

ASFA Trust Fund Status (as of September 2005)

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PART-1: RECORD OF DEPOSITS AND BALANCE

1.1 CSA and BF (Germany) Royalty Payments

<u>CSA</u>		<u>BF (Germany)</u>		
Year	US\$	(deposit date)		(deposit date)
2004	\$212 998.00	5/2005	**	
2003	\$199 188.66	5/2004	**	
2002	\$185 913.49	5/2003	€ 32,65 / \$30.03*	2002
2001	\$155 668.79	6/2002	DM 110.83+€8,30* / = \$59.87	2001
2000	\$127 846.27	5/2001	DM 134 05 / \$63.00	2000
1999	\$ 85 412.46	5/2000	DM 151 23 / \$71.08	1999
1998	\$ 80 003.75	4/1999	DM 190 65 / \$89.73	1998
1997	\$ 70 315.76	4/1998	DM 204 43 / \$96.22	1998
1996	\$ 64 596.00	4/1997	DM 122 21 / \$57.52	1996
1995	\$ 61 543.51	5/1996	DM 241 72 / \$113.77	1995
1994	\$ 34 473.77	4/1995	*1Euro=.92US\$ * 1\$=2.12452 DM	

** (there are no Trust Fund payments for 2003 from BF because BF no longer makes the ASFA database available commercially to external users).

1.2 BALANCE

- **ALL funds** deposited in Trust Fund to date (sum of all entries in section 1.1 above) .. (+) **\$1 278 541.20**
- **COMMITTED funds** (sum of all committed funds listed under Part 3) (-) \$760,320.00
- **Funds returned to balance unspent** (+) \$ 22,935.00
(see items 50 and 58 in Part 3)
(note: Not all unspent funds are returned to balance. In the case of ongoing proposals, that are renewed each year such as: "Financial support to Attend Board Meeting" and "Staff Support to the FAO ASFA Secretariat", the funds are carried over to the next year's allotment (see items: 2, 3, 9, 10 in Part 3).
In other cases, the funds have been spent on similar or follow-up activities to the original proposal (see items: 15, 16, 17, 17a in Part 3)
- **Overspent** (-) \$ 2,490.00
(see item 18, and 51 in Part 3)

BALANCE (+)US\$ 538 666.00

PART-2: TRUST FUND PROJECT PROPOSALS

PART-2:

- 2.1 Projects IN PROGRESS
- 2.2 Projects COMPLETED in Intersessional Period
- 2.3 Projects PENDING
- 2.4 Projects NEW and ONGOING (in need of review)

2.1 Project Proposals IN PROGRESS

2.1.1 Financial support to attend (THIS) 2005 ASFA Advisory Board Meeting (Rome, Italy, 2005)

At the 2004 Meeting, the Board allocated \$35,000 to support attendance at this year's Meeting in Rome, and \$8 716 unspent from last year was carried over for a total available sum of \$43 716.

This proposal remains classified as "in progress" until the participants have returned home from the Meeting and have presented any eventual travel expense claims.

The final total amount disbursed is not available at this writing, because all tickets have not yet been processed and un-expected travel expenses may occur. However, a rough estimate of costs is \$43 265.

At this writing 15 ASFA Partners will receive full or partial assistance to attend this year's Meeting: IMROP, NIFFR, FICen, YugNIRO, NMDIS, NIO/NICMAS, PDII-LIPI, VNIRO, CIP, SFI, UNAM, INIDEP, KMFRI, IIP, and DPM.

(This is an ongoing proposal, so EACH year it requires "updating" with regard to the cost for the following year's allocation. The "Updating" of this proposal for the 2006 Meeting is presented as ASFA/2005/63 and is mentioned under the "New Proposals" section 2.4.1 below. It will be discussed under Agenda item 13.3.)

2.1.2 Staff Support to the FAO ASFA Secretariat (for year Jan -Dec 2005) (\$40 000)*

This proposal is to assist the FAO ASFA Secretariat with its work/initiatives/formation that is for the collective benefit of the ASFA Partnership. FAO proposed this as an ongoing proposal, which the Board requested be discussed each year before renewal.

*Note, in addition to the \$40 000 allotment for 2005, there was also \$2 165 carry-over of unspent funds allocated for 2004 (and previous years), therefore the actual sum available during 2005 is \$42 165.

So far for the period Jan. - Sept. 2005, \$43,360 has been spent/committed as follow:

- \$ 8 800 assistance in ASFA input preparation 2005 - sub-contract to AdriaMed (underway) ,
- \$10 710 for ASFA information products to LIFDC countries - administration, contacts, including comparative study of new CSA CD-ROM. – (underway)
- \$14 115 ASFA CD-ROMS for LIFDC project: subscription to NISC for 15 CD's,
- \$ 3 700 for additional features added to terms of reference for www-ISIS-ASFA upgrade (not in original T.F. proposal
- \$1 500, www-ISIS-ASFA training for Senegal-DPM (week preceeding Board Meeting)
- \$ 795, www-ISIS-ASFA training for Iran-IFRO (only air ticket)
- \$1 500. use of FAO training room and facilities for training courses (\$70/day)
- \$ 240, FAO attendance (R. Pepe) at Marine Metadata Workshop - all expenses paid by organizers-except \$240
- \$2 000 per diem for 4 IAMS LIC speakers attending ASFA Board Meeting (Resource sharing and repositories)

Unspent funds or overspending will be carried forward or deducted from 2006 allotment.

(This is an ongoing proposal which the Board suggested be reconfirmed each year. The reconfirmation of this proposal for 2006 is presented as ASFA/2005/3a and mentioned under the "New Proposals" section 2.4.2 and will be discussed under Agenda item 13.3)

2.1.3 (VLIZ, Belgium) - Collect, sort out, and prepare approximately 15,000 complete bibliographic references dealing with the aquatic environment (from the North Sea, in particular the Southern Bight area. \$18,000

This proposal was put forward/approved during the 2002-2003 intersessional period via ASFA-Board-L (see 2003 Meeting Report: section 13.3.1.5 and Annexes 14, 14a for full details of project).

At the 2004 Meeting (see 2004 Meeting Report: section 13.2.1.3) VLIZ revisited the project proposal redefining the number of records to be processed to approx. 10, 000 and increasing the time frame.

2.1.4 ASFA-FIGIS Interaction (development of a map based query facility (GIS) to ASFA) \$20,000

This proposal was put forward at the 2001 Meeting and agreed in principle. At the 2002 Meeting, final consent to proceed with this project was given by the Board (see 2002 Meeting Report, section 13.2.14).

The status of this Trust Fund proposal is presented in **(ASFA/2005/64)**, and the tools in testing stage will be demonstrated at the ASFA Board Meeting, which is expected to provide feedback and enable finalisation of the graphic interface, and guidance for subsequent development steps. Expenses incurred as of September 2005 amount to \$11,715 of the total amount of \$20,000 agreed initially. The remaining funds are to be used to finalise the tool taking into account ASFA board meeting comments and CSA systems' requirements, and to support the preparation and integration of additional GIS layers of interest to ASFA in FIGIS.

2.2 Proposals COMPLETED (in Intersessional period 2003-2004)

2.2.1 www-ISIS-ASFA Maintenance Release

Completed but not yet released. This project (US\$7 900) was agreed by the Board at the 2004 Board Meeting (see Annex-46 of 2004 Report) and given to ICIE of Poland to carry out. FAO increased the funding by \$3 700 to accommodate further change not in the original proposal (the extra funding was covered by FAO from funds diverted from its Trust Fund project ("Staff Support to FAO Secretariat"). The release of the software is pending the completion and finalization of the support, installation, and trouble shooting documentation that needs to accompany the release.

The ICIE final Report on the work carried out under this proposal is contained in **(ASFA/2005/67)**. See also FAO Secretariat's Report ASFA/2005/3, section 8.2.1.

2.2.2 Financial support to attend the ASFA Advisory Board Meeting (INIDEP, Argentina, 2004)

At the 2003 Meeting, the Board allocated \$30,000 to support attendance at the 2004 Meeting in Argentina (INIDEP). The total amount disbursed was \$24 926. The remaining funds \$8716 were carried over to support attendance at the 2005 Meeting.

Eleven ASFA Partners received full or partial assistance to attend this year's Meeting: 1) Chile, 2) Cuba, 3) Ecuador, 4) Estonia, 5) India, 6) Kenya, 7) Korea, 8) Mexico, 9) Russia, 10) Ukraine, 11) Uruguay

2.2.3 Staff Support to the FAO ASFA Secretariat (for year Jan -Dec 2004) (\$30 000)

This proposal is to assist the FAO ASFA Secretariat with work/initiatives that are for the collective benefit of the ASFA Partnership. FAO proposed this as an ongoing proposal, which the Board requested be discussed each year before renewal.

In addition to the \$30 000 allotment for 2004, there was also \$33 685 of unspent funds allocated in the previous years, therefore the actual sum available during 2004 was \$63 685.

The expenditure for 2004 was \$65 850. Therefore, there is a negative (\$2 165) to be carried-over into the allotment for the year 2005 (i.e. \$63 685 - \$65 850 = - \$2 165)

Expenditure for the period Jan.-Dec. 2004 was as follows:

- \$ 6 484 assistance in ASFA input preparation - sub-contract to AdriaMed (underway) ,
 - \$ 2 500 Input of missed IOTC documents,
 - \$10 497 for ASFA information products to LIFDC countries - administration, contacts etc. – (underway)
 - \$ 4 000 ASFA CD-ROMS for LIFDC project: subscription to Ovid for 40 CD's,
 - \$12 045 ASFA CD-ROMS for LIFDC project: subscription to NISC for 15 CD's,
 - \$ 3 587 www-ISIS-ASFA training for Mauritania (in September),
 - \$ 2 701 www-ISIS-ASFA training for Indonesia (in June),
 - \$ 2 787 www-ISIS-ASFA training & follow-up for Nigeria by KMFRI at KMFRI (in June 2004),
 - \$ 2 746 www-ISIS-ASFA training & follow-up for Ecuador by Montes (training completed, follow-up underway),
 - \$ 3 388 FAO recruitment of Indonesian ASFA Partner - visit to Institute while in region by R.Grainger (completed),
 - \$ 2 854 FAO attendance at IAMSLIC by R.Pepe (in September).
- ... (above is as of June 2004 and was reported at 2004 Meeting), below is June to December 2004)
- \$ 2 250 travel-perdiem Ms Nyika-Tanzania to www-ISIS-ASFA training at KMFRI & follow-up by KMFRI (12/2004),
 - \$ 3 531 www-ISIS-ASFA training of SPC, and PIMRIS at PIMRIS (by G. Rao, ex-PIMRIS co-ordinator). Costs include his honorarium, travel and per diem and SPC participants travel and per diem (Dec. 2004),
 - \$ 6 480 assistance in ASFA input preparation - sub-contract to Ms Milone for 700 records (ex-AdriaMed)

2.2.4 (PIMRIS) - Convert 500 Records from PIMRIS database into ASFISIS format.

This proposal (US\$ 3 500) was originally approved in 1997 (see 1997 Meeting Report, both section 4.15 and Annex 31), and left pending for many years out for various reasons. The project was undertaken and completed during the intersessional period. All records (431) are on the ASFA database and can be viewed on the CSA, Illumina web site using this search strategy in the "Quick" search box: TR=PITF* .

2.2.5 (VNIRO, Russia) - Input of "old" unique literature on Caspian Sea from 1770 -1970

This proposal (US\$ 6 000) was put forward and agreed at the 2003 Meeting (see 2003 Meeting Report, both section 13.4.3 and Annex 31a). Underway. The project was complete during the intersessional period. All records (698) can be viewed on the CSA, Illumina web site using this search strategy in the "Quick" search box: TR=VNTF* .

2.3 Project Proposals PENDING (pending further discussion and/or action)

2.3.2 (BF, Germany)-Draft Concept for a project Correcting the ASFA Database Descriptor

Fields (cleaning the identifier field (and further cleaning to a finer level the subject and geographic fields)

At the 2004 Meeting (see 2004 Meeting Report, 13.2.3.1), the Board agreed to keep the proposal (€ 30 000) pending until a new price quotation would be circulated by Dr. Kuhnhold (BF) via ASFA-Board-L. The Board was then to confirm the project via ASFA-Board-L.

At the 2003 Meeting (see 2003 Meeting Report, 13.3.3.1) the Board Agreed in principle to this proposal at €30,000, however its implementation is **pending** on the successful outcome of the completed first "cleaning" project which would mean the merging of the "cleaned" BF records into a master CSA database file (see next paragraph).

(Historical background to this proposal) At the 2001 Meeting, this proposal was agreed in principle; the initial proposal sum was for \$19,800 subject to further cost calculations. At the 2002 Meeting (see section 13.3.3 and Annex-20a of 2002 Meeting Report) BF re-proposed the project. CSA pointed out problems in replacing the incorrect or unwanted terms for records prior to 1998 with the desired terms, due to the different structure of these records (i.e. the correct terms had to be "appended" to the records – together with the unwanted terms). CSA suggested separating the types of errors and doing a trial run with 100 records. CSA and BF agreed to work together to clarify certain aspects/technical problems related to the exercise, and the proposal would be put forward again after clarification was made.

(For further discussion under Agenda item 13.2)

2.3.3 (EMI- Estonia) - Latvian and Lithuanian Aquatic Serials Processed for the ASFA Database

At the last Meeting, the **Board agreed** to this proposal (US\$ 4 800) in principle pending a formal proposal. The proposal (see **ASFA/2005/26a**) was submitted via E-mail (ASFA-Board-L) on 22 June 2005 to all Partners and voted upon. The **Board agreed** to this proposal (see results of E-mail vote sent via ASFA-Board-L on 7 July 2005). The FAO ASFA Secretariat has not yet processed the administrative arrangement for EMI to begin this project.

2.3.4 (KMFRI, Kenya)- Elimination of gaps and incomplete coverage

At the last Meeting, the Board agreed to this proposal in principle pending a revision of the journals identified as having incomplete coverage (i.e. KMFRI would first have to check with other ASFA Partners, should they, themselves, want to cover the gaps identified. KMFRI originally proposed the project at a total cost of US\$ 15 000, but KMFRI, after the above mentioned "checking with other Partners" is suppose to circulate a revised (cost per record) total cost for the ASFA Board's final go ahead.

2.3.5 (INIDEP, Argentina) - Marine Bibliographic Information from the Latin American and Caribbean Region Processed for the ASFA Database, Twenty Five Years of Scientific Research (1955-1980). First Stage: South America: Argentina.

CANCELLED - During the intersessional period INIDEP notified the FAO ASFA Secretariat that for the time being it could not, for administrative and staffing reasons, consider under-taking the above mentioned Trust Fund proposal (US\$10 000), and therefore in order not to retain funds that could be used for another project proposal advised the ASFA Secretariat to release the funds that had been set aside for this proposal. INIDEP hopes that in the future, improved administrative channels to receive and manage external fundings at INIDEP, will allow them to put forward again the project.

Historical account: At the 2002 Board Meeting, this proposal was put forward (originally together with the Chilean proposal below - see 2002 Meeting Report, Annex-12a). It was not approved considering the fact that both the Partners submitting the proposals had a backlog of input from their own current Monitoring list (see 2002 Meeting Report, section 13.3.4). The Board agreed that this proposal could be put forward again at the 2003 Meeting, which it was.

At the 2003 Meeting, the Board Agreed in principle to both proposals as separate entities (US\$10,000 each). However, the projects could only be started **providing** that the Partner was up-to-date with its own monitoring and that its records were no longer being checked by FAO (see 2003 Meeting Report 13.3.3.3). As of April 2004, INIDEP (Argentina) input was no longer being checked by FAO, and it declared itself up-to-date with its monitoring. Therefore the Letter of Agreement for INIDEP to carry out this project was drafted by FAO and sent to INIDEP, but it never signed for various administrative reasons.

2.3.6 (IFOP, Chile) Marine Bibliographic Information from the Latin American and Caribbean Region Processed for the ASFA Database, Twenty Five Years of Scientific Research (1955-1980). First Stage: South America: Chile.

Agreed in principle at the 2003 ASFA Board Meeting, The Board agreed to keep this proposal pending until IFOP became up-to-date on its own current monitoring of records, and its input was no longer checked by FAO. This is not yet the case. So this project remains pending.

Historical account: At the 2002 Board Meeting, this proposal was put forward (originally together with the Argentine proposal below - see 2002 Meeting Report, Annex-12a). It was not approved considering the fact that the Partners submitting the proposal had a backlog of input from their own current Monitoring list (see 2002 Meeting Report, section 13.3.4). The Board agreed that this proposal could be put forward again at the 2003 Meeting, which it was.

At the 2003 Meeting, the Board Agreed in principle to both proposals as separate entities (US\$10,000 each). However, the project(s) could only be started **providing** that the Partner(s) was up-to-date with its (their) own monitoring and that its (their) records were no longer being checked by FAO (see 2003 Meeting Report 13.3.3.3). To date, IFOP is not up-to-date with its monitoring, and its input is still being checked by FAO, THEREFORE this project cannot be started.

2.4 NEW PROJECT PROPOSALS AND ONGOING UP FOR RE-APPROVAL 2005-2006

2.4.1 Financial support to attend the ASFA Advisory Board Meeting (for year 2006)

Ongoing proposal (see ASFA/2005/63) - This proposal is reviewed each year by the Board to update the amount of allocated funds. The original proposal (by NOAA) was agreed at the 1997 ASFA Board Meeting, where \$6000 was allocated to support attendance at the 1998 Meeting. The Board subsequently updated/increased the allocation as follows: year 1998 (\$10,000), year 1999 (\$15,000), year 2000 (no increase), year 2001 (\$25,000), year 2002 (\$30,000), year 2003 (\$30,000), year 2004 (35 000) It is the opinion of the FAO ASFA Secretariat that the sum should not, at least for the time being, be further increased.

(For further discussion by Board to re-confirm \$35,000 or update the sum for 2005 Meeting - Agenda item 13.2)

2.4.2 (FAO) - Staff Support to the FAO ASFA Secretariat (for year Jan -Dec 2006) (\$40,000)

Ongoing proposal - (see ASFA/2005/ 3a) This proposal is to assist the FAO ASFA Secretariat in carrying out work/initiatives that are for the collective benefit of the ASFA Partnership. FAO proposed this as an ongoing proposal, which the Board requested be discussed each year before renewal.

(The Board will be asked to further support the proposal at \$40,000 for the period Jan-Dec 2006)

(For further discussion/approval if proposal is put forward - Agenda item 13.2)

2.4.3 (VNIRO-Russia) - Input of Caspian Sea Old Literature (\$10 270)

See (ASFA/2005/46a)

(The Board will be asked to discuss and approve this proposal.)

The above List of NEW Proposals MAY NOT BE COMPLETE, as some Partners will probably make proposals at the Meeting or in their Reports.

PART-3: SUMMARY LISTING (all project proposals in-progress and completed, 1995 –to date)

The purpose of this listing is to keep a record as detailed and as transparent as possible of ALL the ASFA Trust Fund proposals and the funds disbursed.

2004- 2005 Intersessional Project Proposals

(proposals put forward and approved during intersession via ASFA-Board-L)

	(COMMITTED)	(DISBURSED)	(NOTES)
1. Estonia –EMI – Latvian and Lithuanian Aquatic Serials processed for ASFA Database	\$ 4 800		Pending administrative action by ASFA Secretariat

2004 Project Proposals (project proposals put forward and approved at the 2004 Board Meeting)

	(COMMITTED)	(DISBURSED)	(NOTES)
2. Financial Support to attend annual (2005) Board Meeting *(\$ 35 000 was allocated by Board for 2005 Meeting) (with carry-over of \$ 8 716 unspent from previous year. The total funds available for 2005 Meeting = \$43 716 *Balance in "Committed" column does not include carry-over : a) of \$8,716 unspent for 2004 Meeting, see item-9)	\$35 000*		underway, sum not available at writing
3. Staff Support to the FAO ASFA Secretariat (for year 2005) *(\$ 40 000 was allocated by Board for 2005) (with carry-over of \$2 165 from previous year (see below). The total funds available for 2005= \$42 165 * Balance in "Committed" column does not include following carry-over : a) of \$2 165 from unspent Jan-Dec 2004 allocation, see item-10 ** Spending: - \$ 8 800. assistance in ASFA input preparation 2005 - sub-contract to AdriaMed (underway) , - \$10 710. for ASFA information products to LIFDC countries - administration, contacts, including comparative study of new CSA CD-ROM. – (underway) - \$14 115. ASFA CD-ROMS for LIFDC project: NISC subscription for 15 CD's, - \$ 3 700. for additional features added to terms of reference for www-ISIS-ASFA upgrade (not in original T.F proposal - \$1 500. www-ISIS-ASFA training for Senegal-DPM (week preceeding Board Meeting) - \$ 795. www-ISIS-ASFA training for Iran-IFRO (only air ticket) -\$1 500. use FAO training room/facilities for training courses (\$70/day) - \$ 240. nominal fee paid for FAO attendance (R. Pepe) at Marine Metadata Workshop (all expenses paid by organizers - except \$240) - \$2 000 per diem for 4 IAMSLIC speakers attending ASFA Board Meeting (Resource sharing and repositories)	\$40 000 *	\$43 360**	items are underway or completed
4. (FAO) www-ISIS-ASFA Maintenance Release (upgrade 1.1)	\$ 7 900	\$7 900	completed
5. (YugNIRO- Ukraine) Translation of ASFA Thesaurus into Russian and development of Russian-English Thesaurus	\$15 000		pending release of version 1.1
6. (YugNIRO- Ukraine) Translation of www-ISIS-ASFA "Help Notes" and front end into Russian	\$2 000		pending release of version 1.1
7. (YugNIRO- Ukraine) Translation of www-ISIS-ASFA Guidelines into Russian	\$5 000		pending results of exercise to simplify input rules/procedures
8. (INIDEP - Argentina) Marine Bibliographic Information from Latin America and Caribb. Region ... (1955-1980) 1 st Stage: S.A. Chile	\$ 0*		*withdrawn by INIDEP

2003- 2004 Intersessional Project Proposals

(i.e. proposals put forward and approved during intersession via ASFA-Board-L) **NONE**

2003 Project Proposals (project proposals put forward and approved at the 2003 Board Meeting)

	(COMMITTED)	(DISBURSED)	(NOTES)
<p>9. Financial Support to attend annual (2004) Board Meeting (US\$ 30 000 was allocated by Board for 2004) (with carry over of \$3 642 from previous years (see below). The total funds available for 2004 = \$33 642</p> <p>* Balance in Committed column does not include the following carry-over : a) extra \$1 941 unspent for 2003 Meeting, see item-20) b) extra \$1 030 unspent for 2002 Meeting, see item-22) c) extra \$ 671 unspent for 2001 Meeting, see item-27)</p>	\$30 000*	\$24 926	the unspent \$8,716 \$33,642-\$24,926=\$8716 is moved to 2005 Meeting, allocation, see item-2)
<p>10. Staff Support to the FAO ASFA Secretariat (for year 2004) *(US\$ 30 000 was allocated by Board for 2004) (with carry-over of \$33 685 from previous years (see below). The total available funds for 2004 = \$63 685</p> <p>* Balance in "Committed" column does not include the following carry-over : a) unspent \$852 from unspent Jan-Dec 2003 allocation, see item- 21 b) unspent \$22,200 from unspent Jan-Dec 2002 allocation, see item-23 c) unspent \$9,833 from unspent Jan-Dec 2001 allocation, see item-28 d) unspent \$800 from unspent Jan-Dec 2000 allocation, see item-35</p> <p>** Spending: - \$ 6 484 assistance in ASFA input preparation - sub-contract to AdriaMed, - \$ 2 500 Input of missed IOTC documents, - \$10 497 for ASFA information products to LIFDC countries (administration, contacts etc.) - \$ 4 000 ASFA CD-ROMS for LIFDC project: subscription - Ovid for 40 CD's - \$12 045 ASFA CD-ROMS for LIFDC project: subscription - NISC for 15 CD's, - \$ 3 587 www-ISIS-ASFA training for Mauritania (in September), - \$ 2 701 www-ISIS-ASFA training for Indonesia (in June), - \$ 2 787 www-ISIS-ASFA training & follow-up for Nigeria by KMFRI at KMFRI (in June 2004) (completed) - \$ 2 746 www-ISIS-ASFA training & follow-up for Ecuador by Montes (training completed, follow-up underway), - \$ 3 388 FAO recruitment of Indonesian ASFA Partner - visit to Institute while in region by R.Grainger , - \$ 2 854 FAO attendance at IAMSLIC by R.Pepe (in September). (above is up to June 2004 and reported at 2004 Meeting, below is June- Dec 2004) - \$ 2 250 travel-perdiem Ms Nyika-Tanzania to www-ISIS-ASFA training at KMFRI & follow-up by KMFRI (12/2004), (follow-up underway) - \$ 3 531 www-ISIS-ASFA training of SPC, and PIMRIS at PIMRIS (by G. Rao, ex-PIMRIS co-ordinator). Costs include his honorarium, travel and per diem and SPC participants travel and per diem (Dec. 2004), - \$ 6 480 assistance in ASFA input preparation - sub-contract to Ms Milone for 700 records (ex-AdriaMed)</p>	\$30 000*	\$65 850**	the unspent \$2,165 (\$65,850 - \$63,685=\$2165 is moved to Year 2005 allocation, see item-3).
11. (VNIRO – Russia) Input of old unique literature Caspian Sea from 1770-1970	\$6 000	\$6 000	completed
12. UNAM, Mexico – Translate into Spanish the ASFIS Reference (No. 2, ASFIS Subject Categories and Scope Descriptions and No. 3, Guidelines for Bibliographic Description and Data Entry	\$7 000	\$7 000	completed, available on FAO, ASFA FTP site

2002- 2003 Intersessional Project Proposals

(proposals put forward and approved via ASFA-Board-L)

	(COMMITTED)	(DISBURSED)	(NOTES)
13. Collect, sort, input of "historical" bibl. Records (KMFRI)	\$15 000	\$15 000	completed
14. Collect, sort, input of "historical" bibl. Records (VLIZI)	\$18 000	\$11 000	underway 2 payments made

2002-2003 Intersessional Initiatives taken by the FAO ASFA Secretariat using funds "left over" from completed proposals where there was under spending (therefore these are not "proposals" in the strict sense of the word. However FAO did, at previous Meetings, declare its intentions regarding the deployment of these "left over" funds, and received no objections to such use)

15. www-ISIS-ASFA training for VNIRO Partner		\$2 900*	completed
16. Translation www-ISIS-ASFA Help Notes into Spanish		\$1 500*	completed
17. Translation www-ISIS-ASFA Help Notes into French		\$1 500*	completed
17a Translation of Bibliographic Guidelines into Portuguese	\$2 700		in progress

*(using funds (\$8 002) unspent from ASFA training workshops, see item-29)

2002 Project Proposals (proposals put forward and approved at 2002 Board Meeting)

	(COMMITTED)	(DISBURSED)	(NOTES)
18. Funding to attend Oct.2002 IAMSLIC Meeting (1 person)	\$2 500	\$2 790	completed, overspent \$290.
19. Conversion of 1971 ASFA Journals (NIO)	\$8 500	\$8 500	completed
20. Financial Support to attend annual (2003) Board Meeting	\$30 000	\$28 059	completed (unspent \$1 941, moved to 2004 Meeting, see item-9)
21. Staff Support to the FAO ASFA Secretariat (for year 2003) \$8,800 for assistance in ASFA input preparation (sub-contract to AdriaMed) \$10,497 for ASFA information products to LIFDC countries; \$2000 to identify gaps in FAO monitoring list; \$2500 to attend www-ISIS, training at ICIE; \$2674 - FAO attendance at Online Conference 2003 (R.P); \$1744 FAO attendance at Thesaurus maintenance seminar (R.P); \$933 to print 2003 Board Report.	\$30 000	\$29 148	completed (unspent \$852 moved to 2004 year allocation, see item-10)

2001 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
22. Financial Support to attend annual (2002) Board Meeting	\$25,000	\$23,969.	completed (unspent \$1030, moved to 2004 Meeting, allotment)
23. Staff Support to the FAO ASFA Secretariat (for year 2002) (\$8,800 for assistance in ASFA input preparation (sub-contract to AdriaMed)	\$30,000	\$8,800	completed (unspent \$22 200 moved 2004 allocation, see item-10)
24. Support to implementation of www-ISIS-ASFA interface (start when software was issued – 10/2002) *(plus additional funds to attend 2002 Board Meeting (see next item 16a)	\$10,000*	10,000	completed
24a Funds to attend 2002 Board Meeting for Dr Rybinski	\$1,500	\$1,688	completed
25. ASFA-FIGIS Interaction	\$20,000	\$11 715	underway
26. Correction of the ASFA Descriptors fields (this project includes possible extension \$5000 – see item 18a)	\$19,800*		pending (subject to negotiation)
26a (extension of project to other Partners)	\$5000**		pending

2000 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
27. Financial Support to attend annual (2001) Board Meeting *(extra \$4,629 disbursed from unspent 2000 allocation, item-34	\$15,000	\$18,958*	completed (unspent \$671, moved to 2003 Meeting allocation, see item-9)
28. Staff Support to the FAO ASFA Secretariat (for year 2001) (expenditure for Rybinski to 2001 Meet.\$1688, Cort to L.America\$6039, Input support\$3900, CDs to LIFDC\$7000, Transl. Help notes\$3000)	\$31,460	\$21,627	completed (unspent \$9833 moved to 2004 allocation, see item-10)
29. Workshops for familiarization (training) in ASFA input preparation	\$28,800	\$20,798	completed (unspent \$8002 to be spent on future training related to www-ISIS-ASFA, see items 15-17a
30. Support to the Dev. of Web based interface to ASFISIS	\$10,000	\$10,000	completed 10/2002
31. Provision of ASFA Centres in former USSR with translation (ASFIS-2, Subject Categories and Scope Descriptions)	\$1,500	\$1,500	completed
32. Conversion of ASFA Printed Journals into machine readable format (1971-1974). 1973 Conversion	\$15,000	\$15,000	completed
33. Conversion of ASFA Printed Journals into machine readable format (1971-1974). 1972 Conversion	\$15,000	\$15,000	completed

1999 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
34. Financial Support to attend annual (2000) Board Meeting *(unspent \$4,629 moved to support attendance at 2001 Meeting, item-27)	\$15,000	\$10,371*	completed
35. Staff support to ASFA Secretariat (Ms Wibley) (for the period January 2000 -December 2000)	\$31,460	\$30,660*	completed *(unspent \$800 transferred to 2004 year allocation, see item-10)
36. Improvement of ASFA Database by Germany (BF)	\$15,000	\$15,000	completed
37. Request for training from Kenya (RECOSCIX-WIO)	\$3,000	\$2,825	completed
38. Conversion of ASFA printed journals into machine readable format (1974 volume) by India (NIO)	\$15,000	\$15,000	completed
39. Addition of 45,000 abstracts to 1975-77ASFA database-China	\$17,000	\$17,000	completed
40. Formatting ASFA Thesaurus by Julia Hudson	\$2,000	\$2,000	completed

1998 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
41. Financial Support to attend annual Board Meeting	\$10,000	\$12,500*	completed *(extra \$2500 from unspent 1997 allocation, item-46)
42. Staff support to ASFA Secretariat (Ms Wibley) (for the period January 1999 -December 1999)	\$25,200	\$25,200	completed
43. A systems analysis specification for a Windows-based data entry software (ASFISIS/Win) (Dr. DeSmet)	0	0	cancelled
44. Extension of ASFA Potential in Lithuania	\$2,500	\$2,500	completed
45. Coverage of Fishery Economics and Related Subjects in ASFA.	\$5,000	\$5,000	completed

1997 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
46. Financial Support to attend annual Board Meeting	\$6,000	\$3,500*	completed *(\$2,500 moved to 1998 allocation, item-41)
47. Staff support to ASFA Secretariat (Ms Wibley) (for the period January 1998 -December 1998)	\$25,200	\$25,200	completed
48. Extension of ASFA potential in Ukraine (YugNIRO)	\$3,000	\$3,000	completed
49. Provision of ASFA Centres in former USSR with reference material for input (translations) (YugNIRO)	\$3,500	\$3,500	completed
50. ASFISIS Maintenance (Dr. DeSmet)	\$2,000	\$1,400*	completed, *(\$600 returned to balance due to over budgeting)
51. Training for PIMRIS (travel Mr. Rao) *(disbursed exceeds committed, because for administrative reasons, FAO could not issue the most economic ticket as per original estimate)	\$3,000	\$5,200*	completed, overspent \$2200.
52. Convert 500 Records (from PIMRIS database into ASFISIS formatting) * (New contract stipulated in 2004 with Ganeshan Rao)	\$3,500	\$ 3 500	completed*
53. Analysis of ASFA for Scope and Coverage with eventual recommendations for improvement	\$6,500	\$6,500	completed

1996 Project Proposals

	(COMMITTED)	(DISBURSED)	(NOTES)
54. Manual on ASFISIS software and Data Entry *(funds credited to FAO FIDI budget (because FAO carried out the work)	\$6,000	\$6,000*	completed
55. Logo for ASFA competition	0	0	costed at \$2500, but later cancelled
56. Statistical Analysis of ASFA Database	0	0	costed at \$7000, done at no charge by CSA
57. ASFA User Survey	0	0	cancelled-never budgeted)

1995 Project Proposals

58. Workshops for familiarization with the ASFA input methodology (ASFA Training Session, 3-7 June 1996, FAO)	\$34,000	\$11,645*	completed *(unspent \$22,335 returned to Balance)
59. Review of the ASFA Partners Monitoring of Serials for ASFA (follow-up to 1994 review)	\$5,000	\$5,000	completed
60. IOC Study Grant.. (\$8,000)	0	0	cancelled
61. Chinese proposal sub-project 1, Identification of ASFA information users and suppliers in China	\$4,000	\$4,000	completed

(TOTAL) \$760 320 \$630 989

(COMMITTED) (DISBURSED)

(R.Pepe, Sept. 2005)

The Full text of most of the Trust Fund Proposals cited above is contained in the corresponding year's ASFA Advisory Board Meeting Report: (Hamburg, 30 May-2 June 95) (Rome, 28-31 May 96) (Gdynia, 22-25 April 97) (Rome, 9-12 June 98) (NOAA, 25-28 May 99), (NIO/NICMAS 19-22 September 2000) (IFREMER, Brest 19-22 June 2001) (Rome, 18-21 June 02), (Cuba, 15-18 July 2003) (Argentina 29 June-2 July 2004)