

<Improvement of membership issues of fishing village for continuous development of fishing community in Korea>

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I . Historical study and status of KoreanFishing Village

History Overview

Meaning of Village

Fishing village before Choseon Dynasty era Fishing boat communities & fishing net communities in Choseon Dynastyera

Fishing community during Japanese colonization period

Fishing village

after
independence

Meaning of Community

Early era fishing village

Boat Villages in the 1820s

Fishing boat & fishing net communities in the endof Choseon Dynastyera

Fishing net communities in the 1910s

Changes in Law and System

Korean fishing law during latter era of > Choseon Dynasty

Fishing law during Japanese Annexation period

Fishing Law during

Japanese colonization

period

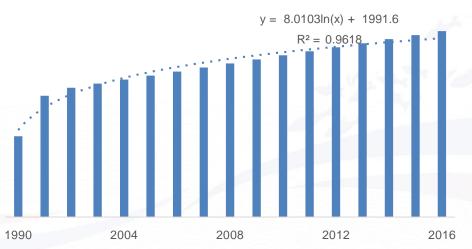
Fisheries Law after independence $\ensuremath{\mathrm{II}}$. Current Status and Issues of Korean Fishing Village

O1 Status of Fishing Villages (1990~2016)

- 2029 fishing villages existed in Korea during 2016, which is an increase of 431 villages (27%↑) from 1,598 villages in 1990.
- An increase in the number of fishing villages is because of coastal development

<Fishing Villages during 1990 - 2016 >

Year	1990	2000	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
No. of Villages	1,598	1,809	1,879	1,913	1,951	1,952	1,969	1,972	1,978	1,993	1,874	1,982	1,993	1,992	2,005	2,018	2,029



자료 : 수산경제연구원, '2017 수산통계', 2017.

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Fishing Household and Fishing Population during 1990~2016

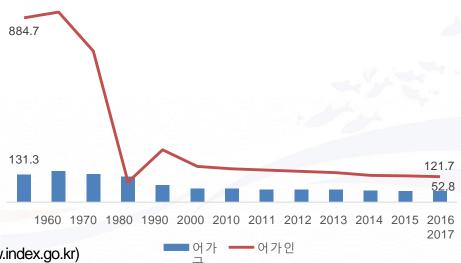


- In 2017, there were approximately 52,000 fishing households, and 121,000 fishing population
- Fishing household and fishing population began declining from 1970 and the number of fishing household and fishing population declined 64% and 86%, respectively

<Status of fishing household and fishing population in 1990~2016 >

(Unit:thousand)

	1960	1970	1980	1990	2000	2010	2011	2012	2013	2014	2015	2016	2017
FishingHousehold	1313	149	134.1	1215	81.6	65.8	63.3	61.5	60.3	58.8	54.8	532	528
Fishing Population	884.7	912.6	7253	96	2513	1712	1593	1531	1473	141.3	1284	125.7	121.7



Issues of Population Aging in Fishing Community (1)

- 35.2% of fishing household were senior population (age 65 and above), 2.6% increase from last year's 32.5% ratio
 - Fishing household population under the age of 50 decreased in all categories but senior population in their 60s and 70s increased by 1.3%, and 1.6% respectively.

<Fishing household population by age (2016~2017) >

2017 13.4 5.6 9.1 2016 14.7 6. 0 9.5 26.5 23.4 19.8

■ 30대 미만 ■ 30대 ■ 40대 ■ 50대 ■ 60대 ■ 70대 이

<Senior Population Ratio in Fishing Household (2016~2017) >

(Unit: Thousand ppl, %)

Category	2016(A)	2017(B)	Difference (C=B-A)	Difference % (C/A×100)
FishingHousehold Population	125.7	121.7	-3.9	-3.1
65 and above	40.9	42.8	1.9	4.7
SeniorPopulation Ratio	32.5	35.2	2.6	-
Total senior population ratio	13.2	13.8	0.6	-

자료: 통계청, '2017년 농림어업조사 결과',

2018.4

Issues of Population Aging in Fishing Community(2)

352% of fishing household managers were in their 60s and average age of fishing household was 63.7 years old

- Average age of fishing household managers was 63.7 years old, 0.6 years old increase from

previous year

< Age of Managers of Fishing Household (2016~2017) >

(Unit: 1,000 household, Years Old, %)

40세 미만 40~49세 50~59세 60~69세 70세 이성	St.
■2016 ■2017	

Year	Total	Under 40	40~ 49	50~5 9	60~6 9	Over70	Average Age
	53.2	1.3	4.8	14.1	18.8	14.2	
2016	(100.0)	(2.4)	(9.1)	(26.4)	(35.3)	(26.8)	63.1
	52.8	1.1	4.2	13.4	18.6	15.5	
2017	(100.0)	(2.1)	(8.0)	(25.3)	(35.2)	(29.4)	63.7
Differenc e	-0.4	-0.2	-0.6	-0.7	-0.2	1.3	0.6

자료: 통계청, '2017년 농림어업조사 결과',

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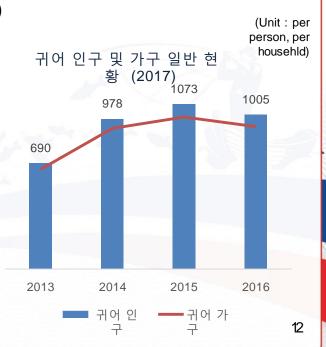
04 Problems Fishing Villages Face

- Fishing village is a village based cooperative community to effectively manage farms
- Younger generation moving to the city, declining population and population aging are some of the problems fishing villages face.
- ☑ Encourage moving to fishing villages is necessary
 - New fishing population face difficulties settling into fishing society such as picky fishing village membership requirement
 - Fishinghouseholdpopulation: (05)221,000 \rightarrow (10)171,000 \rightarrow (15)128,000 \rightarrow (16)126,000
 - Number of fishing vilages: (70) 2236 \rightarrow (80) 1,440 \rightarrow (90) 1,598 \rightarrow (00) 1,809 \rightarrow (10) 1,874 \rightarrow (16) 2,029
- Improvement is needed in managing fishing villages such as lowering entry barrier and more transparent accounting

III. Status of Newly Joining Population to Fishing Communities and Assessment on Support Programs for New Comers

O1 Status of Newly Joining Population to Fishing Communities (1)

- Law enacted to promote joining fishing communities (Enacted: July, 2015)
 - Law enacted every 5 year, and comprehensive plan & enact plan is set every year
- Status of newly joining population to fishing communities
 - Population: 690 ppl(13) \rightarrow 978(14) \rightarrow 1,073(15) \rightarrow 1,005(16)
 - Number of Household: 650(13)→ 917(14)→ 991(15)→ 929(16)
 - Number of Household members 1,338 ppl(16)
 - Male:64%, Female:36%
 - Average Age 50.2서 (Age when joining F. Community 54.0)
 - Residence before joining fishing community
 - : Gyeongi 226, Seoul 200, Incheon 149
- Jeonnam (343 household, 35%)→ Majority in fisheries
- Chungnam (340 household, 34%)→ Prefer to be near city
- Gyeongnam (91 household, 9%)



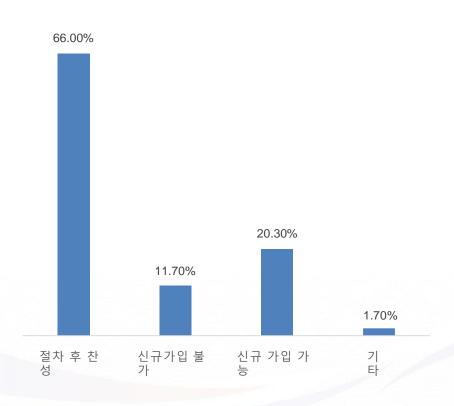
2018 Step by Step Support Policies for Newly Joining Population to Fishing Communities

- I . For those who are interested in joining fishing communities, there are fishing community conventions, cooperative union centers, support projects to attract city citizens to fishing communities
- II. For preparation stage, there are fishing community theory education, fishing community new comer schools, home stay at fishing communities for new comers
- ${\rm III}$. For settlement stage, there are business starter mentoring programs, loans for opening business and housing

IV. Key points for issues in newly joining members to fishing village

Acceptance to Fishing Village

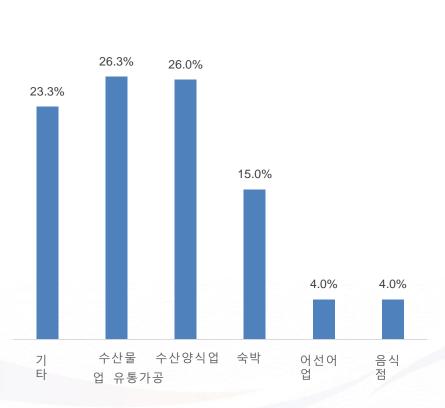
<Survey on accepting new members into fishing village>



Opinion on accepting new members	Respond	Ratio	
Agree on accepting after due procedure	198	6600%	
Disagree to accept new members	35	11.70%	
Agreeto accepting new members	61	2030%	
Etc	5	1.70%	
No response	1	030%	
Total	300	100.00%	

Encouraged Businesses for Newly Joined Population

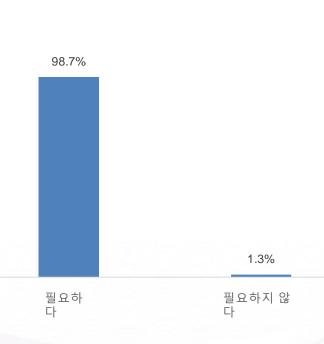
< Encouraged Businesses for Newly Joined Population to Fishing Communities >



Encourag e Business	No. ofResponse	Ratio	
Etc.	70	233%	
FisheriesRetail, Processing	79	26.3%	
Aquaculture	78	260%	
Accommodation	45	15.0%	
BoatFishing	12	40%	
Restaurant	12	40%	
No Response	4	13%	
Total	300	1000%	

Need for Permission from General Assembly to Join Fishing Village

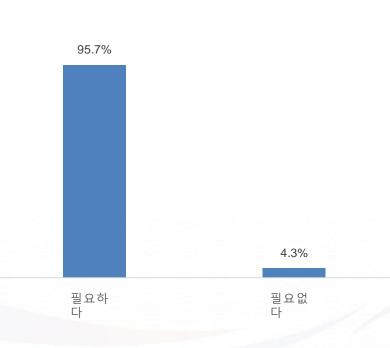
<Need for Permission from General Assembly to Join Fishing Village >



Need for Permission from GA to Join Fishing Village	Numberof Fishing Villages	Ratio
Necessary	1,563	98,7%
Unnecessary	20	1.3%
Total	1,583	100.0%

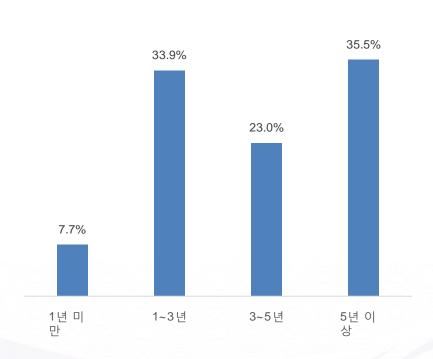
Joining National Federation of Fisheries Cooperative (Suhyup) as a Precondition to Join Fishing Villages

<Joining National Federation of Fisheries Cooperative (Suhyup) as a precondition to join fishing villages >



Theneedon joining Suhyup	NumberofFishing Villages	Ratio
Necessary	1217	95,7%
Unnecessary	55	43%
Total	1,272	1000%

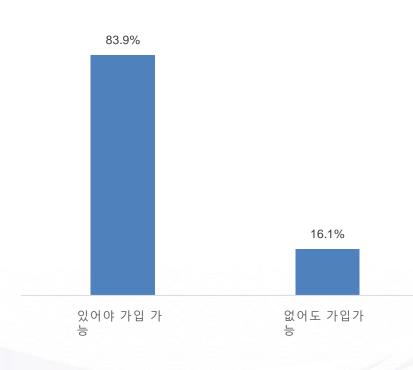
Required residential period in the fishing village to be accepted into fishing village



Residential year	Numberof fishingvillage	Ratio
Underoneyear	82	7.7%
1~3years	362	33.9%
3-5years	246	23.0%
Over5years	379	35.5%
Total	1,069	1000%

06 Village User Rights to Join Fishing Village

<Exercising village user right to join fishing village >



SuhyupMembership	No.of Fishing Village	Ratio
Membershipacceptedonly with villageuserright	834	83.9%
Membershipaccepted withoutvillageuserright	160	16.1%
Total	994	100.0%

Expense Spent to Join Fishing Village

< Expense Spent to Join Fishing Village

ExpensespentforSuhyp Membership	No.of Fishing Village	Ratio
Under1mnwon(USD1,000)	208	268%
Under 1~5mnwon	339	476%
Under5mn~10mn	87	112%
Under10mn-30mn	40	52%
30mnandAbove	13	1.7%
1/n	59	76%
Total	776	1000%

V. Solutions to issues raised from newly joining fishing village members

O1 Improvements to Fishing Village Management

GOAL	
Lay the ground for sustainable fisheries through reforming fishing villages	
Direction	
Improvie sustainability of fishing villages	Encourage new comers to fishing villages
Enhance operation effectiveness	Provide training to new comers, better management
Active fishing village operations	Improve business competitiveness of fishing villages by expanding business
Strategy	
Enhance Sustainability	- Reduce barriers to joining fishing village
	- Provide more support to rural fishing communities
	- Introduce pension system to fishing village
	- Introduce assessment of fishing villages and rating system
Effective Management	- Elect village leaders
	-Ehance effectiveness of fishing village managemen
	-Better manage weak fishing village
	- Enhance leadership of fishing village leaders
Active fishing village operations	- Systemize the use of fishing grounds of fishing villages
	- Introduce strategies to differentiate fishing villages
	- Provide consulting for fishing village operations

자료 : 이광남 등, 어촌계 현황조사 및 귀어귀촌 매뉴얼 개발, 2015, p.280

