

THIRD ASIA-PACIFIC FOREST SECTOR OUTLOOK STUDY (APFSOS III)
Technical Workshop on Trade of Forest Products: Trends and Outlook for 2030 and 2050
26 September 2018, China Room, RECOFTC Bangkok

Main focus

To review draft report on “*Demand and supply of timber in Asia-Pacific region, past and future trends*”. A draft report is provided separately.

Objectives

1. Share the progress and status of Third Asia-Pacific Forest Sector Outlook Study (APFSOS III) to date
2. Share and review the progress of demand and supply analyses of timber, get feedback on data, trends, overall contents and discuss future scenarios 2030 and 2050

Agenda

Time	Activity	Objective	Responsible
0830-0845	Registration		RECOFTC and FAO
0845-0900	Welcome remarks and introduction of participants	Participants know each other	Thomas Hofer, FAO
0900-0920	Overview of APFSOS III Q&A	Participants understand APFSOS III	Thomas Hofer, FAO
0920-0940	Objective of the T-FGD meeting on timber trade Q&A	Participants understand key objectives of the TFGD timber trade	CTS Nair, FAO consultant
0940-1040	Major supply and demand trends of tropical timber products in Asia-Pacific since 2008 Q&A	Share the result of data analysis, get comments and suggestion	Jean-Christophe CLAUDON, ITTO CTS Nair, FAO consultant
1040-1100	Coffee break		
1100-1200	The economic drivers boosting demand and supply in Asia-Pacific. Q&A	Share the result of data analysis, get comments and suggestion	Jean-Christophe CLAUDON, ITTO CTS Nair, FAO consultant

1200-1315	Lunch break		
1315-1400	External factors which will impact timber trade in the region in the future Q&A	Share the result of data analysis, get their comments and suggestion	Jean-Christophe CLAUDON, ITTO CTS Nair, FAO consultant
1400-1415	Framework for future scenario in APFSOS III Q&A (for clarification only)	Participants understand the approach to scenario analysis	Yurdi Yasmi, FAO
1415-1600	Break-out discussion: Outlook for 2030 and 2050 for timber trade (including coffee break)	Capture main challenges and opportunities facing future of timber trade Looking into 2030 and 2050 and discuss what will timber trade look like then, major changes that will happen, etc. under different scenarios: 1) business as usual, 2) aspirational future, 3) disruptive future	CTS Nair, FAO consultant Yurdi Yasmi, FAO
1600 - 1630	Report back from break-out group	Share key results of break-out group	All
1630-1645	Next steps and closing	Everyone understands the next steps and their potential roles and responsibilities	Yurdi Yasmi, FAO