



EUROPEAN PRICE REPORT

Latest trends

Easter was the main consumption period of seafood, especially in the Southern part of the continent. Prices are still going up as consumer interest continues strong, and practically all price levels are accepted by the consumers. In the present issue of the European Fish Price Report, prices increased for 25 percent of the recorded prices; for 20 percent they declined, while 55 percent stayed stable. Overall, salmon prices fell somewhat after the sky-high levels reached in March 2023. Cod prices decreased somehow, while sole prices continued to rise. Shrimp prices started to move upwards after months of relatively low price levels.

At the end of the month, the seafood industry of Europe will meet in Barcelona. The interest of the sector in the event is strong, and critical business decisions will be taken at this event.

The container cost index increased by 4 percent in the third week of April, the first increase in 15 weeks. But it is still 78 percent lower if compared to the same week last year. The index is USD 1 778 per 40-foot container, 83 percent below the peak of USD 10 377 in September 2021.

The Global Container Freight Index (FBX) quoted USD 2 214 on 27 January 2023 compared to USD 9 806 in January 2022. The current index is well below last year's level but still much higher than pre COVID-19 levels which, for example, quoted USD 1 358 on 6 March 2020. Nevertheless, current container prices may ease transport of frozen freight to Europe, with the exception obviously of disruption that may be caused from geopolitical tensions.

April 2023
4/2023

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The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.



GROUNDFISH

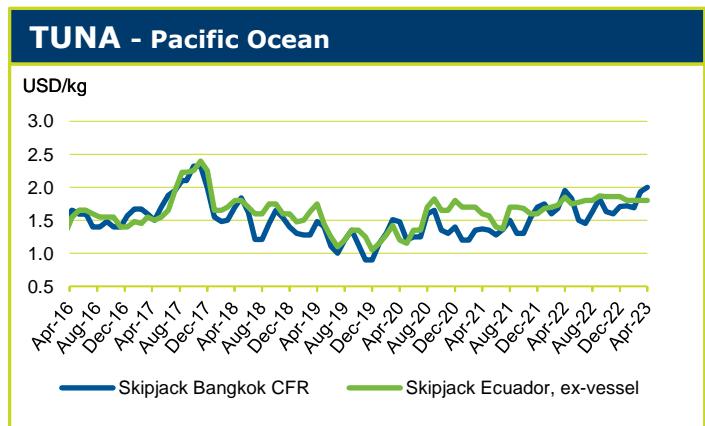
In Europe, consumption of wet-salted cod fillets from frozen raw material (*Gadus macrocephalus*) and wet-salted cod fillets (*Gadus morhua*) from fresh raw material of Faroese and Icelandic is falling at this time, after strong sales just before Easter. Unfortunately, fishing for *Gadus morhua* in Norway did not go as expected, so prices did not come down as anticipated. Overall it is a "wait and see" situation at the moment.

Alaska pollack trade returned to pre-COVID-19 levels in 2022. The export levels of frozen H&G Alaska pollack were back to 2019, with the Russian Federation as the leading supplier. Some of the products used to be channelled through the Republic of Korea to the Chinese market when the COVID-19 restrictions early in 2022 made direct sales difficult, but this issue is back to normal after the decision of the Chinese government to stop the zero-COVID-19 policy. Alaska pollack is excluded from trade embargoes by the United States of America and the European Union with regard to Russian products.

TUNA - BILLFISHES

Fishing in the Western and Central Pacific (WCP) continues to be very poor. However, there is limited buying interest from Thailand canneries despite having low raw material inventories at current prices in conjunction with the Songkran holidays. Some canneries are also extending the holiday closure to conserve raw materials. Skipjack prices continue to go up.

Catching in the Indian Ocean is reported to be good. Some cargoes continued to be transhipped to carriers and diverted to other markets, especially in Asia, due to the short supply from WCP. Both skipjack and yellowfin prices increased in line with Bangkok's price levels.



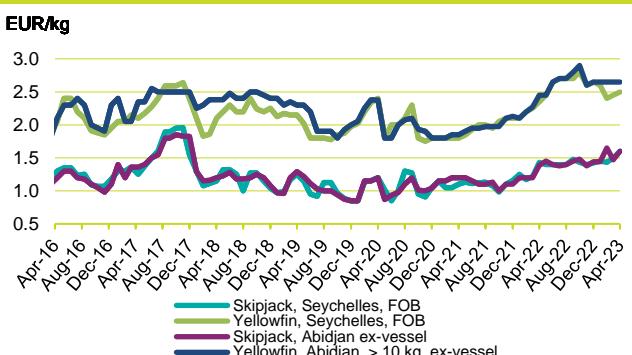
TUNA – BILLFISHES (cont.)

Fishing in the Atlantic Ocean is improving but still relatively slow, and local canneries continue to report a shortage of raw materials. Skipjack prices increased while yellowfin prices remained stable.

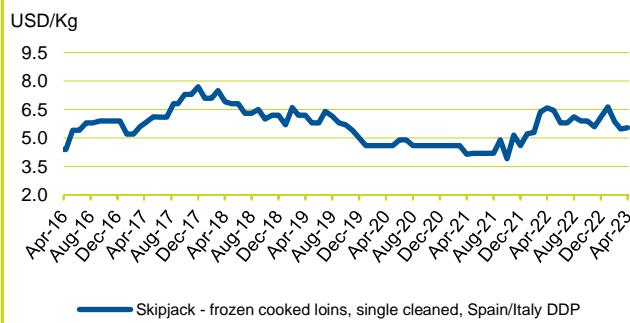
Fishing in the Eastern Pacific Ocean continues to be good, with a 10 percent increase in quantity year-on-year. Skipjack prices remain stable but are below Bangkok's price levels for the first time in history—however, the yellowfin price declines due to lower demand.

European prices for skipjack remained stable while prices for yellowfin increased. The indicative price for cooked, single-cleaned skipjack loins continues to fall due to lower demand.

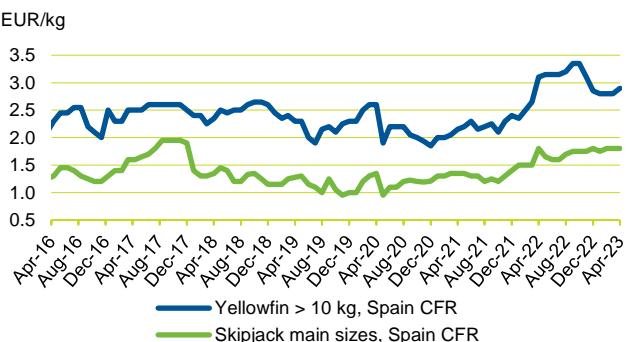
TUNA - Indian/Atlantic Oceans



TUNA - Loins



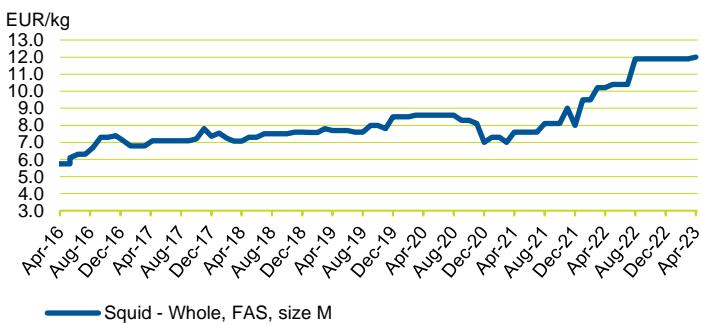
TUNA - Spanish canneries



CEPHALOPODS

Demand is robust for cephalopods at the moment, leading to sky-high prices. Squid and octopuses command premium prices after months of relatively low prices, especially for octopuses. Traders are stocking up for the summer demand due to the tourist season, which is expected to be very strong after three years of lockdown due to COVID-19.

SQUID - in Italy, origin: South Africa



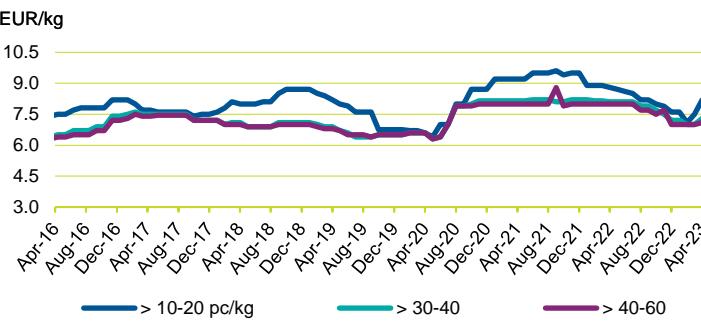
CRUSTACEANS

Prices of Argentine shrimp are going up after months of slow sales, mainly due to strong demand during the Holy Week. In addition, catches will continue to slow until July, so the market will be under-supplied, particularly for bigger sizes.

The Brexit impact impacted Norway lobster (called in Ireland Dublin Bay prawns) on catch quota. Ireland received 14 percent less quota for this species in 2022. Despite this reduction, Irish exports of frozen Norway lobster stayed stable at USD 67 million due to a substantial increase in Norway lobster prices. In fact, the quantity exported declined between 2021 and 2022 from 5 200 tonnes to 4 600 tonnes.

Crab prices are sky-high, in line with other crustaceans. European lobster is in very slow supply, the main production period is just about to start, and price levels are incredibly high.

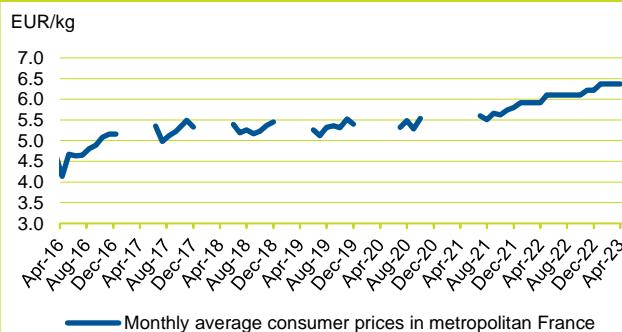
ARGENTINA RED SHRIMP - origin: Argentina



BIVALVES

Chile is a main supplier of mussels to the world market. This product enters the market under the HS code 160553. In 2022, exports declined from 98 000 tonnes to 92 000 tonnes, mainly due to lower exports to the Russian Federation. In the first two months of 2023, exports recovered. 13 225 tonnes were exported in these two months, 16 percent more than in 2022. The European Union remains the main market, with 6 000 tonnes or 45 percent of all Chilean mussel exports. Spain is the main single market taking 2 523 tonnes in the first two months of 2023, 83 percent more than last year. However, the Russian Federation recovered strongly, from 1 860 tonnes in the first two months of 2022 to 2 245 tonnes in the same period of 2023, reaching very close to the Spanish amount. The unit value of Chilean mussels increased by 8 percent in February 2023, compared to February 2022, to reach USD 3.00 per kg.

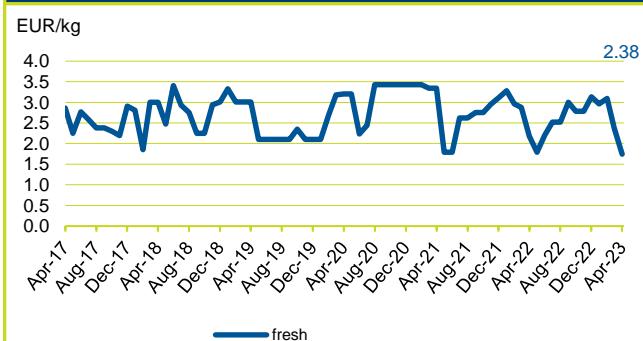
MUSSEL BOUCHOT - in France



SMALL PELAGICS

Ireland experienced a substantial reduction in mackerel production due to Brexit, which led to a 26 percent cut in the Irish mackerel quota, corresponding to 12 000 tonnes less mackerel quota, worth EUR 18 million. Exports of frozen mackerel from Ireland were reduced due to lower landings. In 2022, some 43 000 tonnes of frozen mackerel were exported, some 11 000 tonnes less than in 2021. Main reductions in exports were reported from the EU market, which reduced imports of frozen Irish mackerel from 19 000 tonnes in 2021 to 10 000 tonnes in 2022. The foreign exchange income from frozen mackerel exports declined sharply year-on-year from USD 120 million in 2021 to USD 90 million in 2022. The primary market for frozen mackerel from Ireland was Nigeria, overtaking China. Irish fishers are requesting reimbursement for the loss in income due to Brexit.

Mackerel - in Italy, origin: France



SMALL PELAGICS (cont.)

In general, prices of small pelagic are trending downward due to improved fishing in the Northern part of the continent and declining fuel prices. In fact, fresh mackerel in Italy was traded at EUR 2.38 per kg, the lowest level recorded in recent years.

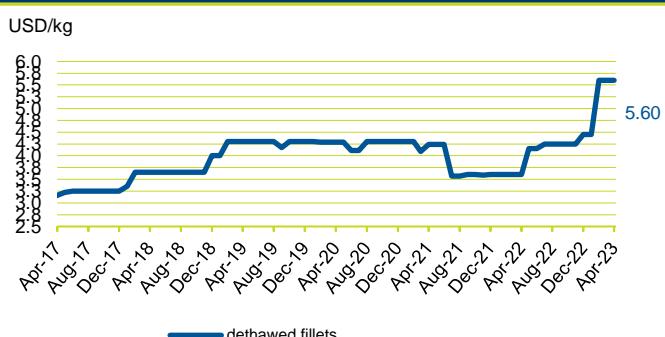
Mackerel - in Italy, origin: France



FRESHWATER

Frozen catfish fillets imports into the European Union reached USD 223 million in 2022, a 60 percent increase over 2021. The Kingdom of the Netherlands was the main importing country, with USD 54 million, followed by Germany, Belgium and Spain. Viet Nam is the leading supplier of this product to the EU market, while the Kingdom of the Netherlands is a central importing hub for sending products to neighbouring countries.

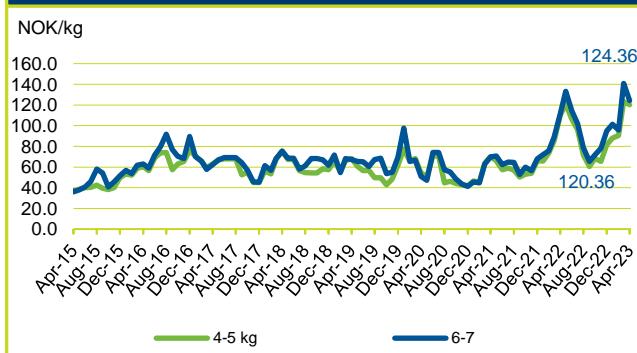
Pangasius - in Italy, origin: Viet Nam



SALMON

Prices for Norwegian farmed Atlantic salmon continued to grow from NOK 102.30 at week 8 to NOK 111.59 at week 11 but then fell to NOK 101.26 at week 13, meaning a 2.73 decline compared to the previous week (12), according to the NASDAQ Atlantic Salmon Index (2-3 kg) in March-April.

Salmon - origin: Norway





SALMON (cont.)

Norwegian seafood exports have come through a historically strong quarter of the year in value. A significantly weaker Norwegian krone, food inflation and price growth in the markets for species, including salmon, is the primary explanation for the growth.

Norway exported 263 600 tonnes of salmon worth NOK 28.8 billion in the period, which meant a decline of 6 percent in terms of volume but a significant increase of 24 percent in value compared to the first quarter of last year. According to analysts, this volume decline has helped lift prices to historical highs in the short term.

A weakening global supply of salmon, growth in demand coupled with a strong dollar support the explosive growth of exports to that market. Poland, the United States of America and France were the biggest markets for salmon in the first three months of the year and exports specifically to the US market saw the largest increase in value, up 53 percent. In addition, there is still a shift in salmon purchases towards increased restaurant consumption after the pandemic, while home consumption remains high. In monthly terms, overall Norwegian exports of salmon in March accounted for 93 700 tonnes worth NOK 11.3 billion, which meant a decline of 4 percent in volume but a notable increase of 34 percent in value compared to March last year.

TROUT

Norway exported 10 200 tonnes of trout worth NOK 1.1 billion in the first quarter of 2023, which meant a decline of 12 percent in terms of volume but a significant increase of 18 percent compared to the first quarter of last year. In addition, Norway exported 4 100 tonnes worth NOK 480 million specifically in March, which meant important increases of 27 percent and 71 percent, respectively, compared to the third month of 2022. In terms of markets, the United States of America, Thailand and Lithuania were the most important during the period.

The price of fresh trout fillets reached historic highs in the first quarter, at NOK 143 per kg, meaning an increase of NOK 7 compared to the previous record quarter, the fourth quarter of 2022. In addition, fresh whole trout also reached a record price high after registering NOK 108 per kg, up NOK 8 compared to the previous record registered in the second quarter of 2022.

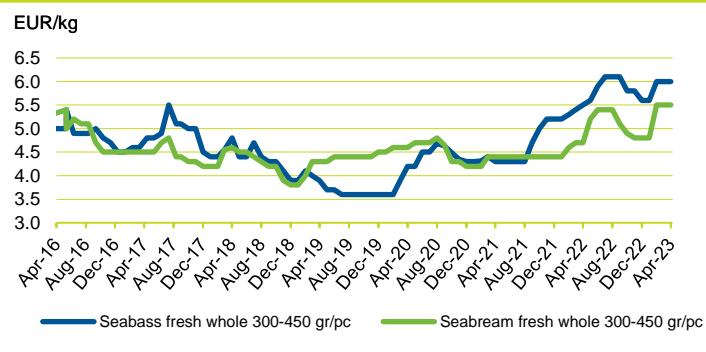


SEABREAM/SEABASS

While final sale prices have been high this year, rising production costs remain a primary concern for farmers and have largely offset any benefits from higher prices. A Greek producers organization recently complained that farmers were operating at a loss, with quoted first-sale prices of EUR 5.30 per kg for seabass and EUR 4.80 per kg for seabream. At the same time, production costs had risen to EUR 5.50 per kg. Consumption forecasts indicate weak demand in Italy and France, the major markets for seabass and seabream, as a result of a reduction in the disposable income of consumers amid inflationary pressures. As such, 2023 may well be another challenging year for producers.

Supplies of seabass and seabream from Türkiye, the leading global producer of both, have been below levels seen in previous years. In the second half of 2022, Turkish exports amounted to some 53 000 tonnes, 16 percent below the same period in 2021. Data for January 2023, the most recent available at the time of writing, indicate a noticeable rise in monthly export volumes. However, low stocks mean that supply remains tight, especially for seabream. The massive Türkiye-Syria earthquake of February 2023 appears to have had little effect on the supply of seabass and seabream, with farms unaffected and national logistics able to adapt to the challenges.

SEABASS/SEABREAM - in Italy origin: Greece



Prices remain high and stable across all gradings of seabass, as firm demand pushed prices to 23 percent higher than last year (MERCAMADRID, wholesale Spain). Prices for small and medium seabream fell considerably in April, with both gradings now 14 percent below their February peak.



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH					April 2023
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc 2-4 100-200 g/pc 200-400 500-1000 > 1000 1000-2000	7.69 8.41 9.97 10.64 11.40 8.40 7.75 7.53	Italy CPT DDP CIF United States of America CIF Spain wholesale France wholesale United Kingdom Italy CIF	Denmark
	Fresh, fillet	10.69 - 9.24 - 10.96 11.69 - 12.53 9.23 - 8.52 8.27 =			Norway
	Frozen, Fillet, 10 percent glazing 20 percent glazing Stockfish, soaked	10.64 - 11.40 - 8.40 - 7.75 - 7.53 -			Iceland
	Stockfish, dry	26.00	28.57 =		Russia
	wet salted fillets	12.30	13.52 =		Spain
	IQF, loin portion single frozen	12.95	14.23 =		
	portion	10.00	11.00		
	H&G	4.50 4.77	4.95 5.25		
	Salted cod (migas)	8.00	8.79		
	Salted cod	17.50	19.23 =		
Gadus macrocephalus	Fresh	6.80	7.47 =		
	Frozen	17.40	19.12 =		
	Fresh cultured	4.00	4.40 =		
	Fresh fillets	9.30	10.22 -		
	Fresh, headed	7.60	8.35 -	France wholesale	
	2-3 kg&pc 3-4 4-5	7.70 9.00	8.46 - 9.89 -		France
	Fillet	100-200 g/pc 200-300	11.50 12.50		
	Fillet	1 kg/pc 160 g/pc 1000	GBP 19.50 30.63 22.50	United Kingdom retail	Iceland
	Portion salted and dried	22.16 34.80 25.57	24.38 = 38.28 = 28.13 =		
	Fillet - wet salted - 1st quality produced from frozen raw material Defrosted, whole	400-700 g/pc	11.00 15.45		Denmark
			12.09 = 16.98 -	CPT	
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block		2.18	Namibia FOB for Spanish market	Namibia
	Fillets		5.45		
	Fillets, skin-less, interleaved	55-115 g/pc 110-170 250-450 H&G	6.15 6.15 5.65 4.65	United States of America CIF	South Africa
	Fillets, skin-on, interleaved	55-115 g/pc 110-170	6.32 6.10		
	IQF portion, trapeze	90-110 g/pc	10.70	Spain ex-vessel	Namibia
	Fresh - whole	100-200 g/pc 200-300 300-400 500-1000 1000-2000 2000-4000	4.04 4.77 7.40 6.81 6.20 6.00		
		1000-2000 g/pc 2000-3000 3000-4000 4000-5000	6.37 + 7.25 + 10.22 + 12.64	France wholesale	Mediterranean
	Fillets		11.50 11.50		
	3-4 pc/kg		6.00 5.25	Spain wholesale	Spain
	Frozen, Fillets	1000 g/pc	4.80		
Merluccius merluccius	Fresh , from trawling	1000	6.80		
	Fresh , from longlining	1000	9.50		
	IQF, H&G	1.2-1.6 kg/pc 1.5-2	3.15 3.26		
	H&G, interleaved	50-120 g/pc 100-200 200-400 300-500 g/pc 500-700 700-900 900-1200 1200-1500 1500-2000	2.18 2.19 2.25 2.49 2.76 2.88 3.17 3.18 3.55		
	Fillets, skinless	80-120 g/pc 90-180	2.96 5.25		
	Block frozen	50-200 g/pc	3.32	FOB	Argentina
	Portions		3.65		
<i>Merluccius hubbsi</i>			9.56	Ecuador FOB	Ecuador
			10.52		
<i>Merluccius gayi</i>				United States of America CIF	Chile



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
GROUNDFISH (cont.)						April 2023		
Hake/Merlu/Merluza (cont.) <i>Merluccius pollni</i>	H&G, interleaved	100-200 g/pc 200-300 g/pc 300-425 g/pc 500-650 600-900 900-1200 1000-1500	2.05 2.18 2.35 2.45 2.75 2.89 3.15	2.25 2.40 2.58 2.69 3.02 3.18 3.46	Spain FOB ex coldstore	Guinea/ Senegal		
<i>Merluccius senegalensis</i>	Blockfrozen	300-500 500-800 775-900	2.58 2.68 2.79	2.84 2.95 3.07			Senegal	
		70-185 g/pc	1.35	1.48 ^			Spain	
		Fillet, PBO Minced block		3.82 2.50	4.20 = 2.75 =		USA	
Haddock/Eglefin/Eglofino <i>Melanogrammus aeglefinus</i>	H&G	< 0.8 kg/pc 1-2 kg/pc 2-3	NOK 18.75 3.20 3.25	1.61 3.52 3.57	Sweden FCA	Norway		
		Fillet	1 kg/pc 180-220 g/pc	GBP 18.00 20.50	20.45 23.30	22.50 = 25.63 +	United States of America CIF	Russian Federation
		Fillet					United Kingdom retail	Iceland
	Ling/Lingue franche/ Maruca <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	1-1.5 kg/pc	7.00	7.69 =	Italy DDP	Faeroe Islands	
		IQF, fillets, skin-on	0.5-1.2 kg/pc	3.45	3.79	Spain FOB	Spain	
Monkfish/Baudroie/ Rape <i>Lophius spp.</i>	Fresh, tail	< 300 g/pc 200-500 500-1000 1000-2000 > 2000	8.22 10.25 11.41 11.95 12.56	9.03 - 11.26 - 12.54 - 13.13 - 13.80 -	Italy CPT Spain FOB CIF wholesale	UK		
		Fresh, whole	100-300 g/pc 300-600 > 1000 500-1000 1000-2000 > 12000	5.61 6.04 9.00 5.89 6.52 8.00	6.16 6.64 + 9.89 6.47 - 7.16 + 8.79	Mediterranean		
		Tails	1400-1700 g/pc 1700-2400 > 4000	14.98 16.00 17.25	16.46 ^ 17.58 ^ 18.96 +	Spain FOB	Spain	
	Whole	200-500 g/pc 300-600 g/pc 500-1000	4.65 4.75 4.79	5.11 ^ 5.22 + 5.26				
		Fillet, skinless	400-600 g/pc	17.45	19.18	Guinea		
		Tails, skinless	100-200 g/pc 600-1000 < 100	2.00 5.95 5.85	2.20 6.54 6.43	Namibia		
	Tails, skin-on, 20% glazing 10% glazing	300-500 g/pc 1000-2000	7.20 13.35	7.91 ^ 14.67 ^	Faroe Islands Spain Europe China	Faroe Islands		
		Fresh, whole		14.00 13.00 4.40		15.38 = 14.29 = 4.84 +	Spain	
		Whole					Europe	
John Dory/ Saint Pierre Pez de San Pedro <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc 2-3	19.00 21.00	20.88 - 23.08 -	France wholesale	France		
		500-1000 g/pc 1000-2000 2000-3000	18.00 18.39 19.10	19.78 20.21 - 20.99				
		600-800 800-1000 1000-2000 > 2000	9.71 9.44 11.31 16.46	10.67 - 10.37 - 12.43 + 18.09 -				
	Fresh - gutted		10.89	11.97 +				
		H&G	< 200 g/pc 50-250 150-400 250-500 450-900 80-120 g/pc	3.45 2.75 2.98 4.98 5.98 4.45	3.79 3.02 3.27 5.47 6.57 4.89	Spain FOB CIF	Mauritania/ Guinea	
		Fillets	100-150 g/pc 150-200 > 200	4.65 5.05 5.35	5.11 ^ 5.55 ^ 5.88 ^		Morocco China	
	Golden redfish Sébastes doré Gallineta dorada <i>Sebastes mentella</i> <i>Sebastes marinus</i> <i>Sebastes norvegicus</i>	Block, H&G, Japanese cut	50-100 g/pc 100-150 150-200 200-300	1.55 1.75 2.05 2.49	1.70 1.92 2.25 2.74	FOB	Spain	
		Block, whole	400-500 g/pc	1.65	1.81			
		H&G	50-100 g/pc	1.79	1.97			
		Fresh, fillet		10.45	11.48 -	Italy CPT	Norway	



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH (cont.)					April 2023
Common dentex/ <i>Dentex commun</i> Dentón <i>Dentex dentex</i> <i>Dentex gibbosus</i>	Fresh	0.8-1 kg/pc 1-2 2-3 3-5 5-7	23.85 26.21 24.63 27.07 + 26.20 28.79 + 25.35 27.86 + 25.85 28.41 -	Italy CPT	Mauritania
		100-200 g/pc 200-350 450-700	2.35 2.58 2.55 2.80 2.95 3.24	Spain FOB	Guinea
		250-350 g/pc	2.35 2.58		
		0.6-0.8 kg/pc 0.8-1 1-2 2-3 3-5 5-10 > 10	9.00 9.89 12.58 13.82 - 12.58 13.82 - 12.61 13.86 - 12.40 13.63 - 12.49 13.73 + 11.99 13.18 =	Italy CPT	Mauritania
	IQF, whole <i>Boops boops</i>	4-8 pc/kg	1.05 1.15 1.20 1.32 =	Spain ex-vessel wholesale	Spain
		Fresh	1.61 1.77 -	Italy CPT	
FLATFISH					April 2023
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc 0.6-0.8 0.8-1 1-1.5	9.85 10.82 ^ 9.85 10.82 ^ 9.85 10.82 ^ 9.85 10.82 ^	Spain CIF	Spain
		0.3-0.5 kg/pc 0.5-1 Frozen, gutted, 20% glazing	12.25 13.46 13.35 14.67 9.25 10.16 ^ 11.50 12.64 ^ 12.95 14.23 ^ 13.25 14.56 ^ 12.85 14.12 ^ 21.00 23.08 - 10.50 11.54 = 15.00 16.48 =		Netherlands (Kingdom of)
					Spain
		Fresh - whole, wild Frozen - whole, farmed Frozen Culture	10.22 11.23 - 11.00 12.09 - 9.25 10.16 - 9.34 10.26 - 9.82 10.79 + 10.51 11.55 + 13.05 14.34 + 14.85 16.32 -		Spain/Portugal
	Fresh - gutted, wild	0.5-1 kg/pc 1-2	17.20 18.90 + 24.00 26.37 19.50 21.43 =	Italy CPT	Netherlands (Kingdom of)
		Fresh - fillets Fresh - whole	10.80 11.87 20.66 22.70 + 20.63 22.67 - 20.65 22.69 - 20.65 22.69 -		
		Fresh - whole, wild	24.00 26.37 - 32.00 35.16 + 35.00 38.46 +		France wholesale
	Sole/Sole/ <i>Lenguado</i> <i>Solea vulgaris</i>	Fresh - whole wild	13.45 14.78 15.10 16.59 10.50 11.54 *	Spain CIF	Netherlands (Kingdom of)
		Gutted	11.75 12.91 ^ 12.35 13.57 ^ 12.70 13.96 ^ 16.45 18.08 ^		
		Gutted	14.48 15.91 14.49 15.92		Netherlands (Kingdom of)
		Fresh	19.00 20.88 +		wholesale
		Frozen	13.25 14.56 +		Spain
		Fillets	24.00 26.37 +		
		Fresh - gutted	13.25 14.56 + 16.27 17.88 + 19.42 21.34 +	Italy CPT	Netherlands (Kingdom of)
		5 4 3 2	21.68 23.82 - 17.04 18.73 + 14.25 15.66 -		
		Fresh - whole	17.04 18.73 + 14.25 15.66 -		Italy
		1-2			
		Fresh - whole, wild	34.00 37.36 + 31.00 34.07 + 28.50 31.32 + 25.50 28.02 +	France wholesale	France



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
FLATFISH					
April 2023					
Sand sole/sole-pole <i>Lenguado de arena</i> <i>Solea lascaris</i>	Fresh - whole	150-300 g/pc 300-600	12.77 14.03 + 14.40 15.82	Italy CPT	West Africa
Senegalese sole/sole du Sénégal <i>Lenguado senegalés</i> <i>Solea senegalensis</i>	Fresh - whole, farmed	300-400 g/pc 400-500 500-600 600-700 800-1000	8.14 8.95 17.16 18.86 - 17.13 18.82 - 15.70 17.25 + 12.77 14.03 -		Spain
	Frozen on board, IWP	400-500 g/pc	8.25 9.07	Spain CIF FOB CIF	Guinea
	whole, frozen on land	19-23 cm/pc	1.45 1.59		
		15.19	1.39 1.53		Netherlands (Kingdom of)
Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>	whole, 30% glazing	0.3-0.5 kg/pc 0.5-0.8 1-2	7.55 8.30 ^ 8.05 8.85 ^ 11.30 12.42 ^		
European plaice/ Ple d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole	300-400 g/pc 400-600 > 600 60-120	5.00 5.49 5.20 5.71 5.35 5.88 5.70 6.26 ^	Italy CPT Netherlands FOB (for Italian market)	
	Fillet, white skin on, 30% glazing	60-80 g/pc	8.52 9.36 -		
	IQF, whiteskin, 25 percent glazing IQF, skinned, 25 percent glazing	N. 2 N. 2	9.70 10.66 - 10.35 11.37 -		
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole Fresh - gutted	500-1000 g/pc 600-1000 g/pc 1000-2000	13.79 15.15 ^ 15.15 16.65 + 15.79 17.35 -	Italy CPT	
Megrims/ Cardine/ Gallo <i>Lepidorhombus</i> spp	Whole	< 150 g/pc 150-200 350-600 400-500 500-1000	2.25 2.47 2.75 3.02 3.99 4.38 ^ 4.95 5.44 4.48 4.92 ^	Spain FOB	Spain
TUNA/BILLFISHES					
April 2023					
Tuna/Thon/Atún for canning	Skipjack - whole		1.82 2.00 + 1.64 1.80	Bangkok CFR	Western/Central Pacific Ocean
	Skipjack - whole		1.64 1.80 =	Ecuador	Eastern Tropical Pacific Ocean
	Yellowfin - whole		2.14 2.35 -	ex-vessel	
	Skipjack - whole		1.60 1.76 +	Seychelles	Indian Ocean
	Yellowfin - whole		2.50 2.75 +	FOB	
	Skipjack - whole		1.60 1.76 +	Abidjan	Atlantic Ocean
	Yellowfin - whole		2.65 2.91 =	ex-vessel	
	Skipjack - whole	1.8-3.4 kg/pc	1.80 1.98 =	Spain CFR	Various origins
	Yellowfin - whole	> 10 kg	2.90 3.19 +		
	Skipjack	> 1.8 kg/pc	1.36 1.50	Tunisia CFR	Seychelles (Korean vessel)
	Yellowfin - pre-cooked loins	double cleaned	8.00 8.80	Europe CFR	India
		single cleaned	8.00 8.80		
	Skipjack - pre-cooked loins		5.91 6.50		
for direct consumption	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	5.05 5.55 -		various origins
	Albacore - whole H&G	< 15 kg/pc < 15	4.85 5.33 - 3.90 4.29 -	Spain wholesale FOB	Atlantic
	Yellowfin- H&G	< 25 kg/pc > 20 25-50 50-100 > 100	4.85 5.33 + 5.35 5.88 - 5.35 5.88 - 5.35 5.88 - 4.95 5.44 -		
	Skipjack - cooked loins	single cleaned	4.18 4.60		
	Bigeye - frozen loins		6.45 7.10		
	Bigeye - H&G	< 25 kg/pc > 20 25-50 50-100 > 100	4.85 5.33 + 5.35 5.88 - 5.35 5.88 - 5.35 5.88 - 4.95 5.44 -		
	Yellowfin - whole	> 30	1.95 2.15	CFR	Yemen
	Yellowfin, fresh - portion, grade A grade B grade C	> 25 kg/pc > 25 > 25	16.95 18.63 16.03 17.62 15.30 16.81	Italy CPT	Spain
	Fillets	> 50	13.79 15.15 -		
	Bluefin	20-30 kg/pc 30-50	17.00 18.68 ^ 15.40 16.92 ^		
	Yellowfin -Steaks	6 oz/pc	9.28 10.21	United States of America CIF	Costa Rica
	Yellowfin - Loins		8.76 9.63		Panama



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin			
SWORDFISH								
April 2023								
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole whole	< 12 kg/pc	5.00 5.49 =	Spain wholesale	Atlantic Ocean			
		> 25 average	25.00 27.47 =					
		20.00 21.98 =						
		< 12 kg/pc	3.50 3.85 =					
	H&G, skin-on	> 25 average	20.00 21.98 =	FOB				
		< 10 kg/pc	14.00 15.38 -					
		10-30	6.75 7.42 +					
		30-50	7.55 8.30 +					
		50-70	8.25 9.07 +					
		70-100	8.15 8.96 +					
	Fresh - whole Fresh - slice Fresh - slice, with bone, yellow	100-175	7.55 8.30 +	Italy CPT				
		> 150	6.98 7.67 -					
			6.80 7.47 -					
			12.44 13.67 -					
	Fresh- whole Frozen- fillet, vacuum		12.15 13.35 +	France wholesale	Spain			
			9.68 10.64 -					
SMALL PELAGICS								
April 2023								
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole Fresh - whole Fresh - fillet, butterfly cut	4-6 pc/kg	1.74	Italy CPT	France			
			2.68 2.95 -					
			4.99 5.48 +					
	Fresh	Small	1.00 1.10 =	Spain wholesale	Spain			
		Large	5.00 5.49 -					
		Average	2.20 2.42 -					
		2-3 pc/kg	1.55 1.70 -					
		3.4	1.39 1.53					
		Blockfrozen	300-500 g/pc					
		IQF, Fillets 10% glaze	1.69 1.86					
Scomber colias	IQF, H&G, 8-10% glaze	150-300	3.99 4.38	FOB				
		250-350 g/pc	1.75 1.92					
		Whole, 6 kg box whole	GBP 9.00 10.23 11.25 =					
	Whole, blockfrozen	300 g/pc	GBP 9.60 10.91 12.00 +		United Kingdom retail			
		8-14 pc/kg	0.78 0.86					
		16-20	0.85 0.93					
		3-6	1.28 1.41					
		55-120 g/pc	2.99 3.29					
		80-120 g/pc	3.15 3.46					
		IQF, wrapped	1.65 1.81					
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	Whole	> 24 cm/pc	1.23 1.35	FOB	Morocco			
			1.23 1.35					
	Fresh	Small	0.50 0.55 -					
		Large	5.80 6.37 +					
		Average	2.50 2.75 +					
		IQF	100-300 g/pc					
	Blockfrozen	200-300	0.95 1.04					
		300-750	1.58 1.74					
		500-1000	1.75 1.92					
		700-1200	2.25 2.47 +					
		300-450	1.55 1.70					
			1.58 1.74					
Chub mackerel/Maquereau espagnol/ Estornino <i>Scomber japonicus</i>	IQF	2-3 pc/kg	1.75 1.92	Senegal	Spain			
		1-3	1.88 2.07					
		2-4	1.73 1.90					
		3-5	1.59 1.75					
		4-6	1.37 1.51					
		5-7	1.35 1.48					
		6-8	1.33 1.46					
	Block frozen	9-12	1.28 1.41					
		10-25	1.09 1.20					
		100-300 g/pc	1.05 1.15					
	Fresh	200-350	1.30 1.43		Mauritania			
		250-350	1.85 2.03					
		300-600	1.45 1.59					
		300-500	1.59 1.75					
		500-1000	1.65 1.81					
Herring/Hareng/Arenque <i>Clupeidae</i>	Block frozen		1.00 1.10	Morocco				
		8-14 pc/kg	0.82 0.90					
	Fillets, skin-on	50-150 g/pc	2.27 2.75		Netherlands CIF			
	Fresh - fillets			Ecuador				
Salted - fillets	Smoked - fillets		3.80 4.18 =	France wholesale	Europe			
			6.30 6.92 =					
			11.00 12.09 =					
			10.00 10.99 =					
Smoked - fillets, vacuum packed	70-100 g/pc	PLN 1.69 0.37 0.40		Poland FOB	Baltic			



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SMALL PELAGICS (cont.)					April 2023
Sprat/Sprat/Espadín <i>Sprattus sprattus</i>	Fresh - whole		PLN 0.99 0.21 0.24		
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole Frozen - whole Fresh - fillet		2.76 1.51 4.80	3.03 + 1.66 + 5.27 +	Italy CPT Morocco
	Block, whole	12-16 cm/pc	1.23	1.35	Spain FOB
	IQF	13-18 9-15 pc/kg	1.20 1.21	1.32 1.33	
		8-14	1.15	1.26	
		10-16	1.18	1.30	
	Fillets	30-60 g/pc	2.68 2.50	2.95 ^ 2.75 =	wholesale
	Fresh		GBP 6.00 GBP 7.00	6.82 7.95	United Kingdom retail
	Fresh- whole			7.50 =	France - wholesale
	Fresh- gutted			8.75 =	France
	Fresh- whole			3.10	France
	Fresh - butterfly cut			8.50	
Anchovy/Anchois/ Boquerón <i>Engraulis encrasicolus</i>	Fresh		3.20	3.52	
	Fresh		2.83	3.11 +	Italy CPT Italy
	Fresh		3.20 2.00 4.00	3.52 + 2.20 - 4.40 +	Spain - wholesale France Italy Spain
	Fresh	45-55 pc/kg	1.65	1.81	FOB
	Blockfrozen	41-45	2.15	2.36	
		46-50	1.95	2.14	
		50-55	1.65	1.81	
		55-60	1.55	1.70	
			0.55	0.60	Mexico
	IQF, fillets	40-70 g/pc	4.35	4.78	Morocco
CEPHALOPODS					April 2023
Squid/Encornet/Calamar <i>Loligo</i> spp.	Whole	S (< 18 cm) M (18-25) L (25-30) XL (>30)	11.60 12.00 12.85 12.85	12.75 + 13.19 + 14.12 + 14.12 +	Italy CIF South Africa
Loligo vulgaris		S (< 18 cm) M (18-25) XL (>30)	12.45 12.99 13.45	13.68 14.27 14.78	Spain FOB
	Fresh - whole	100-300 g/pc 300-500 400-600 500-1000	12.55 13.48 18.16 10.84	13.79 + 14.81 + 19.96 + 11.91 +	Italy CPT Croatia
	Grade A	< 3 pc/kg 3-6 6-10 10-20	6.64 6.18 5.73 5.36	7.30 = 6.80 = 6.30 = 5.90 =	Portugal/Italy CIF Yemen
		Small Medium	15.00 14.50	16.48 15.93	France - wholesale France
	Frozen	200-300 g/pc 200-300 300-400 400-600 > 1000	14.40 14.35 15.35 15.75 13.85	15.82 + 15.77 16.87 17.31 15.22	Spain wholesale FOB Spain Morocco
Loligo gahi	Whole	8-10 cm/pc 9-12 10-12 12-14	3.88 4.39 4.68 7.45	4.26 4.82 5.14 8.19	Argentina
Squid/Encornet/Calamar <i>Illex argentinus</i>	Whole	15-18 cm/pc 18-22 28-32	2.65 2.95 3.65	2.91 3.24 4.01	
			3.50	3.85	Italy CPT
Illex illecebrosus	Whole	1 2 3 4	6.60 6.60 6.60 6.60	7.25 + 7.25 + 7.25 + 7.25 +	Spain wholesale Falkland/Malvinas Islands
Todarodes sagittatus	Blockfrozen	100-200 g/pc 9-16 cm/pc 165-335 g/pc 200-350	2.64 2.38 2.57 1.65	2.90 2.62 2.82 1.81	Argentina FOB Spain FOB Spain
	Block, frozen on board	> 20 cm/pc 9-14 cm/pc 12-18 25-30	2.15 2.10 1.95 2.25	2.36 2.31 2.14 2.47	Mauritania Guinea
Uroteuthis duvauceii Doryteuthis pealeii Doryteuthis opalescens	Whole		8.00 8.75 6.50	8.79 + 9.62 + 7.14 =	wholesale India United States of America



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CEPHALOPODS (cont.)						April 2023	
<i>Octopus/Poulpe/Pulpo</i> <i>Octopus vulgaris</i>	Sushi slice	7 g/pc	15.00	16.50		Europe CFR	Indonesia
	100% net weight	9	15.45	17.00			
	boiled cut		8.00	8.80			
	Flower type	1-2 kg/pc	5.45	6.00			
	90% net weight	>2	6.82	7.50			
	IQF, flower type	500-1000 g/pc	7.00	7.70			
		1000-1500	8.14	8.95			
		> 3000	9.27	10.20			
	Fresh	1-2	12.18	13.38 +		Italy CPT	Italy
		1-2	10.70	11.76 +			
		T3	13.56	14.90			
		T4	13.80	15.16 +			
		T5	12.76	14.02 +			
		T6	11.41	12.54 +			
		T1	16.98	18.66			
		T2	16.98	18.66			
	thawed	T3	15.98	17.56			Spain FOB
		T4	13.50	14.84			
		T5	11.40	12.53			
		T6	9.98	10.97			
		T7	9.45	10.38			
		T3	14.70	16.15			Mauritania
		T4	13.50	14.84			
		T5	10.70	11.76			
<i>Eledone moschata</i> <i>Eledone cirrhosa</i>	Frozen on board	T6	10.20	11.21		CIF	
		T7	8.30	9.12			
		T8	7.95	8.74			
		T1	12.50	13.74			
		T2	12.50	13.74			
		T3	12.00	13.19			
		T4	10.50	11.54			
		T1	13.00	14.29			
	Frozen at land, artisanal catch	T2	13.00	14.29		wholesale	
		T3	12.50	13.74			
		T4	11.00	12.09			
		T5	10.00	10.99			
		T6	8.50	9.34			
		T7	8.00	8.79			
		T8	7.50	8.24			
		T1	17.70	19.45 +			
<i>Cuttlefish/Seiche/</i> <i>Sepia</i> <i>Sepia spp.</i>	Fresh		5.50	6.04 =		Italy/Portugal Spain CIF	Yemen
			6.60	7.25 =			
		T1	7.09	7.80			
	Frozen	500-1000	7.09	7.80			
		1000-2000	0.73	0.80			
		T1	7.27	8.00			
	Flower	300-500 g/pc	7.27	8.00		France wholesale	Europe
		500-1000	7.27	8.00			
		1000-2000	7.27	8.00			
	Fresh		11.50	12.64 +		Italy/CPT	Croatia
			14.00	15.38 =			
	Frozen	Mixed	3.66	4.02 +		Spain FOB	Spain
		Cleaned, block	100-150 g/pc	3.38	3.71		
			200-600	3.85	4.23 +		
<i>Cuttlefish/Seiche/</i> <i>Sepia</i> <i>Sepia spp.</i>	Frozen - whole	100-200 g/pc	5.23	5.75		Egypt CIF Malaysia CIF	Yemen
		200-300	5.23	5.75			
		>300	5.23	5.75			
	FAS - whole block	100-200 g/pc	4.05	4.45 =		Portugal/Greece Spain CIF	
		200-300 g/pc	4.69	5.16 =			
		300-500	4.87	5.36 =			
		> 500	5.05	5.56 =			
	not cleaned	1 pc/kg	9.38	10.31		Spain FOB	Morocco
		2-3	6.45	7.09			
		100-800 g/pc	6.85	7.53			
	IQF, cleaned	600-900	7.25	7.97		Guinea	Morocco
		600-800 g/pc	9.55	10.49			
		800-1000	9.38	10.31			
		70-160 g/pc	8.65	9.51			
	Frozen		9.40	10.33 -		wholesale	Morocco
			8.50	9.34 -			
	Fresh		18.50	20.33 =		France - wholesale	France
			10.00	10.99 =			
	Fresh	100-200 g/pc	7.24	7.96 +		Italy CPT	Spain Morocco
		200-300	3.56	3.91 +			
		300-500	6.68	7.34 +			
		500-1000	5.63	6.19 +			
			8.18	8.99 -			Italy



Food and Agriculture
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EUROPEAN PRICE REPORT



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CRUSTACEANS							
April 2023							
Whiteleg shrimp/ Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb		8.45	9.30	Europe CFR	Indonesia
		41-50		7.18	7.90		
		51-60		6.91	7.60		
		61-70		6.73	7.40		
		71-90		6.59	7.25		
	tails	91-120		6.36	7.00		
		21-25 pc/kg		8.38	9.21 +	Italy CPT	Ecuador
		26-30		8.22	9.03 +		
		31-40		7.60	8.35 +		
		41-50		6.80	7.47 -		
Head-on	cooked and peeled	51-60		6.75	7.42	United Kingdom	India
		61-70		6.50	7.14		
		21-25 pc/kg		10.50	11.54		
		26-30		7.79	8.56 -		Ecuador
		31-35		6.58	7.23 =		
	Frozen	36-40		6.58	7.23 -	Spain wholesale	FOB
		41-50		6.70	7.36 -		
		51-60		6.00	6.59 -		
		26-30 pc/kg	GBP	16.25	18.47		
		20-30 pc/kg	GBP	13.50	15.34		
Argentine red shrimp/ Salicoque rouge d'Argentine/ Camarón langostín argentino <i>Pleoticus muelleri</i>	Head-on, shell-on	20-31 pc/kg		6.80	7.47 +	United States of America CIF	India
		30-40 pc/kg		6.50	7.07		
		40-50		5.65	6.21		
		50-60		5.25	5.77		
	frozen, headless	30-40 pc/kg		4.86	5.35		
		40-50		4.45	4.90		
		50-60		3.82	4.20		
		26-30 pc/lb		7.62	8.38		
		51-60 pc/lb		13.35	14.69		
	Cooked and peeled	10-20 pc/kg		8.20	9.01 +	Spain EXW	Argentina
		20-30		7.50	8.24 +		
		30-40		7.30	8.02 +		
		40-60		7.10	7.80 +		
		10-20 pc/kg		7.35	8.08		
Giant tiger prawn/ Crevette géante tigrée/ Langostino tigre <i>Penaeus monodon</i>	frozen on board	20-30		6.99	7.68	FOB	CFR
		31-50		9.45	10.38		
		51-100		9.35	10.27		
	IQF, Tails, Peeled Whole	20-30 pc/kg		16.50	18.13	Italy CPT	
		L1		7.23	7.95		
		L2		7.32	8.04		
	Whole	10-20 pc/lb		11.28	12.41	United States of America CIF	
		26-30		9.82	10.80		
		31-41		9.22	10.14		
Northern prawn/ Crevette nordique Camarón boreal <i>Pandalus borealis</i>	Farmed, organic, cooked	20-30 pc/kg		30.00	32.97 =	France wholesale	Madagascar
		30-40		26.00	28.57 =		
	Head-on	40-50		24.00	26.37 =	United Kingdom	Bangladesh
		8-12 pc/lb	GBP	20.00	22.73		
		90-130 pc/kg		4.40	4.84	Italy CPT	Greenland



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
CRUSTACEANS (cont.)						April 2023	
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole male female IQF whole Fresh Frozen Fresh Whole, 30 percent glazing Fresh IQF	2-4 pc/kg 5-10 10-15 15-20 20-30 10-15 15-20 20-30 30-40 40-50	41.00 29.75 26.75 19.55 15.50 21.80 17.85 13.75 6.85 6.75	45.05 32.69 29.40 21.48 17.03 23.96 ^ 19.62 ^ 15.11 ^ 7.53 - 7.42		Spain FOB CIF wholesale Italy CIF CPT	Spain
		2-4 pc/kg 4-7 7-9	41.00 31.65 31.45	45.05 34.78 34.56			Denmark
		6-16 pc/kg 16-20 20-30 30-40	27.00 16.00 13.50 9.50	29.67 = 17.58 = 14.84 = 10.44 =			France wholesale
		11-15 6-9 pc/kg 11-15 16-20 21-30 31-40 41-51	13.22 23.00 15.20 12.20 9.20 6.79 5.70	14.53 25.27 16.70 - 13.41 + 10.11 + 7.46 + 6.26 +			
		6-10 pc/kg 11-15 16-20	34.95 30.50 23.95	38.41 33.52 26.32			Spain FOB
		Live - bulk Homard européen/ Bogavante <i>Homarus gammarus</i>	400-600 g/pc 400-600	32.00 32.00 27.98	35.16 - 35.16 - 30.75	France wholesale auction	Ireland
		Live	400-600 gpc 600-800 800-1000 > 1000 > 2000	39.30 39.30 39.40 39.06 39.48	43.19 43.19 43.30 42.92 43.38		France
		Live Homard américain/ Langosta americana <i>Homarus americanus</i>	400-600 g/pc 3 kg/pc 3-5 > 5	28.00 22.13 18.80 17.35 8.00	30.77 - 24.32 - 20.66 19.07 8.79	Italy CPT	Europe
		Frozen Live	600-700 g/pc 1000	GBP 41.54 GBP 37.50	47.20 42.61		Canada
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Whole Panulirus spp.	70-100 g/pc 100-150 150-200 > 300		13.64 16.36 20.00 21.36	15.00 18.00 22.00 23.50	Taiwan (Province of China) CIF Italy CIF Spain wholesale retail	United States of America
		150-200 g/pc 200-250 250-300 300-350 > 350		18.64 20.00 20.00 20.91 20.91	20.50 ^ 22.00 - 22.00 - 23.00 + 23.00 ^		Yemen
		Fresh Frozen Tails		30.00 23.00 45.00	32.97 = 25.27 - 49.45 -		Cuba
		Whole		50.50	55.49		Spain
		SS S M L		6.82 11.36 13.18 14.09	7.50 = 12.50 = 14.50 = 15.50 =		America CIF
		Live, bulk Buey de mar <i>Cancer pagurus</i>	T2 (13-16 cm)	10.00 9.00 14.99	10.99 9.89 = 16.47	France auction wholesale retail	Yemen
		Whole, female	600-800 g/pc	8.85	9.73 ^		Spain
		Fresh female Claws	800-1200 g/pc	7.75 7.72 7.85	8.52 + 8.48 + 8.63 +		United Kingdom



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
CRUSTACEANS (cont.)					
Blue swimming crab Étrille bleue		5-7 pc/kg 50-100 100-150 > 150	3.50 3.85 3.50 3.85 3.50 3.85 3.50 3.85	France CIF	Yemen
Jaiba azul <i>Portunus pelagicus</i>					
Snow crab/ Crabes des neiges/ Cangrejo de las nieves <i>Chionoecetes opilio</i>	Legs Claws Sections	5-8 oz/pc 8-10	9.18 10.10 35.91 39.50 26.05 28.66 28.06 30.86 13.64 15.00	United States of America CIF	Canada China
Southern king crab/ Crabe royal de Patagonie <i>Centolla patagónica</i> <i>Lithodes santolla</i>		S M L	42.78 47.06 43.83 48.21 44.87 49.36		Argentina
BIVALVES					
April 2023					
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live	60-100 g/pc 80-95 g/pc 95-110 G2 (100 units) M3 (100 units) N3	11.40 12.53 17.36 19.08 18.50 20.33 18.00 19.78 = 110.00 120.88 = 120.00 131.87 = 10.50 11.54	Spain CIF wholesale France wholesale retail wholesale	Netherlands France Netherlands Spain/Italy France
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel Live - Rope Live IQF IQF half shell Frozen Live Live IQF - shell-off, 7 percent glazing Frozen - meat	Bulk 60-80 pc/kg 40-60 pc/kg 40-50 > 100 pc/kg 200-300 pc/kg 60-80 pc/kg	2.55 2.80 = 2.60 2.86 = 4.50 4.95 = 6.37 7.00 2.55 2.80 7.75 8.52 1.65 1.81 - 3.75 4.12 - 4.20 4.62 2.62 2.88 = 4.80 5.27 = 5.20 5.71 2.75 3.02 3.92 4.31 1.95 2.15 GBP 14.06 15.98 17.58 = GBP 5.99 6.81 7.49 =	Spain FOB Spain/Italy retail wholesale CIF Italy CPT CIF CPT Spain CIF Ireland New Zealand UK (Scotland)	 Spain/Italy France Netherlands Italy Sardinia Chile Ireland New Zealand UK (Scotland)
<i>Perna canaliculus</i> <i>Mytilus galloprovincialis</i>		S M 10-12 cm/pc Live	10.50 11.54 18.50 20.33 4.20 4.62 5.00 5.49 = 3.77 4.14 = 4.30 4.73 -	Spain CIF wholesale Italy CPT Imported	Ireland Netherlands Europe Italy France
Great Atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on Fresh, meat, roe-off Frozen, meat, roe-on Frozen, meat, roe-off IQF, whole Frozen, half shell Meat, 15% glazing Fresh Frozen - whole Fresh Frozen, half shell Fresh, meat Frozen, whole		30.00 32.97 = 31.00 34.07 = 43.00 47.25 = 34.00 37.36 = 5.89 6.47 4.65 5.11 ^ 10.75 11.81 = 22.85 25.11 17.00 18.68 - 3.78 4.15 3.48 3.82 = 8.85 9.73 - GBP 52.92 60.13 66.15 = 15.75 17.31	Spain FOB wholesale Italy CPT Imported	Spain France
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		8.50 9.34 + 7.40 8.13 -	United States of America CIF Spain wholesale	France Spain



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin	
SALMON					April 2023	
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	11.40 12.53 -	France wholesale	Norway	
		3-4	12.10 13.30 -			
		4-5	12.70 13.96 -			
		5-6	12.70 13.96 -			
		6-7	12.80 14.07 -			
	Fresh - label rouge frozen, wild	2-3 kg/pc	13.30 14.62 -	Scotland		
		2-3	14.20 15.60 =			
		2-3	8.00 8.79 =			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	37.00 40.66 =	EU		
	Fresh - Fillet	3-4 kg/pc	19.70 21.65 =			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	35.00 38.46 =		Norway	
	Fresh - gutted, head-on	1-2 kg/pc	NOK 89.52 7.69 8.47 +		Norway FOB	
		2-3	NOK 104.02 8.94 9.84 -	Norway	Norway	
		3-4	NOK 118.58 10.19 11.22 +			
		4-5	NOK 120.36 10.34 11.39 -			
		5-6	NOK 124.66 10.71 11.79 -			
		6-7	NOK 124.36 10.68 11.77 -			
		7-8	NOK 123.39 10.60 11.67 -			
		8-9	NOK 121.72 10.46 11.52 -			
		> 9	NOK 120.58 10.36 11.41 +			
		Fresh	13.50 14.84	Spain CIF	Scoland	
		3-4 kg/pc	14.75 16.21			
		4-5	15.00 16.48		Ireland	
		5-6	15.50 17.03			
	Fresh, organic	4-5 kg/pc	13.50 14.84	wholesale		
		5-6	14.50 15.93		Norway	
	Fresh fillet		18.50 20.33 -			
	Smoked fillet		32.50 35.71 +			
	Fresh		12.30 13.52 -	CIF		
	Frozen		9.00 9.89 +			
	Fillets, skin-on, 10%	700-1000 g/pc	16.45 18.08 ^			
		1000-1400	17.45 19.18 ^			
		1400-1800	17.65 19.40 ^			
		1800-2400	17.95 19.73 ^			
	gutted, head-on	4-5 kg/pc	8.75 9.62	Tunisia CFR		
		1-2 kg/pc	9.37 10.30 +			
		2-3	10.05 11.04 +			
		3-4	11.01 12.10 +			
		4-5	11.35 12.47 +			
		5-6	12.18 13.38 +			
		6-7	11.92 13.10 +			
		7-8	12.19 13.40 +			
		8-9	11.87 13.04 +			
		9-10	11.15 12.25 +			
	IQF portion, 10% glazing	100-150 g/pc	15.30 16.81 =		Denmark	
TROUT					April 2023	
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole Fillet Fillet, smoked Whole, gutted, bulk		7.90 8.68 +	France wholesale	France	
			11.20 12.31 =			
			20.00 21.98 =			
			12.99 14.27 +		Retail	
	Fresh - whole Fresh - fillets		5.00 5.49 =	Spain wholesale	Spain	
			5.30 5.82 =			
	Fresh - whole Fresh, Fillets - skin-on Fresh, Fillets - skinless H&G		5.70 6.26 -	Italy CPT	Italy	
			11.00 12.09 +			
			11.50 12.64 +			
		300-500 g/pc	6.70 7.36 +			
	Fresh, whole gutted scaled and gutted	600-800 g/pc	GBP 9.83 11.17 12.29 ^	United Kingdom retail		
		500	GBP 10.50 11.93 13.13 ^			
		300	GBP 16.50 18.75 20.63 ^		Denmark	



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
FRESHWATER FISH					April 2023
Arctic char/Omble-chevalier/ <i>Trucha alpina</i> <i>Salvelinus alpinus</i>	Fresh- whole		12.30 13.52 +	France wholesale	Europe
Nile perch/Perche du Nil/ <i>Perca del Nilo</i> <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	3.92 4.31 +	Italy FCA	Tanzania
	Fresh - fillets		4.74 5.21 +		
	Fresh - fillets		13.99 15.37 +		
Pike perch/Sandre/ <i>Lucioperca</i> <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	7.30 8.02 -	Spain wholesale	Europe
	Fresh- whole		5.20 5.71 =		
	Fillet		5.86 6.45		
Nile Tilapia/Tilapia du Nil/ <i>Tilapia del Nilo</i> <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc 140-200	4.00 4.40 ^	Spain CFR	China
	Fillet		4.35 4.78 ^		
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed	3-5 oz/pc 120-170 g/pc 170-230 interleaved	5.10 5.60	United States of America CIF	Viet Nam
	Fresh, fillet		5.60 6.15		
	Fillet		6.00 6.59 =		
	Fillet		4.60 5.05 =		
	interleaved		3.15 3.46 ^		
NON-TRADITIONAL SPECIES					April 2023
Sturgeon/Esturgeon/ <i>Esturione</i> <i>Acipenseridae</i> <i>A.baeri</i>	Frozen - Whole	1.5-2 kg/pc	7.50 8.24 =	France CIF	France
	Gutted	5-7 kg/pc	10.50 11.54 =		Europe
	Fillets	200-300 g/pc 800-1000	16.00 17.58 =		
	Caviar (Aquitaine) metal boxes		16.00 17.58 =		
European eel/Anguille d'Europe/ <i>Anguilla europea</i> <i>Anguilla anguilla</i>	Smoked	Medium	47.00 51.65 =	wholesale	Senegal
	Fresh		18.00 19.78 +		
Dusky grouper <i>Mérou noir/Mero moreno</i> <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc 2-4 4-7 7-10 10-20	14.42 15.85 -		
			14.50 15.93 -		
			14.53 15.97 +		
			13.00 14.29 -		
			10.19 11.20 -		
White grouper/ <i>Merou blanc/Cherna de ley</i> <i>Epinephelus aeneus</i>	Gutted	2-3 kg/pc 3-5 5-10 1-2 kg/pc 2-4 4-7 7-10 0.5-1 kg/pc > 2	5.00 5.50	CIF	Yemen
			5.00 5.50		CPT
			5.00 5.50		
			9.01 9.90 +		
			8.10 8.90 -		
			10.38 11.41 -		
			10.59 11.64 +		
Small-scale grouper <i>Mérou petites écailles</i> <i>Mero escamoso</i> <i>Epinephelus polylepis</i>		3-5 kg/pc 5-8 8-12 2-3 kg/pc 3-5 5-8	8.98 9.87	Spain FOB	Gambia
			9.25 10.16		
White-blotted grouper/ <i>Mérou plate grise</i> <i>Mero de lunares</i> <i>Epinephelus multinotatus</i>	H&G		6.55 7.20	Spain CIF	Yemen
			6.55 7.20		
Spangled emperor/ <i>Empereur moris/</i> <i>Emperador relámpago</i> <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.55 5.00	France CIF	Italy CIF
		Gutted, scales off	3.27 3.60	Italy CIF	
			2.91 3.20		
			2.91 3.20		
		Headless, gutted	4.64 5.10 =	France CIF	
		2-3 3-5 5-10	4.64 5.10 =		Oman
			4.64 5.10 =		
			4.64 5.10 =		
Mahi mahi/Dorade/ <i>Dorado</i> <i>Coryphaena hippurus</i>	Gutted, skinless		2.68 2.95	Europe CIF	Mozambique
	Fresh, whole		5.03 5.53	Italy CPT	Italy
	Portions	4-6 oz/pc	11.22 12.35	United States of America CIF	Oman
		6-8	12.43 13.67		Ecuador
	Fresh, fillets	< 20 kg/pc	2.65 2.91	Spain FOB	Spain
	H&G		4.85 5.33 +		
Red pandora/ <i>Pageot à tache rouge/</i> <i>Breca chata</i> <i>Pagellus bellottii</i>	Whole, blockfrozen	< 250 g/pc 200-350 300-500 g/pc	1.59 1.75		
			2.38 2.62		
			1.82 2.00 =	Italy CFR	Yemen



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin			
			As stated	EUR	USD					
NON-TRADITIONAL SPECIES (cont.)						April 2023				
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	< 4 kg/pc	2.19	2.41	=	Spain FOB	Spain			
		4-7	2.19	2.41	=					
		7-12	2.29	2.52	=					
		12-20	2.27	2.49	=					
		> 20	2.29	2.52	=					
	H&G, skinless	< 4 kg/pc	2.97	3.26	=					
		4-7	2.97	3.26	=					
		7-12	3.19	3.51	=					
		12-20	2.91	3.20	=					
		> 20	2.91	3.20	=					
Mako shark/Taupé bleue <i>Marrajo dientuso</i> <i>Isurus oxyrinchus</i>		< 10 kg/pc	4.75	5.22	=					
		10-30	5.80	6.37	=					
		30-50	5.85	6.43	=					
		50-100	4.95	5.44	=					
		> 100	4.55	5.00	=					
Black marlin/Makaire noir/ Marlin negro <i>Makaira nigricans</i>		H&G, skin-on	< 80 kg/pc	5.98	6.57	=				
			> 80	5.98	6.57	=				
			< 80 kg/pc	5.95	6.54	=				
			> 80	5.95	6.54	=				
Blue marlin/Makaire bleu/ Marlin azul <i>Makaira indica</i>										
Thornback ray/Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc	6.91	7.59	=	Italy CPT				
		400-600	6.52	7.16	=					
		500-800	8.80	9.67	=					
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	2-3 kg/pc	3.32	3.65	=	France CIF	Yemen			
		3- 5	3.23	3.55	=					
		5- 10	3.23	3.55	=					
		3- 5	3.41	3.75	=					
		5- 10	3.41	3.75	=					
Patagonian toothfish/ Légine australe/ Austromerluza negra <i>Dissostichus eleginoides</i>	IQF, fillets with skin	2-3 kg/pc	34.52	37.97	=	Europe CIF	Chile			
		3-4	34.52	37.97	=					
		4-5	34.52	37.97	=					
SEABASS/SEABREAM/ MEAGRE						April 2023				
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	5.00	5.49	=	Greece FOB	Greece			
		300-450	5.70	6.26	=					
		450-600	6.40	7.03	=					
		600-800	7.60	8.35	=					
		800-1000	9.00	9.89	=					
		> 1000	10.00	10.99	=					
		200-300 g/pc	5.30	5.82	=					
		300-450	6.00	6.59	=					
		450-600	6.70	7.36	=					
		600-800	7.90	8.68	=					
		800-1000	9.30	10.22	=					
		> 1000	10.30	11.32	=					
	200-300 g/pc		5.37	5.90	=	France CIF				
		300-450	6.07	6.67	=					
		450-600	6.77	7.44	=					
		600-800	7.97	8.76	=					
		800-1000	9.37	10.30	=					
	> 1000		10.37	11.40	=					
		200-300 g/pc	5.36	5.89	=	Spain CIF				
		300-450	6.06	6.66	=					
		450-600	6.76	7.43	=					
		600-800	7.96	8.75	=					
	200-300 g/pc	800-1000	9.36	10.29	=					
		> 1000	10.36	11.38	=					
		200-300 g/pc	5.40	5.93	=	Germany CIF				
		300-450	6.10	6.70	=					
		450-600	6.80	7.47	=					
	> 1000	600-800	8.00	8.79	=					
		800-1000	9.40	10.33	=					
		> 1000	10.40	11.43	=					
		200-300 g/pc	5.37	5.90	=	Portugal CIF				
		300-450	6.07	6.67	=					
	> 1000	450-600	6.77	7.44	=					
		600-800	7.97	8.76	=					
		800-1000	9.37	10.30	=					
		> 1000	10.37	11.40	=					



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EUROPEAN PRICE REPORT



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)					April 2023
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.64 6.20 = 6.34 6.97 = 7.04 7.74 = 8.24 9.05 = 9.64 10.59 = 10.64 11.69 =	UK CIF	
		500-1000 g/pc 1000-2000 2000-3000 3000-4000	20.70 22.75 23.30 25.60 24.40 26.81 24.40 26.81	Spain CFR	France
	Fresh - whole - wild, from trawling	800-1000 g/pc 1000-2000 2000-3000	18.00 19.78 + 19.00 20.88 - 22.00 24.18 +	France wholesale	France
	Fresh - whole - wild, from line fishing	1000-2000 g/pc 2000-3000 > 3000	22.00 24.18 + 25.00 27.47 + 29.00 31.87 +		
	Fresh - whole - farmed	400-600 g/pc 600-800 800-1000	9.80 10.77 + 10.20 11.21 - 11.50 12.64 -		
		300-400 g/pc 400-600 600-800	6.68 7.34 - 7.08 7.78 - 8.23 9.04 -	Italy CPT	Croazia
		Large Medium Small	11.10 12.20 = 10.10 11.10 = 7.80 8.57 =		Italy (Orbetello)
	Fresh, wild	500-1000 g/pc 1000-2000 > 2000	11.16 12.26 + 14.19 15.59 + 15.50 17.03		Morocco
	Fresh, wild, line caught	500-1000 g/pc 1000-2000 2000-3000	19.20 21.10 23.00 25.27 + 22.03 24.21 -		
	Fresh, wild	500-1000 g/pc 1000-2000 2000-3000 3000-4000 Fillets, skin-on, 20% glazing	15.00 16.48 15.00 16.48 20.80 22.86 23.00 25.27 9.00 9.89 ^ 9.15 10.05 ^	Spain CIF	Denmark
	Fresh, farmed	80-120 g/pc 120-160	9.15 10.05 ^		Türkiye
	Fresh, farmed	200-300 g/pc 300-450 450-600 600-800 800-1000	5.11 5.62 - 5.60 6.15 - 6.06 6.66 - 7.15 7.86 - 9.01 9.90 -	Italy CIF	Greece
	Fresh, fillets	70-100 g/pc 100-140 140-180	10.70 11.76 - 11.41 12.54 + 12.10 13.30 -	CPT	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.00 5.49 = 5.20 5.71 = 5.20 5.71 = 5.20 5.71 = 6.80 7.47 = 8.50 9.34 =	Greece FOB	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.30 5.69 = 5.50 5.91 = 5.50 6.04 = 5.50 6.04 = 7.10 7.80 = 8.80 9.67 =	Italy CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.37 5.90 = 5.57 6.12 = 5.57 6.12 = 5.57 6.12 = 7.17 7.88 = 8.87 9.75 =	France CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.36 5.89 = 5.56 6.11 = 5.56 6.11 = 5.56 6.11 = 7.16 7.87 = 8.86 9.74 =	Spain CIF	



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
SEABASS/SEABREAM/ MEAGRE (cont.)						April 2023	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.40 5.60 5.60 5.60 7.20 8.90	5.93 = 6.15 = 6.15 = 6.15 = 7.91 = 9.78 =		Germany CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.37 5.57 5.57 5.57 7.17 8.87	5.90 = 6.12 = 6.12 = 6.12 = 7.88 = 9.75 =		Portugal CIF	Greece
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.64 5.84 5.84 5.84 7.44 9.14	6.20 = 6.42 = 6.42 = 6.42 = 8.18 = 10.04 =		UK CIF	
	Fresh - wild	500-1000 g/pc 1000-2000 3000-4000 Fillets, skin-on, 20% glazing 80-120 g/pc 120-160	24.40 19.80 16.40 8.05 8.25	26.81 21.76 18.02 8.85 ^ 9.07 ^		Spain CIF	France
	Fresh, wild		22.00	26.51 +		wholesale	Türkiye
	Fresh, farmed		5.10	6.14 +			Europe
	Fresh, wild	500-800 g/pc 800-1000 > 1000	19.00 21.00 24.00	20.88 + 23.08 = 26.37 +		France wholesale	France
	Fresh, farmed	300-400 g/pc 400-600 600-800 800-1000	9.00 10.50 11.50 12.50	9.89 - 11.54 + 12.64 + 13.74 +			EU
		300-400 g/pc	5.48	6.02 -		Italy CIF CPT	France
		200-300 g/pc 300-400 400-600 600-800 800-1000 1000-1500	4.29 4.50 4.56 4.90 5.82 7.22	4.71 = 4.95 - 5.01 - 5.38 + 6.40 - 7.93 -			Greece
	Fresh, fillets	70-100 g/pc 100-140 140-180	6.92 10.42 9.64	7.60 ^ 11.45 ^ 10.59 ^			
	Fresh - wild	800-1000 1000-2000 2000-3000 > 3000	18.35 19.23 18.81 17.85	20.16 ^ 21.13 - 20.67 + 19.62 -			Morocco
	Fresh - farmed	Large Medium Small	11.40 10.20 7.80	12.53 = 11.21 = 8.57			Italy (Orbetello)
		300-400 g/pc 400-600 g/pc 600-800	6.46 6.75 8.20	7.10 - 7.42 - 9.01			Croazia
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh	300-500 g/pc 500-700 700-1000 1000-2000	6.95 9.38 10.27 10.23 10.51	7.64 - 10.31 + 11.29 - 11.24 - 11.55			Senegal
Meagre/Maire commun/Corvina <i>Argyrosomus regius</i>	Fresh - Whole farmed	500-1000 g/pc 1000-2000 > 2000	4.30 4.38 4.61	4.73 4.81 + 5.07 -			Spain
	Fresh- whole, wild	0.5-1 kg/pc 1-2 2-4 3-5 5-10 10-15 15-20 20-30	10.50 10.50 10.40 11.36 11.28 11.61 11.55 7.04	11.54 11.54 + 11.43 12.48 - 12.40 - 12.76 - 12.69 + 7.74			Greece
			8.90 6.90	9.78 + 7.58 =		Spain wholesale	Mediterraneo
	Fresh, cultured	> 1000 g/pc	11.00	12.09 =			France wholesale
							France



The European Fish Price Report is a monthly GLOBEFISH publication.
This issue was prepared by Helga Josupeit, Rodrigo Misa, William Griffin, and
Maria Catalano.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.35	1.49
Norway	NOK	10.57	11.64
USA	USD		1.10
EU	EUR	0.91	
Denmark	DKK	6.76	7.45
Russia	RUR	81.63	89.27
Poland	PLN	4.18	4.61
UK	GBP	0.80	0.88

Exchange Rates 24.4.2023

Acronyms

FAD	Fish aggregating device
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- = Updated but unchanged price
- ^ New insertion
- Not updated since last issue

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EUROPEAN PRICE REPORT

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