Food and Agriculture Organization of the United Nations

EUROPEAN PRICE REPORT

Latest trends

July 2022
07/2022

Several issues are influencing the European fish market at the moment. Firstly, low groundfish supplies are leading to high prices. At the same time, inflation is at its highest level for several decades, and this has exerted upward pressure on fish prices in all major markets. In addition, the euro has weakened to par value with the US dollar, which makes imports of fishery products paid in dollars more expensive. Finally, many European fishers are tied up due to high fuel costs.

The picture of seafood demand in the European market is somewhat unclear. On the one hand, Europeans are on holiday, enjoying some freedom after two years of lockdown. On the other hand, household spending is lower than normal in expectation of high energy prices, which will become more of an issue once the cold weather starts. As a result, demand for luxury fishery products is lower than what would be normal during the summer months. Shrimp prices in particular are declining, reflecting a depressed market in the United States of America.

Inflation in France reached 5.8 percent in June 2022 year-on-year according to the French statistics institution (INSEE). This follows 5.2 percent inflation in May, 4.8 percent in April and 4.5 percent in March. Increased costs of energy is by far the top contributor to inflation in France at 33.1 percent year-on-year in June compared with 27.8 percent in May. Food inflation increased to 5.7 percent compared with 4.3 percent in May. According to the EU Commission's spring forecast, inflation in the euro area in April 2022 is at 7.5 percent year-on-year, the highest rate in the history of the monetary union.

These rising costs are having an obvious effect on production costs, particularly in terms of energy and fuel costs. This in turn drives inflation for consumers and is having a negative effect on consumption. In France, although food consumption remained stable in May 2022, there have been 6 months of falling consumption (-1.2 percent in April compared with March).

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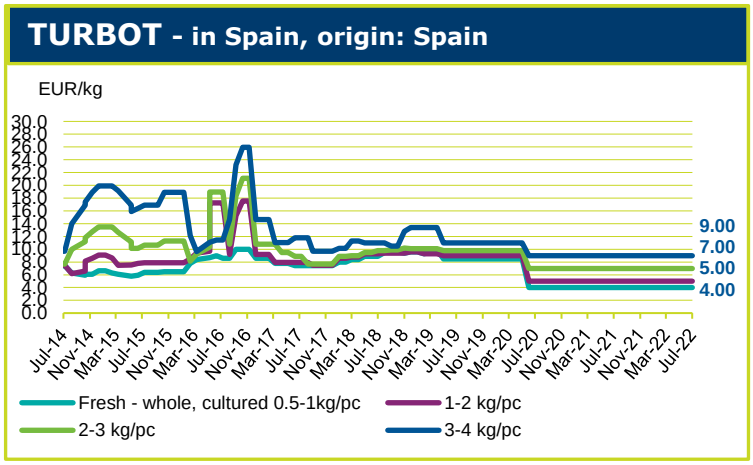
The **European Fish Price Report,** based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

GROUNDFISH

Groundfish prices are sky-high and increasing. Cod prices rose by more than 20 percent in just one month. As a result, cod farming, which was put on ice some years ago due to profitability issues, is becoming attractive again and some Norwegian companies have started to invest.



Demand for hake and Alaska pollock blocks remains very strong. High increases in prices for Pacific hake have been observed during this spring season. Strong increases are also forecast for the Alaska pollock B season.

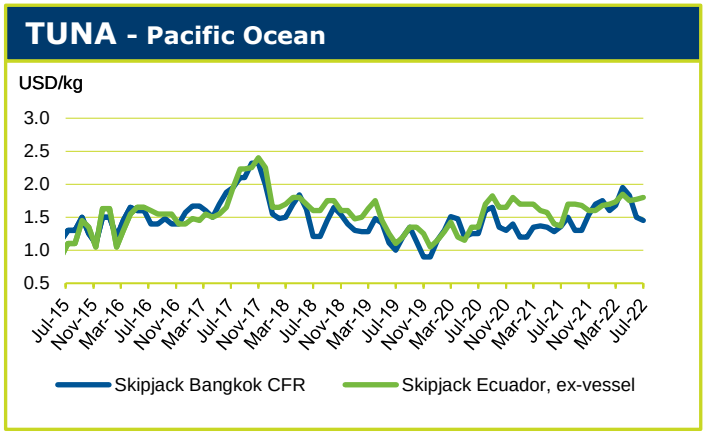
Wet-salted cod fillets from frozen raw material (Gadus macrocephalus) and wet-salted cod fillets (Gadus morhua) from fresh raw material of Faroese and Icelandic origin are breaking historical price records. In just one month, price increases of 10 percent were recorded, which is particularly unusual for a commodity like cured fish, for which prices are generally stable.

Costs related to raw material, production and transport have increased and we see significantly reduced consumption on the Southern European market. Consumers are turning to lower-cost sources of protein, such as farmed products. Stable prices of cured cod are expected for August, an off period for consumption, but are likely to further increase at the beginning of September.

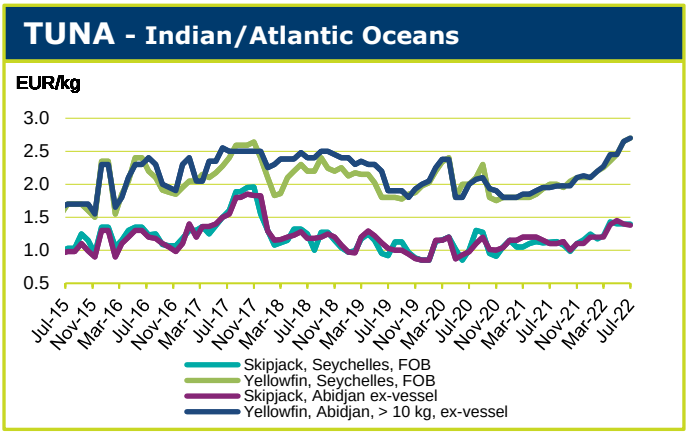
Yemen has reported low landing of groupers and snappers, while demand for these products is high. As a result, prices paid in dollars have moved up by some 10 percent in just two months.

TUNA - BILLFISHES

The 3-month FAD-closure has started in the Western and Central Pacific (WCP) and fishing has slowed down to moderate-to-poor. However, due to the backlog of carriers that arrived in Bangkok last month, skipjack prices continue to decrease. Prices are widely expected to rebound due to the reduced catches.

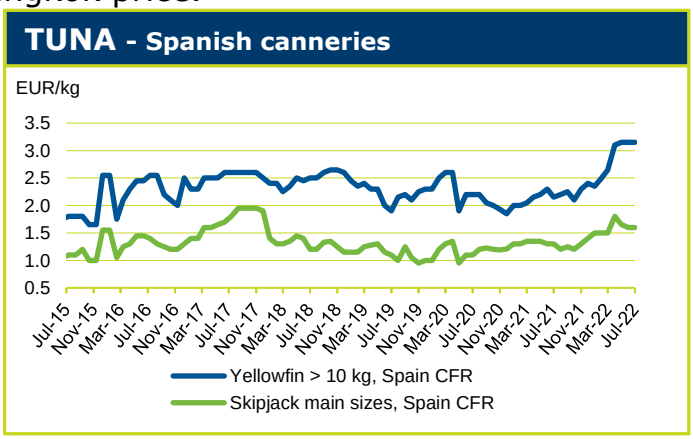


Catches in the Indian Ocean (IO) remain low-to-moderate as fishing has been affected by bad weather. However, there has been an increase in fishing effort as the Spanish fleet has resumed fishing. Skipjack prices are stable while yellowfin prices continue to increase due to shortage.



Fishing in the Atlantic Ocean remains poor but skipjack prices continue to decrease. Similarly to the IO, yellowfin prices are increasing due to shortage.

Fishing in the Eastern Pacific Ocean (ETP) has slowed to moderate. The first 72-day IATTC 'veda' will commence on 29 July. Currently about 39 percent of the ETP fleet has opted to stop fishing during the first 'veda' period. Skipjack and yellowfin prices are high, with skipjack well ahead of the Bangkok price.



European prices for both skipjack and yellowfin are stable. The same is true for cooked, single cleaned skipjack loins.

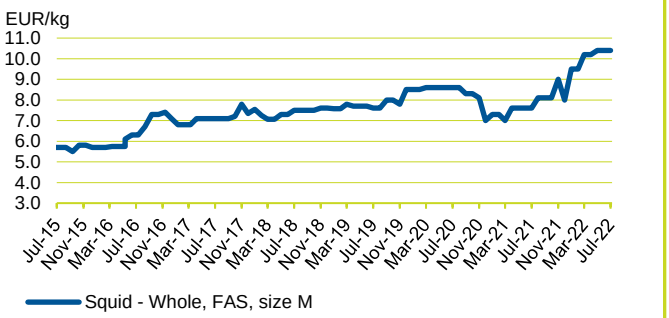
Fishing in the Eastern Pacific Ocean remains moderate-to-good. Both skipjack and yellowfin prices remain stable. The gap in skipjack prices in Manta compared with Bangkok is USD 255 per tonne currently. The first 72-day Inter-American Tropical Tuna Commission (IATTC) 'veda' will commence on 29 July.

European prices for skipjack continue to fall while yellowfin prices remain stable. In line with the round fish price, the indicative price for cooked, single cleaned skipjack loins has fallen.

CEPHALOPODS

There are some vague signs of lower demand and lower prices in the squid market. However, prices remain far higher this year than in 2021. Illex catches in the Falkland/Malvinas Islands were 73 000 tonnes in the first half of 2022, and loligo fisheries were 57 000 tonnes, both higher than the same period in 2021.

SQUID - in Italy, origin: South Africa



The squid season in South Africa opened on 1 July. There have been no further sales as everyone is sold out.

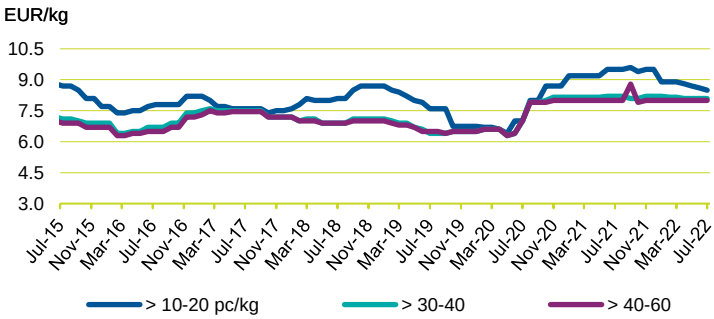
Octopus supply from Indonesia continues to be low, with increasing prices, as demand from the European Union is strong. On the other hand, Japan is not buying much octopus from Indonesia as prices are considered too high.

CRUSTACEANS

Shrimp prices have been falling, especially for large sizes, due to low demand in the US market. Indonesian farmers are selling their shrimp, waiting to see whether the downward trend continues. Supplies of middle and small sizes are getting tight and demand for both is increasing as marketing focus has shifted to lower priced products and value addition.

High shrimp catches have been reported in Argentina. In addition, coldstorage holdings are good in Argentina and in Europe. As a result, prices have started to go down, especially for large-sized shrimp. This is despite the increase in costs and the lower value of the euro compared to the US dollar. Demand for shrimp in Europe is not as good as expected for the summer months.

ARGENTINA RED SHRIMP - origin: Argentina

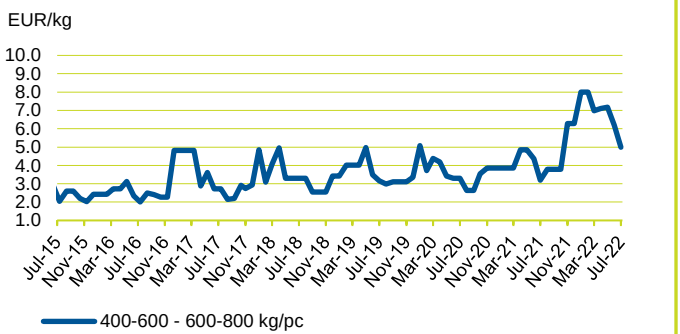


Crab and lobster sales are benefiting from the reopening of full service restaurants but there is also price tension due to lower supply than previous years. July is generally a month of high production and low prices for both European lobster and crab. Prices of

the latter fell during this month, to EUR 4.99 per kg, although this is still EUR 1.80 per kg higher than one year ago.

Demand in Italy for American and European lobster is lower than expected, and prices have fallen by EUR 1.00 per kg in just one month. Consumers, in expectation of higher energy costs later this year, are going to restaurants, but are generally not buying luxury products.

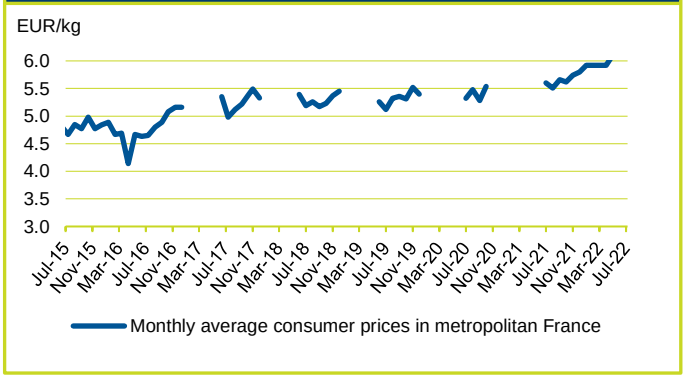
CRAB - in France, origin: Europe



BIVALVES

Some Bouchot mussels are again present on the French market, supplementing significant quantities of rope mussels from France, Italy and Spain. The AOP Moules de Bouchot St Michel season is expected to commence in late July. This year is marked by heavy spider crab predation, which may affect available volumes. Dutch mussels are less present in the French market in anticipation of the Bouchot season.

MUSSEL BOUCHOT - in France

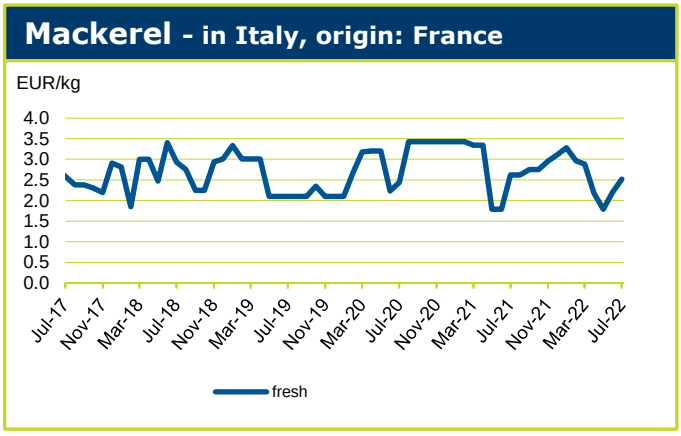


Higher input costs such as wood for baskets, energy and labor have led to price tension. According to the French national statistics institute (INSEE), consumer prices for medium size oysters have recovered to pre-COVID-19 levels in April 2022 (EUR 9.57/dzn vs EUR 9.56/dzn in March 2020). Due to limited presence of oysters at retail during the summer months, consumer prices are not collected from May to September.

SMALL PELAGICS

The sardine fishing season in Europe is in full swing at the moment. Catches are higher than the period last year. Sardine prices are falling as a result.

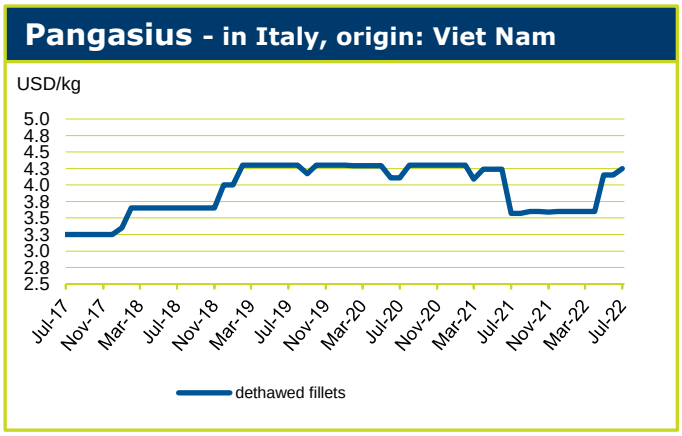
Similarly, Norway's weekly prices for frozen mackerel exports under 600 grams dropped 9 percent in week 27 of 2022, to roughly the lowest levels seen this year. Herring prices in Norway are also falling.



FRESHWATER

Many EU countries and the United States of America are restricting purchases of Russian Alaska pollock - which is a strong competitor to pangasius – in response to the Ukraine conflict, and this is reducing the overall supply of whitefish. This is a good opportunity for Vietnamese pangasius enterprises to promote frozen pangasius exports to the EU.

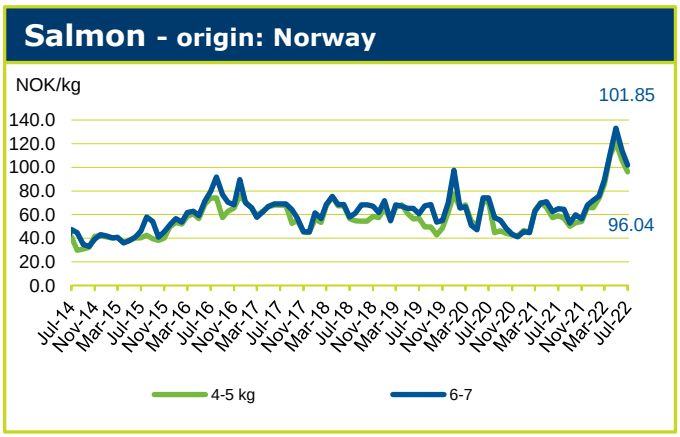
Until now, the Netherlands is still the largest market for Vietnamese pangasius. In the first 4 months of this year, Viet Nam exported a variety of pangasius products to the Netherlands, including value-added products such as: frozen breaded pangasius, frozen sliced pangasius; frozen pangasius fillets (cubes), frozen pangasius fillets; frozen nugget cut pangasius fillet, frozen rose roll pangasius fillet, frozen fried beer flavoured breaded pangasius, and frozen organic pangasius fillet.



Currently, besides the Netherlands, Viet Nam is exporting frozen pangasius to Germany, Spain, and Belgium, and imports in 2022 are very positive. The move to lower priced protein is one of the prevailing market trends this year, and the additional demand is pushing pangasius prices up.

SALMON

Prices for farmed Norwegian Atlantic salmon have dipped below NOK 100 per kg in July for the first time in some 12 weeks, but remain extremely elevated in historical terms. As of week 27, the NASDAQ salmon index had reached NOK 95.73 per kg, a 9 percent decline from 4 weeks prior. Demand for salmon at retail has reportedly been weakening due to continuing high inflation and reduced household purchasing power, while exceptionally high temperatures are affecting the restaurant trade. From the perspective of European salmon farmers, however, 2022 has been a very good year. According to the Norwegian Seafood Council (NSC), Norway exported 534 500 tonnes worth NOK 48.4 billion in the first half of the year, a 5 percent drop in volume but a 37 percent increase in value. The average price of fresh whole salmon increased significantly in year-on-year terms, from NOK 58.29 per kg to NOK 87.37 per kg.



Seasonal increases in harvest volumes tend to depress farmed Atlantic salmon prices towards the end of the summer, and current forward prices reflect this expectation. According to the Fish Pool forward market, a downward slide over the course of the second quarter is forecast to see prices drop to around NOK 75 per kg by September. Although this would mark a significant decline relative to current prices, these would still represent historically high levels and point to a tight market balance despite general market uncertainty.

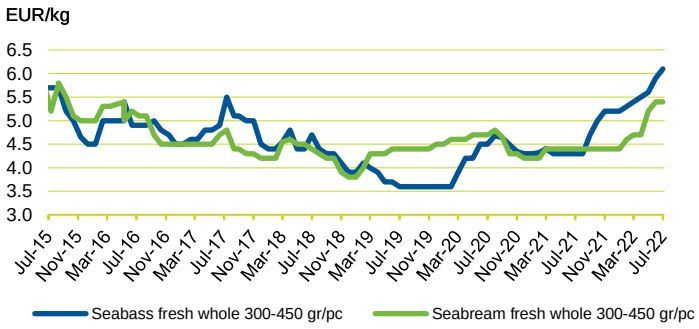
TROUT

Farmed Norwegian trout has been in short supply and this has continued in 2022. The same market forces driving salmon prices upwards have done the same for trout, with week 27 export prices for fresh whole trout averaging NOK 98.53 per kg, almost 80 percent above the same week last year. According to the NSC, Norway exported 23 800 tonnes of trout worth NOK 2.1 billion in the first half of 2022, 5 percent less volume and 35 percent more value than in the same period in 2021.

SEABASS SEABREAM

Summer tourist demand on top of a revitalized retail sector has been driving a steep upward trend in European prices for farmed bass and bream, and this has continued into July. In Italy, Greek seabass of size 300-450 g was selling for EUR 6.10 per kg this month, significantly higher than prices in the same month in recent years. Meanwhile, Greek bream of the same size was selling for EUR 5.40 per kg in the same market, the highest price point since 2015.

SEABASS/SEABREAM - in Italy origin: Greece



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EUROPEAN PRICE REPORT

Fish Species / Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
GROUNDFISH								**July 2022**
Cod/Cabillaud, Morue/ Bacalao	**Fresh** - Whole	1-2 kg/pc		**7.40**	7.55	-	**Italy** CPT	Denmark
Gadus morhua		2-4		**8.20**	8.37	-		
	Fresh, fillet	100-200 g/pc		**8.39**	8.56	+		
		200-400		**10.42**	10.63	+		
	Fillet	500-1000		**6.95**	7.09			
	20 percent glazing	1000-2000		**7.75**	7.91			
	Stockfish, soaked			**6.10**	6.22			
	Stockfish, dry	700 g/pc		**25.00**	25.51	+	DDP	Norway
	wet salted fillets	700-1000 g/pc		**11.30**	11.53	+		Iceland
	IQF, loin portion single frozen	100-150 g/pc		**10.85**	11.07	+	CIF	
	portion			10.05	**10.25**		**United States of America** CIF	Norway
	H&G	2.5-4 kg/pc		**5.65**	5.77	+		
		4-6		**5.51**	5.62	*		
	Portion	1-6 oz/pc		10.05	**10.25**			Poland
		500-1000 g/pc		**3.65**	3.72			Russian Federation
	H&G	1000-2000		**5.00**	5.10	+		
		2000-3000		**5.30**	5.41			
		3000-4000		**5.00**	5.10			
	Fillets	16-32 oz/pc		**6.00**	6.12			
	IQF	5 oz/pc		15.09	**15.39**			Iceland
	Salted cod			**13.90**	14.18	+	**Spain** wholesale	Europe
	Fresh			**8.00**	8.16	+		
	Frozen			**16.00**	16.33	-		
	Fresh cultured			**4.00**	4.08	=		
	Fresh fillets			**9.50**	9.69	+		
	Fresh, headed	2-3		**9.50**	9.69	+	**France** wholesale	
		3-4		**9.70**	9.90	+		
		4-5		**9.70**	9.90	-		
	Fillet	100-200 g/pc		**11.50**	11.73	-		France
		200-300		**13.50**	13.78	=		
Gadus macrocephalus	Fillet - **wet salted** - 1st quality produced from frozen raw material	400-700 g/pc		**10.10**	10.31	+	**Italy** CIF	Denmark
	Defrosted, whole			**14.35**	14.64		CPT	
Hake/Merlu/Merluza *Merluccius capensis*	Minced block			**2.25**	2.30	=	**Namibia** FOB for Spanish market	Namibia
	H&G, wrapped	50-150 g/pc		**2.25**	2.30		**Spain** ex-vessel	
		350-600		**2.48**	2.53			
		500-800		**2.85**	2.91			
		600-900		**3.08**	3.14	+		
		900-1300		**3.65**	3.72			
		800-1200		**3.58**	3.65			
	Fillets, skin-less, interleaved	55-115 g/pc		**4.45**	4.54			
		110-170		**4.55**	4.64			
	Fillets, skin-less, interleaved	60-110 g/pc		**4.09**	4.17			South Africa
		110-170		**4.25**	4.34			
		170-220		**4.85**	4.95			
	IQF portion, trapeze	90-110 g/pc		**9.60**	9.80	+	**Italy** CIF	Namibia
Merluccius merluccius	**Fresh** - whole	100-200 g/pc		**4.92**	5.93	+	CPT	Mediterranean
		200-300		**5.42**	6.53	-		
		300-400		**8.15**	9.82	*		
		500-1000		**7.75**	9.34	+		
		1000-2000		**7.41**	8.93			
		2000-4000		**7.22**	8.70			
		1000-2000 g/pc		**6.80**	8.19	-	**France** wholesale	France
		2000-3000		**7.50**	9.04	+		
		3000-4000		**9.50**	11.45	+		
	Fillets			**11.30**	13.61	=		Europe
	Frozen	3-4 pc/kg		**5.25**	5.36	-	**Spain** wholesale	Spain
	Fresh, from trawling	1000 g/pc		**5.50**	5.61	+		
	Fresh, from longlining	1000		**7.50**	7.65	+		
		1000		**10.50**	10.71	+		Europe
Merluccius hubbsi	H&G, interleaved	80-200 g/pc		2.01	**2.05**	*	FOB	Argentina
		150-500 g/pc		1.81	**1.85**	*		
		900-1200		**2.98**	3.04			
	Fillets, skinless	80-120 g/pc		**2.96**	3.02			
Merluccius gayi	Block frozen	100-250 g/pc		**1.89**	1.93			Ecuador
Merluccius polli	H&G, interleaved	300-425 g/pc		**1.99**	2.03			Guinea
		500-650		**2.53**	2.58	*		
		600-900		**2.75**	2.81			
		900-1200		**2.89**	2.95			
		1000-1500		**3.15**	3.21			
Merluccius productus	Fillet, PBO			4.22	**4.30**	=	ex coldstore	USA
	Minced block			2.70	**2.75**	=		

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
GROUNDFISH (cont.)							**July 2022**
Alaska pollack/Lieu de l'Alaska/Colín de Alaska *Theragra chalcogramma*	H&G	> 25	RUB **90.00**	1.60	1.64	**Russia** wholesale	Russia
	Block			**3.53**	3.60	**United States of America** FOB	United States of America
Saithe/Lieu noir/ Carbonero *Pollachius virens*	Loins			**4.00**	4.08	CIF	Russia
	H&G			**1.93**	1.97		
Haddock/Eglefin/Eglofino *Melanogrammus aeglefinus*	H&G	< 0.8 kg/pc	NOK **18.75**	1.85	1.89	**Sweden** FCA	Norway
				3.55	3.62 *	**United States of America** CIF	Russian Federation
Ling/Lingue franche/ Maruca *Molva molva*	Fillet - **wet salted** Produced from fresh raw material 1st quality	1-1.5 kg/pc		**6.50**	6.63 +	**Italy** DDP	Faeroe Islands
	IQF, fillets, skin-on	1-1.7 kg/pc		**3.45**	3.52	**Spain** FOB	Spain
Monkfish/Baudroie/ Rape *Lophius* spp.	**Fresh,** tail	< 300 g/pc		**7.79**	7.95 -	**Italy** CPT	UK
		200-500		**9.35**	9.54 -		
		500-1000		**11.14**	11.37 +		
		1000-2000		**11.56**	11.80 -		
		> 2000		**12.55**	12.81 -		
	Fresh, whole	100.300 g/pc		**7.66**	7.82 *		Mediterranean
		300-600 g/pc		**7.05**	7.19 +		
		600-1000		**8.09**	8.26 +		
		1000-2000		**9.54**	9.73 +		
	Tails	80-200 g/pc		**4.75**	4.85	**Spain** FOB	Spain
		140-250		**4.97**	5.07		
		250-500		**5.28**	5.39		
		300-800		**2.50**	2.55		
	Whole	500-1000 g/pc		**4.50**	4.59		
		1000-2000		**5.45**	5.56		
		2000-4000		**5.55**	5.66		
		3000-5000		**5.50**	5.61		
	Skinless fillets	200-300 g/pc		**14.50**	14.80		
	Tails, skinless	100-200 g/pc		**2.00**	2.04		Guinea
		600-1000		**5.95**	6.07		
		900-1600		**6.95**	7.09		
		< 100		**5.85**	5.97		Namibia
John Dory/ Saint Pierre	**Fresh** - whole	1-2 kg/pc		**25.00**	25.51 +	**France** wholesale	France
		2-3		**33.00**	33.67 =		
Pez de San Pedro *Zeus faber*	whole	800-1000 g/pc		**12.66**	12.92 *	**Italy** CPT	Italy
		1000-2000		**14.69**	14.99 *		
		2000-3000		**18.56**	18.94 *		
	Fresh - gutted	600-800		**9.80**	10.00 +		
		800-1000		**14.91**	15.21 +		
		1000-2000		**15.65**	15.97 -		
		> 2000		**16.01**	16.34 +		
	Fresh - fillets			**7.72**	7.88 +		
	H&G	< 200 g/pc		**3.45**	3.52	**Spain** FOB	Mauritania
		50-250		**3.25**	3.32 -		
		100-300		**3.65**	3.72 -		
		250-500		**5.35**	5.46 -		
		450-900		**6.45**	6.58 *		
	Fillets	80-120 g/pc		**4.45**	4.54 *		Morocco
Golden redfish **Sëbastes doré** **Gallineta dorada** *Sebastes mentella*	Block, H&G, Japanese cut	50-100 g/pc		**1.55**	1.58		Spain
		100-150		**1.85**	1.89		
		150-200		**2.05**	2.09		
		200-300		**2.49**	2.54		
		300-500		**2.95**	3.01		
Sebastes marinus	Block, whole	400-500 g/pc		**1.35**	1.38		
	H&G	50-100 g/pc		**1.79**	1.83		
Sebastes norvegicus	**Fresh,** fillet			**9.42**	10.78 +	**Italy** CPT	Norway
Common dentex/ Dentex commun Dentón *Dentex dentex*	**Fresh**	0.5-1 kg/pc		**26.44**	26.98		Mauritania
		0.8-1		**12.32**	12.57		
		1-2		**19.52**	19.92 +		
		2-3		**22.52**	22.98 +		
		3-5		**18.44**	18.82 -		
		5-7		**18.00**	18.37		
		200-350 g/pc		**2.45**	2.50	**Spain** FOB	Guinea
		325-450		**2.68**	2.73 +		
		450-700		**2.92**	2.98 +		
Dentex gibbosus		250-350 g/pc		**2.35**	2.40		
		0.8-1 kg/pc		**12.62**	12.88 -	**Italy** CPT	Mauritania
		1-2		**12.59**	12.85 -		
		2-3		**12.78**	13.04 -		
		3-5		**12.01**	12.26 -		
		5-10		**11.58**	11.82 -		
		> 10		**10.80**	11.02 -		

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
FLATFISH								**July 2022**
Turbot/Rodaballo	**Fresh** - whole	0.5-1 kg/pc		**4.00**	4.08		**Spain** CIF	Spain
Psetta maxima	farmed	1-2		**5.00**	5.10			
		2-3		**7.00**	7.14			
		3-4		**9.00**	9.18			
	Fresh - whole	0.3-0.5 kg/pc		**12.25**	12.50	-		Netherlands
	wild	0.5-1		**13.35**	13.62	+		
		0.8-1		**14.00**	14.29	=		
		1-2		**22.25**	22.70	+		
		2-3		**22.75**	23.21	=		
	Culture	600-800 g/pc		**9.41**	9.60	-	**Italy** CPT	Spain/Portugal
		800-1000		**9.97**	10.17	-		
		1000-1500		**10.18**	10.39	-		
		1500-2000		**11.19**	11.42	-		
		2000-2500		**10.03**	10.23	-		
		2500-3000		**11.34**	11.57	+		
		3000-4000		**10.72**	10.94	-		
		> 4000		**11.43**	11.66	-		
	Fresh - gutted, wild	0.5-1 kg/pc		**13.45**	13.72	-		Netherlands
		0.7-1		**11.06**	11.29	-		
		1.5-2		**14.50**	14.80	-		
		2-3		**11.25**	11.48			
	Fresh - fillets			**16.60**	16.94	-		
	Fresh - whole	0.5-1		**7.75**	7.91			
		1-2		**19.55**	19.95			
Spiny turbot/turbot épineux/ rodaballo espinoso	**Fresh** - fillets			**6.99**	7.13	-		
Psettodes spp.								
Sole/Sole/ Lenguado	**Fresh** - whole	120-175		**13.45**	13.72		**Spain** CIF	
Solea vulgaris	wild	175-200		**15.10**	15.41			
		200-300		**17.20**	17.55			
		300-500		**25.80**	26.33			
		400-500		**24.45**	24.95			
		500-600		**25.80**	26.33			
		600-800		**35.95**	36.68			
		200-300 g/pc		**20.25**	20.66			France
		300-400		**21.80**	22.24			
		400-600		**22.90**	23.37			
	IQF - whole	15-18 cm/pc		**5.65**	5.77		FOB	Mauritania
		18-21		**7.75**	7.91			
		20-25		**8.85**	9.03			
	Fresh			**20.00**	20.41	=	wholsale	Spain
	Frozen			**10.50**	10.71	-		
	Fresh - gutted	5		**16.75**	17.09		**Italy** CPT	Netherlands
		4		**16.21**	16.54	+		
		3		**17.64**	18.00	-		
		3+		**17.55**	17.91			
		2		**20.11**	20.52	-		
Sand sole/sole-pole Lenguado de arena	**Fresh** - whole	150-300 g/pc		**10.72**	10.94	-		West Africa
Solea lascaris		300-600		**11.46**	11.69	-		
Senegalese sole/sole du Sénégal Lenguado senegalés	**Fresh** - whole, farmed	300-400 g/pc		**12.00**	12.24			Spain
Solea senegalensis		400-500		**15.55**	15.87	-		
		500-600		**15.98**	16.31	-		
		600-700		**15.82**	16.14	-		
		800-1000		**15.76**	16.08	-		
	Frozen on board, IWP	400-500 g/pc		**8.25**	8.42		**Spain** CIF	Guinea
	whole, frozen on land	19-23 cm/pc		**1.45**	1.48		FOB	
		15.19		**1.39**	1.42			
Brill/Barbue/ Remol	whole	0.4-0.6 kg/pc		**9.30**	9.49	*	CIF	Netherlands
Scophthalmus rhombus		0.5-1		**16.45**	16.79	*		
		1-2		**19.75**	20.15	*		
European plaice/ Plie d'Europe/ Solla europea	**Fresh** - whole	300-400 g/pc		**5.00**	5.10			
		400-600		**5.20**	5.31			
		> 600		**5.35**	5.46			
Pleuronectes platessa	**Fresh** - fillet	60-80 g/pc		**7.23**	7.38	-	**Italy** CPT	
	IQF, whiteskin, 25 percent glazing	N. 2		**7.80**	7.96	+	**Netherlands** FOB	
	IQF, skinless, 25 percent glazing	N. 2		**8.20**	8.37	+	(for Italian market)	
European Flounder/ Flet d'Europe/ Platija europea	**Fresh** - whole			**2.76**	2.82	+	**Italy** CPT	
	IQF, white skin on, 25% glazing	No 2		**7.10**	7.24			
	IQF, skinless, 25% glazing	No 2		**7.50**	7.65			
Platichthys flesus								
Scophthalmus rhombus								
Megrims/ Cardine/ Gallo	Whole	< 150 g/pc		**2.25**	2.30		**Spain** FOB	Spain
Lepidorhombus Spp		150-200		**2.75**	2.81			
		200-350		**3.85**	3.93			

Fish Species / Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
TUNA/BILLFISHES								**July 2022**
Tuna/Thon/Atún	Skipjack - whole		1.42	**1.45**	-		**Bangkok** CFR	Western/Central
for canning			1.47	**1.50**			FOB	Pacific Ocean
	Skipjack - whole		1.76	**1.80**	+		**Ecuador**	Eastern Tropical
	Yellowfin - whole		2.35	**2.40**	-		ex-vessel	Pacific Ocean
	Skipjack - whole		**1.40**	1.43	=		**Seychelles**	Indian Ocean
	Yellowfin - whole		**2.70**	2.76	+		FOB	
	Skipjack - whole		**1.38**	1.41	-		**Abidjan**	Atlantic Ocean
	Yellowfin - whole	> 10 kg	**2.70**	2.76	+		ex-vessel	
	Skipjack - whole	1.8-3.4 kg/pc	**1.60**	1.63	=		**Spain CFR**	Various origins
	Yellowfin - whole	> 10 kg	**3.15**	3.21	=			
	Skipjack	> 1.8 kg/pc	1.47	**1.50**			**Tunisia** CFR	Seychelles (Korean vessel)
	Yellowfin - pre-cooked loins	double cleaned	6.27	**6.40**			**Europe** CFR	Ecuador
		single cleaned	6.86	**7.00**				
	Skipjack - pre-cooked loins		6.37	**6.50**				
	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	**5.50**	5.61	=			various origins
for direct consumption	Albacore - whole	< 15 kg/pc	**6.00**	6.12	+		**Spain** wholesale	Atlantic
	H&G	< 15	**4.45**	4.54			FOB	
	Yellowfin- H&G	< 25 kg/pc	**4.98**	5.08	-			
		> 20	**6.25**	6.38	-			
		25-50	**6.25**	6.38	-			
		50-100	**6.50**	6.63	-			
		> 100	**5.95**	6.07	-			
	Skipjack - cooked loins	single cleaned	4.51	**4.60**				
	Bigeye - frozen loins		6.96	**7.10**				
	Bigeye - H&G	< 25 kg/pc	**4.98**	5.08	-			
		> 20	**6.25**	6.38	-			
		25-50	**6.25**	6.38	-			
		50-100	**6.50**	6.63	-			
		> 100	**5.95**	6.07	-			
	Yellowfin - whole	> 30	2.11	**2.15**			CFR	Yemen
	Bluefin, **fresh** - whole	10-20 kg/pc	**10.00**	10.20			**Italy** CPT	Spain
		20-30	**12.95**	13.21				
		30-50	**13.38**	13.65				
		> 50	**12.99**	13.26				
	Yellowfin -Steaks	6 oz/pc	10.01	**10.21**			**United States of America** CIF	Costa Rica
	Yellowfin - Loins		9.45	**9.63**				Panama
Swordfish/Espadon/	**Fresh** - whole	< 12 kg/pc	**5.00**	5.10	=		**Spain**	Atlantic Ocean
Pez espada		> 25	**27.00**	27.55	+		wholesale	
Xiphias gladius		average	**20.00**	20.41	+			
	whole	< 12 kg/pc	**3.50**	3.57	=			
		> 25	**16.00**	16.33	+			
		average	**12.00**	12.24	+			
	H&G, skin-on	< 10 kg/pc	**8.35**	8.52	+		FOB	
		10-30	**8.45**	8.62	-			
		30-50	**9.05**	9.23	+			
		50-70	**9.15**	9.34	+			
		70-100	**8.65**	8.83	-			
		100-175	**7.85**	8.01	-			
		> 150	**7.60**	7.76	-			
	Fresh - whole		**10.22**	10.43	-		**Italy** CPT	
	Fresh - slice		**12.23**	12.48	+			
	Fresh - slice, with bone, yellow		**10.17**	10.38	+			
	Fresh- whole		**12.50**	12.76	=		**France** wholesale	
	Frozen- fillet, vacuum		**18.80**	19.18	=			Spain
SMALL PELAGICS								**July 2022**
Mackerel/Maquereau/	**Fresh** - whole		**2.52**	3.04	+		**Italy** CPT	France
Caballa	**Fresh** - whole	4-6 pc/kg	**3.04**	3.66	+			
Scomber scombrus	**Fresh** - fillet, butterfly cut		**5.38**	6.48	+			
	Whole	Small	**1.00**	1.02	+		**Spain** wholesale	Spain
		Large	**6.00**	6.12	=			
		Average	**4.00**	4.08	-			
	IQF Whole	2-3 pc/kg	**2.10**	2.14	+		FOB	
		1-2	**1.58**	1.61				
	IQF, Fillets 10% glaze	150-300 g/pc	**3.99**	4.07				
	IQF, H&G, 8-10% glaze	250-350 g/pc	**1.75**	1.79				
Scomber colias	Whole, blockfrozen	8-14 pc/kg	**0.78**	0.80				Morocco
		8-17	**0.98**	1.00				
		3-6	**1.28**	1.31				
	IQF, 2 percent glazing	80-120 g/pc	**3.15**	3.21				

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
SMALL PELAGICS (cont.)								**July 2022**
Horse Mackerel/ Chincard/ Jurel	Whole	> 24 cm/pc		**1.23**	1.26		**Morocco** FOB for European market	Morocco
Trachurus spp	**Fresh**	Small		**0.90**	0.92	+	**Spain** wholesale	Spain
		Large		**6.00**	6.12	-		
		Average		**1.80**	1.84	-		
	IQF	100-300 g/pc		**0.95**	0.97		FOB	Guinea
		300-750		**1.47**	1.50	-		
		700-1200		**1.55**	1.58	=		
		2-5 pc/kg		**1.65**	1.68	=		Spain
		3-5		**1.49**	1.52	=		
		4-5		**1.43**	1.46			
		4-6		**1.28**	1.31			
		5-7		**1.46**	1.49	+		
		6-8		**1.38**	1.41	+		
		9-12		**1.34**	1.37	=		
		10-17		**1.33**	1.36			
	Block frozen	100-300 g/pc		**1.05**	1.07			Mauritania
		200-350		**1.30**	1.33			
		250-350		**1.35**	1.38			
		300-600		**1.45**	1.48			
		300-500		**1.59**	1.62			
		500-1000		**1.65**	1.68			
	Fresh			**1.00**	1.02			
Chub mackerel/Maquereau espagnol/ Estornino *Scomber japonicus*	**Block frozen**	8-14 pc/kg		**0.82**	0.84			Morocco
Herring/Hareng/Arenque	**Fresh -** fillets			**3.72**	3.80		**Italy** CPT	Denmark
Clupeidae	**Fresh** - whole	200-300 g/pc	RUB **52.00**	0.92	0.95		**Russian Fed.**	Russia
		300-400	RUB **93.00**	1.65	1.69		wholesale Vladivostok	
				1.70	1.73		**France** wholesale	Europe
		70-100 g/pc		0.21	**0.26**		**Poland** FOB	Baltic
Sprat/Sprat/Espadín *Sprattus sprattus*	**Fresh** - whole			0.20	**0.24**			
Sardine/Sardine/Sardina	**Fresh** - whole			**2.50**	2.55		**Italy** CPT	Morocco
Sardina pilchardus	**Frozen** - whole			**1.21**	1.23	+		
	Fresh - fillet			**4.55**	4.64	+		
	Block, whole	12-16 cm/pc		**1.80**	1.84		**Spain** FOB	
		16-18		**1.85**	1.89			
		20-24		**1.28**	1.31			
	IQF, whole	8-14 pc/kg		**0.99**	1.01			
		11-15		**1.29**	1.32	*		
		14-20		**1.29**	1.32	*		
		10-14		**1.95**	1.99			
	Fresh			**3.00**	3.06	=	wholesale	
	Fresh- whole			**2.80**	2.86	-	**France** - wholesale	France
	Fresh - butterfly cut			**5.70**	5.82	-		
Anchovy/Anchois/ Boquerón	**Fresh**			**3.50**	3.57	=		
Engraulis encrasicolus	**Fresh**			**2.32**	2.37	-	**Italy** CPT	Italy
	Fresh			**3.00**	3.06	+	**Spain** - wholesale	France
				2.50	2.55	+		Italy
				5.00	5.10	+		Spain
	Fresh	45-55 pc/kg		**1.65**	1.68	=	FOB	
	Frozen			0.59	**0.60**	*		Mexico
	IQF, fillets	40-70 g/pc		**4.35**	4.44			Morocco
CEPHALOPODS								**July 2022**
Squid/Encornet/Calamar	Whole	S (< 18 cm)		**9.80**	10.00		**Italy** CIF	South Africa
Loligo spp.		M (18-25)		**10.40**	10.61			
		L (25-30)		**11.00**	11.22			
		XL (>30)		**11.00**	11.22			
		10-20 pc/kg		4.96	**5.06**	*	**Spain** CIF	Yemen
		6-10		5.16	**5.26**	*		
		3-6		6.33	**6.46**	*		
		< 3		6.76	**6.90**	*		
Loligo vulgaris	**Fresh** - whole	100-300 g/pc		**11.88**	12.12	-	**Italy** CPT	Croatia
		200-400		**12.64**	12.90	-		
		400-600		**14.18**	14.47	-		
		< 3 pc/kg		**7.50**	7.65		**Portugal** CIF	Yemen
		3-6		**6.90**	7.04			
		6-10		**6.20**	6.33			
		10-20		**6.00**	6.12			
	Frozen			**11.00**	11.22	+	**Spain** wholesale	Spain
Loligo gahi	Whole	< 10 cm/pc		**4.25**	4.34		CIF	Argentina
		10-12		**4.65**	4.74			
		12-14		**5.45**	5.56			

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
CEPHALOPODS (cont.)							**July 2022**
Squid/Encornet/Calamar	Whole	14-18 cm/pc		**2.05**	2.09	**Spain** CIF	Argentina
Illex argentinus		18-22		**2.35**	2.40		
	Whole	1		**6.10**	6.22 -	wholesale	Falkland/Malvinas
		2		**6.10**	6.22 -		Islands
		3		**6.10**	6.22 -		
		4		**6.10**	6.22 -		
Todarodes sagittatus	Block, frozen on board	> 20 cm/pc		**2.15**	2.19 -	FOB	Mauritania
		12-18 cm/pc		**1.95**	1.99		Guinea
Uroteuthis duvauceli	Whole			**7.50**	7.65 +	wholesale	India
Doryteuthis pealeii				**6.50**	6.63 +		United States of
Doryteuthis opalescens				**5.50**	5.61 +		America
Octopus/Poulpe/Pulpo	Whole - FAS	T1		**7.89**	8.05	**Morocco** FOB,	Morocco
Octopus vulgaris		T2		**7.89**	8.05	for Spanish market	
	Sushi slice	7 g/pc		16.42	**16.75** =	**Europe** CFR	Indonesia
	100% net weight	9		16.86	**17.20** =		
	boiled cut			10.29	**10.50** =		
	100% net weight						
	Flower type	1-2 kg/pc		6.86	**7.00** =		
	90% net weight	>2		8.33	**8.50** =		
	IQF, flower type	500-1000 g/pc		7.55	**7.70**		
		1000-1500		8.77	**8.95**		
		1500-2000		8.97	**9.15**		
		2000-3000		9.90	**10.10**		
		> 3000		10.00	**10.20**		
	Fresh	0.3-0.5 kg/pc		**5.24**	5.35 -	**Italy** CPT	Italy
		0.5-1		**8.10**	8.27 -		
		1-2		**9.01**	9.19 -		
		1-2		**6.90**	7.04 -		Spain
	Eviscerated	300-500 g/pc		**8.95**	9.13 -	**Spain** FOB	Senegal/
		300-1200		**9.35**	9.54 -		
		500-800		**9.75**	9.95 *		
		300-600 g/pc		**9.65**	9.85		Guinea
		500-800		**10.85**	11.07		
		800-1200		**11.65**	11.89		
		1400-1800		**10.65**	10.87		
		1800-3000		**10.65**	10.87		
		> 3000		**15.95**	16.28		
		300-600 g/pc		**8.35**	8.52		Morocco
		500-800		**10.45**	10.66		
		800-1200		**12.35**	12.60		
		1000-1500		**15.25**	15.56		
		1500-2000		**16.35**	16.68		
		T1		**11.25**	11.48	CIF	
		T2		**9.75**	9.95		
		T3		**8.75**	8.93		
		T4		**7.75**	7.91		
		T5		**7.25**	7.40		
	Frozen, Galizian style			**16.00**	16.33 +	wholesale	
	Fresh			**5.40**	5.51 -		
	Frozen			**6.95**	7.09 +		Thailand
	Gutted block	300-500 g/pc		6.86	**7.00** -	**Italy/Portugal**	Yemen
		500-1000		6.86	**7.00** -	**Spain** CIF	
		1000-2000		6.86	**7.00** -		
	Flower	300-500 g/pc		7.65	**7.80** -		
		500-1000		7.65	**7.80** -		
		1000-2000		7.65	**7.80** -		
	Fresh			**12.50**	12.76 =	**France** wholesale	Europe
	Frozen			**11.00**	11.22 =		
Eledone moschata	**Fresh** - whole	Mixed		**3.77**	3.85 +	**Italy** CPT	Croatia
Eledone cirrhosa	Cleaned, block	100-150 g/pc		**3.38**	3.45	**Spain** FOB	Spain
		200-600		**3.85**	3.93		
Cuttlefish/Seiche/	Frozen at land- whole block	100-200 g/pc		5.39	**5.50**	**Taiwan (Province**	Yemen
Sepia	Grade A	200-300		5.39	**5.50**	**of China)** CIF	
Sepia spp.		>300		5.39	**5.50**		
	FAS - whole block	200-300 g/pc		5.49	**5.60** +	**Spain** CIF	
		300-500		5.49	**5.60** +		
		1 pc/kg		**8.25**	8.42 *	FOB	Morocco
		2-4		**8.75**	8.93 *		
		4-6		**8.75**	8.93 *		
		6-8		**8.49**	8.66 *		
	Frozen			**10.50**	10.71 =	wholesale	
	Fresh			**10.00**	10.20 +		
	Fresh	< 200 g/pc		**2.74**	2.80 -	**Italy** CPT	
		100-300		**4.21**	4.30 -		
		500-1000		**6.25**	6.38 +		
				10.59	10.81 +		Italy

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
CRUSTACEANS							**July 2022**
Whiteleg shrimp/	PD, chemical treatment	31-40 pc/lb		9.61	**9.80** -	**Europe** CFR	Indonesia
Crevette pattes	100% net weight	41-50		8.63	**8.80** -		
blanches/Camarón	treated with non-phosphate	51-60		8.38	**8.55** =		
patiblanco		61-70		7.75	**7.90** -		
Penaeus vannamei		71-90		7.70	**7.85** -		
		91-120		7.60	**7.75** -		
	whole	21-25 pc/kg		**8.95**	9.13	**Italy** CIF	Ecuador
		26-30		**8.39**	8.56		
		31-40		**7.90**	8.06		
		41-50		**7.51**	7.66		
		51-60		**6.71**	6.85		
		61-70		**4.85**	4.95		
	cooked	20-30 pc/kg		**9.50**	9.69		
		30-50		**7.63**	7.79		
		40-60		**7.14**	7.29		
		60-80		**7.03**	7.17		
		80-120		**5.81**	5.93		
	Frozen			**6.50**	6.63	**Spain** wholesale	
	frozen, headless			10.59	**10.80**	**United States of**	
	Cooked and peeled	51-60 pc/lb		12.31	**12.56** -	**America** CIF	Viet Nam
Argentine red shrimp/	Head-on, shell-on	10-20 pc/kg		**8.50**	8.67 -	**Spain** EXW	Argentina
Salicoque rouge d'Argentine/		20-30		**8.30**	8.47 -		
Camarón langostín argentino		30-40		**8.10**	8.27 =		
Pleoticus muelleri		40-60		**8.00**	8.16 =		
	frozen on board	10-20 pc/kg		**9.80**	10.00	FOB	
		20-30		**9.60**	9.80		
		30-40		**7.85**	8.01		
	IQF, Peeled	20-30 pc/kg		**13.29**	13.56	**Italy** CIF	
	Whole	L1		**9.18**	9.37		
		L2		**8.32**	8.49		
		L3		**7.58**	7.73		
	Peeled and Deveined, broken	30-55 pc/kg		9.19	**9.37**	**United States of**	
	Peeled and Deveined	40-90		10.05	**10.25**	**America** CIF	
	Tails			15.90	**17.97**		
Giant tiger prawn/	Farmed, organic, cooked	20-30 pc/kg		**26.00**	26.53 =	**France** wholesale	Madagascar
Crevette géante tigrée/		30-40		**22.00**	22.45 =		
Langostino tigre		40-50		**16.50**	16.84 =		
Penaeus monodon							
Norway lobster/	**Fresh** - Whole, 4X1.5 kg	31-40		**8.10**	8.27	**Spain** DDP	Netherlands
Langoustine/Cigala		41-50		**8.52**	8.69		
Nephrops norvegicus	Tails	40-60		**13.35**	13.62		
	Fresh - Whole	10-15		**15.80**	16.12	CIF	Scotland
		16-20		**12.20**	12.45		
		00		**16.25**	16.58		
		0		**12.25**	12.50		
		1		**9.25**	9.44		
		2		**7.75**	7.91		
		3		**6.25**	6.38		
		4		**5.25**	5.36		
		5		**3.75**	3.83		
	Tails	5-6		**13.85**	14.13		
	IQF whole	2-4 pc/kg		**41.00**	41.84	FOB	Spain
	male	20-30		**15.75**	16.07		
	female	30-40		**6.45**	6.58		
		40-50		**6.75**	6.89		
	IQF whole	2-4 pc/kg		**41.00**	41.84	CIF	Denmark
		4-7		**31.65**	32.30		
		7-9		**31.45**	32.09		
		10-15		**18.85**	19.23 +		
		16-20		**15.80**	16.12		
		21-30		**11.50**	11.73 -		
		31-40		**8.50**	8.67 +		
		40-50		**5.95**	6.07		
	Fresh			**28.00**	28.57 =	wholesale	
	Frozen			**13.90**	14.18 =		
	Whole, 30 percent glazing	11-15		**13.22**	13.49 *	**Italy** CIF	
		16-20		**10.88**	11.10 *		
		21-30		**8.31**	8.48 *		
		31-40		**5.60**	5.71 *		
	Frozen	50-60 p/kg		20.82	**21.24**	**USA** CIF	Norway

Fish Species / Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
CRUSTACEANS (cont.)								**July 2022**
European lobster/	**Live -** bulk	400-600 g/pc		**52.00**	53.06	=	**France** wholesale	Ireland
Homard européen/		400-600		**52.00**	53.06	=		France
Bogavante	**Live**	400-600 gpc		**23.33**	23.81	-	**Italy** CPT	Europe
Homarus gammarus		600-800		**22.51**	22.97	-		
		800-1000		**22.95**	23.42	-		
		> 1000		**24.35**	24.85	-		
		> 2000		**13.55**	13.83	-		
American lobster/	**Live**	400-600 g/pc		**45.00**	45.92	=	**France** wholesale	Canada
homard americain/		3 kg/pc		**20.44**	20.86	+	**Italy** CPT	United States
langosta americana		3-5		**16.35**	16.68	-		of America
Homarus americanus		> 5		**20.23**	20.64	+		
	Frozen			**10.35**	10.56	*		
	Claws			21.94	**22.38**		**United States of America** CIF	Canada
	Meat			76.52	**78.05**			
	Whole			20.26	**20.66**	*		
	Live			14.85	**15.15**	*		
	Tails	5-6 oz/pc		58.52	**59.69**			
Scalloped spiny lobster/	Whole	70-100 g/pc		13.33	**13.60**		**Taiwan (Province of China)** CIF	Yemen
Langouste festonnée/		100-150 g/pc		21.08	**21.50**			
Langosta festoneada		150-200		21.08	**21.50**			
Panulirus homarus		200-250		22.55	**23.00**			
		70-100 g/pc		22.06	**22.50**	+	**Italy** CIF	
		100-150		23.04	**23.50**	+		
		150-200		24.02	**24.50**	+		
		200-250		24.51	**25.00**	+		
		250-300		24.51	**25.00**	+		
		300-350		24.51	**25.00**	+		
Panulirus spp.	**Fresh**			**30.00**	30.61	=	**Spain** wholesale	Cuba
	Frozen			**16.00**	16.33	-		
Arabian whip lobster/		SS		9.80	**10.00**		**Italy** CIF	Yemen
Langouste fouet arabe/		S		12.75	**13.00**			
Langosta de fusta arabica		M		15.88	**16.20**			
Puerulus sewelli		L		16.86	**17.20**			
Edible crab/Tourteau/	**Live**, bulk	T2 (13-16 cm)		**4.99**	5.09	-	**France** Auction	France
Buey de mar	**Fresh**			**6.51**	6.64	-	**Italy** CPT	UK
Cancer pagurus		800-1200 g/pc		**6.56**	6.69	-		
Blue swimming crab		5-7 pc/kg		3.77	**3.85**	*	**France** CIF	Yemen
Étrille bleue								
Jaiba azul								
Portunus pelagicus								
Snow crab/	Legs			9.90	**10.10**	-	**United States of America** CIF	Canada
Crabes des neiges/	Claws			20.32	**20.72**			
Cangrejo de las nieves	Sections	5-8 oz/pc		28.10	**28.66**			
Chionoecetes opilio		8-10		30.26	**30.86**			
		> 10		32.42	**33.07**			
BIVALVES								**July 2022**
Oyster/Huître/Ostra	**Live**	60-100 g/pc		**11.40**	11.63	=	**Spain** CIF	Netherlands
Crassostrea gigas		80-95 g/pc		**17.36**	17.71			
Ostrea edulis		95-110		**18.50**	18.88			
		110-130		**16.67**	17.01			
		G2 (100 units)		**83.00**	84.69	=	**France** wholesale	France
		M3 (100 units)		**93.00**	94.90	=		
		N3		**4.50**	4.59	=		Ireland
		dozen		**9.57**	9.77		retail	
Mussel/Moule/Mejillón	**Live** - Bottom mussel	Bulk		**2.60**	2.65	=		France
Mytilus edulis				**2.30**	2.35	=		Netherlands
Mytilus galloprovincialis	**Live** - Rope	60-80 pc/kg		**2.80**	2.86	=		Spain/Italy
	Live			**5.98**	6.10		retail	France
	IQF	40-60 pc/kg		**2.55**	2.60		**Spain** FOB	Spain/Italy
	IQF half shell	40-50		**7.75**	7.91			
	Live			**1.60**	1.63	=	wholesale	
	Frozen			**3.80**	3.88	+		
	Live	> 100 pc/kg		**4.20**	4.29		CIF	Netherlands
	Live			**1.55**	1.58	-	**Italy** CPT	Italy
				2.04	2.08	-		Sardinia
Mytilus chilensis	IQF - shell-off, 7 percent glazing	200-300 pc/kg		**4.50**	4.59	+	CIF	Chile
	Frozen - meat	60-80 pc/kg		**4.50**	4.59	+	CPT	
	Mussel meat			2.93	**2.99**		**Spain** CIF	
	IQF, Half shell			4.04	**4.12**			
	Whole, vaccum packed			2.08	**2.12**			
Razor shell/Couteau/	**Fresh**	S		**10.50**	10.71			Ireland
Navaja - *Solenidae*		M		**18.50**	18.88			
	Live, depurated	10-12 cm/pc		**4.20**	4.29	=		Netherlands
				5.20	5.31	=	wholesale	Europe
	Live			**4.60**	4.69	=	**France** wholesale	Imported

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
BIVALVES (cont.)								**July 2022**
Great Atlantic scallop/	**Fresh,** meat, roe-on			**27.50**	28.06	=	**France** wholesale	Imported
Coquille-St- Jacques/	**Fresh,** meat, roe-off			**27.00**	27.55	=		
Vieira	**Frozen**, meat, roe-on			**28.00**	28.57	=		
Pecten maximus	**Frozen**, meat, roe-off			**27.50**	28.06	=		
	IQF, whole	3-5 pc/kg		**5.89**	6.01		**Spain** FOB	Spain
		6		**4.35**	4.44			
		4-6		**4.10**	4.18			
	Frozen, meat, 15 percent glazing	10-11 pc/kg		**10.45**	10.66	=		
	Fresh			**18.00**	18.37	*	wholesale	
	Frozen - whole			**4.47**	4.56	+	**Italy** CPT	Imported
	Frozen, half shelf			**8.57**	8.74	-		
Japanese carpet shell/	**Live**			**11.47**	11.70			Italy
Palourde japonaise/				**7.50**	7.65	=	**Spain** wholesale	Spain
Almeja japonesa								
Ruditapes philippinarum								
Atlantic salmon/	**Fresh** - gutted, head-on	2-3 kg/pc		**11.00**	11.22	=	**France** wholesale	Norway
Saumon de l'Atlantique/		3-4		**11.50**	11.73	=		
Salmón del Atlántico		4-5		**11.70**	11.94	-		
Salmo salar		5-6		**12.50**	12.76	-		
		6-7		**12.50**	12.76	-		
		2-3 kg/pc		**11.30**	11.53	=		Scotland
	Fresh - label rouge	2-3		**14.00**	14.29	-		
	frozen, wild	2-3		**8.00**	8.16	=		
	Smoked - Fillet, vaccuum reconstituted sides	1-2 kg/pc		**32.00**	32.65	=		
	Fresh - Fillet	3-4 kg/pc		**20.00**	20.41	=		Norway
	Smoked - Fillet, vaccuum reconstituted sides	1-2 kg/pc		**33.00**	33.67	=		
	Fresh - gutted, head-on	1-2 kg/pc	**NOK 70.02**	6.90	7.07	-	**Norway** FOB	
		2-3	**NOK 83.81**	8.26	8.46	-		
		3-4	**NOK 93.27**	9.19	9.41	-		
		4-5	**NOK 96.04**	9.46	9.69	-		
		5-6	**NOK 98.15**	9.67	9.90	-		
		6-7	**NOK 101.85**	10.03	10.28	-		
		7-8	**NOK 103.43**	10.19	10.44	-		
		8-9	**NOK 105.44**	10.39	10.64	-		
		> 9	**NOK 105.66**	10.41	10.66	-		
	Fresh	3-4 kg/pc		**13.50**	13.78	=	**Spain** CIF	Scotland
		4-5		**14.75**	15.05	=		
		5-6		**15.00**	15.31	=		
		6-7		**15.50**	15.82	=		
	Fresh, organic	4-5 kg/pc		**13.50**	13.78			Ireland
		5-6		**14.50**	14.80			
	Fresh fillet			**18.00**	18.37	-	wholesale	Norway
	Smoked fillet			**22.00**	22.45	-		
	Fresh			**10.95**	11.17	-		
	Frozen			**4.50**	4.59	=		
	gutted, head-on	4-5 kg/pc		**8.75**	8.93		**Tunisia** CFR	
	Fresh - Whole - Superior	1-2 kg/pc		**6.61**	6.74	-	**Italy** CPT	
		2-3		**8.67**	8.85	-		
		3-4		**8.80**	8.98	-		
		4-5		**9.13**	9.32	-		
		5-6		**9.47**	9.66	-		
		6-7		**9.48**	9.67	-		
		7-8		**7.55**	7.70	-		
		8-9		**8.05**	8.21	-		
		9-10		**12.00**	12.24	+		
	IQF portion, 10% glazing	100-150 g/pc		**11.15**	13.60	+		Denmark
TROUT								**July 2022**
Rainbow trout/	**Fresh**- whole			**6.20**	6.33	=	**France** wholesale	France
Truite arc-en-ciel/	Fillet			**8.50**	8.67	=		
Trucha arco iris	Fillet, smoked			**29.00**	29.59	=		
Oncorhynchus mykiss	Whole, gutted, bulk			**11.45**	11.68	+	Retail	
	Fresh - whole			**4.70**	4.80	=	**Spain** wholesale	Spain
	Fresh - fillets			**5.00**	5.10	=		
	Fresh - whole			**4.44**	4.53	-	**Italy** CPT	Italy
	H&G	300-400 g/pc		**5.25**	5.36	-		

Food and Agriculture Organization of the United Nations

EUROPEAN PRICE REPORT

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
FRESHWATER FISH							**July 2022**
Arctic char/Omble-chevalier/ Trucha alpina *Salvelinus alpinus*	**Fresh-** whole			**11.00**	11.22 =	**France** wholesale	Europe
Nile perch/Perche du Nil/Perca del Nilo *Lates niloticus*	**Fresh,** whole	2000-4000 g/pc		**3.49**	3.56 -	**Italy** FCA	Tanzania
	Fresh - fillets			**4.45**	4.54 -		
				14.99	15.30 =	retail	
	Fresh - fillets			**7.50**	7.65 -	**Spain** wholesale	
	Fillets			**5.75**	5.87 -		
Pike perch/Sandre/ Lucioperca *Sander lucioperca*	Fillet - skinless, PBI, IWP	500-1000 g/pc		6.32	**6.45**	CFR	
	Fresh- whole	Average size		**15.50**	15.82 =	**France** wholesale	Europe
	Fillet			**13.20**	13.47 =		
Nile Tilapia/Tilapia du Nil/Tilapia del Nilo *Oreochromis niloticus*	Fillet - skinless, IQF, PBO	5-7 oz/pc		3.92	**4.00**	**Spain** CFR	China
	Fillet	3-5 oz/pc		**5.10**	5.20	**United States of America** CIF	Viet Nam
Black tilapia/Tilapia noit/ Tilapia negra *Oreochromis placidus*	Fillet	4-5 oz/pc		4.66	**4.75**		
Channel catfish/Barbue de rivière/ bagre de cabal *Ictalurus punctatus*	Fillet	3-5 oz/pc		9.79	**9.99**		China
		4-6		10.24	**10.45**		
Pangasius *Pangasius hypophthalmus*	Fillet, thawed			**4.25**	4.34 +	**Italy** CIF	Viet Nam
	Fresh, fillet			**5.00**	5.10 =	**Spain** wholesale	
	Fillet			**3.75**	3.83 +		
NON-TRADITIONAL SPECIES							**July 2022**
Sturgeon/Esturgeon/ Esturione *Acipenseridae*	Frozen - Whole	1.5-2 kg/pc		**7.00**	7.14 +	**France** CIF	France
	Gutted	5-7 kg/pc		**8.50**	8.67 +		
	Fillets	200-300 g/pc		**16.00**	16.33 +		
		800-1000		**16.00**	16.33 +		
A.baeri	**Caviar** (Aquitaine) metal boxes			**1,300**	1,327 +		
European eel/Anguille d'Europe/ Anguila europea *Anguilla anguilla*	**Smoked**	Medium		**48.00**	48.98 =	wholesale	Europe
	Fresh			**14.22**	14.51 -	**Italy** CPT	
Dusky grouper Mérou noir/Mero moreno *Epinephelus marginatus*	**Fresh -** whole	1-2 kg/pc		**13.20**	13.47 +		Senegal
		2-4		**13.29**	13.56 +		
		4-7		**13.41**	13.68 +		
		7-10		**12.24**	12.49 +		
		10-20		**10.79**	11.01 -		
		> 20		**9.41**	9.60 -		
White grouper/ Merou blanc/Cherna de ley *Epinephelus aeneus*	Gutted	2-3 kg/pc		5.39	**5.50** +	**Italy** CIF	Yemen
		3-5		5.39	**5.50** +		
		5-10		5.39	**5.50** +		
		1-2 kg/pc		**10.61**	10.83 +	CPT	
		2-4		**11.49**	11.72 -		
		4-7		**11.87**	12.11		
		7-10		**11.59**	11.83		
		> 10		**11.90**	12.14		
Small-scale grouper Mérou petites écailles Mero escamoso *Epinephelus polylepis*		3-5 kg/pc		5.34	**5.45** *	CIF	
		5-8		5.34	**5.45** *		
		8-12		4.41	**4.50** *		
		2-3 kg/pc		5.15	**5.25** *	**France** CIF	
		3-5		5.15	**5.25** *		
		5-8		5.15	**5.25** *		
White-blotched grouper/ Mérou plate grise Mero de lunares *Epinephelus multinotatus*	H&G	3-5 kg/pc		7.06	**7.20**	**Spain** CIF	
		5-8		7.06	**7.20**		
		5-10		7.06	**7.20**		
		>10		7.06	**7.20**		
Spangled emperor/	H&G	3-5 kg/pc		4.90	**5.00** *	**France** CIF	
Empereur moris/ Emperador relámpago *Lethrinus nebulosus*	Gutted, scales off	3-5 kg/pc		3.53	**3.60** *	**Italy** CIF	
Mahi mahi/Dorade/ Dorado *Coryphaena hippurus*	Gutted, skinless			2.89	**2.95**	**Europe** CIF	Mozambique
	Fresh, whole			**4.76**	4.86	**Italy** CPT	Spain
	Fresh, fillets			**10.41**	10.62 -		
	Fresh, fillets			**2.65**	2.70	**Spain** FOB	
	H&G	< 20 kg/pc		**4.85**	4.95 +		
Blue shark/ Peau bleue/Tiburón azul *Prionace glauca*	H&G, skin-on	< 4 kg/pc		**2.49**	2.54 +		
		4-7		**2.46**	2.51 +		
		7-12		**2.46**	2.51 +		
		12-20		**2.34**	2.39 -		
		> 20		**2.34**	2.39 -		
	H&G, skinless	< 4 kg/pc		**3.26**	3.33 +		
		4-7		**3.25**	3.32 +		
		7-12		**3.16**	3.22 +		
		12-20		**2.91**	2.97 -		
		> 20		**2.93**	2.99 -		

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
NON-TRADITIONAL SPECIES (cont.)							**July 2022**
Mako shark/Taupe bleue		< 10 kg/pc		**3.95**	4.03 =	**Spain** FOB	
Marrajo dientuso		10-30		**6.45**	6.58 -		
Isurus oxyrinchus		30-50		**6.40**	6.53 +		
		50-100		**6.20**	6.33 +		
		> 100		**4.85**	4.95 =		
Black marlin/Makaire noir/	H&G, skin-on	< 80 kg/pc		**5.80**	5.92 +		
Marlin negro		> 80		**5.85**	5.97 +		
Makaira nigricans							
Blue marlin/Makaire bleu/		< 80 kg/pc		**5.80**	5.92 +		
Marlin azul		> 80		**5.85**	5.97 +		
Makaira indica							
Crimson jobfish	Whole, gutted	2- 3 kg/pc		3.33	**3.40** +	**France** CIF	Yemen
Colas fil/Panchito hebra		3- 5		3.53	**3.60** +		
Pristipomoides filamentosus		5- 10		3.53	**3.60** +		
		3- 5		3.68	**3.75**	**Italy** CIF	
		5- 10		3.68	**3.75**		
SEABASS/SEABREAM/ MEAGRE							**July 2022**
Seabass/Bar,	**Fresh** - whole	200-300 g/pc		**4.80**	4.90 =	**Greece** FOB	Greece
Loup/Lubina	farmed	300-450		**5.80**	5.92 +		
Dicentrarchus labrax		450-600		**6.30**	6.43 +		
		600-800		**7.00**	7.14 +		
		800-1000		**7.80**	7.96 =		
		> 1000		**9.30**	9.49 =		
		200-300 g/pc		**5.10**	5.20 =	**Italy** CIF	
		300-450		**6.10**	6.22 +		
		450-600		**6.60**	6.73 +		
		600-800		**7.30**	7.45 +		
		800-1000		**8.10**	8.27 =		
		> 1000		**9.60**	9.80 =		
		200-300 g/pc		**5.17**	5.28 =	**France** CIF	
		300-450		**6.17**	6.30 +		
		450-600		**6.67**	6.81 +		
		600-800		**7.37**	7.52 +		
		800-1000		**8.17**	8.34 =		
		> 1000		**9.67**	9.87 =		
		200-300 g/pc		**5.16**	5.27 =	**Spain** CIF	
		300-450		**6.16**	6.29 +		
		450-600		**6.66**	6.80 +		
		600-800		**7.36**	7.51 +		
		800-1000		**8.16**	8.33 =		
		> 1000		**9.66**	9.86 =		
		200-300 g/pc		**5.20**	5.31 =	**Germany** CIF	
		300-450		**6.20**	6.33 +		
		450-600		**6.70**	6.84 +		
		600-800		**7.40**	7.55 +		
		800-1000		**8.20**	8.37 =		
		> 1000		**9.70**	9.90 =		
		200-300 g/pc		**5.17**	5.28 =	**Portugal** CIF	
		300-450		**6.17**	6.30 +		
		450-600		**6.67**	6.81 +		
		600-800		**7.37**	7.52 +		
		800-1000		**8.17**	8.34 =		
		> 1000		**9.67**	9.87 =		
		200-300 g/pc		**5.44**	5.55 =	**UK** CIF	
		300-450		**6.44**	6.57 +		
		450-600		**6.94**	7.08 +		
		600-800		**7.64**	7.80 +		
		800-1000		**8.44**	8.61 =		
		> 1000		**9.94**	10.14 =		
		500-1000 g/pc		**20.70**	21.12	**Spain** CFR	France
		1000-2000		**23.30**	23.78		
		2000-3000		**24.40**	24.90		
		3000-4000		**24.40**	24.90		

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD	Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)							**July 2022**
Seabass/Bar, **Loup/Lubina** *Dicentrarchus labrax*	**Fresh -** whole - wild**,** from trawling	800-1000 g/pc		**21.50**	21.94 =	**France** wholesale	France
		1000-2000		**23.50**	23.98 =		
		2000-3000		**25.50**	26.02 =		
	Fresh - whole - wild**,** from line fishing	1000-2000 g/pc		**27.00**	27.55 -		
		2000-3000		**30.00**	30.61 -		
	Fresh - whole - farmed	400-600 g/pc		**7.30**	7.45 =		
		600-800		**11.00**	11.22 =		
		800-1000		**13.00**	13.27 =		
		300-400 g/pc		**6.03**	6.15 +	**Italy** CPT	Croazia
		400-600		**6.34**	6.47 +		
		600-800		**7.65**	7.81 +		
		800-1000		**10.90**	11.12 +		
		Large		**10.80**	13.01 +		Italy (Orbetello)
		Medium		**9.07**	10.93 -		
		Small		**7.69**	9.27 -		
	Fresh, wild	500-700 g/pc		**10.19**	12.28 *		Morocco
		800-1000		**18.01**	21.70 *		
		1000-2000		**25.71**	30.98 +		
	Fresh, wild	500-1000 g/pc		**15.00**	18.07	**Spain** CIF	Denmark
		1000-2000		**15.00**	18.07		
		2000-3000		**20.80**	25.06		
		3000-4000		**23.00**	27.71		
	Fresh, wild			**20.00**	24.10 +	wholesale	Europe
	Fresh, farmed			**6.80**	8.19 =		
	Fresh, farmed	200-300 g/pc		**4.92**	5.02 +	**Italy** CIF	Greece
		300-450		**5.99**	6.11 +		
		450-600		**6.84**	6.98 +		
		600-800		**7.35**	7.50 +		
		800-1000		**8.15**	8.32 +		
	Fresh, fillets	70-100 g/pc		**11.00**	11.22		
		100-140		**10.80**	11.02		
		140-180		**11.25**	11.48		
Gilthead seabream/ Dorade royale/Dorada *Sparus aurata*	farmed	200-300 g/pc		**5.00**	5.10 =	**Greece** FOB	
		300-450		**5.10**	5.20 =		
		450-600		**5.20**	5.31 =		
		600-800		**5.80**	5.92 +		
		800-1000		**6.80**	6.94 +		
		> 1000		**8.50**	8.67 =		
		200-300 g/pc		**5.30**	5.30 =	**Italy** CIF	
		300-450		**5.40**	5.40 =		
		450-600		**5.50**	5.61 =		
		600-800		**6.10**	6.22 +		
		800-1000		**7.10**	7.24 +		
		> 1000		**8.80**	8.98 =		
		200-300 g/pc		**5.37**	5.48 =	**France** CIF	
		300-450		**5.47**	5.58 =		
		450-600		**5.57**	5.68 =		
		600-800		**6.17**	6.30 +		
		800-1000		**7.17**	7.32 +		
		> 1000		**8.87**	9.05 =		
		200-300 g/pc		**5.36**	5.47 =	**Spain** CIF	
		300-450		**5.46**	5.57 =		
		450-600		**5.56**	5.67 =		
		600-800		**6.16**	6.29 +		
		800-1000		**7.16**	7.31 +		
		> 1000		**8.86**	9.04 =		
		200-300 g/pc		**5.40**	5.51 =	**Germany** CIF	
		300-450		**5.50**	5.61 =		
		450-600		**5.60**	5.71 =		
		600-800		**6.20**	6.33 +		
		800-1000		**7.20**	7.35 +		
		> 1000		**8.90**	9.08 =		

Fish Species Trade Name	Product Form	Grading	Price per kg As stated	EUR	USD		Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)								**July 2022**
Gilthead seabream/	**Fresh** - whole	200-300 g/pc		**5.37**	5.48	=	**Portugal** CIF	Greece
Dorade royale/Dorada	farmed	300-450		**5.47**	5.58	=		
Sparus aurata		450-600		**5.57**	5.68	=		
		600-800		**6.17**	6.30	+		
		800-1000		**7.17**	7.32	+		
		> 1000		**8.87**	9.05	=		
		200-300 g/pc		**5.64**	5.76	=	**UK** CIF	
		300-450		**5.74**	5.86	=		
		450-600		**5.84**	5.96	=		
		600-800		**6.44**	6.57	+		
		800-1000		**7.44**	7.59	+		
		> 1000		**9.14**	9.33	=		
	Fresh - wild	500-1000 g/pc		**24.40**	24.90		**Spain** CIF	France
		1000-2000		**19.80**	20.20			
		3000-4000		**16.40**	16.73			
	Fresh, wild			**27.00**	32.53	+	wholesale	Europe
	Fresh, farmed			**5.80**	6.99	+		
	Fresh, wild	500-800 g/pc		**22.00**	22.45	=	**France** wholesale	France
		800-1000		**22.00**	22.45	=		EU
		> 1000		**26.00**	26.53	=		France
	Fresh - farmed	300-400		**5.80**	5.92	=		
		400-600		**6.20**	6.33	=		
		600-800		**11.30**	11.53	=		
		800-1000		**12.80**	13.06	=		
		300-400 g/pc		**5.25**	5.36	=	**Italy** CIF	Greece
		200-300 g/pc		**4.18**	4.27	-	CPT	
		300-400		**4.29**	4.38	-		
		400-600		**4.18**	4.27	-		
		600-800		**4.36**	4.45	-		
		800-1000		**5.06**	5.16	-		
		1000-1500		**7.07**	7.21	-		
		1500-2000		**8.25**	8.42	-		
	Fresh - wild	300-500 g/pc		**10.11**	10.32	-		Morocco
		600-800		**17.04**	17.39	-		
		800-1000		**19.39**	19.79	-		
		1000-2000		**22.00**	22.45	-		
	Fresh - farmed	Large		**11.00**	13.25	-		Italy (Orbetello)
		Medium		**10.06**	12.12	-		
		300-400 g/pc		**5.90**	6.02	+		Croazia
		400-600 g/pc		**6.29**	6.42	-		
		600-800		**7.51**	7.66	+		
White seabream/Sar/Sargo	**Fresh**			**7.00**	7.14	+	**Italy** CPT	Senegal
Diplodus sargus		300-500 g/pc		**7.85**	8.01	-		Spain
		500-700		**10.89**	11.11	+		
		700-1000		**10.31**	10.52	-		
		1000-2000		**11.49**	11.72	+		
Meagre/Maigre	**Fresh** - Whole	500-1000 g/pc		**4.40**	4.49	-		Greece
commun/Corvina	farmed	1000-2000		**4.63**	4.72	-		
Argyrosomus regius		> 2000		**4.65**	4.74	+		
	Fresh- whole, wild	0.8-1 kg/pc		**11.98**	12.22			Mediterraneo
		1-2		**12.21**	12.46	-		
		5-10		**10.52**	10.73	-		
		10-15		**11.17**	11.40	-		
		15-20		**10.00**	10.20	-		
		20-30		**7.42**	7.57	-		
				10.00	10.20	+	**Spain** wholesale	
	Fresh, cultured			**7.50**	7.65	-		
		> 1000 g/pc		**10.00**	10.20		**France** wholesale	France

Food and Agriculture Organization of the United Nations

EUROPEAN PRICE REPORT

The European Fish Price Report is a monthly GLOBEFISH publication.
This issue was prepared by Helga Josupeit and Felix Dent.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

SYMBOLS

+ Price increased in original currency since last report
- Price decreased in original currency since last report
= Updated but unchanged price
* New insertion
Not updated since last issue

CURRENCY RATES

		US$	EUR
Canada	CAD	1.29	1.32
Norway	NOK	9.91	10.15
USA	USD		1.02
EU	EUR	0.98	
Denmark	DKK	7.27	7.44
Russia	RUR	54.95	56.29

Exchange Rates 20.07.2022

GLOBEFISH Price Dashboard FAO

GLOBEFISH is pleased to announce a new information product available on its website: the GLOBEFISH European Price Dashboard. Prices are automatically drawn from various sources along the value chain into a central database and updated once a week. Users can browse prices and analyse trends, as well as search or filter prices according to common or scientific name, species grouping, preservation, origin or market, to mention a few.

GLOBEFISH Market Reports are available from the GLOBEFISH web site: www.fao.org/in-action/globefish

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Food and Agriculture Organization of the United Nations

EUROPEAN PRICE REPORT

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