

AGENDA 10

STRATEGY TOWARD INTEGRATED FISHERY AND AQUACULTURE DATA COLLECTION FRAMEWORK

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Quick look back of APCAS discussion on this:

□ APCAS-23:

- Recommendation to disaggregate fishers/ fish farmers from agri-farmers in population/ agricultural census

□ APCAS-24:

- Many members reported their collection of fishers/ fish farmers number within WCA-2010 framework
- Recommendation for FAO to develop a strategy to link census data to improve regular FI/A statistics

➤ APCAS-25:

- Overall concept of strategy of improving FI/A statistics by integrating existing data collection systems

Importance of the Region in the World

- Producer of majority of global fish production:
 - 69 % of global fish food and 97 % of sea weeds and algae production
 - 60 % of marine production and 88 % of inland production
 - 56 % of capture production and 89 % of aquaculture production
- Food security:
 - Consume 68 % of global fish food supply
 - Almost exclusive consumption of sea weeds
 - Region represent 57 % of global population
- International trade:
 - 37 % of export; 31 % of import; both in value

Importance of fish in the Region

- For food, fish provide :
 - 24 % of animal proteins and 8 % of total proteins;
 - Bangladesh, Cambodia, Indonesia, Sri Lanka: over 50 % of animal proteins
 - Fiji, Japan, Korea, Lao, Malaysia, Myanmar, Philippines, Viet Nam: over 1/3 of animal proteins
 - This may be substantially under-estimated
- In international trade: :
 - Fish accounts 20-30 % of export and 15-25 % of import of food trade in value
 - Share decreasing, though amount of trade increasing during the last decade
 - Fish and fishery products earns USD 5.1 billion in 2009

Weakness/ difficulty in FI/A statistics

Major points of weakness of FI/A statistics (general):

- Over-emphasis on production/ stock evaluation data
- Over-emphasis on industrialized/ large-scale/ commercial activities
- Less attention on non-food aquatic production (e.g. ornamental, algae for food as well as industrial use, corals)

In this Region, FI/A is common practice for everyone

Reality of small scale FI/A operations:

- A part of many activities engaged, e.g. agriculture (esp. rice-field cultivation), fish restaurants, tourism
- Often non-commercial – subsistence, communal, direct inputs local food vendors/ manufacturers / tourisms
- Often only seasonal and exist everywhere water bodies exist

Proposed solution

– FI/A data integration framework

Situation:

- Challenging for statistical monitoring
 - Some information available but only partial and not comparable
- >> Establish FI/A standard data integration framework

Basic principles - targets:

- ✓ Build upon *existing* data collection systems and activities
- ✓ Focus on *better understandings* on relative roles of *small scale operations*
- ✓ Cover *social, economic, food security* and natural resource use aspects - support tools for fact-based management with ecosystem approach (e.g. Blue Economy)
- ✓ Link with national statistical systems – SNA/ SEEA/ censuses

Proposed solution

– FI/A data integration framework (cont.)

Concepts:

- Common conceptual framework – Core data frame
 - Define a full range of data needs as [structural data] and [ratio data]
 - Standardize concepts throughout whole data collection systems (incl. statistical, administrative, managerial, research etc)
 - Identify opportunities and holes in data collection
- Each data collection system, i.e. survey module, to fulfill a part suitable for its own purpose
- Integrate data and get overall picture



Possible survey modules

Census surveys:

- One-time nation-wide snapshot for both structural and ratio data
- Full picture including small scales, subsistent, secondary engagements
- Act as a scale for inter spatial/ inter components imputations

Regular surveys/ fishery management:

- Continuous regular observations of time trend at selected spots
- Detailed information more focused on commercial activities
- Act as a scale for time trend of productivities, economic

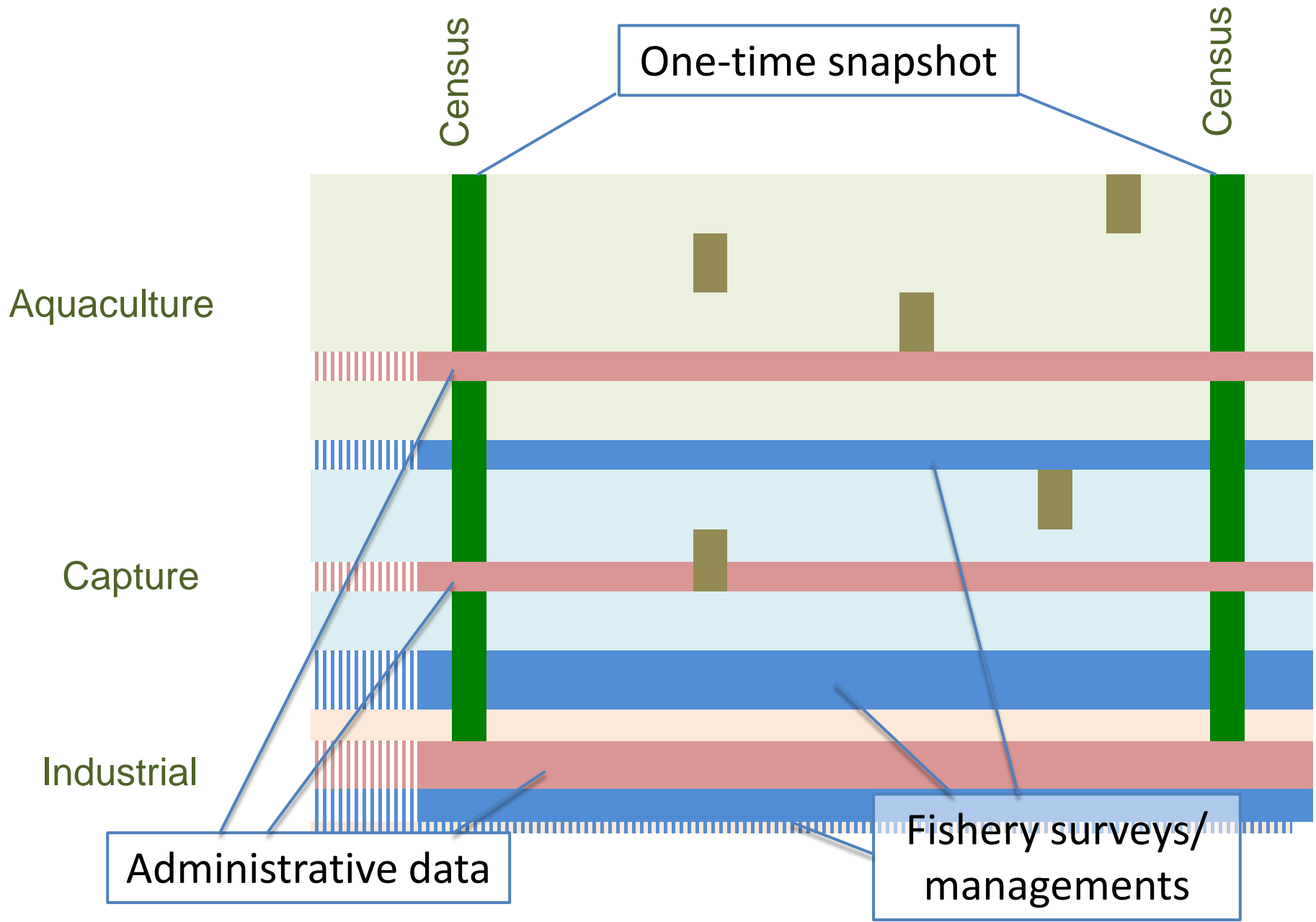
Administrative/ License data:

- Time trend in structural data of controlled components
- Act as a scale for time trend of structural data

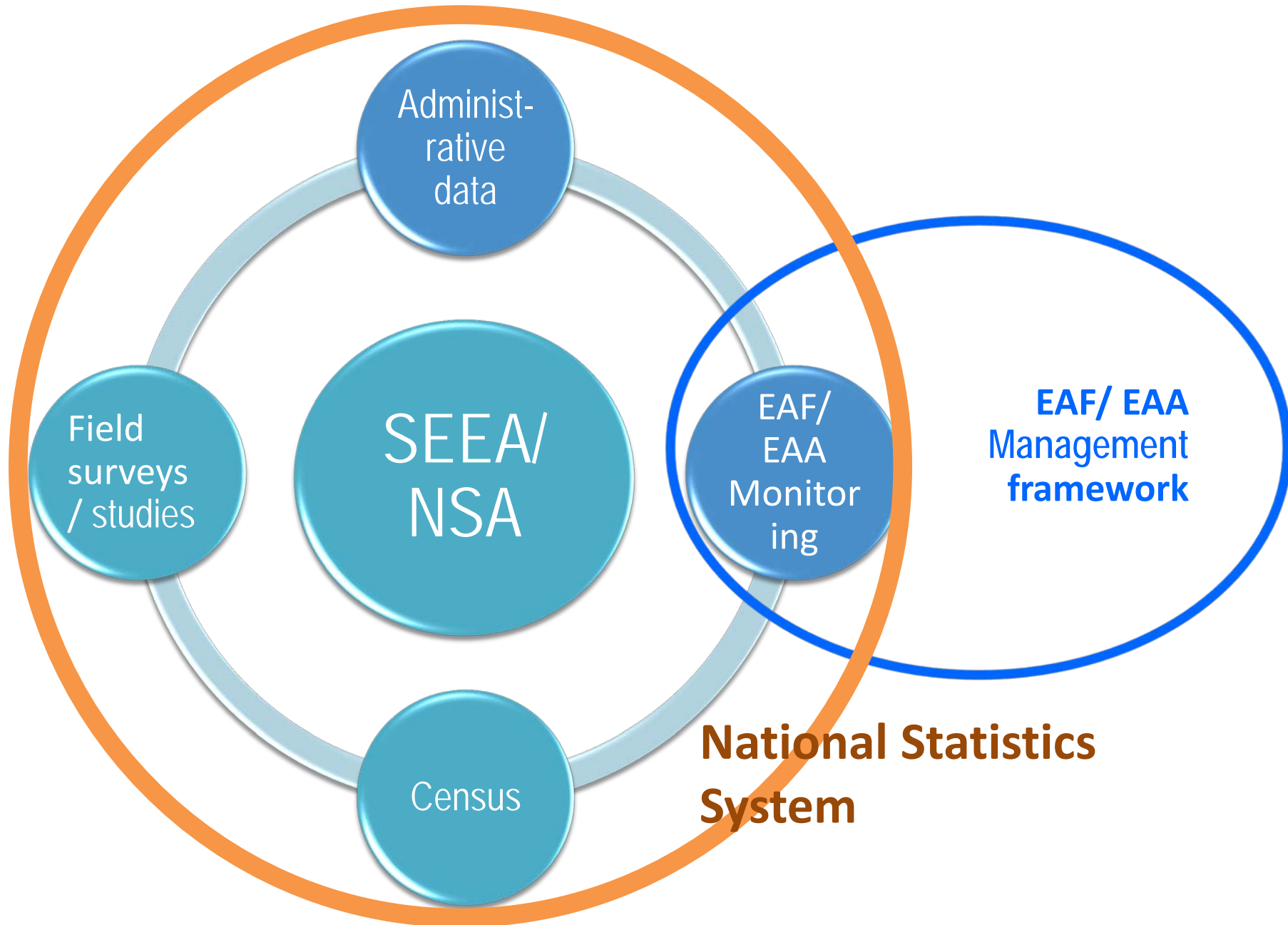
Field surveys/ case studies:

- Ad-hoc spot data for imputation adjustments

Coverage of different surveys



Overall structure:



Core data frame (draft)

Targeted information

- Natural resource (fish and water) management
- Livelihood and Food security
- Cash earning and non-monetary
- Position and relation within a whole community
- Monitoring throughout whole product chain
- Subsidies, taxes

Comparability with other sectors' information

- Pollution, degrading natural environment, diseases, bio-hazards
- Water access, marketing, job opportunities, traded products
- Urbanization, tourisms

What needed for actual implementation?

- Define priority areas to monitor
- Review and stock takings of data collection opportunities in comparison to relevant components of core data frame
 - > Define National central core data frame
- Adjust existing system to enable data link with national central core frame:
 - Enhancement of administrative
 - Direct use/ report of disaggregated raw data
 - Effective use of GIS, satellite imageries, etc

Current status

First draft will be ready soon for review and feedbacks:

- Concept note and proposal for core data frame
- Revision of guidance and questionnaires for census survey modules for aquaculture survey module
- Draft guidance and questionnaires for census survey modules for capture fishery

Activities planned for 2014

- Transforming EAF/EAA indicators related tools in a comparative format with FI/A integrated data framework
- Case studies of utilization of satellite imageries as aquaculture and inland capture structural data

Field experiments: 2014/2015

- Seeking for interested national partner(s)

An aerial photograph of a large-scale aquaculture facility, likely a salmon or trout farm. The image shows a dense grid of rectangular ponds of various sizes, separated by narrow channels. The water in the ponds appears dark, possibly due to the depth or the presence of fish. The surrounding area includes some greenery and a larger body of water on the left side. The overall layout is highly organized and systematic.

The work is supported by Global Strategy funds

**THANKS FOR
YOUR ATTENTION**

Link into Core data frame - principles

When measurements available:

- Whenever measurements available, utilize actual measurement
- When multiple measurements available;
Ratio data: regular > census > ad-hoc
Structural data: census > administrative > regular > ad-hoc

For imputation:

- Pro-rata interpolation
- Direct imputation > imputation with productivities * structures
- When multiple information available;
Administrative / census > ad-hoc