### **Vision for fisheries**

"Promote the sustainable development of capture fisheries and aquaculture in the ASEAN region to enhance the contribution to food security, poverty alleviation and improvement of livelihoods of ASEAN people dependent on the harvesting, farming and marketing of fish and fish products, through responsible management and increased trade".

### <u>Vision for Forestry</u>

"Forest resources are sustainably managed at the landscape level to meet societal needs, both socio-economically and culturally, of the present and future generations, and to contribute positively to sustainable development with goals of enhancing sustainable forest management for the continuous production of forest goods and services in a balanced way and ensuring forest protection and biological diversity conservation, as well as optimise their utilisation, compatible with social and ecological sustainability".

#### **Vision for Livestock**

"Livestock production and trade facilitate ASEAN integration towards a single market and production base with the goal of sustainable livestock production and trade contribute to growth, poverty alleviation and food security (improved nutrition)."

## **Vision for Crops**

"ASEAN cooperation on crops is to be a productive, competitive, sustainable, resilient and inclusive industry sector that ensures and enables economic and equitable integration, food security, sustainable management of resources and protection from climate change."

# <u>Vision for Food</u>

"A single ASEAN food system producing food that is safe, affordable, consistent with social and religious values, and recognized as such worldwide with goal of achieving significant improvement in food quality, product information, affordability, and livelihoods of poor food producers in ASEAN."

# **Matrix clarification**

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
Fisheries and Aquaculture	Fisheries: An overarching Agriculture, Fisheries and Forestry (rather than FAF to reflect the importance of fisheries (capture fisheries and aquaculture) Strategic Plan with clear outputs and indicators (not actions) supported by the ASEAN Sectorial Working Group on Fisheries (ASWGFi), who should work with the subsidiary ASEAN Fisheries Consultative Forum and Fisheries Consultative group on ASEAN-SEAFDEC Collaboration (FCG/ASSP) and the ASEAN Fisheries Consultative Forum (AFCF) that have clear roles and responsibilities in delivering on the ASWGFi SPA (2016-2020).  The following strategic thrusts and issues to be addressed could include:  1. Management, sustainable utilization and conservation of natural resources  Open access and overcapacity IUU fishing Ecosystem approach to fisheries including IUU fishing (including flagging, fleet capacity); status	16.4% of world exports with a value of around US\$ 20 billion but only 10% of this is intra ASEAN trade. ASEAN needs increase their share of the global markets (USA, Japan, China and EU) through a more cooperative approach among AMSs that "brands" ASEAN seafood as a reliable, safe ad sustainable product. Better management of capture fisheries is the key to gaining better brand recognition.	Fisheries: At present the bulk of capture fisheries production is from small-scale fishers. to improve the social and economic benefits of this majority group, they require assistance to gain better access to markets, credit and insurance.

Sector		Questions	
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions for your sector?	enhance economic integration in ASEAN?	SME's development, be it through trade facilitation measures, opportunities creation etc?
	of fishery resources (within EEZ); subsidies and incentives (perverse and beneficial) and regional trade flows.  2. Enhancement of international competitiveness of ASEAN food and agricultural products/commodities  • Food safety and quality as impediment to trade  3. Enhancement of ASEAN cooperation and joint approaches on international and regional issues  • Better coordination of ASEAN position  4. Enhancement of private sector involvement  • Private:public partnerships  5. Strengthening of food security arrangements in the region  • Increasing the economic and social benefits of harvesting and marketing fish  6. Development and acceleration of transfer and adoption of new technologies  • Promotion and awareness of responsible fishing practices		
	Aquaculture:	Aquaculture:	

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	Single Food, Agriculture and Forestry SP that guides the development of a unified ASWGFi SPA with clear, measurable and achievable outputs managed by a streamlined organisation between ASEAN Sectorial Working Group on Fisheries, ASEAN Fisheries Consultative Forum and Fisheries Consultative group on ASEAN-SEAFDEC Collaboration with clear roles and responsibilities.  Good and harmonised aquaculture	At present ASEAN seafood exports represent 16.4% of world exports with a value of around US\$ 20 billion but only 10% of this is inter ASEAN trade. However as aquaculture production continues to grow rapidly taking a greater share of seafood supply, this increased quantity and value of seafood trade will contribute to economic integration.  Target assistance to critical needs Target activities and assistance to those areas that have the most pressing needs and could	Aquaculture:  At present the bulk of aquaculture production is from small-scale farmers so Aquaculture already is contributing to SME development. However there needs to be targeted assistance to facilitate small scale farmers to implement adequate food safety and traceability measures, have better access to markets, credit and insurance and to develop from small into medium scale producers.
	Governance Develop good governance mechanisms it should covering legal, regulatory framework and enforcement for responsible and sustainable aquaculture development. Harmonise these mechanisms between the ASEAN member countries.	have the most benefit. These priorities should cover; support adoption of more efficient and sustainable production systems/technology/practices; increase the resilience of small farm holders; Aquaculture statistic data collection, analysis and dissemination.	Target assistance to small scale producers  Target assistance to small scale aquaculture producers who are the bulk of the aquaculture producers.  Collect local market information and make easily accessible for small scale
	Implement the Ecosystem Approach Develop guidelines for the implementation of the Ecosystem Approach to Aquaculture Development adapted to ASEAN conditions, species and culture systems	Innovation and Research and Development Encourage cooperation and coordination of Scientific Research and technological development between AMS R&D Cooperation	farmers. Facilitate access to micro credit schemes through Agricultural Banks and Development Banks.  Develop calamity insurance schemes to cover natural disasters. Facilitate development of Farmer groups
	Harness benefits from other	Facilitate Regional cooperation in aquaculture Research and Development. Identify and	Enabling the formation of producers associations to increase the weight and

prioritize the essential research needs and

aquaculture institutions, dialogue

visibility of aquaculture producers'

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade
	for your sector?		facilitation measures, opportunities creation etc?
	and development partners  Harness synergies with other regional research and funding institutions which are able to help. Cooperate on common	ensure that research funding is targeted at improving the productivity and competitiveness of aquaculture.  R&D Coordination	interests in decision-making processes, enhance area management for environment and biosecurity.
	activities. Lessons learned from other projects. Funding for Key ASEAN Aquaculture projects	Document present aquaculture research programs in each member country. Undertake an aquaculture research needs analysis. Synthesise the data and identify duplication and gaps Transfer of success technologies between AMs.	Facilitate the development of Aquaculture parks as aquaculture business incubators for SMEs
		Implement biosecurity controls on the transfer of live fish between AMS. Continue and strengthen disease monitoring and disease reporting within the AMS.	
		Address governance, planning, management, monitoring and control of transboundary aquatic water bodies.	
Forestry	The pertinent elements, subject to the consideration and decisions of ASOF, could include the following (not an exhaustive list nor presented in any order of priority):	A number of activities that are envisaged to be implemented post-2015, especially those at the ASEAN level, will further enhance economic integration in ASEAN, as follows:	A number of activities that are envisaged to be implemented post-2015 could further contribute to SME's development in ASEAN, especially those involved in the wood-based industry, as
	(i) implement the ASEAN Criteria and Indicators for Sustainable Management of Tropical Forests through the online and offline Monitoring, Assessment, and Reporting Format for Sustainable	(i) the implementation of agreed ASEAN guidelines and procedures by AMSs, for example, the ASEAN Criteria and Indicators for Sustainable Management of Tropical Forests; the Monitoring,	follows:  (i) the zero tariffs for all timber and timber products in ASEAN by 2015 will enable producers and

Sector		Questions	
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
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			creation etc?
	Forest Management in ASEAN (MAR	Assessment, and Reporting Format for	manufacturers of wood-based
	Format) at both the national and forest	Sustainable Forest Management in	products to buy raw materials at a
	management unit (FMU) levels;	ASEAN (MAR Format); the ASEAN	cheaper price and with better
		Guidelines on Phased-approach to Forest	quality from ASEAN countries. This
	(ii) implement forest certification using	Certification; the ASEAN Guidelines for	would lead to a reduction in costs of
	the ASEAN Guidelines on Phased-	Chain-of-Custody of Legal Timber and	production and as a result prices of
	approach to Forest Certification;	Sustainable Timber; and the Manual for	products will be cheaper and can
	(11)	Assessing Forest Law Enforcement and	compete not only within ASEAN, but
	(iii) implement the chain-of-custody of	Governance (FLEG) Implementation in	also with other countries as well;
	timber and timber products by the	ASEAN Member States; to achieve	(1) the constant of distance the contract
	wood-based industries using the	sustainable forest management and trade	(ii) the removal of disincentives that
	ASEAN Guidelines for Chain-of-Custody	in timber and timber products sourced	inhibit investments and provide incentives that stimulate
	of Legal Timber and Sustainable Timber;	from legal and/or sustainably managed forests;	investments in the forestry sector
	Tilliber,	Torests,	through improved policy, forest law
	(iv) incorporate forest sustainability	(ii) the development and operationalisation	enforcement and governance, and
	criteria and indicators into the ASEAN	of ASEAN level mechanisms and	institutional frameworks;
	Criteria and Indicators for Legality of	frameworks, such as the regional clearing	institutional frameworks,
	Timber in view that the	house mechanism to enable the sharing	(iii) the commitment and inclusion by
	environmentally sensitive markets,	and exchange of information on legal and	big companies involved in the
	such as the USA and the EU will be	illegal activities in the forestry sector; and	forestry sector to use only legal
	requesting for timber and timber	the framework for enforcement co-	timber in their supply chains in their
	products produced from sustainably	operation in addressing transnational	corporate social responsibility (CSR)
	managed forests, and in fact, a number	illegal forest activities and cross-border	programmes will support the smaller
	of the public procurement policies for	enforcement,	SMEs to use legally sourced timber
	timber in a few EU countries are	•	and promote good forest
	already requesting for timber products	(iii) the inclusion of legal timber trade in the	governance;
	that provide third party evidence of	National Single Windows (NSWs) which	- '
	sustainability;	are integrated with the ASEAN Single	(iv) the participation of SMEs in trade

Sector	or Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
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			creation etc?
	<ul> <li>(v) undertake a comprehensive review of forest and forest-related laws and regulations at national level to ensure that the laws and regulations are consistent with and are not in conflict with other bodies of legislation, taking cognisance of the human and financial resources available in the government and civil society;</li> <li>(vi) further strengthen capacity building activities in forest law enforcement through conducting professional training programs for judges in forest legislation, particularly those at the level of courts that deal with forest-related cases, as well as for customs and border guards, and to promote greater awareness and legal literacy among local communities whose livelihoods are dependent on the goods and services provided by forests;</li> <li>(vii) develop a voluntary code of conduct for companies involved in the forestry</li> </ul>	Window (ASW) that enables AMSs to lodge standardised information and documents to fulfil all regulatory requirements related to imports, exports and those in transit;  (iv) conducting cross-learning among AMSs, for example, in developing effective mechanisms for the fair and equitable sharing of benefits arising from the commercial utilisation of genetic resources, including payment of compensation to local and indigenous communities arising from the use of traditional forest-related knowledge and technologies developed by them for sustainable forest management; and in improving the range and quality of wood products through harmonising the standards of ASEAN forest products and specifications;  (v) the use of existing training facilities and available training programmes in AMSs to conduct on the job-training in design, wood processing and manufacturing of	fairs and promotional activities of timber products from sustainably managed forest to the international markets, especially those organised by the ASEAN Forest Products Industry Club (AFPIC) and the ASEAN Furniture Industries Council (AFIC);
	sector to conduct their businesses	value-added timber products;	
	lawfully and comply with all relevant legislation, and to incorporate the use	(vi) formulating ASEAN common positions on	
	registation, and to incorporate the use	(vi) Tottilidiating ASEAN Collinion positions of	

Sector		Questions	
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
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			creation etc?
	of legal timber in their supply chains	forest and forest-related matters and	
	into their corporate social	influencing the outcomes of the	
	responsibility (CSR) programmes;	deliberations at the UNFF, and the COP to	
		the UNFCCC, CBD and CITES that benefit	
	(viii) adopt and implement the draft Manual	AMSs; and	
	for Assessing Forest Law Enforcement	/ ** the constant of the first of the constant of the first	
	and Governance (FLEG)	(vii) the zero tariffs for all timber and timber	
	Implementation in ASEAN Member	products in ASEAN by 2015 will further	
	States, including conducting needs assessment at the national level for	enhance trade in forest products within ASEAN, while consumers will also be able	
	FLEG implementation;	to source goods from the more efficient	
	TEE Implementation,	producers in ASEAN, thus creating a	
	(ix) establish a regional clearing house	robust intra-ASEAN trade.	
	mechanism to enable the sharing and	100000 mera 7027 m erader	
	exchange of information on legal and		
	illegal activities in the forestry sector in		
	the region, comprising, for example,		
	companies and individuals involved in		
	illegal operations;		
	(x) develop a framework for enforcement		
	co-operation mechanism at the ASEAN		
	level dealing with transnational illegal		
	forest activities, including illegal		
	logging committed by multi-national		
	companies, as well as facilitate cross-		
	border enforcement;		
	(xi) conduct an assessment of the		

Sector		Questions	
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
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			creation etc?
	customary and statutory tenure		
	arrangements at the national level,		
	including access and use rights, of		
	indigenous people, local communities,		
	forest dwellers and other forest-		
	dependent communities to ensure that		
	they are recognised, respected and		
	protected by effective legislation,		
	including the principle of free, prior		
	and informed consent (FPIC) as		
	provided for in the United Nations  Declaration on the Rights of Indigenous		
	Peoples (UNDRIP) of 2007;		
	reopies (ONDINIF) of 2007,		
	(xii) design and implement social forestry		
	programmes by indigenous people,		
	local communities, forest dwellers and		
	other forest-dependent communities		
	that effectively contribute to		
	sustainable forest management at the		
	local level, climate change adaptation		
	and mitigation, rural development and		
	poverty alleviation, as well as improve		
	their livelihoods and welfare;		
	(xiii) adopt sustainable management		
	practices for non-wood forest		
	products, such as medicinal plants,		
	rattan, bamboo, etc, that are crucial		

Sector	Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
	for your sector?		facilitation measures, opportunities
			creation etc?
	for the rural economy in meeting		
	subsistence and cultural needs, as well		
	as in providing gainful employment		
	and supplementing the income of local		
	communities and forest-dependent		
	people;		
	(xiv) develop effective mechanisms for the		
	fair and equitable sharing of benefits		
	arising from the commercial utilisation		
	of genetic resources with the country		
	of origin of such resources, and in		
	particular, the payment of		
	compensation to local and indigenous		
	communities arising from the use of		
	traditional forest-related knowledge		
	and technologies developed by them		
	for sustainable forest management,		
	taking cognisance of the provisions of		
	the Nagoya Protocol on Access to		
	Genetic Resources and the Fair and		
	Equitable Sharing of Benefits Arising		
	from their Utilisation to the		
	Convention of Biological Diversity		
	(CBD);		
	(xv) address and strengthen the links		
	between forestry and food production		
	through an integrated approach in		

Sector	Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
	for your sector?		facilitation measures, opportunities
			creation etc?
	watershed management, especially to		
	enhance food production in high-yield		
	areas in the overall context of food		
	security in the region;		
	(xvi) facilitate diversification and		
	intensification of downstream		
	processing of more value-added forest		
	products through improved processing		
	technologies and enhanced efficiency		
	in the use of raw materials from		
	natural and planted forests;		
	(xvii) enhance cross-learning among AMSs in		
	improving the range and quality of		
	wood products through harmonising		
	the standards of ASEAN forest		
	products and specifications;		
	(xviii) encourage greater participation of		
	the private sector in the development		
	of investment in the wood-based		
	industries through encouraging joint		
	ventures in terms of capital		
	investment, technology transfer,		
	access to market opportunities, and		
	dissemination of information on		
	investment opportunities in AMSs;		

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	(xix) identify existing training facilities and available training programmes in the region and develop mechanisms for sharing of such training facilities and programmes, as well as conduct on the job-training in design, wood processing and manufacturing of value-added timber products;		
	(xx) facilitate the inclusion of legal timber trade in the development of National Single Windows (NSWs) that enable AMSs to lodge standardised information and documents to fulfil all regulatory requirements related to imports and exports in the ASEAN Single Window (ASW);		
	(xxi) conduct full valuation of forest goods and services at the national level, especially those not traded in the market place, so as to convince policy and decision-makers, and the public that forest land as an asset is more valuable than under any other forms of land use;		
	(xxii) align incentives to promote biological diversity conservation and sustainable		

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	use, including rehabilitation of deforested and degraded forest areas, and enhance the effectiveness in managing protected forest areas;		
	(xxiii) facilitate the removal of disincentives that inhibit investments and provide incentives that stimulate investments in the forestry sector through improved policy, forest law enforcement and governance, and institutional frameworks; and		
	(xxiv) adopt a more holistic and integrated approach to articulate ASEAN common positions and influence the outcomes of the deliberations, notably at the UNFF, and the COP to the UNFCCC, CBD and CITES, and ensure that the Green Climate Fund of the UNFCCC will contribute significantly to enhancing REDD+ processes in ASEAN.		
Livestock	Strategic thrusts are basically thematic areas for organising action programmes. The major global and regional issues in the livestock sub-sector have been discussed earlier. Therefore, based on that analysis, the identified problem	Policy and actions that will facilitate integration through growth and trade including SME development are the following for each thrust:  Thrust 1: Market and trade	production and processing

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	areas are recommended as strategic thrusts for programme development as follows:  • Market and trade  • Food safety and public health (encompassing disease control)  • Climate change and resource degradation  • Poverty alleviation, food security and gender equality  • Public and private sub-sector roles	AEC blueprint should be expanded to include production and trade of livestock commodities. Choice of livestock commodity or commodities for inclusion in the list may be made depending on the relative importance of meats and milk in terms of output and trade —actual and potential.  Since intra-ASEAN trade in livestock commodities is still very small while extra-ASEAN import of livestock commodities is increasing in response to rising demand, attention should be given to eliminate any remaining tariff and remove nontrade measures and non-trade barriers to promote intra-ASEAN trade.  Include small-scale livestock production and processing enterprises in the definition of SMEs and create institutional mechanism to facilitate their access to domestic and regional market.  Thrust 2: Food safety and public health	actions have been recommended under thrust 1, 4 and 5 abovewhere inclusion of SMEs is highlighted to facilitate growth and trade and reduce poverty and gender inequality.
		(encompassing disease control)	

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
		<ul> <li>Progress made in developing criteria for good husbandry, good production and processing establishments, and good hygiene and sanitary standards should be continued and further strengthened by promoting actual practice, adoption or enforcement of those criteria. Inter-country differences in compliance should be drastically reduced.</li> <li>High priority given to disease control should be continued and further strengthened. Capacity and effectiveness of control programmes should be enhanced by harmonising the multiplicity of networks, forums and short-term project-based activities.</li> <li>Establish strong disciplinary capacity in Epidemiology, good laboratory with proper equipment and skilled manpower, and a good communication network to collect, share and disseminate information, and a strong coordination mechanism to link these above three elements. Ideally this can be achieved by developing the proposed ACCAHZ as the regional</li> </ul>	Collaboration and external funding through various mechanisms may be required to implement some of the actions/activities under the above five thrust. So it is a cross-thrust mechanism. Collaboration is a

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
		coordinating institution of animal health with three arms — the Epidemiology Network, the Laboratory directors' Forum, and the Animal Health Communication Network. All other networks and forms can be subsumed under this structure.  • Synergise ASEAN programmes on health and food safety with programmes of international organisations and bilateral partner country programmes in the region.  Thrust 3: Climate change and resource degradation  • Formulate and enforce regulations to control water pollution, land degradation due to nutrient loading and greenhouse gas emission from increased intensification and industrialisation of livestock production and processing. This can be done either by incorporating livestock related environmental standards in the guidelines for GAP, Good production and processing establishments, or in the general environmental regulations, or	

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
		by formulating separate environmental regulations for the livestock sub-sector given that there are different species of livestock, and types and scales of establishments.  Incorporate strategies for addressing livestock related issues or problems in natural or environmental disaster management programmes.  Link with global efforts in generating and documenting empirical evidence on livestock contribution to environmental degradation.  Thrust 4: Poverty alleviation, food security and gender equality  In micro-credit and other programmes targeted to poverty alleviation, especially among women to achieve gender equality,, give priority to livestock credit as means to acquire productive asset for income generation.	creation etc?
		<ul> <li>In the definition of SME, include small- scale livestock production and processing enterprises and make SME credit and services accessible to such enterprises</li> </ul>	

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade
	for your sector?	<b>3</b>	facilitation measures, opportunities creation etc?
		<ul> <li>To improve small-scale producers' access to quality inputs and high value markets for outputs, promote producer groups, cooperatives and contract farming in livestock.</li> <li>Generate empirical evidence on impact of micro-credit and SME credit and services to small-scale livestock enterprises on poverty and gender to reinforce this measure to promote equitable development in the ASMs.</li> <li>Thrust 5: Public and private sub-sector</li> </ul>	
		roles	
		<ul> <li>Increase private sub-sector participation in policy discussion, programme and project formulation for livestock development to increase awareness about opportunities for development in the sub-sector.</li> <li>Provide incentives for private sub-sector investment in the sub-sectordirectly and through public-private partnership to improve productivity and standards to expand trade.</li> <li>Encourage larger scale enterprises to perform a mentoring role by linking</li> </ul>	

Sector Questions			
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
		with SMEs in the sector to foster adoption of innovations and participation in high value markets.	
Crops	The major trends and issues prevailing in the global and ASEAN agriculture beyond 2015 are:  i. increasing demand for food and a changing food consumption pattern ii. crops productivity slows down iii. rising food price and volatility iv. prevalence of climate change and natural disasters  v. globalization and trade expansion  The outlook and impending drivers of ASEAN agriculture are:  i. Demand for increasing food production and food security  ii. Sustainable agriculture production and completing use and depletion of natural resources  iii. R&D and technology diffusion and absorption for crop productivity  iv. Climate change issues  v. Trade liberalization, facilitation and integration  To address these challenges, the ASEAN	<ol> <li>In designing SPA action plans especially in technology transfer and diffusion, priority be given to accommodate Initiative for ASEAN Integration (IAI) initiatives to narrowing the development gap with the objective to achieve equitable economic development.</li> <li>Crop sector development approach have to ensure farmers particularly smallholders have access to the public goods, latest technologies and adequate inputs for increased productivity and contribution to improved livelihoods and robust economic growth. Smallholder agriculture remains a large part of ASEAN agriculture in the next 5-10 years. For rural growth to be both sustainable and inclusive, farm productivity and rural incomes have to be raised by narrowing the development gap within and across ASEAN economies.</li> <li>Support and promote the linkage with existing activities under the sub-regional cooperation (BIMP-EAGA, IMT, SIJORI and GMS). The Sub-regional cooperation have a</li> </ol>	1. As one of the main economic players in rural areas, the agricultural cooperatives in collaboration/networking with SMEs, creates an opportunity for involvement in transforming agriculture production to agri processing.  2. Development of value chains – domestic or global provide SMEs the opportunity to invest and collaborate in their development to modernize the agriculture sector.  3. Regional production networking as an important source of economic growth, outsourcing and subcontracting, offers increasing opportunities for SMEs to capitalize on regional economic integration.  4. Economic integration in the form of free movement of agricultural products will yield "efficiency gains" for a SMEs such as benefits derived through specialization, competition and better allocation of resources in production.  5. Given the trends of rising

Sector		Questions	
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
	for your sector?		facilitation measures, opportunities
			creation etc?
	cooperation on crops should be	significant role to assist ASEAN integration by	globalization and economic integration
	productive, competitive, sustainable, resilien	developing the economy of the four CLMV	in the ASEAN region, there is significant
	tandinclusive industry sector that ensures ade	countries. Sub-regional zones can be helpful in	potential for the SME sector to increase
	nableseconomicandequitableintegration,fo	facilitating cross-border connectivity and	its contribution to the region's
	odsecurity, sustainable management of	integration especially when these programmes	development through greater
	resources and protection from climate	are extended and developed region- wide.	participation in global value chains (GVCs).
	change.	4. Trade liberalization by continuing to	6. Engagement with the private
	The Study recommended	harmonize SPS and quality standards including	sector or SMEs in developing trade
	6strategicthrusts(ST)for the SPA(2016-	standardizing trade certification procedures of	facilitation measures that would reduce
	2020), namely:	major traded commodities and other trade	business costs.
	2020), namely.	facilitation measures eg .inspection,	7. Involving private sector/SMEs in
	i. Enhancement of international	quarantine, diagnosis and treatment	identifying NTMs, and provide where
	competitiveness of ASEAN food and	quarantine, anagmosis and treatment	available expertise in their monitoring
	agricultural products/commodities to	5. Removal and reduction of crop related	and elimination fro improved trade
	facilitate integration into a single	NTBs and NTMs to enhance regional	facilitation .
	market and production base	production networking and forging of a single	8. Standardization of products and
	ii. Promotion and acceleration of transfer	production base.	services, rules and regulations,
	and adoption of new technologies for		consultation with SMEs and
	increased productivity and sustainable	6. Facilitating and supporting	dissemination of information on AEC
	agriculture	participation of farmers, traders, processers	initiatives would facilitate a seamless
	iii. Enhancement of private sector	and distributers, in the agricultural and food-	market infrastructure in the region for
	involvement and international/regional	processing value chain, domestic or global will	doing business
	organization involvement	contribute to increased value creation,	
	iv. Strengthening food production and	production and profits.	
	productivity		
	v. Sustainable management and	7. Capacity building and training programs	
	utilization of natural resources used by	are integral to enhancing trade facilitation and	
	crop agriculture	agriculture productivity soft and hardware.	

Sector	Questions		
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	· ·	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	Vi. Responding to climate change  StrategicThrust1: Enhancement of international competitiveness of ASEAN food and agricultural products/commodities to facilitate integration into a single market and production base.(AECA7.38)  The ST plays a primary role in ASEAN economic integration as well as integration in to the global economy. Under this ST the following objectives will be addressed:  Improve trade facilitation  Enhance long-term international competitiveness of food and agricultural products  Accelerate harmonization of SPS standards  Increase private sector involvement and cooperation  Build SPS competencies  Containment of pest and disease outbreaks  Enhance role of trade in stabilizing food availability within a borderless economic community.	8. A monitoring and evaluation framework to track progress with regard to the attainment of integration objectives, facilitate project implementation and assess the outcomes of programmes and projects.  9. Enhanced long-term international competitiveness of food and agricultural products as part of growing a robust agricultural economy contributes to rural development and poverty alleviation.  10. Increased private sector/SME involvement and cooperation in agriculture development will forge regional networking and clustering of SMEs  11. Transparency of trade and crop-related regulation and procedures	
	- Strategic i ii ustz. Promotionanuaccelera		

Sector	Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
	for your sector?		facilitation measures, opportunities
			creation etc?
	tionoftransferandadoptionof new		
	technologies for increased productivity		
	and sustainable agriculture(AEC A7.39)		
	ST2 under girds the success full		
	implementation of all crop strategic		
	initiatives. Technology diffusion and		
	absorption is the way forward for		
	increased productivity and sustainable		
	agriculture in view of stagnating		
	productivity. The objectives for the		
	crops sector are:		
	- Expand and deepen regional		
	cooperation and collaboration in		
	agriculture productivity Facilitate		
	exchange of information and knowledge		
	on best practices including human		
	resource development.		
	- Increase private sector involvement and		
	cooperation		
	- Build scientific competencies for		
	technology adoption and transfer		
	The focus of theobjective is not to conduct		
	or develop R&D but more on technology		
	exposure, introduction, access, transfer and		
	adoption by stakeholders along the value		
	chain.		

Sector	Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions	enhance economic integration in ASEAN?	SME's development, be it through trade
	for your sector?		facilitation measures, opportunities
			creation etc?
	• StrategicThrust3:Enhancement of		
	private sector and		
	international/regional organization		
	involvement(AECA7.39)		
	ST3's aim is to inculcate a culture of private		
	sector engagement which is a critical		
	success factor for impactful,realistic and		
	achievable initiatives. The main objectives		
	are:		
	- Strategic alliances and joint approach		
	with the private sectors and international/regional organizations.		
	- Encourage a culture for private sector		
	engagement		
	The overall objective is to engage private		
	sector in growing the crop agriculture		
	industry together in a win-win partnership.		
	StrategicThrust4:Strengtheningfoodpro		
	ductionandproductivity(ASCCB.3)		
	The cropsector dimension of ST4 is food pro		
	ductionandproductivitywhichbolsterfoo		
	d security. Theobjectives are:		
	- Promote efficient and sustainable food		
	production, food consumption, post- harvest practices &loss reduction		
	- Improve food security		
	- Accelerate development and		

Sector		Questions	
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	·	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?
	implementation of GAP standards Advance agribusiness by improving value/supply chains and logistics Increase private sector involvement and cooperation  - Enhance role of open trade in stabilizing food availability within a borderless economic community  - Adopt technology to improve agricultural productivity, and production  - Promote diversification of food sources and scale up community-based food security initiatives  - Build competencies in food production  • StrategicThrust5:Sustainablemanagem entandutilizationofnaturalresourcesuse dbycrop agriculture.(ASCCD.8)  Crop agriculture's use of natural resources especially by industrial and cashcrops, far exceeds that of foodcrops. The objectives are:  - Promote sustainable management of natural resources  - Reduction of negative impact of crop production on natural resources  - Optimisation of utilization of land and		creation etc?
	other natural resources for crop production - Monitor impact of high value and		

Sector	Questions		
	Elements which will facilitate the	How your sector could contribute to further	How your sector could contribute to
	operationalization of the post 2015 visions for your sector?	enhance economic integration in ASEAN?	SME's development, be it through trade facilitation measures, opportunities creation etc?
	industrial crop production on natural resources  - Build competencies for improved sustainable land and water management and status monitoring  - Adoption of technical standards and methods for monitoring and assessment Generate public awareness on issues of sustainable management of natural resources  - StrategicThrust6:Respondingtocli matechange(ASCCD.10)  ST6 is a D10 strategy under the ASCC addressing the emerging issue of climate change. AFCC is a comprehensive framework detailing there source intensive stock-taking surveys and mitigation and adaption measures to be carried out. The Crop Sector is designated as the responsible body for crop agriculture in the multi-sectoral programme involving most sectoral bodies. The objectives are:  - Monitor impacts on and risks of climate change in vulnerable		creation etc?
	<ul> <li>agricultural ecosystems</li> <li>Generate public awareness of climate change issues</li> <li>Facilitate exchange of R&amp; D information</li> </ul>		

Sector	Questions			
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?	
	and knowledge, best practices on adaptation and mitigation measures including human resource development.  - Encourage cooperation in implementation of integrated adaptation and mitigation strategies for agricultural production systems  - Build competencies in climate change science and technology			
Food	<ul> <li>Vision. A single ASEAN food system producing food that is safe, affordable, consistent with social and religious values, and recognized as such worldwide.</li> <li>Goal. Achieve significant improvement in food quality, product information, affordability, and livelihoods of poor food producers in ASEAN.</li> <li>Capacity building of national systems is essential. Hence the following action programs under Thrust 1: Food standards.</li> <li>AP 1.2: Capacity developed and regulatory reforms pursued in national standards systems.</li> <li>1.2.1. Regulations systematized</li> </ul>	Strategic Thrust 1. Food standards and safety assurance systems harmonized and upgraded.  Action Programme 1.1: Food standards and safety assurance systems harmonized.  1.1. National food standards catalogued and disseminated.  1.2. 2. Key stakeholder participation integrated in harmonisation initiatives.  1.2. 3. Priority cooperation areas identified and timelines to 2020 agreed and implemented.  AP 1.3: Halal standards approved, certified, and assurance systems	<ul> <li>Farming in SEA largely organized as smallholder system.</li> <li>Food and beverage (F&amp;B) manufacturing sector a significant proportion of total SMEs: 15% Malaysia; 28% Thailand; 4% Vietnam</li> <li>SMEs account for largest proportion of F&amp;B manufacturing sector: 90% Malaysia, 34% Philippines, 78% Thailand.</li> <li>The AEC Blueprint strongly promotes SME development. Small enterprises in fish processing are targeted for compliance with quality</li> </ul>	

Sector	Questions			
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities creation etc?	
	and key national constitutencies engaged.  1.2.2. Reforms in national food standards pursued.  1.2.3. Institutional capacity and infrastructure in national food standards developed.  1.2.4. R&D for science-based standards-setting intensified.  It is proposed that cross-sectoral or special-concerns WGs and TFs, namely the TF – Codex, ARASFF, ATF – GM Testing, and AWG Halal, have direct reporting lines to SPS CP. Finally, SPS CP also acts as liaison body, with the primary venue for interaction being the ASEAN Food Safety Network.  Under food security, the AFSRB must relinquish the TORs related to oversight of the AERR. The AFSRB must be given new TOR as a food security coordinating body, similar to the role of SPS CP for food safety.	established throughout ASEAN.  1.3.1. ASEAN scheme for accreditation of halal food enterprise established.  1.3.2. Information exchange and capacity building programme for halal food production and assurance undertaken.  1.3.3. ASEAN Halal label widely accepted worldwide.  Strategic Thrust 2. Regional food security arrangements strengthened.  AP 2.1: APTERR scheme linked effectively to national food security programmes.  AP 2.2: AFSIS established as a permanent scheme for food security information sharing and dissemination.  AP 2.3. AFSRB established as food security policy coordination and advisory services unit for the ASEAN.  - As a coordinating body is may	management systems. In particular the SME Policy Blueprint entails: ii. Promote networking of SMEs and their participation in the building of regional production and distributions networks; and iii) Promote best practices in SME development, including SME financing.  • The Blueprint also seeks to promote ASEAN agricultural cooperatives as a means to empower and enhance market access of agricultural products.  Action Programme 1.4: SME food producers and establishments covered by harmonized food standards and safety assurance systems.  1.4.1. Information drive and advocacy conducted to promote harmonized food standards and quality systems (e.g. GAP, HACCP) for food producers and SMEs.	
	Finally, implementation of the Food	likewise serve as a food security policy advisory and surveilance unit, in a similar way as G-20 AMIS	1.4.3. Food producers and food SMEs provided financial and technical	

Sector	Questions			
	Elements which will facilitate the operationalization of the post 2015 visions for your sector?	How your sector could contribute to further enhance economic integration in ASEAN?	How your sector could contribute to SME's development, be it through trade facilitation measures, opportunities	
	cooperation action plan should undergo a rigorous M&E system based on a logical framework.	serves the Rapid Response Forum.  - Within this scheme, AFSIS specializes in providing information and technical analysis for early warning.	assistance to comply with harmonized food standards and safety systems.  1.4.4. Food producers organized into cooperatives for collective action, and participation in food sector consultations.  1.4.5. Food SME entrepreneurs organized into industry associations for collective action, and participation in food sector consultations.  1.4.6. Food producers and food SMEs	
			linked to large institutional buyers which require voluntary or regulatory food safety standards and quality systems.	