



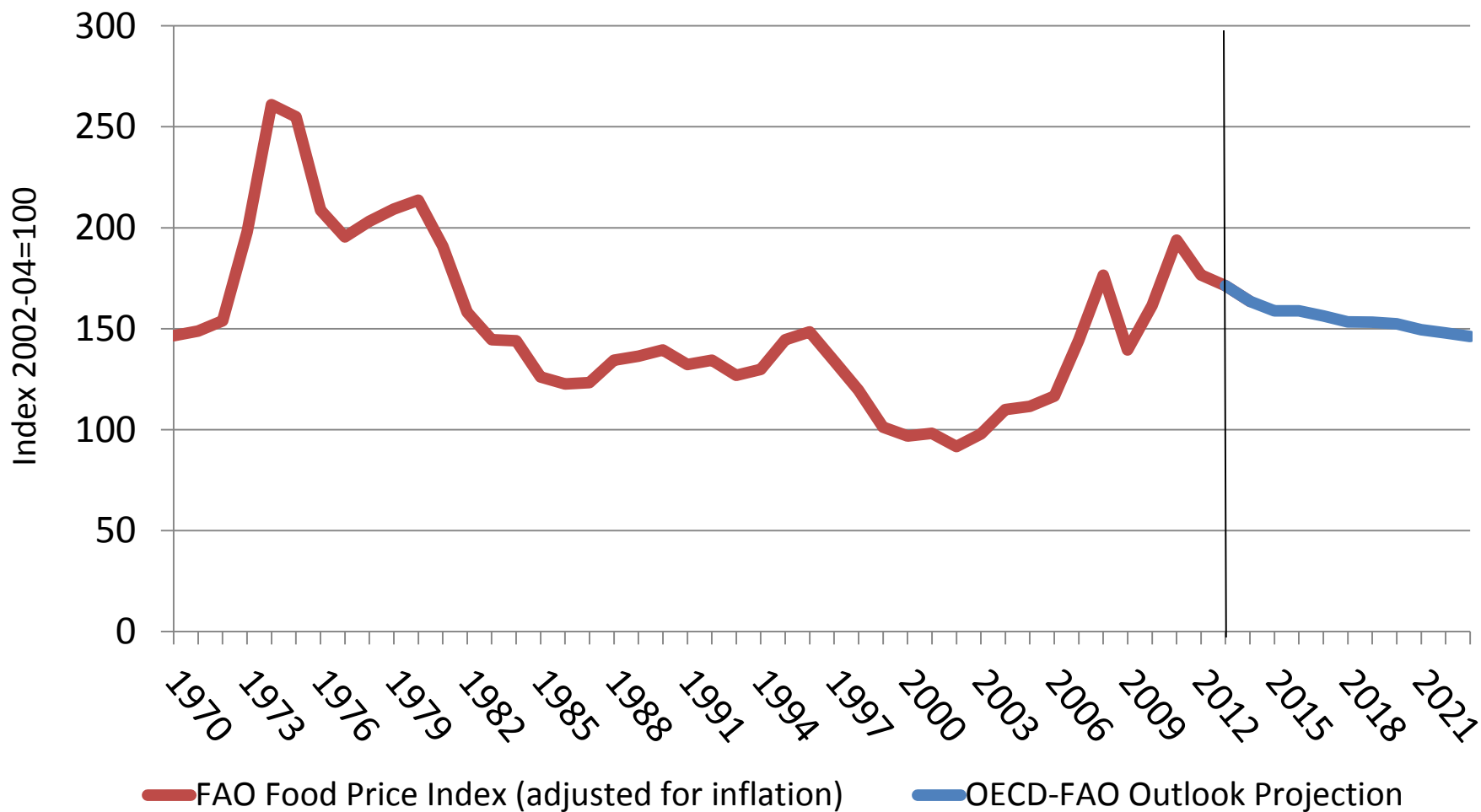
OECD-FAO Agricultural Outlook 2014-2023

Sheikh Zayed Media Centre
FAO Headquarters
Rome, 11th July 2014



Food and Agriculture Organization
of the United Nations

FAO's Food Price Index: Real prices on downward trend but high level



Food consumption growth dominated by protein, fats and sugar

Grains: core of human nutrition, slow growth driven by population increase

Protein (meat, fish and dairy): meat sector dominated by poultry, highest growth rates for dairy products

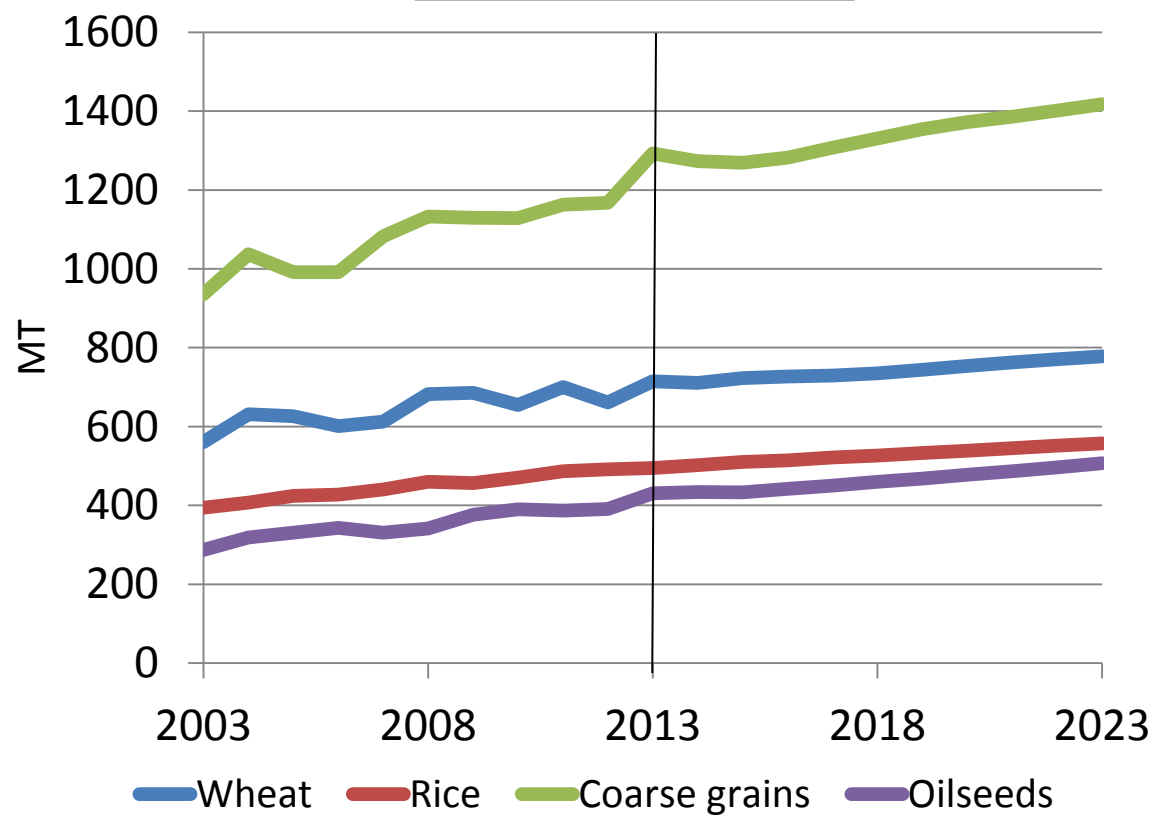
Fats (vegetable oil, butter): fast growth in developing countries based on changes in eating habits

Sugar: Accelerating growth in developing and emerging countries



Crop production shifts toward coarse grains and oilseeds

World production



Wheat & Rice: Slowly declining area share

Coarse grains: Driven by demand for food, feed and biofuel

Oilseeds: Area and yield growth



Regional prospects

- **Africa**
 - Significant production expansions are mitigated by population growth
- **Asia**
 - Accounts for nearly half of all additional consumption and production in the world
- **Latin America**
 - Increasingly export oriented meat and grain sectors as domestic consumption growth is slowing
- **Major OECD economies**
 - Stable food consumption and dynamic livestock and biofuel production sectors



Special focus: India

- Strong growth in agriculture will continue, but at a slower pace.
- Food consumption will rise, particularly for value added commodities.
- The new National Food Security Act expects to deliver further significant gains in terms of food security.
- India stays among the leading exporters of agricultural products.





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Thank you

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