



PHILIPPINE FORESTRY OUTLOOK STUDY

SALIENT FINDINGS

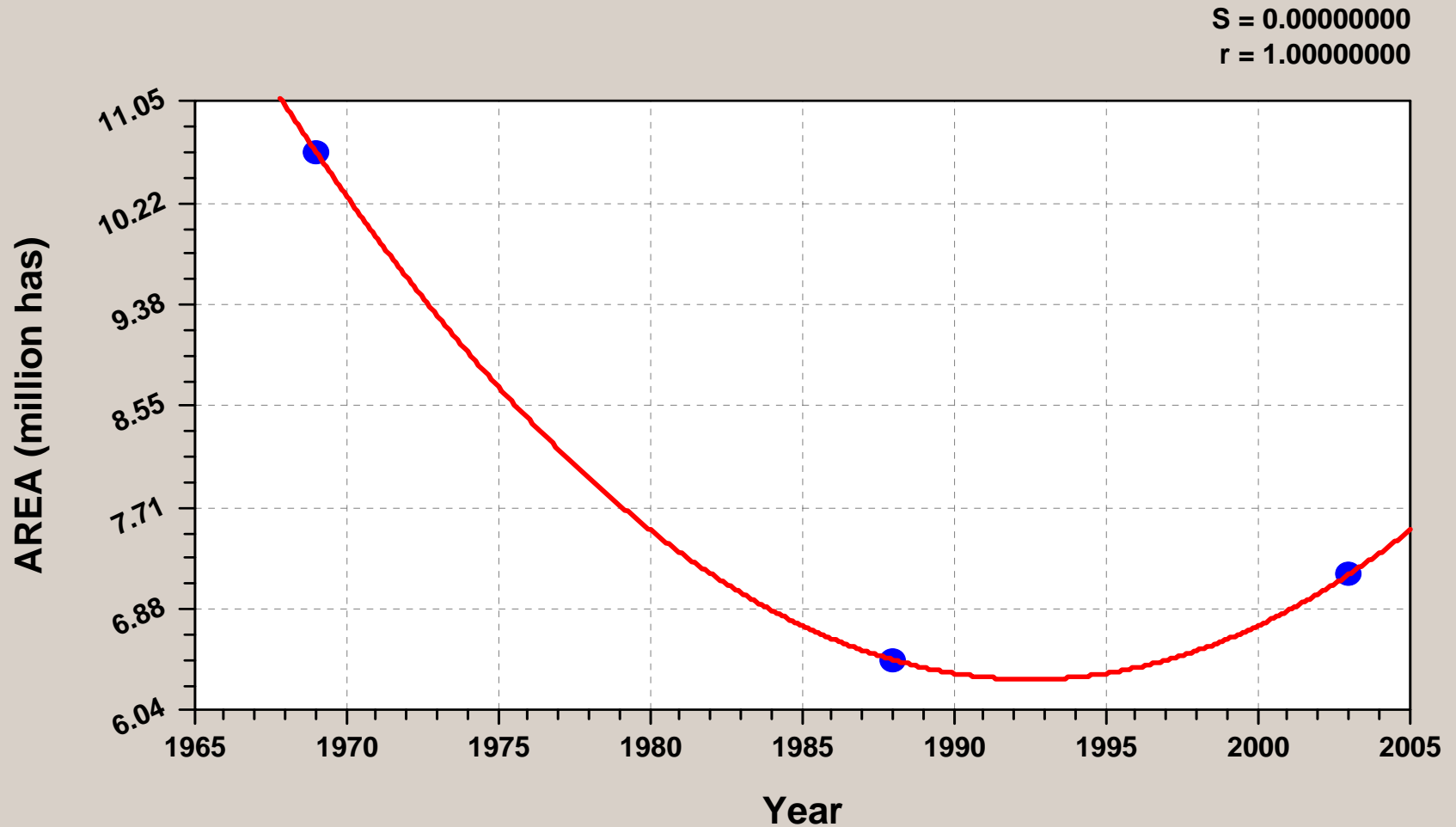
PROCESS IN OUTLOOK STUDY

- ◆ Creation of a Study Steering Committee
- ◆ Series of review meetings with FMB
- ◆ Consultations
 - Senior Foresters
 - Other DENR Bureaus
 - Academe
 - Private sector – industry
 - NGOs
 - POs
 - LGUs

FOREST LANDS OF THE PHILIPPINES

Year	A & D	Forest lands (M ha)		
		Total	Classified	Unclassified
2005	14.208	15.792	15.037	0.753
2000	14.145	15.854	14.766	1.089
1995	14.117	15.883	15.001	0.881
1990	14.117	15.883	15.001	0.881
1985	14.660	15.340	14.020	1.320
1980	13.269	16.731	9.705	7.025

CHANGE IN FOREST COVER



FOREST COVER (m ha)

	Area in Forest lands	Area in A & D lands	Total forest cover	% to total land area
Total	6.521	0.647	7.167	24
Closed forest	2.496	0.065	2.561	9
Open forest	3.579	0.452	4.031	13
Mangrove	0.165	0.082	0.247	1
Plantation	0.282	0.048	0.330	1

FACTORS THAT IMPACT FORESTRY

- ◆ Forest policies
- ◆ High population
- ◆ Economic growth & urbanization
- ◆ Pressure from various land uses
- ◆ Demand for alternative energy sources
- ◆ International commitments
- ◆ Carbon trading

Strategies to Attain Forestry Vision 2020

- ◆ Passage of Sustainable Forest Management Act
- ◆ Delineation of permanent forest line and classification of forestlands
- ◆ Rewarding upland communities for environmental services
- ◆ Liberalization of policies on production and utilization
- ◆ More incentives to investors
- ◆ Rational devolution to stakeholders
- ◆ Better protection/conservation of biodiversity

INDICATIVE OUTLOOK IN 2020

- ◆ Increase in forest cover
- ◆ Plantations become major source of wood
- ◆ NTFP emerges as major forest products
- ◆ Forest as source of energy
- ◆ POs/IPs and LGUs managing more forest areas
- ◆ Improved management of PAs and better protection of biodiversity
- ◆ More forest under sustainable management

A lush green forest with tall trees and a misty background. The text is overlaid on the image.

THANK YOU

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MABUHAY!