

May 2005

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منظمة الأغذية  
والزراعة  
للأمم المتحدة

联合国  
粮食及  
农业组织

Food  
and  
Agriculture  
Organization  
of  
the  
United  
Nations

Organisation  
des  
Nations  
Unies  
pour  
l'alimentation  
et  
l'agriculture

Organización  
de las  
Naciones  
Unidas  
para la  
Agricultura  
y la  
Alimentación

**COMMITTEE ON COMMODITY PROBLEMS**

**INTERGOVERNMENTAL GROUP ON TEA**

**Sixteenth Session**

**Bali, Indonesia, 20 – 22 July 2005**

**CURRENT MARKET SITUATION AND MEDIUM-TERM  
OUTLOOK – REFERENCE TABLES**

**Table 1: World production of tea (thousand tonnes)**

	1999-01	2001	2002	2003	2004
<b>World</b>	2980	3046	3075	3150	3218
<b>Developing</b>	2863	2929	2963	3035	3099
<b>Africa</b>	412	450	448	463	508
Kenya	260	295	287	294	328
Malawi	43	37	39	42	50
Uganda	27	33	34	36	37
Tanzania	24	25	28	29	31
Other Africa	58	60	60	62	62
<b>Latin America</b>	67	65	76	75	73
Argentina	54	52	62	62	62
Others	13	13	14	13	11
<b>Near East</b>	219	202	203	209	255
Iran	54	51	51	50	50
Turkey	160	143	142	155	205
Others	5	8	10	4	0
<b>Far East</b>	2155	2202	2227	2279	2255
Bangladesh	55	57	53	57	56
China 1/	708	722	766	791	797
India	844	856	829	857	820
India North	na	654	635	664	634
India South	na	202	194	193	186
Indonesia	164	173	173	168	170
Sri Lanka	296	296	310	305	309
Others	88	98	96	101	103
<b>Other Developing</b>	10	10	9	9	8
<b>Developed</b>	117	117	112	115	119
<b>CIS</b>	15	15	14	14	18
Georgia	11	11	10	10	14
Russian Fed	4	4	4	4	4
<b>Other Developed<sup>2/</sup></b>	102	102	98	101	101

1/ Includes tea produced in China, Province of Taiwan. (Tea produced in 2004 was 84 percent green tea and 16 percent black tea.)

2/ Revised since the last issue of the Tea Commodity Note in November 2004.

Source: Sugar and Beverages Group. FAO.

**Table 2: World exports of tea<sup>1/</sup> (thousand tonnes)**

	1999-01	2001	2002	2003	2004
<b>World</b>	<b>1337</b>	<b>1398</b>	<b>1444</b>	<b>1406</b>	<b>1467</b>
Sri Lanka	277	288	286	291	291
China <sup>2/</sup>	228	252	255	263	282
India	194	183	199	173	179
Indonesia	101	100	100	90	98
Bangladesh	17	13	14	12	12
Kenya	239	258	266	269	293
Malawi	40	38	39	42	47
Uganda	26	30	31	34	35
Tanzania	22	22	23	20	24
Zimbabwe	16	17	18	17	15
Argentina	54	57	58	58	66

1/ The table excludes re-exports.

2/ Includes China, Province of Taiwan

Source: Sugar and Beverages Group FAO

**Table 3: World net Imports of Tea (Thousand Tonnes)**

	1999-/01	2001	2002	2003	2004
<b>World</b>	<b>1293</b>	<b>1337</b>	<b>1382</b>	<b>1395</b>	<b>1416</b>
EC (15)	211	213	216	210	215
USA	95	97	93	94	99
Canada	18	18	19	19	20
Japan	56	60	51	51	56
Australia	14	13	14	15	16
CIS <sup>1/</sup>	228	229	238	239	226
Pakistan	112	107	98	109	120
Egypt	67	56	79	79	70
Morocco	38	38	44	44	45
Iran	42	40	41	41	41
Syria	22	26	26	26	29

1/ Includes the Russian Federation.

Source: Sugar and Beverages Group FAO

**Table 4: FAO Composite Prices (US\$ per Kg)**

Year	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Average
<b>\$US per Kg</b>													
1999	1.76	1.65	1.62	1.60	1.63	1.60	1.75	1.78	1.89	1.95	1.90	1.80	<b>1.74</b>
2000	1.84	1.85	1.79	1.79	1.76	1.71	1.88	1.78	1.88	1.81	1.76	1.71	<b>1.80</b>
2001	1.82	1.72	1.64	1.55	1.49	1.46	1.55	1.54	1.51	1.45	1.50	1.48	<b>1.57</b>
2002	1.48	1.49	1.52	1.46	1.43	1.44	1.44	1.48	1.53	1.54	1.50	1.46	<b>1.48</b>
2003	1.59	1.48	1.47	1.45	1.44	1.45	1.58	1.49	1.51	1.56	1.52	1.65	<b>1.51</b>
2004	1.56	1.61	1.64	1.65	1.61	1.56	1.64	1.64	1.77	1.76	1.74	1.73	<b>1.65</b>

Source: FAO.

**Table 5: Black tea – actual and projected production**

Countries/Regions	PRODUCTION			
	Actual	Projected	Growth Rate	
	2003	2014	1993/2003	2003/2014
	Thousand metric tonnes		Percent per year	
<b>WORLD</b>	<b>2 244</b>	<b>2 706</b>	<b>1.6</b>	<b>1.7</b>
<b>DEVELOPING</b>	<b>2 217</b>	<b>2 675</b>	<b>1.8</b>	<b>1.7</b>
<b>Africa</b>	<b>459</b>	<b>560</b>	<b>3.4</b>	<b>1.3</b>
Kenya	291	379	3.0	2.4
Malawi	42	49	0.5	1.4
Uganda	36	38	10.4	0.4
Tanzania	29	33	2.2	1.1
Others	60	61	1.2	0.2
<b>Latin America</b>	<b>69</b>	<b>77</b>	<b>1.8</b>	<b>1.0</b>
Argentina	56	62	3.0	1.0
Other	13	15	-2.1	1.0
<b>Near East</b>	<b>205</b>	<b>268</b>	<b>2.5</b>	<b>2.5</b>
Iran	50	70	3.1	3.1
Turkey	155	198	2.2	2.3
<b>Far East</b>	<b>1475</b>	<b>1758</b>	<b>1.2</b>	<b>1.6</b>
India	848	1010	1.1	1.6
Sri Lanka	302	370	2.5	1.9
Indonesia	128	150	1.6	1.5
China	72	46	-4.4	-4.0
Bangladesh	57	68	1.5	1.7
Vietnam	48	91	15.0	6.0
Others	20	22	1.3	0.9
<b>Other developing</b>	<b>9</b>	<b>12</b>	<b>-1.1</b>	<b>2.5</b>
<b>Developed</b>	<b>27</b>	<b>31</b>	<b>-13.0</b>	<b>1.4</b>
<b>CIS</b>	<b>11</b>	<b>14</b>	<b>-18.0</b>	<b>2.5</b>
<b>Other developed</b>	<b>16</b>	<b>17</b>	<b>0.7</b>	<b>0.6</b>

**Table 6: Green tea – actual and projected production and exports**

Countries	PRODUCTION				EXPORTS			
	Actual	Forecast	Growth Rates		Actual	Forecast	Growth Rates	
	2003	2014	1993/2003	2003/2014	2003	2014	1993/2003	2003/2014
	'000 metric tonnes		Percent per year		'000 metric tonnes		Percent per year	
<b>World</b>	<b>756.1</b>	<b>975.0</b>	<b>2.5</b>	<b>2.3</b>	<b>202.6</b>	<b>275</b>	<b>5.6</b>	<b>2.8</b>
China	585.0	740.1	3.8	2.2	178.6	242	6.5	2.8
Japan	87.0	92	0.0	0.5	0.8	1.2	9.9	3.2
Viet Nam	30.0	39.6	4.3	2.6	17.0	28	5.0	4.5
Indonesia	41.0	49.1	1.0	1.7	5.5	5.8	-6.3	0.5

**Table 7: Black tea – actual and forecast imports and consumption**

Countries/Regions	CONSUMPTION			
	Actual	Forecast	Growth Rate	
	2003	2014	1993/2003	2003/2014
	Thousand metric		Percent per year	
<b>WORLD</b>	<b>2279.7</b>	<b>2608.1</b>	<b>2.2</b>	<b>1.2</b>
<b>Net Imports</b>	<b>1170.9</b>	<b>1336.0</b>	<b>0.4</b>	<b>1.2</b>
<b>DEVELOPING</b>	<b>515.0</b>	<b>573.4</b>	<b>0.9</b>	<b>1.0</b>
<b>Far East</b>	<b>350.0</b>	<b>399.1</b>	<b>1.6</b>	<b>1.2</b>
Pakistan	83.1	120.3	0.6	3.4
Others	195.0	201.5	2.1	0.3
<b>Other Developing</b>	<b>165.0</b>	<b>174.3</b>	<b>-0.6</b>	<b>0.5</b>
<b>DEVELOPED</b>	<b>655.9</b>	<b>762.6</b>	<b>0.1</b>	<b>1.4</b>
<b>EC (15)</b>	<b>246.2</b>	<b>242.2</b>	<b>8.6</b>	<b>-0.1</b>
U.K.	125.3	104.6	-2.2	-1.6
Netherlands	15.3	16.1	-0.6	0.5
Italy	6.8	9.1	2.8	2.7
Ireland	11.2	14.7	0.3	2.5
Germany	27.0	31.5	3.6	1.4
France	13.6	18.7	4.6	2.9
Others	47.0	47.5	0.0	0.1
<b>CIS</b>	<b>247.4</b>	<b>342.4</b>	<b>4.5</b>	<b>3.0</b>
<b>North America</b>	<b>112.8</b>	<b>127.4</b>	<b>0.6</b>	<b>1.1</b>
USA	94.1	105.0	1.5	1.0
Canada	18.7	22.4	3.4	1.7
<b>Oceania</b>	<b>20.4</b>	<b>20.2</b>	<b>22.5</b>	<b>-0.1</b>
Australia	16.4	16.3	-2.4	-0.1
New Zealand	4.0	4.0	-2.7	-0.1

**Table 7: Black tea – actual and forecast imports and consumption (cont'd)**

Countries/Regions	CONSUMPTION			
	Actual	Forecast	Growth Rate	
	2003	2014	1993/2003	2003/2014
	Thousand metric		Percent per year	
<b>Other developed</b>	<b>29.0</b>	<b>30.3</b>	<b>-2.9</b>	<b>0.4</b>
Japan	16.0	19.9	-4.0	2.0
Others	13.0	10.4	-0.8	-2.0
<b>Domestic Consumption<sup>1/</sup></b>	<b>1108.8</b>	<b>1272.2</b>	<b>2.6</b>	<b>1.3</b>
<b>Africa</b>	<b>48.5</b>	<b>54.1</b>	<b>0.3</b>	<b>1.0</b>
Kenya	24.4	26.5	0.6	0.8
Malawi	1.0	1.0	0.0	0.0
Tanzania	9.1	11.0	8.2	1.8
Others	14.0	15.6	1.6	1.0
<b>Far East</b>	<b>1043.3</b>	<b>1198.9</b>	<b>2.8</b>	<b>1.3</b>
India	684.0	805.7	1.5	1.5
China	28.0	30.0	-4.5	0.6
Indonesia	48.0	57.0	13.6	1.6
Bangladesh	35.0	48.4	7.5	3.0
Sri Lanka	13.4	17.5	-4.7	2.5
Others	235.0	240.2	5.2	0.2
<b>Latin America</b>	<b>15.0</b>	<b>16.4</b>	<b>0.9</b>	<b>0.8</b>
<b>Oceania developing</b>	<b>2.0</b>	<b>2.8</b>	<b>-0.3</b>	<b>3.0</b>

1/ Production minus export.

**Table 8: Projected black tea exports**

Countries/Regions	EXPORTS			
	Actual	Forecast	Growth Rate	
	2003	2014	1993/2003	2003/2014
	Thousand metric tonnes		Percent per year	
<b>WORLD</b>	<b>1129</b>	<b>1315</b>	<b>1.15</b>	<b>1.4</b>
<b>DEVELOPING</b>	<b>1113</b>	<b>1297</b>	<b>1.0</b>	<b>1.4</b>
<b>Africa</b>	<b>407</b>	<b>518</b>	<b>4.0</b>	<b>2.2</b>
Kenya	268	358	3.3	2.7
Malawi	42	48	1.6	1.2
Uganda	34	43	11.6	2.2
Tanzania	20	21	0.5	0.2
Others	43	48	0.7	1.0
Sri Lanka	289	330	3.0	1.2
India	170	211	-0.03	2.0
Indonesia	85	88	-2.6	0.4
China	41	16	-6.5	-8.2
Bangladesh	12	12	-7.8	0.2
Others	40	45	2.7	1.0
<b>Latin America</b>	<b>63</b>	<b>70</b>	<b>1.3</b>	<b>1.0</b>
<b>Other developing</b>	<b>6</b>	<b>7</b>	<b>-1.0</b>	<b>1.0</b>
<b>Developed</b>	<b>16</b>	<b>18</b>		<b>1.0</b>
<b>CIS</b>	<b>10</b>	<b>11</b>		<b>1.0</b>
<b>South Africa</b>	<b>1</b>	<b>2</b>		<b>6.0</b>