



GIEWS Country Brief Armenia

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FOOD SECURITY SNAPSHOT

- Above-average cereal output forecast in 2025 due to favourable weather conditions and government subsidy programme
- Cereal import requirements in 2025/26 forecast at above-average level
- Prices of wheat flour slightly increased during first half of 2025

Above-average cereal output forecast in 2025 due to favourable weather conditions and government subsidy programme

The harvest of 2025 winter crops, primarily wheat, began in July in Ararat Valley, while the harvest of 2025 spring crops, mainly barley, also started in July. Average precipitation amounts and near-average temperatures since May, coupled with adequate availability of irrigation water, had a positive impact on vegetation conditions across the country, particularly in parts of the western provinces of Armavir and Aragatsothn, where about 20 percent of the annual wheat output is produced. The 2025 aggregate cereal production is forecast at 230 300 tonnes, about 1.5 percent above the average level.

Cereal import requirements in 2025/26 forecast at above-average level

More than half of domestic needs of cereals are covered by imports, mainly from the Russian Federation. Cereal import requirements in the 2025/26 marketing year (July/June) are forecast at an above-average level of 500 000 tonnes. Wheat imports, which account for most of the total cereal purchases, are forecast at an above-average level of 400 000 tonnes. On 26 June 2025, the government introduced a six-month ban on exports of grains (wheat, barley and maize), with the aim to increase local supply and improve national food security.

Prices of wheat flour slightly increased during first half of 2025

According to the [Statistical Committee of the Republic of Armenia](#), the Gross domestic product (GDP) grew 5.2 percent year-on-year in May 2025. Retail prices of wheat flour (first grade) slightly increased between January and June 2025, but remained stable year-on-year.

Armenia

Crop Calendar

(*major foodcrop)



Armenia

Cereal Production

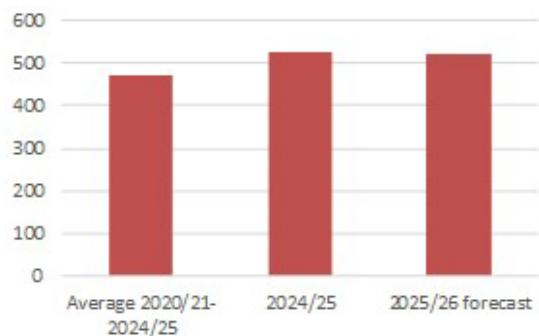
	2020-2024 average	2024	2025 forecast	change 2025/2024
	000 tonnes			percent
Wheat	133	120	109	-9.2
Barley	72	72	99	37.4
Cereals NES	8	8	8	0.0
Others	14	15	16	5.9
Total	227	215	232	7.8

Note: Percentage change calculated from unrounded data.

Armenia

Cereals Imports

000 tonnes

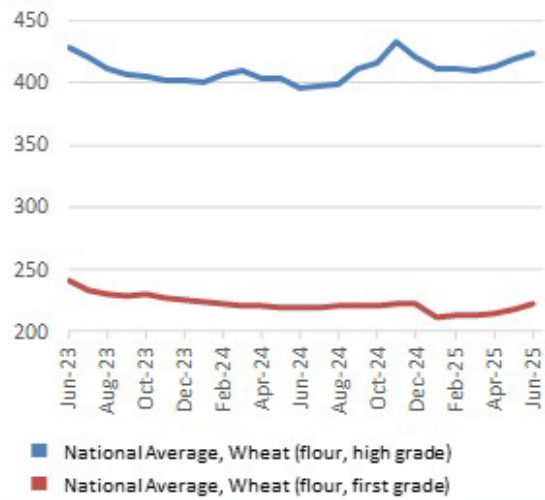


Note: Includes rice in milled terms. Split years refer to individual crop marketing years (for rice, calendar year of second year shown).

Armenia

Retail prices of wheat flour

Armenian dram per kg



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This brief was prepared using the following data/tools:

FAO/GIEWS Country Cereal Balance Sheet (CCBS)

<https://www.fao.org/giews/data-tools/en/>

FAO/GIEWS Food Price Monitoring and Analysis (FPMA) Tool

<https://fpma.fao.org/>

FAO/GIEWS Earth Observation for Crop Monitoring

<https://www.fao.org/giews/earthobservation/>

Integrated Food Security Phase Classification (IPC) <https://www.ipcinfo.org/>