



Food and Agriculture
Organization of the
United Nations



Analysis of the drought finance flows: observations and patterns

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Launching event of the Drought Finance Tracker – 28 July 2023

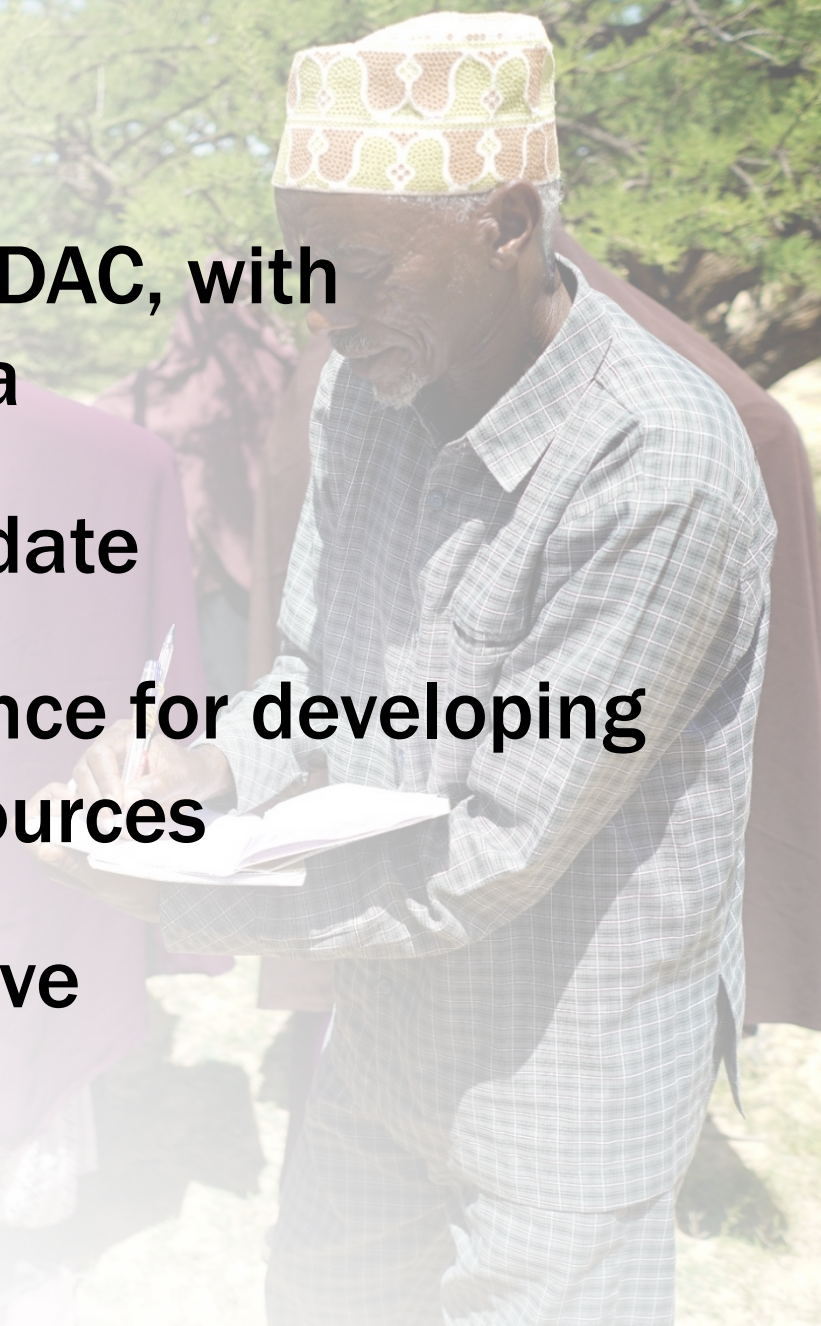
Data

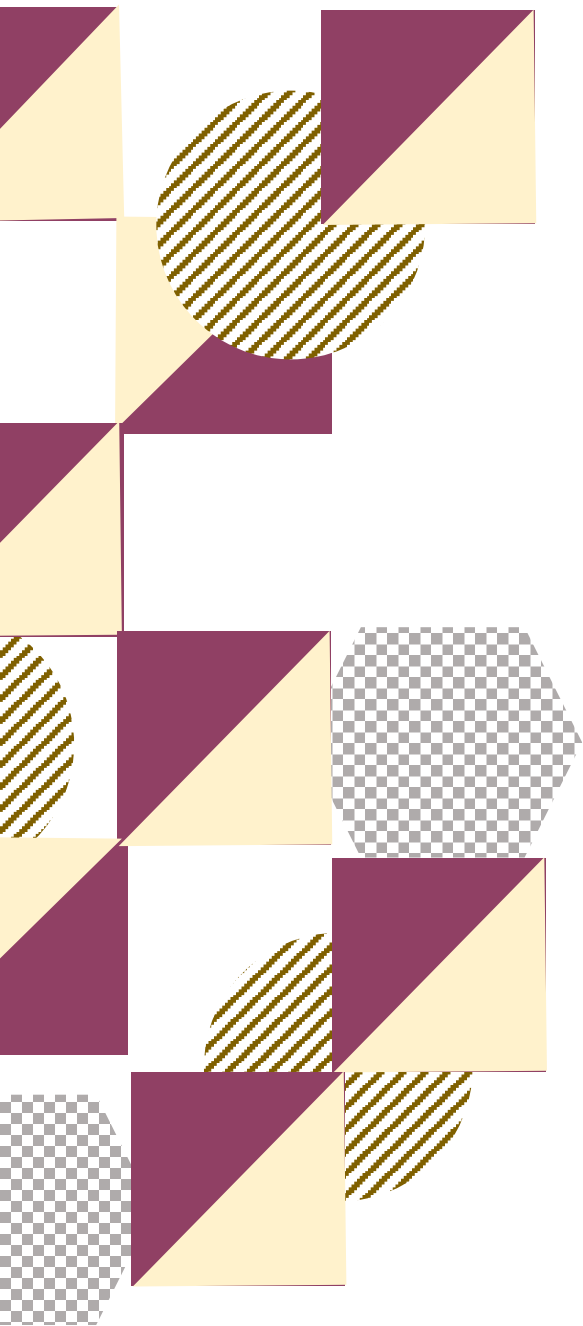
Database Rio-Marked projects by OECD-DAC, with screening against drought-related criteria

Coverage period 2000-2021, annual update

Finance source international public finance for developing countries, by bilateral and multilateral sources

Project perspective “recipient” perspective





OBSERVATIONS AND PATTERNS

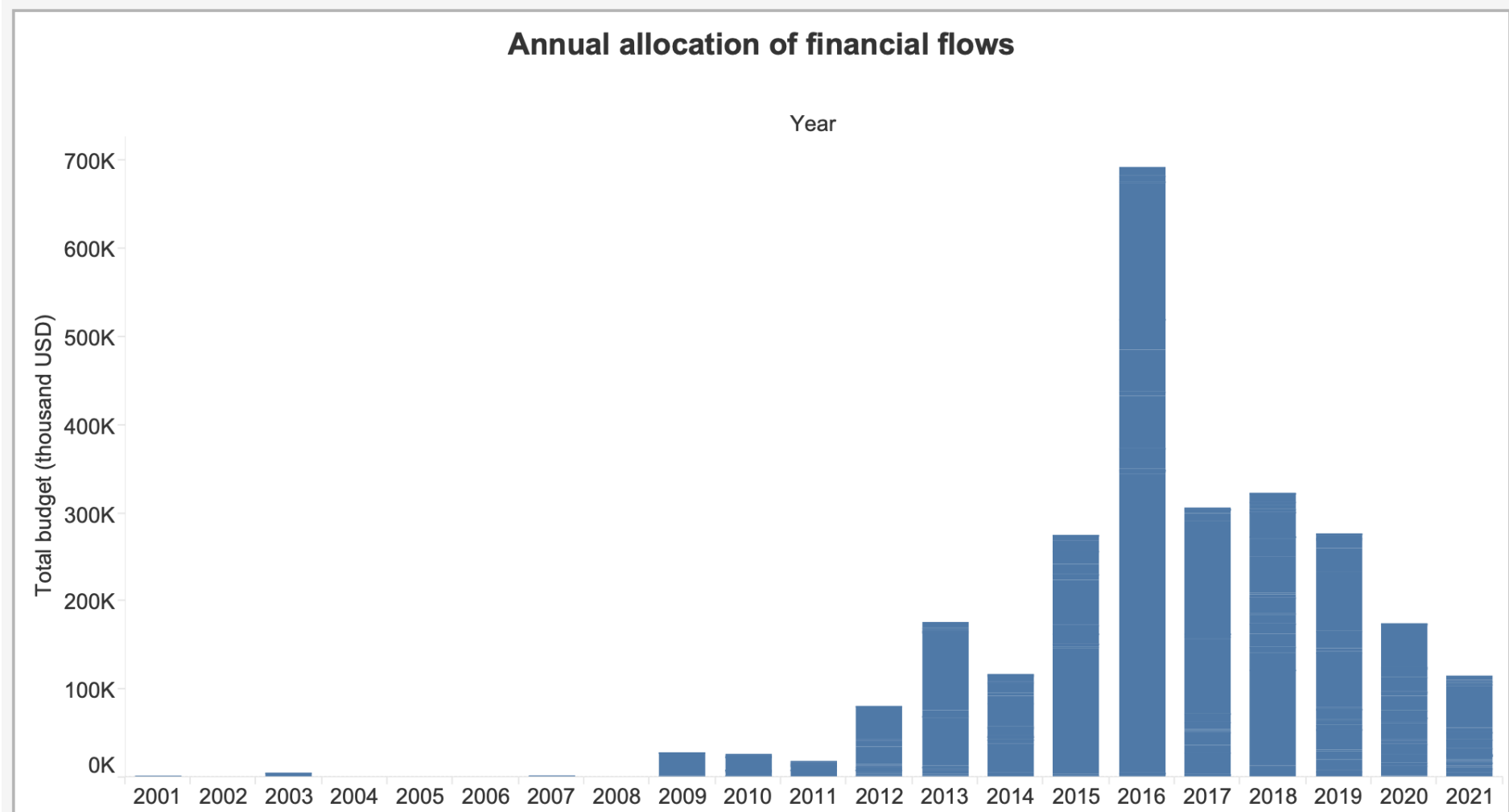
THE FINANCIAL ALLOCATION IS STEADILY

GROWING

Drought is not the only driver but:

Emergency and food assistance

Associated development benefits (cost recovery)



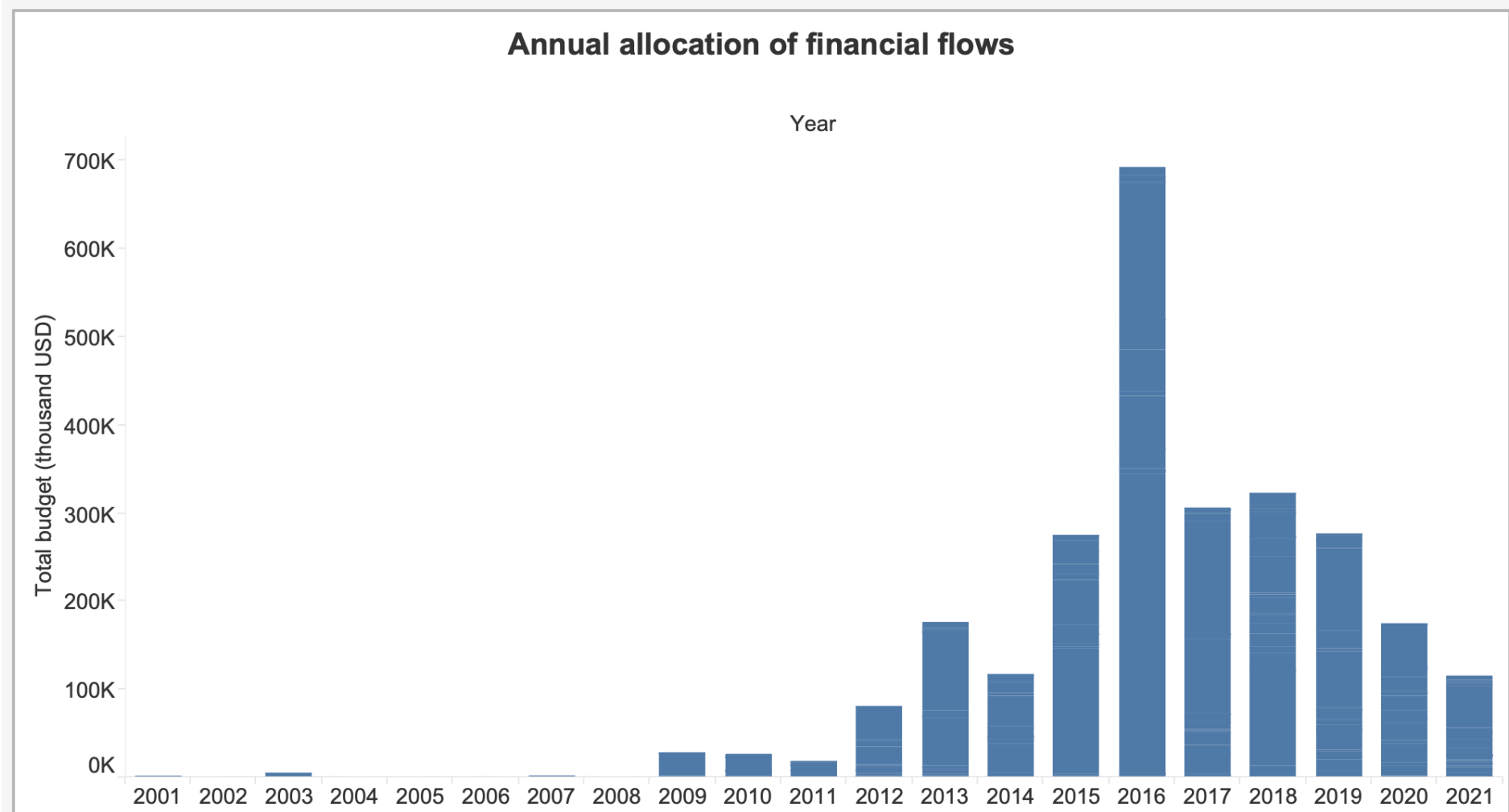
THE FINANCIAL ALLOCATION IS STEADILY

GROWING

Implications for the monitoring:

Need for manual data collection

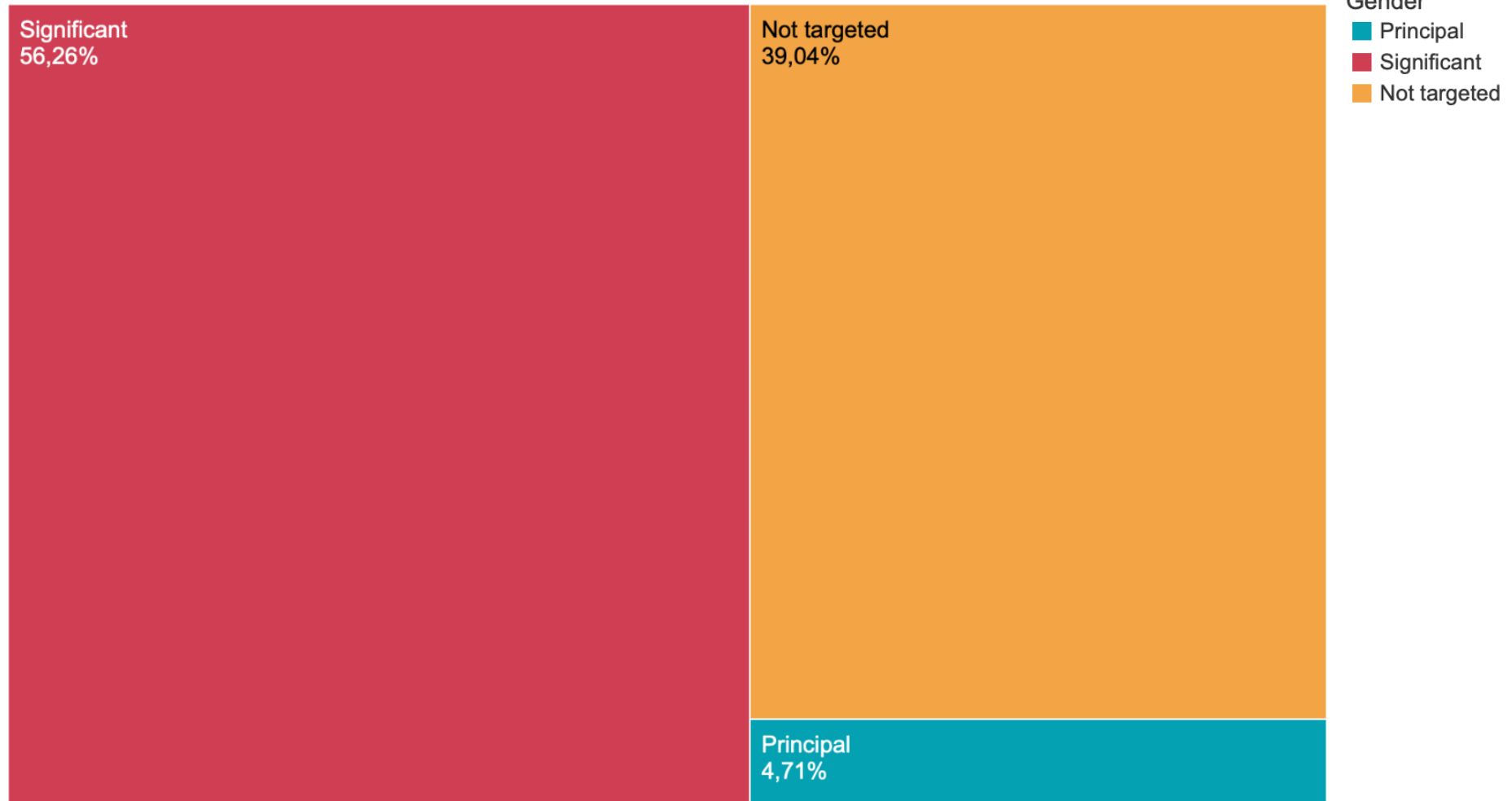
Call for a protocol to measure the drought-objective



PROJECTS ARE SILENT ON GENDER

PERSPECTIVE

Share of financial flows per gender objective



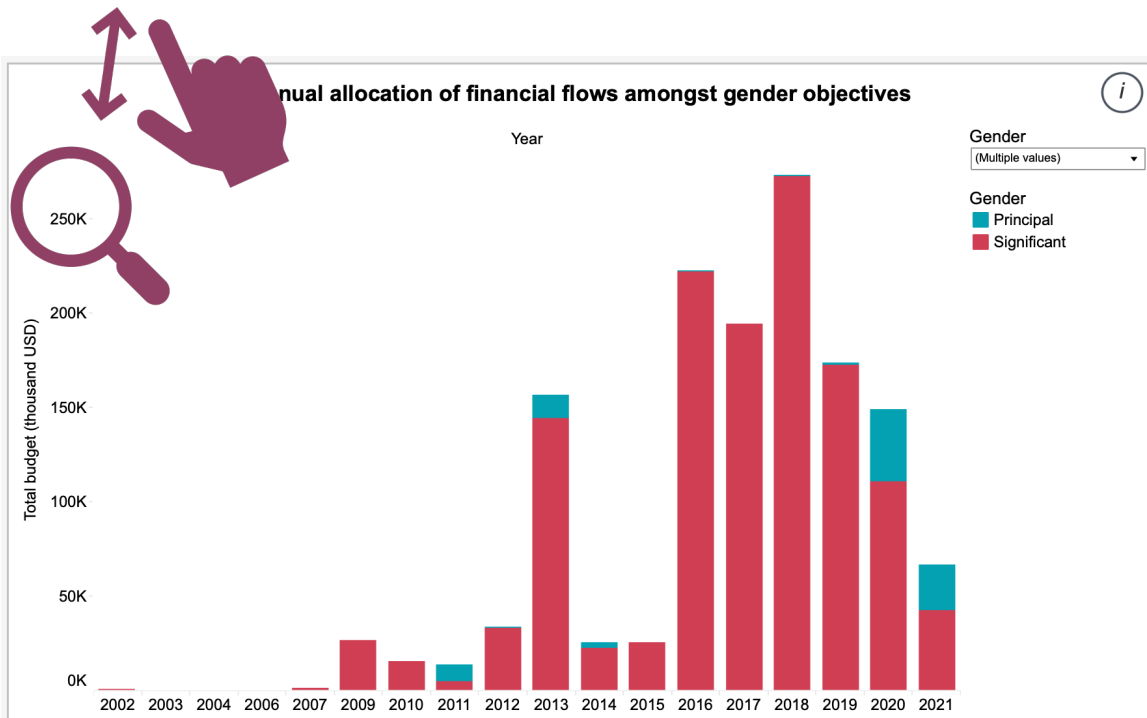
Women's exposure left unrecognized

Not targeted projects outweigh the projects with the principal objective

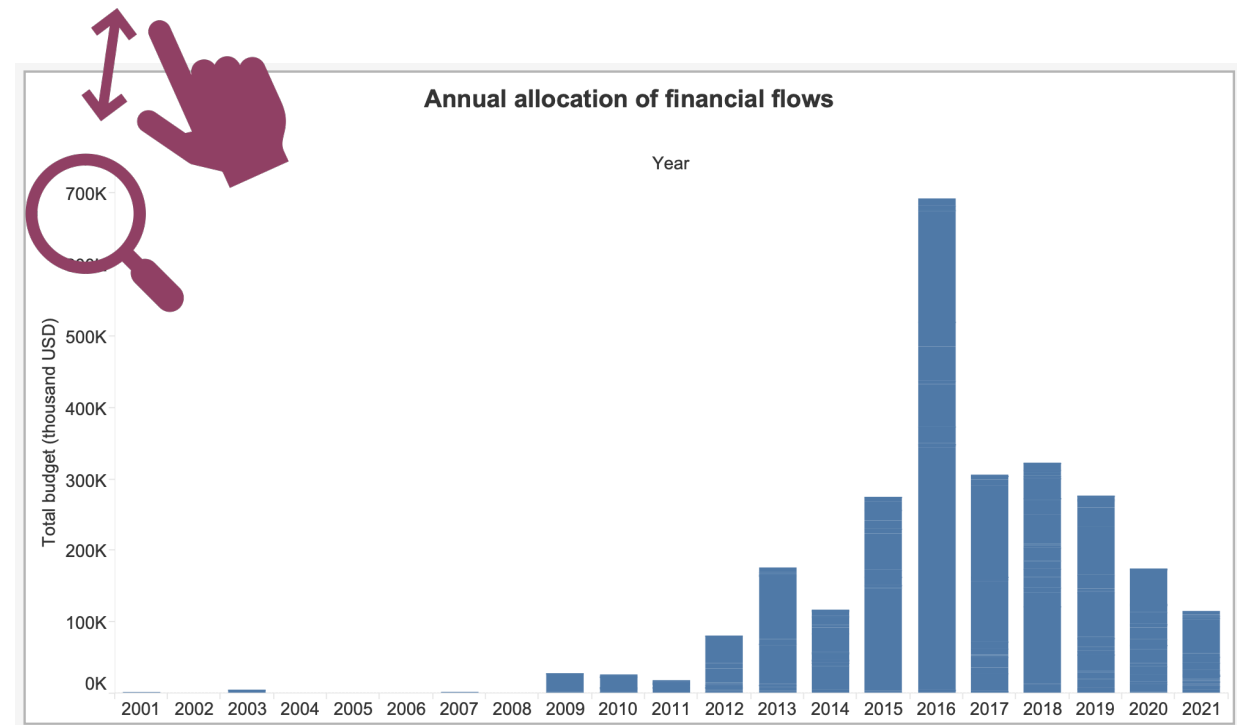
PROJECTS ARE SILENT ON GENDER

PERSPECTIVE

250 million



700 million



REGIONAL PATTERNS ARE EVOLVING

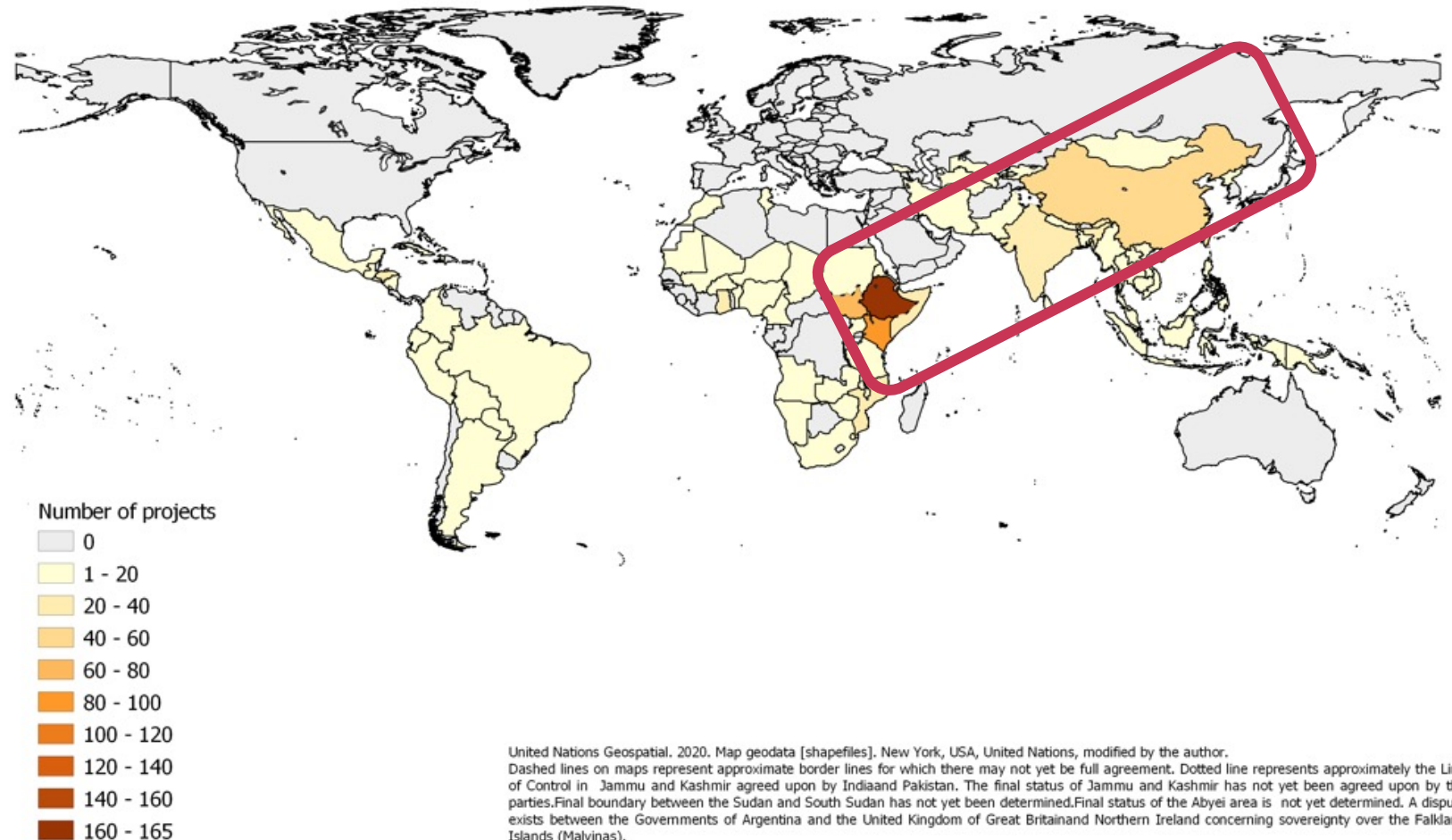
Priority regions:

Majority of projects distributed in typical regions

The most drought events – Africa

The most fatality by drought happening – Asia

Number of single-country projects

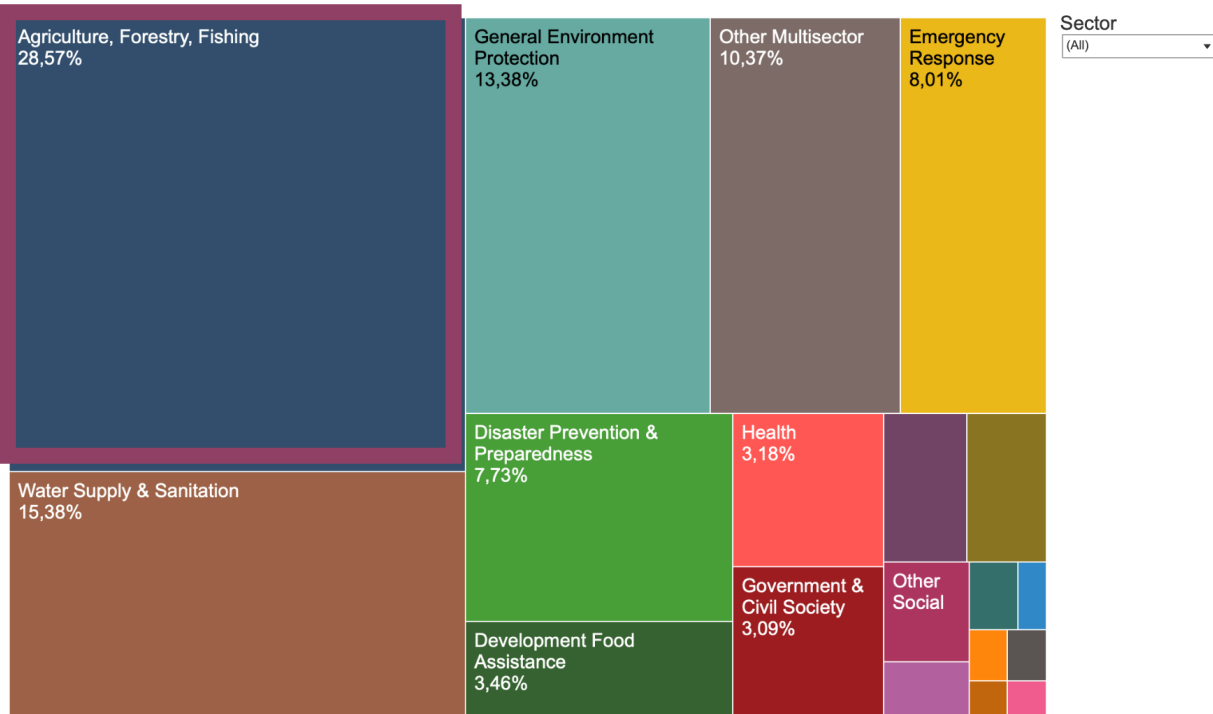


REGIONAL PATTERNS ARE EVOLVING

Project designs: regional characteristics incorporated

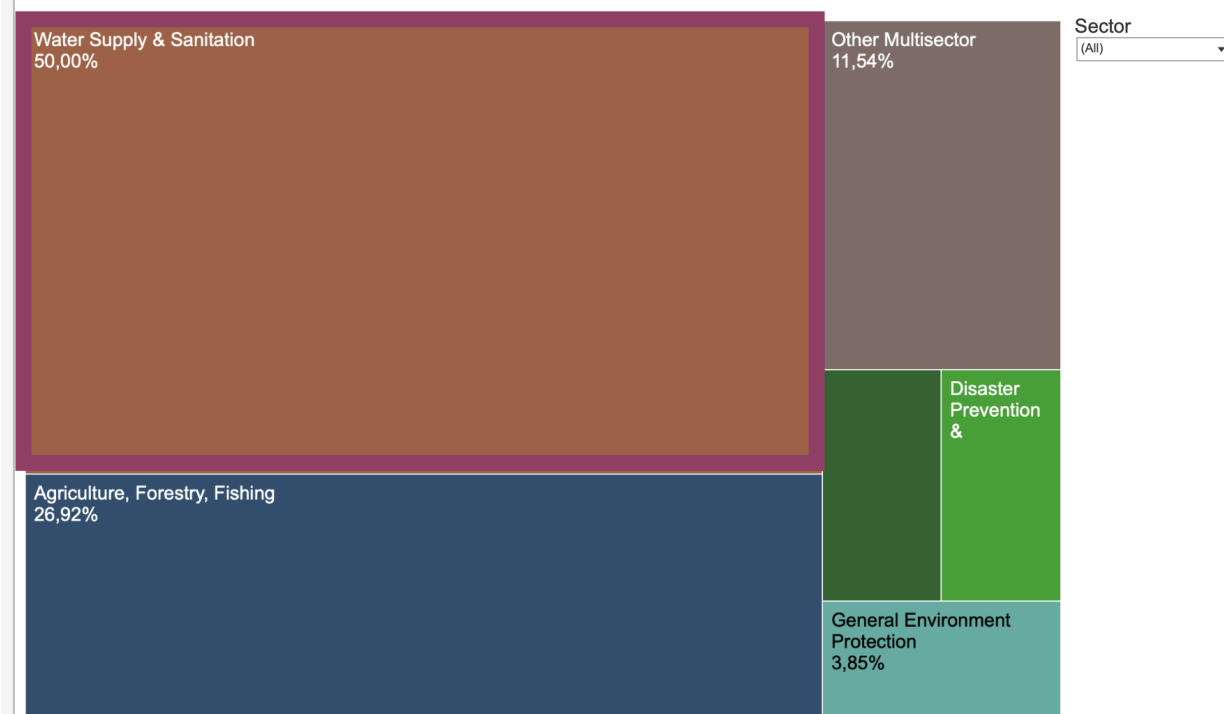
Global

Distribution of projects amongst sectors



NENA

Distribution of projects amongst sectors

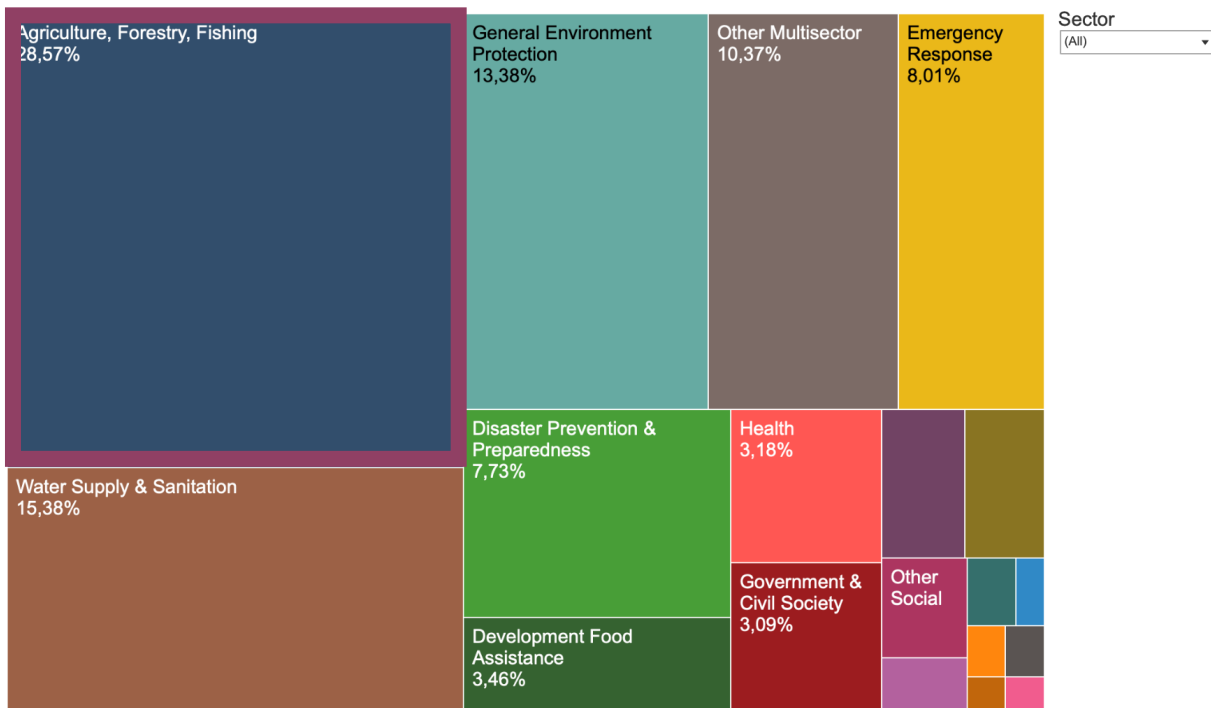


REGIONAL PATTERNS ARE EVOLVING

Project designs: regional characteristics incorporated

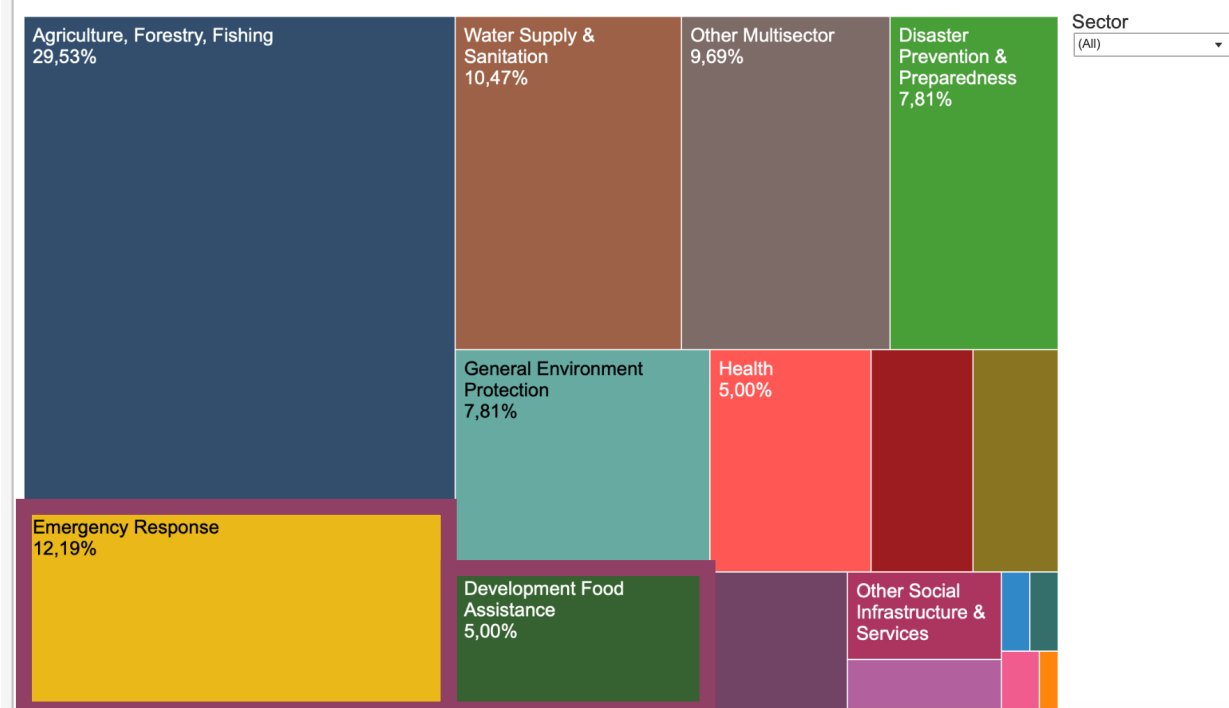
Global

Distribution of projects amongst sectors



Africa

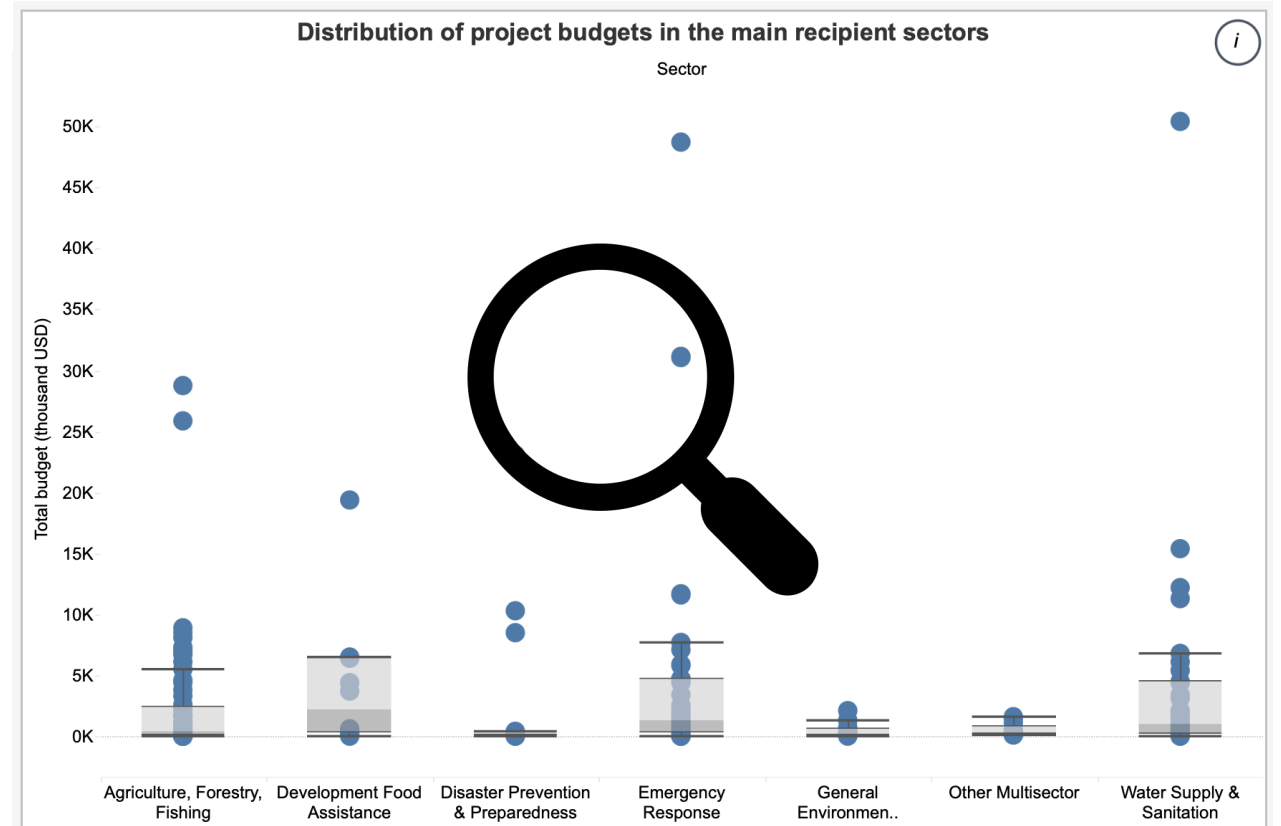
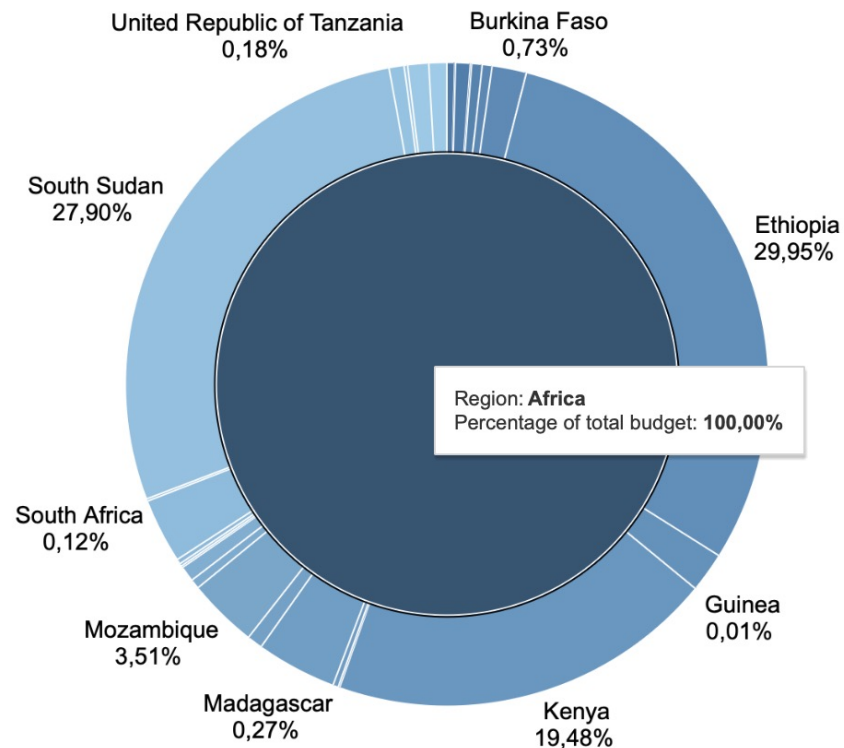
Distribution of projects amongst sectors



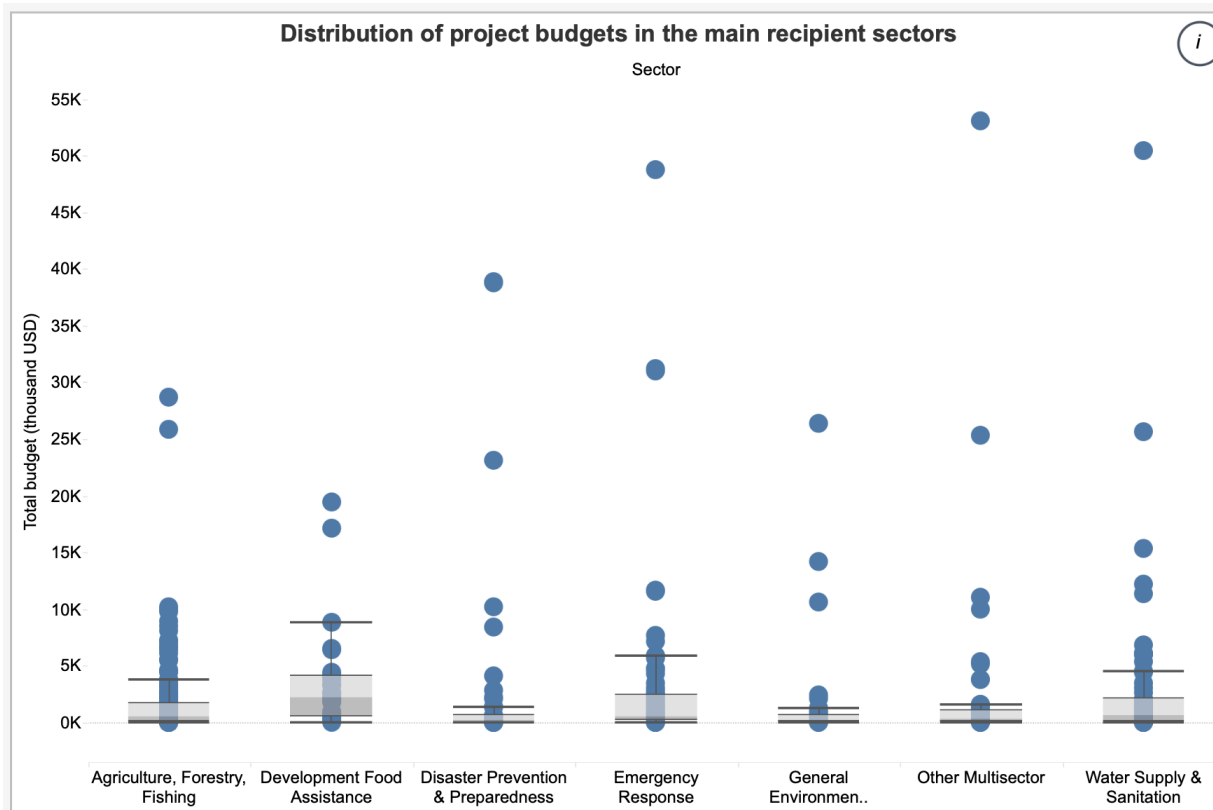
REGIONAL PATTERNS ARE EVOLVING

Regional concentration: only handful of countries with a meaningful allocation

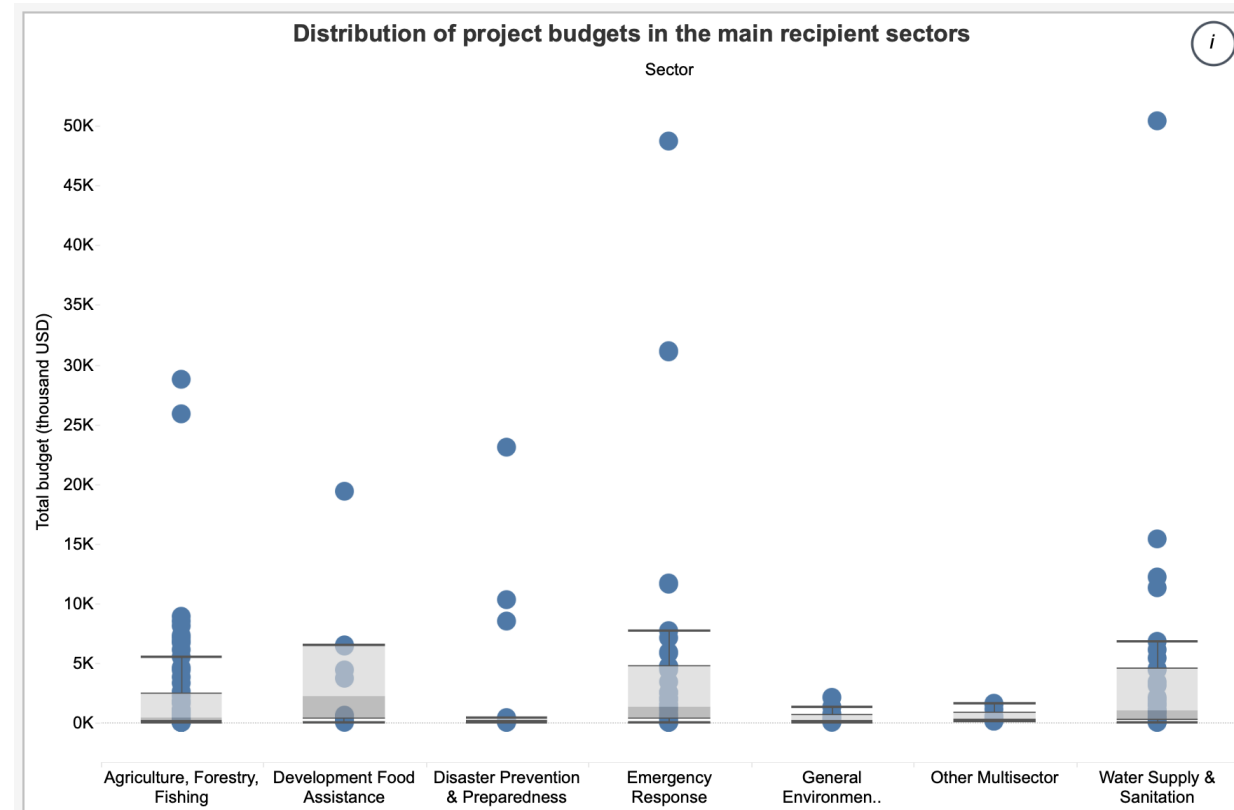
Share of total budget per region and country



REGIONAL PATTERNS ARE EVOLVING



AFRICA

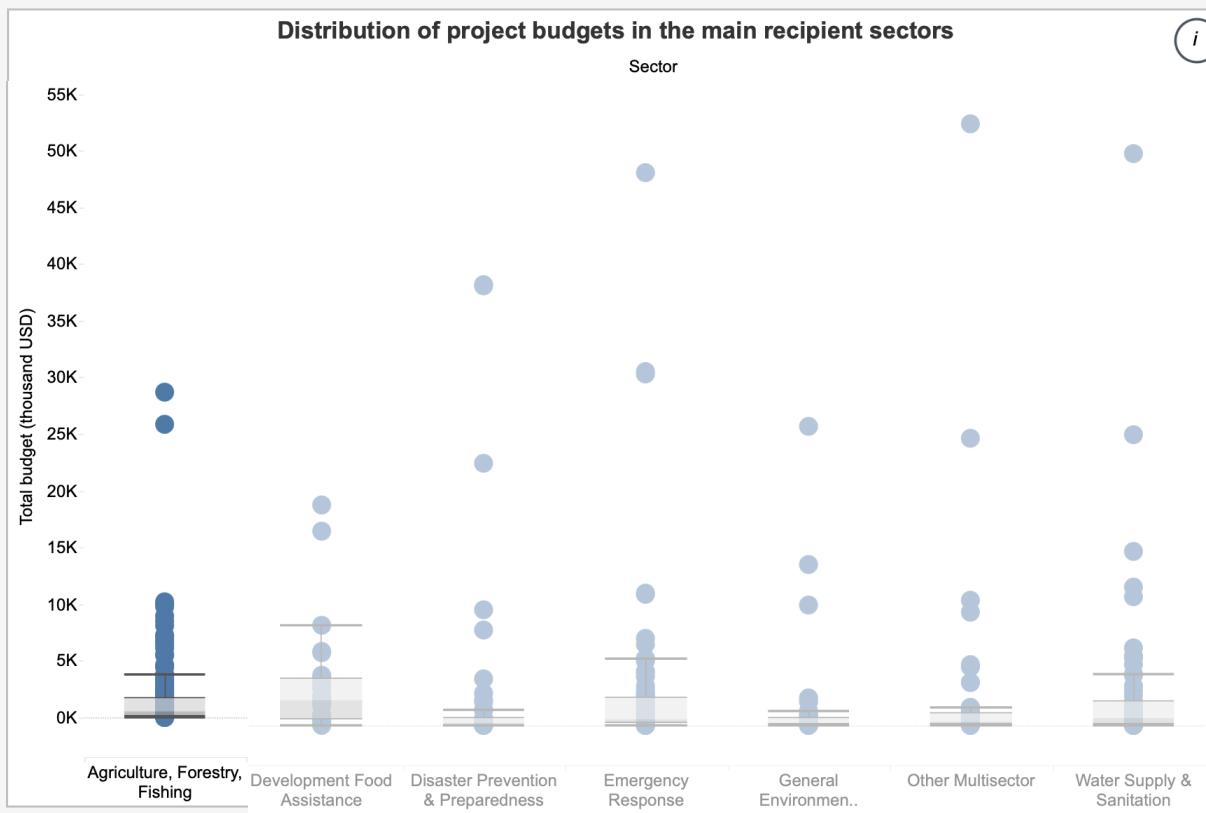


SOUTH-SUDAN AND ETHIOPIA

REGIONAL PATTERNS ARE EVOLVING

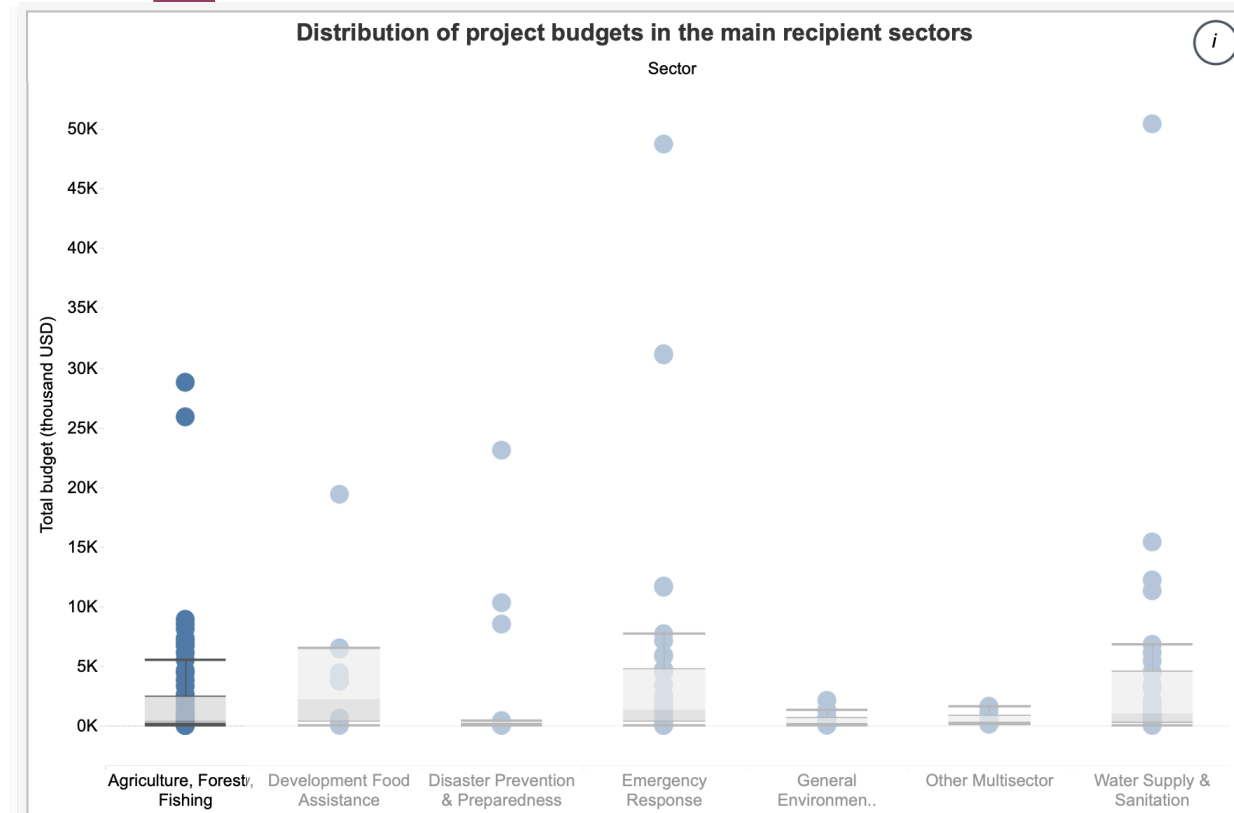
*in 1000 USD

2 - 3 800



AFRICA

9 - 5 500

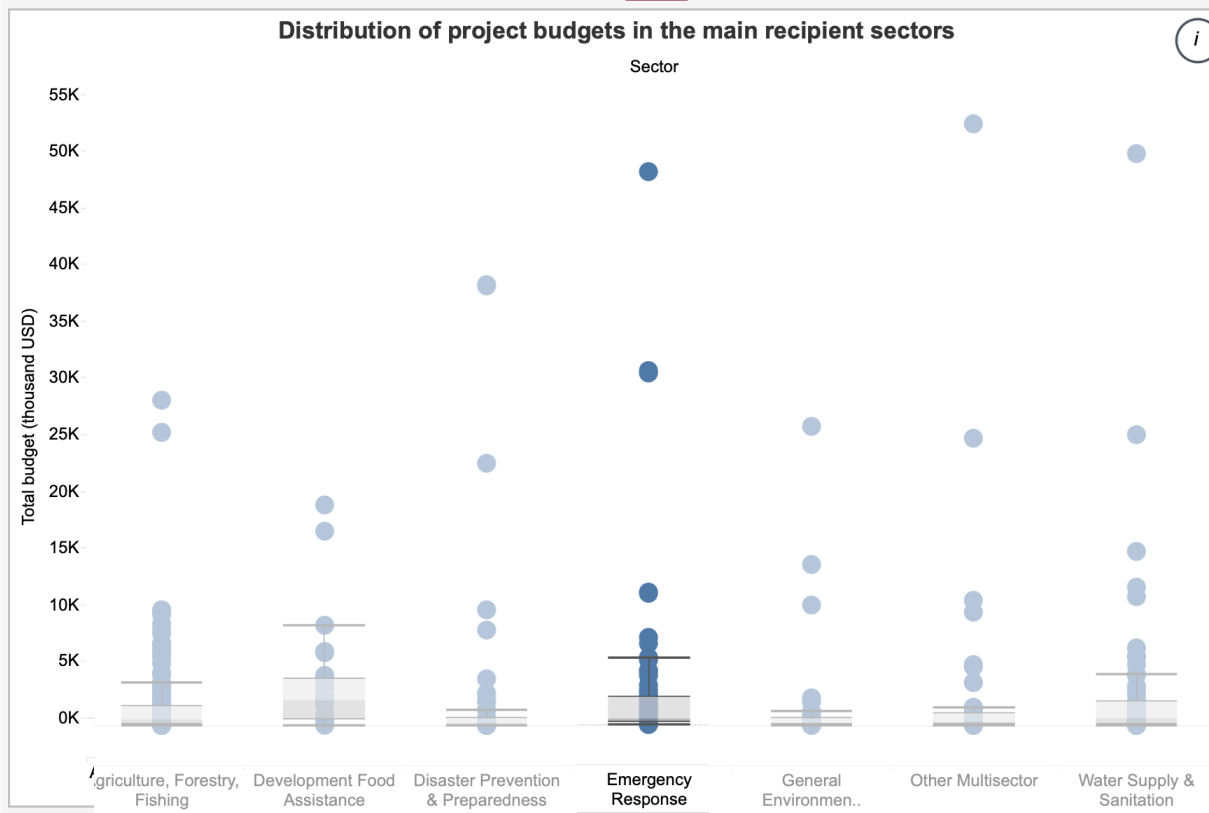


SOUTH-SUDAN AND ETHIOPIA

REGIONAL PATTERNS ARE EVOLVING

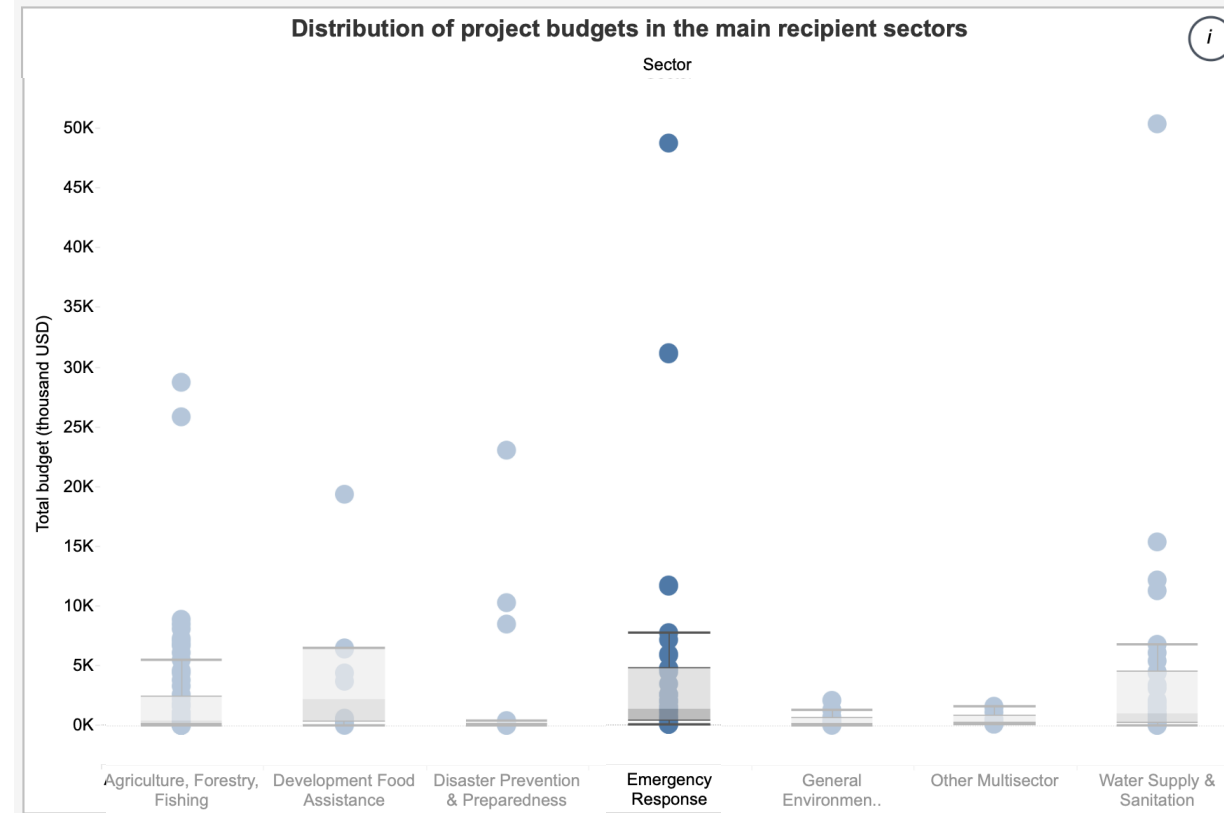
*in 1000 USD

9 – 5 800



AFRICA

9 – 7 600



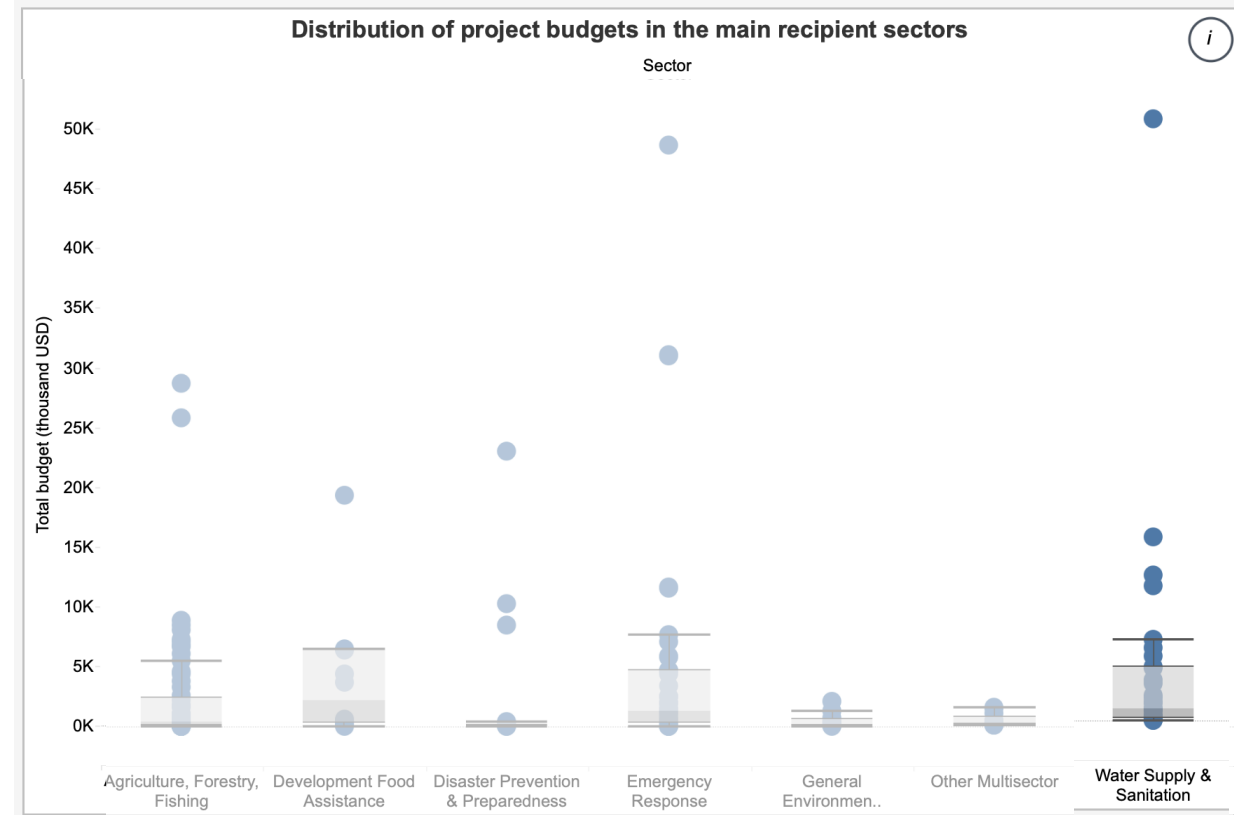
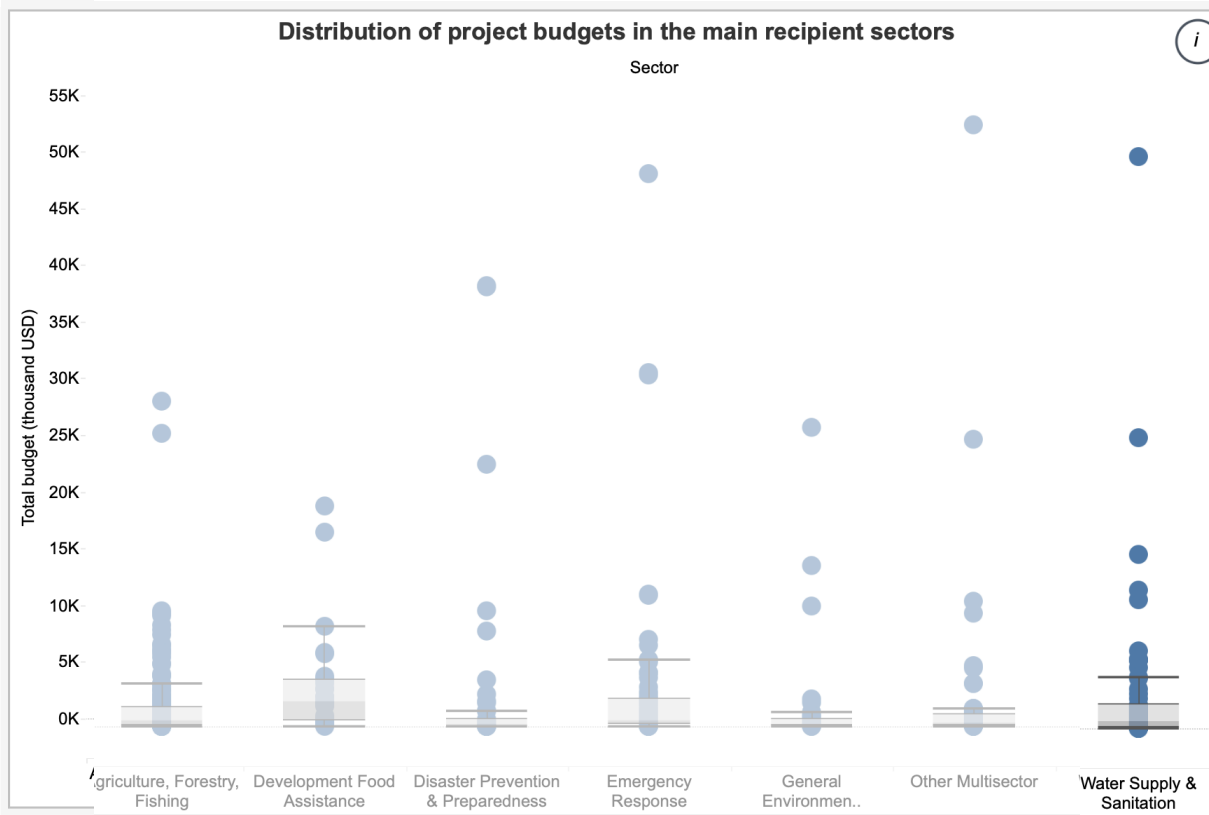
SOUTH-SUDAN AND ETHIOPIA

REGIONAL PATTERNS ARE EVOLVING

*in 1000 USD

1 - 4 500

10 - 6 800



AFRICA

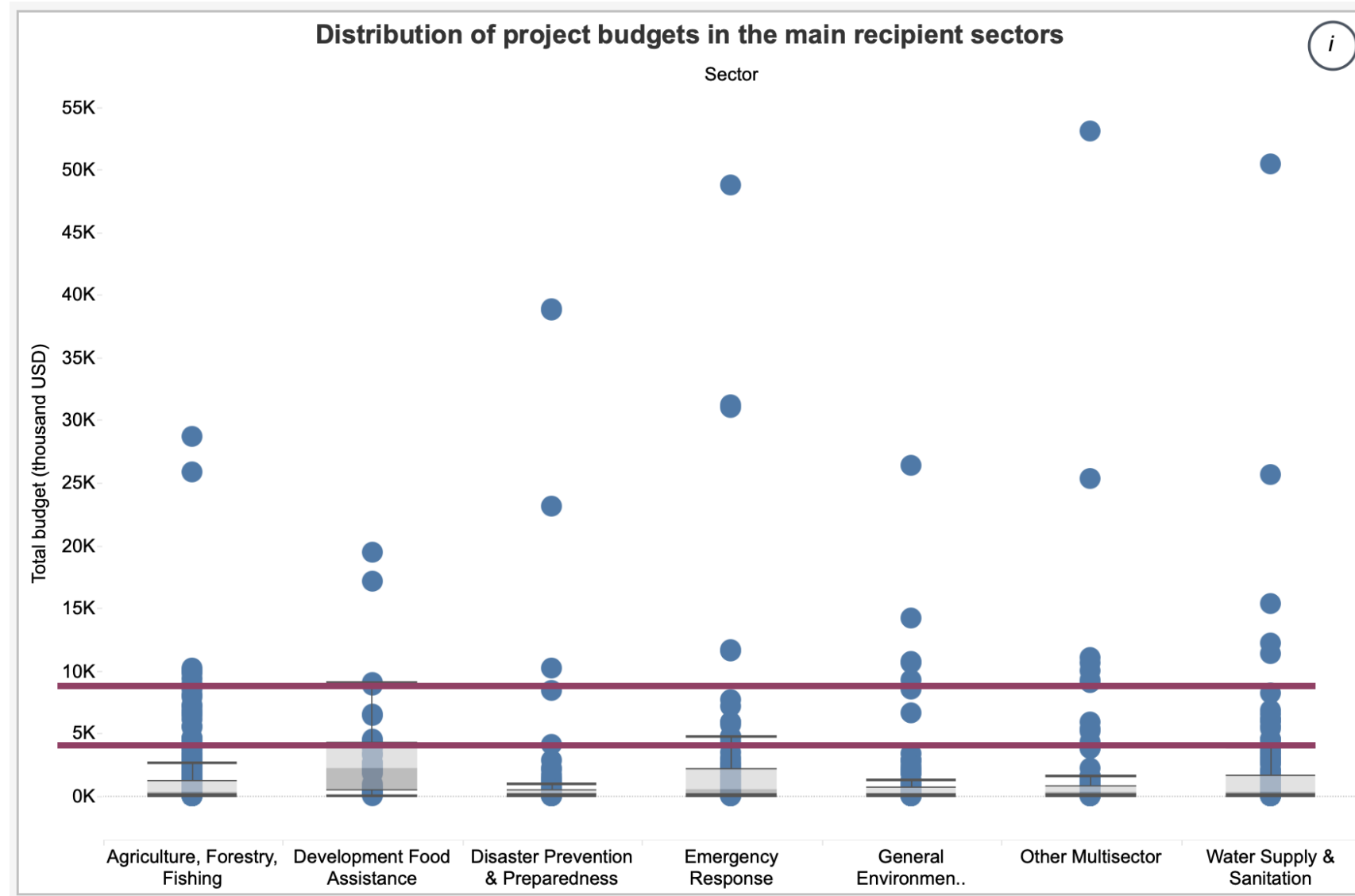
SOUTH-SUDAN AND ETHIOPIA

PROJECT SIZES ARE SCATTERED

Budget distribution:

Small-budget projects (<5 million USD)

Diverse approaches and technical content

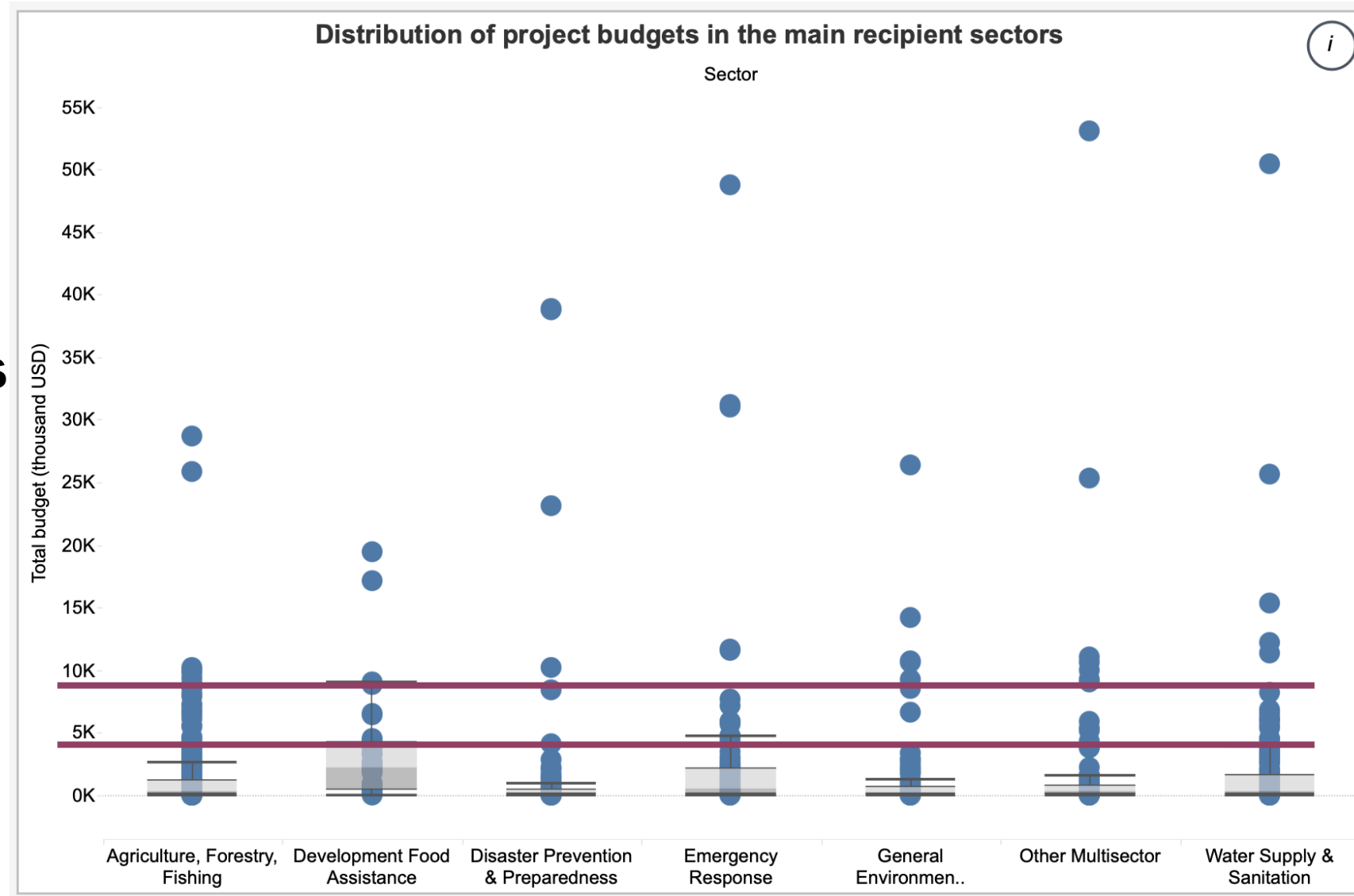


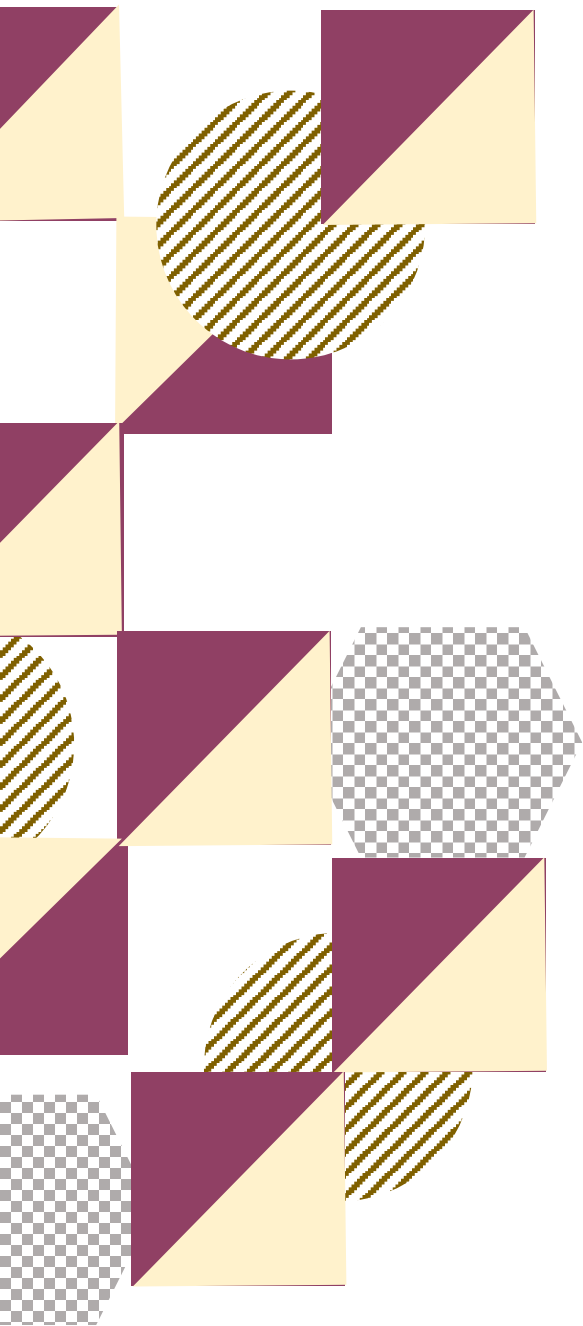
PROJECT SIZES ARE SCATTERED

Implication on the statistics:

Aggregation of projects under umbrella initiatives

Support to harmonization of fund allocation





RESPONSES TO CHALLENGES

Future steps



Highlights of flagship projects, including best practices (project ID cards) to **inform stakeholders** on potential approaches (e.g. business cases)

Advocating key observations to maintain **awareness** ('Analysis' tab)

Correlating **drought events and investment**