

Market disruptions due to ASF in Asia and cross-border challenges

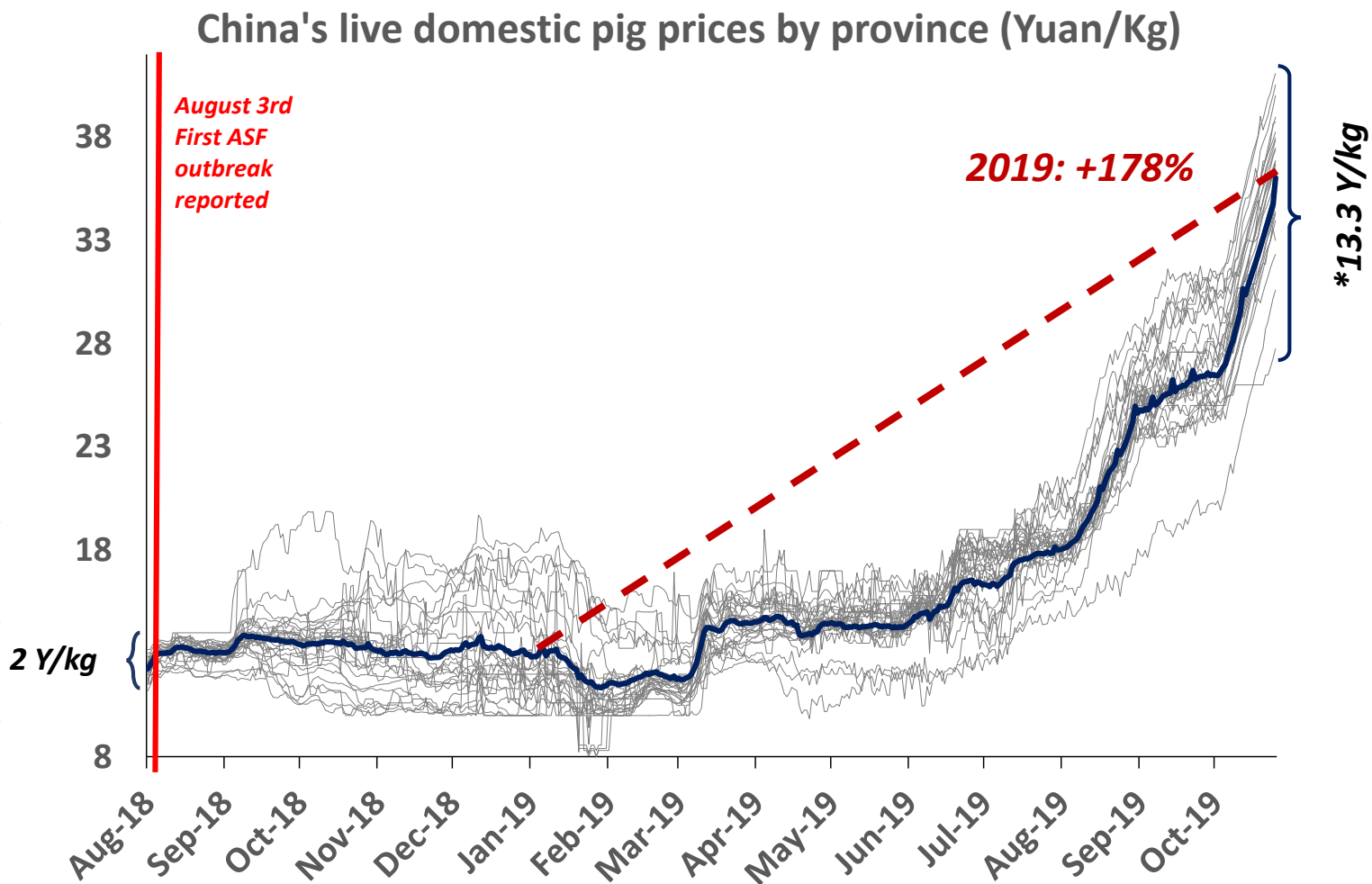
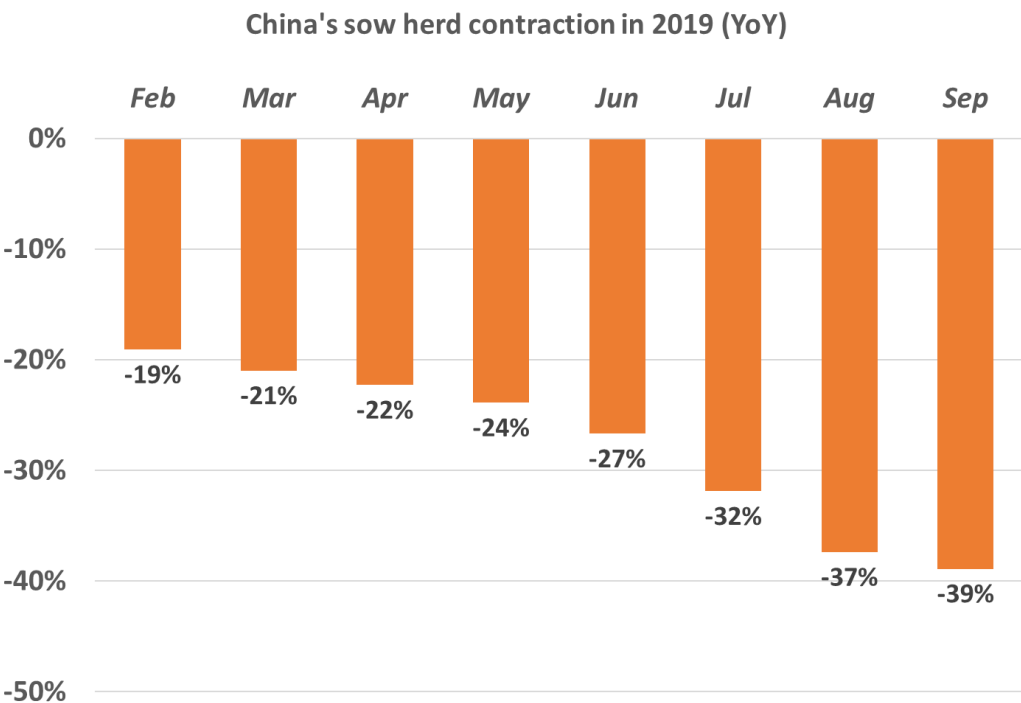




Outline

- Market disruptions due to ASF
 - China and its global impact
 - South-East Asia
- Cross-border challenges
- ASF regional collaborative framework

Market disruptions in China

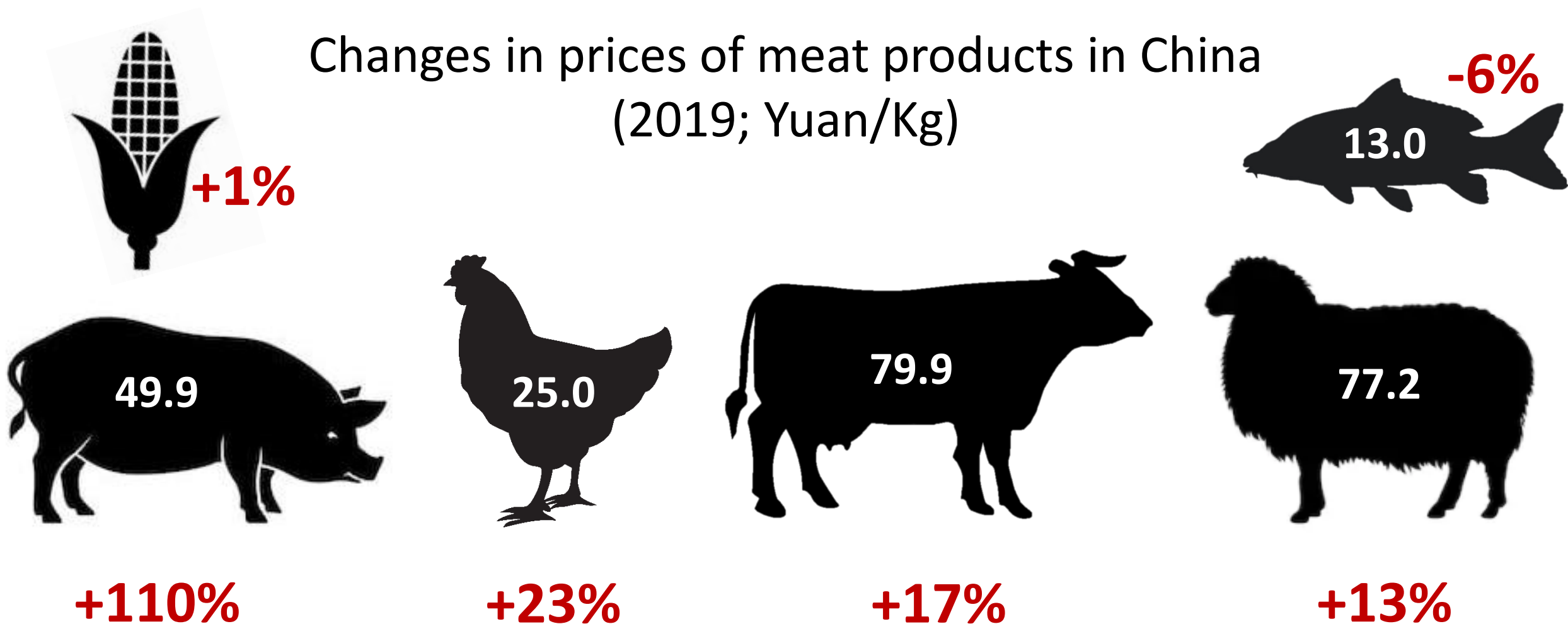


* As of 25 October 2019

Sources: MARA, China Pig Network

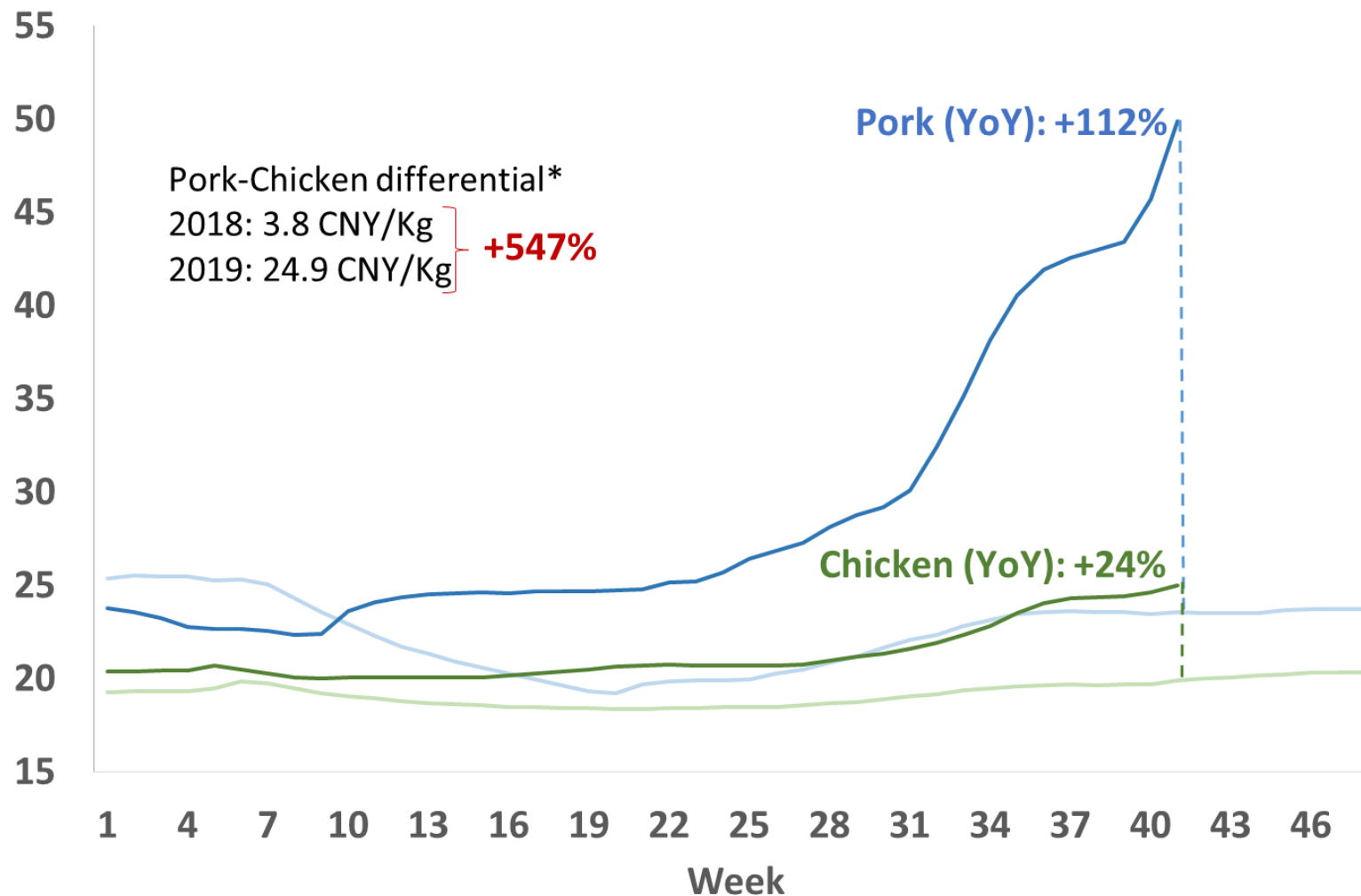
Market disruptions in China - spillovers

Changes in prices of meat products in China
(2019; Yuan/Kg)

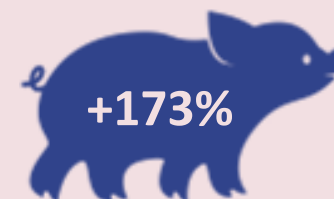


Market disruptions in China - spillovers

Market prices 2018 vs 2019 (CNY/Kg)



Re-stocking costs on the rise (YoY)

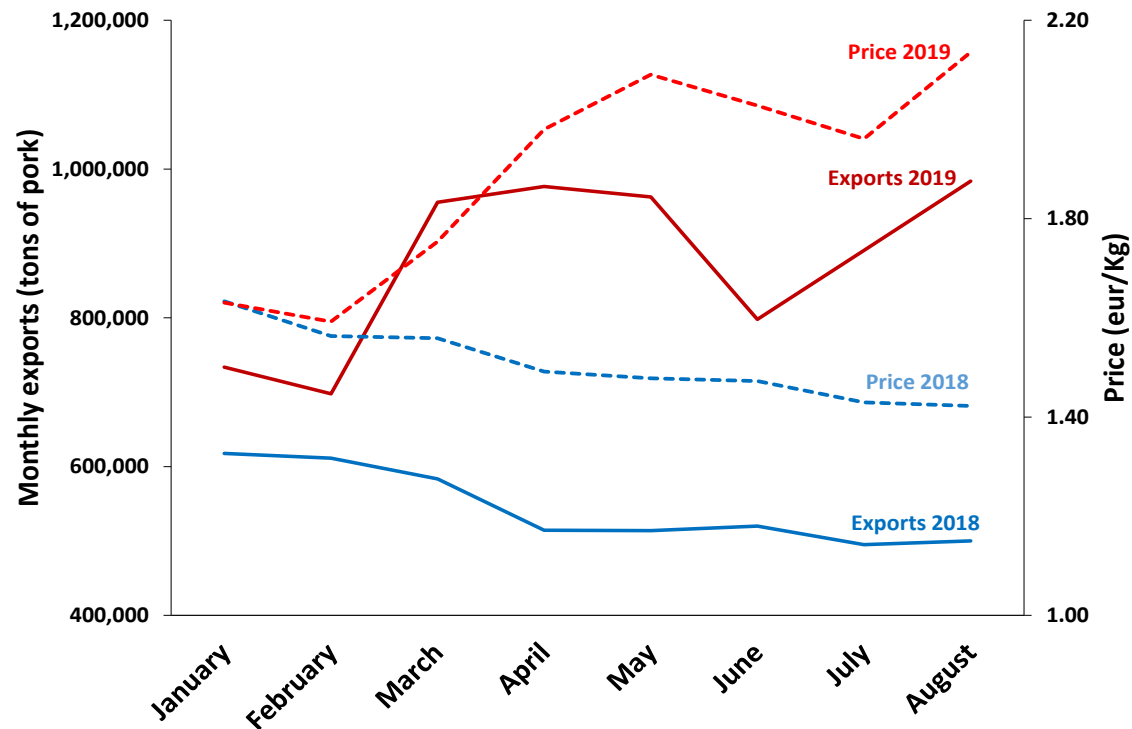


* As of 1st week of October

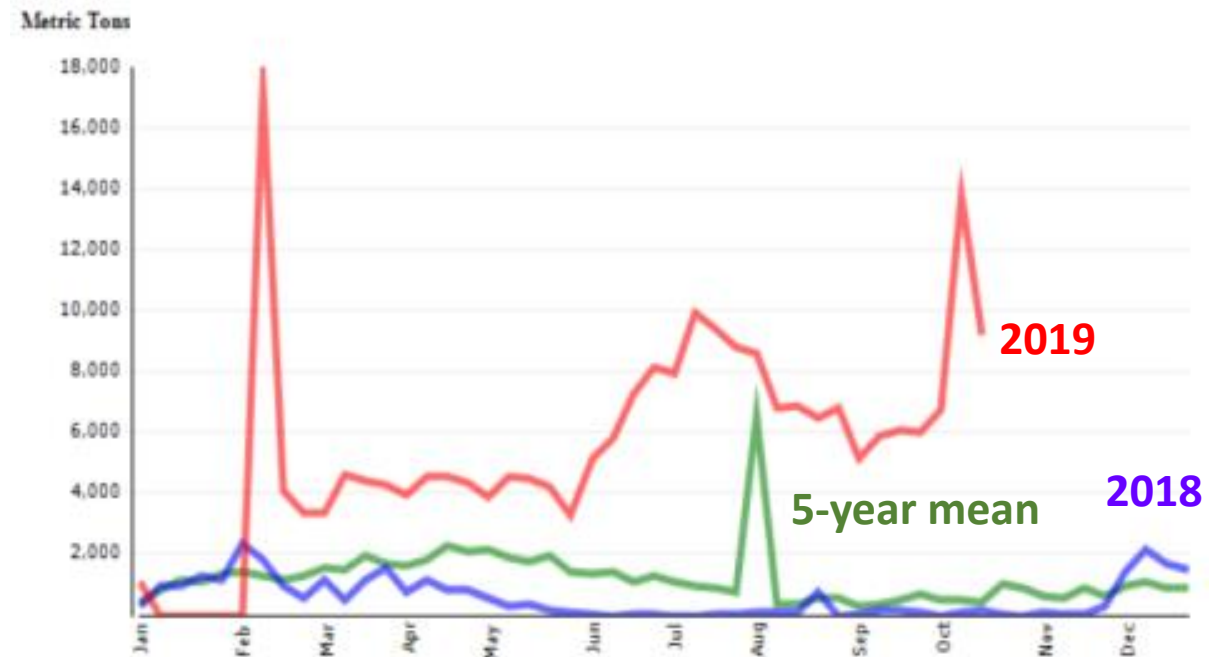
Source: MARA

Market disruptions in China – Global impacts

EU28 pork exports into China



US pork exports into China



US pork exports 2017

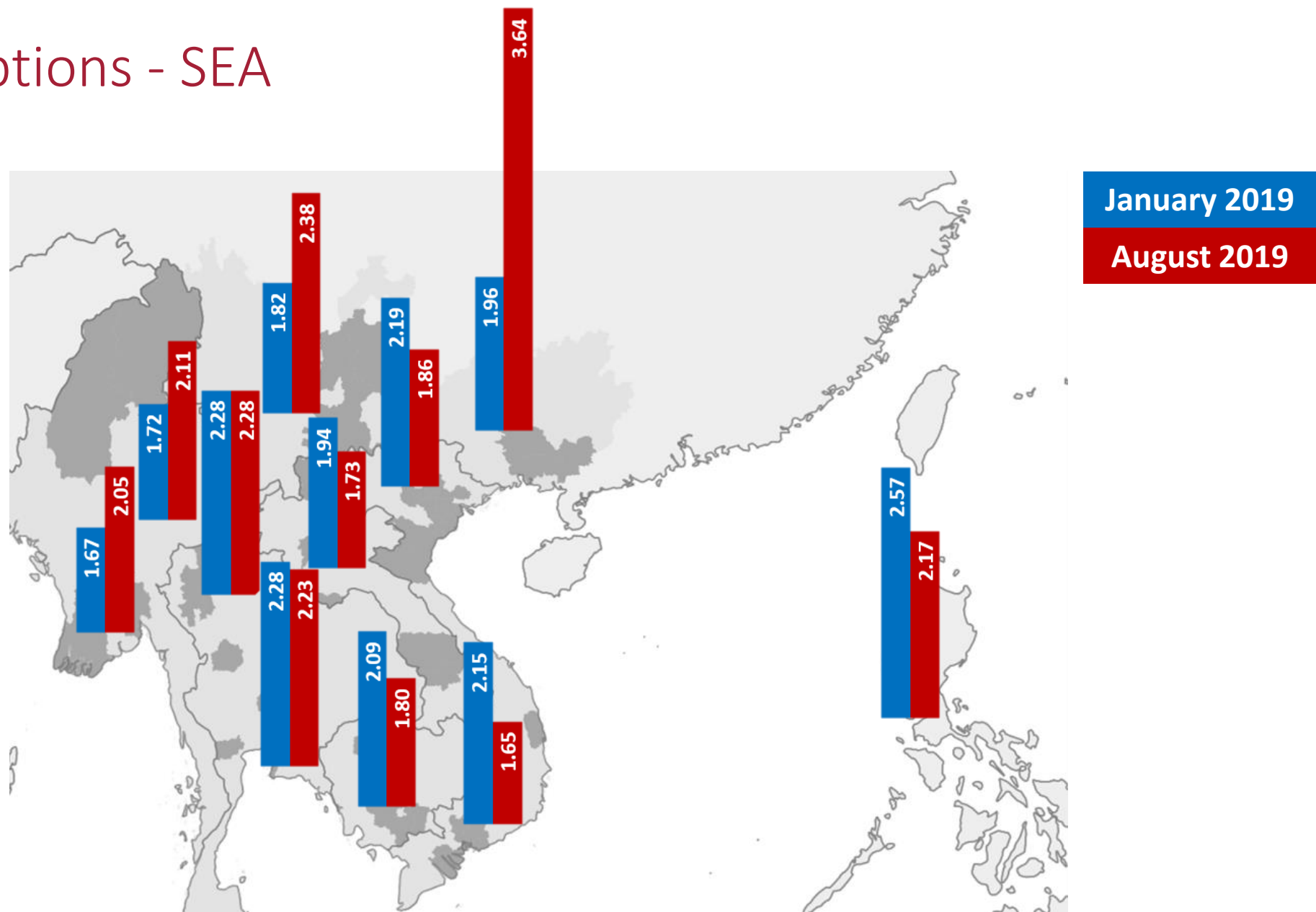
| | |
|------------|-----|
| Mexico | 33% |
| China | 20% |
| Japan | 16% |
| Canada | 9% |
| C. America | 7% |
| ROK | 7% |
| Others | 8% |



Brazil pork exports into China

2017: 48 892 tons
 2018: 154 500 tons (+ 216%)
 2019 (Jan-Aug): + 48%

Market disruptions - SEA

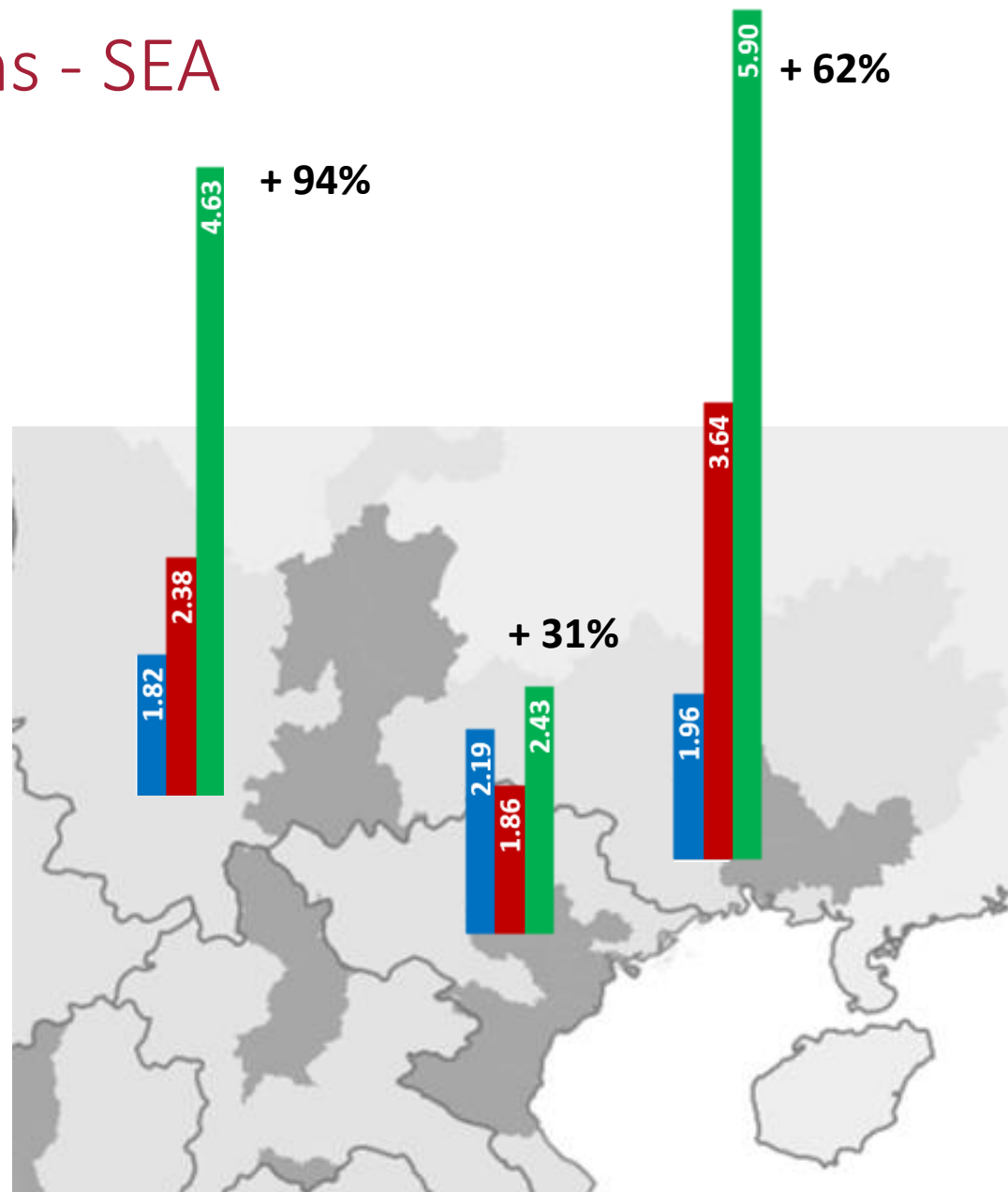


Note 1: Pork prices were obtained in collaboration with Vet Products Group
Note 2: Darker areas represent regions with high pig density

Note 3: Prices are in USD/Kg, using the Aug-2019 exchange rate

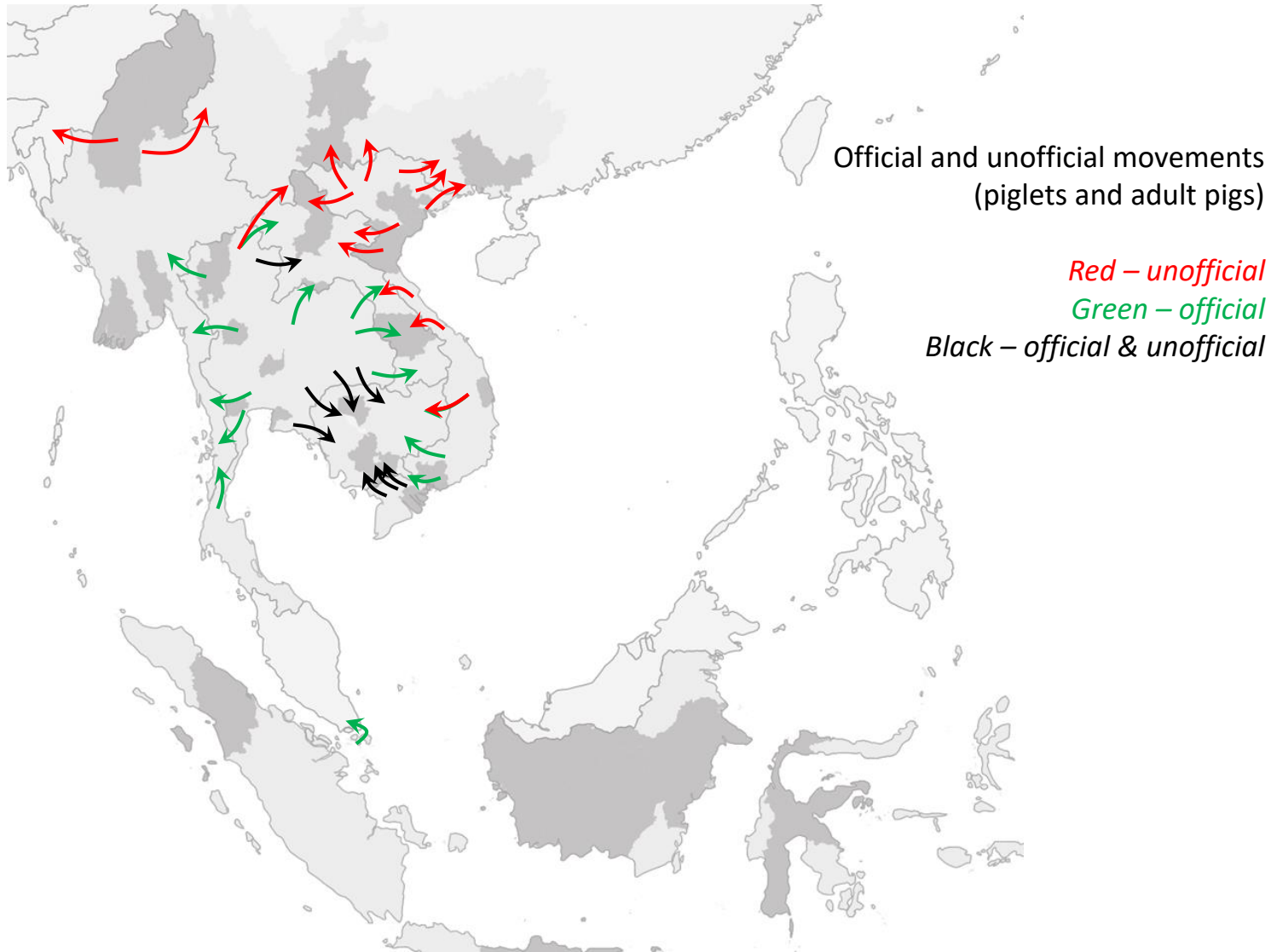
Market disruptions - SEA

January 2019
August 2019
End Oct 2019
USD/Kg



30 October 2019. “The price of pigs in Vietnam has slid after two weeks of continuous increase. The cause of the price reduction is the **timely move by the Ministry of Agriculture to clamp down on pig exports to China.**”

Cross-border challenges - Connectivity



Cross-border challenges - Smuggling

BOC seizes P3.5-M smuggled meat products

By BOC
Published on October 28, 2019



Some tocino, hotdog from Central Luzon tainted with African swine fever

Sarawak bans canned pork from China



African swine fever fears spike in Australia as woman deported for smuggling pork into Sydney airport

Vietnamese student arrested for smuggling virus-infected pork into Japan

By Huyen Anh Aug 25, 2019 | 10:17 am GMT+7



Fermented pork rolls are among items that require quarantining before entry into Japan. Photo by Shutterstock/Andy Tran



Smuggled Swine Stopped
March 14, 2019 | 0 Comments | african swine fever, agriculture, pigs, pork, vny ring, vietnam

Cross-border challenges – How to engage all stakeholders?

Industry disputes ASF finding in processed meat

October 24, 2019 | 10:16 pm

DA warns online sellers against offering pork products from banned countries

Published October 18, 2019 6:10pm

By TINA PANGANIBAN-PEREZ, GMA News

CHINA SOCIETY

Chinese Authorities Suspected of Hiding Possible Spread of African Swine Fever

BY SUNNY CHAO, EPOCH TIMES

November 4, 2018 Updated: November 4, 2018

Share     

change.org

STOP the African Swine Fever

Another milestone: 300 signatures in 3 weeks.

Kill or cure: S Korea's gov faces pig farm backlash as cull mounts

15 Oct 2019 | [Tim Worledge](#)

Pig Culling in Bulgarian Sanitary Zones Launches Protests

Jennifer Shike

August 2, 2019 04:30 PM

ASF Regional Collaborative Framework for Southeast (and East Asia)

Objective: To prevent the spread and mitigate the impacts of ASF in SE Asia (and E Asia)

Better understanding of ASF

- Research gaps and priorities
- Operational research such as value chain mapping, ecological studies

Enhanced risk-based approach for ASF prevention and control

- Risk assessment
- Surveillance
- Risk mitigations in immediate, medium and longer terms

Strengthened policy and enabling environment

- Human and financial resources to respond to ASF
- Legislations and regulatory frameworks

Enhanced risk communication and policy advocacy

- Communication and advocacy strategies for specific stakeholders
- Enhanced veterinary services' communication
- Policy advocacy

Developed required capacity

- Technical capacity: Laboratory, field investigation and response
- Operational capacity: Emergency preparedness

Enhanced collaboration and coordination

- Multi-sectoral: Public-private partnerships, inter-ministries, academia,
- Multi-lateral: Sub-regional, regional, interregional and global
- Multi-disciplinary: Research networks