

### Ministerie van Economische Zaken



The next 10 years: a changing environment for FMD epidemic management

Christianne Bruschke



12000

10000

8000

6000

4000

2000

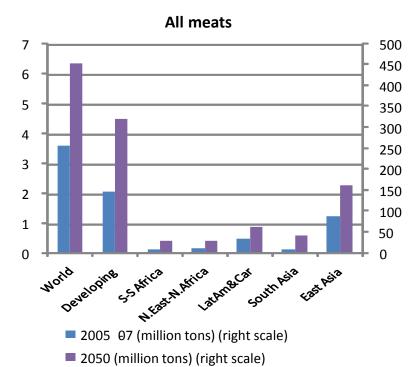
millions

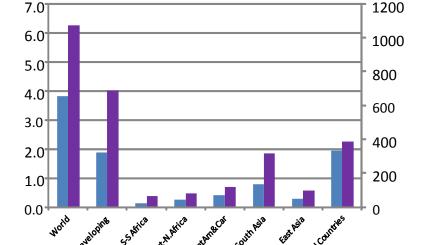
othAfrica and the Middle East

percentage annual growth rate (right scale)

## World population

# Dairy and Meat Consumption





2050 (million tons) (right scale)

200507 (million tons) (right scale)

Source: Alexandratos, 2011

Fastern Asia

2.50

2.00

1.50

1.00

0.50



# Animal Husbandry in The Netherlands

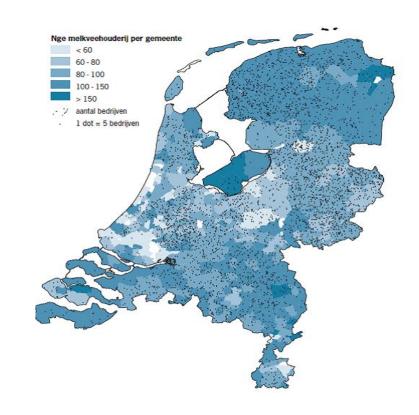
- 3.9 million cattle
- 900.000 yeal calves
- 12 million swine
- 500.000 horses
- 1,5 million sheep and goats
- 100 million poultry

#### Share with:

• 17 million people

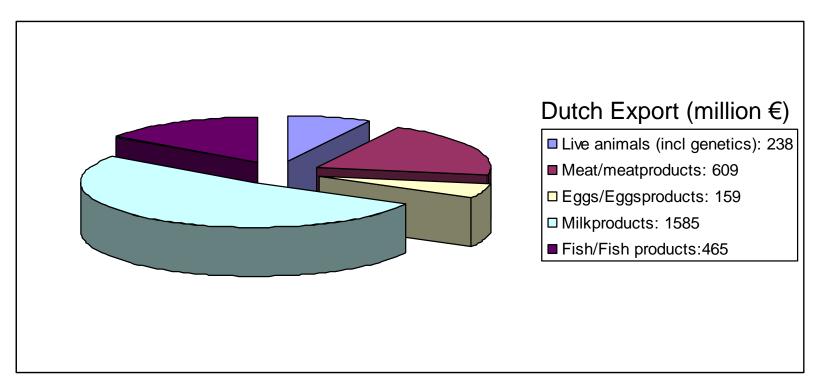
#### On:

• 33 893 km<sup>2</sup> land





# Trade: important part of economy



Total Dutch agricultural export 2012: 77,9 billion euro

Total Dutch agricultural import 2012: 48.3 billion euro

# A WA

# The other side: animal diseases



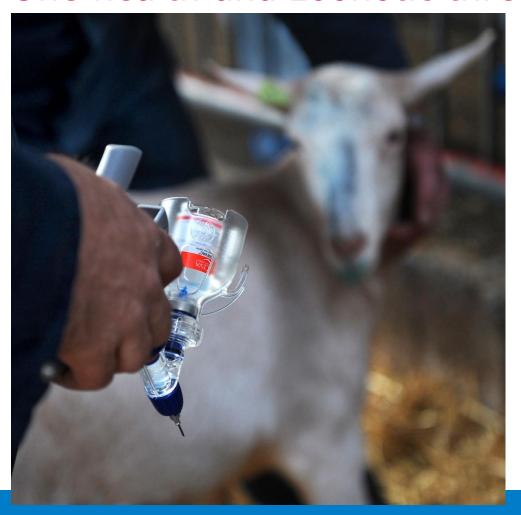








# One health and zoonotic threats









# Concerns about animal welfare





# Global and European task

#### Global

- Feed 9 billion people
- Key: 2 times more with 2 times less
- Decrease food losses and food waste

## **Europe**

- Sustainability of animal husbandry
- No unlimited growth of this sector



# Sustainable Animal Husbandry

- Climate and Energy
- · Animal Health and Welfare
- Human Health
- Biodiversity and Environment
- Societal concerns



# Responsibilities

- Animal husbandry and related industries: license to produce (sustainable)
- Government: putting difficult issues on the agenda, facilitation and support of (private) initiatives where possible, animal disease management
- Veterinarians: private expert guidelines, more veterinary services and advise
- Pharmaceutical industries: product development and sustaining up-to-date files



# Private Public Partnerships

- Europe at the top of agricultural research
- Attractive environment for top-R&D industries
- Top Sector 'Life Sciences & Health' is one of the Dutch priorityindustries
- Tension between research needs of developing/ in transition countries and the need of developed countries



# Changing situation for Foot and Mouth Disease

- Increase in Dairy and Swine production; more susceptible animals?
- Increase in trade; risk of introduction / spread increases?
- Sustainability issues: introduction risk (animals outdoors, swill feeding)?
- Consequences for:
  - Outbreak management?
  - Vaccination programs?
  - Trade?
  - Research needs?
  - Legislation / OIE

