







4-5 December 2017 Budapest

SUSTAINABLE FOOD SYSTEMS FOR HEALTHY DIETS IN EUROPE AND CENTRAL ASIA

Nutrition governance: challenges

- The number of interventions aimed at improving diet quality through enhanced information or «market» interventions is growing fast across the World
- Measures like taxes or (voluntary) nutrient standards that were not common outside the US are spreading in Europe and
- The history of anti-obesity policies is not a history of successful policies
- Food policies have multiple targets, not always aligned (e.g. farm support, industry competitiveness, sustainability...)
- The effectiveness of various types of measures is still debated and even effective policies seem to have a small impact on behaviours

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4-5 SUSTAINABLE FOOD SYSTEMS FOR HEALTHY DIETS IN EUROPE AND CENTRAL ASIA December 2017 Building the evidence Budapest Recent review of evaluations (forthcoming FAO technical note): - Policies implemented (or continued) at national level after 2000 - Evaluation must be ex post and on observational data - There is some "counterfactual" consideration Ex post evidence on national policies Policy Adoption levels / trends Studies Availab. Direction identified Supporting more informed choice Advertising restrictions Low (higher for voluntary codes) Limited 12 Comprehensive regulation effective, other ineffective High and rising Information comparigns Nutrition education Medium (rising) Medium Labelling regulations High and roong 13 Effective in inducing

> Low (mainly local) ACTION ON NUTRITION

High and rising

High and rising

Fiscal measures

School environment

Accessibility measures

Mandatory marrition standards Medium (rising)

Voluntary nutrition standards High and rising



Changing the market environment

High

Scarce



reformulation, less on intakes

Effective in changing school behaviours, but not overall diet

Good compliance, effective in reducing unbealthy nutrients

Effective in charging prices and Soggestive



NA.

Sougestive

Suggestive

Suggestive



Strength

Suggestive, short-term

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Key messages

- The evidence basis is growing with the number of policies, but the number of rigorous ex-post evaluations is still small
- We have a history of 'unsuccesful' policies, but we know little about why they don't work (behavioral dimension understated? dominance of market forces? declining impact over longer horizons?)
- The main issue for evaluations is the lack of (long-term longitudinal) data
- · There is strong suggestive evidence that combination of policies and multi-level policies – if **aligned** - are more likely to reach the target, but we the data and the evaluation toolbox are limited in this respect

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Policy recommendations

- Better governance needs better data and stronger evaluation efforts: invest in ex-post evidence gathering
- Adequate evaluation and monitoring requires better data:
 - Longitudinal and stable (longer term effects)
 - Multiple domains, not only nutrition (multi-level policies)
 - Integrate environments & behavioral dimension
- Place a stronger focus on unsuccessful measures:
 - · Why? When? Where?

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