## FAO <br> FAAHM/AFGHANISTAN <br> OSRO/AFG/111/USA



MAAH/MRRD/FAO/WFP NATIONAL CROP OUTPUT ASSESSMENT
$10^{\text {th }}$ May to $5^{\text {th }}$ June 2003


Farmer met in Badghis while weeding his rain-fed wheat field, 23 May 2003.

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## I. EXECUTIVE SUMMARY

In May and June 2003, the MAAH, MRRD, FAO and WFP conducted a National Crop Output Assessment (NCOA) covering more than 100 districts across the country. The NCOA is the most comprehensive crop assessment undertaken since the SCA agricultural survey in the early 1990s. The NCOA was followed by the annual joint FAO/WFP Crop Output Assessment Mission (CFSAM) who visited the country between the $15^{\text {th }}$ June and the $8^{\text {th }}$ July 2003. The CFSAM took the NCOA data in the field and further cross-checked the findings through field measurements, farmer's interviews, discussions with local authorities and organisations active at local level. Taking into consideration latest agricultural observations and recent satellite imageries, minor adjustments were made on the NCOA database. The NCOA and CFSAM reports have thus been harmonised.

The main NCOA findings are the followings:

- Aggregated total wheat production in the country is forecasted at $\mathbf{4 . 3 7}$ million MT. Irrigated wheat production is forecasted at $\mathbf{3 . 0 2}$ million MT and rain-fed wheat at $\mathbf{1 . 3 5}$ million MT. This is the best anticipated harvest for at least the last 25 years.
- Irrigated wheat area planted is estimated at $\mathbf{1 . 0 6}$ million ha, a level similar to last year, while rain-fed wheat area planted have dramatically increased and is estimated at $\mathbf{1 . 2 4}$ million hectares. The total estimated irrigated land planted with a first crop in 2003 is $\mathbf{1 . 7 9}$ million hectares (orchards/vineyards not included).
- Estimated wheat yield has significantly increased as compare to previous estimates, though the methodology used is conservative. In irrigated area, the average wheat yield this year is estimated at $\mathbf{2 . 8 5} \mathrm{Mt} / \mathrm{Ha}$. The use of fertilizers and improved varieties are now generalised in most of the country and markets play a central role in supplying timely agricultural input.
- In rain-fed areas, the average wheat yield is estimated at $\mathbf{1 . 0 9} \mathrm{Mt} / \mathrm{Ha}$. The increase in yield is explained by the favourable climatic conditions in the rainfed belt in Northern Afghanistan.
- Barley planted in 2002-2003 (irrigated and rain-fed) is estimated at $\mathbf{0 . 2 7 6}$ million hectares and the total production at $\mathbf{0 . 4 1}$ million Mt . The average barley yield (rain-fed and irrigated) in 2003 is estimated at $\mathbf{1 . 4 9} \mathbf{~ M t} / \mathrm{ha}$.

Wheat prices in Northern Afghanistan are lower than last year, while wheat prices in Southern and Eastern Afghanistan are higher. The main reason for low wheat prices in North, North Eastern and Western Afghanistan (in May/early June) seems to have been due to significant commercial imports of flour from Kazakhstan and Pakistan which were dominating many markets combined with the fact that traders were also trying to get rid of old stocks of grain left over from the 2002 harvest of which there was still a quantity in store, prior to the new harvest. The impact of Food Aid wheat on grain prices was found to be insignificant. Low wheat prices in the market can affect negatively farmers who may sell part of their wheat harvest.

## II. INTRODUCTION

In most countries crop and food supply estimations are conducted under the responsibility of host Governments. In Afghanistan, this capacity needs to be reestablished. In 2002, the CFSAM ${ }^{1}$ conducted a crop output exercise with external FAO and WFP consultants. In 2003, the Nationwide Crop Output Assessment (NCOA) was implemented by the Ministry of Agriculture (MAAH) in close supervision of FAO/Food and Agriculture and Information Team (FAIT) in Afghanistan. The Ministry of Rural Rehabilitation and Development (MRRD) also participated in the mission for collecting market data.

The objective of the NCOA is to produce estimates on crops output in the country in order to provide early estimates of food production, anticipate any food shortages/surplus or crop failures and monitor the wheat market prices at provincial level. The findings of the NCOA also provide baseline data for emergency seed/fertilizer distribution program planning for the next agricultural season.

The NCOA was implemented in the frame of the OSRO/AFG/111/USA project and is part of an overall effort undertaken by FAO to forecast crop production in Afghanistan. In 2002-03, FAO/FAIT has been gathering information from various sources to estimate crops yield:

- Joint MAAH/MRRD/FAO/WFP Winter 2002/2003 agriculture Survey.
- Rainfall data from more than 40 rainfall stations installed with FAO support in various parts of the country.
- Satellite imageries.
- Reports from various agencies in the field.

Besides, FAO and WFP will carry out a joint ex post Crop Production Survey as a component of the National Risks and Vulnerability Assessment (NRVA) from July to September 2003.

Initially, the NCOA was intended to collect baseline data on wheat yield and production in various part of the country for the coming CFSAM (Crop and Food Supply Assessment Mission) mission from Rome. However, the 2003 CFSAM mission was reduced to two team members (both economists) ${ }^{2}$ visiting Afghanistan for a period of 3 weeks (between the $15^{\text {th }}$ June and the $8^{\text {th }}$ July 2003). Therefore, the NCOA has become the agriculture component of the CFSAM mission.

The CFSAM took the NCOA data in the field and further cross-checked the findings through field measurements, farmer's interviews and discussions with local authorities and organisations active at ground level. Taking into consideration latest agricultural observations and recent satellite imageries, minor adjustments were made on the NCOA database. The NCOA and CFSAM reports have thus been harmonised ${ }^{3}$.

[^0]
## III. METHODOLOGY

## 1. Estimation of Yield

### 1.1 Field Measurements for Yield Estimates

The methodology for the crop output estimates was to measure the actual parameters that compose the cereal yield and to interview farmers when available. The yield estimates were calculated as per the equation below.
Estimated Yield $=\binom{$\hline Head/m2 x Spikelets/Head $x$ Grains/S pikelet $x$ Weight 1000 Grains }{1000}$-10 \%$ Harvest Losses

The cereal yield parameters were measured/estimated as follows:

- Head/m2 (density): The density was measured with a 1 sqm frame produced in Kabul for that purpose (see pictures 1 to 3 below). A minimum of 20 fields per province have been measured in various locations/districts within the province. In each field, a minimum of 3 measurements were taken. The type of farming system (Rain-fed - R -, Irrigated - I and Opportunistic Irrigated - OI -) was noted for every field measured.
- Spikelets/Head \& Grains/Spikelet: The average number of spikelets per head was estimated in the field sampled by the assessment. The average number of grains per spikelet was measured in crop cutting samples in Herat and Farah province ${ }^{4}$; to err on the safe side, conservative figures were retained by eliminating the highest samples: thus the average was 2.3 grains/ spikelet in irrigated fields and 2.2 grains/spikelet in rain-fed fields.
- Weight of 1000 grains: The weight of 1000 grains was measured in crop cutting samples in Herat and Farah province ${ }^{5}$; here also to err on the safe side, conservative figures were retained by eliminating the highest samples: thus the

[^1]- Irrigated: $\quad 36 \mathrm{~g} / 1000$ grains
- Rain-fed : $30 \mathrm{~g} / 1000$ grains

The average grain/spikelet and weight of 1000 grains from these samples was used for yield estimations in other provinces of the country.

With the support of Mr. Habibi of the FAO Kunduz office, the team number 3 conducted some grain weighing of different grade of seeds. The results are presented here for comparison only with the measurements made in Herat:

1. Small sized grain - typical of rain-fed wheat in North-East region: $33 \mathrm{~g} / 1000$ grains
2. Medium sized grain: $37 \mathrm{~g} / 1000$ grains
3. Large sized grain: $40 \mathrm{~g} / 1000$ grains
4. Average small, medium and large size grain - conservative estimates for irrigated wheat in North-East region: $36.5 \mathrm{~g} / 1000$ grains
average was $36 \mathrm{~g} / 1000$ grains in irrigated wheat and $30 \mathrm{~g} / 1000$ grains in rainfed wheat.

- Harvest Losses: A flat rate of $10 \%$ was deducted from the estimates for the harvest losses. This reflects losses incurred before and during the harvest process, and does not include post-harvest losses.

From each field sampled, three density measurements were made and averaged to arrive at the gross yield. The gross yield has then been reduced by $10 \%$ to cover losses before and during the process of harvesting, to arrive at an estimate for effective yield of grains harvested. Post-harvest losses (estimated at 15\%) are not included in these estimates but they are taken into account in the cereal balance sheet of the coming 2003 CFSAM report.


Picture 1: Frame used for field measurements. Jawzjan, 16 May 2003.

$\underline{\text { Picture } 2}$ : Density measurements on a rain-fed barley field in Kishindi district, Balkh province, 14 May 2003.


Picture 3 : Density measurements on a particularly good irrigated wheat field in Herat province (Injil district). 26 May 2003.

The main weakness in the implementation of the NCOA lies in the fact that in the Southern provinces, the average number of spikelets per head was not recorded. Therefore, for these provinces, a very conservative correlation was established between the density and wheat yield, based on the correlation observed in the Northern provinces. The Southern provinces had the highest wheat head densities recorded. The estimated yields from the Southern provinces are lower than all the yields recorded by the farmers interviewed.

In provinces and districts, located at elevations where crops were not sufficiently developed to conduct field measurements, conservative yield estimates were made based on the 2002 CFSAM estimates.

As a whole, the methodology applied for field measurements to estimate yield is conservative.

### 1.2 Crop Development Stage at the Time of the Assessment

The timing of the NCOA in the low and mid-elevation land was appropriate for the implementation of field measurement and yield estimates. In the provinces visited, except at higher elevation, in the case of spring sown wheat, all autumn sown wheat crops, both on irrigated and rain-fed land were well in ear at the time of the assessment. By the end of the assessment (early June), the autumn sown wheat crops, both in irrigated and rain-fed land were well in ear at elevations up to 2,600 meters. In early May, the team 1 visited fields being harvested in Jalalabad, Kandahar and Helmand. The team followed the harvesting period while proceeding to the provinces between Kandahar and Kabul. During the last week of May, when the team 3 visited the province of Herat, the wheat harvest had just started, while in the lowland districts of Farah province, $60-70 \%$ of the cereals were harvested.

In the case of spring planted wheat in higher elevations, particularly on rain-fed land, the wheat crops were still at an immature stage, or approaching 'booting' stage. Therefore, sample measurements and estimates of yield could not be taken in these samples. A second phase of the NCOA will be conducted in July/August to capture the high elevation spring cultivated cereal fields and the second crops in the lowlands.

### 1.3 Interviews with Farmers in the Field

Farmers were interviewed in as many fields as possible. Teams 2, 3 and 4 assessed the crop situation mostly before the harvest started while team 1 followed the harvesting time. Before the harvesting time, farmers may not necessarily be in their fields, while during the harvesting period the population is busy working in the field. Team 1 could interview farmers in almost every field measured, while teams 2,3 and 4 did so_in less than $50 \%$ of the fields.

Most of the farmers interviewed showed reluctance to forecast the yield of their wheat, few weeks before the harvest. In almost all cases it appeared that there was a tendency for farmers to underestimate the yield of promising fields of wheat. As much as anything this demonstrates a sensible natural caution born of experience that accidents can happen, but it also reflects a natural superstition against forecasting a good yield lest it attract misfortune (cheshemeh bad dur - the eye that casts evil). Farmers were not generally very comfortable if pressed to give a yield forecast. However, this tendency is reduced at the harvesting period and in fact in the Southern
regions assessed by the MAAH team, the farmers interviewed almost consistently over-estimated yields.

In should be noted that never any farmer objected to the work being undertaken in their field, and on every occasion the work in hand was carefully explained and the reasons for it. On many occasions the farmers themselves assisted the mission team with their work of counting wheat heads per square metre. Only in a few rain-fed land, at some distance from settlements, it was difficult to find the farmers responsible for the particular fields being recorded, but in these cases it was usually possible to talk to the farmers in their villages to obtain more information on sowing dates, expected harvesting dates and other relevant information.

For the NCOA estimates, yield reported by farmers were used to verify data obtained in field measurements.

### 1.4 Selection of Districts and Transects

A preliminary selection of districts was made in Kabul before departing to the field. In each province visited, the districts where most of agricultural production is concentrated were selected in priority. The main criterion for the district selection was that every farming system existing in each province should be assessed (based on the land cover atlas i.e. intensively irrigated, intermittently irrigated, and flat or slopping rain-fed land). In total, the NCOA covered more than 100 districts.

Once the teams were in the province, fine tuning of the selection were made based on the agriculture information made available to the team members. In each province, the provincial agriculture administration was visited and meetings were held on the agriculture situation this year. The agricultural provincial administrations flagged to the visiting teams the areas that have faced agricultural constraints this year. These areas were included in the NCOA. For instance, the remote district of Lash wa Joweyn in Farah province was not planned to be visited, but we assessed the situation in the area as the provincial agriculture department reported severe sand encroachment problems that had affected wheat planting and gardens.

A primary selection of transects was also made in Kabul before departure. The bottom line for the transect selection, from where wheat fields were sampled, was the feasibility within the time allocated for the assessment and the necessary travelling time along transect roads.

Within the time limitations, the selection of transects intended to provide a good cross section of each particular area covered by the teams - including different altitude levels,_different farming systems and different sections (head/middle/tail) of irrigation systems. Usually the team drove out to the furthest point of the selected transect and worked back from there, unless the transects coincided with the route to be taken from one provincial centre to the next. In irrigated areas, such in the North, the transects were selected to provide a cross section of the whole irrigated land from the head to the tail of the irrigation system and across the main irrigation canals. The teams often travelled on difficult donkey carts roads between canals and fields.

The NCOA is the most extensive crop output assessment conducted in Afghanistan since the detailed SCA agriculture surveys in the early 1990s. Annex III shows the itinerary of the four teams participating in the assessment.

### 1.5 Selection of Fields

The fields were selected randomly at intervals along the transect roads. At each selection point where the vehicle stopped, one field was selected at each side of the transect road and in each field three measurements were taken.

In total more than 600 fields measurements were taken in 104 districts. Field measurements and observations were made in 30 provinces of Afghanistan.

| Central : |  | Kunduz | Kalafgan, Farkhar Kunduz, Khanabad, Aliabad, Iman Sahib, Chahar Dara |
| :---: | :---: | :---: | :---: |
| Ghazni | Moqur, Ghazni center, Qara Bagh, Andar |  |  |
| Kabul | Paghman |  |  |
| Kapisa | Kohistan, Nejrab |  |  |
| Khost | Khost (Matun), Tani | North |  |
| Logar | Baraki Barak, Puli Alam, Mohammad Agha | Balkh | Khulm, Deh Dadi, Dawlatabad, Balkh, Sholgara Kishindi |
| Paktika | Khair Koot, Sharan, Urgoon, Zelok | Faryab | Dawlatabad, Maimana, Pashtun Kot, Almar, Qaisar |
| Paktya | Gardez, Zormat | Jawzjan | Sheberghan, Khawaja Du Koh, |
| Parwan | Charikar, Bagram, Jabulsaraj, Ghobrand | Samangan | Aqcha, Mingajik Mordian Khuram was Sarbagh, Aybak, |
| Wardak | Nirkh, Maydanshar | Sar-i Pul | Hazrat Sultan, Dara-i Suf Sari Pul, Sozma Qala, Sayad |
| Central Highlands : |  |  |  |
| Bamyan Ghor | Yakaolang, Bamyan, Shibar Shahrak, Chackcharan, Lal wa Sarjangal | West : <br> Badghis | Bala Murghab, Qadis, Ghormach, Qala-e Naw, Qadis, Kushk-e Kuna |
| East : <br> Kunar | Norgal, Chawki, Narang, | Farah | Bala Buluk, Qalah-e Kah, Pusht Rod, Lash wa Juweyn |
|  | Assadabad, Pusht Sar Kanai, Khas Kunar | Herat | Kushk-e Rubat Sangi, Adraskan, Shindand, Injil, Guzara, Kohsan, Ghoryan, Zinda Jan, Cheshti |
| Nangahar | Kama, Behsood, Pati Koot, Shinwar, Dara-e-Noor, Sorkhrood, Jalalabad | South : <br> Helmand | Sharif Nad Ali, Marja, Gireshk, Nawa |
| North-East <br> Badakhshan |  |  | Barikzai, Garmser, Musa Qala, |
|  | Fayzabad (Argo), Baharak, Jurm, Kishem | Kandahar | Kajaki, Sangin, Nahri Saraj <br> Maiwand, Panjwayee, |
| Baghlan | Andarab, Khinjan, Doshi, Pul-e Khumri, Dahaneh Ghori, | Uruzgan <br> Zabul | Arghandab, Arghistan, Daman |
| Takhar | Taluqan, Bangi, Khwaja Ghar, |  | Qalat, Shinkai, Shah Joi |

Figure 1 : NCOA coverage - Districts sampled.


Figure 2 : NCOA coverage map - District sampled.

## 2. Estimation of Land planted

In various provinces, the team leaders made estimations on the proportion of land that have been put under cultivation this year compared to the landcover map. For each province, the teams were equipped with detailed land cover maps at provincial level that included districts, roads, rivers and all settlements. The maps were printed for the NCOA by AIMS Kabul office. These estimations are based on visual observations along transect roads and compared with the provincial FAO landcover maps. View points along the road were particularly important for estimating the proportion of land planted. Similarly, visual estimation on the proportion of cereals planted compared to the total land cultivated (crop composition) were made by the Team leaders. In total the four teams covered more than $12,000 \mathrm{~km}$ on all sorts of road for the implementation of the NCOA.

Consultation with representatives of the provincial agriculture departments and discussion on farming land utilization as well as farmer interviews helped fine tuning the field visual observations.

## 3. Market Prices

The NCOA also collected market prices for wheat grain, wheat flour and other commodities. The members of the teams from the MRRD were made responsible for collecting local market prices and other details for grain, flour and fertiliser. Due to time limitations during the NCOA, market prices were mostly collected at provincial level and in some instances at district level when it was possible. When not thus engaged the MRRD person helped the other members of the team with the crop assessment work.

## IV. RESULTS

## 4. Estimated Planted Area

### 4.1 Irrigated Land

The table 1 shows that according to the NCOA, the total estimated irrigated land planted with a first crop in 2003 is $\mathbf{1 . 7 9}$ million hectares (orchards/vineyards not included). The total irrigated wheat planted amounts at an estimated $\mathbf{1 . 0 6}$ million hectares. In 2002, the CFSAM reported 1.045 million hectares of irrigated wheat cultivated.

The amount of irrigated land planted in 2003 is similar to the 2002 level. Graph 1 shows that in the North, despite very good rainfall throughout the winter, the amount of land planted that was found by the mission is lower than 2002. This is due to the fact that the NCOA recognised this year on-going changes in irrigation water management on the irrigated perimeters of the Khulm, Balkh-ab, Ab-e Safid and Shirin Tagab rivers. These changes in effect increased the amount of water used at the head and middle sections of the system, and kept much of the tail uncultivated due to uncertainties over irrigation water availability.

Graph 1 also shows a reduction of area planted in the West and South-West regions, despite increased irrigation water availability. This is due to the fact that the NCOA recognised this year sand dune encroachments on irrigation structures at the tail of the irrigation systems of Farah and Nimroz provinces, following four years of drought and occasional severe sand storms. Also, in Zabul and Kandahar, planting was missed in karez and spring irrigated fields due to water shortage.

On average, wheat represents $59 \%$ of the irrigated land planted with a first crop in 2003 (orchards/vineyards not included). This suggests an increase in crop diversification compared to previous years.


Graph 1 : Estimated irrigated wheat planted in 2002 (CFSAM data) and 2003 (NCOA data).

| REGION | PROVINCE |  | $\begin{gathered} \% \\ \text { cultivated } \\ \text { in } 2003 \end{gathered}$ | Total <br> intensively <br> irrigated <br> in 2003 | $\qquad$ | $\begin{gathered} \% \\ \text { cultivated } \\ \text { in } 2003 \\ \hline \end{gathered}$ | Total intermittently irrigated in 2003 | Total <br> irrigated <br> planted in <br> 2003 |  | Total cereal irrigated planted in 2003 | $\begin{gathered} \hline \text { Ratio } \\ \text { Irrigated } \\ \text { Wheat/ } / 2 \\ \text { Barley** } \\ \hline \end{gathered}$ | Total wheat irrigated planted in 2003 | Total irrigated Barley planted in 2003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Ha | \% | Ha | Ha | \% | Ha | Ha | \% | Ha | \% | Ha | Ha |
| CENTRAL REGION |  | 164'498 | 87 | 143'717 | 71'390 | 64 | 45'397 | 189'114 | 57 | 108'027 | 99 | 107 '162 | 865 |
| Central | KABUL | $40^{\prime} 640$ | 70 | $28^{\prime} 448$ | 21'890 | 50 | 10'945 | $39^{\prime} 393$ | 50 | $19^{\prime} 696$ | 99 | 19 '539 | 158 |
| Central | KAPISA | $16^{\prime} 305$ | 90 | 14'674 | 820 | 50 | 410 | $15^{\prime} 085$ | 60 | 9'051 | 99 | 8'978 | 72 |
| Central | LOGAR | 21737 | 100 | 21 '737 | 12 '084 | 100 | 12 '084 | $33 ' 822$ | 70 | $23^{\prime} 675$ | 99 | 23 '486 | 190 |
| Central | PARWAN | $53 / 339$ | 90 | $48^{\prime} 005$ | 6 '612 | 60 | 3'967 | 51'972 | 60 | 31'183 | 99 | 30'934 | 250 |
| Central | WARDAK | 32 '476 | 95 | 30'852 | 29 '984 | 60 | $17^{\prime} 990$ | $48^{\prime} 842$ | 50 | $24^{\prime} 421$ | 99 | 24 '225 | 196 |
| EAST REGION |  | 98.342 | 92 | $90 \cdot 432$ | 46'939 | 24 | 11'188 | 101'620 | 62 | 63'008 | 100 | 62'878 | 130 |
| East | KUNAR | $12^{\prime} 010$ | 90 | $10^{\prime} 809$ | $10^{\prime} 420$ | 25 | 2'605 | $13 ' 414$ | 60 | $8{ }^{\prime} 048$ | 100 | 8 8'032 | 17 |
| East | LAGHMAN | $18^{\prime} 936$ | 100 | $18^{\prime} 936$ | 2 '043 | 70 | 1'430 | 20 '365 | 70 | 14 '256 | 100 | 14 '226 | 29 |
| East | NANGARHAR | $66 \cdot 785$ | 90 | 60'107 | $29^{\prime} 326$ | 20 | 5'865 | 65'972 | 60 | $39 ' 583$ | 100 | 39 '501 | 82 |
| East | NURISTAN | 612 | 95 | 581 | 5'150 | 25 | 1 '287 | 1'868 | 60 | 1'121 | 100 | 1'119 | 2 |
| NORTH REGION |  | $265 ' 719$ | 89 | 236'901 | 3971207 | 34 | $135 ' 455$ | 372'356 | 68 | 252'313 | 86 | 217'360 | 34'953 |
| North | BALKH | 101'480 | 95 | $96^{\prime} 406$ | 173'760 | 20 | $34{ }^{\prime} 752$ | 131'158 | 70 | 91'811 | 86 | 79 '092 | 12719 |
| North | FARYAB | $52 \cdot 288$ | 95 | $49^{\prime \prime} 674$ | 81 '535 | 80 | $65 \cdot 228$ | 114'901 | 60 | $68^{\prime} 941$ | 86 | 59'390 | 9550 |
| North | JAWZJAN | $64 \times 502$ | 70 | $45^{\prime} 151$ | 119 '517 | 15 | 17 '928 | 63'079 | 75 | 47'309 | 86 | 40 '756 | 6554 |
| North | SAMANGAN | 11'865 | 100 | 11'865 | 9'360 | 90 | 8'424 | 20289 | 70 | $14^{\prime 202}$ | 86 | 12 '235 | 1967 |
| North | SARI PUL | $35 ' 583$ | 95 | 33'804 | $13^{\prime} 035$ | 70 | 9'124 | 42'929 | 70 | 30'050 | 86 | 25 '887 | 4163 |
| NORTH-ESAT REGION |  | 346 '577 | 89 | 307'034 | 44'050 | 81 | 35 '840 | 342'873 | 69 | 236 '948 | 95 | 224 '363 | 12'585 |
| North-East | BADAKHSAN | 34 '793 | 90 | 31'314 | $18^{\prime} 060$ | 90 | 16254 | 47 '567 | 55 | $26^{\prime} 162$ | 95 | 24 '773 | 1389 |
| North-East | BAGHLAN | 90 '655 | 85 | 77 '057 | 17 '397 | 80 | 13 '918 | 90'975 | 60 | 54 '585 | 95 | $51 / 686$ | 2899 |
| North-East | KUNDUZ | 149 '771 | 85 | 127'305 | 7 '312 | 60 | 4 '387 | 131'692 | 80 | 105'354 | 95 | 99 '758 | 5595 |
| North-East | TAKHAR | 71 '358 | 100 | 71 '358 | 1'281 | 100 | 1281 | 72'639 | 70 | 50'847 | 95 | 48'147 | 2701 |
| SOUTH REGION |  | 191'165 | 73 | 139'341 | $222 \cdot 063$ | 15 | 33'846 | 173'187 | 60 | 103'912 | 99 | 103'016 | 896 |
| South | GHAZNI | 104 '859 | 70 | 73'401 | 140'632 | 15 | $21^{\prime} 095$ | $94 \times 496$ | 60 | 56'698 | 99 | 56209 | 489 |
| South | PAKTIKA | 29 '711 | 75 | 22 '283 | 34'131 | 15 | 5'120 | $27^{\prime} 403$ | 60 | 16 '442 | 99 | 16300 | 142 |
| South | PAKTYA | 32'389 | 75 | 24 '292 | $36 \cdot 564$ | 15 | 5'485 | 29 '776 | 60 | 17'866 | 99 | 17 '712 | 154 |
| South | KHOST | $24^{\prime 206}$ | 80 | 19'365 | $10^{\prime} 736$ | 20 | 2'147 | $21^{\prime} 512$ | 60 | $12^{\prime} 907$ | 99 | 12 '796 | 111 |
| SOUTH-WEST REGION |  | 262'355 | 76 | 198'908 | 525'074 | 16 | 82'575 | 281'483 | 61 | 170'793 | 99 | 169'809 | 985 |
| South-West | HELMAND | 119040 | 90 | 1071136 | 117 '515 | 15 | $17^{\prime} 627$ | 124 '763 | 60 | 74'858 | 99 | $74{ }^{\prime} 426$ | 432 |
| South-West | KANDAHAR | 51706 | 70 | 36'194 | 199'324 | 15 | $29^{\prime} 899$ | $66^{\prime} 092$ | 60 | $39^{\prime} 655$ | 99 | 39'427 | 229 |
| South-West | NIMROZ | 616 | 90 | 555 | 73 '930 | 25 | 18 '483 | $19^{\prime} 037$ | 70 | 13 '326 | 99 | $13 ' 249$ | 77 |
| South-West | URUZGAN | 62'085 | 70 | 43'460 | $62^{\prime} 721$ | 15 | 9'408 | 52'868 | 60 | 31 '721 | 99 | 31538 | 183 |
| South-West | ZABUL | $28^{\prime} 908$ | 40 | 11'563 | 71 '584 | 10 | 7'158 | $18^{\prime} 722$ | 60 | $11^{\prime 2} 233$ | 99 | 11'168 | 65 |
| WEST REGION |  | 189'025 | 91 | 172'901 | 277 '445 | 32 | 87'675 | 260 '575 | 62 | 161'100 | 87 | 139'363 | $21^{\prime} 737$ |
| West | BADGHIS | $17^{\prime} 454$ | 100 | 17'454 | 31'005 | 60 | 18 '603 | 36.057 | 80 | $28^{\prime} 845$ | 87 | 24 '953 | 3892 |
| West | FARAH | 20 '655 | 95 | $19^{\prime} 622$ | 147 '522 | 20 | $29 ' 504$ | 49'127 | 55 | $27^{\prime} 020$ | 87 | 23 '374 | 3646 |
| West | HERAT | $150 ' 916$ | 90 | 135'825 | 98.918 | 40 | 39 '567 | 175'392 | 60 | 105'235 | 87 | 91.036 | 14199 |
| WEST-CENTRAL REGION |  | 41'973 | 86 | 36'021 | 63'968 | 48 | $30^{\prime} 790$ | 66'811 | 60 | 40'087 | 88 | 35'355 | 4'731 |
| West-Central | BAMYAN | 12 '212 | 100 | $12 \cdot 212$ | 22 '766 | 90 | $20^{\prime} 490$ | 32'702 | 60 | 19'621 | 88 | 17 '305 | 2316 |
| West-Central | GHOR | 29 '761 | 80 | 23'809 | 41'202 | 25 | $10^{\prime} 301$ | 34'110 | 60 | $20^{\prime} 466$ | 88 | 18 '050 | 2416 |
| GRAND TOTAL |  | 1'559'654 | 85 | 1'325'254 | 1'648'136 | 28 | 462'766 | 1'788'020 | 64 | 1'136'189 | 93 | 1'059'307 | 76 '882 |

Table 1: Estimated irrigated cultivated land in 2003; Total irrigated land cultivated in 2003, irrigated Wheat cultivated and irrigated Barley cultivated in 2003. * Total intensively irrigated land ( 1 and 2 crops per year) and intermittently irrigated land. Source: the FAO Land cover Atlas.
** Ratio by region from the joint MAAH/MRRD \& FAO/WFP Winter Agriculture Survey.

### 4.2 Rain-fed Land

The table 2 shows that according to the NCOA, the total estimated rain-fed land planted in 2003 is 2.52 millions hectares (which also includes melon and watermelon). The total rain-fed wheat planted amounts at $\mathbf{1 . 2 4}$ million hectares. In 2002, the CFSAM reported 0.57 million hectares of irrigated wheat cultivated.

The increase of rain-fed wheat planted compared to 2002 is very significant (+ 117\%). In the Northern region, the increase of rain-fed wheat in 2003 is almost 3 fold compared to last year (see graphs 2). The provincial agriculture administration recognised the significant increase of rain-fed farming compared to last year ${ }^{6}$.

The significant increase of rain-fed land planted this year is explained by the following factors:

1. Good and sustained rainfall from December to late spring in the Northern rainfed belt. The first cold spell hit Afghanistan in the first week of December 2002 with heavy rain and snowfall. Sustained rain/snowfall was experienced in the following months up to the NCOA (mid-May). Therefore, the planting period in the lowlands extended for several months from December up to February, while in normal years, farmers would have only a short window of a few weeks only, when the top soil moisture would be suitable for planting.
2. The porous Northern loess hills have absorbed important stocks of water in the lower soil layers, which are sufficient for the crop cycle of late planted melon/watermelon intercropped with sesame. Planting of rain-fed melon/water-melon-sesame was on-going in every Northern provinces/districts at the time of the mission. Planting continued until the end of June 2003.
3. With the fair rain-fed harvest in 2002 rain-fed land in the north mainly, rainfed seeds were available in the market for farmers.
4. Three to four years of drought have forced most of the rain-fed land into fallow. Therefore, almost all the rain-fed land could be put under cultivation this year.
5. Rain-fed farming has encroached into pastureland in all provinces of Northern and Western Afghanistan. The NCOA mission estimated that grazing encroachment represents between $10-15 \%$ of the total rain-fed land under cultivation this year ( 252,000 to 378,000 hectares). In March 2003, FAO led a joint helicopter mission in Dasht-e Laili to assess the extend of grazing being encroached. In Dasht-e Laili alone, an estimated 16,000 hectares of grazing land have been ploughed in $2003^{7}$.

[^2]

Graph 2: Estimated rain-fed wheat harvested in 2002 (CFSAM data) and planted in 2003 (NCOA data).
On average, wheat represents only $49 \%$ of the rain-fed land planted with a first crop in 2003. Much of the rain-fed land has been planted with other crops this year. Flax is an important crop and may represent $10-15 \%$ of the rain-fed land this year. Rain-fed black cumin seed is also an important crop, mostly cultivated in Western Afghanistan (Badghis and Herat provinces). In the central Highlands and in higher elevation parts of the Northern rain-fed belt, rain-fed chick-peas are also cultivated. But, after wheat, the second main rain-fed crop is melon/watermelon which is intercropped with sesame and represents $30-35 \%$ of the total rain-fed cultivated land. In some districts, rain-fed melon/watermelon is more important than rain-fed wheat (e.g. Sayad district in Sari Pul province).


Figure 3: Comparison of NDVI between 2003 and last year (2002) as at the third decade of May. The below average Vegetation Index in the Highlands may be related to the particularly cold spring and later vegetation growth compared to last year.

Farmers in the Northern rain-fed belt started cultivating rain-fed wheat as early as the first dekad of December 2002. As the rains continued in a sustained manner, farmers continued planting until spring. When the period for rain-fed wheat planting was over (or enough of it was planted), farmers diversified their rain-fed crops mostly with oilseeds - mainly flax and sesame intercropped with melon/watermelon.

The significant increase of rain-fed area planted in the Northern rain-fed belt has influenced the NDVI on satellite imagery. Indeed, as most of the rain-fed land and part of the existing pasture land have been ploughed throughout the winter and in spring for rain-fed cultivation, the NDVI by late May was lower this year than in 2002 (see figure 3 above). This is not an indication of a reduction in areas planted or crop growth. It is due to the fact that the indigenous vegetation, growing both on rangeland and rain-fed land that was uncultivated for the past years, sprout in early spring, while rain-fed wheat germinates and covers the land much later. This results in delayed "greenness" in the spring season. For the rain-fed land that was cultivated late in the season with melon or watermelon intercropped with sesame (see picture 4), the impact on "greenness" is more dramatic as the land remains uncovered until late June at least. This "greenness" delay, which was well spotted by the satellite imagery this year, is therefore an indication of an increase rather than a decrease in crops.


Picture 4 : Land preparation in low rain-fed land was still on-going at the time of the mission for other crops such as melon/water-melon intercropped with sesame. Sare-Pul province, 16 May 2003.

| REGION | PROVINCE | Total rain-fed land* | $\begin{gathered} \hline \text { Proportion } \\ \text { rain-fed land } \\ \text { cultivated } \\ 2003 \\ \hline \end{gathered}$ | Total rain-fed cultivated in 2003 | $\begin{gathered} \hline \text { \% rain-fed } \\ \text { cereal } \\ \text { planted } \\ 2003 \\ \hline \end{gathered}$ | Total rainfed cereal planted in 2003 | Ratio <br> rain-fed <br> Wheat/ <br> Barley | Total rainfed wheat planted in 2003 | Total rain-fed barley planted in 2003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Ha | \% | Ha | \% | Ha | \% | Ha | Ha |
| CENTRAL REGION |  | 74'221 | 8 | 5'946 | 90 | 5351 | 92 | 4940 | 412 |
| Central | KABUL | 4'114 | 30 | 1'234 | 90 | 1111 | 92 | 1025 | 85 |
| Central | KAPISA | 4'471 | 0 | 0 | 70 | 0 | 92 | 0 | 0 |
| Central | LOGAR | 36'209 | 0 | 0 | 0 | 0 | 92 | 0 | 0 |
| Central | PARWAN | $13 ' 462$ | 35 | 4'712 | 90 | 4241 | 92 | 3914 | 326 |
| Central | WARDAK | 15'964 | 0 | 0 | 0 | 0 | 92 | 0 | 0 |
| EAST REGION |  | 6'014 | 3 | 204 | 90 | 184 | 98 | 180 | 4 |
| East | KUNAR | 4'089 | 5 | 204 | 90 | 184 | 98 | 180 | 4 |
| East | LAGHMAN | 0 | 0 | 0 | 0 | 0 | 98 | 0 | 0 |
| East | NANGARHAR | 25 | 0 | 0 | 0 | 0 | 98 | 0 | 0 |
| East | NURISTAN | 1'899 | 0 | 0 | 0 | 0 | 98 | 0 | 0 |
| NORTH REGION |  | 1'966'075 | 70 | 1'384'239 | 55 | 767'070 | 87 | 669'614 | 97'456 |
| North | BALKH | 409'600 | 80 | 327'680 | 60 | 196608 | 87 | 171629 | 24979 |
| North | FARYAB | 626'006 | 60 | 375'604 | 50 | 187802 | 87 | 163942 | 23860 |
| North | JAWZJAN | $98^{\prime} 756$ | 100 | 98'756 | 100 | 98756 | 87 | 86209 | 12547 |
| North | SAMANGAN | 364'463 | 70 | 255'124 | 60 | 153075 | 87 | 133627 | 19448 |
| North | SARI PUL | 467'250 | 70 | 327'075 | 40 | 130830 | 87 | 114208 | 16622 |
| NORTH-EAST REGION |  | 1'266'607 | 54 | 684'404 | 55 | 377'946 | 83 | 313 '516 | 64'430 |
| North-East | BADAKHSAN | 406'609 | 50 | 203'304 | 50 | 101652 | 83 | 84323 | 17329 |
| North-East | BAGHLAN | 244'223 | 60 | 146 '534 | 60 | 87920 | 83 | 72932 | 14988 |
| North-East | KUNDUZ | 87'249 | 20 | 17'450 | 80 | 13960 | 83 | 11580 | 2380 |
| North-East | TAKHAR | 528.527 | 60 | 317 '116 | 55 | 174414 | 83 | 144681 | 29733 |
| SOUTH REGION |  | 74'057 | 3 | 2'551 | 79 | 2 '016 | 70 | 1'415 | 601 |
| South | GHAZNI | 48 '546 | 5 | 2'427 | 80 | 1942 | 70 | 1363 | 579 |
| South | PAKTIKA | 2'480 | 5 | 124 | 60 | 74 | 70 | 52 | 22 |
| South | PAKTYA | 10'530 | 0 | 0 | 0 | 0 | 70 | 0 | 0 |
| South | KHOST | 12'501 | 0 | 0 | 0 | 0 | 70 | 0 | 0 |
| SOUTH-WEST REGION |  | 120'227 | 3 | 3'127 | 89 | 2'793 | 92 | 2'568 | 225 |
| South-West | HELMAND | 4'168 | 5 | 208 | 80 | 167 | 92 | 153 | 13 |
| South-West | KANDAHAR | 53'524 | 5 | 2'676 | 90 | 2409 | 92 | 2215 | 194 |
| South-West | NIMROZ | 0 | 0 | 0 | 0 | 0 | 92 | 0 | 0 |
| South-West | URUZGAN | 57'694 | 0 | 0 | 0 | 0 | 92 | 0 | 0 |
| South-West | ZABUL | 4'841 | 5 | 242 | 90 | 218 | 92 | 200 | 18 |
| WEST REGION |  | 858'690 | 43 | 368'085 | 61 | 225'603 | 90 | $203 ' 529$ | 22,074 |
| West | BADGHIS | 461'788 | 30 | 138 '536 | 80 | 110829 | 90 | 99985 | 10844 |
| West | FARAH | 14'321 | 0 | 0 | 0 | 0 | 90 | 0 | 0 |
| West | HERAT | 382'581 | 60 | $229 ' 549$ | 50 | 114774 | 90 | 103544 | 11230 |
| WEST-CENTRAL REGION |  | 151'823 | 49 | 74'225 | 72 | 53'307 | 74 | 39'343 | 13'964 |
| West-Central | BAMYAN | 16'860 | 40 | 6'744 | 90 | 6070 | 74 | 4480 | 1590 |
| West-Central | GHOR | 134'963 | 50 | 67'481 | 70 | 47237 | 74 | 34863 | 12374 |
| Grand Total |  | 4'517'714 | 56 | 2'522'781 | 57 | 1'434'271 | 86 | 1'235'106 | 199'165 |

Table 2: Estimated rain-fed cultivated land in 2003; Total rain-fed land cultivated in 2003, rain-fed Wheat cultivated and rain-fed Barley cultivated in 2003.

* Total rain-fed land (flat and sloping land). Source: FAO Land Cover Atlas. Includes portions devoted to grassland, and also non cultivable sectors (gullies, steep slopes, etc.)
** Ratio by region from the joint MAAH/MRRD \& FAO/WFP Winter Agriculture Survey.


## 5. Estimated Wheat Yield

### 5.1 Irrigated Land

Table 3 shows that according to the NCOA, the average estimated irrigated wheat yield in 2003 will reach $2.85 \mathrm{Mt} / \mathrm{Ha}$. In 2002, the CFSAM reported an average irrigated wheat yield of $2.00 \mathrm{Mt} / \mathrm{Ha}$.

The increase of yield is very significant and represents $0.85 \mathrm{Mt} / \mathrm{Ha}$, equal to $43 \%$ increase. Graph 3 below shows that the irrigated wheat yield has increased in all regions of Afghanistan compared to CFSAM 2002 data, except in Faryab and Ghor provinces (see table 5) ${ }^{8}$.

However, the "actual" yield increase in 2003 compared to 2002 may in reality be lower, as the CFSAM mission in 2002, noted in the annual report that "an average yield of 2.0 tonnes/ha, which given the seed type and fertilizer use noted, may be conservative". ${ }^{\text {. }}$ One NCOA team member noted that "the previously rather low average yields assessed in previous years were questioned by some members of the team of internationals who participated in the 2002 Crop and Food Supply Assessment. From their own field observations and measured sampling they argued that yields of irrigated wheat in Afghanistan are almost certainly generally higher than previously thought" ${ }^{10}$.


Graph 3: Estimated irrigated wheat yield in 2002 (CFSAM data) and 2003 (NCOA data).

[^3]Higher wheat yields should not come as a surprise in view of the widespread use of fertiliser and improved selected varieties which were promoted under a succession of nationwide programmes initiated since the withdrawal of the Soviet forces 1988/1989. The 1992-93 Swedish Committee surveys showed that average yields between 2.8 and $3.6 \mathrm{Mt} / \mathrm{Ha}$ were obtained in various regions for the improved seeds available at the time ${ }^{11}$. The NCOA observed that markets play a central role in timely supplying farming input in Afghanistan.

Compared against the 1978 irrigated wheat yield data, the average this year shows an increase of $65 \%$ ( $2.85 \mathrm{Mt} / \mathrm{Ha}$ against $1.73 \mathrm{Mt} / \mathrm{Ha}$ reported in 1978). In 2002, the very conservative and probably underestimated yield reported per hectare had already surpassed the 1978 level.


Picture 5 : Irrigated wheat fields in Bala Murghab. Note the density and regularity of these improved wheat fields. Badghis province, 22 May 2002.

[^4]Table 3: Yields of improved and local wheat varieties, 1992 and 1993. Source: SCA Agriculture Surveys..


Picture 6: Wheat fields (improved varieties) being harvested in the Panjshir valley. Parwan province, 19 June 2003.


Picture 7 : Low use of fertilizers and improved wheat seeds have resulted in a low yield average in Sare-Pul and Faryab provinces. Insecurity and conflict this year in both provinces may have affected farmer's cropping decisions. Sare-Pul province, Sozma Qala district, 16 May 2003.

### 5.2 Rain-fed Land

Table 4 shows that according to the NCOA, the average estimated rain-fed wheat yield in 2003 will reach $\mathbf{1 . 0 9} \mathrm{Mt} / \mathrm{Ha}$. In 2002, the CFSAM reported an average rainfed wheat yield of $0.8 \mathrm{Mt} / \mathrm{Ha}$.

The increase of yield is significant and represents nearly $0.3 \mathrm{Mt} / \mathrm{Ha}$, equal to a $36 \%$ increase). Graph 4 below shows that the rain-fed wheat yield estimated this year is higher in all regions of Afghanistan as compared to yields estimated by the CFSAM 2002, except in the West-Central and South-West Regions.

The increase of rain-fed yield this year is explained by consistent rainfall from the planting period of wheat until maturity. In Faryab province, the average yield is lower than in other provinces due to excess of rainfall in winter that have slightly delayed the planting period.


Graph 4: Estimated rain-fed wheat yield in 2002 (CFSAM data) and 2003 (NCOA data).

| REGION | PROVINCE | Total irrigated wheat planted in 2003 | Average irrigated wheat Yield in 2003 | Total Irrigated Wheat Production in 2003 | Total rainfed wheat planted in 2003 | Average rain-fed wheat Yield in 2003 | Total Rainfed Wheat Production in 2003 | Total Wheat production in 2003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Ha | Mt/Ha | Mt | Ha | Mt/Ha | Mt | Mt |
| CENTRAL REGION |  | 107'162 | 3.60 | 385'413 | 4'940 | 0.72 | 3 '542 | 388'955 |
| Central | KABUL | 19'539 | 2.99 | 58421 | 1025 | 0.40 | 410 | 58831 |
| Central | KAPISA | 8'978 | 3.16 | 28371 | 0 | 0.00 | 0 | 28371 |
| Central | LOGAR | 23 '486 | 3.97 | 93239 | 0 | 0.00 | 0 | 93239 |
| Central | PARWAN | 30 '934 | 3.64 | 112599 | 3914 | 0.80 | 3131 | 115730 |
| Central | WARDAK | 24'225 | 3.83 | 92784 | 0 | 0.00 | 0 | 92784 |
| EAST REGION |  | 62'878 | 2.24 | 141'133 | 180 | 0.80 | 144 | 141'277 |
| East | KUNAR | 8'032 | 1.94 | 15581 | 180 | 0.80 | 144 | 15726 |
| East | LAGHMAN | 14'226 | 2.71 | 38553 | 0 | 0.00 | 0 | 38553 |
| East | NANGARHAR | 39'501 | 2.15 | 84928 | 0 | 0.00 | 0 | 84928 |
| East | NURISTAN | 1'119 | 1.85 | 2070 | 0 | 0.00 | 0 | 2070 |
| NORTH REGION |  | 217'360 | 2.52 | 547 '547 | 669'614 | 0.91 | 608'489 | 1'156'036 |
| North | BALKH | 79 '092 | 3.12 | 246768 | 171629 | 0.93 | 159615 | 406383 |
| North | FARYAB | 59'390 | 1.54 | 91461 | 163942 | 0.89 | 145908 | 237369 |
| North | JAWZJAN | 40'756 | 2.76 | 112485 | 86209 | 1.02 | 87933 | 200418 |
| North | SAMANGAN | 12'235 | 3.45 | 42211 | 133627 | 0.84 | 112246 | 154457 |
| North | SARI PUL | 25 '887 | 2.11 | 54622 | 114208 | 0.90 | 102787 | 157409 |
| NORTH-EAST REGION |  | 224'363 | 3.26 | 731'463 | $313 ' 516$ | 1.54 | 482'065 | 1'213'528 |
| North-East | BADAKHSAN | 24'773 | 2.75 | 68125 | 84323 | 1.38 | 116366 | 184490 |
| North-East | BAGHLAN | 51'686 | 3.74 | 193305 | 72932 | 2.09 | 152428 | 345733 |
| North-East | KUNDUZ | 99'758 | 3.37 | 336186 | 11580 | 2.05 | 23739 | 359925 |
| North-East | TAKHAR | 48'147 | 2.78 | 133848 | 144681 | 1.31 | 189532 | 323380 |
| SOUTH REGION |  | 103'016 | 3.12 | 321'122 | 1'415 | 0.80 | $1 ' 138$ | 322'260 |
| South | GHAZNI | 56'209 | 3.22 | 180992 | 1363 | 0.80 | 1091 | 182083 |
| South | PAKTIKA | 16300 | 3.22 | 52486 | 52 | 0.90 | 47 | 52533 |
| South | PAKTYA | 17 '712 | 3.07 | 54375 | 0 | 0.00 | 0 | 54375 |
| South | KHOST | 12'796 | 2.60 | 33269 | 0 | 0.00 | 0 | 33269 |
| SOUTH-WEST REGION |  | 169'809 | 2.77 | 470'241 | 2'568 | 0.00 | 0 | 470'241 |
| South-West | HELMAND | 74'426 | 2.83 | 210627 | 153 | 0.00 | 0 | 210627 |
| South-West | KANDAHAR | 39 '427 | 2.89 | 113944 | 2215 | 0.00 | 0 | 113944 |
| South-West | NIMROZ | 13 '249 | 2.62 | 34713 | 0 | 0.00 | 0 | 34713 |
| South-West | URUZGAN | 31'538 | 2.64 | 83260 | 0 | 0.00 | 0 | 83260 |
| South-West | ZABUL | 11'168 | 2.48 | 27697 | 200 | 0.00 | 0 | 27697 |
| WEST REGION |  | 139'363 | 2.55 | 355'450 | 203'529 | 1.14 | 231 '739 | 587'189 |
| West | BADGHIS | 24'953 | 2.62 | 65378 | 99985 | 1.22 | 121982 | 187359 |
| West | FARAH | 23 '374 | 2.79 | 65214 | 0 | 0.00 | 0 | 65214 |
| West | HERAT | 91'036 | 2.47 | 224859 | 103544 | 1.06 | 109757 | 334616 |
| WEST-CENTRAL REGION |  | 35'355 | 1.82 | 64'213 | 39'343 | 0.45 | 17 '574 | 81'786 |
| West-Central | BAMYAN | 17'305 | 2.00 | 34610 | 4480 | 0.81 | 3629 | 38239 |
| West-Central | GHOR | $18^{\prime} 050$ | 1.64 | 29602 | 34863 | 0.40 | 13945 | 43548 |
| GRAND TOTAL |  | 1'059'307 | 2.85 | 3'016'581 | 1'235'106 | 1.09 | 1'344'690 | 4'361'271 |

Table 4:
Estimated wheat production in 2003; irrigated wheat, rain-fed wheat and total wheat production.

## 6. Estimated Wheat Production

### 6.1 Irrigated Land

Table 4 shows that according to the NCOA, total estimated irrigated wheat production in 2003 will reach $\mathbf{3 . 0 2}$ million Mt. In 2002, the CFSAM reported a total irrigated wheat production of 2.11 millions Mt. The increase of irrigated wheat production is significant and represents more than 0.9 million Mt, or a $43 \%$ increase. Irrigated wheat production has increased in all regions of Afghanistan compared to 2002, except in the West-Central region (see Graph 5). As the planted area in 2003 is pretty much similar as last year, the increase of production is mainly due to a significant increase of wheat yield.


Graph 5: Estimated irrigated wheat production in 2002 (CFSAM data) and 2003 (NCOA data).
This in part may be a reflection of an under-estimation of yields last year. However, beside the discussion on wheat yield estimations in Afghanistan, the increase of yield compared to last year is also explained by the following:

1. A majority of the wheat fields visited were cultivated with improved wheat seeds, except in the provinces of Sari Pul, Faryab and Ghor. The main sources for wheat seeds are the local markets (which include seeds imported commercially), emergency seeds distribution, FAO seeds multiplication program and seeds brought along by returnees mostly from Iran and Pakistan.
2. Almost all farmers interviewed invariably apply fertilizers in irrigated fields. ${ }^{12}$ Farmers have generally a good knowledge of fertilizer quality as well as how much and when fertilizers should be applied in wheat fields. Fertilizer applications are generally split in a sensible manner to follow the wheat crop development stages.
3. No significant outbreaks of diseases have been observed during the NCOA or reported this year in Afghanistan (apart from sunn pest in Helmand).
4. The good rainfall throughout the winter and spring has positively affected the development of irrigated wheat.
5. The exceptionally cool spring weather this year has been beneficial to wheat crops. Indeed, very hot days in late spring when the wheat is at the grain filling stage can have a negative effect on production in Afghanistan.
[^5]In the South-West region, the increase of production compared to last year denotes that the area is recovering from four years of drought, but is still badly affected by lack of irrigation water and low water tables. The Karez and spring irrigated villages from Helmand to Zabul and part of Ghazni are still facing serious water shortages. After four years of drought, the aquifers have dramatically declined, and water tables are still low, leaving the Karez almost dry. Despite reasonable winter rainfall, the replenishment of aquifers in Southern Afghanistan will take a minimum of 12 months with good rainfall (or one more winter/spring with good rainfall).

The situation is reportedly particularly severe in Zabul district where water for HH consumption is not available in some villages and the prevailing security situation is complicating the delivery of assistance. In Kandahar, as the water table has dropped lower than most of the irrigation wells, orchards have further dried out this winter/spring.

However, along the main rivers such as the Helmand valley, the Tarnac and Arghastan rivers and the Khash Rud and Khuspa Rud, the situation as improved, marking a significant contrast to last year.

### 6.2 Rain-fed Land

Table 4 shows that according to the NCOA, total estimated rain-fed wheat production in 2003 will reach $\mathbf{1 . 3 5}$ million Mt . In 2002, the CFSAM reported a total rain-fed wheat production of 0.58 millions Mt. The increase of rain-fed wheat production is significant and represents nearly 0.8 million Mt , or more than a $130 \%$ increase. Graph 6 below shows that rain-fed production has significantly increased in the North and North-East regions compared to last year. In the West-Central and South-West regions, rain-fed wheat production has however decreased this year.


Graph 6: Estimated rain-fed wheat production in 2002 (CFSAM data) and 2003 (NCOA data).
The increase of wheat production in rain-fed land this year is explained both by the dramatic increase in area planted and the better yield due to good and sustained rainfall from December throughout late spring.

### 6.3 Total Production

Table 4 shows that according to the NCOA, total estimated wheat production in 2003 will reach 4.36 million Mt. In 2002, the CFSAM reported a total wheat production of 2.69 millions Mt. The increase of irrigated wheat production is significant and represents almost 1.7 million Mt (or a $62 \%$ increase). Total wheat production has increased in all regions of Afghanistan compared to 2002, except in the West-Central region. In 2003, a number of positive factors have exceptionally converged for a high production level in both irrigated and rain-fed land. This situation may not be repeated in the coming years. Some of these factors such as increased use of improved seeds and fertilizers may well sustain in the coming years. However, rainfall varies from year to year, and rain-fed land has to be rotated (fallow), leaving only part of the rainfed land for cultivation every year instead of the higher proportion planted in 2002/03 following a drought period.

Also, it should be stressed here that rain-fed wheat production represents $30 \%$ of the total wheat production this year. Almost all possibly cultivable rain-fed land has been cultivated this year in much of the Northern rain-fed belt. Rain-fed production is by nature opportunistic in Afghanistan and next year rain-fed area planted will certainly decrease.

Nevertheless, when compared against the 1978 production data, total wheat production this year show an increase of $55 \%$. Total wheat production in 1978, often considered as the reference year for self-sufficiency in grain was estimated at 2.81 million Mt. This makes 2003 the best wheat harvesting year for at least 25 years. Thus, the NCOA would suggest that Afghan farmers have continued to improve their wheat cultivation techniques on their farms despite war and conflicts.

### 6.4 Agricultural Constraints in 2003

Good yields and production at national level should not hide the fact that some districts/areas have experienced crop failures. However, the discussion of these particular agricultural problems is not in the scope of this report, though they have been taken into consideration for the NCOA data. However, the major agricultural problems that have affected cereal production this year are simply listed below:

1. Serious water shortage in Karez and spring irrigated systems in Southern Afghanistan (Helmand to Zabul and part of Ghazni province).
2. Localised floods and_water-logging_in Northern and central Afghanistan.
3. Hailstorm in Kohsan district of Herat province and part of the Panjshir valley.
4. Sand dunes encroachment in Lash wa Joweyn of Farah province.
5. Changes in irrigation water user rights in the Northern Turkistan plain.
6. Cropping decisions affected by conflict and insecurity in Faryab and Sari Pul provinces.
7. Lower use of quality seeds in the provinces of Sari Pul, Faryab and Ghor.
8. Soil erosion on sloping rain-fed land (particularly when land is_cultivated with tractor parallel to the slope).
9. Lack of rainfall at planting time in rain-fed fields of Ghor province.
10. Fire on rain-fed wheat encroaching pastureland in Dasht-e Laili.
11. General increase of poppy cultivation, except in the Helmand, Herat and part of Nangarhar provinces.

| REGION | PROVINCE | Total irrigated wheat planted in 2003 | Average irrigated wheat Yield in 2003 | Total Irrigated Wheat Production in 2003 | Total irrigated wheat planted in 2002 | Average irrigated wheat Yield in 2002 | Total Irrigated wheat Production in 2002 | Total rainfed wheat planted in 2003 | Average rain-fed wheat Yield in 2003 | Total rain-fed Wheat Production in 2003 | Total rainfed wheat planted in 2002 | Average rain-fed wheat Yield in 2002 | Total rain-fed wheat Production in 2002 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1000 Ha | Mt/Ha | 1000 Mt | 1000 Ha | Mt/Ha | 1000 Mt | 1000 Ha | Mt/Ha | 1000 Mt | 1000 Ha | Mt/Ha | 1000 Mt |
| CENTRAL REGION |  | 107 | 3.60 | 385 | 74 | 2.40 | 178 | 5 | 0.72 | 4 | 3 | 0.00 | 0 |
| Central | KABUL | 20 | 2.99 | 58 | 20 | 2.40 | 48 | 1 | 0.40 | 0 | 1 | 0.00 | 0 |
| Central | KAPISA | 9 | 3.16 | 28 | 5 | 1.80 | 9 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| Central | LOGAR | 23 | 3.97 | 93 | 14 | 2.40 | 34 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| Central | PARWAN | 31 | 3.64 | 113 | 20 | 2.40 | 48 | 4 | 0.80 | 3 | 0 | 0.00 | 0 |
| Central | WARDAK | 24 | 3.83 | 93 | 15 | 2.60 | 39 | 0 | 0.00 | 0 | 2 | 0.00 | 0 |
| EAST REGION |  | 63 | 2.24 | 141 | 57 | 2.20 | 125 | 0 | 0.80 | 0 | 0 | 0.00 | 0 |
| East | KUNAR | 8 | 1.94 | 16 | 10 | 2.00 | 20 | 0 | 0.80 | 0 | 0 | 0.00 | 0 |
| East | LAGHMAN | 14 | 2.71 | 39 | 14 | 2.60 | 36 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| East | NANGARHAR | 40 | 2.15 | 85 | 33 | 2.10 | 69 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| East | NURISTAN | 1 | 1.85 | 2 |  |  |  | 0 | 0.00 | 0 |  |  |  |
| NORTH REGION |  | 217 | 2.52 | 548 | 260 | 1.70 | 449 | 670 | 0.91 | 609 | 269 | 0.70 | 180 |
| North | BALKH | 79 | 3.12 | 247 | 80 | 2.00 | 160 | 172 | 0.93 | 160 | 40 | 0.70 | 28 |
| North | FARYAB | 59 | 1.54 | 91 | 87 | 1.60 | 139 | 164 | 0.89 | 146 | 80 | 0.70 | 56 |
| North | JAWZJAN | 41 | 2.76 | 112 | 37 | 1.40 | 52 | 86 | 1.02 | 88 | 10 | 0.30 | 3 |
| North | SAMANGAN | 12 | 3.45 | 42 | 26 | 1.80 | 47 | 134 | 0.84 | 112 | 129 | 0.70 | 90 |
| North | SARI PUL | 26 | 2.11 | 55 | 30 | 1.70 | 51 | 114 | 0.90 | 103 | 10 | 0.30 | 3 |
| NORTH-EAST REGION |  | 224 | 3.26 | 731 | 204 | 2.20 | 452 | 314 | 1.54 | 483 | 180 | 1.00 | 171 |
| North-East | BADAKHSAN | 25 | 2.75 | 68 | 24 | 2.00 | 48 | 84 | 1.38 | 116 | 30 | 1.00 | 30 |
| North-East | BAGHLAN | 52 | 3.74 | 193 | 35 | 2.00 | 70 | 73 | 2.09 | 152 | 60 | 0.90 | 54 |
| North-East | KUNDUZ | 100 | 3.37 | 336 | 75 | 2.40 | 180 | 12 | 2.05 | 24 | 30 | 0.90 | 27 |
| North-East | TAKHAR | 48 | 2.78 | 134 | 70 | 2.20 | 154 | 145 | 1.31 | 190 | 60 | 1.00 | 60 |
| SOUTH REGION |  | 103 | 3.12 | 321 | 44 | 2.00 | 87 | 1 | 0.80 | 1 | 0 | 0.00 | 0 |
| South | GHAZNI | 56 | 3.22 | 181 | 20 | 2.30 | 46 | 1 | 0.80 | 1 | 0 | 0.00 | 0 |
| South | PAKTIKA | 16 | 3.22 | 52 | 2 | 1.50 | 3 | 0 | 0.90 | 0 | 0 | 0.00 | 0 |
| South | PAKTYA | 18 | 3.07 | 54 | 6 | 1.30 | 8 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| South | KHOST | 13 | 2.60 | 33 | 16 | 1.90 | 30 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| SOUTH-WEST REGION |  | 170 | 2.77 | 470 | 186 | 2.00 | 374 | 3 | 0.00 | 0 | 30 | 0.80 | 24 |
| South-West | HELMAND | 74 | 2.83 | 211 | 63 | 2.60 | 164 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| South-West | KANDAHAR | 39 | 2.89 | 114 | 58 | 2.00 | 116 | 2 | 0.00 | 0 | 0 | 0.00 | 0 |
| South-West | NIMROZ | 13 | 2.62 | 35 | 20 | 1.40 | 28 | 0 | 0.00 | 0 | 10 | 0.80 | 8 |
| South-West | URUZGAN | 32 | 2.64 | 83 | 15 | 1.20 | 18 | 0 | 0.00 | 0 | 20 | 0.80 | 16 |
| South-West | ZABUL | 11 | 2.48 | 28 | 30 | 1.60 | 48 | 0 | 0.00 | 0 | 0 | 0.00 | 0 |
| WEST REGION |  | 139 | 2.55 | 355 | 170 | 2.10 | 358 | 204 | 1.14 | 232 | 180 | 0.90 | 170 |
| West | BADGHIS | 25 | 2.62 | 65 | 50 | 2.20 | 110 | 100 | 1.22 | 122 | 80 | 1.00 | 80 |
| West | FARAH | 23 | 2.79 | 65 | 25 | 1.90 | 48 | 0 | 0.00 | 0 | 40 | 0.90 | 36 |
| West | HERAT | 91 | 2.47 | 225 | 95 | 2.10 | 200 | 104 | 1.06 | 110 | 60 | 0.90 | 54 |
| WEST-CENTRAL REGION |  | 35 | 1.82 | 64 | 50 | 1.70 | 87 | 39 | 0.45 | 18 | 35 | 0.90 | 31 |
| West-Central | BAMYAN | 17 | 2.00 | 35 | 24 | 1.80 | 43 | 4 | 0.81 | 4 | 30 | 0.90 | 27 |
| West-Central | GHOR | 18 | 1.64 | 30 | 26 | 1.70 | 44 | 35 | 0.40 | 14 | 5 | 0.80 | 4 |
| GRAND TOTAL |  | 1 '059 | 2.85 | 3017 | 1'045 | 2.00 | 2110 | 1235 | 1.09 | 1346 | 697 | 0.80 | 576 |

Table 5 ; Comparison NCOA 2003 data with the CFSAM 2002 data; Irrigated \& rain-fed wheat planted, wheat yield and wheat production.

| REGION | Total irrigated barley planted in 2003 | Average irrigated barley Yield in 2003 | Total Irrigated barley production in 2003 | Total rain-fed barley planted in 2003 | Average rain-fed barley Yield in 2003 | Total rain-fed barley productio $n$ in 2003 | Total barley planted in 2003 | Average barley yield in 2003 | Total barley production in 2003 | Total barley planted in 2002 | Average barley yield in 2002 | Total barley production in 2002 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1000 Ha | Mt/ha | 1000 Mt | 1000 Ha | Mt/Ha | 1000 Mt | 1000 Mt | Mt/Ha | 1000 Mt | 1000 Mt | Mt/Ha | 1000 Mt |
| CENTRAL | 1 | 3.51 | 3 | 0 | 0.70 | 0 | 1 | 2.61 | 3 | 17 | 1.60 | 28 |
| EAST | 0 | 2.19 | 0 | 0 | 0.79 | 0 | 0 | 2.15 | 0 | 3 | 1.80 | 5 |
| NORTH | 35 | 2.46 | 86 | 97 | 0.89 | 87 | 132 | 1.31 | 173 | 69 | 1.40 | 97 |
| NORTH-EAST | 13 | 3.19 | 40 | 64 | 1.47 | 94 | 77 | 1.75 | 135 | 83 | 1.50 | 125 |
| SOUTH | 1 | 3.05 | 3 | 1 | 0.79 | 0 | 1 | 2.14 | 3 | 4 | 1.40 | 6 |
| SOUTH-WEST | 1 | 2.70 | 3 | 0 | 0.00 | 0 | 1 | 2.20 | 3 | 6 | 1.60 | 10 |
| WEST | 22 | 2.49 | 54 | 22 | 1.12 | 25 | 44 | 1.80 | 79 | 35 | 1.40 | 49 |
| WEST-CENTRAL | 5 | 1.77 | 8 | 14 | 0.44 | 6 | 19 | 0.78 | 15 | 19 | 1.40 | 27 |
| GRAND TOTAL | 77 | 2.57 | 197 | 199 | 1.07 | 213 | 276 | 1.49 | 410 | 236 | 1.50 | 345 |

Table 6 : Estimation of barley area planted, yield and production for irrigated and rain-fed and comparison with the CFSAM data 2002.

## 7. Estimated Barley Production at Regional Level

Measurements on barley fields were taken randomly along the way. However, the number of measurements is too low to present data at the provincial level. Therefore yield estimates are presented at regional level. ${ }^{13}$

Table 6 shows that according to the NCOA total barley planted in 2002-2003 (irrigated and rain-fed) is estimated at $\mathbf{0 . 2 7 6}$ million hectares ${ }^{14}$ and the total production at $\mathbf{0 . 4 1}$ million Mt. The average barley yield (rain-fed and irrigated) in 2003 is estimated at $\mathbf{1 . 4 9} \mathbf{~ M t} / \mathrm{ha}$. The average yield in irrigated barley is higher and estimated at $2.57 \mathrm{Mt} /$ ha (see table 6). In 2002, the CFSAM reported a total of 0.236 millions hectares planted, 0.345 million Mt of barley production and an average yield of $1.5 \mathrm{Mt} / \mathrm{Ha}$. The increase in area planted with barley denotes a slight recovery of livestock population this year following the drought. Barley is mostly cultivated and used as animal feed.

## 8. Wheat Grain Prices

Graph 7 shows that wheat grain prices are generally lower in the Kabul, Faizabad, Mazar and Herat markets compared to the same period the year before (May 2002). However, in Jalalabad and Kandahar, the wheat grain prices are significantly higher than last year. The wheat market in Afghanistan is dominated by imported flour from Kazakhstan in the North and North-East, and from Pakistan in the Central, East and South. The quantity of wheat food aid in the market is very limited.

Table 7 summarizes wheat grain and wheat flour prices in the provinces where the prices could be collected by the NCOA. In general, the price of wheat is slightly lower in the main regional bazaars (graph 7) than in the provinces (table 7), except for the North and South-West regions. In the North, the price of wheat appeared slightly lower in the remote districts where much rain-fed land has been cultivated.

The main reason for low wheat prices in North, North Eastern and Western Afghanistan (in May / early June) seems to have been due to significant commercial imports of flour from Kazakhstan and Pakistan which were dominating many markets combined with the fact that traders were also trying to get rid of old stocks of grain left over from the 2002 harvest of which there was still a quantity in store, prior to the new harvest. The impact of Food Aid wheat on grain prices was found to be insignificant.

Low wheat prices in the market can negatively affect farmers who may sell part of their wheat harvest in Northern and Western Afghanistan.

[^6]
## Wheat Grain Prices in May 2002 and May 2003 in 6 main Bazaars



Graph 7: Comparison of wheat grain prices in May 2003 (NCOA) and May 2002 (WFP/VAM figures) in 6 main Bazaars.

| REGION | PROVINCE | $\begin{gathered} \text { Exchange } \\ \text { Rate } \\ \text { USD/AFS } \\ \hline \end{gathered}$ | Price wheat Grains Afs/seer | Price wheat Grains US\$/MT | Price wheat Flour Imported Afs/seer | Price wheat Flour Imported US\$/Mt | Main Origin of wheat flour present in bazaar |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CENTRAL REGION |  | 47.95 | 44 | 132 | 67 | 200 |  |
| Central | KABUL | 48.30 | 50 | 148 | 69 | 204 | Pakistan |
| Central | KAPISA |  |  |  |  |  |  |
| Central | LOGAR |  |  |  |  |  |  |
| Central | PARWAN | 47.60 | 39 | 116 | 65 | 196 | Pakistan |
| Central | WARDAK |  |  |  |  |  |  |
| EAST REGION |  | 48.50 | 43 | 128 | 62 | 183 |  |
| East | KUNAR |  |  |  |  |  |  |
| East | LAGHMAN | 48.00 | 45 | 134 | 60 | 179 | Pakistan |
| East | NANGARHAR | 49.00 | 42 | 121 | 64 | 188 | Pakistan |
| East | NURISTAN |  |  |  |  |  |  |
| NORTH REGION |  | 48.40 | 35 | 102 | 62 | 183 |  |
| North | BALKH | 48.50 | 34 | 99 | 60 | 177 | Kazakhstan |
| North | FARYAB | 48.25 | 39 | 114 | 63 | 187 | Kazakhstan |
| North | JAWZJAN | 48.40 | 33 | 98 | 60 | 177 | Kazakhstan |
| North | SAMANGAN | 48.50 | not available | not available | 65 | 193 | Kazakhstan |
| North | SARI PUL | 48.35 | 33 | 98 | not available |  |  |
| NORTH-EAST REGION |  | 48.34 | 36 | 105 | 76 | 224 |  |
| North-East | BADAKHSAN | 48.20 | 40 | 120 | 76 | 226 | Kazakhstan |
| North-East | BAGHLAN | 48.50 | 33 | 98 | 73 | 214 | Kazakhstan |
| North-East | KUNDUZ | 48.40 | 33 | 99 | 70 | 207 | Kazakhstan |
| North-East | TAKHAR | 48.25 | 36 | 105 | 85 | 250 | Kazakhstan |
| SOUTH REGION |  | 48.34 | 48 | 140 | 64 | 188 |  |
| South | GHAZNI | 48.50 | 44 | 129 | 64 | 189 | Pakistan |
| South | PAKTIKA | 48.40 | not available | not available | 65 | 193 | Pakistan |
| South | PAKTYA | 48.25 | 51 | 152 | 65 | 191 | Pakistan |
| South | KHOST | 48.20 | not available | not available | 60 | 179 | Pakistan |
| SOUTH-WEST REGION |  | 48.17 | 49 | 146 | 64 | 189 |  |
| South-West | HELMAND | 47.50 | 45 | 136 | 64 | 191 | Pakistan |
| South-West | KANDAHAR | 48.50 | 53 | 155 | 63 | 185 | Pakistan |
| South-West | NIMROZ |  |  |  |  |  |  |
| South-West | URUZGAN |  |  |  |  |  |  |
| South-West | ZABUL | 48.50 | not available | not available | 65 | 191 | Pakistan |
| WEST REGION |  | 48.18 | 42 | 123 | 63 | 187 |  |
| West | BADGHIS | 48.35 | 36 | 106 | 58 | 171 | Pakistan |
| West | FARAH | 48.10 | 51 | 151 | 65 | 193 | Pakistan, Kazakhstan |
| West | HERAT | 48.10 | 38 | 113 | 66 | 196 | Pakistan, Kazakhstan, Iran |
| WEST-CENTRAL REGION |  |  |  |  |  |  |  |
| West-Central | BAMYAN |  |  |  |  |  |  |
| West-Central | GHOR |  |  |  |  |  |  |

Table 7 : Price of wheat grain and wheat flour in the provinces where data have been collected.

## V. CONCLUSION \& RECOMMENDATIONS

The findings of the NCOA clearly suggest a much more dynamic rural Afghanistan than generally accounted for. Indeed, the NCOA shows that production level in irrigated fields is much higher than previously reported. Also, the rather low proportion of wheat in the farming system denotes the existence of a more diversified cropping system, at least in this year of good and sustained rainfall. In fact Afghan farmers are quite sensitive to market reactions and demands. There are several examples such as the fruit trees in the South and Central, mung beans in the Northeast ${ }^{15}$, black cumin seeds in the West, early season vegetables in the South and West (grown under plastic tunnels), green-gram and rice in the North, potatoes in the West-Centre, and opium poppy now grown in all parts of the country. The widespread Afghan diaspora has undoubtedly greatly helped their international trading links.

The NCOA findings also suggest that Afghan farmers are proving extremely resilient and open to technological changes by adopting improved seeds and using fertilizers despite the dramatic situation in the past 25 years. According to the NCOA, 2003 is the best wheat harvesting year since at least 1978.

The difference of findings between the NCOA and previous data set raises the question of baseline agriculture data for Afghanistan in the absence of proper sampling frames and scientific reporting of population. The NCOA recommends supporting the following activities next year:

1. A new land cover mapping exercise with satellite imagery being acquired in 2003 to update the 1993 dataset.
2. A formal NCOA in 2004 that would cover all districts of Afghanistan and fully involve all provincial and district agriculture administration. This would resolve possible discussion on wheat yield level in Afghanistan.
[^7]
# ANNEX I - <br> CHANGES OF THE ITINERARY AND TEAMS COMPOSITION DUE TO SECURITY SITUATION IN SOUTHERN AFGHANISTAN 

The NCOA was composed of four teams assessing yields in different lowland areas of the country and briefly visiting a few highland areas. Initially, 3 teams were to be led by international consultants: one team covering the south and west (from Ghazni to Farah provinces) was to be lead by Anthony Fitzherbert ${ }^{16}$; one team covering the east and north-west (Jalalabad and from Balkh to Herat provinces) led by Raphy Favre ${ }^{17}$; and one team covering the central and north-east (Kabul area and from Samangan to Badakhshan), led by Javier Escobedo. ${ }^{18}$

Due to deteriorating security in the South and East, the missions could not leave as initially planned on the $8^{\text {th }}$ of May 2003. The whole Southern and Eastern regions of Afghanistan were declared officially off-limits (level 4) for UN missions the very day before departure. Therefore, the mission had to be postponed by three days and two thirds of the planned itinerary of the NCOA had to be revised.

As the Eastern and Southern regions (from Jalalabad to Helmand) were off-limits for UN missions, a team composed only of government staffs ( 3 from MAAH and 1 from MRRD) travelling in an unmarked (rented) private vehicle was established and trained to assess these areas. The Western, Northern and North-Eastern regions were covered by three other teams led by internationals. Team 2, lead by Raphy Favre, assessed the North-west and West (from Balkh to Farah) and briefly visited the Central Highlands. Teams 3 and 4 visited the North-east (from Samangan to Badakhshan) and the Central region (Kabul and surroundings). Team 3 was led by Anthony Fitzherbert (between the $11^{\text {th }}$ and the $20^{\text {th }}$ of May 2003) and team 4 by Javier Escobedo (between the $14^{\text {th }}$ of May and $1^{\text {st }}$ of June 2003).

A preparatory workshop was held in Kabul on May $6^{\text {th }}$ and $8^{\text {th }}$. On the $10^{\text {th }}$ of May, the four teams went to the Shomali plain (Parwan province) to perform a field test of the methodologies and further train the government staffs who were to assess the Southern and Eastern regions. The teams finally left for the field on Sunday May $11^{\text {th }}$.

[^8]
## ANNEX II - PARTICIPANTS

## Team 1 - Southern team

Abdul Qadim
Mohammad Rahim
Mohammad Alim
Ahmad Fawad
Mohammad Zahir

MAAH, Extension department, Kabul
MRRD Analysis and Evaluation Unit, Kabul
MAAH, Extension department, Kabul
MAAH, Extension department, Kabul
Private driver

## Team 2 - North-western team

Raphy Favre
Eng. Haideri
Sayyed Hakimullah
Mohammad Hassib
Ghulam Farruk
MirWais
Ziah Ahmad

FAO Consultant, Mission Team Leader
FAO national consultant
MRRD Analysis and Evaluation Unit, Kabul FAO CLO Herat
MAAH, Extension department, Kabul
Driver FAO
Driver WFP

Team 3 - North-eastern team

Anthony Fitzherbert
Sher Walizada
Habibi
Mohamad Karim
Mohammad Sediq
Shah Mamoud
Pirouz
Mohammad Naseem

FAO Consultant, Team Leader May $11^{\text {th }}$ to $18^{\text {th }}$ WFP/VAM officer, Kabul
FAO NPP Agriculture Kunduz, May $18^{\text {th }}$ to $19^{\text {th }}$
MRRD Analysis and Evaluation Unit, Kabul
MAAH, Extension department, Kabul
MAAH, Extension department, Kabul
Driver FAO
Driver WFP

## Team 4 - North-eastern and Central team

Javier Escobedo FAO Consultant, joined mission in Kunduz May $18^{\text {th }}$ to take over lead of the team 3 at the conclusion of Fitzherbert,s contract.
Kishtwards FAO NPP, Fayzabad ( $14^{\text {th }}-16^{\text {th }}$ May 2003)
J. Shoening FAO Area Manager, Fayzabad (14 ${ }^{\text {th }}-16^{\text {th }}$ May 2003)

Pir Sakhi Independent agronomist ( $14^{\text {th }}-16^{\text {th }}$ May 2003)

A private vehicle was rented for team 1, while teams 2,3 and 4 consisted each of a two vehicle convoy, one provided by FAO and one by WFP.

In every province the team was joined and assisted by (usually two) members of the local agricultural administration from the agricultural extension service.

## Provincial authorities met and/or participating in the Mission

In each province, the provincial agriculture administration was visited and meetings were held on the agriculture situation in the province this year. In each case the team were assisted in the field by one or more persons from the local Agricultural professional staff, who acted as local guide and received training in crop assessment methods. This assistance was in every case provided with good willingness and proved to be of material assistance in terms of guidance and practice help with the field work.

## Team 1

Gulrang Khan
Mohsil Khan
Head of Extension department, Kunar
Hamyoon
Faiz mohd Khan
Saleh M. Wijdan
Alhaj Mohd Arif
Abdul Hadi Khan
Ghulam Hussain Abasyar
Chaman Shah
Ahmad Yar
Mohd Rahim
Abdul Ghias
Mohd Ayaz Anwari
Abdul Wahab
Abdul Rahman
Head of Extension department, Nangarhar
Extension worker, agriculture department, Nagarhar
Head of Extension department, Helmand
Head of Extension department, Kandahar
Head of Agriculture department, Zabul
Head of Extension department, Zabul
Head of Agriculture department, Ghazni
Head of Extension department, Ghazni
Head of Agriculture department, Paktika
Head of Extension department, Paktika
Extension worker, agriculture department, Paktika
Head of Agriculture department, Paktya
Head of Extension department, Paktya
Extension worker, agriculture department, Paktya

## Team 2

Sayed Azizullah Achimi Head of Agriculture department, Balkh
Ghulam Muhaiuddin Haideri Head of seeds distribution, Balkh
Mohammad Tayeb
Abdul Rashid
M. Ussuf Khoramwal

Abdul Ghaffar
Abed
Sadri
Khoja Abdul Ghani
Sayyed Nassir
Abdul Sattar Barez
Abdul Moqim Rosegh
Eng. Ammanullah
Abdul Rahim
Head of Extension department, Balkh
New Head of Agriculture department, Jawzjan
Previous Head of Agriculture department, Jawzjan
Head Land management department, Jawzjan
Extension department, Jawzjan
Head of Agriculture department, Sari Pul
Head of land Management Department, Sari Pul
W/H Manager, Sari Pul
New Head Agriculture Department, Faryab
Head Planning department, Faryab
Head extension department, Faryab
Agriculture extension department, Badghis
Head district agriculture department, Shindand, Herat
Communication department district administration, Shindand, Herat
Ghulam Nabi Qarie Head of Agriculture department, Herat
Ziahuddin Head of Planning Department, Herat
Mohammad Ghulam Daoud Head of Extension Department, Herat
Tazagul Tali

## Team 3

Alahuddin
Mohammad Qasem
Shah Israel
Sayed Abdul Samad
Sayed Azam
Haji Md. Ibrahim
Khan Agha
Kamardin Khan
Abdul Shukur
Ghulam Abas Deputy Head of Agriculture Department, Imam Sahib, Kunduz
Abdul Khaled Extension officer, Agriculture Department, Imam Sahib,
Kunduz
Faiz Mohammad Khan
Mohammad Sabir Khan
Head agriculture department, Takhar Fertilizer program, Agriculture department, Takhar

## Team 4

Mullawi Sadulla
Noor Mohamed
Tayeb
Mohamad Assaf
Mohammad Hassib
Sher Mahmoud Wali
Gulakat Alawi
Mohammad Sharif
Deputy Head of Agriculture department, Baghlan Extension officer, agriculture department, Baghlan Head of Agriculture department, Samangan Extension officer, agriculture department, Samangan Head of Agriculture department, Kunduz Deputy Head of Agriculture department, Kunduz Extension officer, Agriculture department, Kunduz Extension officer, Agriculture department, Kunduz
Head of district Agriculture department, Imam Sahib, Kunduz

Head of Agriculture department, Badakhshan
Head of crop protection department, Fayzabad
RRD department, Fayzabad
Head agriculture department, Parwan
Extension officer, Agriculture department, Parwan
Head agriculture department, Logar
Head agriculture department, Wardak
Extension officer, Agriculture department, Wardak

## ANNEX III - <br> MISSION ITINERARY AND DISTRICTS COVERED BY THE SURVEY

## Team 1

| Date | Location |
| :--- | :--- |
| 11 May | Drive to Jalalabad from Kabul |
| 12 May | Kunar province; Norgal, Chawki, Narang, Assadabad districts |
| 13 May | Kunar province; Pusht Sar Kanai, Khas Kunar districts |
| 14 May | Nangarhar province; Kama, Behsood, Batikoot districts |
| 15 May | Nangarhar province; Shinwar, Dara-e-Noor, Sorkhrood districts |
| 16 May | Nangarhar province; Jalalabad district, drive to Kabul |
| 17 May | Drive to Ghazni <br> Ghazni province; Moqur district |
| 18 May | Gharni province; Moqur district, drive to Kandahar |
| 19 May | Helmand province; Nad Ali, Marja districts |
| 20 May | Helmand province; Nawa Barakzai, Garmser districts |
| 21 May | Helmand province; Gireshk, Musa Qala districts |
| 22 May | Helamnd province; Kajaki, Sangin, Nahri Saraj districts |
| 23 May | Kandahar province; ; Maiwand, Panwayee, Arghandab districts and Band-e Dahla |
| 24 May | Kandahar province; Arghistan district <br> Zabul province; Tarnak district |
| 25 May | Kandahar province; Daman district |
| 26 May | Zabul province; Arghandab, Mizan districts |
| 27 May | Zabul province; Qalat, Shinkai districts |
| 28 May | Zabul province; Shah Jui district |
| 29 May | Ghazni province; Qara Bagh, Ghazni center districts |
| 30 May | Ghazni province; Andar district and Band Sardeh |
| 31 May | Pakttika province; Khairkot, Sharan districts |
| 1 June | Paktika province; Urgoon district |
| 2 June | Paktika province; Zilok district |
| 3 June | Khost province; Khost (Matun), Tani districts |
| 4 June | Khost province; Khost (Matun) district <br> Pakty a province; Gardez district |
| 5 June | Pakta provice; Gardez, Zormat districts |
| 6 June | Patktya province; Gardez district, drive to Kabul |

## Team 2

| Date | Location |
| :--- | :--- |
| 11 May | Drive Kabul Pul-i Khumri, night Pul-i Khumri |
| 12 May | Balkh province; Khulm and Deh Dadi districts |
| 13 May | Balkh province; Dawlatabad, Balkh and Deh Dadi (rain-fed area) districts |
| 14 May | Balkh province; Sholgara and Kishindi districts |
| 15 May | Jawzjan province: Sheberghan and Khawaja Du Koh districts |
| 16 May | Jawzjan province; Aqcha, Mingajik and Mordian districts |
| 17 May | Sari Pul province; Sari Pul, Sozma Qala |
| 18 May | Sari Pul province; Sayad distict <br> Jawzjan province; Dasht-e Laili <br> Faryab province; Dasth-e Laili, and Dawlatabad districts |
| 19 May | Faryab province; Maimana and Pashtun Kot districts |
| 20 May | Faryab province; Almar and Qaisar districts |
| 21 May | Faryab province; Qaisar district <br> Badghis province; Ghormach district |


| 22 May | Badghis province; Bala Murghab and Qadis districts |
| :--- | :--- |
| 23 May | Badghis province; Qala-e Naw, Qadis and Kushk-e Kuna districts |
| 24 May | Badghis province; Kushk-e Kuna district <br> Herat province; Kushk-e Robat Sangi district |
| 25 May | Herat |
| 26 May | Herat province; Adraskan, Shindand districts <br> Farah province; Bala Buluk district |
| 27 May | Farah province; Qalah-e Kah, Pusht Rod districts |
| 28 May | Farah province; Lash wa Juweyn district |
| 29 May | Herat |
| 30 May | Herat province; Injil and Guzara districts |
| 31 May | Herat province; Kohsan, Ghoryan and Zinda Jan districts |
| 1 June | Herat province; Pasthun Zarghun, Obey, Cheshti Sharif districts |
| 2 June | Ghor province; Shahrak, Chaghcharan districts |
| 3 June | Ghor province; Chackcharan, Lal wa Sarjangal districts |
| 4 June | Bamyan province; Yakaolang district |
| 5 June | Bamyan province; Bamyan, Shibar districts <br> Arrival to Kabul |

## Team 3

| Date | Location |
| :--- | :--- |
| 11 May | Drive Kabul Pul-i Khumri, night Pul-i Khumri |
| 12 May | Baghlan province; Andarab, Khinjan, Doshi, Pul-e Khumri districts (from <br> Andarab up to the end of the Dasht-i-Khelogay |
| 13 May | Baghlan province; Dahaneh Ghori (across the Dasht-i-Gavarghan plain and into <br> the rain-fed Dahaneh Ghori hills), Pul-i-Khumri, Baghlan-e Khona, Baghlani <br> Jadid districts |
| 14 May | Baghlan province; Pul-i-Khumri (Cheshme Shur and Dasht-i-Khwaja Alwand) <br> Samangan province; Khuram was Sarbagh (Dasht Baba Kambar) and Aybak <br> districts |
| 15 May | Samangan province; Aybak and Dara-i Suf (Dasht-e Panj Qaria) districts <br> 16 MaySamangan province; Firouz Naqshar, Hazrat Sultan districts <br> Balkh province: Khulm district |
| 17 May | Samangan province; Aybak, Hazrat Sultan districts <br> Drove across the deserts of Dasht-i-Avdan, Dasht-i-Shorebird, Dasht i Khayrabad <br> to Kunduz via Ergonoq pass <br> Kunduz province; Chahar Dara and Kunduz district |
| 18 May | Kunduz province; Aliabad (incl. Dasht-i-Kandari) and Kunduz districts <br> 19 May |
| Kunduz province; Imam Sultan district across the Dasht I Alchin |  |
| 20 May | Kunduz province; Khanabad <br> Takhar province; Bangi and Taluqan districts. Afternoon Fakhar district-visited by <br> Fitzherbert and Khwaja Ghar district visited by Javier Escobedo |
|  | Anthony Fitzherbert; drive to Fayzabad |

Between May $22^{\text {nd }}$ to $25^{\text {th }}$ Anthony Fitzherbert worked in Badakhshan under EC contract. Qualitative observations on crops in Badakhshan were made during that period and provided to the NCOA.

## Team 4

| Date | Location |
| :--- | :--- |
| 13 May | Flight to Fayzabad |
| 14 May | Badakhshan province; Fayzabad district |
| 15 May | Badakhshan province; Fayzabad district |
| 16 May | Badakhshan province; Baharak, Jurm districts |
| 17 May | Badakhshan province; Fayzabad, Kishim districts |
| 18 May | Tahkhar province; Kalafgan district <br> Kunduz province; Khanabad district |
| 19 May | Joint Anthony Fitzherbert team in Kunduz and worked in Imam Sahib district |
| 20 May | Kunduz province; Khanabad <br> Takhar province; Bangi and Taluqan districts. Afternoon Fakhar district-visited by <br> Fitzherbert and Khwaja Ghar district visited by Javier Escobedo |
| 21 May | Takhar province; Taluqan district |
| 28 May | Parwan province; Bagram, Kohi Safi districts |
| 29 May | Parwan province; Charikar, Jabul Seraj |
| 30 May | Parwan province; Ghorband and Shinwari districts |
| 31 May | Wardak province; Nirkh, Maydan Shahr districts <br> Kabul province; Paghman district |
| 1 June | Logar province; Baraki Barak, Kulangar, Mohammad Agha districts |
| 2 June | 3 June |
| 4 June | Laghman province; Metherlam, Alinigar districts |
| 5 June | Laghman province; Metherlam, Alishing districts |


[^0]:    ${ }^{1}$ Crop and Food Supply Assessment Mission.
    ${ }^{2}$ Shukri Ahmed, agriculture economist, ESCG, Rome and Daniel Molla, economist, WFP/VAM seconded to MRRD, Kabul.
    ${ }^{3}$ Therefore, the data presented in this report may slightly vary from the Powerpoint presentation made at the MAAH on the $16^{\text {th }}$ of June 2003.

[^1]:    ${ }^{4}$ In Farah and Herat, one square meter sections of mature wheat were cut in different fields. The samples collected were threshed manually and weighted in Herat FAO office. The total number of grains was counted and the average number of grains per spikelet calculated. Conservative figures were retained for the survey:

    - Irrigated : 2.3 grains/spikelet
    - Rain-fed : 2.2 grains/spikelet

    The samples varied from 2.1 to 2.7 grains/spikelets in irrigated and 2.1 to 2.4 grains/spikelets in rainfed.
    ${ }^{5}$ From the same field samples from Farah and Herat, 1000 grains from each sample were weighted to estimate the average weight of grains produced in 2003. The average weight of the sampled grains was (conservative figures):

[^2]:    ${ }^{6}$ The provincial agriculture department officials participating in the mission estimated the increase of rain-fed land as follows:

    - Balkh province: 10 times more than 2002.
    - Sari Pul province: 5 times more than 2002. The agriculture department reported that they have not seen in their lifetime so much rain-fed land being cultivated.
    - Jawzjan province: did not report as no rain-fed land registered in their cadastre, but much grazing land have been encroached.
    - Faryab province: 4 to 5 times more than 2002.
    - Badghis province: 1.5 times more than 2002.
    ${ }^{7}$ See R. Favre, "Grazing Land Encroachment. Joint Helicopter Mission to Dasth-e Laili. 25-27 March 2003. FAO, Kabul, 2003.

[^3]:    ${ }^{8}$ In Sari Pul province the increase of yield in 2003 is less significant than in other provinces. In Ghor, Sari Pul and Faryab, the use of improved wheat seeds is lower than other provinces. In Sari Pul and Faryab, the farming situation has been complicated by insecurity caused by (at times violent) conflict between the Jumbesh-e Islami and the Jamiat-e Islami factions during this year.
    ${ }^{9}$ FAO/WFP Crop and Food Supply Assessment Mission to Afghanistan (CFSAM), 16 August 2002.
    ${ }^{10}$ Note from Anthony Fitzherbert who participated in the NCOA (Team 3 report) and acted as Senior Technical Adviser for FAO in 2002 when the CFSAM mission visited Afghanistan last year.

[^4]:    ${ }^{11}$ The table below summarize the findings of the Swedish Agricultural Survey of 1991/1992 and $1992 / 1993$. This is valuable as it indicated the production potential of irrigated areas. As the result of twelve years of regular and widespread inputs of improved wheat varieties throughout most of the main river basins of Afghanistan, there is now a high percentage of improved genetic material being cultivated in Afghanistan under irrigated conditions. Improved seeds available now have significantly higher yields than those available in 1991/92 and 1992/93.

    |  | 1992 |  | $\mathbf{1 9 9 3}$ |  |
    | :--- | ---: | ---: | ---: | ---: |
    | Region | Improved | Local | Improved | Local |
    | North-east | 3.26 | 1.61 | 3.15 | 1.68 |
    | North | 2.77 | 1.02 | 3.19 | 1.09 |
    | South-east | 3.19 | 2.10 | 3.15 | 2.21 |
    | East-central | 3.64 | 2.10 | 3.47 | 2.21 |
    | South-west | 3.22 | 2.28 | 3.40 | 2.38 |
    | North-west | 2.80 | 1.47 | 2.98 | 1.44 |

[^5]:    ${ }^{12}$ In rain-fed fields, only few farmers are applying fertilizers as it is being considered too risky. Some may use a little Nitrogen for top dressing if rain seems certain, but these are rare.

[^6]:    ${ }^{13}$ For the barley yield estimation, the number of rows were counted and multiplied by 6 for the total number of grains per head. Barley grains could not be weighed, and therefore a conservative average weight of $38 \mathrm{~g} / 1000$ grains in irrigated and $34 \mathrm{~g} / 1000$ grains in rain-fed barley was adopted.
    ${ }^{14}$ The methodology for estimating the area planted in barley in 2003 is different from previous years. In 2003, the proportion of barley as compared to the total cereal cultivated was given by a sample agriculture survey conducted in winter 2002-03. In 2002 and previous years, the CFSAM estimates were based on long time data series which baseline was the 1967/68 data recorded and published (the last reliable agricultural statistics).

[^7]:    ${ }^{15}$ The change over to wheat followed by mung beans - seems to have mainly occurred on the old cotton land - and is a very good example of Afghan farmers reacting to market opportunities and market forces. As the market for cotton collapsed, so Afghan farmers caught the market opportunities for 'gram' in Pakistan.

[^8]:    ${ }^{16}$ FAO Senior International Consultant, with more than 13 years experience in Afghanistan, and more than 40 years experience in Central Asia.
    ${ }^{17}$ FAO/FAIT Agronomist Consultant.
    ${ }^{18}$ FAO/Emergency Agronomist Consultant.

