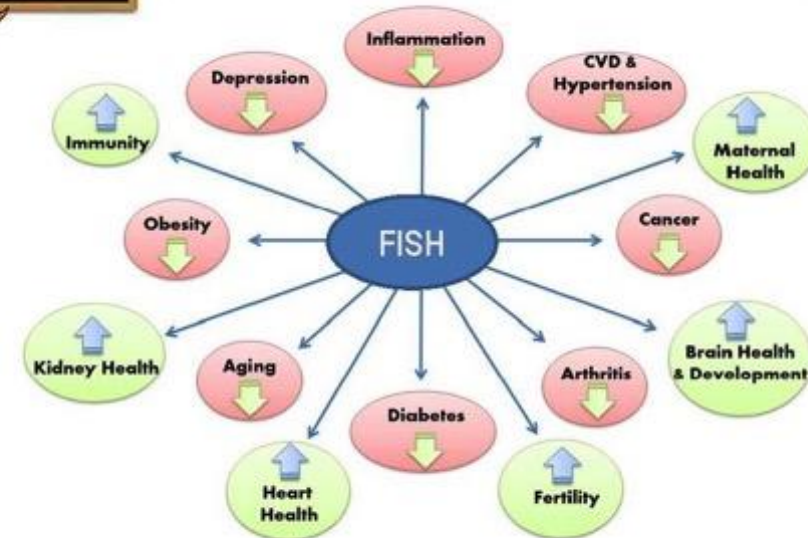
Key message 1: Food fish has a wealth of health benefits

Aquaculture has huge potential to contribute to food and nutrition security: challenged with biosecurity issues; good farming and biosecurity practices; special attention because we are aquatics (they can't see us; with respect to AMR, we may be contributing and/or a recipient).



Food fish has a wealth of health benefits

EPA (eicosapentaenoic acid) and DHA (docosahexaenoic acid)





Key message 2: Putting farmers in the equation (esp. small-scale producers)

Disease costs
are too high for
small-scale
sector to survive

Understanding
their needs and
expectations

Important role of farmers

Getting them involved and
utilise their indigenous
knowledge

How do you deal with
thousands of small-scale
aquaculture producers?

Effective technologies and
strategies which are
accessible and affordable to
the resource-poor small-
scale sector

Thousands of fish in cages found dead

Making them
aware of the
risks and
helping them
manage the
risks at farm
level

Provide feedback
and updates

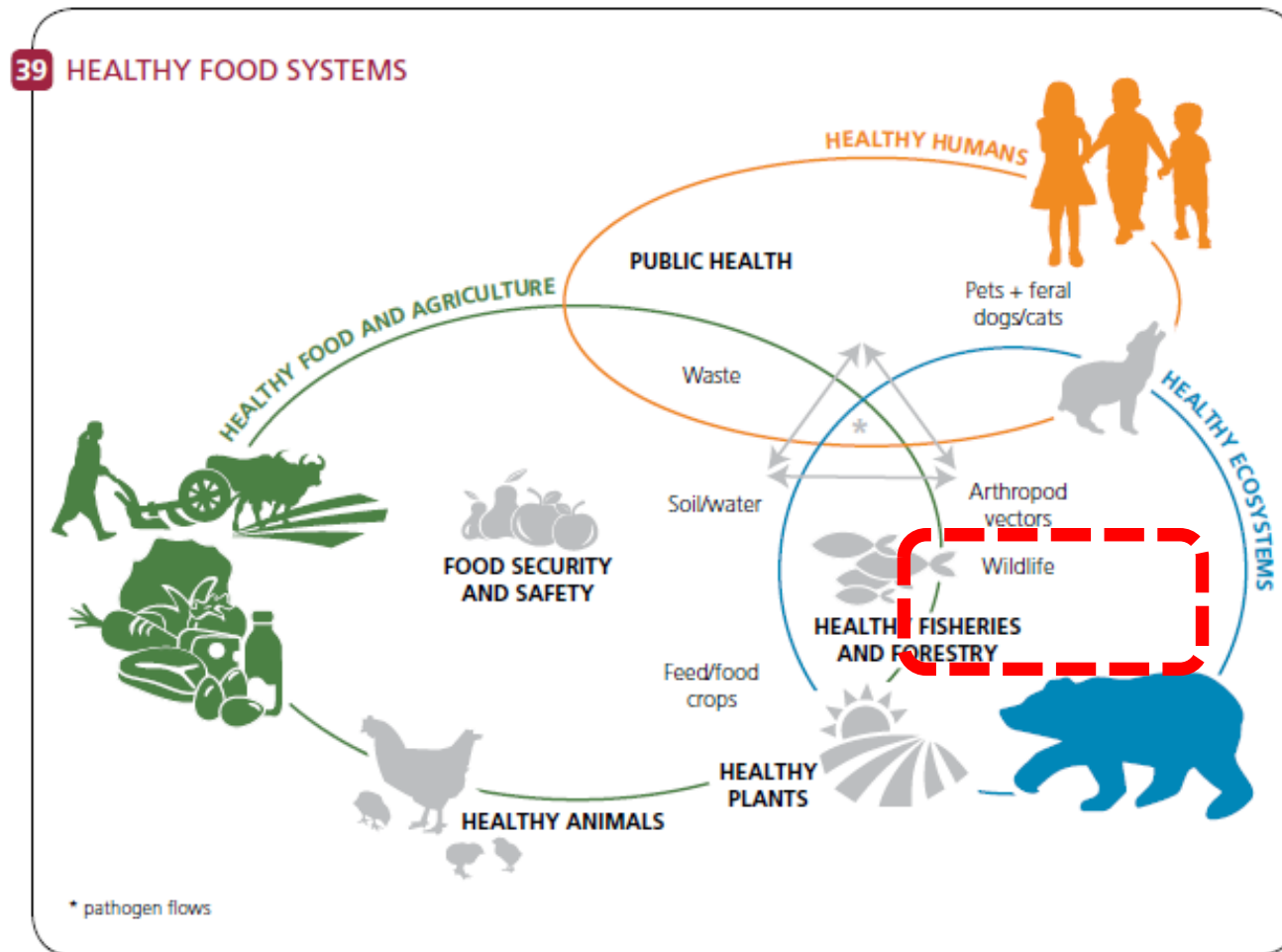
Farmers administer antibiotic treatment
(tetracycline) with poor success.

**Not only in the acknowledgement
(for scientific presentations and
papers!)**



Key message 3: Better understanding, coordinated and integrated actions

- Aquaculture biosecurity and AMR is a complex problem and is driven by many interconnected factors.
- Single, isolated interventions have limited impact.
- Greater innovation and investment are required in research and development of new antimicrobials, vaccines, and diagnostic tools.
- Aquaculture producing countries need to have PMP/AB and develop the aquaculture component of country National Action Plans on AMR.
- We need better understanding of AMR in aquaculture before integration into One Health.



FAO expert meeting on Risk assessment of AMR in aquaculture, 26-29 November 2018, Palermo, Italy

THANK
YOU

